



外滩金融峰会 | BUND SUMMIT

2020

外滩金融峰会

BUND SUMMIT

会议手册

Conference Programme





危与机 新格局下的新金融与新经济
CRISIS AND OPPORTUNITIES
NEW FINANCE AND NEW ECONOMY IN A NEW SITUATION

NOTICE

I 参会须知

尊敬的嘉宾：

Dear participants,

欢迎您莅临“第二届外滩金融峰会”。现将会场注意事项告知如下，感谢您的配合！

Welcome to the 2nd Bund Summit. We hope you have wonderful experience in Shanghai. Please take note of the following messages for your kind reference.



参会证件（胸卡）

请妥善保管您的参会证件，参会证件是您三天会议期间出入会场的唯一凭证，仅限您本人使用。

Credential Card (Name Badge)

Please carry your credential card with you.

It is your only ID to access the sessions, and it is solely for your own use.



用餐

会务组为您提供 10 月 24-25 日的会议午餐。

Meals

Lunch will be provided during the conference days on Oct. 24 - 25.



同声传译服务

会议期间将提供中、英文同声传译服务，请您携带有效证件领取同传耳机，并在离场时归还。

Simultaneous Interpretation Service

Simultaneous interpretation in English and Chinese is available during all the sessions.

Your valid ID is needed in exchange for an earphone.

Please return the earphone before you leave the conference.



防疫提示

会议现场，建议您全程佩戴口罩；如您出现不适症状，请及时告知会务组，并尽快前往临时隔离点。

Health Tips

It is recommended that you wear a mask throughout the conference. If you experience any discomfort, please inform the conference team in time who will guide you to a temporary quarantine site.



注意事项

会议期间请将您的手机调节为无声或振动模式；会议期间请勿大声喧哗，保持会场秩序。

Miscellaneous

Please kindly mute your mobile phone or set it to vibration mode in the conference area.

Please keep quiet during the conference.

感谢您的支持与配合！

Thank you for your support and cooperation!

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外滩金融峰会
官网

official website of
the Bund Summit



中国金融四十人论坛

China Finance 40 Forum
(CF40)

ABOUT THE BUND SUMMIT

I 关于外滩金融峰会

今年以来，在新冠疫情叠加贸易保护主义的影响下，全球产业链遭受深度冲击，投资和贸易陷入恶性循环，各国经济面临严峻的衰退风险。面对涉及人类共同利益的巨大挑战，进一步推动建立开放、合作、融通的全球协同机制至关重要。

保持对话、寻求共识、深化合作，才能在充满不确定性的全球变局中，找到和平与发展的稳定之锚。面对世界格局的深度调整，中国一以贯之保持全面深化改革的定力，坚定不移地推进高水平的对外开放和多领域的国际合作，加快形成以国内大循环为主体、国内国际双循环相互促进的新发展格局，推动国内市场和国际市场的高效联通，为全球经济稳定持续贡献力量。

为深入研判疫情对全球经济格局的影响，把握新经济发展机遇，力争变局中开新局，中国金融四十人论坛（CF40）联合上海市黄浦区政府及各组委成员机构召开第二届“外滩金融峰会”。峰会坚持“非官方”、“国际化”、“专业化”定位，以开放的姿态广邀全球财经政要、机构高管与智库领袖齐聚外滩金融峰会，通过高水平的思想碰撞与观点交锋，分享真知灼见，以对话推动共识，以共识推动合作，为建设开放型世界经济提供高质量的智力支持，为推动上海国际金融中心建设贡献力量。

第二届外滩金融峰会继续聚焦金融开放、金融科技、资产管理等议题，于2020年10月23-25日在上海召开。

Since the beginning of 2020, the COVID-19 pandemic, compounded by a resurgence of protectionism, has wreaked havoc on the world economy. Global supply chains have been disrupted, investment and trade have been plunged into a vicious circle, and an increasing number of economies have slipped into recession. Confronted with this global shock, international coordination is needed more than ever.

Only through dialogue, consensus and cooperation can nations find anchors for peace and development in the face of an uncertain future. It is with this belief that China remains committed to deepening reforms, opening up wider, and promoting international cooperation in multiple areas. By accelerating the formation of the 'dual circulation' new development pattern, China seeks to make continuous contribution to global economic stability.

To better understand the profound changes the global economy is going through and explore new development opportunities, China Finance 40 Forum (CF40) and Shanghai Huangpu District Government, along with partner institutions, have decided to hold the 2nd Bund Summit in October 2020. A non-governmental professional conference with global participation, the Summit invites senior policymakers, executives of leading financial institutions, and academic leaders to share their views on key global issues, build consensus on matters of mutual concern, promote cooperation, provide high-quality intellectual support for the building of an open world economy, and contribute to the development of Shanghai as an international financial center.

Focusing on financial liberalization, Fintech and asset management, the 2nd Bund Summit will convene in Shanghai on October 23-25, 2020.

峰会组委会主席



陈元
CHEN Yuan
十二届全国政协副主席
中国金融四十人论坛常务理事
会主席
Vice-Chairman of the 12th
National Committee of the
Chinese People's Political
Consultative Conference;
Chairman of Executive Council,
China Finance 40 Forum

峰会执行主席



屠光绍
TU Guangshao
中国金融四十人论坛常务
理事
上海新金融研究院理事长
Executive Council Member,
China Finance 40 Forum;
Chairman of the Executive
Council, Shanghai Finance
Institute

峰会秘书长



王海明
WANG Haiming
中国金融四十人论坛秘书长
上海新金融研究院执行院长
Secretary-General, China
Finance 40 Forum;
Executive President, Shanghai
Finance Institute

I 国际顾问委员会 INTERNATIONAL ADVISORY COMMITTEE



Robert RUBIN

The 70th Secretary of the Treasury of the United States;
Co-Chairman Emeritus, Council on Foreign Relations
美国第70任财政部长、美国外交关系委员会名誉联席主席



Jean-Claude TRICHET

European Chairman of the Trilateral Commission;
Former President of the European Central Bank;
Honorary Governor of the Banque de France
三边委员会欧洲区主席、欧洲央行原行长、法兰西银行荣誉行长



Jason FURMAN

Professor of the Practice of Economic Policy, Harvard Kennedy School and the Department of Economics at Harvard University;
Former Chair of Council of Economic Advisors of the White House
美国哈佛大学教授、美国白宫经济顾问委员会原主席



Lord Adair TURNER

Chair, Energy Transitions Commission;
Senior Fellow, Institute for New Economic Thinking;
Former Chairman, UK Financial Services Authority
能源转型委员会主席、新经济思维研究院高级研究员、英国金融服务管理局原主席



Jeffrey SACHS

University Professor, Columbia University;
Former Special Advisor to Secretary-General of the United Nations
美国哥伦比亚大学教授、联合国秘书长前特别顾问



Masaaki SHIRAKAWA

Former Governor, Bank of Japan
日本央行原行长



Adam POSEN

President, the Peterson Institute for International Economics
美国彼得森国际经济研究所所长



Edmond ALPHANDÉRY

Chairman, Euro 50 Group;
Former French Minister of the Economy and Finance
欧洲50人集团主席、法国经济财政部前部长



Joseph STIGLITZ

University Professor, Columbia University;
Nobel Laureate in Economics
哥伦比亚大学教授、诺贝尔经济学奖得主

FOUNDING MEMBERS 组委会成员



战略合作单位 Strategic Partners



AGENDA 议程

AGENDA

Oct.23 (Friday)		Oct.24 (Saturday)		Oct.25 (Sunday)	
Morning		General Assembly I Global Economy in Transformation: Crisis, Reform and Opening-up Time: 09:00-12:25 Venue: The main venue on the 3rd floor of the hotel (public live streaming)		General Assembly III Digital Economy in the Post-Pandemic Era: New Trends and New Opportunities Time: 09:00-11:25 Venue: 3rd floor (public live streaming)	Closed-Door Seminar IV WANLIUTANG Asset Management Roundtable: Global Asset Allocation under the New Normal Time: 09:00-17:10 Venue: 21st floor (by invitation only)
	Closed-Door Seminar I New Role and New Position: Development of Shanghai as an International Financial Center under the "Dual Circulation" Framework Time: 14:30-17:00 Venue: 21st floor (by invitation only)	General Assembly II Supply Chain, Climate Change and Pandemics: Challenges Facing the Global Financial System and Coping Strategies Time: 14:00-17:35 Venue: 3rd floor (public live streaming)	Closed-Door Seminar II Renminbi Internationalization and Reform of International Monetary System under the New Situation Time: 14:30-17:00 Venue: 21st floor (by invitation only)	General Assembly IV Digital Currency, Fintech and Inclusive Finance Time: 14:00-16:40 Venue: 3rd floor (public live streaming)	
	Cloud session I Review and Prospect: Development of Shanghai as an International Financial Center Time: 20:00-21:20 Venue: 21st floor (public live streaming)	Cloud session II China's Financial Opening: Policy Magnitude and Market Expectations Time: 20:00-21:30 Venue: 3rd floor (public live streaming)	Closed-Door Seminar II China-US Relations and Global Response: Trade and Technology Time: 20:00-22:30 Venue: 21st floor (by invitation only)	Cloud Session IV Development and Regulation of Central Counterparties in the Era of COVID-19 Time: 20:00-21:10 Venue: 3rd floor (public live streaming)	
Afternoon				Cloud Session V GLITTERING OF LONDON, NEW YORK & SHANGHAI GOLD Endeavouring to Build a Brand-new Global Gold Market Time: 20:00-21:00 Venue: 21st floor (public live streaming)	
				Cloud Session VI Opportunities for Digitalization of Financial Institutions in the Post-pandemic Era Time: 21:10-22:30 Venue: 3rd floor (public live streaming)	
Evening					

会议日程

10月23日 (周五)		10月24日 (周六)		10月25日 (周日)	
上午		开幕式暨全体大会一 全球经济变局：危机、变革与开放 时间：09:00-12:25 地点：酒店3层 主会场		全体大会三 后疫情时代的数字经济和数字金融：新趋势与新机遇 时间：09:00-11:25 地点：酒店3层 主会场	闭门研讨会4 万柳堂资管圆桌：新常态下的全球资产配置 时间：09:00-17:10 地点：酒店21层 分会场 (闭门会议，定向邀请)
	闭门研讨会1 “双循环”战略下的上海国际金融中心建设：新角色与新定位 时间：14:30-17:00 地点：酒店21层 分会场 (闭门会议，定向邀请)	全体大会二 供应链、气候和大流行病：全球金融体系的风险与应对 时间：14:00-17:35 地点：酒店3层 主会场	闭门研讨会2 新形势下人民币国际化与国际货币体系改革 时间：14:30-17:00 地点：酒店21层 分会场 (闭门会议，定向邀请)	全体大会四 数字货币、金融科技与普惠金融 时间：14:00-16:40 地点：酒店3层 主会场	
	外滩云会场I 上海国际金融中心建设再出发：回顾与展望 时间：20:00-21:20 地点：酒店21层 分会场 (线上会议，全网直播)	外滩云会场II 中国金融开放：政策力度和市场预期 时间：20:00-21:30 地点：酒店3层 主会场 (线上会议，全网直播)	闭门研讨会3 中美关系与全球应对：贸易与技术 时间：20:00-22:30 地点：酒店21层 分会场 (闭门会议，定向邀请)	外滩云会场IV 新冠疫情下的中央对手方发展与监管 时间：20:00-21:10 地点：酒店3层 主会场 (线上会议，全网直播)	
下午		外滩云会场III 重启世界经济：财政政策与货币政策的协同 时间：21:30-22:50 地点：酒店3层 主会场 (线上会议，全网直播)		外滩云会场VI 后疫情时代金融机构数字化转型新机遇 时间：21:10-22:30 地点：酒店3层 主会场 (线上会议，全网直播)	
晚上					

TIME:October 24th, 2020 (Saturday)
VENUE:3rd floor

General Assembly I

Global Economy in Transformation:
Crisis, Reform and Opening-up

Moderator: WANG Haiming
Secretary-General, Bund Summit Organizing Committee;
Secretary-General, China Finance 40 Forum

08:30 – 09:00 09:00 – 09:30	Registration Opening Remarks: WANG Qishan Vice President, the People's Republic of China LI Qiang Member, the Political Bureau of the CPC Central Committee; Secretary of the CPC Shanghai Municipal Committee CHEN Yuan Chairman, Bund Summit Organizing Committee; Vice-Chairman, 12th National Committee of the Chinese People's Political Consultative Conference; Chairman, CF40 Executive Council
09:30 – 09:45	Keynote Speech: ZHOU Xiaochuan President, China Society for Finance and Banking; Former Governor, the People's Bank of China
09:45 – 09:55 09:55 – 10:10	Coffee Break Keynote Speech: YI Gang Governor, the People's Bank of China
10:10 – 10:30	International Dialogue: Robert RUBIN The 70th Secretary of the Treasury of the United States; Co-Chairman Emeritus, Council on Foreign Relations HUANG Yiping Chairman, CF40 Academic Committee; Director, Institute of Digital Finance, Peking University
10:30 – 10:45	Keynote Speech: JIN Liqun President, Asian Infrastructure Investment Bank
10:45 – 11:00	Keynote Speech: ZHANG Tao Deputy Managing Director, the International Monetary Fund
11:00 – 11:15	Keynote Speech: TU Guangshao Executive Chairman, Bund Summit Organizing Committee; Executive Council Member, China Finance 40 Forum; Chairman of the Executive Council, Shanghai Finance Institute
11:15 – 11:30	Keynote Speech: Jack MA Co-chair of the UN High-Level Panel on Digital Cooperation United Nations Sustainable Development Goals Advocate
11:30 – 11:40 11:40 – 11:55	Coffee Break Keynote Speech: Ray DALIO Founder, Co-Chief Investment Officer and Co-Chairman, Bridgewater Associates
11:55 – 12:10	Keynote Speech: Adam POSEN President, the Peterson Institute for International Economics
12:10 – 12:25	Keynote Speech: Joseph STIGLITZ University Professor, Columbia University; Nobel Laureate in Economics
12:25 – 14:00	Lunch

时 间: 10 月 24 日 (周六)
地 点: 酒店 3 层 主会场

开幕式暨全体大会一

全球经济变局：危机、变革与开放

主 持 人：王海明 外滩金融峰会组委会秘书长、中国金融四十人论坛秘书长

08:30 – 09:00	嘉宾签到
09:00 – 09:30	开幕致辞 王岐山 中华人民共和国副主席 李 强 上海市委书记 陈 元 外滩金融峰会组委会主席 十二届全国政协副主席、中国金融四十人论坛常务理事兼主席
09:30 – 09:45	主题演讲 周小川 中国金融学会会长、中国人民银行原行长
09:45 – 09:55	茶 歇
09:55 – 10:10	主题演讲 易 纲 中国人民银行行长
10:10 – 10:30	国际对话 Robert RUBIN 美国第 70 任财政部长、美国外交关系委员会名誉联席主席 黄益平 CF40&SFI 学术委员会主席、北大数字金融研究中心主任
10:30 – 10:45	主题演讲 金立群 亚洲基础设施投资银行行长
10:45 – 11:00	主题演讲 张 涛 国际货币基金组织副总裁
11:00 – 11:15	主题演讲 屠光绍 外滩金融峰会组委会执行主席 中国金融四十人论坛常务理事、上海新金融研究院理事长
11:15 – 11:30	主题演讲 马 云 联合国数字合作高级别小组联合主席 联合国可持续发展目标倡导者
11:30 – 11:40	茶歇
11:40 – 11:55	主题演讲 Ray DALIO 美国桥水投资公司创始人、联席首席投资官兼联席董事长
11:55 – 12:10	主题演讲 Adam POSEN 美国彼得森国际经济研究所所长
12:10 – 12:25	主题演讲 Joseph STIGLITZ 美国哥伦比亚大学校级教授、诺贝尔经济学奖得主
12:25 – 14:00	午 餐

TIME:October 24th, 2020 (Saturday)
VENUE:3rd floor

General Assembly II

Supply Chain, Climate Change and Pandemics: Challenges Facing the Global Financial System and Coping Strategies

Moderator: QIAN Yingyi
President, Shanghai Finance Institute;
Former Dean, School of Economics and Management, Tsinghua University

14:00 – 14:20	International Dialogue: Tony BLAIR Former Prime Minister of the United Kingdom JIN Keyu Associate Professor of Economics, the London School of Economics
14:20 – 14:35	Keynote Speech: ZOU Jiayi Vice Minister, Ministry of Finance
14:35 – 14:50	Keynote Speech: FANG Xinghai Vice Chairman, China Securities Regulatory Commission
14:50 – 15:05	Keynote Speech: Marcos TROYJO President, New Development Bank
15:05 – 15:15	Coffee Break
15:15 – 15:30	Keynote Speech: Pascal LAMY Former Director-General, the World Trade Organization
15:30 – 15:45	Keynote Speech: Tim ADAMS President and CEO, Institute of International Finance; Former Under Secretary of the Treasury of the United States
15:45 – 16:05	International Dialogue: Jean-Claude TRICHET European Chairman of the Trilateral Commission; Former President of the European Central Bank; Honorary Governor of the Banque de France YU Yongding Chairman, Shanghai Pu Shan New Finance Development Foundation
16:05 – 16:20	Keynote Speech: Masaaki SHIRAKAWA Former Governor, Bank of Japan
16:20 – 16:35	Keynote Speech: Lord Adair TURNER Chair, Energy Transitions Commission; Senior Fellow, Institute for New Economic Thinking; Former Chairman, UK Financial Services Authority
16:35 – 16:50	Keynote Speech: Edmond ALPHANDÉRY Chairman, Euro 50 Group; Former French Minister of the Economy and Finance
16:50 – 17:05	Keynote Speech: Jim O'NEILL Chairman, Chatham House
17:05 – 17:20	Keynote Speech: Jeffrey SACHS University Professor, Columbia University; Former Special Advisor to Secretary-General of the United Nations
17:20 – 17:35	Keynote Speech: Nicholas LARDY Senior Fellow, PIIE

时 间: 10 月 24 日 (周六)
地 点: 酒店 3 层 主会场

全体大会二

外滩金融峰会暨第四届浦山年会 供应链、气候和大流行病：全球金融体系的风险与应对

主 持 人：钱颖一 上海新金融研究院院长、清华大学经济管理学院原院长

14:00 – 14:20	国际对话 Tony BLAIR 英国第 51 任首相 金刻羽 伦敦政治经济学院副教授
14:20 – 14:35	主题演讲 邹加怡 财政部副部长
14:35 – 14:50	主题演讲 方星海 中国证监会副主席
14:50 – 15:05	主题演讲 Marcos TROYJO 金砖国家新开发银行行长
15:05 – 15:15	茶 歇
15:15 – 15:30	主题演讲 Pascal LAMY 世界贸易组织原总干事
15:30 – 15:45	主题演讲 Tim ADAMS 国际金融协会总裁、美国财政部原副部长
15:45 – 16:05	国际对话 Jean-Claude TRICHET 三边委员会欧洲区主席、欧洲央行原行长、 法兰西银行荣誉行长 余永定 上海浦山新金融发展基金会会长
16:05 – 16:20	主题演讲 白川方明 日本央行原行长
16:20 – 16:35	主题演讲 Lord Adair TURNER 能源转型委员会主席、新经济思维研究院高级研究员、 英国金融服务管理局原主席
16:35 – 16:50	主题演讲 Edmond ALPHANDÉRY 欧洲 50 人集团主席、法国经济财政部前部长
16:50 – 17:05	主题演讲 Jim O' NEILL 英国皇家国际问题研究所所长
17:05 – 17:20	主题演讲 Jeffrey SACHS 美国哥伦比亚大学校级教授、联合国秘书长前特别顾问
17:20 – 17:35	主题演讲 Nicholas LARDY 美国彼得森国际经济研究所高级研究员

TIME:October 25th, 2020 (Sunday)
VENUE:3rd floor

General Assembly III

Digital Economy in the Post-Pandemic Era:
New Trends and New Opportunities

Moderator: LI Wei
Director-General, Technology Department, the People's Bank of China

08:30 -09:00	Registration
09:00 -09:15	Keynote Speech: CHEN Wenhui Vice Chairman, National Council for Social Security Fund of China
09:15 -09:30	Keynote Speech: Jason FURMAN Professor of the Practice of Economic Policy, Harvard Kennedy School (HKS) and the Department of Economics at Harvard University
09:30 -09:45	Keynote Speech: Peter T. GRAUER Chairman, Bloomberg L.P.
09:45 -10:00	Keynote Speech: Jean LEMIERRE Chairman of the Board of Directors, BNP Paribas
10:00 -10:15	Keynote Speech: Eric JING Executive Chairman, Ant Group
10:15 -10:30	Coffee Break

Moderator: HUANG Yiping
Chairman, CF40&SFI Academic Committee;
Director, Institute of Digital Finance, Peking University

10:40 -10:55	Keynote Speech: HUANG Qifan Distinguished Professor, Fudan University; Former Mayor of Chongqing
10:55 -11:25	Report Release:XIAO Gang Innovation and Regulation of Digital Finance - Building a Forward-looking and Balanced International Regulatory Framework CF40 Senior Fellow; Former Chairman, China Securities Regulatory Commission Thematic Discussion:LI Dongrong President, National Internet Finance Association of China
12:00 -14:00	Lunch

10月25日（周日）
地点酒店3层 主会场

全体大会三

外滩金融峰会暨成方金融科技论坛上海峰会
后疫情时代的数字经济和数字金融：新趋势与新机遇

主持人：李伟 中国人民银行科技司司长

08:30 -09:00	嘉宾签到
09:00 -09:15	主题演讲 陈文辉 全国社会保障基金理事会副理事长
09:15 -09:30	主题演讲 Jason FURMAN 美国哈佛大学教授、白宫经济顾问委员会前主席
09:30 -09:45	主题演讲 Peter T. GRAUER 彭博有限合伙企业董事长
09:45 -10:00	主题演讲 Jean LEMIERRE 法国巴黎银行董事长
10:00 -10:15	主题演讲 井贤栋 蚂蚁集团董事长
10:15 -10:30	茶歇

主持人：黄益平 CF40&SFI 学术委员会主席、北大数字金融研究中心主任

10:40 -10:55	主题演讲 黄奇帆 复旦大学特聘教授、重庆市原市长
10:55 -11:25	报告发布 《数字金融的创新与规制——如何构建前瞻性、平衡型的国际监管框架》 肖钢 中国金融四十人论坛资深研究员 主题交流 李东荣 中国互联网金融协会会长
12:00 -14:00	午餐

TIME:October 25th, 2020 (Sunday)

VENUE:3rd floor

General Assembly IV

Digital Currency, Fintech and Inclusive Finance

Moderator: LIU Chunhang

Director-General, Statistical Information and Risk Monitoring Department,
China Banking and Insurance Regulatory Commission

14:00 – 14:15

Keynote Speech: SHANG Fulin

Chairman, Committee for Economic Affairs, National Committee of the CPPCC;
Former Vice Chairman, China Banking Regulatory Commission

14:15 – 14:30

Keynote Speech: SUN Tianqi

Director-General, Financial Stability Bureau, the People's Bank of China

14:30 – 14:45

Keynote Speech: MU Changchun

Director, Digital Currency Institute, the People's Bank of China

14:45 – 15:00

Keynote Speech: ZHANG Wenwu

Vice President, Industrial and Commercial Bank of China

15:00 – 15:15

The Fifth Fintech Innovation Awards Ceremony

15:15 – 15:25

Coffee Break

15:25 – 15:40

Keynote Speech: Jane HUME

Assistant Minister for Superannuation, Financial Services and Financial Technology, Australia

15:40 – 15:55

Keynote Speech: Benoît Cœuré

Head, BIS Innovation Hub; Member, BIS Executive Committee

15:55 – 16:10

Keynote Speech: Frederic OUDEA

Chief Executive Officer, Societe Generale

16:10 – 16:25

Keynote Speech: HE Dong

Deputy Director, Monetary and Capital Markets Department, the International Monetary Fund

16:25 – 16:40

Keynote Speech: Tom MUTTON

Director of Fintech, Bank of England

10月25日 (周日)

地点: 酒店3层主会场

全体大会四

数字货币、金融科技与普惠金融

主持人: 刘春航 中国银保监会统计信息与风险监测部主任

14:00 – 14:15

主题演讲

尚福林 十三届全国政协经济委员会主任

14:15 – 14:30

主题演讲

孙天琦 中国人民银行金融稳定局局长

14:30 – 14:45

主题演讲

穆长春 中国人民银行数字货币研究所所长

14:45 – 15:00

主题演讲

张文武 中国工商银行副行长

15:00 – 15:15

颁奖: 第五届融城杯金融科技创新案例评选

15:15 – 15:25

茶歇

15:25 – 15:40

主题演讲

Jane HUME 澳大利亚养老金、金融服务与金融科技副部长

15:40 – 15:55

主题演讲

Benoît Cœuré 国际清算银行创新中心总监、执行委员会委员

15:55 – 16:10

主题演讲

Frédéric OUDEA 法国兴业银行首席执行官

16:10 – 16:25

主题演讲

何东 国际货币基金组织货币与资本市场部副主任

16:25 – 16:40

主题演讲

Tom MUTTON 英格兰银行创新部主任

TIME:October 23rd, 2020 (Friday)
VENUE:21st floor

Cloud Session I

Review and Prospect: Development of Shanghai as an International Financial Center

(public live streaming)

Moderator: HE Jianxiong

Former Executive Director for China at the International Monetary Fund

20:00 – 21:00

The COVID-19 pandemic has seriously disrupted global economy and finance. However, the development of Shanghai as an international financial center has made steady advances against the headwind. How to assess the progress made in the past 30 years? What weaknesses should the city overcome to enhance its core competitiveness compared with other financial centers across the globe?

Panelists:

TU Guangshao

Executive Chairman of Bund Summit Organizing Committee;
Executive Council Member, China Finance 40 Forum;
Chairman of the Executive Council, Shanghai Finance Institute

WANG Jiang

Mizuho Financial Group Professor, MIT Sloan School of Management

WANG Xin

Director-General, Research Bureau, the People's Bank of China

JIN Penghui

Vice President, PBOC Shanghai Head Office;
President, PBOC Shanghai Branch

Alderman William RUSSELL

Lord Mayor, City of London

Mark WANG

President, HSBC Bank (China) Company Limited

21:00 – 21:20

Q&A

时 间: 10 月 23 日 (周五)
地 点: 酒店 21 层 分会场

外滩云会场 I

上海国际金融中心建设再出发：回顾与展望

(线上会议，全网直播)

主 持 人：何建雄 国际货币基金组织原中国执行董事

20:00 – 21:00

主题演讲

屠光绍

外滩金融峰会组委会执行主席

中国金融四十人论坛常务理事、上海新金融研究院理事长

王 江

麻省理工学院斯隆管理学院瑞穗金融集团讲席教授

王 信

中国人民银行研究局局长

金鹏辉

中国人民银行上海总部副主任兼上海分行行长

Alderman William RUSSELL

伦敦金融城市长

王云峰

汇丰银行（中国）有限公司行长

21:00 – 21:20

问答 & 交流

TIME:October 24th, 2020 (Saturday)

VENUE:3rd floor

Cloud Session II

China's Financial Opening: Policy Magnitude and Market Expectations

(public live streaming)

Moderator: LIAO Min

Member, CF40 Academic Committee;

Deputy Director, Office of the Central Financial and Economic Affairs Commission;

Vice Minister of Finance, PRC

In recent years, China has significantly accelerated opening-up of the financial sector amid increasing complexity in the international environment. How do foreign financial institutions feel about the progress and what are their expectations? How can China deepen financial opening to foster new advantages in international cooperation and competition? In this session, policy makers, market practitioners and academics will gather to discuss these issues and much more.

20:00 – 20:20

Report release:

Bund Summit Report on Financial Opening-up 2020:

Bridging the Gap between Policy Intentions and Outcomes

XU Qiyuan

Director, Research Department, CF40

Senior Fellow, Institute of World Economics and Politics, Chinese Academy of Social Sciences

20:20 – 21:10

Thematic discussion:

John WALDRON

President and Chief Operating Officer, The Goldman Sachs Group, Inc.

Noel QUINN

Group Chief Executive, HSBC Holdings

Bill WINTERS

Group Chief Executive, Standard Chartered PLC

Jacques RIPOLL

CEO, Credit Agricole Corporate & Investment Bank

ZHU Jun

Director-General, International Department, the People's Bank of China

21:10 – 21:30

Q&A

10月24日（周六）

地点：酒店3层主会场

外滩云会场 II

中国金融开放：政策力度和市场预期

（线上会议，全网直播）

主持人：廖岷 中央财经委员会办公室副主任、财政部副部长

近年来，中国金融开放进程快速推进。然而，随着国际形势日趋复杂，我国金融开放同时面临挑战和机遇。当前，我国的金融开放政策落地效果如何？金融开放走向深入的同时，外资机构又有哪些新的诉求？如何在更高水平上稳步推动金融开放加快推动以国内大循环为主体、国内国际双循环相互促进的新发展格局，形成国际合作和竞争新优势？

20:00 – 20:20

报告发布：《2020 外滩金融开放报告》

徐奇渊 中国金融四十人论坛研究部主任

中国社会科学院世界经济与政治研究所研究员

20:20 – 21:10

主题交流

John WALDRON 高盛集团总裁兼首席运营官

Noel QUINN 汇丰控股集团行政总裁

Bill WINTERS 渣打集团首席执行官

Jacques RIPOLL 法国东方汇理银行首席执行官

朱 隽 中国人民银行国际司司长

21:10 – 21:30

问答 & 交流

TIME:October 24th, 2020 (Saturday)

VENUE:3rd floor

Cloud Session III

Restarting the Global Economy: Fiscal and Monetary Policy Coordination

(public live streaming)

Moderator: BAI Chong-En

Dean, School of Economics and Management, Tsinghua University

21:30 – 22:30

The massive monetary easing across advanced economies has played an important role in stabilizing the global capital market and preventing the world economy from plunging into recession. How to assess the effectiveness and what are the implications of such policy? What roles should fiscal policy and monetary policy play in reopening the economy respectively, and how to achieve better coordination between the two?

Panelists:

Kevin WARSH

Shepard Family Distinguished Visiting Fellow in Economics, Hoover Institution;
Former Member, Board of Governors of the Federal Reserve System

Nathan SHEETS

Chief Economist, PGIM Fixed Income;
Former Undersecretary of the US Treasury for International Affairs

ZHANG Xiaohui

CF40 Non-Resident Senior Fellow;
Dean, Tsinghua University PBC School of Finance;

LIU Shangxi

President, Chinese Academy of Fiscal Sciences

Claudio BORIO

Head, Monetary and Economic Department, BIS

GAO Shanwen

Chief Economist, Essence Securities Co., Ltd.

22:30 – 22:50

Q&A

10月24日（周六）

地点：酒店3层主会场

外滩云会场 III

重启世界经济：财政政策与货币政策的协同

（线上会议，全网直播）

主持人：白重恩 清华大学经济管理学院院长

21:30 – 22:30

演讲嘉宾

Kevin WARSH 胡佛研究所杰出访问学者、美联储原理事

Nathan SHEETS 美财政部前副部长、PGIM 固定收益公司首席经济学家

张晓慧 中国金融四十人论坛资深研究员、清华大学五道口金融学院院长

刘尚希 中国财政科学研究院院长

Claudio BORIO 国际清算银行（BIS）货币与经济部门主任

高善文 安信证券首席经济学家

22:30 – 22:50

问答 & 交流

TIME:October 25th, 2020 (Sunday)

VENUE:3rd floor

Cloud Session IV

Development and Regulation of Central Counterparties in the Era of COVID-19

(public live streaming)

Moderator: Andy NI

General Manager, Risk Management Department, Shanghai Clearing House;
Co-Chair, CCP12 Operations Working Committee

Since the outbreak of Covid-19 earlier this year, the central counterparties clearing mechanism (CCPs), as part of the financial market infrastructure, has obtained new experiences and carried out new research regarding business continuity, response to extreme market situations, liquidity arrangement for clearing house members (especially commercial banks), implementation of supporting policies, and coordination of cross-border supervision. In this context, what are the opportunities and challenges facing the expansion of CCPs? How to strengthen and improve risk management? What are the new developments in CCPs regulatory policies and cross-border regulatory coordination that deserve attention? To further explore these issues, we have organized this online seminar themed "Development and Regulation of Central Counterparties in the Context of Covid-19". You are cordially invited to participate in the discussion.

20:00 – 20:50

Panelists:

XIE Zhong

Chairman, Shanghai Clearing House

Teo FLOOR

CEO of CCP12, The Global Association of Central Counterparties

Daniel MAGUIRE

Chief Executive Officer, LCH Group;Group Director, Post Trade Division, LSEG

Ananda RADHAKRISHNAN

Vice President, Bank Derivatives Policy, American Bankers Association

Patrick PEARSON

Head of Unit of Financial Markets Infrastructure, European Commission

20:50 – 21:10

Q&A

10月25日（周日）

地点：酒店3层主会场

外滩云会场 IV

新冠疫情下的中央对手方发展与监管

（线上会议，全网直播）

主持人：倪骥烨 上海清算所风险管理部总经理、全球中央对手方协会运营工作委员会联席主席

20:00 – 21:10

今年疫情爆发以来，中央对手方在业务连续性、应对金融市场极端波动情景、与清算会员（特别是商业银行）流行性安排的相互关联、相关配套政策的实施进度，以及跨境监管协调等方面，都出现了不少新情况、新实践和新研究。在此背景下，中央对手方风险管理如何进一步加强和完善？中央对手方的监管政策和跨境监管协调等方面有哪些新的动态值得关注？中央对手清算机制在场外衍生品市场的业务拓展存在哪些机遇和挑战？

演讲嘉宾

谢 众 上海清算所董事长

Teo FLOOR 全球中央对手方协会秘书长

Daniel MAGUIRE 伦敦清算所集团首席执行官

Ananda RADHAKRISHNAN 美国银行业协会银行衍生品政策中心副主席

Patrick PEARSON 欧盟委员会金融市场基础设施部门主任

TIME:October 25th, 2020 (Sunday)

VENUE:21st floor

Cloud Session V

GLITTERING OF LONDON, NEW YORK & SHANGHAI GOLD Endeavouring to Build a Brand-new Global Gold Market

(public live streaming)

Moderator: SONG Yuqin

Vice Chairman of Shanghai Gold Exchange

In April 2016, the RMB-denominated Shanghai Gold Benchmark launched by Shanghai Gold Exchange (SGE) played a complementary role to LBMA and COMEX gold prices, thus significantly enhanced the price discovery mechanism of the global gold market.

In October 2019, the listing of NYAuT+N contracts and Shanghai Gold Futures contracts by SGE and CME, the successful outcome of the two exchanges' cross-market cooperation project, ushered in a new era of the collaboration among international gold markets.

The world today is still facing unprecedented financial turbulence, heightened geo-political and economic uncertainties. We are now, more than ever, in need of a collective response to address these challenges. To this end, SGE will host a live virtual cloud session that brings together senior executives in global gold market to provide you valuable insights into how China's gold market shall continue to open wider and how London, New York and Shanghai, the biggest OTC, Futures and Physical gold trading hubs, can work in a concerted efforts for a brand-new future of the global market.

20:00 – 20:50

Panelists:

JIAO Jinpu

Chairman, Shanghai Gold Exchange

Paul FISHER

Chairman, LBMA

Derek SAMMANN

Senior MD, Global Head of Commodities & Options, CME

David TAIT

CEO, World Gold Council

Jerry ZHANG

CEO, Standard Chartered Bank (China) Limited

20:50 – 21:00

Q&A

10月25日（周日）

地点：酒店21层分会场

外滩云会场 V

“三金”合作—共创黄金市场新格局

（线上会议，全网直播）

主持人：宋钰勤 上海黄金交易所副理事长

继“纽约金”“伦敦金”主导的两大黄金市场之后，上海黄金交易所推出“上海金”人民币集中定价合约。2019年10月，上金所和芝加哥商品交易所分别挂牌基于COMEX黄金期货亚洲现货价格的全新T+N合约和基于上海金基准价的上海金期货合约，为全球黄金市场提供更多选择。在全球政治、经济走势的不确定性显著增强的当今，中国黄金市场如何坚持对外开放？“三金”如何推进深度合作作为黄金市场发展创造新的局面？

20:00 – 20:50

演讲嘉宾

焦瑾璞 上海黄金交易所理事长

Paul FISHER 伦敦金银市场协会主席

Derek SAMMANN 芝加哥商品交易所全球大宗商品及期权产品资深董事总经理

David TAIT 世界黄金协会首席执行官

张晓蕾 渣打银行（中国）有限公司行长、总裁兼副董事长

20:50 – 21:00

问答 & 交流

TIME:October 25th, 2020 (Sunday)
VENUE:3rd floor

Cloud Session VI

Opportunities for Digitalization of Financial Institutions in the Post-pandemic Era

(public live streaming)

Moderator: LIU Xiaochun
Vice President, Shanghai Finance Institute

21:10 – 22:10

Digital economy has acted as a macroeconomic stabilizer during the COVID-19 pandemic and the importance of digital transformation of financial institutions is self-evident. It is important to discuss how we can use digital technology to improve financial services, what is the appropriate approach for the regulation and management of such technologies, and other key issues such as data privacy.

Panelists:

LI Fu'an
Chairman, China Bohai Bank

Lisa HUNT
Chair Emeritus, Securities Industry and Financial Markets Association;
Executive Vice President, International Services and Business Initiatives, Charles Schwab

Toshiyasu IIYAMA
Head of China Committee, Nomura Holdings;
Executive Vice President of Nomura Securities

Forest LIN
Corporate Vice President, Tencent Holdings Limited

Jerry ZHOU
Chairman and CEO, Huifu Payment

LI Yutao
CIO, Industrial Securities

22:10 – 22:30

Q&A

10月25日 (周日)
地点:酒店3层主会场

外滩云会场 VI

后疫情时代金融机构数字化转型新机遇

(线上会议, 全网直播)

主持人: 刘晓春 上海新金融研究院副院长

21:10 – 22:10

演讲嘉宾

李伏安 渤海银行董事长

Lisa HUNT 美国证券业与金融市场协会荣誉主席
嘉信理财国际服务及商业战略执行副总裁

饭山俊康 野村控股中国委员会主席、野村证券执行副社长

林海峰 腾讯公司副总裁

周 晔 汇付天下董事会主席兼首席执行官

李予涛 兴业证券首席信息官

22:10 – 22:30

问答 & 交流

TIME:October 23rd, 2020 (Friday)
VENUE:21st floor

Closed-Door Seminar I

New Role and New Position:
Development of Shanghai as an International Financial
Center under the “Dual Circulation” Framework

(by invitation only)

	Recently Chinese leadership has proposed the “dual circulation” development strategy that takes domestic circulation as the mainstay, with domestic and international circulation reinforcing each other. As an international financial center, how should Shanghai strengthen its roles as a “central hub” and “strategic linkage” in these circulations? How should Shanghai define its positioning and areas of competence? Externally, how to better align with existing international rules to lay an institutional foundation for higher-level opening? Internally, how to lead the Yangtze River Delta region in building up competitiveness in global asset allocations, foreign capital attraction and multi-level capital market development so as to support the region’s high-quality development?
14:00 -14:30	Registration
14:30 -14:45	Keynote Speech: TU Guangshao Executive Chairman of Bund Summit Organizing Committee; Executive Council Member, China Finance 40 Forum; Chairman of the Executive Council, Shanghai Finance Institute
14:45 -15:00	Keynote Speech : LIU Shijin Deputy Director, Economic Affairs Committee, Chinese People’s Political Consultative Conference
15:00 -15:15	Keynote Speech: ZHENG Yang Chairman, Shanghai Pudong Development Bank
15:15 -15:30	Keynote Speech: ZHANG Yi President, China Foreign Exchange Trade System
15:30 -15:45	Coffee Break
15:45 -17:00	Roundtable Discussion

时 间: 10 月 23 日 (周五)
地 点: 酒店 21 层 分会场

外滩闭门研讨会 1

“双循环”战略下的上海国际金融中心建设:
新角色与新定位

(闭门会议, 定向邀请)

	当前, 党中央提出“以国内大循环为主体, 国内国际双循环相互促进的新发展格局”。作为国际金融中心城市, 上海如何增强在国内国际双循环中的“中心节点”和“战略链接”功能, 应明确怎样的具体定位和优势领域? 对外如何探索与国际通行的规则体系的对接, 为更高水平的对外开放奠定制度基础? 对内如何更好地引领长三角地区在全球资产配置、吸引外资和多层次资本市场方面建立竞争力, 助推地区高质量发展?
14:00 -14:30	嘉宾签到
14:30 -14:45	主题演讲 屠光绍 外滩金融峰会组委会执行主席 中国金融四十人论坛常务理事、上海新金融研究院理事长
14:45 -15:00	主题演讲 刘世锦 全国政协经济委员会副主任
15:00 -15:15	主题演讲 郑 杨 上海浦东发展银行董事长
15:15 -15:30	主题演讲 张 漪 中国外汇交易中心总裁
15:30 -15:45	茶 歇
15:45 -17:00	与会嘉宾圆桌讨论

TIME:October 24th, 2020 (Saturday)
VENUE:21st floor

Closed-Door Seminar II

Renminbi Internationalization and Reform of International Monetary System under New Situation

(by invitation only)

Moderator: WANG Haiming

Secretary-General, Bund Summit Organizing Committee;
Secretary-General, China Finance 40 Forum

14:00 – 14:30

Registration

14:30 – 15:00

Research Report: Renminbi Internationalization and Reform of International Monetary System under New Situation
ZHU Jun
Director-General, International Department, the People's Bank of China

15:00 – 15:40

Comments:
ZHOU Xiaochuan
President, China Society for Finance and Banking;
Former Governor, the People's Bank of China
HUANG Yiping
Chairman, CF40&SFI Academic Committee;
Director, Institute of Digital Finance, Peking University

15:40 – 15:50

Coffee Break

15:50 – 17:00

Roundtable Discussion

10月24日（周六）
地点：酒店21层分会场

外滩闭门研讨会 2

新形势下的人民币国际化与国际货币体系改革

（闭门会议，定向邀请）

主持人：王海明 外滩金融峰会组委会秘书长、中国金融四十人论坛秘书长

2008年国际金融危机后，国际社会积极探索超主权货币和储备货币多元化的改革思路。目前，人民币已初步具备国际货币的特征，但与主要储备货币相比仍有差距。随着中国经济进入高质量发展阶段，以及外部环境变化和国际竞争加剧，客观上对人民币国际化提出了更高的要求。

我国人民币国际化的发展历程和现状如何？进一步推动人民币国际化有哪些需要重点发力的领域？在尊重市场规律的基础上，政府在推动人民币国际化进程中可发挥怎样的引导作用？

14:00 – 14:30

嘉宾签到

14:30 – 15:00

课题报告：《新形势下的人民币国际化与国际货币体系改革》
朱 隽 中国人民银行国际司司长

15:00 – 15:40

课题评审
周小川 中国金融学会会长、中国人民银行原行长

黄益平 CF40&SFI 学术委员会主席、北大数字金融研究中心主任

15:40 – 15:50

茶 歇

15:50 – 17:00

与会嘉宾圆桌讨论

TIME:October 24th, 2020 (Saturday)
VENUE:21st floor

Closed-Door Seminar III

China-US Relations and Global Response:
Trade and Technology

(by invitation only)

Moderator: LU Feng
Professor, National School of Development, Peking University

	<i>What is your assessment of the economic situation this year and outlook on the global economy and international trade? What structural impacts will the Covid-19 and the competition among major powers have on the global economy?</i> <i>How will the pandemic reshape the global governance system and the policy coordination mechanism, and how should we address the current global leadership vacuum?</i> <i>How should China and the United States overcome the differences while expanding, deepening and promoting global cooperation?</i> <i>What can be done to promote the role of regional trade and investment agreements in complementing, rather than inhibiting, the existing global trading system? What is the prospect of multilateral trading systems under the leadership of the next WTO Director-General?</i>
19:30 – 20:00	Registration
20:00 – 20:15	
	International Dialogue:
	Charlene BARSHEFSKY Senior International Partner, WilmeHale; Former United States Trade Representative
	LU Feng Professor, National School of Development, Peking University
20:15 – 20:30	Keynote Speech: HE Jianxiong Group Chief Executive, HSBC Holdings
20:30 – 20:45	Keynote Speech: Motoshige ITOH Professor of International Social Sciences, Gakushuin University
20:45 – 21:00	Keynote Speech: Martin WOLF Associate Editor and Chief Economics Commentator, Financial Times
21:00 – 21:15	Keynote Speech: HUANG Yiping Chairman, CF40 Academic Committee; Director, Institute of Digital Finance, Peking University
21:15 – 21:30	Keynote Speech: Robert KOOPMAN Chief Economist, World Trade Organization
21:30 – 21:45	Keynote Speech: Jeff SCHOTT Senior Fellow, Peterson Institute for International Economics
21:45 – 22:30	Roundtable discussion

10月24日（周六）
地点：酒店21层分会场
外滩闭门研讨会3
中美关系与全球应对：贸易与技术

（闭门会议，定向邀请）

主持人：卢锋 北京大学国家发展研究院教授

	今年以来，中美博弈的复杂化和新冠疫情的持续化引发并加剧全球市场震荡和经济衰退，也进一步推动全球经贸与科技脱钩、供应链本地化、区域贸易协定碎片化等趋势向常态化发展。 如何看待今年经济形势与下一阶段全球经贸发展前景，新冠疫情与大国博弈会对全球经济造成怎样的结构性影响？疫情将如何重塑国际治理体系和政策协调机制，如何解决当前全球领导力缺位的问题，中美应如何超越分歧，扩大、深化以至推动全球合作共识？如何更好地发挥区域贸易投资协定对全球贸易体系的补充而非抑制作用？WTO任命新总干事后多边贸易体制改革前景如何？
19:30 – 20:00	嘉宾线上签到
20:00 – 20:15	国际对话 Charlene BARSHEFSKY 美国威凯平和而德律师事务所 资深国际合伙人、美国原贸易代表 卢锋 北京大学国家发展研究院教授
20:15 – 20:30	主题演讲 何建雄 国际货币基金组织原中国执行董事
20:30 – 20:45	主题演讲 伊藤元重 日本首相经济与财政政策委员会原委员
20:45 – 21:00	主题演讲 Martin WOLF 英国《金融时报》副主编及首席经济评论员
21:00 – 21:15	主题演讲 黄益平 CF40&SFI 学术委员会主席、北大数字金融研究中心主任
21:15 – 21:30	主题演讲 Robert KOOPMAN 世界贸易组织首席经济学家
21:30 – 21:45	主题演讲 Jeff SCHOTT 美国彼得森国际经济研究所高级研究员
21:45 – 22:30	与会嘉宾圆桌讨论

TIME:October 25th, 2020 (weekday)
VENUE:21st floor

Closed-Door Seminar III

WANLIUTANG Asset Management Roundtable:Global Asset Allocation under the New Normal

(public live streaming)

Moderator: WANG Haiming

Secretary-General, Bund Summit Organizing Committee;
Secretary-General, China Finance 40 Forum

Global economy is gradually recovering from COVID-19. The pandemic has accelerated reshuffle of global supply chains, and generated new business models and areas. Major economies have maintained zero or even negative interest rates. Meanwhile, the rising trend of digitalization is reshaping the global financial ecosystem and investment patterns. What kinds of new challenges and opportunities will global asset allocation face? China is the first country to recover from the pandemic and has been actively continuing the opening of its financial sector amid the anti-globalization wave. With assets being allocated globally, what are the comparative advantages and attractions of the Chinese market? What can Chinese and foreign financial institutions do to balance competition and cooperation under the new normal?

09:00 – 09:10

Welcome speech: CHEN Yuan

Chairman, Bund Summit Organizing Committee;
Vice-Chairman, 12th National Committee of the Chinese People's Political Consultative Conference;
Chairman, CF40 Executive Council

09:10 – 09:50

International Dialogue: ZHOU Xiaochuan

President, China Society for Finance and Banking;
Former Governor, the People's Bank of China

Timothy GEITHNER

President, Warburg Pincus;
The 75th Secretary of the Treasury of the United States

Moderator: WANG Yanzhi

President, Silk Road Fund

09:50 – 10:05

Keynote Speech: LIU Jun

President, Bank of Communications

10:05 – 10:20

Keynote Speech: Levin ZHU

Member, CF40 Executive Council

10:20 – 10:35

Keynote Speech: SHA Yan

General Manager, Shenzhen Stock Exchange

10:35 – 10:45

Coffee Break

10:45 – 11:00

Keynote Speech: Anne RICHARDS

CEO, Fidelity International

11:00 – 11:15

Keynote Speech: Yves PERRIER

CEO, Amundi

11:15 – 12:00

Roundtable Discussion

12:00 – 14:00

Lunch

10月25日 (周日)
地 点: 酒店 21 层 分会场

外滩闭门研讨会 4

万柳堂资管圆桌：新常态下的全球资产配置

(闭门会议，定向邀请)

主 持 人：王海明 外滩金融峰会组委会秘书长、中国金融四十人论坛秘书长

新冠疫情后期，全球经济逐步复苏，疫情加速全球产业链重构，催生出新的商业模式和发展领域，主要经济体维持零利率或者负利率，数字化浪潮重塑全球金融生态，全球投资格局或将重塑。全球资产配置面临哪些新挑战和新机遇？中国经济较早从疫情影响开始恢复，在逆全球化浪潮下坚持积极推进金融开放。资产配置全球化背景下，中国市场的优势和吸引力体现在哪些方面？中资与外资金金融机构如何处理好新常态下的竞合关系？

09:00 – 09:10

致 辞

陈 元 外滩金融峰会组委会主席
十二届全国政协副主席、中国金融四十人论坛常务理事会议主席

09:10 – 09:50

国际对话

周小川 中国金融学会会长、中国人民银行原行长
Timothy GEITHNER 美国第 75 任财政部长、美国华平投资集团总裁
主 持：王燕之 丝路基金总经理

09:50 – 10:05

主题演讲

刘 珺 交通银行行长

10:05 – 10:20

主题演讲

朱云来 中国金融四十人论坛理事

10:20 – 10:35

主题演讲

沙 雁 深圳证券交易所总经理

10:35 – 10:45

茶 歇

10:45 – 11:00

主题演讲

Anne RICHARDS 富达国际首席执行官

11:00 – 11:15

主题演讲

Yves PERRIER 东方汇理资管首席执行官

11:15 – 12:00

与会嘉宾圆桌讨论

12:00 – 14:00

午 餐

14:00 -15:00

With anti-globalization trend on the rise and massive monetary and fiscal stimulus unseen before, global asset allocation and investment strategies are facing bigger challenges. How do prolonged low interests, even negative rates, and expansionary fiscal policies throughout the world affect the returns on various types of assets? How to adjust asset allocation strategies to respond to these changes? The Covid-19 pandemic has brought profound changes to many industries, e.g. *online services have boomed, and global supply chain is going through a reshuffle. How will these changes affect the asset allocation strategies of institutional investors? The opening of China's financial sector has been unprecedented, how will foreign financial institutions adjust their asset allocation strategies globally?*

Panel 1:
Asset Allocation and Investment Strategies under the New Normal after the COVID-19 Pandemic

Moderator:
SUN Mingchun
Chief Economist, Haitong International Securities

Panelists:
HUANG Zhaohui
CEO, China International Capital Corporation Limited
DUAN Guosheng
Executive Vice President and Chief Investment Officer, Taikang Insurance Group
DENG Bin
CIO, China Pacific Insurance (Group) Co., Ltd.
LI Min
Chairman, China Wealth Management
Lieven DEBRUYNE
Global Head of Distribution, Schroders

Roundtable Discussion
Coffee Break

China's capital market has shown strong resilience against the shock of COVID-19, and a series of key reform measures have been rolled out. At the 30th anniversary of its establishment, China's capital market, particularly the equity market, has also ushered in a golden period with investment by residents increasing rapidly. What is the focus of China's capital market reform in the next stage? How will Chinese residents and families adjust their asset allocation strategies in a growing market? What opportunities and challenges will the "dual circulation" new development strategy and the comprehensive opening of China's financial sector bring to China's equity market?

Panel 2:
Further Reform of the Capital Market and New Opportunities for Equity Investment

Moderator:
ZHANG Chenghui
Former Director-General of Research Institute of Finance, Development Research Center of the State Council

Panelists:
LIU Hanxing
Director, Equity Investment Department and Industrial Asset Department, National Council for Social Security Fund
YU Chunling
President, China Re Asset Management Company Ltd.

LIU Xiaodan
Founder, Firstred Capital
Frank WEI
Managing Director and Co-head of China, Warburg Pincus

Roundtable Discussion

14:00 -15:00

专题研讨：全球疫情新常态下的资产配置和投资策略

在逆全球化加剧、货币和财政政策力度史无前例的背景下，全球资产配置和投资策略面临更大挑战。全球长期低利率甚至负利率、以及更加积极的财政政策等宏观政策环境如何影响各类资产收益？资产配置策略如何应对这些变化？行业结构调整以及全球产业链重新布局又将如何影响机构投资者的资产配置策略？中国金融业开放力度史无前例，外资金融机构又将如何调整其全球资产配置策略？

主 持 人：孙明春 海通国际首席经济学家

演讲嘉宾
黄朝晖 中国国际金融股份有限公司首席执行官
段国圣 泰康保险集团执行副总裁兼首席投资官
邓 斌 太平洋保险集团首席投资官
李 岷 华夏理财董事长
Lieven DEBRUYNE 施罗德集团全球业务总裁

与会嘉宾圆桌讨论

茶 歇

15:00 -15:30

15:30 -15:40

15:40 -16:40

专题研讨：资本市场深化改革与权益投资新机遇

中国资本市场在疫情冲击面前展现出较强韧性，一系列关键深化改革举措加快落地。站在而立之年的新起点，中国资本市场，特别是权益市场，也迎来黄金发展期，吸引居民财富的加速流入。接下来，中国资本市场深化改革应从哪些方面重点发力？资本市场扩容背景下，中国居民和家庭财富在大类资产配置上又将如何变化？全面金融开放和“双循环”新发展格局，为权益市场投资带来了哪些新的机遇和挑战？

主 持 人：张承惠 国务院发展研究中心金融研究所原所长

演讲嘉宾：
刘寒星 全国社保基金理事会股权资产部（实业投资部）主任
瞿秋平 海通证券总经理
于春玲 中再资产管理有限公司总经理
魏 臻 华平投资集团中国区联席总裁
刘晓丹 晨壹投资创始人

与会嘉宾圆桌讨论

16:40 -17:10

16:40 -17:10

中方演讲嘉宾

SPEAKER

(按会议议程排列)



王岐山

中华人民共和国副主席

王岐山，现任中华人民共和国副主席。毕业于西北大学历史系历史专业；高级经济师。
中共第十五届中央候补委员，十六届、十七届、十八届中央委员，十七届中央政治局委员，十八届中央政治局委员、常委。中共第十八届中央纪委会委员、常委、书记。第十三届全国人大第一次会议当选为中华人民共和国副主席。

WANG Qishan

Vice president of the People's Republic of China

WANG Qishan is currently the Vice President of the People's Republic of China. He graduated from the History Department of Northwest University, and is a senior economist.

Mr. Wang is also the Alternate member of the 15th Central Committee of the CPC, member of the 16th, 17th, and 18th Central Committees, member of the Political Bureau of the 17th Central Committee, member of the Political Bureau and Standing Committee of the 18th Central Committee, member of Standing Committee and Secretary of the 18th CPC Central Commission for Discipline Inspection. He was elected Vice President of the People's Republic of China at the first meeting of the 13th National People's Congress.



李强

上海市委书记

李强，1976年7月参加工作，中央党校研究生学历，高级管理人员工商管理硕士学位。现任中央政治局委员，上海市委书记。

1978 — 1982年，浙江农业大学宁波分校农机系农机化专业学习；1982 — 1983年，担任浙江省瑞安县莘塍区团委负责人；1983 — 1984年，共青团浙江省瑞安县委干部；1984 — 1984年，任共青团浙江省瑞安县委书记；1984 — 1985年，浙江省民政厅农村救济处干部；1985 — 1988年，任浙江省民政厅农村救济处副处长；1988 — 1990年，任浙江省民政厅农村救济处处长；1990 — 1991年，任浙江省民政厅救灾救济处处长；1991 — 1992年，任浙江省民政厅党组成员、人事处处长；1992 — 1996年，任浙江省民政厅副厅长、党组成员；1996 — 1998年，任浙江省金华市委常委、永康市委书记；1998 — 1998年，任浙江省金华市委常委，永康市委书记、市人大常委会主任；1998 — 2000年，任浙江省政府办公厅副主任、党组成员；2000 — 2002年，任浙江省工商行政管理局局长、党委书记；2002 — 2003年，任浙江省温州市委书记；2003 — 2004年，任浙江省温州市委书记、市人大常委会主任；2004 — 2005年，任浙江省委秘书长；2005 — 2011年，任浙江省委常委、秘书长；2011 — 2012年，任浙江省委副书记、秘书长、政法委书记；2012 — 2012年，任浙江省委副书记、政法委书记；2012 — 2013年，任浙江省委副书记、代省长；2013 — 2016年，任浙江省委副书记、省长；2016 — 2017年，任江苏省委书记；2017年，任江苏省委书记、省人大常委会主任，之后任中央政治局委员；2017年至今，任中央政治局委员，上海市委书记。

第十八届中央候补委员，十八届七中全会递补为中央委员，十九届中央委员，十九届中央政治局委员。

Li Qiang

Secretary of Shanghai Municipal Committee.

Mr. Li started work in July 1976 and holds a master's degree in business administration from Party School of CPC Central Committee. From 1978 to 1982, he studied at the Department of Agricultural Mechanization at Zhejiang Agricultural University Ningbo Branch; from 1982 to 1983, he served as the head of the Youth League Committee of Xincheng District, Rui'an County, Zhejiang Province; from 1983 to 1984, he was a member of the Communist Youth League Committee of Ruian County, Zhejiang Province and served as its Secretary in 1984; from 1984 to 1985, he was a cadre of the Rural Relief Division of Zhejiang Provincial Civil Affairs Department; from 1985 to 1988, he served as Deputy Director of the Rural Relief Division of Zhejiang Provincial Civil Affairs Department; from 1988 to 1990, he served as Director of Rural Relief Division of Zhejiang Provincial Civil Affairs Department; from 1990 to 1991, he served as Director of Disaster Relief Division of Zhejiang Provincial Civil Affairs Department; from 1991 to 1992, he served as a member of the Party Leadership Group and Director of Personnel Division of Zhejiang Provincial Civil Affairs Department; from 1992 to 1996, he was Deputy Head of Zhejiang Provincial Civil Affairs Department, Member of the Party Leadership Group; from 1996 to 1998, he served as a member of the Standing Committee of the Jinhua Municipal Party Committee and Secretary of the Yongkang Municipal Party Committee; in 1998, he served as a member of the Standing Committee of the Jinhua Municipal Party Committee, Secretary of the Yongkang Municipal Party Committee and Director of the Standing Committee of the Municipal People's Congress; from 1998 to 2000, he served as deputy director of the General Office of Zhejiang Provincial Government and member of the Party Leadership Group; from 2000 to 2002, he served as director and secretary of the Party Committee of Zhejiang Administration for Industry and Commerce; from 2002 to 2003, he served as secretary of the Wenzhou Municipal Committee of Zhejiang Province; from 2003 to 2004, he served as Secretary of the Municipal Party Committee of Wenzhou, Zhejiang Province and Director of the Standing Committee of the Municipal People's Congress; from 2004 to 2005, he served as the Secretary-General of the Zhejiang Provincial Party Committee; from 2005 to 2011, he served as a member of the Standing Committee and Secretary-General of the Zhejiang Provincial Party Committee; from 2011 to 2012, he served as the Deputy Secretary and Secretary-General of the Zhejiang Provincial Party Committee, and Secretary of the Political and Legal Affairs Committee; in 2012, he served as Deputy Secretary of the Zhejiang Provincial Committee and Secretary of the Political and Legal Committee; from 2012 to 2013, he served as Deputy Secretary of the Zhejiang Provincial Committee and Acting Governor; from 2013 to 2016, he served as Deputy Secretary of the Zhejiang Provincial Committee and Governor; from 2016 to 2017, he served as the secretary of the Jiangsu Provincial Party Committee; in 2017, he served as the secretary of the Jiangsu Provincial Party Committee, chairman of the Standing Committee of the Provincial People's Congress, and then a member of the Political Bureau of the CPC Central Committee; since 2017, he has served as a member of the Political Bureau of the Central Committee and secretary of the Shanghai Municipal Party Committee.

Mr. Li was an alternate member of the 18th CPC Central Committee, and became a member of the Central Committee at the Seventh Plenary Session of the 18th Central Committee. He is a member of the 19th Central Committee, and a member of the Political Bureau of the 19th Central Committee.



陈元

外滩金融峰会组委会主席

十二届全国政协副主席

中国金融四十人论坛常务理事会议主席

陈元，十二届全国政协副主席，中国金融四十人论坛常务理事会议主席。1970年毕业于清华大学自动化控制系；毕业于中国社会科学院研究生院工业经济专业，获硕士学位。

1982年至1984年，任北京市西城区委书记；1984年至1988年，任北京市委常委、商贸工作部部长；1988年至1998年，任中国人民银行副行长；1998年至2008年9月，任国家开发银行行长、党委书记；2008年9月至2013年，任国家开发银行股份有限公司董事长、党委书记；2013年至2018年担任十二届全国政协副主席。

陈元先生长期从事金融工作，对宏观经济理论和国际金融有深刻的研究，是中国开发性金融理论的提出者，也是开发性金融实践的开创者。著有《陈元集——运行·调控·发展》、《政府与市场之间》等。

CHEN Yuan

Chairman, Bund Summit Organizing Committee

Vice-Chairman, 12th National Committee of the Chinese People's Political Consultative Conference

Chairman, CF40 Executive Council

Mr. CHEN Yuan is Chairman of China Finance 40 Forum Executive Council; Vice-Chairman, 12th National Committee of the Chinese People's Political Consultative Conference.

He received a bachelor's degree in automation control from Tsinghua University in 1970 and a master's degree in industrial economics from the Graduate School of the Chinese Academy of Social Sciences.

From 1982 to 1984, Mr. Chen was Secretary of CPC Committee of Xicheng District, Beijing. From 1984 to 1988, he was a member of Beijing Municipal CPC Standing Committee, and Director-General of Beijing Municipal Commerce and Trade Department. From 1988 to 1998, he was Deputy Governor of the People's Bank of China. From 1998 to 2008, he was the Governor and Secretary of the CPC Committee of the China Development Bank, and later Chairman of the CDB Corporation from 2008 to 2013. He was Vice Chairman of the 12th National Committee of the Chinese People's Political Consultative Conference from 2013 to 2018.

Mr. Chen has extensive experience in the financial sector and conducted research in macroeconomics and international finance. He was the first to put forward the concept of development finance. His publications include *Collected Works of Chen Yuan – Operation, Regulation and Development*, and *Aligning State and Market*.



周小川

中国金融学会会长
中国人民银行原行长

周小川，中国金融学会会长，中国人民银行原行长，博鳌亚洲论坛副理事长、中方首席代表，十二届全国政协副主席。周小川博士是 G30 成员和中国经济 50 人论坛成员。

1979—1985 年间，他在经济体制改革的政策分析及许多经济课题研究方面做了大量工作；1986 年 11 月至 1991 年 9 月任国家经济体制改革委员会委员，其间，1986 — 1987 年任国务院体改方案领导小组成员兼中国经济体制改革研究所副所长，1986 年 12 月至 1989 年 12 月任对外经济贸易部副部长助理；1991 — 2002 年先后担任中国银行副行长、国家外汇管理局局长、中国人民银行副行长、中国建设银行行长、中国证券监督管理委员会主席；2002 年 12 月至 2018 年 3 月任中国人民银行行长；2003 年 1 月至 2018 年 6 月任货币政策委员会主席。2013 年 3 月至 2018 年 3 月任中国人民政治协商会议第十二届全国委员会副主席。

周小川博士 1985 年获清华大学博士学位，主修经济系统工程专业。

ZHOU Xiaochuan

President of China Society for Finance and Banking
Former Governor of the People's Bank of China

Dr. ZHOU Xiaochuan is President of China Society for Finance and Banking, Vice Chairman of the Boao Forum for Asia and China's Chief Representative to the Boao Forum, and a member of the Group of Thirty (G30) and Chinese Economists 50 Forum.

Between 1979 and 1985, Dr. Zhou did research and policy analysis for the reform of China's economic system and in a large number of economic subjects. From November 1986 to September 1991, he was a member of the State Commission for Restructuring the Economic System. During this period, he was also a member in the State Council Leading Group on Program of Restructuring the Economic System and a Deputy Director of the Research Institute of Economic Structural Reform in 1986 and 1987; from December 1986 to December 1989, he was Assistant Minister in the Ministry of Foreign Trade and Economic Co-operation (now the Ministry of Commerce). From 1991 to 2002, he served on a number of positions, including as Vice President of the Bank of China, Administrator of the State Administration of Foreign Exchange, Deputy Governor of the People's Bank of China, President of the China Construction Bank, and Chairman of the China Securities Regulatory Commission. From December 2002 and March 2018, he was Governor of the People's Bank of China. From January 2003 to June 2018, he was Chairman of the Monetary Policy Committee of the People's Bank of China. From March 2013 to March 2018, he was vice chairman of the 12th National Committee of the Chinese People's Political Consultative Conference.

Dr. Zhou received his PhD in economic systems engineering from Tsinghua University.



易纲

CF40 学术顾问
中国人民银行行长

易纲，CF40 学术顾问，中国人民银行行长。1980 年至 1986 年，分别在美国哈姆林大学工商管理专业、伊利诺大学经济学专业学习，获经济学博士学位。

1986 年至 1994 年，在美国印第安那大学经济系先后担任助理教授、副教授，1992 年获终身教职。1994 年回国，共同发起组建北京大学中国经济研究中心，任教授、副主任、博士生导师。1997 年至 2004 年期间先后担任中国人民银行货币政策委员会副秘书长，中国人民银行货币政策司副司长、司长。2004 年 7 月至 2018 年期间先后担任中国人民银行行长助理、副行长、国家外汇管理局局长。（2013 年 7 月至 2018 年 3 月期间，同时兼任中央财经领导小组办公室副主任）。2018 年 3 月至今，任中国人民银行行长、党委副书记。

中共十八大、十九大代表，十九届中央候补委员；十二届全国政协委员。

YI Gang

CF40 Advisor
Governor, the People's Bank of China

Dr. YI Gang is a CF40 Advisor and the Governor of the People's Bank of China (PBC).

From 1986 to 1994, Dr. YI was a professor of economics at Indiana University. In 1994, he returned to China and co-founded the China Center for Economic Research (CCER, now National School of Development) at Peking University, where he served as Deputy Director, professor, and doctoral supervisor.

Dr. YI joined the PBC in 1997 and held a number of posts including Deputy Secretary-General of the Monetary Policy Committee and Director-General of the Monetary Policy Department. From 2004 to 2018, he served as Assistant Governor and Deputy Governor and Administrator of the State Administration of Foreign Exchange (SAFE). During 2013 - 2018, he concurrently served as Deputy Director of the Office of the Central Leading Group for Financial and Economic Affairs. He was appointed Governor of the PBC in March 2018. He is also a member of the 12th National Committee of the Chinese People's Political Consultative Conference (CPPCC).

Dr. YI obtained his Ph.D. in Economics from the University of Illinois in 1986.



王洛林

上海浦山新金融发展基金会名誉理事长
中国社会科学院原常务副院长

王洛林，上海浦山新金融发展基金会名誉理事长，中国社会科学院原常务副院长。现为中国社会科学院研究生院教授、博士生导师。1961-1993 年先后在厦门大学经济系、国际贸易系任教。在此期间，担任过经济系主任、副校长、副校长兼任校党委书记。1993-2007 年担任中国社会科学院副院长、常务副院长。

在中国共产党第十三、第十四、第十五、第十六次代表大会上当选为党中央候补委员、中央委员。多次参加起草党代会、中央全会文件的经济部分以及中央经济工作会议的文件。

曾获孙冶方经济学奖。

WANG Luolin

Honorary Chairman of Pu Shan Foundation;
Former Executive Vice President, China Academy of Social Sciences

Mr. Wang Luolin is Honorary Chairman of Pu Shan Foundation. He is a professor and doctoral supervisor at the graduate school of the Chinese Academy of Social Sciences. From 1961-1993, he taught at the Department of Economics and Department of International Trade of Xiamen University. During that time he also acted as Director of the Department of Economics, Deputy Principal and Secretary of the Communist Party Committee of the University. From 1993 to 2007, he served as Vice President and Executive Vice President of the Chinese Academy of Social Sciences.

Prof. Wang was elected an alternate member and member of CPC Central Committee in the 13th, 14th and 15th Party Congresses. He participated in the drafting of economic documents for Party Congresses, Plenary Sessions of the Central Committee and the Central Economic Work Conferences.

Prof. Wang is a recipient of Sun Yefang Economic Science Award.



尚福林

十三届全国政协经济委员会主任

尚福林现任第十三届中国政治协商会议经济委员会主任，是中共第十六届候补委员，第十七、十八届中央委员，十三届全国政协常委。曾任第十二届中国政治协商会议经济委员会副主任、中国银监会主席、中国证监会主席、中国农业银行行长、中国人民银行副行长，推动我国证券市场发生了重大转变，促使我国银行业改革迈上了新台阶。

尚福林获西南财经大学金融学博士学位，被评为 2006 年“中国经济人物”，2012 年到 2016 年连续被美国《价值》杂志评为“全球金融界前 100 名最具权势人物”。

SHANG Fulin

Chairman, 13th Subcommittee for Economic Affairs of CPPCC

Mr. SHANG Fulin was appointed as Chairman of the 13th Subcommittee for Economic Affairs of the Chinese People's Political Consultative Conference (CPPCC) in March 2018. He currently also serves as a member of the 13th Standing Committee of the CPPCC. He was once an alternate member of the 16th Central Committee of the Communist Party of China, and a member of the 17th and 18th Central Committee of the Communist Party of China.

Prior to the current position, Mr. SHANG held various positions in both government agencies and financial institutions, including, among others, Vice Chairman of the 12th Subcommittee for Economic Affairs of the CPPCC (February 2017 - March 2018), Chairman of the China Banking Regulatory Commission (October 2011 - February 2017), Chairman of China Securities Regulatory Commission (December 2002 - October 2011), President of Agricultural Bank of China (February 2000 - December 2002), Assistant Governor and then Deputy Governor of the People's Bank of China (October 1994 - February 2000).

Mr. SHANG received his doctorate degree in Finance from Southwestern University of Finance and Economics and was awarded as "China Economic Person of the Year" in 2006. According to the US magazine *Worth*, he has been listed as one of the 100 most powerful people in global finance (from 2012 to 2016).



肖钢

中国金融四十人论坛资深研究员
中国证券监督管理委员会原主席

肖钢，中国金融四十人论坛资深研究员，中国证券监督管理委员会原主席。1981年起在中国人民银行工作。1994年至1996年，先后任中国人民银行政策研究室主任、中国外汇交易中心总经理、中国人民银行计划资金司司长；1996年至1998年，任中国人民银行行长助理；1998年至2003年，任中国人民银行副行长、央行货币政策委员会委员，长期分管信托业务；2003年至2004年，任中国银行董事长、行长兼东方资产管理公司党委书记；2004年至2013年，任中国银行股份有限公司董事长；2013年至2016年，任中国证券监督管理委员会主席、党委书记；2018年任全国政协第十三届委员。肖钢先生是中共十七大代表，中共第十七届中央候补委员、第十八届中央委员。

XIAO Gang

CF40 Non-Resident Senior Fellow
Former Chairman of China Securities Regulatory Commission

Mr. XIAO Gang is CF40 Non-Resident Senior Fellow. He joined the People's Bank of China in 1981. From 1994 to 1996, he served as Director of Policy Research Office of PBC, General Manager of China Foreign Exchange Trading Center, and Director of the Planning and Capital Department of PBC. From 1996 to 1998, he was Assistant Governor of PBC; after that until 2003, he served as Deputy Governor and a member of the Monetary Policy Committee of PBC, and oversaw trust business. From 2003 to 2004, he was Chairman and President of Bank of China and acted as Party Secretary of China Orient Asset Management Co., Ltd. After that until 2013, he served as Chairman of Bank of China Limited. From 2013 to 2016, he was Chairman of China Securities Regulatory Commission. In 2018, he was elected Member of the 13th National Committee of CPPCC. He was a Delegate to the 17th CPC National Congress, Alternate Member of the 17th CPC Central Committee and Member of the 18th CPC Central Committee.



黄奇帆

CF40 学术顾问
复旦大学特聘教授
原重庆市市长

黄奇帆，CF40 学术顾问，复旦大学特聘教授。曾任重庆市市长、第十二届全国人民代表大会财政经济委员会副主任委员。

黄奇帆在上海工作时间长达33年，历任上海浦东新区管委会副主任，上海市委研究室主任，上海市经济委员会主任，上海市委、市政府副秘书长，为浦东开发开放和上海国有企业改革及产业结构调整做出重要贡献。2001年10月至2016年12月在重庆工作15年，期间担任8年常务副市长、7年市长。2017年2月至2018年3月任十二届全国人大财经委副主任委员。2018年9月起担任中国国际经济交流中心副理事长。

黄奇帆对经济体系的运行机制和政府经济管理具有深入的理论思考和丰富的实践经验，对资本市场、房地产发展、城乡地票制度、国际贸易格局等方面有深入的研究。

HUANG Qifan

CF40 Advisor
Distinguished Professor, Fudan University
Former Mayor of Chongqing

Mr. HUANG Qifan is a CF40 Advisor and Vice President of the China Center for International Economic Exchanges. He served as Deputy Director of the Pudong Development Office, Deputy Director of the Administrative Committee of Pudong New Area, Deputy Secretary-General and Director of the Research Institute of Shanghai Committee of the Communist Party of China, Deputy Secretary-General of Shanghai Municipal Government and Director-General of Shanghai Economic Commission. During his 15-year career in Chongqing from October 2001 to December 2016, he served as the Executive Vice Mayor for 8 years and 7 years as Mayor. From February 2017 to March 2018, he served as the Vice-Chairman of the Financial and Economic Affairs Committee of National People's Congress (NPC). He assumed the position of Vice President of China Center for International Economic Exchanges in September 2018. Mr. Huang is well known for his rich work experience and in-depth analyses on local financial market development, land system reform, and housing system reform.



吴清

上海市委常委、副市长

吴清，上海市人民政府副市长。1989年1月参加工作，研究生，经济学博士。现任市委常委、副市长，上海推进科技创新中心建设办公室主任，市张江高新技术产业开发区管委会主任。

曾任中国证监会机构部综合处处长、机构部副主任、机构监管部副主任、主任、证券公司风险处置办公室主任、基金监管部主任，上海市虹口区委副书记、区长、区委书记，上海证券交易所理事会理事长、党委书记，上海市副市长等职。

Wu Qing

Member, Standing Committee of the CPC Shanghai Municipal Committee
Vice Mayor, Shanghai

Supervision Department, Director of Securities Risk Disposition Office and Director-General of Fund Supervision Department. Then he moved to Hongkou District of Shanghai and assumed office as its Governor and CPC secretary. Before he became the Vice Mayor of Shanghai, he was the Council Chairman and CPC Secretary of Shanghai Stock Exchange.

Mr. Wu holds a doctoral degree in economics.



屠光绍

外滩金融峰会组委会执行主席
中国金融四十人论坛常务理事
上海新金融研究院理事长

屠光绍，中国金融四十人论坛常务理事，上海新金融研究院理事长，全国政协委员。毕业于北京大学，经济学硕士，高级经济师。曾任中国人民银行全国金融市场报价交易信息系统中心副主任，中国证券交易系统有限公司董事、副总经理，中国证券监督管理委员会交易部主任，上海证券交易所总经理，中国证券监督管理委员会秘书长、副主席，上海市副市长、常务副市长，中国投资有限责任公司副董事长、总经理。

TU Guangshao

Executive Chairman, Bund Summit Organizing Committee
CF40 Executive Council Member
Chairman of the Executive Council, Shanghai Finance Institute

Mr. TU Guangshao is CF40 Executive Council Member and Chairman of Executive Council of SFI. He is a member of Chinese People's Political Consultative Conference (CPPCC). Mr. Tu holds a master's degree in economics from Peking University and was accorded Senior Economist by the Ministry of Human Resources and Social Security.

He worked as Deputy Director of the National Financial Market's Quotation and Trading Information System Center of People's Bank of China, Director and Deputy General Manager of the China Securities Trading System Corp. He held several positions in China Securities Regulatory Commission, including Director General of the Department of Trading, Vice Chairman, Secretary-General, General Manager of the Shanghai Stock Exchange. He served as Executive Vice Mayor, Vice Mayor of Shanghai and is former Vice Chairman & President of China Investment Corporation.



廖岷

CF40 学术委员
中央财经委员会办公室副主任
财政部副部长

廖岷，CF40 学术委员，中央财经委员会办公室副主任、财政部副部长。此前他曾先后在中央银行、大型企业集团、香港上市公司、大型商业银行和监管机构工作。2018 年 5 月至今，任中央财经委员会办公室副主任、财政部副部长。

1993 至 1998 年曾在中国人民银行国际司从事国际金融市场外汇、债券及货币市场工具的交易，负责央行外汇资产的投资和管理。1998 年至 1999 年就职于中国人民银行办公厅，其后一年在中国光大集团（香港）工作。2000 至 2003 年，曾任中国银行行长办公室主任助理，参与中银香港重组上市工作。2003 年起就职于原中国银监会，先后任办公厅副主任、主任，2011 至 2016 年，任原中国银监会上海监管局局长。2017 年至 2018 年，任中央财经委员会办公室经济四局局长。

廖岷先生拥有北京大学经济学硕士学位和英国剑桥大学工商管理硕士学位。

LIAO Min

CF40 Academic Committee Member
Deputy Director, Office of the Central Financial and Economic Affairs Commission
Vice Minister of Finance, PRC

Mr. LIAO Min is CF40 Academic Committee Member and Deputy Director of the Office of the Central Financial and Economic Affairs Commission and Vice Finance Minister of China, positions that he has occupied since May 2018. Prior to that, he was Director-General of the International Economics Bureau at the Office.

Before joining the Office, Mr. Liao worked at then China Banking Regulatory Commission (CBRC) and served as Director-General of its Shanghai Office and the General Administration Department. Previously, he was Assistant General Manager at the Executive Office of the Bank of China, and Deputy Director of the Executive Office of China Everbright Group in Hong Kong.

In the early stage of his career, Mr. Liao worked at the International Department and General Administration Department of the People's Bank of China (PBC).

Mr. Liao received his M.A. in Economics from Peking University in 1993, and his MBA from Judge Business School of Cambridge University in 2006.



邹加怡

CF40 学术顾问
财政部副部长

邹加怡，CF40 学术顾问，财政部副部长。1994 年至 1996 年任财政部驻世界银行司综合处副处长，1996 年至 1998 年任驻世界银行中国执行董事办公室顾问，1998 年至 2000 年任财政部驻世界银行中国副执行董事、财政部国际司国际金融组织一处处长，2000 年至 2009 年先后任财政部国际司副司长、驻世界银行中国执行董事，2009 年至 2012 年任财政部对外财经交流办公室主任，2012 年至 2014 年任财政部国际司司长，2014 年至 2015 年任财政部国际经济关系司司长，2015 年 7 月至 2015 年 12 月任财政部部长助理。2018 年 6 月至今，任财政部副部长。

邹加怡毕业于中国社会科学院研究生院世界经济与政治系国际经济关系专业，获经济学硕士学位。

ZOU Jiayi

CF40 Advisor
Vice Minister, Ministry of Finance

ZOU Jiayi is CF40 Advisor and Vice Minister of Ministry of Finance. She worked as the Deputy Director at the office of the Ministry of Finance at the World Bank from 1994 to 1996. Between 1996 and 1998, she was the Advisor to the Chinese Executive Directors' Office at the World Bank. From 1998 to 2000, she was appointed the Chinese Deputy Executive Director to the World Bank and the Director of the International Financial Organization at the International Department of the Ministry of Finance. Between 2000 and 2009, she first worked as Deputy Director of the International Department of the Ministry of Finance, and later served as Executive Director for China at the World Bank. She served the Foreign Economic Exchange office at the Ministry of Finance as Director from 2009 to 2012, and was appointed as the Director of the Ministry of Finance's International Division from 2012 to 2014. Between 2014 and 2015, she was the Director of the Department of International Economic Relations at the Ministry of Finance, and Assistant Minister between July 2015 and December 2015. Since June 2018, she has been working as Deputy Minister of Finance.



李东荣

CF40 常务理事
中国互联网金融协会会长

李东荣，CF40 常务理事，中国互联网金融协会会长。中央财经大学研究生毕业，经济学博士，教授，研究员，博士生导师，中国人民银行金融研究所博士后科研流动站学术委员会委员。中国人民银行原副行长、党委委员。曾任全国金融标准化技术委员会主任委员。

LI Dongrong

CF40 Executive Council Member
President, the National Internet Finance Association of China

Mr. LI Dongrong is Executive Council Member of CF40 and he is now the President of the National Internet Finance Association of China. He finished postgraduate program and got his PhD in economics from Central University of Finance and Economics. LI Dongrong is a professor, research fellow and PhD supervisor, and also a member of the Academic Committee of the Post-Doctorate Research Center of the Financial Research Institute of the People's Bank of China. He served as the Vice-Governor and member of the Communist Party Committee of the People's Bank of China, the Chairman of China Financial Standardization Technical Committee and a member of China Narcotic Control Commission.



余永定

CF40 学术顾问
上海浦山新金融发展基金会会长
中国社会科学院学部委员

余永定，CF40 学术顾问，上海浦山新金融发展基金会会长、浦山奖学术委员会主席，中国社会科学院学部委员，中国社科院世界经济与政治研究所研究员，牛津大学经济学博士。2004 年起担任国家发展与改革委员会国家发展规划专家委员，2010 年起担任外交部外交政策咨询委员会委员。1998 年至 2009 年担任中国社科院世界经济与政治研究所所长，2004 年至 2006 年任中国人民银行货币政策委员会委员，并曾担任中国世界经济学会会长。2016 年 7 月起担任上海浦山基金会学术委员会主席，2020 年 9 月起任上海浦山新金融发展基金会会长。

余永定博士发表有关宏观经济、国际金融和世界经济的学术论文、文章数百篇，专著 10 余部，并自 1998 年来任《世界经济》期刊主编。

YU Yongding

CF40 Advisor
Chairman, Pu Shan Foundation
Academician, Chinese Academy of Social Sciences (CASS)

Mr. YU Yongding is a CF40 Advisor, Chairman of the Academic Committee of Pu Shan Foundation, Academician of Chinese Academy of Social Sciences (CASS), and Senior Fellow of the Institute of World Economics and Politics (IWEP) at CASS. He received his D.Phil. in economics from the University of Oxford. He is also a Member of the Advisory Committee of National Planning at the National Development and Reform Committee (2004-), and a Member of the Advisory Committee of Foreign Policy at the Ministry of Foreign Affairs (2010-). He was Director of the Institute of World Economics and Politics (1998-2009), a Member of the Monetary Policy Committee of People's Bank of China (2004-2006), and President of China Society of World Economics. He has served as Chairman of the Academic Committee of Pu Shan Foundation since 2016.

Prof Yu has published extensively on macroeconomics, international finance and world economy, and authored more than 10 books. He has been Editor-in-Chief of *World Economy* since 1998.



钱颖一

CF40 学术顾问
上海新金融研究院院长
清华大学经济管理学院原院长

钱颖一，CF40 学术顾问，上海新金融研究院院长，清华大学经济管理学院原院长。清华大学文科资深教授，2006-2018 年任清华大学经济管理学院院长、经济系教授。1977 级清华大学数学专业本科毕业。毕业后留学美国，先后获哥伦比亚大学统计学硕士学位、耶鲁大学运筹学 / 管理科学硕士学位、哈佛大学经济学博士学位。之后任教于斯坦福大学、马里兰大学、伯克利加州大学。

学术荣誉包括：2012 年当选为世界计量经济学会（The Econometric Society）会士（Fellow），2018 年当选为清华大学首批文科资深教授；获得 2009 年度孙冶方经济科学奖，获得 2016 年度首届中国经济学奖。研究领域包括：比较经济学、制度经济学、转轨经济学、中国经济、中国教育。担任《经济学报》、《清华管理评论》主编，《经济研究》编委会委员。

中文书著包括：《现代经济学与中国经济改革》、《现代经济学与中国经济》、《大学的改革》（第一卷、第二卷、第三卷）、《老清华的社会科学》（与李强共同主编）、《走出误区：经济学家论说硅谷模式》（与肖梦共同主编）、《转轨经济中的公司治理结构》（与青木昌彦共同主编）。

论文发表在《美国经济评论》（The American Economic Review）、《政治经济学期刊》（Journal of Political Economy）、《经济学季刊》（The Quarterly Journal of Economics）、《经济研究评论》（The Review of Economic Studies）、《经济研究》等国际国内学术期刊。

QIAN Yingyi

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Professor QIAN graduated from Tsinghua University in Mathematics. He received his Ph.D. in Economics from Harvard University after earning an M.Phil. in Management Science/Operations Research from Yale University and an M.A. in Statistics from Columbia University. He was on the economics faculties at Stanford University, the University of Maryland, and the University of California, Berkeley. He was the Dean of the School of Economics and Management at Tsinghua University in 2006-2018.

Professor Qian was elected as Fellow of the Econometric Society in 2012 and as inaugural Distinguished Professor of Arts, Humanities and Social Sciences at Tsinghua University in 2018. He was a recipient of the 2009 Sun Yefang Prize in Economic Sciences and the inaugural 2016 China Economics Prize. His main research areas include comparative economics, institutional economics, economics of transition and the Chinese economy.

He is the author of the book *How Reform Worked in China: The Transition from Plan to Market* (The MIT Press, 2017) and has published articles in international journals such as *The American Economic Review*, *Journal of Political Economy*, *The Quarterly Journal of Economics*, and *The Review of Economic Studies*.



刘世锦

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刘世锦，CF40 学术顾问，全国政协经济委员会副主任，中国发展研究基金会副理事长，国务院发展研究中心原副主任，研究员，博士生导师。中国国家十三五规划专家委员会委员、国家应对气候变化专家委员会委员、中国经济 50 人论坛成员等。

长期以来致力于经济理论和政策问题研究，主要涉及宏观经济、产业发展、经济体制改革等领域；他是《陷阱与高墙：中国经济面临的真实挑战与选择》、《在改革中形成增长新常态》等一系列近年来产生广泛影响的研究成果的直接领导者和主笔者。曾多次获得全国性有较大影响力的学术奖励，包括两次获得经济研究界最高奖——孙冶方经济科学奖，中国发展研究特等奖等。

LIU Shijin

CF40 Advisor
Deputy Director, Economic Affairs Committee, Chinese People's Political Consultative Conference

LIU Shijin is a CF40 Advisor and Deputy Director of the Economic Affairs Committee of the CPPCC, Vice Chairman of China Development Research Foundation, former Vice Minister of the Development Research Center of the State Council, senior research fellow and doctorate tutor. He is a member of Expert Committee of the China's 13th Five-Year Planning, the National Committee on Climate Change and a member of the Chinese Economists 50 Forum.

Mr. Liu has long been engaged in research of economic theory and policy. His research fields include macro-economics, industrial development, economic system reform among others. He has led many influential research projects and is the main author of *Traps and High Wall: Real Challenges and Choices for China's Economy* and *Forming a New Normal of Growth in Reform*. He has been awarded various national prizes for excellence in research including the Sun Ye-fang Prize for Economic Science and the Prize of China Development Research.



刘珺

CF40 成员
交通银行行长

刘珺，CF40 成员，交通银行行长。高级经济师。2020 年 8 月起担任交通银行副董事长、执行董事、行长；2016 年 11 月至 2020 年 5 月任中国投资有限责任公司副总经理；2014 年 12 月至 2016 年 11 月任中国光大集团股份公司副总经理；2014 年 6 月至 2014 年 12 月任中国光大（集团）总公司执行董事、副总经理；2014 年 6 月至 2016 年 11 月期间还先后担任光大永明人寿保险有限公司董事长、中国光大集团有限公司副董事长、中国光大控股有限公司执行董事兼副主席、中国光大国际有限公司执行董事兼副主席、中国光大实业（集团）有限责任公司董事长；2009 年 9 月至 2014 年 6 月历任中国光大银行行长助理、副行长（期间先后兼任中国光大银行上海分行行长、中国光大银行金融市场中心总经理）；1993 年 7 月至 2009 年 9 月先后在中国光大银行国际业务部、香港代表处、资金部、投行业务部工作。

毕业于香港理工大学获得工商管理博士学位。

LIU Jun

CF40 Member
President, Bank of Communications

Mr. LIU Jun is a CF40 Member and senior economist. Mr. Liu has served as Vice Chairman, Executive Director, and President the Bank of Communications since August 2020. Liu served as executive vice president of China Investment Corporation from November 2016 to May 2020, deputy general manager of China Everbright Group Ltd. from December 2014 to November 2016, and executive director and deputy general manager of China Everbright Group Limited from June 2014 to December 2014 (from June 2014 to November 2016, Mr. Liu successively served as chairman of Sun Life Everbright Life Insurance Company Limited, vice chairman of China Everbright Holdings - Company Limited, executive director and vice chairman of China Everbright Limited, executive director and vice chairman of China Everbright International Limited, and chairman of China Everbright Industrial (Group) Co., Ltd.). He served as assistant to the president and executive vice president of China Everbright Bank from September 2009 to June 2014 (during which he concurrently acted as president of Shanghai Branch of China Everbright Bank and general manager of Financial Market Centre of China Everbright Bank). From July 1993 to September 2009, he successively worked at the International Business Department, Hong Kong Representative Office, the Treasury Department and the Investment Banking Department of China Everbright Bank. Mr. Liu received a doctorate degree in business administration from Hong Kong Polytechnic University in 2003.



张晓慧

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张晓慧，CF40 资深研究员，清华大学五道口金融学院院长，研究员，博士生导师。1999-2000 年在美国斯坦福大学作访问学者，2012 年在哈佛大学肯尼迪学院参加“领导力”项目培训。长期在中央银行工作，曾任中国人民银行行长助理、货币政策委员会委员、货币政策司司长、金融市场司司长、中国驻国际货币基金组织执行董事高级顾问、驻美洲代表处首席代表等职。长期从事宏观经济、货币政策、金融改革、人民币国际化、利率汇率等问题的研究。

ZHANG Xiaohui

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Dr. ZHANG Xiaohui is Non-Resident Senior Fellow of CF40 and Dean of Tsinghua University PBC School of Finance, a Senior Research Fellow and Supervisor for Ph.D. Candidates. She was a visiting scholar at Stanford University from 1999 to 2000, and attended the Leadership training program at Harvard Kennedy School in 2012. She spent most of her career at the People's Bank of China, working as Assistant Governor, a member of the Monetary Policy Committee, Director-General of the Monetary Policy Department and the Financial Market Department, Senior Advisor to the Executive Director for China at the IMF, and Chief Representative of PBC's Office in America. Her fields of research include macroeconomics, monetary policy, financial reform, RMB Internationalization, interest rate and exchange rate policy.



黄益平

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目前还担任国务院参事室公共政策研究中心副理事长、金融研究中心研究员。英文学术期刊《China Economic Journal》主编和《Asian Economic Policy Review》副主编。

曾任中国人民银行货币政策委员会委员，国务院农村发展研究中心发展研究所助理研究员，澳大利亚国立大学高级讲师，哥伦比亚大学商学院 General Mills 经济与金融国际访问教授，花旗集团董事总经理 / 亚太区首席经济学家，Serica 投资基金董事，巴克莱董事总经理 / 亚洲新兴市场经济首席经济学家，以及中国人寿、网商银行的独立董事。

拥有澳大利亚国立大学经济学博士学位、中国人民大学经济学硕士学位和浙江农业大学农学（农业经济学）学士学位。主要研究领域为宏观经济、金融市场与农村发展。

HUANG Yiping

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Mr. HUANG Yiping is Chairman of the Academic Committee of China Finance 40 Forum and Shanghai Finance Institute, Director of the Institute of Digital Finance (IDF), Deputy Dean and Jin Guang Chair Professor of Economics at the National School of Development (NSD) of Peking University.

He is also Vice Chairman of the Public Policy Research Center and a Research Fellow at the Financial Research Center, both at the Counselors' Office of the State Council. He is Editor of *China Economic Journal* and an Associate Editor of *Asian Economic Policy Review*.

Previously, Mr. Huang served as a member of the Monetary Policy Committee of the People's Bank of China, and was a policy analyst at the Research Center for Rural Development of the State Council, research fellow and senior lecturer of economics at the Australian National University, General Mills International Visiting Professor of Economics and Finance at the Columbia Business School, Managing Director and Chief Asia Economist for Citigroup, Chairman of Serica Investment Funds, Managing Director and Chief Economist for Emerging Asia for Barclays, and an Independent Director of China Life Insurance Ltd. and Mybank.

Prof Huang received his PhD in Economics from Australian National University, Master of Economics from Renmin University of China, and Bachelor of Agricultural Economics from Zhejiang Agricultural University.



陈文辉

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全国社会保障基金理事会副理事长

陈文辉，CF40 学术顾问，全国社保基金理事会副理事长。毕业于中国社会科学院研究生院并获经济学博士学位。2002 年在哈佛大学肯尼迪政府学院学习公共管理。著有十几本学术专著，在《人民日报》、《求是》、《中国金融》等权威报刊上发表上百篇论文，研究领域涵盖经济理论、社会保障、金融保险投资等领域。曾先后任职于信托投资公司、期货公司、保险公司并担任高级职位。1998 年原中国保监会成立后，先后担任保监会中介业务监管部负责人、人身保险监管部主任，主席助理、副主席。

CHEN Wenhui

CF40 Advisor
Vice Chairman, National Council for Social Security Fund of China

Mr. CHEN Wenhui is a CF40 Advisor and Vice Chairman of the National Council for Social Security Fund of China (NCSSF). Previously he worked at China Insurance Regulatory Commission (CIRC) and served as its Head of the Intermediaries Regulation Department, Director-General of the Life Insurance Regulation Department, Assistant Chairman and Vice Chairman. Mr. Chen also has extensive work experience in the financial sector and held senior management positions in trust and investment, futures and insurance companies.

Mr. Chen received his Ph.D. in Economics from the Graduate School of Chinese Academy of Social Sciences (CASS), and studied public administration at Harvard Kennedy School. He has published extensively on economic theory, social security, finance, insurance and investment.



朱隽

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中国人民银行国际司司长

朱隽，CF40 学术委员，中国人民银行国际司司长。1993 年加入中国人民银行，先后在政策研究室和办公厅工作。1997 年加入国际司，先后在国际清算银行处和研究处工作。2006 年，担任研究处处长，2009 年任国际司副司长，2015 年，被任命为国际司司长。1999 年 3 月至 10 月，被借调工作于国际清算银行。2003 年 9 月至 2005 年 12 月，重返国际清算银行，任经济学家。朱隽拥有经济学学士、硕士学位。

ZHU Jun

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Director-General, International Department, the People's Bank of China

Ms. ZHU Jun is Academic Committee Member of CF40 and Director-General of the International Department at the People's Bank of China (PBC). She joined the PBC in 1993 and worked at the Governor's Office before moving to the International Department in 1997. She became Director of the Research Division in 2006, Deputy Director-General of the Department in 2009, and Director-General in 2015. From March to October 1999, Ms. Zhu worked at the BIS as a secondee. In September 2003, she returned to the BIS and worked as an Economist until December 2005.

Ms. Zhu received her Bachelor's and Master's degrees in Economics from Peking University.



刘尚希

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刘尚希，CF40 成员，中国财政科学研究院院长。经济学博士、研究员、博士生导师。第十三届全国政协委员，国家监察特约监察员，国务院政府特殊津贴专家，国家“百千万人才工程”国家级专家，中国经济 50 人论坛成员。对收入分配、公共风险、财政风险、公共财政、宏观经济、公共治理等问题有创新性的探索成果，其代表著作有《公共风险论》、《收入分配循环论》、《税收与消费》、《税收与民生》、《科技与经济融合》等。

LIU Shangxi

CF40 Member
President, Chinese Academy of Fiscal Sciences

Mr. Liu has been President of the Chinese Academy of Fiscal Sciences (CAFS) since 2004. He is a member of the 13th National Committee of the Chinese People's Political Consultative Conference, a special supervisor of the State Supervisory Committee, recipient of special allowance of the State Council, an expert of "Millions Talents Project", and a member of the Chinese Economist 50 Forum.

Mr. Liu has carried out innovative research on income distribution, fiscal risk, public finance, macroeconomics, and public governance. He is the author of numerous books including *Public Risk Theory*, *Income Distribution Cycle Theory*, *Taxation and Consumption*, *Taxation and People's Livelihood*, and *Integration of Technology and Economy*.

Mr. Liu received his B.A. in Economics from Hunan University and PhD in Economics from Renmin University of China.



李伟

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李伟，CF40 特邀成员，中国人民银行科技司司长。曾先后担任中国人民银行清算总中心技术管理部总经理、副主任，跨境银行间支付清算（上海）有限责任公司（CIPS）执行董事等职务。长期从事支付清算研究与系统建设工作，参与编写制定中国现代化支付系统（CNAPS）业务需求和技术方案并主持小额支付系统工程实施。

李伟先生毕业于电子科技大学，拥有北京大学光华管理学院 EMBA 学位。

LI Wei

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Director-General, Technology Department of People's Bank of China

Mr. LI Wei is the Invited Member of CF40 and Director-General of the Technology Department of the People's Bank of China.

His previous positions include the General Manager and the Deputy Director of the Department of Technology Management of China National Clearing Center. Executive Director of China International Payment Service Corp (CIPS). Long dedicated to the research on payment and clearing, Mr. Li has greatly contributed to the compilation of the China National Advanced Payments System (CNAPS) and presided over the micropayment system project.

Mr. Li holds a Bachelor's Degree in Engineering from the University of Electronic Science and Technology of China and an EMBA Degree from Guanghua School of Management, Peking University.



孙天琦

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孙天琦，CF40 特邀成员，中国人民银行金融稳定局局长，经济学博士学位。曾任人民银行研究局局长助理、人民银行金融消费者权益保护局副局长、外汇局经常项目管理司司长、国家外汇管理局总会计师。

SUN Tianqi

CF40 Guest Member
Director-General, Financial Stability Bureau, the People's Bank of China (PBOC)

SUN Tianqi is Director-General of the Financial Stability Bureau at the People's Bank of China (PBOC). Previously he was Chief Accountant of the State Administration of Foreign Exchange (SAFE), Deputy Director-General of Financial Consumer Protection Bureau at the People's Bank of China, and Director-General of Current Account Management Department at SAFE.

Mr. Sun holds a PhD degree in Economics.



何建雄

CF40 学术顾问
国际货币基金组织原中国执行董事

何建雄，CF40 学术顾问，国际货币基金组织原中国执行董事，本科和研究生毕业于对外经济贸易大学。1979 年留校任教至 1989 年，其间于 1985 至 1987 年借调至驻美国使馆商务处工作，1988 年任外贸英语系副主任。1991 至 2014 年在中国人民银行国际司工作（其间于 1995-97 年、2006-11 年在国际货币基金工作，分别任高级顾问、副执行董事和执行董事 2009-11），2011 年任人行国际司司长。2015 年任人行参事、梧桐树投资平台有限责任公司执行董事和国新国际投资有限责任公司董事。曾长期参与双边、地方区、全球经济金融合作，包括 IMF、G20、BIS、EMEAP 等平台会议，以及中美经济与战略对话等。

HE Jianxiong

CF40 Advisor
Former Executive Director for China at the IMF

HE Jianxiong is CF40 Advisor and Former Executive Director for China at the IMF, holds a Bachelor's degree and a Master's degree from the University of International Business and Economics (UIBE) in China. Since his graduation in 1979, he taught there for a decade. From 1985 to 1987, he was seconded to the Commercial Counsellor's Office of the Chinese embassy in the United States, after which he returned to UIBE and was appointed deputy director of the English Department in 1988.

Mr. He worked for in the International Department of the People's Bank of China from 1991 to 2014. During this period, he held a few positions at the IMF, including Advisor to Executive Director from 1995 to 1997, Alternate Executive Director for China from 2006 to 2009 and Executive Director for China from 2009 to 2011. In 2011, he was appointed Director-General of the International Department of the People's Bank of China and four years later, a Counselor to the People's Bank of China. In the same year, he was named as an Executive Director of Buttonwood Investment Holding Company Ltd and a board member of CNIC Corporation Limited.

Mr. He has long been engaged widely in bilateral, regional and global economic and financial cooperation at institutions and mechanisms including the IMF, G20, BIS, EMEAP and the China-US Strategic Economic Dialogue.



王信

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王信，CF40 特邀成员，中国人民银行研究局局长。曾任中国人民银行货币金银局局长，中国人民银行驻法兰克福代表处首席代表，总行研究局副局长、金融研究所副所长、中国金融学会秘书部主任，国家外汇管理局综合司政策研究处处长，中国国际金融有限公司研究部、国务院经济体制改革办公室宏观司研究人员。

王信目前的学术兼职包括：中国金融学会秘书长，对外经济贸易大学兼职教授，中国世界经济学会常务理事，中国金融 40 人论坛特邀成员。多篇学术论文发表在《Review of International Political Economy》、《China and World Economy》、《金融研究》、《世界经济》等重要国内外学术期刊，曾获孙冶方经济科学论文奖。

王信为哈佛大学肯尼迪政府学院公共管理硕士（金融贸易方向）、中国人民银行研究生部经济学硕士和北京大学经济学学士。

WANG Xin

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Mr. WANG Xin currently is Director General of the Research Bureau at the People's Bank of China (PBC). Previously he was the head of Currency, Gold, and Silver Bureau, head of PBC Representative Office in Frankfurt, Germany, Deputy Director General at the Financial Research Institute at the head office. Before joining the PBC, he was director for policy research at the State Administration of Foreign Exchange, an economist at China International Capital Corporation (CICC) and at the State Council Office for Restructuring the Economic System. He is also Secretary-General of the China Society for Finance and Banking, and an adjunct professor at the University of International Business and Economics in China. He has authored many academic papers published on *Review of International Political Economy*, *China and World Economy* and other journals. One of his papers was awarded Sun Yefang Prize in economics.

Mr. Wang received his M.P.A. from Harvard and was honored for his contribution to the Edward S. Mason Program. He earned his M.A. in economics from the Graduate School of People's Bank of China and B.A. from Peking University.



刘春航

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中国银保监会统计信息与风险监测部主任

刘春航，CF40 成员，现任中国银保监会统计信息与风险监测部主任，该部门负责银行保险业数据统计和风险监测，银行保险业金融科技风险监管，以及银保监会监管科技建设工作。曾任原银监会统计部主任、政策研究局局长。

自 2011 年起，担任金融稳定理事会监管合作常设委员会成员，参与金融危机后国际金融改革政策制定和实施工作。2012 年 -2015 年，担任巴塞尔委员会杠杆率工作组主席，负责巴塞尔 III 协议中杠杆率标准的制定工作。2015 年 -2018 年，担任巴塞尔委员会监管与实施工作组主席，该工作组负责推动成员国监管能力的提升以及监督国际监管标准在各成员国的实施。

毕业于剑桥大学发展研究系（硕士、博士学位）和哈佛大学商学院（工商管理硕士学位、贝克学者）。

LIU Chunhang

CF40 Member
Director-General, Statistical Information and Risk Monitoring Department, China Banking and Insurance Regulatory Commission

Mr. LIU Chunhang is Director General of the Statistics, Information Technology and Risk Surveillance Department of China Banking and Insurance Regulatory Commission. Mr. Liu joined China Banking Regulatory Commission (CBRC) in 2006 and has held various positions in the Statistics Department and the Policy Research Bureau.

Since 2011, Mr. Liu has been a member of the Standing Committee on Regulation and Cooperation of the Financial Stability Board, and has participated in the development and implementation of international regulatory reforms after the financial crisis. Between 2012 and 2015, he chaired the Leverage Ratio Group of the Basel Committee, which was responsible for the development of the Basel III leverage ratio standard. Between 2015 and 2018, he chaired the Supervision and Implementation Group of the Basel Committee, which was mandated to support strong national and international supervision and regulation of banks.

Mr. Liu received his master and doctorate degrees in Development Studies from Cambridge University. He also received an MBA (Baker Scholar) from Harvard Business School.



金鹏辉

中国人民银行上海总部副主任兼上海分行行长
国家外汇管理局上海市分局局长

金鹏辉，经济学博士，中国人民银行上海总部副主任兼上海分行行长、国家外汇管理局上海市分局局长，中国人民政治协商会议第十三届全国政协委员。历任中国人民银行办公厅副主任，中国人民银行郑州中心支行党委书记、行长，中国人民银行济南分行党委书记、行长。

JIN Penghui

Executive Vice President of the People's Bank of China Shanghai Head Office
President of the People's Bank of China Shanghai Branch

Mr. JIN Penghui is Executive Vice President of the People's Bank of China (PBC) Shanghai Head Office and member of the 13th CPPCC National Committee. Previously he was Deputy DirectorGeneral of the General Administration Department of the PBC, President of Zhengzhou Central Subbranch of the PBC, President of Jinan Branch of the PBC. Mr. JIN holds a PhD in Economics.



穆长春

CF40 特邀成员
中国人民银行数字货币研究所所长

穆长春，CF40 特邀成员，中国人民银行数字货币研究所所长。1995 年至 2004 年期间，主要负责中国人民银行与国际组织及外国央行双边及多边事务协调工作。2004 年至 2006 年期间，任非洲开发银行加拿大选区高级顾问。2006 年回中国人民银行国际司任职，于 2010 年至 2017 年期间调办公厅任职，2015 年任办公厅副主任。2017 年任中国人民银行支付结算司副司长。2019 年 6 月任中国人民银行数字货币研究所所长。

同时，穆长春还分别是支付与市场基础设施委员会（CPMI）、金融稳定理事会（FSB）金融创新网络（FIN）工作组、国际货币基金组织（IMF）金融科技高级顾问小组的成员。

穆长春毕业于中国人民大学。2000 年获得澳大利亚麦考瑞大学应用金融学硕士学位。

MU Changchun

CF40 Guest Member
Director-General of the Institute of Digital Currency, the People's Bank of China

Mr. MU Changchun is appointed Director-General of the Institute of Digital Currency, People's Bank of China in July, 2019. Mr. Mu joined the People's Bank of China in 1995. From 1995 to 2004, he worked for the International Department and his responsibilities covered multilateral and bilateral cooperation and coordination with international organizations and foreign central banks. From 2004 to 2006, he was appointed as Senior Advisor to the Executive Director of the Constituency Office, representing Canada/China / Korea/Kuwait/Spain in the African Development Bank. In 2006, He rejoined the International Department. From 2010 to 2017, he served in a number of positions, including Assistant to the Governor and then the Deputy Director-General of the Executive Office. In 2017, he was appointed as Deputy Director-General of Payment & Settlement Department. Mr. MU is a member of CPMI, a member of FSB Financial Innovation Network, and also a member of IMF High-level Advisory Group on Finance and Technology. Mr. Mu graduated from Renmin University of China with a BA in Economics in 1995 and earned his Master's degree in Applied Finance from Macquarie University, Australia in 2000.



张文武

中国工商银行副行长

张文武，中国工商银行副行长，管理学博士，高级会计师。

2007 年 1 月任中国工商银行财务会计部副总经理，2009 年 2 月任辽宁省分行副行长，2011 年 7 月任中国工商银行保险项目工作组成员，2012 年 7 月任工银安盛人寿保险有限公司执行董事、首席财务官，2015 年 11 月任中国工商银行监事会办公室主任，2016 年 8 月任中国工商银行财务会计部总经理，2020 年 5 月任中国工商银行副行长。

ZHANG Wenwu

Vice President of Industrial and Commercial Bank of China

Mr. ZHANG Wenwu, Senior Executive Vice President of Industrial and Commercial Bank of China (ICBC), Doctor of Management, senior accountant.

Mr. Zhang was appointed as the Deputy General Manager of the Finance & Accounting Department of ICBC HQ in January 2007, Deputy Head of ICBC Liaoning Branch in February 2009, member of ICBC Insurance Project Working Group in July 2011, Executive Director and Chief Financial Officer of ICBC-AXA Assurance Co., Ltd. in July 2012, Director of the Board of ICBC Supervisors' Office in November 2015, General Manager of the Finance & Accounting Department of ICBC HQ in August 2016, and Senior Executive Vice President of ICBC in May 2020.



杲云

中共黄浦区委书记

杲云，中共黄浦区委书记。1989年7月参加工作，在职研究生，工学博士，研究员。曾任徐汇区经委主任、党组书记，徐汇区副区长，市经委副主任，市经济信息化委副主任，长宁区委常委、副区长，嘉定区委副书记、副区长、代区长、区长，黄浦区委副书记、副区长、代区长、区长等职。现任中共黄浦区委书记。

GAO Yun

Secretary of the Shanghai Huangpu District Committee of the Communist Party of China (CPC)

Mr. Gao Yun started his career in July 1989. Previously a researcher, Mr. Gao has obtained both Master's degree and Doctor's degree. Prior to his career in Huangpu District, he used to be the Director of the Economic Committee and Deputy Director of Xuhui District of Shanghai, Deputy Director of the Economic Committee of Shanghai, Deputy Director of the Economic and Information Committee of Shanghai, Standing Committee Member of the Changning District Committee of Shanghai, Deputy Secretary of the Shanghai Jiading District Committee of CPC, and Governor of the Jiading District of Shanghai.



王海明

外滩金融峰会组委会秘书长
中国金融四十人论坛秘书长
上海新金融研究院执行院长

王海明，中国金融四十人论坛秘书长、上海新金融研究院执行院长。法学博士，毕业于北京大学，曾先后担任《21世纪经济报道》记者、评论员、研究员、社论委员会召集人，已出版书籍《第二波》、《变革二十年：交通银行与中国银行业嬗变》、《政治化的困境：美国保守主义智库的兴起》。

2003年创意并开始主持“21世纪北京圆桌”专栏，共组织450场圆桌讨论；2008年至今任中国金融四十人论坛秘书长；2011年至2016年7月任上海新金融研究院常务副院长，2016年7月起任上海新金融研究院执行院长；2015年10月至今任北京大学数字金融研究中心常务副主任；2016年3月至2017年6月任北方新金融研究院副院长，2017年6月起任北方新金融研究院执行院长；2016年3月至今任四十人金融教育发展基金会副理事长；2016年6月至今任四十人金融研究院副理事长；2016年7月至今任上海浦东山新金融发展基金会副理事长；2016年8月至今任丝路规划研究中心副理事长。

WANG Haiming

Secretary-General, Bund Summit Organizing Committee
Secretary-General, China Finance 40 Forum
Executive President, Shanghai Finance Institute

Dr. WANG is Secretary-General of China Finance 40 Forum (CF40), Executive President of Shanghai Finance Institute (SFI) and Executive Deputy Director of the Institute of Digital Finance (IDF) at Peking University.

Previously, Dr. Wang worked at 21st Century Business Herald, a leading Chinese economic news agency, as a reporter, commentator, researcher, convener and head of the editorial committee. He initiated the “21st Century Beijing Roundtable” in 2003 and chaired about 450 sessions.

Dr. Wang is the author of several books including *Second Wave: The Second Revolution in a Transitioning China*, *Twenty Years of Transformation: China's Banking Industry and the Bank of Communications*, and *The Dilemma of Politicization: Rise of US Conservative Think Tanks*. Dr. Wang received his BA and PhD in Political Science from Peking University.



郑杨

CF40 常务理事
上海浦东发展银行董事长

郑杨，CF40 常务理事，上海浦东发展银行董事长。研究生学历，博士学位，高级经济师职称。曾任国家外汇管理局资本项目司副司长；中国人民银行上海分行党委委员、副行长，国家外汇管理局上海市分局副局长；中国人民银行上海总部副主任兼外汇管理部主任；上海市金融工作党委书记、市金融办主任；上海市金融工作党委书记、市地方金融监管局（市金融工作局）局长。现任上海浦东发展银行股份有限公司党委书记、董事长。

ZHENG Yang

CF40 Executive Council Member
Chairman of Board of Directors, Shanghai Pudong Development Bank

Mr. ZHENG Yang, Chairman of Board of Directors, Shanghai Pudong Development Bank (SPD Bank). Born in 1966, he holds Doctorate degree and a professional title of Senior Economist. Before joining SPD Bank, he once served as Secretary of the CPC Shanghai Municipal Committee for Financial Work & Director of the Shanghai Financial Service Office, and then Secretary of the CPC Shanghai Municipal Committee for Financial Work & Head of Shanghai Municipal Financial Regulatory Bureau (Shanghai Financial Work Bureau). Prior to his experience in the Shanghai municipal government, he used to serve as Deputy Director of Capital Account Management Department, State Administration of Foreign Exchange (SAFE); Vice President of the People's Bank of China (PBOC) Shanghai Branch, Deputy Head of SAFE Shanghai Branch; as well as Deputy Director of the PBOC Shanghai Head Office & Director of the Foreign Exchange Management Department of the PBOC Shanghai Head Office.



张漪

中国外汇交易中心总裁

张漪，中国外汇交易中心总裁。1994 年中国外汇交易中心成立后，历任市场发展部副总经理、市场一部总经理、副总裁，现任中国外汇交易中心总裁，兼任市场利率定价自律机制秘书长、中国银行间市场交易商协会副会长等职务。

张漪女士先后主管银行间外汇市场、货币市场、债券市场、衍生品市场业务，带领中国外汇交易中心贯彻落实人民币汇率、利率市场化改革，开拓引领银行间市场交易产品、交易机制、市场服务和金融科技创新等；组织了“债券通”等一系列重大国际合作项目落地。

张漪女士拥有华东师范大学国际金融学士学位和复旦大学世界经济硕士学位。

ZHANG Yi

President of China Foreign Exchange Trade System

Ms. ZHANG Yi has served as President of China Foreign Exchange Trade System (CFETS) since July 2017.

Ms. ZHANG devotes herself to promoting China's interbank market development and driving financial infrastructure construction, with extensive experience in financial market that spans more than 30 years. She started her career at the Shanghai Branch of the People's Bank of China in 1989. After joining CFETS since its establishment in 1994, Ms. ZHANG has held various senior positions, overseeing businesses across interbank FX, money, bond and derivative markets. Under her leadership, CFETS has successfully implemented the RMB exchange-rate regime and market-based interest rate reforms and championed the development of products, trading mechanisms and fintech innovation. Over the years, Ms. ZHANG has played a key role in leading Bond Connect and other crucial financial projects. Ms. ZHANG also serves as Secretary-General of China's Self-Regulatory Mechanism of Market Rate Pricing and Vice President of National Association of Financial Market Institutional Investors (NAFMII).

Ms. ZHANG holds a Bachelor of International Finance degree from East China Normal University and a Master of Economics degree from Fudan University.



王江

SFI 学术顾问
美国麻省理工学院斯隆管理学院瑞穗金融集团讲席教授
上海交通大学上海高级金融学院学术委员会主席

王江，SFI 学术顾问、美国麻省理工学院斯隆管理学院瑞穗金融集团讲席教授、上海交通大学上海高级金融学院学术委员会主席。曾任纽约联邦储备银行顾问、住行专家和金融顾问委员会委员、中国证监会国际专家委员会委员、纳斯达克股票市场股份有限公司经济顾问委员会委员、FTSE 经济顾问委员会委员和穆迪学术顾问委员会委员等。他还曾任美国金融学会理事、美国西部金融学会理事、伦敦经济学院和新加坡管理大学资深访问教授、清华大学中国金融研究中心主任。2017-2018 年担任美国西部金融学会主席。

王江教授的研究领域包括资产定价理论、投资与风险管理、市场流动性和稳定性、金融创新和金融工程、国际金融和中国资本市场等。他在国际著名学术刊物上发表多篇论文。2006 年出版著作《金融经济学》。其研究工作获得了 Smith Breeden Prize, FAME Research Prize, Leo Melamed Prize, Batterymarch Fellowship、中国经济学奖等著名奖项。他还担任多个国际学术杂志的编委。

WANG Jiang

SFI Advisor
Mizuho Financial Group Professor and a Professor of
Finance at the MIT Sloan School of Management

Dr.WANG Jiang, Mizuho Financial Group Professor and a Professor of Finance at the MIT Sloan School of Management.

Research Associate of the National Bureau of Economic Research
Chair of Academic Council, Shanghai Advanced Institute of Finance, SJTU.
Ph.D. in Physics, Ph.D. in Finance, University of Pennsylvania



金刻羽

CF40 特邀成员
伦敦政治经济学院副教授

金刻羽，CF40 特邀成员，伦敦政治经济学院终身教授，主要研究领域为全球化和中国经济。拥有哈佛大学学士、硕士和博士学位。她在经济学界的顶级期刊，如《美国经济评论》上发表了多篇关于国际宏观经济和中国的学术论文。她同时也是世界第二大奢侈品集团瑞士 Richemont（历峰集团）的非执行董事。此外，金刻羽教授还在《金融时报》等媒体发表了多篇经济评论，并在《财新》和《世界报业辛迪加（Project Syndicate）》等刊物拥有专栏。她曾供职于高盛、摩根士丹利、摩根大通、纽约联储、世界银行和国际货币基金组织，并于 2014 年被世界经济论坛（World Economic Forum）评为为全球青年领袖。

JIN Keyu

CF40 Guest Member
Associate Professor of Economics, the London School of Economics

Dr. Jin is a tenured Professor of Economics at the London School of Economics, where she researches on topics of globalization and the Chinese economy. She is from Beijing, China, and holds a B.A., M.A., and PhD from Harvard University. Multiple academic works on international macroeconomic and China have been published in the top journal in Economics, such as the American Economic Review. She is a non-executive director to Richemont Group, the second largest luxury conglomerate. She contributes op-ed pieces to the Financial Times, and has a column in the Project Syndicate as well as Caixin, the main economics and finance magazine in China. She has had prior experience at Goldman Sachs, Morgan Stanley, JP Morgan, New York Fed, the World Bank and the IMF. She was named Young global leader by the World Economic Forum in 2014.



卢锋

CF40 学术顾问
北京大学国家发展研究院教授

卢锋, CF40 学术顾问、北京大学国家发展研究院教授, 曾任北京大学国发院副院长。获英国 Leeds 大学经济学博士、中国人民大学经济学硕士和法学学士。曾在英国 Leeds 大学经济学院、中国人民大学经济学系任教。英文杂志 “China Economic Journal” 创始主编。目前担任中国财政部和人社部顾问、国际机构 “东盟 10+3 宏观研究办公室 (AMRO)” 顾问委员会成员, 曾经担任世界银行 2016 年世界发展报告咨询委员会成员。

卢锋教授主要研究开放宏观经济、农业经济、经济发展等领域问题, 对人民币汇率、国际收支失衡、资本回报率、产能过剩、就业转型、粮食安全等问题进行过比较系统研究, 在国内外学术杂志发表几十篇论文。著有《经济学原理 (中国版)》(2002 年)、《商业世界的经济学观察——管理经济学案例集》(2003 年)、《搞对价格、管好货币》(2014 年)、《宏调的逻辑——从十年宏调史读懂中国经济》(2016 年) 等十几种著述。

LU Feng

CF40 Advisor
Professor of Economics, National School of Development (NSD), Peking University

Dr. LU Feng is now a CF40 advisor, Professor of economics at the National School of Development (NSD) at Peking University and once served as a former Deputy Dean of the School. Dr. Lu was the founding editor of “China Economic Journal”. He serves as an advisor for various government agencies in China such as Ministry of Finance, Ministry of Human Resources and Social Security and is a member of Advisory Panel of ASEAN+3 Macro-economy Research Office (AMRO).

Dr. LU has studied extensively on the issues regarding China’s open macro-economy, including exchange rate, external imbalance, capital return, food security and agricultural development etc. He published more than 40 academic papers in both Chinese and English journals, 6 academic books and numerous magazine articles in these areas.



徐奇渊

中国金融四十人论坛研究部主任
中国社会科学院世界经济与政治研究所研究员

徐奇渊, 中国金融四十人论坛 (CF40) 研究部主任, 中国社会科学院世界经济与政治研究所研究员、经济发展研究室主任, 中国社科院国际金融研究中心副主任。在学术期刊发表论文 60 多篇, 出版学术专著 6 部、译著 2 部。在国内外主流财经媒体发表 200 多篇评论文章。2011 年被教育部和国务院学位委员会授予全国优秀博士学位论文, 入选 2016 年中组部 “万人计划” 青年拔尖人才。兼任中国世界经济学会常务理事、新华社第四批特约观察员、财政部国际经济关系司国际财经问题顾问、商务部中商智库高级研究员、国家统计局经济景气监测中心 “中国百名经济学家信心调查特邀调查专家”。研究领域为中国宏观经济政策和国际金融。

XU Qiyuan

Director, Research Department, CF40
Senior Fellow, Institute of World Economics and Politics, Chinese Academy of Social Sciences

XU Qiyuan joined IWEPI (Institute of World Economics and Politics), CASS (Chinese Academy of Social Sciences) since 2008, and becomes a senior research fellow since 2011. Now, he is the head of Economic Development Division in IWEPI. In 2012, he also took up the role of advisor to the international collaboration department in Ministry of Finance of PRC. Xu also sits in the work team of CEEM (China’s External Economic Environment) in IWEPI. This work team issues a quarterly report on global macroeconomics, and he is responsible for the research on China’s economy and RMB issues.

He has published 50 academic papers, hundreds of columns published in Financial Times, Financial World in English and leading medias in Chinese. Five books have been published on China’s economy and RMB’s topic. Qiyuan has been a visiting fellow at CIGI (2014), Universidad Autónoma de Madrid (2014), Bruegel (2013), Hitotsubashi University (2009), and the Institute of International Monetary Affairs(IIMA) at Bank of Tokyo-Mitsubishi UFJ (2011).

His interests mainly focus on International finance, China’s macro economy and policies.



白重恩

CF40 学术委员
清华大学经济管理学院院长

白重恩，CF40 学术委员，清华大学经济管理学院院长。目前担任全国政协委员，民建中央常委，“十四五”国家发展规划专家委员会专家委员，中国经济 50 人论坛成员，中国信息化百人会成员，清华大学经管学院弗里曼经济学讲席教授、院长，清华大学中国财政税收研究所所长。

2015 年至 2018 年曾任中国人民银行货币政策委员会成员。2011 年 8 月至 2012 年 12 月，挂任北京市国有资产经营有限责任公司副总裁。2006 年至 2007 年担任布鲁金斯学会非常驻高级研究员。

美国哈佛大学经济学博士。研究领域：制度经济学、经济增长和发展、公共经济学、金融、公司治理及中国经济。

BAI Chong-En

CF40 Academic Committee Member
Dean, School of Economics and Management, Tsinghua University

Professor BAI is Mansfield Freeman Chair Professor, Dean of the School of Economics and Management of Tsinghua University. He is also the Director of the National Institute for Fiscal Studies of Tsinghua University. He earned his Ph.D. degree in Economics from Harvard University. His research areas include Institutional Economics, Economic Growth and Development, Public Economics, Finance, Corporate Governance and Chinese Economy. Professor Bai is a member of the National Committee of the Chinese People's Political Consultative Conference, the "14th Five-Year Plan" National Development Planning Expert Committee, the Chinese Economists 50 Forum, the China Finance 40 Forum, and Chinainfo 100. He was a member of the monetary policy committee of the People's Bank of China from 2015 to 2018. He served as Adjunct Vice-President of Beijing State-Owned Assets Management Co., Ltd. from August 2011 to December 2012. He was a non-resident Senior Fellow of the Brookings Institution from 2006 to 2007.



高善文

CF40 学术委员
安信证券首席经济学家

高善文，CF40 学术委员，安信证券首席经济学家。北京大学理学学士、经济学硕士，日本国立政策研究大学院公共政策硕士，中国人民银行研究生部（现清华大学五道口金融学院的前身）博士。

高善文博士曾在中国人民银行、国务院发展研究中心、光大证券等机构任职，2007 年加入安信证券，担任首席经济学家。他专注于追踪、分析和预测中国宏观经济走势，研判宏观经济政策走向，并以此为基础分析资本市场所受到的影响。高善文博士在中国通货膨胀形成机制、产能周期波动和资产价格变化等领域积累了比较丰富的经验和认识，形成了自成体系的分析框架。曾出版专著《经济运行的逻辑》，详细介绍了其经济分析的体系和思路。

GAO Shanwen

CF40 Academic Committee Member
Chief Economist, Essence Securities

Dr. GAO Shanwen serves as CF40 Academic Committee Member of the CF40 and the Chief Economist at Essence Securities. Dr. Gao holds a B.S degree and M.A. degree in Economics from Peking University, a Doctoral Degree in Economics from the Graduate School of People's Bank of China (now the PBC School of Finance, Tsinghua University). Dr. Gao was the Chief Economist at Everbright Securities Research Institute and joined Essence Securities since 2007. Dr. Gao specializes in the tracking, analyzing and forecasting of China's macroeconomic trends, studying and judging China's macroeconomic policies and analyzing such trends and policies' impact on the capital market. Dr. Gao has rich experience and understanding of the formation mechanism of China's inflation, China's production cycle and assets price changing, and has formed his own style of analytical framework. He published his monograph *The Logic of Economic Operation*, in which he introduced his way of thinking and the system he used when conducting economic analysis.



朱云来

中国金融四十人论坛理事

朱云来，中国金融四十人论坛理事。朱先生拥有丰富的投资银行业务经验，先后主持领导了中国电信移动电话业务收购及增发，中国石化、中国铝业、中国电信、中国网通、中国人寿、中国人保、中国国航、中国神华、建设银行、招商银行、工商银行、中信银行、中国远洋、中国太保、中国建筑、农业银行、光大银行、邮储银行、中广核、中国华融、中国再保险、联想控股、浙商银行、中国能源建设、中金公司、杭州银行、新华网、上海电影首次公开发行等多个大型改制上市项目，和其他多个主要行业的重组及并购项目。

朱云来先生 1998-2014 年在中金公司工作。他重视研究业务，全面推进研究导向的投资银行业务服务模式，系统建设包括研究、投资银行、销售交易、投资管理和财富管理在内的全方位资本市场业务平台。

加入中金公司之前，朱云来先生曾在国际性投资银行瑞士信贷第一波士顿纽约总部以及会计师事务所安达信公司芝加哥地区工作。

朱先生拥有威斯康星大学气象学博士学位、芝加哥德保罗大学会计学硕士学位、瑞士信贷第一波士顿国际银行家学院工商管理硕士学位。

Levin ZHU

CF40 Council Member

Mr. ZHU worked at CICC from 1998 to 2014. Under his leadership, CICC has registered remarkable achievements in business development and expansion and CICC has been repeatedly honored with awards by globally-renowned publications, such as, Euromoney, Asiamoney, etc. From 1999 to 2009, the Company's net income and net profit have grown by 16 times and 10 times respectively.

With broad investment banking experiences, Mr. ZHU has been spearheading CICC's involvement in a series of milestone transactions, including the mobile assets acquisition of China Telecom, the IPOs of Sinopec, Chalco, China Telecom, China Netcom, China Life Insurance, PICC, Air China, China Shenhua Energy, China Construction Bank, Dongfeng Automobile, China Merchants Bank, ICBC, China Citic Bank, China Coal Energy, COSCO, CPIC, CSCEC, ABC, Everbright Bank, PSBC, CGN, CHAMC, China Re, Legend Holdings, CZ Bank, CEEC, CNR, CR Pharma, HR Bank, CICC, HZ Bank, HEC, Xinhua Net, SFC, as well as a number of restructuring and M&A deals for major industries.

Mr. ZHU has been consistently focusing on research and promoting an investment banking service model with a research orientation. He aims to systematically develop a full-service capital market business platform, which includes research, investment banking, sales and trading, investment management, wealth management, etc. In the meantime, he is vigorously driving forth the company's international development strategy and overseas market outreach, as CICC has set up offices in New York, London and Singapore successively. In addition to Beijing, Hong Kong, Shanghai and Shenzhen branches established in earlier years, CICC opened another 16 branches in mainland China in recent years, thus completing a preliminary network with both domestic and global coverage.

Mr. ZHU was honored with a number of awards by renowned publications, including the Award for Asia's Top 25 Most Powerful Business Leaders (by the Fortune Magazine), the Asian Banker Achievement Award for Investment Banking (by the Asian Banker), and the 2010 Greater China Financial Leadership Gold Prize (the prize was inaugurated in 2010 by IChina.com, the global online Chinese edition of Institutional Investor magazine).

Prior to joining CICC, Mr. ZHU worked at CSFB in New York, a world-wide investment banking group, and an international accounting firm in Chicago. Mr. ZHU holds a Ph.D. degree in Meteorology from the University of Wisconsin-Madison. Besides, he holds a Master's degree in Accounting from DePaul University of Chicago and an MBA from the International Bankers' School of Credit Suisse First Boston.



沙雁

CF40 成员
深圳证券交易所总经理

沙雁，深圳证券交易所总经理。于 2013 年 5 月起先后任中国证监会上市公司监管二部副主任，上市公司监管部副主任，证券基金机构监管部副主任、主任。2020 年 6 月起任深圳证券交易所总经理。

SHA Yan

CF40 Member
General Manager, Shenzhen Stock Exchange

Ms. SHA Yan has served various roles in China Securities Regulatory Commission (CSRC) since May 2013, including Deputy Director of the Listed Companies Supervision Department II, Deputy Director of Listed Companies Supervision Department, and Deputy Director and later Director of the Department of Fund and Intermediary Supervision. She assumed office of President & CEO of SZSE Since June 2020.



王燕之

丝路基金总经理

王燕之先生现任丝路基金有限责任公司执行董事、总经理。在加入丝路基金之前，曾在中国人民银行、国家外汇管理局、国际货币基金组织工作。曾任国际货币基金组织驻华代表处高级经济学家，国际货币基金组织中国执行董事助理，中国人民银行反洗钱局副局长，中国反洗钱监测分析中心主任，国家外汇管理局中央外汇业务外汇储备委托贷款办公室主任。

王燕之先生为美国约翰·霍普金斯大学保罗·奈茨高级国际问题研究院国际公共政策硕士。

WANG Yanzhi

President, Silk Road Fund

Mr. WANG Yanzhi is Executive Director of the Board of Directors and President of the Silk Road Fund. Prior to joining the Silk Road Fund, he worked at the People's Bank of China, State Administration of Foreign Exchange and the International Monetary Fund. He served as Senior Economist at the IMF Resident Representative Office in China, Assistant to Executive Director for China of the IMF, Deputy Director-General of the PBOC Anti-Money Laundering Bureau, Director-General of the China's Anti-Money Laundering Monitoring and Analysis Center, and Director-General of the SAFE Co-Financing.

Mr. Wang Yanzhi holds a Master's degree in International Public Policy from Paul Nitze School of Advanced International Studies at the Johns Hopkins University.



井贤栋

CF40 理事
上海新金融研究院常务理事
蚂蚁集团董事长

井贤栋先生现任蚂蚁集团董事长，阿里巴巴集团董事。他于 2007 年加入阿里巴巴，2015 年 6 月起担任蚂蚁集团总裁，2016 年 10 月起担任蚂蚁集团首席执行官，2018 年 4 月起担任蚂蚁集团董事长兼首席执行官，2019 年 12 月起任蚂蚁集团董事长。

在他的带领下，蚂蚁集团确立并践行普惠及绿色、科技、全球化发展战略，成长为全球范围内最具领导力的金融科技公司。

井贤栋担任国际货币基金组织、世界银行的高级顾问，世界经济论坛全球青年领袖基金会董事，也是联合国数字金融工作组成员，致力于普惠金融的全球实践和 eWTP(世界电子贸易平台)的全球推广，推动可持续发展。

井贤栋 1994 年毕业于上海交通大学管理学院，获工学学士学位。2005 年毕业于明尼苏达大学卡尔森管理学院，获工商管理硕士学位。

Eric JING

CF40 Council Member
SFI Executive Council Member
Executive Chairman, Ant Financial

Mr. Eric JING is the Executive Chairman of Ant Group, and a board director of Alibaba Group. He joined Alibaba Group in 2007 and in June 2015 became the President of Ant Group. In October 2016, Eric was appointed the Chief Executive Officer of Ant Group, and in April 2018 took on the additional role of Chairman. He became Ant Group's Executive Chairman in December 2019.

Under his leadership, Ant Group is committed to the development strategy of inclusion and green, technology and globalization, on its way to becoming the world's leading financial technology company and digital lifestyle platform.

Eric serves as a senior advisor to the World Bank and the International Monetary Fund, engages with the World Economic Forum's Young Global Leaders as a member of the Foundation Board, and is a member of the UN Secretary-General's Task Force on Digital Financing of the Sustainable Development Goals. He is dedicated to improving financial inclusion around the world, and the promotion of eWTP (Electronic World Trade Platform) globally to further sustainable development.

Mr. Jing received a Bachelor's degree in Engineering from the College of Economics & Management, Shanghai Jiao Tong University in 1994. He obtained a Master's degree in Business Administration after completing the EMBA program at the Carlson School of Management, University of Minnesota, U.S. in 2005.



黄朝晖

CF40 常务理事
中国国际金融股份有限公司首席执行官

黄朝晖，CF40 常务理事，中国国际金融股份有限公司执行董事、首席执行官及管理委员会主席。

1998 年 2 月加入中金公司，并担任投资银行部多个职位，包括负责人、执行负责人及联席负责人等。2015 年 4 月至 2019 年 12 月担任中金公司管理委员会成员。目前还担任中金香港证券的董事。

1988 年 7 月至 1998 年 1 月于中国建设银行股份有限公司工作，期间于总行担任投资研究所助理研究员、房地产信贷部高级经济学家、国际业务部副处长及办公室秘书处处长。

黄先生拥有武汉大学物理学学士学位；1988 年获中国人民大学经济学硕士学位。

HUANG Zhaohui

CF40 Executive Council Member
CEO, China International Capital Corporation Limited

Mr. HUANG currently serves as the Executive Director, Chief Executive Officer and Chairman of the Management Committee of China International Capital Corporation Limited ("CICC"). Mr. HUANG joined CICC in February 1998 and held several positions, including the Head, Deputy Head and Co-Head of the Investment Banking Department. He also served as a member of the Management Committee of CICC from April 2015 to December 2019.

Prior to joining CICC, he had held several positions in China Construction Bank Company Limited from July 1988 to January 1998, including a clerk of the Ningbo branch office, an assistant research officer of the Department of Investment Research, a senior economist of the Department of Real Estate Financing, the Deputy Director of the Department of International Business and Director of the Secretariat of the General Administration Office. He currently serves as a director of CICC Hong Kong Securities.

Mr. HUANG obtained a bachelor's degree in physics from Wuhan University in July 1985 and a master's degree in economics from Renmin University of China in July 1988.



邓斌

太平洋保险集团首席投资官

邓斌，中国太平洋保险集团首席投资官兼中国太平洋保险香港首席投资官。邓斌先生还担任中国保险资产管理协会投资研究负责人联席会副主席、中国保险资产管理业协会资产负债管理专业委员会副主委。

在加入太保之前，邓斌先生先后服务于美国 AIG 及友邦集团十八年。曾任友邦集团投资方案暨衍生品总监，他设计并主管了友邦集团的战略资产配置架构，投资产品类别战略，资产负债管理战略，衍生品投资战略及计量研究等。之前，他历任友邦集团衍生品投资及投资分析总监，友邦市场风险管理总监，AIG 集团风险管理部中台办公室主管等职。

邓斌先生毕业于对外经济贸易大学国际贸易专业，曾服务于外经贸部。后于纽约巴鲁克学院取得工商管理硕士及计量方法暨模型硕士学位。他是香港城市大学商学院客座教授；曾在纽约巴鲁克学院金融工程硕士专业讲授金融风险管理课程。

Benjamin DENG

CIO, China Pacific Insurance (Group) Co., Ltd.

Mr. Benjamin DENG is Group Chief Investment Officer of China Pacific Insurance (Group) Ltd. and Chief Investment Officer of China Pacific Insurance Hong Kong Ltd. He also serves as Director of the Board of two CPIC subsidiaries, CPIC Life and CPIC Asset Management. He is Vice Chairman of the Investment Research Committee and Vice Chairman of the Asset-Liability Management Committee of the Insurance Asset Management Association of China (IAMAC).

Before joining CPIC, Mr. Deng spent eighteen years with AIG in New York and later AIA in Hong Kong. His latest position at AIA Group was Head of Group Investment Solutions & Derivatives. He was the main architect for AIA's Strategic Asset Allocation, multi-asset investment strategies, ALM solutions, derivatives strategies, and investment quantitative analysis. Before this position, he took various senior positions including AIA's Head of Group Investment Derivatives & Analytics, AIA's Head of Group Market Risk Management, and AIG's Head of ERM Middle Office.

Mr. Deng is an Adjunct Professor at the Business School of City University of Hong Kong. He also taught Financial Risk Management at Baruch College of the City University of New York. He graduated from Baruch College with MBA in Finance and MS in Quantitative Method & Modelling, and the University of International Business & Economics (UIBE) with a Bachelor's degree in International Business.



李岷

华夏银行副行长
华夏理财有限责任公司董事长

李岷是华夏银行副行长，华夏理财有限责任公司董事长。他在资产管理、私人银行等业务领域有丰富的管理经验，是国内银行资产管理行业首批 ESG 投资理念的践行者。曾任职于中国工商银行总行个人金融业务部、私人银行部，2010 年加入华夏银行，历任个人业务部副总经理、资产管理部总经理。

李岷先生毕业于中国农业大学，管理学硕士。

LI Min

Chairman, Hua Xia Wealth Management

LI Min, Senior Executive Vice President of Hua Xia Bank, Chairman of Hua Xia Wealth Management Co., Ltd., an experienced professional in asset management, financial market and other banking business areas, he is a leading pioneer and advocator for the implementation of ESG strategy in China market. Mr. Li previously served in Personal Financial Business Department and Private Banking Department in Head Office of Industrial and Commercial Bank of China. He joined Hua Xia Bank in 2010, serving as Deputy General Manager of Private Business Department, Deputy General Manager of Asset Management Department and General Manager of Asset Management Department.



孙明春

CF40 成员
海通国际首席经济学

孙明春，CF40 成员，海通国际首席经济学家。历任中国国家外汇管理局经济学家，美国第一资本金融公司高级市场分析师，雷曼兄弟公司亚洲高级经济学家，野村证券董事总经理、中国首席经济学家，大和资本市场董事总经理、亚洲首席经济学家、中国股票研究部主管，上海博道投资首席经济学家，及博海资本投资总监兼首席经济学家等职务；在中央银行、商业银行、投资银行及资产管理机构都有丰富的工作经历。

拥有斯坦福大学管理科学与工程系博士及复旦大学世界经济系学士学位。

SUN Mingchun

CF40 Member
Chief Economist, Haitong International Securities

Dr. SUN Mingchun has served as the chief economist of Haitong International Securities Group Limited since 2019. Prior to that, Dr. Sun held positions such as a founder and CIO of Deepwater Capital Limited, a senior partner and chief economist of China Broad Capital, head of China research and chief Asia economist at Daiwa Capital Markets Hong Kong Limited, the chief China economist, head of China equity research at Nomura International (Hong Kong) Limited, and senior Asia economist at Lehman Brothers Asia Limited, a senior marketing and business analyst at Capital One Financial, an economist at the State Administration of Foreign Exchange (SAFE) of the PRC.

Dr. Sun is currently a CF40 Member, and a vice chairman of the Chinese Financial Association of Hong Kong and a council member of China Chief Economist Forum (CCEF).

Dr. Sun received his Ph.D. degree from Stanford University and B.A. degree from Fudan University.



刘寒星

CF40 特邀成员
全国社保基金理事会股权资产部（实业投资部）主任

刘寒星，CF40 特邀成员，全国社保基金理事会股权资产部（实业投资部）主任；博士。
2019 年 6 月至今任全国社会保障基金理事会股权资产部（实业投资部）主任；2008 年 4 月至 2019 年 6 月历任全国社会保障基金理事会办公厅副主任、主任，规划研究部主任；2004 年 7 月至 2008 年 4 月历任交通银行办公室副处长，北京分行市场开发处处长，北京分行行长助理、副行长等；2003 年 9 月至 2004 年 7 月历任中国银保监会非银部副处长、信息中心副处长；1997 年 8 月至 2003 年 9 月历任中国人民银行办公厅副主任科员、主任科员。

Liu Hanxing

CF40 Guest Member
Director, Department of Equity Investment, National Council for Social Security Fund

Dr. Liu Hanxing is Director of the Department of Equity Investment at National Council for Social Security Fund a position he has held since June 2019.
Previously, Dr. Liu served as Deputy Director and Director of the General Office of the Fund, and Director of the Department of Planning and Research. From July 2004 to April 2008, he worked at the Bank of Communications. From September 2003 to July 2004, he served as Deputy Director of the Non-bank Financial Institutions Supervision Department and the Information Center of the China Banking and Insurance Regulatory Commission. From August 1997 to September 2003, Dr. Liu served as Senior Staff at the General Office of the People's Bank of China.



瞿秋平

SFI 常务理事
海通证券总经理

瞿秋平，SFI 常务理事，海通证券股份有限公司总经理。曾任中国工商银行上海市分行行长助理、副行长、江苏省分行副行长，上海银行行长、副董事长，中国证监会派出机构工作协调部主任、投资者教育办公室主任、非上市公众公司监管部主任；现兼任国务院参事室金融研究中心专家委员会委员、中国证券业协会副会长、深圳证券交易所理事。

QU Qiuping

President, Haitong Securities Co., Ltd

Mr. Qu Qiuping is President of Haitong Securities Co., Ltd. Previously he had served as Assistant to the President of the Industrial and Commercial Bank of China (ICBC) Shanghai Branch, Vice President of the ICBC Shanghai Branch, Vice President of ICBC Jiangsu Provincial Branch, President and Vice Chairman of the Bank of Shanghai, Director-General of the Department of Work Coordination of Dispatched Offices, Director of Office of Investor Education, and Director-General of the Department of Unlisted Public Company Supervision. He is currently a member of the Expert Committee of the Finance Research Center of the Counsellors' Office of the State Council, Vice President of the Securities Association of China, and a Director of the Shenzhen Stock Exchange.



于春玲

CF40 常务理事
中再资产管理股份有限公司总经理

于春玲，CF40 常务理事，中再资产管理股份有限公司总经理。经济学博士，全国会计领军人才，政府特殊津贴专家。现任中再资产管理股份有限公司党委书记、总经理。熟悉全球金融市场和债务资本市场，对资产负债管理和资本资产定价，以及保险资产管理领域有丰富的管理经验。曾任国家开发银行资金局局长、天津分行行长，曾兼交易商协会专家委员会主任、中债指数专家委员会委员。

YU Chunling

CF40 Executive Council Member
CEO ,China Re Asset Management Company Ltd.

Ms. YU Chunling, PhD, is CF40 Executive Council Member and CEO of China Re Asset Management Company Ltd. She is long-time veteran in the global and domestic financial markets, especially debt capital markets, with deep insights and working knowledge of ALM, Capital Asset Pricing, as well as Insurance Asset Management. Before joining China RE Asset, she held senior positions with China Development Bank (CDB), including Director General of Treasury & Financial Market Dept., and President of CDB Tianjin Branch. Ms. Yu also served as Director of Expert Committee at National Association of Financial Market Institutional Investors (NAFMII), and also Member of Chinabond Index Committee.



刘晓丹

晨壹投资创始人

刘晓丹，晨壹投资创始人。曾于 2012 年至 2019 年间担任华泰联合证券总裁、董事长并于 2016 年至 2020 年担任美国 AssetMark 公司董事长；曾担任中国证监会第四及第五届并购重组委员会委员；主导了华泰证券包括收购 AssetMark，设立美国公司等在内的国际业务突破和布局，以及多次境内外重大资本运作。

刘晓丹女士曾参与多部并购相关法规的修订工作，并主导了多个富有创新性和行业影响力的项目。2014 年被第一财经评选为“年度投资银行家”，2019 年被证券时报和逾千家上市公司评选为首届“最受上市公司尊敬的十佳投资银行家”第一名。

刘晓丹女士毕业于北京大学，获民商法硕士。

LIU Xiaodan

Founder of Firstred Capital

Ms. Liu Xiaodan is the founder of Firstred Capital, a private equity firm established in 2019 and currently manages funds in total of 7bn RMB.

Prior to starting her own business, Ms. Liu served as the CEO and Chairwoman of Huatai United Securities from 2012 to 2019, and she has been sitting on the board of AssetMark as Chairwoman from 2016 to 2020. She also served as a member of the M&A and Restructuring Committee of China Securities Regulatory Committee from 2012 to 2016.

Ms. Liu was instrumental to Huatai Securities' international market expansions and acquisitions, and personally led the implementation of several capital market strategies for the group in China and abroad. Huatai United Securities has made outstanding achievements in recent years under her lead, especially in the M&A advisory business. Huatai United ranks No.1 on the M&A league table by deal number in China for the last 5 consecutive years. And the firm's investment banking business has been well recognized by the market and given titles such as "China Best Investment Bank", "Best M&A Advisor", "Best TMT Industry Investment Bank", etc., for several times. Ms. Liu herself participated in drafting and revising a number of regulations regarding M&A and restructuring practices in China. And she orchestrated dozens of successful M&A deals which made significant impacts on the industry. She was elected as the "Investment Banker of the Year" by China Business News in 2014 and the "Top 10 Investment Banker" by over 1000 public companies' representatives in 2019.

Ms. LIU graduated from Peking University with a master degree in law.



张承惠

CF40 特邀成员

国务院发展研究中心金融研究所原所长

张承惠，CF40 特邀成员，国务院发展研究中心金融研究所原所长，研究员，享受国务院特殊津贴，中国金融学会副秘书长，中国城市金融学会常务理事，国际金融学会常务理事。

1994 年进入国务院发展研究中心工作，曾任宏观经济研究部研究室副主任，技术经济研究部第一研究室主任，技术经济研究部副部长；2003 年 2 月起任国务院发展研究中心金融研究所副所长，2011 年 12 月 -2017 年 6 月任金融研究所所长。

主要研究领域：金融改革、中小企业融资。八次获得中国发展研究奖，发表论文三百多篇，撰写专著十余本。

ZHANG Chenghui

CF40 Guest Member

Former Director-General of Research Institute of Finance, Development Research Center of the State Council

Ms. ZHANG Chenghui is a CF40 Guest Member, Former Director-General and Research Fellow of the Research Institute of Finance, Development Research Center of the State Council (DRC), Entitled to special allowances from the State Council, Deputy Secretary General of the China Society for Finance and Banking, Executive Director of the China Urban Finance Society, Executive Director of the International Finance Institute.

She started working in DRC in 1994 and took the posts respectively as Deputy Director of research office of the Research Department of Macroeconomy, Director of research office of the Research Department of Techno-Economy, Deputy Director-General of the Research Department of Techno-Economy (2002), Deputy Director-General of the Research Institute for Finance (February 2003) and Director-General of the Research Institute for Finance (from December 2011 to June 2017).

Her research mainly focuses on financial reform and financing of small and medium-sized enterprise. She has made public more than 300 academic papers, over a dozen monographs and won eight prizes of China Development Award.



谢众

银行间市场清算所股份有限公司董事长

谢众，银行间市场清算所股份有限公司董事长。经济学博士，高级会计师。曾先后担任中国人民银行支付结算司副司长，湖北省武汉市副市长（挂职），银行间市场清算所股份有限公司总经理，中国人民银行支付结算司司长等职。

XIE Zhong

Chairman, Shanghai Clearing House

Mr. XIE Zhong, Ph.D. in Economics, Senior Accountant, now serves as Secretary of the Party Committee and Chairman of Shanghai Clearing House. Before that, he has served successively as Deputy Director General of the Payment System Department of PBC, Deputy Mayor of Wuhan City, Hubei Province (serving temporary position), General Manager of SHCH and Director General of the Payment System Department of PBC.



焦瑾璞

上海黄金交易所理事长

焦瑾璞，上海黄金交易所理事长，上海市第十三届政协委员、经济委员会副主任委员。曾在中国人民银行工作近 30 年，主要从事金融改革、货币政策、金融监管、农村金融和小额信贷、普惠金融、金融消费者权益等方面的研究和政策制定工作，历任中国人民银行金融消费者权益保护局局长、上海总部党委委员、研究生部党组书记、部务委员会副主席，以及中国人民银行研究局副局长、金融研究所副所长等职务。

自 2015 年加入上海黄金交易所以来，焦瑾璞先生提出了“市场化、国际化”发展战略，打造“上海金、百姓金”两金品牌，并于 2016 年 4 月 19 日推出首个以人民币定价的“上海金”基准价。

焦瑾璞先生是经济学博士、教授、研究员、博士生导师、享受国务院特殊津贴专家，公开发表学术论文或理论文章 200 余篇，出版著作 10 余本。

JIAO Jinpu

Chairman, Shanghai Gold Exchange

Mr. JIAO Jinpu is Chairman of Shanghai Gold Exchange. He also serves as a member of the 13th CPPCC Shanghai Committee and deputy-director member of Economics Committee of the CPPCC Shanghai Committee. Mr. Jiao has held a range of responsibilities during his 30-year career span with People's Bank of China, including Financial Reform, Monetary Policy, Financial Regulation, Rural Finance and micro-Credit, Inclusive Finance, and Financial Consumers Protection. He has served many positions within PBC as Administrator of Financial Consumers Protection Bureau, Member of the CPC Shanghai Head Office committee, Secretary of the CPC the Graduate School of PBC committee, Deputy Administrator of Research Bureau and Deputy Director of Financial Research Institute. Since joining SGE in 2015, Mr. Jiao has outlined Marketization and Internationalization strategies, created Shanghai Gold and People Gold, and successfully launched Yuan-denominated Shanghai Gold Benchmark Price.

Mr. Jiao holds Ph.D. in Economics, and has been appointed as Professor, Research fellow, and PhD Supervisor. He has also been rewarded State Council with special allowance for expert. He has published over 200 academic papers and theoretical articles and 10 books.



李伏安

CF40 成员
北方新金融研究院理事长
渤海银行董事长

李伏安，现任渤海银行股份有限公司董事长；中国金融四十人论坛常务理事；北方新金融研究院理事长；欧美同学会金融专业委员会主任。李伏安先生历任中国银监会政策法规部副主任、业务创新监管协作部主任、河南监管局党委书记、局长，中国银监会信托监督管理部、非银行金融机构监管部主任。

LI Fuan

CF40 Member
Chairman of NFI Executive Council
Chairman, China Bohai Bank

Mr. Li is the Chairman of China Bohai Bank, Member of CF40 Executive Council, Chairman of NFI Executive Council, and Director of the Financial Professional Committee of Western Returned Scholars Association. Previously, Mr. Li Fuan worked at China Banking and Insurance Regulatory Commissions and served as Deputy Director-General of Policy and Regulation Department, Director of Banking Innovation Supervision Department, Director-General of Henan Bureau, and Director of Trust Companies Supervision Department and Non-bank Financial Institutions Supervision Department.



宋钰勤

上海黄金交易所副理事长

宋钰勤，上海黄金交易所副理事长，高级黄金投资分析师，中国理财规划师协会学术委员会委员。

宋钰勤先生有十多年在资本市场从业经历。2005 年担任上海黄金交易所副总经理后，主持完成了多个涉及我国黄金市场发展的重要课题，并针对我国黄金市场发展所遇到的热点问题在权威学术报刊上先后发表了 20 多篇非常有影响力的文章。同时，他非常重视黄金市场新产品的研发工作，由他牵头负责的黄金 ETF 项目在 2013 年度获得上海市金融创新一等奖。近年来，配合国家战略一直推动“一带一路”黄金市场的合作机制，以及积极推广“上海金”国际化业务。

SONG Yuqin

Vice Chairman, Shanghai Gold Exchange

Mr. Yuqin SONG, Senior Gold Investment Analyst, is the Vice Chairman of the Shanghai Gold Exchange (SGE). He is also a member of the Academic Committee of the Chinese Institute of Certified Financial Planners.

Mr. Song has executive experience in renowned securities institutions in the capital market for more than ten years. Since taking the current position in the SGE in 2005, Mr. Song has chaired several important subject studies on the development of domestic gold market, and published more than 20 articles with authoritative academic papers and journals focusing on hot spots that frequently discussed in the industry. He also dedicates his expertise and effort in innovating and developing. He leads the Gold ETF Project to the First Prize of Financial Innovation in 2013, granted by the Shanghai Municipal government. In recent years, Mr. Song has been devoted to promote “The Belt and Road” cooperation mechanism in the gold market in line with national strategy and to proactively promote “Shanghai Gold Benchmark” business worldwide.



倪骥烨

上海清算所风险管理部总经理
全球中央对手方协会运营工作委员会联席主席

倪骥烨先生于 2010 年加入上海清算所，现任上海清算所风险管理部总经理。他主要负责针对上海清算所中央对手清算业务风险组织建立并实施相应风控制度、措施与流程。他同时担任全球中央对手方协会运营工作委员会联席主席。

加入上海清算所前，他在加拿大按揭和住房公司的资产证券化部门及不列颠哥伦比亚省政府承担多个职务。

倪骥烨先生拥有加拿大维多利亚大学经济学硕士学位以及复旦大学经济学学士学位。

Andy NI

General Manager, Risk Management Department, Shanghai Clearing House
CCP12 Operations Working Committee Co-Chair

Andy NI has joined Shanghai Clearing House since 2010. He is the head of Risk Management Department. He is responsible for developing and implementing the company's CCP risk management policies, procedures and controls to address credit risk, market risk, liquidity risk, and default management. He also serves as the co-chair of the Operational Working Committee in the Global Association of Central Counterparties.

Before joining Shanghai Clearing House, he held a variety of analytical positions with Canada Mortgage and Housing Corporation's Securitization Department and the Provincial Government of British Columbia.

Andy received his master's degree in Economics from the University of Victoria in Canada and his bachelor's degree from Fudan University in Shanghai.



刘晓春

上海新金融研究院副院长

刘晓春，上海新金融研究院副院长。毕业于上海财经大学金融系，拥有 30 多年银行从业经验，曾任中国农业银行浙江省分行金融研究所《浙江农村金融研究》编辑部副主任、中国农业银行浙江省分行国际业务部总经理、中国农业银行总行国际业务部副总经理、中国农业银行浙江省分行副行长、中国农业银行香港分行总经理等职。2014 年 7 月至 2018 年 4 月任浙商银行副董事长、行长。

LIU Xiaochun

Vice President, Shanghai Finance Institute

Mr. LIU Xiaochun joined Shanghai Finance Institute as Vice President in January 2019. Mr. Liu received a bachelor's degree from Shanghai University of Finance and Economics.

Mr. Liu spent more than 30 years at the Agricultural Bank of China (ABC), and served as Deputy General Manager of the International Business Department, Vice President of ABC Zhejiang Branch and President of ABC Hong Kong Branch. From July 2014 to April 2018, he was Vice Chairman and President of China Zheshang Bank (CZB).



林海峰

CF40 理事
腾讯公司副总裁

林海峰，CF40 理事，腾讯公司副总裁、金融科技总裁，负责支付平台、理财、证券等金融科技业务。曾担任腾讯投资管理合伙人，主导国内外股权投资，在电商、金融、O2O、媒体、内容等领域具有丰富的投资经验。加入腾讯前，他曾在微软和诺基亚任职多年，担任财务、战略、运营等不同的岗位。

林海峰持有宾夕法尼亚大学沃顿商学院 MBA 学位，以及浙江大学工程学士学位。

Forest LIN

CF40 Council Member
Corporate Vice President of Tencent Holdings Limited

Mr.LIN is the Corporate Vice President of Tencent, the President of Tencent Financial Technology. His responsibilities include payment platform, wealth management, securities and other fintech services. Mr. LIN was the Managing Partner of Tencent Investment who was mainly responsible for Tencent's domestic and international equity investment. He has rich investment experience in such fields as e-commerce, internet finance, O2O, media and content areas. Prior to joining Tencent, Mr. LIN held various senior positions in finance, strategy, and operating management at Microsoft and Nokia.

Forest LIN holds a Bachelor of Engineering from Zhejiang University and a MBA from the Wharton School of the University of Pennsylvania.



周晔

SFI 常务理事
汇付天下董事长兼首席执行官

周晔，SFI 常务理事，汇付天下董事长兼首席执行官。在支付领域拥有超 29 年行业经验，曾任银联电子支付公司总裁，华腾软件公司高级副总裁。参与中国金卡工程项目建设，主持中国第一个网上支付网关的技术建设和商业运营。现任中国证券基金业协会互联网金融专业委员会成员，上海市互联网金融行业协会副会长，上海国家会计学院兼职教授及上海市首批人工智能高级职称专家。

毕业于复旦大学电子工程系，中欧国际工商学院 EMBA，上海交大高级金融学院 DBA。

Jerry ZHOU

SFI Executive Council Member
President & CEO of Huifu Payment

Mr. ZHOU is a senior leading figure in the payment field, with over 29 years of industry experience. His previous work experience primarily includes executive director of ChinaPay Electronic Payment Service Co., Ltd., and senior vice president of Shanghai Huateng Software System Co., Ltd. He participated in the construction of the Golden Card Project, and presided over the technical construction and commercial operation of China's first online payment gateway. Mr. Zhou currently serves as a member of the Internet Finance Committee of Asset Management Association of China; a vice chairman of the Association of Shanghai Internet Financial Industry; an executive director of Shanghai Finance Institute; and a part-time professor of Shanghai National Accounting Institute.

Mr. Zhou obtained a bachelor's degree of science in wireless electronics from the department of electronic engineering of Fudan University; an Executive Master of Business Administration (EMBA) degree from China Europe International Business School; graduated from the DBA Global Finance Program of Shanghai Advanced Institute of Finance of Shanghai Jiao Tong University.



李予涛

兴业证券首席信息官

李予涛，兴业证券首席信息官，参与推动兴证集团数智化转型和金融科技创新发展，通过金融科技打造财富管理和机构服务业务生态，重塑兴证集团客户服务体系和运营管理模式。曾在芝加哥商品交易所、北方信托银行、郑州商品交易所、香港交易及结算有限公司等具有国际影响力的市场核心机构担任技术高管，具有资本市场金融科技领域的国际视野和前瞻洞察。

LI Yutao

Group CIO, Industrial Securities

LI Yutao is currently the Group CIO of Industrial Securities with responsibilities for digital transformation and FinTech innovation. Yutao utilizes FinTech to build the ecosystem of Personal Wealth Management and Institutional Services, and to restructure the business model of Client Services and Operations Management. Yutao has served as IT executive of many global financial institutions including Chicago Mercantile Exchange, Northern Trust Bank, Zhengzhou Commodity Exchange, and Hong Kong Exchanges and Clearing.



段国圣

CF40 理事
泰康保险集团执行副总裁兼首席投资官

段国圣，CF40 理事，泰康保险集团执行副总裁兼首席投资官。博士研究生学历，工学博士学位，经济学博士后，应用经济学教授。国家金融与发展实验室特聘高级研究员，武汉大学兼职教授。曾任中保投资有限责任公司创始董事长，中国保险业偿付能力监管标准委员会第一届、第二届委员。现任中国保险资产管理业协会会长，泰康保险集团股份有限公司执行副总裁、首席投资官，兼泰康资产 CEO。

段国圣先生长期致力于资产管理实践和研究，具有 20 多年的投资管理和企业管理经验。出版著作多部，其中《资产管理实务、方法与理论》系列图书共九册 300 多万字，填补了资产管理市场和资产管理机构管理研究领域的空白，在金融理论与资产管理实践的鸿沟之间架起了沟通的桥梁。

DUAN Guosheng

CF40 Council Member
Executive Vice President and Chief Investment Officer, Taikang Insurance Group

Mr. DUAN Guosheng, Doctor of Engineering, Post-doctoral Fellow in Economics and professor of Applied Economics. Mr. Duan serves as Chairman of Insurance Asset Management Association of China, Executive Vice-President & Chief Investment Officer of Taikang Insurance Group and Chief Executive Officer of Taikang Asset Management Company. He is also Senior Research Fellow at National Institution for Finance & Development (NIFD) and adjunct professor in Wuhan University. Mr. Duan was the first Board Chairman of China Insurance Investment Co., Ltd. He also used to sit on the 1st and 2nd China Insurance Solvency Regulatory Standard Committee.

Mr. Duan has devoted himself to asset management practice and research for a long time. With over 20 years' experience in investment and corporate management, he has created outstanding investment performance. Mr. Duan has published a number of works, including Asset Management Practice, Methods and Theory with nine volumes and more than three million Chinese characters. These are the first studies on the asset management market and on the management of asset management companies in China, building a bridge between financial theories and asset management practice.

外方演讲嘉宾

SPEAKER

(按会议议程排列)



布莱尔

英国第 51 任首相

托尼·布莱尔，英国第 51 任首相，托尼·布莱尔全球变化研究所执行主席。1997 年到 2007 年，托尼·布莱尔任大不列颠及北爱尔兰联合王国首相，是工党百年历史上唯一一位连续 3 次赢得选举的领导人。离任后，托尼·布莱尔将精力主要投注于三个方面：为各国政府更高效地服务于人民提供支持；促进中东地区的和平；以及打击极端主义。他还创立了托尼·布莱尔全球变化研究所，致力于应对当今世界所面临的最艰巨的挑战。他认为，真正的领导力在当今世界十分重要，且任重道远。目前，托尼·布莱尔全球变化研究所正在为全球领导人提供支持，共同抗击新冠疫情，为各国如何减少经济损失、利用技术抗击疫情以及未来的经济复苏提供分析和建议。

Tony BLAIR

Former Prime Minister of the United Kingdom

Tony BLAIR, former UK Prime Minister and Executive Chairman of the Tony Blair Institute. Tony Blair served as Prime Minister of Great Britain and Northern Ireland from 1997 to 2007 - the only Labour leader in the party's 100-year history to win three consecutive elections. Since leaving office Tony Blair has spent most of his time working on three areas: supporting governments to deliver effectively for their people, working for peace in the Middle East, and countering extremism. He established the Tony Blair Institute for Global Change to work on some of the most difficult challenges in the world today, believing that real leadership has never been more necessary or more difficult. Currently, teams from his Institute are directly supporting leaders across the globe in their fight against Covid-19, as well as delivering analysis and advice to help countries mitigate the economic impact, harness the power of technology and position themselves for the rebuilding to come.



罗伯特·鲁宾

峰会国际顾问
美国第 70 任财政部长
美国外交关系委员会名誉联席主席

鲁宾先生是美国第七十任财政部长。1966 年他加入纽约高盛公司。1987 年至 1992 年期间先后担任高盛公司副主席兼联席首席运营官，高盛公司联合高级合伙人兼联席主席。1993 年加入比尔克林顿政府，担任总统经济政策助理和新成立的美国国家经济委员会（NEC）主任。1995 年 1 月，鲁宾先生被任命为美国第七十任财政部长。在四年半的任期内，他参与的工作包括：平衡联邦预算；开放贸易政策以促进全球化；遏制亚洲、墨西哥和俄罗斯的金融危机；解决公共债务上限问题；指导美国国内收入署的改革工作。从 1999 年到 2009 年，鲁宾先生担任花旗集团董事会成员和公司高级顾问。2010 年加入 Centerview Partners 担任高级顾问。

鲁宾先生拥有哈佛大学经济学学士学位、耶鲁大学法学学士学位，后就读伦敦经济学院。著有《在不确定的世界：从华尔街到华盛顿的艰难选择》等。他还是布鲁金斯学会的经济政策项目——汉密尔顿项目的创始人之一。

Robert E. RUBIN

International Advisor, Bund Summit
The 70th Secretary of the Treasury of the United States
Co-Chairman Emeritus, Council on Foreign Relations

Robert E. RUBIN served as the 70th Secretary of the U.S. Treasury. He began his career in finance at Goldman, Sachs & Company and served as vice chairman and co-chief operating officer. Rubin joined the Clinton Administration in 1993 as the first director of the White House National Economic Council. He served as a member of the board of directors at Citigroup and as a senior advisor to the company. In 2010, he joined Centerview Partners as senior counselor. In June 2017, he concluded his 10-year term as Co-Chairman of the Council on Foreign Relations and now serves as Co-Chairman Emeritus; is Vice Chairman of the Boards of Trustees of the Mount Sinai Health System; and is Chairman of the Local Initiatives Support Corporation. In June 2014, he completed a 12-year term as a member of the Harvard Corporation, and is now a member of its Finance Committee. He is one of the founders of The Hamilton Project, an economic policy project housed at the Brookings Institution. Rubin is the author of In An Uncertain World: Tough Choices from Wall Street to Washington, which was a New York Times bestseller as well as being named one of Business Week's ten best business books of the year. He graduated from Harvard College summa cum laude and received an LL.B from Yale Law School.



蒂莫西·盖特纳

美国第 75 任财政部长
美国华平投资集团总裁

蒂莫西·盖特纳（Timothy F. Geithner）担任华平投资集团总裁，负责华平的总体策略和管理、投资和受资公司管理、组织和出资结构、以及投资者关系等方面的工作。他是华平全球经营管理委员会（EMG）的成员。加入华平之前，盖特纳先生担任美国财政部第 75 任财长。2003 年至 2009 年，盖特纳先生担任纽约联邦储备银行行长和首席执行官。他自 1988 年开始为美国财政部工作，在三任总统任期内担任不同职务。盖特纳先生主持耶鲁大学管理学院的金融稳定项目并担任客座教授。他是美国国际援助委员会的监事会主席，美国外交关系委员会成员，以及 G30 成员。

拥有美国达特茅斯学院政治和亚洲研究专业学士学位，及约翰霍普金斯高级国际研究学院的国际经济和东亚研究专业的硕士学位。

Timothy F. Geithner

President, Warburg Pincus
The 75th Secretary of the Treasury of the United States

Timothy F. Geithner serves as President of Warburg Pincus. In this role, he focuses on overall firm strategy and management, investing and portfolio management, organizational and funding structure, and investor relations. Mr. Geithner is a member of the firm's executive management group. Before joining Warburg Pincus, Mr. Geithner served as the 75th secretary of the U.S. Department of the Treasury from 2009 to 2013. He previously served as President and Chief Executive Officer of the Federal Reserve Bank of New York from 2003 to 2009. He began his U.S government career with the Treasury Department in 1988. Mr. Geithner Chairs the Program on Financial Stability at the Yale University School of Management, where he is also a visiting lecturer. He is Chairman of the Board of Overseers of the International Rescue Committee. He serves on the Board of Directors of the Council on Foreign Relations. He is a member of the Group of Thirty. Mr. Geithner holds a B.A. in government and Asian studies from Dartmouth College and an M.A. in International Economics and East Asian Studies from Johns Hopkins School of Advanced International Studies.



让·克洛德·特里谢

峰会国际顾问
三边委员会欧洲区主席
欧洲央行原行长
法兰西银行荣誉行长

让·克洛德·特里谢，三边委员会欧洲区主席、欧洲央行原行长、法兰西银行荣誉行长、布鲁盖尔研究所董事会主席。

特里谢先生 2003-2011 年任欧洲央行行长；1993-2003 年任法兰西银行行长；1987-1993 年任法国财政部副部长；1992-1993 年任欧洲货币委员会（European Monetary Committee）主席；1985-1993 年任巴黎俱乐部（Paris Club）主席；2002-2011 年任央行行长 10 人集团（Group of 10 Central Banks Governors）主席、巴塞尔全球经济会议（Global Economy Meeting）主席；2012-2013 年任法国航空航天管理协会（Sogepa）主席，2012-2018 年任空客集团（Airbus Group）董事。2007 年被英国《金融时报》评为“年度人物”，2008 年位列美国新闻周刊“全球权势人物榜”第五名。

特里谢先生是法国财政部名誉财政稽查长。毕业于巴黎政治学院、巴黎大学经济学专业和法国国家行政学院，并被多所高校授予荣誉博士学位。

Jean-Claude TRICHET

International Advisor, Bund Summit
European Chairman of the Trilateral Commission
Former President of the European Central Bank
Honorary Governor of the Banque de France

Jean-Claude TRICHET is presently Chairman of the Board of Directors of Bruegel Institute and Former President of the European Central Bank. He is also European Chairman of the Trilateral Commission, Honorary President of Banque de France, and a member of the "Institut de France" (Académie des Sciences Morales et Politiques).

Mr. Trichet served as President of the European Central Bank (2003-2011), Governor of Banque de France (1993-2003), Undersecretary of the French Treasury (1987-1993), President of the European Monetary Committee (1992-1993), President of the Group of 10 Central Banks Governors and President of the Global Economy Meeting in Basel (2002-2011). He is Honorary Chairman of the Group of Thirty (Washington). He was a member of the Eminent Persons Group on Global Financial Governance (EPG), set up in 2017 by the G20 Finance Ministers and Governors. He was named "Person of the Year" by the Financial Times in 2007 and ranked 5th among the "World Most Powerful" in the Newsweek list (2008).

Mr. Trichet is an honorary inspecteur général des Finances and ingénieur civil des Mines. He is a graduate of the Institut d'études politiques de Paris, of the Université de Paris and of the École Nationale d'Administration. He has been awarded honorary doctorates by several universities.



帕斯卡尔·拉米

世界贸易组织原总干事

帕斯卡尔·拉米，世界贸易组织（WTO）原总干事。目前担任巴黎和平论坛（Paris Peace Forum）主席和博然思维集团（Brunswick）欧洲主席，同时兼任太平洋经济合作理事会（PEEC）法国委员会主席。此外，他还担任多个国际组织与机构的董事会以及顾问委员会成员，包括易卜拉欣基金会（Mo Ibrahim Foundation）、阿尔卑巴赫论坛（Alpbach Forum）、北京论坛（Beijing Forum）、世界贸易论坛（World Trade Forum）、世界经济论坛（WEF）、欧洲大学联盟（Europaeum）等。拉米同时还担任中欧商学院和巴黎高等商学院的兼职教授。

拉米于 2005-2013 年间连续担任两届世界贸易组织总干事。加入 WTO 之前，拉米曾于 1999-2004 年担任欧盟委员会委员，负责贸易事务；1994-1999 年，任里昂信贷银行（Credit Lyonnais Bank）首席执行官（CEO）；1985-1994 年，任欧盟委员会主席德洛尔（Jacques Delors）办公室主任，并担任德洛尔在西方七国首脑会议（G7）的个人代表；1983-1985 年，任法国总理皮埃尔·莫鲁瓦（Pierre Mauroy）办公室副主任；1981-1983 年，任法国经济财政部办公室副主任。

Pascal LAMY

Former Director-General, the World Trade Organization

Pascal LAMY is Former Director-General, the World Trade Organization. He is the President of the Paris Peace Forum and Brunswick Europe Chair. He shares his other activities between the Jacques Delors think tanks (Paris, Berlin, Brussels), the presidency of the UNWTO ethics of tourism committee, of the French Committee of the Pacific Economic Cooperation Council (PEEC), and the Musiciens du Louvre orchestra (Marc Minkowski). He is also holds positions in various French, European, and global boards or advisory boards (Mo Ibrahim Foundation, CERRE, TMEA, Alpbach Forum, Beijing Forum, World Trade Forum, WEF global risks, Europaeum, etc.). He is affiliate Professor at the China Europe International Business School CEIBS, Shanghai, and at HEC (Paris).

From 2005 to 2013, Pascal Lamy served for two terms as Director General of the World Trade Organization (WTO). He previously was European Commissioner for trade (1999-2004), CEO of Crédit Lyonnais (1994-1999), Chief of Staff to the President of the European Commission Jacques Delors and his G7 sherpa (1985-1994), Deputy Chief of Staff to the French Prime Minister (1983-1985) and to the French Minister for Economy and Finance (1981-1983).



金立群

亚洲基础设施投资银行行长

金立群，亚洲基础设施投资银行行长。2014年1月起他参与筹建亚投行，先后担任筹建工作组组长、多边临时秘书处秘书长以及亚投行候任行长。2016年1月16日起担任亚洲基础设施投资银行首任行长兼董事会主席。2020年7月28日，理事会选举金立群为第二任行长。

金立群先生曾于财政部工作。1988年至1993年担任世界银行中国副执行董事。1995年任财政部部长助理。1998年任财政部副部长，兼任中国人民银行货币政策委员会委员。2003年至2008年，担任亚洲开发银行副行长。2008年9月起担任中国投资有限责任公司监事长。2013年至2014年，担任中国国际金融有限公司董事长，期间兼任国际财务报告准则基金会受托人。

毕业于北京外国语学院，获英美文学专业硕士学位。先后在美国乔治华盛顿大学和波士顿大学经济系研究生院学习。拥有高级经济师职称。

JIN Liqun

President and Chair, Asian Infrastructure Investment Bank

Mr. JIN Liqun is the inaugural President and Chairman of the Board of Directors. On July 28, 2020, he was elected to serve a second term of five years, beginning on Jan. 16, 2021. Before being elected as the Bank's first president, Mr. Jin served as Secretary-General of the Multilateral Interim Secretariat tasked with establishing the Bank.

Mr. Jin has rich experience across the private and public sectors, as well as with MDBs. He served as Chairman of China International Capital Corporation Limited, China's first joint-venture investment bank, Chairman of the Supervisory Board of China Investment Corporation, and as Chairman of the International Forum of Sovereign Wealth Funds.

Mr. Jin previously served as Vice President, and then Ranking Vice President, of the Asian Development Bank, and as Alternate Executive Director for China at the World Bank and at the Global Environment Facility. He spent nearly two decades at the Chinese Ministry of Finance, reaching the rank of Vice Minister.



张涛

CF40 学术顾问
国际货币基金组织副总裁

张涛，CF40 学术顾问，国际货币基金组织副总裁。曾担任中国人民银行副行长和国际货币基金组织中国执行董事等职务，曾在世界银行总部和亚洲开发银行总部工作。

张涛先生 2016 年 8 月出任国际货币基金组织副总裁一职，他负责国际货币基金组织在约 90 个国家的业务以及有关反洗钱和反恐怖融资、气候变化、金融科技、反性别歧视、统计等领域的政策问题。他还负责国际货币基金组织在“金融部门评估规划”和信息技术方面的工作，并负责与包括联合国机构在内的其他国际组织之间的协调。

张涛先生拥有加利福尼亚大学圣克鲁兹分校国际经济学博士和硕士学位，北京清华大学金融硕士和电气工程学士学位。

ZHANG Tao

CF40 Advisor
Deputy Managing Director, the International Monetary Fund

Mr. ZHANG assumed the role of Deputy Managing Director at the IMF on August 22, 2016. He is responsible for IMF operations in about 90 countries as well as policy issues related to anti-money laundering / combating the financing of terrorism, climate change, fintech, gender, and statistics, among other areas. He also supervises the IMF's work on the Financial Sector Assessment Program and information technology, and is responsible for coordination with other international organizations, including the United Nations agencies.

Mr. Zhang has extensive international economic expertise and policymaking experience, including as Deputy Governor of the People's Bank of China (PBOC) and IMF Executive Director for China. Earlier in his career, he spent many years at the PBOC in various senior roles and also worked at both the World Bank and the Asian Development Bank.

Mr. Zhang holds an M.A. and Ph.D. in International Economics from the University of California, Santa Cruz, California, as well as a B.S. in Electrical Engineering and an M.S. in Finance from Tsinghua University in Beijing.



瑞·达利欧

美国桥水投资公司创始人、董事长

瑞·达利欧是美国桥水投资公司的创始人、董事长兼联席首席投资官。他从事全球宏观投资已逾 50 年，45 年前他在纽约创立了桥水公司，并在后来的大部分时间里亲自掌管。著有、并与桥水联合出版了《原则》和《债务危机 – 我的应对原则》。此外，达利欧先生还发表了若干关于当前金融和社会问题的研究报告，包括“为什么资本主义需要改革？如何改革？”和“世界秩序的改变：国家成败的原因”。

达利欧先生毕业于纽约长岛大学波斯特校区金融学专业，获金融学学士学位，1973 年获哈佛商学院 MBA 学位。

Ray DALIO

Former Secretary of the Treasury of the United States

Ray DALIO is the founder, Co-CIO and Co-Chairman of Bridgewater Associates. A global macro investor for more than 50 years, Ray started Bridgewater in NYC and ran it for most of its 45 years. He is also the author of New York Times #1 bestseller *Principles: Life & Work as well as Principles for Navigating Big Debt Crises*, which he co-published with Bridgewater. Additionally, Ray has also published several studies on current financial and social issues including “*Why and How Capitalism Needs to be Reformed*” and “*The Changing World Order: Why Countries Succeed and Fail*”.

He graduated with a B.S. in Finance from C.W. Post College in 1971 where he majored in finance and he received an MBA degree from Harvard Business School in 1973.



亚当·珀森

峰会国际顾问
美国彼得森国际经济研究所所长

亚当·珀森，美国彼得森国际经济研究所所长。目前还供职于对外关系委员会（CFR）和三边委员会。他于 1997 年 7 月加入 PIIE，自 2013 年 1 月起担任 PIIE 所长。2009 年 9 月，珀森被英国财政大臣任命为英国央行决定利率的货币政策委员会的外部投票成员，任期为三年。

珀森先生毕业于哈佛大学，获得学士和博士学位。曾获来自柏林美国科学院、英格兰银行、布鲁金斯学会、欧盟、福特基金会、斯隆基金会以及美国国家科学基金会等协会和组织的资助和科研奖金。他的研究领域：财政金融政策、金融危机以及欧洲、日本、美国经济。他曾就二十国集团的货币与财政政策、欧元诞生以来欧洲一体化所面临的挑战、中美经济关系和实现经济复苏和金融稳定的新手段等议题进行过深入研究。

Adam POSEN

International Advisor, Bund Summit
President, Peterson Institute for International Economics (PIIE)

Adam POSEN has been president of the Peterson Institute for International Economics since January 2013, after joining in July 1997. Over his career, he has contributed to research and public policy regarding monetary and fiscal policies in the G-20, the challenges of European integration since the adoption of the euro, China-US economic relations, and developing new approaches to financial recovery and stability. In September 2009, Posen was appointed by the UK Chancellor of the Exchequer to serve a three-year term as an external voting member of the Bank of England's rate-setting Monetary Policy Committee (MPC). He received his PhD and BA from Harvard University, and now serves as a member of the Council on Foreign Relations and of the Trilateral Commission. Posen has been the recipient of major grants and research fellowships from the American Academy in Berlin, the Bank of England, the Brookings Institution, the European Commission, the Ford Foundation, the Sloan Foundation, and the US National Science Foundation.



约瑟夫·斯蒂格利茨

峰会国际顾问
美国哥伦比亚大学教授
诺贝尔经济学奖获得者

约瑟夫·斯蒂格利茨，美国哥伦比亚大学教授，诺贝尔经济学奖获得者。他是经济合作与发展组织经济成果测控和社会进程高层专家小组联合主席，以及罗斯福研究所首席经济学家。曾担任世界银行高级副行长和首席经济学家，美国总统经济顾问委员会成员和主席。

斯蒂格利茨先生于 2001 年获得诺贝尔经济学奖，于 1979 年被授予约翰贝茨克拉克奖章。2000 年，斯蒂格利茨创立了政策对话行动（位于哥伦比亚大学的国际发展智库）。自 2001 年起，他加入哥伦比亚大学任教。2011 年，斯蒂格利茨先生被美国《时代周刊》称为全球最具影响力的 100 位名人之一。

他的主要研究领域包括：信息不对称、收入分配、资产风险管理、公司治理和国际贸易等领域。他的最新著作有《欧元：一种通用货币如何威胁欧洲未来》《重写美国经济规则：经济增长和共同繁荣议程》以及《鸿沟：不平等社会和我们的对策》。

Joseph E. STIGLITZ

International Advisor, Bund Summit
University Professor, Columbia University
Nobel Laureate in Economics

Joseph E. STIGLITZ is an American economist and a professor at Columbia University. He is also the co-chair of the High-Level Expert Group on the Measurement of Economic Performance and Social Progress at the OECD, and the Chief Economist of the Roosevelt Institute. A recipient of the Nobel Memorial Prize in Economic Sciences (2001) and the John Bates Clark Medal (1979), he is a former senior vice president and chief economist of the World Bank and a former member and chairman of the (US president's) Council of Economic Advisers. In 2000, Stiglitz founded the Initiative for Policy Dialogue, a think tank on international development based at Columbia University. He has been a member of the Columbia faculty since 2001.

In 2011, he was named by Time magazine as one of the 100 most influential people in the world. Known for his pioneering work on asymmetric information, Stiglitz's work focuses on income distribution, asset risk management, corporate governance, and international trade. He is the author of numerous books, and several bestsellers. His most recent titles are *The Euro: How a Common Currency Threatens the Future of Europe*, *Rewriting the Rules of the American Economy: An Agenda for Growth and Shared Prosperity* and *The Great Divide: Unequal Societies and What We Can Do About Them*.



杰弗里·萨克斯

峰会国际顾问
美国哥伦比亚大学教授
联合国秘书长前特别顾问

杰弗里·萨克斯，美国哥伦比亚大学教授，联合国秘书长前特别顾问。2001 至 2018 年，他担任安南、潘基文古特雷斯等联合国秘书长特别顾问。2015 年，他获得“蓝色星球奖”。他目前担任哥伦比亚大学可持续发展中心主任。

萨克斯先生在应对债务危机、恶性通货膨胀、计划经济向市场经济的过渡、重大疾病控制、贫困治理、气候变化等领域研究颇深。他撰写和编辑了《贫困的终结》（2005 年），《共同财富：一个拥挤星球的经济学》（2008 年）以及《文明的代价》（2011 年）等书。

加入哥伦比亚大学以前，他在哈佛大学任教 20 余年，并于哈佛大学获得学士、硕士和博士学位。

Jeffrey D. SACHS

University Professor, Columbia University
Former Special Advisor to Secretary-General of the United Nations

Jeffrey D. SACHS is a Professor of Columbia University and Former Senior Adviser to the United Nations. From 2001 to 2018, he has been advisor to three United Nations Secretaries-General. In 2015, he won the Blue Planet Prize. He is currently Director of the Center for Sustainable Development at Columbia University. He experts in the areas of debt crisis, hyperinflation, the transition of the planned economy to the market economy, major disease control, poverty control, climate change. He has authored *End of poverty* (2005), *Common wealth: Economics of a Crowded Planet* (2008), and *the Cost of Civilization* (2011). He spent over twenty years as a professor at Harvard University, where he received his B.A., M.A., and Ph.D. degrees.



马可·特洛伊乔

金砖国家新开发银行行长

马可·特洛伊乔，金砖国家新开发银行行长。加入新开发银行之前，马可先生曾任巴西经济部副部长，主管外贸和国际事务，并代表巴西政府出任多家多边发展机构的董事。马可先生也是巴西外资委员会和全国投资委员会主席。

马可先生曾在美国哥伦比亚大学参与创建“金砖实验室”（BRICLab）并任主任。他也曾在哥伦比亚大学教授国际和公共事务，并在全球多家大学和研究机构讲学。

马可先生是达沃斯全球经济论坛“全球面向未来国际贸易和投资委员会”（Global Future Council on International Trade and Investment）成员，也是“智慧科技和贸易倡议”（Intelligent Tech & Trade Initiative）主任。

作为经济学家、政治学家和外交官，马可先生被授予圣保罗大学国际关系社会学的硕士和博士学位，并在哥伦比亚大学从事博士后工作。马可先生著有若干书籍，涉及发展、科技和全球事务等主题。

MARCOS TROYJO

President of the New Development Bank(NDB)

Marcos TROYJO is President of the New Development Bank(NDB).Prior to his appointment, Mr. Marcos Troyjo pursued a successful multi-layered career in government, business, academia and the public debate on economic development.He recently served as Brazil's Deputy Economy Minister and Special Secretary for Foreign Trade and International Affairs and represented the Brazilian Government on the boards of multilateral development institutions.

Mr. Troyjo was also Chairman of Brazil's Commission on External Financing and its National Investment Committee.He co-founded and served as Director of the BRICLab at Columbia University, where he taught international and public affairs, and lectured extensively at universities and research centers around the world.

Mr. Troyjo is a member of the World Economic Forum (WEF) Global Future Council on International Trade and Investment. He was Director of the Intelligent Tech & Trade Initiative (ITTI).

An economist, political scientist and diplomat, he holds a Master's degree and a PhD in sociology of international relations from the University of São Paulo and pursued postdoctoral studies at Columbia University.

Mr. Troyjo authors books on development, technology and global affairs.



安德慕

国际金融协会总裁
美国财政部原副部长

安德慕，国际金融协会总裁，美国财政部原副部长。现任国际金融协会（IIF）总裁兼首席执行官。同时是国际发展中心和圣保罗基金会董事，以及普惠金融中心顾问委员会委员。加入国际金融协会前，曾任林赛集团（Linsey Group）董事总经理。

2005-2007 年任美国财政部副部长，负责国际事务，包括汇率政策、G7 会议以及与国际货币基金组织（IMF）和世界银行（World Bank）相关的各项工作，任职期间与中国、印度、巴西等新兴经济体国家保持密切往来。就任副部长前，他曾任美国财政部办公室主任。Adams 先生曾就职于白宫政策制定办公室。

安德慕先生于肯塔基大学获金融学学士学位、公共管理硕士学位和国际关系硕士学位。

Timothy D. ADAMS

President and CEO, Institute of International Finance
Former Under Secretary of the Treasury of the United States

Timothy D. ADAMS is currently President and CEO of the Institute of International Finance (IIF), Director of International Development Center and São Paulo Research Foundation, and a member of the Advisory Board of Center for Financial Inclusion. Prior to joining the IIF, he served as Managing Director of the Lindsey Group.

Between 2005 and 2007, Mr. Adams served as Under Secretary for International Affairs at the U.S. Department of Treasury. He was the Administration's point person on international financial issues, including exchange rate policy, G-7 meetings, and IMF and World Bank issues. He regularly interacted with counterparts in key emerging markets including China, India, and Brazil. Prior to assuming his post as Under Secretary, he had served as Chief of Staff to both Treasury Secretary Paul O'Neill and Treasury Secretary John Snow. He also served in the White House at the Office of Policy Development.

Mr. Adams holds a B.S. in Finance, a Masters in Public Administration, and an M.A. in International Relations from the University of Kentucky.



白川方明

峰会国际顾问
日本央行原行长

白川方明，日本央行原行长。从 1972 年开始就职于日本银行，先后担任多份要职，包括日本银行驻美洲地区的首席代表、以及负责货币政策的执行董事，2008 年 4 月至 2013 年 3 月期间担任日本银行行长；2011 年 1 月至 2013 年 3 月期间任国际清算银行董事会副主席；现任青山学院大学教授。

他于东京大学和芝加哥大学获得经济学学士和硕士学位。

Masaaki SHIRAKAWA

International Advisor, Bund Summit
Former Governor, Bank of Japan

Masaaki SHIRAKAWA was Former Governor of the Bank of Japan. He joined the Bank of Japan in 1972. At the Bank, he held various key positions, including the Bank's Chief Representative in the Americas and Executive Director in charge of monetary policy. He was appointed as Governor in April 2008, and left the Bank in March 2013. He was also Vice-Chairman of the Board of Directors of the Bank for International Settlements between January 2011 and March 2013. Currently, he is professor at Aoyama-Gakuin University. Masaaki Shirakawa studied economics at the University of Tokyo (B.A.) and at the University of Chicago (M.A.).



阿代尔·特纳

峰会国际顾问
能源转型委员会主席
新经济思维研究院高级研究员
英国金融服务管理局原主席

阿代尔·特纳，能源转型委员会主席，新经济思维研究院高级研究员，英国金融服务管理局原主席。同时还担任丘博保险集团（欧洲）主席，也是远景能源（上海）咨询委员会成员。

特纳勋爵于 2008 年至 2013 年间担任英国金融服务管理局主席。曾任美林公司（欧洲）副主席和包括渣打集团在内的数家公司的非执行董事。任职于麦肯锡期间，负责建立在东欧和俄罗斯的业务。2015 年至 2018 年间任新经济思维研究院主席，现为该机构高级研究员。

他的著作包括：《债务和魔鬼》（普林斯顿出版社，2015 年）；《就是资本 - 自由经济》（麦克米伦出版社，2001 年）；《危机后的经济学》（麻省理工学院出版社，2012 年）。

Lord Adair TURNER

International Advisor, Bund Summit
Chair, Energy Transitions Commission
Senior Fellow, Institute for New Economic Thinking
Former Chairman, UK Financial Services Authority

Lord Adair Turner was a Senior Fellow of the Institute for New Economic Thinking and the Former Chairman of the UK's Financial Services Authority. Currently, he chairs the Energy Transitions Commission, and is the Chairman of Chubb Europe. He is also on the Advisory Board of Envision Energy, a Shanghai-based group.

From September 2008 until 2013, Lord Turner chaired the UK's Financial Services Authority. He was Vice-Chairman of Merrill Lynch Europe (2000-06) and a Non-Executive Director of a number of companies, including Standard Chartered plc (2006-08). From 2015 to 2018, Lord Turner chaired the Institute for New Economic Thinking where he remains a Senior Researcher.

He has written a number of books: *Between Debt and the Devil* (Princeton 2015) which has been translated into several languages; *Just Capital* (Macmillan 2001); *Economics after the Crisis* (MIT 2012).



埃德蒙·阿尔方戴利

峰会国际顾问
欧洲 50 人集团主席
法国财政部前部长

埃德蒙·阿尔方戴利，欧洲 50 人集团主席、法国财政部前部长，CLUB OF THREE 副主席和法兰西银行顾问委员会成员。

阿尔方戴利先生是欧洲 50 人集团（Euro50 Group）的创始人兼主席。2013 年至 2016 年 7 月，任欧洲政策研究中心（CEPS）董事会主席。2010 年至 2019 年期间担任法国 ENGIE 集团（前苏伊士环能）董事会成员与战略委员会主席。1998-2012 年，担任法国国家人寿保险公司董事长，现为该公司荣誉总裁。此前，他曾任法国电力集团董事长。

1966 年毕业于法国巴黎政治学院；随后赴美国芝加哥大学和加州伯克利大学深造，1969 年于法国获得经济学博士学位。

Edmond ALPHANDÉRY

International Advisor, Bund Summit
Chairman, Euro50 Group
Former French Minister of Economy

Edmond ALPHANDÉRY, Chairman of the “Euro50 Group” and Former Minister of the French Finance Ministry, is Vice President of the CLUB OF THREE and the member of Consultative Committee of the BANQUE DE FRANCE.

Mr. Alphandéry is the founder and chairman of the “Euro50 Group”. From 2013 to 2016, He was the Chairman of the Board of Directors of the Centre for European Policy Studies (CEPS). From 2010 to 2019 he was a Board member of ENGIE (former GDF SUEZ) and the President of its Strategic Committee. From 1998 to 2012, Mr. Alphandéry served as chairman of CNP ASSURANCES of which he is now the Honorary President. Prior to this appointment, he was chairman of ÉLECTRICITÉ DE FRANCE (EDF).

Mr. Alphandéry graduated in 1966 from Institut d’Etudes Politiques de Paris, and after studying at the University of Chicago and the University of California, Berkeley, he obtained his French Ph.D. in Economics in 1969.



吉姆·奥尼尔

英国皇家国际问题研究所所长

吉姆·奥尼尔，英国皇家国际问题研究所所长。自 2016 年辞去英国财政部部商务大臣一职后成为英国上议院议员，拥有中立议员席位。

2018 年 7 月，吉姆·奥尼尔担任国际智库英国皇家国际问题研究所所长。吉姆还担任谢菲尔德大学“生产力洞察网络+项目”国际顾问委员会主席。同时，他还加入了欧盟/世界卫生组织研究新冠疫情影响的委员会。

吉姆在 1995 年至 2013 年 4 月期间供职于高盛，主要担任首席经济学家。他是将中国、巴西、俄罗斯、印度称为“金砖国家（BRIC）”的第一人。吉姆还曾担任英国城市发展委员会主席，该委员会为政府权力下放和英国“北部振兴计划”打下了基础。吉姆目前是“北部振兴计划伙伴组织”的副主席。

吉姆是曼彻斯特大学经济学荣誉教授，拥有谢菲尔德大学、曼彻斯特大学、伦敦大学和伦敦城市大学等多所大学荣誉学位。他于萨里大学获得博士学位，现为该校访问教授。

Lord Jim O'NEILL

Chairman, Chatham House

Lord Jim O'NEILL is Chairman of Chatham House and a member of the House of Lords, sitting on the cross benches, since he stepped down as Commercial Secretary to the Treasury in September 2016.

In July 2018, Lord O'Neill became Chair of Chatham House, the international think tank. He is also Chairing the International Advisory Board for the Productivity Insights Network+ Programme, co-ordinated by Sheffield University. Jim recently joined an EU/WHO Commission about the consequences of COVID-19.

Jim, creator of the acronym “BRIC”, worked for Goldman Sachs from 1995 until April 2013, spending most of his time there as Chief Economist. Jim, creator of the acronym “BRIC”, worked for Goldman Sachs from 1995 until April 2013, spending most of his time there as Chief Economist. He is a board member and a founding trustee of the UK educational charity, SHINE. Jim has served on the boards of a number of educational foundations.

He is Honorary Professor of Economics at Manchester University. He holds honorary degrees from the University of Sheffield, University of Manchester, University of London and from City University London. He received his PhD from the University of Surrey and is now a Visiting Professor there.

He is a board member and a founding trustee of the UK educational charity, SHINE. Jim has served on the boards of a number of educational foundations.



尼古拉斯·拉迪

美国彼得森国际经济研究所高级研究员

尼古拉斯·拉迪，美国彼得森国际经济研究所（PIIE）高级研究员。1995 年至 2003 年，他在布鲁金斯学会担任高级研究员。此前拉迪是华盛顿大学 Henry M. Jackson 国际研究学院院长主任（1991-1995）。1997 年至 2000 年，他曾任担任耶鲁大学管理学院国际贸易与金融系的 Frederick Frank 兼职教授。拉迪于 2013 年 3 月加入 PIIE，是全美闻名的中国经济问题专家，近年来的著作包括《国进民退：中国经济改革的终结？》（2019）、《民进国退：私营企业在中国的兴起》（2014）、《维系后金融危机时代的中国经济发展》（2012）、《中国汇率政策的未来》（2009）与《中国崛起：挑战与机遇》（2008）。拉迪同时担任美国外交关系协会委员、亚洲政策编委与中国评论编委。

Nicholas R. LARDY

PIIE Anthony M. Solomon Senior Fellow

Nicholas R. LARDY is the Anthony M. Solomon Senior Fellow at the Peterson Institute for International Economics. Lardy is the US' leading expert on the Chinese economy, and his most recent books are *The State Strikes Back: The End of Economic Reform in China?* (2019), *Markets over Mao: The Rise of Private Business in China* (2014), *Sustaining China's Economic Growth after the Global Financial Crisis* (2012), *The Future of China's Exchange Rate Policy* (2009), and *China's Rise: Challenges and Opportunities* (2008). He joined the Institute in March 2003 from the Brookings Institution, where he was a senior fellow from 1995 until 2003. Before Brookings, he served at the University of Washington, where he was the director of the Henry M. Jackson School of International Studies from 1991 to 1995. From 1997 through the spring of 2000, he was also the Frederick Frank Adjunct Professor of International Trade and Finance at the Yale University School of Management. Lardy is a member of the Council on Foreign Relations and of the editorial boards of *Asia Policy* and the *China Review*.



白善芙

美国威凯平和而德律师事务所资深国际合伙人
美国原贸易代表

白善芙，美国威凯平和而德律师事务所资深国际合伙人，美国原贸易代表，同时也是美驰集团的顾问。1997-2001 年，她曾任美国贸易代表，负责美国的贸易谈判和贸易政策制定，此前，她曾担任了三年的贸易副代表。中国加入 WTO 时，是白善芙牵头设计入世协议、开展谈判。此外，她擅长金融服务、电信、知识产权、高新技术产品与网络空间等领域国际协议的谈判，被公认是国际经贸领域的权威之一。她在法律领域已从业 25 年，在国际诉讼、商业谈判、投资与监管咨询、纠纷调解等各方面都有着丰富的经验。

Charlene BARSHEFSKY

Senior International Partner, WilmerHale
Former United States Trade Representative

Ambassador Charlene BARSHEFSKY is WilmerHale's Senior International Partner. She is also an advisor at Moelis & Company. She joined the firm after serving as the US Trade Representative—the chief trade negotiator and principal trade policymaker for the United States—from 1997 to 2001, and acting as deputy USTR from 1993 to 1996. As the USTR and a member of the President's Cabinet, she was responsible for the negotiation of hundreds of complex market access, regulatory and investment agreements with virtually every major country in the world. She is best known internationally as the architect and chief negotiator of China's historic WTO Agreement, as well as global agreements in financial services, telecommunications, intellectual property rights, high-technology products and cyberspace. She is recognized as a central figure for international business and international economic and trade issues. Her 25-year legal career in the field has encompassed international litigation, commercial negotiations, investment and regulatory advice, and dispute resolution, and she has written and lectured extensively both here and abroad.



伊藤元重

日本首相经济与财政政策委员会原委员

伊藤元重，日本首相经济与财政政策委员会原委员，东京大学名誉教授，学习院大学国际社会科学部教授。1996 年至 2016 年，曾任东京大学研究生院经济学研究科经济学部教授，2007 年至 2009 年任东京大学研究生院经济学研究科长、经济学部长。曾任日本首相及政府机构经济顾问。2013 至 2019 年 1 月，曾任日本首相经济与财政政策委员会委员。

伊藤元重先生拥有东京大学经济学学士学位，及美国罗彻斯特大学经济学博士学位。曾在《政治经济学杂志》、《经济学季刊》、《经济研究评论》、《经济理论杂志》等国际顶级期刊上发表多篇学术论文。后期广泛参与日本政策问题的研究，就各类政策问题出版了 40 余本专著。

Motoshige ITOH

Professor of International Social Sciences, Gakushuin University

Motoshige ITOH is professor of international social sciences at Gakushuin University. He was professor of economics at the Graduate School of Economics, the University of Tokyo, April 1996 through March 2016 and was the dean of the graduate school of Economics, the University of Tokyo, Oct. 2007 through Sept. 2009. He has been in various position advising prime minister as well as Japanese government organizations. From 2013 to January 2019, he was serving as a member of the Council on Economic and Fiscal Policy.

He published various papers in international leading journals such as *Journal of Political Economy*, *Quarterly Journal of Economics*, *Review of Economic Studies*, and *Journal of Economic Theory*. Later he is more involved in policy issues in Japan and published more than 40 books on various aspects of policy issues. He regularly writes for several newspapers and magazines.

He received BA of Economics from the University of Tokyo in 1974 and Ph.D of Economics from the University of Rochester in 1979.



马丁·沃尔夫

英国《金融时报》副主编及首席经济评论员

马丁·沃尔夫是英国《金融时报》首席经济评论员，2000 年荣获大英帝国勋爵位勋章（CBE）。2010 年 6 月至 2011 年 9 月，他曾任英国政府银行独立委员会委员。他获得了伦敦政治经济学院（LSE）等六所大学的荣誉博士学位，是牛津大学纳菲尔德学院和伦敦国王学院的名誉研究员以及美国哥伦比亚大学的校级全球研究员。马丁·沃尔夫曾荣获 2009 年路德维希·艾哈德（Ludwig Erhard）经济评论奖，2012 年第 33 届伊斯基亚国际新闻奖（Ischia International Journalism Prize），2013 年美国海外新闻俱乐部颁发的国际新闻最佳评论奖，并在 2019 年获得财经新闻界最高荣誉奖项——杰拉尔德·勒布（Gerald Loeb Awards）终身成就奖。他的最新著作是《转型与冲击：马丁·沃尔夫谈未来全球经济》（The Shifts and The Shocks: What we've learned – and have still to learn – from the financial crisis）。

Martin WOLF

Associate Editor and Chief Economics Commentator, Financial Times

Martin WOLF is Chief Economics Commentator at the Financial Times, London. He was awarded the CBE (Commander of the British Empire) in 2000. He was a member of the UK government's Independent Commission on Banking between June 2010 and September 2011. He is an honorary fellow of Nuffield College, Oxford and King's College, London. He has received honorary doctorates from six universities, including the London School of Economics. He is a University Global Fellow of Columbia University, New York. Mr Wolf won the Ludwig Erhard Prize for economic commentary for 2009, the 33rd Ischia International Journalism Prize in 2012, the Overseas Press Club of America's prize for "best commentary on international news in any medium" for 2013 and the 2019 Lifetime Achievement Award at the Gerald Loeb Awards. His most recent book is The Shifts and The Shocks: What we've learned – and have still to learn – from the financial crisis.



罗伯特·库普曼

世界贸易组织首席经济学家

罗伯特·库普曼，世界贸易组织首席经济学家及经济研究和统计司司长，负责向世贸组织秘书处和会员国提供分析和信息。曾任美国国际贸易委员会业务主任和首席运营官，负责监督国际贸易委员会协助美国总统、贸易代表和国会进行的贸易政策研究和谈判；进行反倾销、反补贴和保障措施调查；进行知识产权调查；维护、分析和协调美国关税制度；以及负责美国国际贸易委员会的战略规划和绩效评估等工作。他还曾在美国国际贸易委员会担任首席经济学家，并在美国农业部经济研究处担任各种领导职务。同时，他还是《世界贸易评论》编辑委员会成员。

他曾任华盛顿乔治敦大学经济学系兼职教授。其研究包括贸易对经济影响的定量分析、贸易政策变迁、全球价值链及其应用、大数据经济模拟模型的实证研究。

Robert KOOPMAN

Chief Economist, World Trade Organization

Robert KOOPMAN is Chief Economist and Director of Economic Research and Statistics Division at the World Trade Organization, providing the Secretariat and Member Countries with analysis and information. Prior to this, he served as the Director of Operations and Chief Operating Officer for the United States International Trade Commission. Bob oversaw the Commission's trade policy research and negotiation assistance to the President, the U.S. Trade Representative, and Congress; antidumping, countervailing duty, and safeguard; investigations; intellectual property investigations; maintenance and analysis of the Harmonized Tariff System, as well as the agency's strategic planning and performance measurement initiatives. He also previously served as Chief Economist at the USITC, and various leadership positions at the Economic Research Service of USDA. At the same time, he is a member of the editorial board of *the World Trade Review*.

He was a part-time professor in the Department of economics at Georgetown University in Washington, D.C. Its research includes quantitative analysis of trade impact on economy, trade policy change, global value chain and its application, and empirical research of big data economic simulation model.



杰夫·肖特

美国彼得森国际经济研究所高级研究员

杰夫·肖特，美国彼得森国际经济研究所（PIIE）高级研究员，主要致力于国际贸易政策和经济制裁的研究。在 PIIE 供职期间，曾担任普林斯顿大学客座讲师（1994 年）和乔治城大学兼职教授（1986-88 年）。此前，他出任过卡内基国际和平基金会高级经理（1982-1983 年）和美国财政部官员（1974-1982 年），专攻国际贸易和能源政策研究。在东京回合（关贸总协定的第七轮重要多边贸易谈判）中，他作为美国代表团一员参与了补贴规则的协商。2003 年 1 月，他加入美国政府贸易与环境咨询委员会。同时，他也是美国国务院国际贸易政策咨询委员会成员。

他著有以及与人合著、编辑了大量的贸易书籍，包括《评估跨太平洋伙伴关系》（2016 年）、《认识跨太平洋伙伴关系》（2012 年）、《哥伦比亚与美国的贸易关系》（2006 年），《重新审视北美自由贸易协定：成就与挑战》（2005 年）、《美洲自由贸易前景》（2001 年）、《西雅图会议之后的世贸组织》（2000 年）、《重启快速通道》（1998 年）、《世界贸易体系：未来挑战》（1996 年 12 月）等。另外他还著有关于美国贸易政策和关贸总协定的一系列文章。

他拥有华盛顿大学圣路易斯分校学士学位及约翰霍普金斯大学高级国际研究学院国际关系硕士学位。

Jeffrey J. SCHOTT

Senior Fellow, Peterson Institute for International Economics

Jeffrey J. SCHOTT is a senior fellow of Peterson Institute for International Economics, working on international trade policy and economic sanctions. During his tenure at the Institute, Schott also has taught at Princeton University (1994) and Georgetown University (1986–88). He was formerly a senior associate at the Carnegie Endowment for International Peace (1982–83) and an official of the US Treasury Department (1974-82) in international trade and energy policy. During the Tokyo Round of multilateral trade negotiations, he was a member of the US delegation that negotiated the GATT Subsidies Code. He joined in the trade and Environment Policy Advisory Committee of the US Trade Representative's office in Jan, 2003 and a member of the Advisory Committee on International Economic Policy of the US Department of State.

Schott is the author, coauthor, or editor of numerous books on trade, including most recently *The Trans-Pacific Partnership: An Assessment* (2016), *Understanding the Trans-Pacific Partnership* (2012), *Trade relations between Colombia and the United States* (2006), *NAFTA Revisited: Achievements and Challenges* (2005), and *Prospects for Free Trade in the Americas* (2001), *WTO after Seattle Conference* (2000), *Restarting Fast Track* (1998), *World Trade System: Future Challenges* (1996). He also wrote a series of articles on US trade policy and General agreement on Tariffs and trade.

Schott holds a BA degree magna cum laude from Washington University, St. Louis and an MA degree with distinction in international relations from the School of Advanced International Studies of Johns Hopkins University.



温泽恩

高盛集团总裁兼首席运营官

温泽恩是高盛集团总裁兼首席运营官。他是高盛管理委员会委员，亦任集团客户和业务标准委员会及集团信誉风险委员会主席。

此前，温泽恩曾于 2014 至 2018 年间担任投资银行部联席主管。他还曾任投资银行服务 / 客户服务业务的全球主管，并负责督导其于 2010 年成立的投资银行服务领导小组工作。他于 2007 年至 2009 年期间出任财务投资组的全球联席主管；2005 年至 2007 年间，他是杠杆融资业务联席主管；2002 年至 2005 年期间担任投资银行部传媒和娱乐业务的联席主管。温泽恩于 2000 年加入高盛，2001 年升任董事总经理，2002 年升任合伙人。

温泽恩是国际金融协会执行委员会成员，亦是中国证券监督管理委员会国际顾问委员会委员，美中贸易全国委员会，新加坡金融管理局国际咨询委员会委员，南卫理公会大学考克斯商学院顾问委员会成员及美国外交关系协会成员。

温泽恩于 1992 年以优等生荣誉毕业于明德学院，拥有英语语言专业学士学位。

John WALDRON

President and Chief Operating Officer of The Goldman Sachs Group, Inc.

John WALDRON is president and chief operating officer of The Goldman Sachs Group, Inc. He is a member of the Goldman Sachs Management Committee and chair of the Firmwide Client and Business Standards Committee and Firmwide Reputational Risk Committee. Previously, John was co-head of the Investment Banking Division (IBD) from 2014 to 2018. Prior to that, he was global head of Investment Banking Services (IBS)/Client Coverage for IBD and had oversight of the IBS Leadership Group, a group he founded in 2010. Earlier in his career, he was global co-head of the Financial Sponsors Group from 2007 to 2009, co-head of Leveraged Finance from 2005 to 2007 and co-head of the Media and Entertainment Group in IBD from 2002 to 2005. John joined Goldman Sachs in 2000 and was named managing director in 2001 and partner in 2002.

John is a member of the Executive Committee of the Institute of International Finance, a member of the International Advisory Council of the China Securities Regulatory Commission, a member of the US-China Business Council and a member of the International Advisory Panel of the Monetary Authority of Singapore, as well as a member of the Advisory Board of Cox School of Business at Southern Methodist University, and a member of the Council on Foreign Relations.

John graduated Phi Beta Kappa from Middlebury College with a BA in English in 1992.



祈耀年

汇丰控股集团行政总裁

祈耀年，汇丰控股集团行政总裁。他于 2020 年 3 月被任命为汇丰控股集团行政总裁。此前，于 2019 年 8 月起担任临时集团行政总裁，也被委任为集团董事。

在 2008 至 2011 年期间，他曾任汇丰专项及股权融资主管、汇丰北美保险业务集团策略及发展总监、汇丰欧洲工商融资主管以及汇丰英国工商金融主管等职务。他于 2011 至 2015 年担任亚太区工商金融业务主管，驻守香港。于 2015 年 12 月获委任为环球工商金融行政总裁，并于 2016 年 9 月成为集团常务总监。

祈耀年于 1987 年加入米特兰银行子公司 Forward Trust Group，曾在汇丰收购 Swan National Motor Finance 和 Eversholt Leasing Ltd 的交易中发挥主导作用，并先后担任这两个业务总经理。

Noel QUINN

Group Chief Executive, HSBC Holdings

Noel Quinn was appointed Group Chief Executive in March 2020, having previously served as Interim Group Chief Executive from August 2019 when he was also appointed as a Director of HSBC Holdings.

Mr. Quinn was appointed Chief Executive, Global Commercial Banking in December 2015. He became a Group Managing Director in September 2016. From 2011 to 2015 he was the Regional Head of Commercial Banking for Asia-Pacific, based in Hong Kong.

Mr. Quinn joined Forward Trust Group, a subsidiary of Midland Bank, in 1987. He led HSBC's acquisitions of Swan National Motor Finance and Eversholt Leasing Ltd, becoming General Manager of each business in turn.

He has since taken up postings including Head of Specialised and Equity Finance at HSBC, Group Director of Strategy & Development at HSBC Insurance Services North America, Head of Commercial Finance Europe and Head of Commercial Banking UK (2008-2011).



温拓思

渣打集团行政总裁

温拓思，渣打集团行政总裁。于 2015 年 5 月加入渣打集团，2015 年 6 月 10 日加入渣打集团董事会并被任命为集团行政总裁。

温拓思先生拥有卓越的银行业从业经历，曾在摩根大通银行任职 26 年并担任多个领导岗位，2004 年开始任其投资银行部的联席行政总裁，直至 2009 年卸任。温拓思先生是受邀成为英国政府于 2010 年设立的“独立银行业委员会”的成员中唯一一位来自业界的银行家，该委员会的宗旨是提升银行业的竞争和财务稳定性。后来，他在英国议会的“银行业标准委员会”担任顾问，也曾受英格兰银行理事会委托，独立审核该行的流动性业务。温拓思先生于 2011 年创办了对冲基金公司 Renshaw Bay 并亲自担任总裁兼主席，直至他接受渣打集团的任命。

温拓思先生曾担任养老保险公司（Pension Insurance Corporation plc）的独立非执行董事，直至 2015 年 10 月卸任。温拓思先生现在还担任诺华国际集团（Novartis International AG）的独立非执行董事。

温拓思先生从美国科尔盖特大学获得国际关系学士学位，从宾夕法尼亚大学沃顿商学院获得工商管理硕士学位。

温拓思先生于 2013 年被授予最高级巴思爵士勋章（CBE）。

Bill WINTERS

Group Chief Executive, Standard Chartered PLC

Bill WINTERS was appointed to the Board of Standard Chartered PLC as Group Chief Executive on 10 June 2015, having joined the Group in May 2015.

Bill has had a distinguished career in banking, having spent 26 years with JP Morgan in diverse leadership roles, becoming Co-Chief Executive Officer of the investment bank in 2004 until he stepped down in 2009. Bill was the only career banker to be invited to be a committee member of the Independent Commission on Banking, established by the UK government in 2010 to recommend ways to improve competition and financial stability in banking. Subsequently, he served as advisor to the Parliamentary Commission on Banking Standards and was asked by the Court of the Bank of England to complete an independent review of the bank's liquidity operations. Bill founded the hedge fund Renshaw Bay in 2011 where he was Chairman and CEO until he stepped down from the company on appointment to the Standard Chartered PLC Board.

Bill was previously a non-executive director of Pension Insurance Corporation plc before stepping down in October 2015. He is an independent non-executive director of Novartis International AG.

He holds a Bachelor's degree in International Relations from Colgate University and an MBA from the Wharton School at the University of Pennsylvania.



雅克·里波尔

法国东方汇理银行首席执行官

Jacques RIPOLL，法国东方汇理银行首席执行官，法国农业信贷集团副总裁。Ripoll 于 1991 年进入法国兴业银行审计部，其后于 1998 年加入股权衍生品部。2003 年起任欧洲股权销售与交易主管，自 2006 年起至 2009 年任法国兴业银行集团战略主管，同期进入执行委员会，主管集团四条业务线：资产管理、私人银行、投资者服务与 Newedge（资产经纪公司）。2013 年，Ripoll 加入桑坦德银行，担任全球企业银行英国地区主管。2015 年被任命为桑坦德集团高级执行副总裁，负责全球企业银行业务。

Ripoll 于 2018 年 11 月加入东方汇理银行，被任命为东方汇理银行首席执行官与法国农业信贷集团副总裁，主要负责大客户业务，包括企业与投资银行，财富管理（东方汇理财富管理），机构投资者与企业服务（CACEIS）。

Jacques Ripoll 毕业于巴黎高等理工学院。

Jacques RIPOLL

CEO, Credit Agricole Corporate & Investment Bank

Jacques RIPOLL, CEO of Credit Agricole Corporate & Investment Bank; Deputy General Manager of Crédit Agricole S.A.

In charge of the Large Clients division, formed by the Corporate and Investment bank, Wealth Management (CA.Indosuez Wealth Group) and Services to institutional investors and corporates (CACEIS).

Jacques Ripoll entered Société Générale in 1991 within the Inspection générale, and joined the Equity Derivatives department in 1998. He became Head of European Equity Sales and Trading in 2003, then Head of Société Générale's group strategy between 2006 and 2009. At that date, he entered the Executive Committee, supervising four of the group's businesses: Asset Management, Private Banking, Investors Services and Newedge.

In 2013, Jacques Ripoll joined Banco Santander as Head of Global Corporate Banking for the United Kingdom. In 2015, he was appointed Senior Executive Vice President of Santander Group in charge of Global Corporate Banking worldwide.

Jacques Ripoll was appointed as Chief Executive Officer of Crédit Agricole CIB and Deputy General Manager of Crédit Agricole S.A. at the beginning of November 2018.

Jacques Ripoll graduated from Ecole Polytechnique.



凯文·沃什

胡佛研究所杰出访问学者
美联储原理事

凯文·沃什，胡佛研究所杰出访问学者，美联储原理事。沃什先生为多家私营和上市公司提供咨询服务，其中包括 UPS 董事会，亦是国际 30 人小组（G30）成员。

沃什先生在经济学和金融领域做了大量研究。他曾向英格兰银行提交独立报告，建议英国改革货币政策，英国议会最近采纳了报告中的建议。

2002 年至 2006 年，沃什先生曾担任经济政策总统特别助理和美国国家经济委员会执行秘书。此前，他任职于纽约摩根士丹利兼并与收购部门，担任副总裁兼执行董事。2006 年至 2011 年期间，他担任联邦美联储理事会成员。作为美联储代表，他曾被派驻二十国集团（G20），还曾被理事会派驻亚洲新兴和发达国家。此外，他还是美联储理事会行政总监，负责管理和监督委员会的运营、人员和财务工作。

沃什先生拥有斯坦福大学文学学士学位和哈佛大学法学院法学博士学位。

Kevin WARSH

Shepard Family Distinguished Visiting Fellow in Economics, Hoover Institution
Former Member, Board of Governors of the Federal Reserve System

Kevin Warsh serves as the Shepard Family Distinguished Visiting Fellow in Economics at the Hoover Institution and lecturer at the Stanford Graduate School of Business. He advises several private and public companies, including service on the board of directors of UPS. Warsh is a member of the Group of Thirty (G30).

Warsh conducts extensive research in the field of economics and finance. He issued an independent report to the Bank of England proposing reforms in the conduct of monetary policy in the United Kingdom. Parliament recently adopted the report's recommendations. Governor Warsh served as a member of the Board of Governors of the Federal Reserve System from 2006 until 2011. Warsh served as the Federal Reserve's representative to the Group of Twenty (G-20) and as the Board's emissary to the emerging and advanced economies in Asia. In addition, he was Administrative Governor, managing and overseeing the Board's operations, personnel, and financial performance.

From 2002 until 2006, Warsh served as Special Assistant to the President for Economic Policy and Executive Secretary of the White House National Economic Council. Previously, Warsh was a member of the Mergers & Acquisitions department at Morgan Stanley & Co. in New York, serving as Vice President and Executive Director.

Warsh received his A.B. from Stanford University, and his J. D. from Harvard Law School.



南森·希茨

美财政部前副部长
PGIM 固定收益公司首席经济学家

Nathan SHEETS，美财政部前副部长，PGIM 固定收益公司首席经济学家。Nathan Sheets 博士是 PGIM 固定收益公司首席经济学家、全球宏观经济研究主管，负责管理公司全球宏观经济研究团队，主持全球宏观经济展望的编制工作，支持对发达和新兴国家 / 地区形成基本评价，以及分析全球利率市场、货币市场、主权市场和信用市场。他是高级投资团队成员，在全球货币和财政政策以及宏观经济趋势方面提供思想指导。

在 2017 年加入公司之前，Sheets 博士曾担任美国财政部负责国际事务的副部长，代表美国政府制定国际经济政策。在此之前，他曾在花旗集团担任国际经济部全球主管，并在美国联邦储备委员会任职，至国际金融部门总监兼公开市场委员会经济学家。此外，Sheets 博士还曾担任国际货币基金组织执行理事和彼得森国际经济研究所客座研究员。

他拥有杨百翰大学经济学学士学位和麻省理工学院博士学位。

Nathan SHEETS

Chief Economist, PGIM Fixed Income
Former Undersecretary of the US Treasury for International Affairs

Nathan Sheets, PhD, is Chief Economist and Head of Global Macroeconomic Research at PGIM Fixed Income. Mr. Sheets is responsible for the oversight of the firm's Global Macroeconomic Research team, leading the formulation of the global macroeconomic outlook, supporting fundamental views on developed and emerging countries, and the analysis of global interest rate, currency, sovereign, and credit markets.

He is a member of the senior investment team and provides thought leadership on global monetary and fiscal policy and macroeconomic trends. Prior to joining the firm in 2017, Mr. Sheets was the undersecretary of the U.S. Treasury for international affairs, representing the U.S. government on international economic policy. Previously, he held positions with Citigroup, as global head of International Economics, and with the Federal Reserve Board, most recently as director of the Division of International Finance and FOMC Economist. In addition, Mr. Sheets was a senior advisor to the executive director of the International Monetary Fund and a visiting fellow at the Peterson Institute for International Economics. He earned a bachelor's degree in economics from Brigham Young University and a Ph.D. from the Massachusetts Institute of Technology.



克劳迪奥·博里奥

国际清算银行货币与经济部门主任

克劳迪奥·博里奥，国际清算银行（BIS）货币与经济部门主任。他于 1987 年加入国际清算银行，曾先后担任货币与经济部副主任、研究与统计处主任、全球金融系统委员会和黄金与外汇委员会（现市场委员会）秘书处主任。于 2013 年 11 月任国际清算银行（BIS）货币与经济部门主任。

1985 年至 1987 年间，克劳迪奥·博里奥曾任经济合作与发展组织（OECD）经济与统计部国别研究处经济学家；此前他曾在牛津大学布雷齐诺斯学院担任讲师、研究员。

博里奥于牛津大学获得经济学硕士、博士以及哲学、政治学与经济学学士学位。他曾出版多部著作，涵盖货币政策、银行、金融及金融稳定等多个领域。他的主要研究方向为货币经济学、货币政策、金融稳定以及银行与金融学。

Claudio BORIO

Head, Monetary and Economic Department, Bank for International Settlements

Claudio BORIO was appointed Head of the Monetary and Economic Department at the Bank for International Settlements (BIS) on 18 November 2013. At the BIS since 1987, Mr. Borio has held various positions in the Monetary and Economic Department (MED), including Deputy Head of MED and Director of Research and Statistics as well as Head of Secretariat for the Committee on the Global Financial System and the Gold and Foreign Exchange Committee (now the Markets Committee). From 1985 to 1987, he was an economist at the OECD, working in the country studies branch of the Economics and Statistics Department. Prior to that, he was Lecturer and Research Fellow at Brasenose College, Oxford University. He holds a DPhil and an MPhil in Economics and a BA in Politics, Philosophy and Economics from the same university. Claudio is author of numerous publications in the fields of monetary policy, banking, finance and issues related to financial stability. His fields of interest include monetary economics and policy, financial stability, and banking and finance.



杰森·福尔曼

峰会国际顾问
美国哈佛大学教授
美国白宫经济顾问委员会原主席

杰森·福尔曼，美国哈佛大学教授，美国白宫经济顾问委员会原主席，彼得森国际经济研究所（PIIE）非常驻高级研究员。此前，福尔曼曾担任奥巴马总统的高级经济顾问，并任美国经济顾问委员会第 28 届主席，期间他兼任奥巴马总统首席经济学家和内阁成员。

杰森·福尔曼在公共政策和研究领域担任过多项职务。在克林顿政府期间，他曾在美国经济顾问委员会、美国国家经济委员会以及世界银行工作。在研究方面，他曾担任汉密尔顿项目主任和布鲁金斯学会高级研究员。福尔曼的研究领域广泛，包括财政政策、税收政策、卫生经济学、社会保障、技术政策以及国内和国际宏观经济学。

福尔曼拥有哈佛大学经济学博士学位。

Jason FURMAN

International Advisor, Bund Summit
Professor of the Practice of Economic Policy at Harvard Kennedy School
Former Chairman of the Council of Economic Advisers

Jason FURMAN is Professor of the Practice of Economic Policy at Harvard Kennedy School (HKS). He is also nonresident senior fellow at the Peterson Institute for International Economics. This followed eight years as a top economic adviser to President Obama, including serving as the 28th Chairman of the Council of Economic Advisers from August 2013 to January 2017, acting as both President Obama's chief economist and a member of the cabinet. During this time Furman played a major role in most of the major economic policies of the Obama Administration.

Previously Furman held a variety of posts in public policy and research. In public policy, Furman worked at both the Council of Economic Advisers and National Economic Council during the Clinton administration and also at the World Bank. In research, Furman was a Director of the Hamilton Project and Senior Fellow at the Brookings Institution and also has served in visiting positions at various universities, including NYU's Wagner Graduate School of Public Policy.

Furman has conducted research in a wide range of areas, including fiscal policy, tax policy, health economics, Social Security, technology policy, and domestic and international macroeconomics. In addition to articles in scholarly journals and periodicals, Furman is the editor of two books on economic policy.

Furman holds a Ph.D. in economics from Harvard University.



高逸雅

彭博资讯公司董事长

高逸雅，彭博资讯公司董事长。于 1996 年 10 月成为彭博董事会成员，2001 年出任公司董事长。2002 年起，他开始担任彭博董事长、总裁兼首席执行官。

高逸雅先生于 2000 年至 2002 年间担任瑞士信贷第一波士顿（CSFB）的董事总经理兼高级合伙人，创建了 DLJ Merchant Banking Partners 和 DLJ Investment Partners。他于 1992 年至 2000 年间担任 Donaldson, Lufkin & Jenrette（DLJ）公司董事总经理。

高逸雅先生是亚洲商业委员会成员、世界经济论坛国际商业委员会成员和董事长社团的创始主席。他还在多个其他机构任职，包括纽约“城区奖学金基金”（Inner City Scholarship Fund）理事会主席、洛克菲勒金融和运营委员会主席、College Advising Corps 主席、前列腺癌基金会董事，以及英美商业国际顾问委员会成员。他是“30% 俱乐部”美国创始主席以及麦肯锡顾问委员会成员。

Peter T. GRAUER

Chairman, Bloomberg L.P.

Peter T. GRAUER is Chairman of Bloomberg L.P., a global financial information and media company. A board member since 1996, he became Chairman in 2001, succeeding Michael R. Bloomberg, and then Chairman, President and CEO a year later.

From 2000 to 2002, he was managing director and senior partner of Credit Suisse First Boston, founding both DLJ Merchant Banking Partners and DLJ Investment Partners. He was managing director of Donaldson, Lufkin & Jenrette from 1992 until CSFB acquired it in 2000. Mr. Grauer is lead director of DaVita, Inc.,

He is a member of the Asia Business Council, the International Business Council of the World Economic Forum, and Founding Chairman of the WEF Community of Chairmen. He is President of the Inner City Scholarship Fund Board of Trustees, Chairman of the Rockefeller Finance & Operations Committee, Chair of the College Advising Corps, and board member of the Prostate Cancer Foundation and of the British American Business International Advisory Board. He is Founding U.S. Chair of the 30% Club and the McKinsey Advisory Council.



乐明瀚

法国巴黎银行董事长

乐明瀚，于 2014 年 12 月就任法国巴黎银行董事长，同时担任法国国际经济研究所（CEPII）主席、国际金融协会（IIF）成员及道达尔集团（TOTAL）董事。

2000-2008 年间担任欧洲复兴开发银行行长，1999-2000 年任欧洲经济金融委员会主席、巴黎俱乐部（Paris Club）主席，1995-1998 年任欧洲货币委员会成员，1995 年任法国经济财政部部长。早期曾任法国税务局局长。

此外，他曾担任法国巴黎银行董事长高级顾问、中国投资有限责任公司（CIC）国际顾问委员会成员、中国国家开发银行国际顾问委员会成员及新加坡金融管理局国际顾问小组成员。

乐明瀚毕业于巴黎政治学院和法国国立行政学院，拥有法律学位。在国际金融领域拥有丰富经验。

Jean LEMIERRE

Chairman of the Board of Directors, BNP Paribas

On 1 December 2014, Jean Lemierre became Chairman of BNP Paribas. He is also Chairman of the main French institute for research into international economics (CEPII), a member of the Institute of International Finance (IIF) and a Member of the Board of Directors of TOTAL.

Jean Lemierre has a long and recognised career in international finance. In May 1995, he was appointed Chief of Cabinet of the French Ministry of Economy and Finances and become Head of Treasury in October later that year. Before being appointed at the helm of the European Bank for Reconstruction and Development in 2000, he was a member of the European Monetary Committee (1995-1998), President of the European Economic and Financial Committee (1999-2000) and Chairman of the Paris Club (1999-2000). He served as President of the European Bank for Reconstruction and Development until 2008.

Jean Lemierre graduated from the Institut d'Etudes Politiques (Paris) and the Ecole Nationale d'Administration. He also holds a degree in Law.



黎诚恩

富达国际首席执行官

黎诚恩，富达国际首席执行官。于 2018 年 12 月加入富达国际，在此之前她曾担任 M&G Investments 的首席执行官和 M&G 母公司 Prudential 的董事会成员。2019 年，黎诚恩女士被任命为富达国际董事会董事。

黎诚恩女士于 1992 年进入资产管理行业，有着超过二十年的投资经验。她曾供职于 Alliance Capital, JP Morgan, Merrill Lynch Investment Managers 及 Aberdeen Asset Management 等世界领先的金融公司，历任分析员，基金经理及首席投资官等职务，同时也是 ESG 投资的坚定支持者。曾担任英国金融服务局从业人员委员会的主任职务。她还是 Board of Leaders of 2020 Women on Boards 组织的成员。

黎诚恩女士曾于 2014 年被授予皇家维多利亚勋章，并于 2015 年被授予大英帝国勋章。

黎诚恩女士拥有欧洲工商管理学院 MBA 学位，爱丁堡大学理学学士学位以及赫瑞 - 瓦特大学荣誉学位。

Anne RICHARDS

CEO, Fidelity International

Anne RICHARDS joined Fidelity International as CEO in December 2018 from M&G Investments where she was CEO and a director of its parent company Prudential plc. Anne was appointed a Director of FIL Limited in September 2019. She has worked in the asset management industry since 1992. Anne has almost three decades of experience as an analyst, portfolio manager and CIO and is a strong proponent of ESG investing. Her career path spans many blue chip global names in the financial sector including Alliance Capital, JP Morgan, Merrill Lynch Investment Managers and Aberdeen Asset Management. She is a former chair of the UK Financial Conduct Authority's Practitioner Panel and is also a member of the US-based Board of Leaders of 2020 Women on Boards.

Anne was appointed a Commander of the Royal Victorian Order (CVO) in 2014 and a Commander of the Order of the British Empire (CBE) in 2015.

Anne holds an MBA from INSEAD and a BSc (Hons) from the University of Edinburgh as well as an honorary degree from Heriot-Watt University.



伊夫·贝理叶

东方汇理资管首席执行官

伊夫·贝理叶，东方汇理资管首席执行官。自东方汇理资产管理公司 (Amundi) 于 2010 年成立以来一直担任首席行政官；自 2003 年起担任法国农业信贷银行执行委员会委员。现任法国农业信贷银行副行长，负责保险、资产管理及不动产业务。

贝理叶先生就任东方汇理资产管理公司首席执行官以来，成功领导与法国兴业资产管理公司的合并，带领东方汇理资产管理公司成功上市，成功收购意大利先锋投资 (Pioneer Investment)。他在职期间，东方汇理资产管理规模从 2009 年末的 6700 亿欧元增长到 2020 年 6 月末约 1.6 万亿欧元。

贝理叶先生是欧洲财经界的领袖人物，也是中法高层经济对话法方代表团的重要成员。他曾任法国资产管理协会 (AFG) 主席 (2015-2017)，现为该协会荣誉主席；也是巴黎 - 欧洲金融中心协会副主席。

贝理叶先生毕业于法国高等经济商业学院 (ESSEC)；同时是一名注册会计师。

Yves PERRIER

CEO, Amundi

Yves PERRIER is Chief Executive Officer of Amundi since its creation in 2010 and a member of the Executive Committee of Crédit Agricole since 2003. He is also EVP of Crédit Agricole Group, in charge of the Insurance, Asset Management and Real Estate activities for Crédit Agricole Group.

Since being the CEO of Amundi, Mr. Perrier has successfully led the merge activity with Société Générale Asset Management Company, initiated Amundi's IPO to be a listed company, and finalized the acquisition with the Italian company Pioneer Investment. During his tenure, the Asset under Management of Amundi has been growing from 670Bn Euro as end of 2009 to 1.6 Tn Euro as end of June 2020.

Mr. Perrier is one of the outstanding leaders in European financial field, also an important member of French representative team in the Sino China-France High-level Financial Dialogue. He is also the Honorary Chairman of the AFG (Association Française de Gestion Financière), and Vice-Chairman of Europe Financial Center Association in Paris.

Mr. Perrier is a graduate of ESSEC business school and a Certified Public Accountant (CPA).



吴棣言

法国兴业银行首席执行官

吴棣言，法国兴业银行首席执行官。1987年至1995年，曾担任多个法国高级公务员职位，包括财政部审计司、经济和金融部、预算部、财政和通讯部内阁。1995年吴棣言先生加入法国兴业银行，先后担任伦敦企业银行部门副主管、主管。1998年，他成为全球股权监管与发展部门的主管。2002年至2003年，他先后担任集团副首席财务官、首席财务官。2008年担任法兴集团首席执行官，2009年5月至2015年5月担任法兴集团董事长兼首席执行官。2015年5月，董事会将董事长和首席执行官的职务分开，任命吴棣言先生为首席执行官。2019年9月1日，他被任命为法国银行业联合会主席。

吴棣言先生毕业于巴黎综合理工学院和国家行政学院。

Frédéric OUDÉA

Chief Executive Officer, Societe Generale

Frédéric OUDÉA is Chief Executive Officer of Societe Generale. From 1987 to 1995, he held a number of posts in the French senior civil service, Audit Department of the Ministry of Finance, Ministry of the Economy and Finance, Budget Ministry and Cabinet of the Ministry of the Treasury and Communication. He joined Societe Generale in 1995 and went from being Deputy Head to Head of the Corporate Banking arm in London. In 1998, he became Head of Global Supervision and Development of Equities. Appointed Deputy Chief Financial Officer of the Societe Generale Group in May 2002. Appointed Chief Financial Officer in January 2003. Appointed Chief Executive Officer of the Group in 2008 and Chairman and Chief Executive Officer of Societe Generale from May 2009 to May 2015. In May 2015, the Board of Directors separated the offices of Chairman of the Board of Directors and of Chief Executive Officer, and appointed Frédéric Oudéa Chief Executive Officer.

Frédéric Oudéa is a graduate of the École Polytechnique and the École Nationale d'Administration.



修曼珍

澳大利亚联邦政府副部长（养老金、金融服务与金融科技）

2019年，修曼珍议员获得澳大利亚联邦政府任命，主管养老金、金融服务与金融科技。

2016年，修曼珍女士当选为维多利亚州的自由党参议员。其后，她被任命为参议院经济事务常务委员会主席。在此之前，她曾在金融服务产业中多次担任高级职务，任职于澳大利亚国民银行、罗斯柴尔德银行（澳大利亚）、德意志银行。在当选议员之前，修曼珍女士担任澳大利亚超级年金基金的高级政策顾问。

修曼珍议员出生于墨尔本并在此长大，喜好游泳、读书，更为重要的是，与三个孩子哈利、查理和伊莫金共度时光。

Jane HUME

Assistant Minister for Superannuation, Financial Services and Financial Technology
Australian Government

Senator the Hon Jane HUME was appointed to the Australian Federal Ministry in 2019, with responsibility for Superannuation, Financial Services and Fintech.

Upon being elected as a Liberal Senator for Victoria in 2016, Senator Hume was appointed Chair of the Senate Standing Committee on Economics. She previously held various senior positions in the financial services industry, working for the National Australia Bank, Rothschild Australia, Deutsche Bank and, immediately prior to her election, as a Senior Policy Adviser at Australian Super.

Born and raised in Melbourne, Senator Hume enjoys swimming, reading, and most of all, spending time with her three children, Harry, Charlie, and Imogen.



贝诺埃特·塞乌雷

国际清算银行创新中心总监、执行委员会委员

贝诺埃特·塞乌雷，国际清算银行（BIS）创新中心总监、执行委员会委员。2013至2019年，他担任国际清算银行支付和市场基础设施委员会主席，并担任金融稳定委员会成员。于2020年1月成为国际清算银行创新中心负责人，是国际清算银行执行委员会的成员。此前，他是欧洲中央银行执行委员会成员，负责市场运作以及欧洲和国际关系。

在加入欧洲央行之前，塞乌雷先生曾在法国财政部任职。于2002-2007年，他曾任法国债务管理办公室副行政长官；于2007-2009年，他曾任助理秘书，负责多边事务、贸易和发展，巴黎俱乐部和8国集团和20国集团金融事务委员会；然后于2009-2011年，担任法国财政部副总干事兼首席经济学家。

塞乌雷先生毕业于巴黎理工学院；拥有国家统计和行政经济学院的统计和经济政策高级学位，以及日语学士学位。他撰写了有关经济政策、国际货币体系和欧洲一体化经济学的文章和书籍。

Benoît Cœuré

Head, BIS Innovation Hub
Member, BIS Executive Committee

Benoît Cœuré became Head of the BIS Innovation Hub in January 2020. He is a member of the BIS's Executive Committee. Previously, he was a member of the Executive Board of the European Central Bank, responsible for market operations and European and international relations. From 2013 to 2019, he chaired the BIS's Committee on Payments and Market Infrastructures and was a member of the Financial Stability Board.

Prior to joining the ECB, Mr Cœuré served in various positions at the French Treasury. He was Deputy Chief Executive, then Chief Executive of the French Debt Management office (2002-2007); Assistant Secretary for Multilateral Affairs, Trade and Development, co-chair of the Paris Club, and G8 and G20 Finance Sous-Sherpa (2007-2009); then Deputy Director General and Chief Economist of the French Treasury (2009-2011).

Mr Cœuré is a graduate of the École Polytechnique in Paris. He holds an advanced degree in Statistics and Economic Policy from the École nationale de la statistique et de l'administration économique (ENSAE), and a bachelor's degree in Japanese. He has authored articles and books on economic policy, the international monetary system and the economics of European integration.



何东

CF40 成员
国际货币基金组织货币与资本市场部（MCM）副主任

何东，国际货币基金组织货币与资本市场部（MCM）副主任，主持数字货币与金融科技方面的工作。自2014年10月加入MCM以来，曾主持编制全球金融稳定报告，并负责货币政策、宏观审慎政策、中央银行的功能与运作等方面的研究、政策建议与技术援助。

他于1993年通过青年专才计划加入世界银行，于1998年入职国际货币基金组织，有与多个成员国进行政策磋商、贷款谈判、及技术援助方面的丰富经验。于2004年加入香港金融管理局，曾任助理总裁兼香港金融研究中心主任。主要研究领域包括货币政策框架、金融稳定、跨境资本流动、货币国际化。

何东拥有剑桥大学经济学博士学位。

HE Dong

CF40 Member
Deputy Director, Monetary and Capital Markets Department of International Monetary Fund

Mr. Dong He is Deputy Director of the Monetary and Capital Markets Department (MCM) of the International Monetary Fund.

He has led MCM's work on digital currencies and fintech, global financial stability analysis, monetary and macroprudential policies, and technical assistance to central banks.

Dong He holds a doctorate in economics from the University of Cambridge. He started his career in 1993 when he joined the World Bank through the Young Professionals Program. He was a staff member of the IMF during 1998-2004. Prior to re-joining the IMF in October 2014, he was Executive Director at the Hong Kong Monetary Authority, responsible for directing research and policy advice on issues relating to the maintenance of monetary and financial stability and the development of financial markets. He was also Director of the Hong Kong Institute for Monetary Research. Dong He has been an active member of the global central banking community and a regular participant in international meetings of central banks and regulatory agencies. He has published extensively on macroeconomic and financial market issues.



汤姆·穆登

英格兰银行金融科技总监

穆登先生自 2018 年 7 月起担任英格兰银行金融科技总监。此前任国际政策和战略部门负责人，负责英格兰银行在 20 国集团、金融稳定委员会、欧洲系统性风险委员会和国际清算银行等机制中有关金融部门战略的议题。他还曾担任审慎政策部主管，从事对大型国际金融机构的监管。

穆登先生毕业于伦敦政治经济学院。

Tom MUTTON

Director of FinTech, Bank of England

Tom is Director of Fintech at the Bank of England. He took on this position when it was established in July 2018.

Previously Tom was Head of International Policy and Strategy. His responsibilities included leading the Bank's strategy on financial sector issues in the G20, Financial Stability Board, European Systemic Risk Board and the Bank for International Settlements.

Tom has also been a Head of Division in Prudential Policy and also worked in supervision of major international firms.

He was educated at the London School of Economics.



李定邦

施罗德集团全球业务总裁

李定邦先生现任施罗德集团全球业务总裁。他是集团管理委员会成员。

他于 2000 年加入施罗德投资，曾在伦敦任亚洲投资产品总监，并于 2005 年被派驻香港，出任施罗德香港区行政总裁兼亚太区基金业务拓展总监。

在加入施罗德前，他曾在 Mees Pierson Capital Management 及富通投资（Fortis Investments）任职。

他持有荷兰鹿特丹伊拉斯谟斯大学（Erasmus University）经济学硕士学位。

Lieven DEBRUYNE

Global Head of Distribution, Schroders

Mr. Debruyne is the Global Head of Distribution. Mr. Debruyne is a member of the Group Management Committee.

Mr. Debruyne began his career with Schroders in London in 2000 as Head of Asian Investment Product before moving to Hong Kong in 2005, when he had held the position of Chief Executive of Schroder Investment Management (Hong Kong) as well as Head of Intermediary Business, Asia Pacific.

Prior to joining Schroders, Mr. Debruyne worked for Mees Pierson Capital Management and for Fortis Investments.

Master of Science in Economics, Erasmus University, Rotterdam, The Netherlands.



泰奥·弗洛尔

全球中央对手方协会秘书长

泰奥·弗洛尔，全球中央对手方协会（CCP12）秘书长。他自 2017 年起任全球中央对手方协会执行董事，于 2020 年 10 月就任 CCP12 首席执行官。

2008-2020 年间，Floor 先生供职于德意志交易所集团（Deutsche Börse Group）下属的中央对手方机构欧洲期货交易所清算所（Eurex Clearing），曾在法兰克福和伦敦两地从事风险管理与策略相关工作，后担任欧洲期货交易所清算所首席执行官特别顾问。

弗洛尔先生于巴斯大学取得数学硕士学位，于帝国理工学院取得数学与计算机科学学士学位。

Teo FLOOR

CEO of CCP12, The Global Association of Central Counterparties

Teo FLOOR is the CEO of The Global Association of Central Counterparties – CCP12. He was appointed to lead the association from October 2020, after having served on the Executive Board since 2017.

Teo worked for Eurex Clearing, a CCP within Deutsche Börse Group, from 2008 to 2020. At Eurex Clearing, Teo worked in various risk management and strategy roles in Frankfurt and London, with his last position as the Special Advisor to the CEO.

Teo holds a MSci in Mathematical Sciences from the University of Bath, and a BSci in Joint Mathematics and Computer Science from Imperial College.

Originally from Finland, Teo has lived in a variety of countries, and currently resides in Shanghai with his wife.



丹尼尔·马奎尔

伦敦证券交易所集团交易后部门集团总监
伦敦清算所集团首席执行官

丹尼尔·马奎尔于 2020 年 1 月 1 日起任职伦交所集团交易后部门集团总监一职；2017 年 10 月起开始担任 LCH 集团（伦交所控股的多资产清算机构）首席执行官。他同时还是 LCH 集团和 CurveGlobal（伦交所旗下的利率衍生品平台）的总裁。

丹尼尔于 1999 年加入 LCH，曾担任过首席运营官等多个职位；他开创并拓展了 LCH 的北美运营业务，领导了 SwapClear（伦交所旗下的掉期合约清算部门）的客户清算特许权经营，还主导了 LCH 负责清算的雷曼兄弟债券与回购组合的成功交易和平仓。2014 年，Daniel 成为 SwapClear 的全球主管，随后负责 ForexClear（外汇清算）和 Listed Rates（挂牌价格）服务，并启动了 SwapAgent（掉期代理）服务。

丹尼尔为中央对手方清算制度和衍生品监管框架的全球发展做出了巨大贡献，在 2018 年 4 月被指定为国际掉期与衍生工具协会（ISDA）董事会会员。他同时还是伦敦交易所集团执委会的成员。

Daniel MAGUIRE

Group Director, Post Trade Division, LSEG
Chief Executive Officer, LCH Group

Daniel MAGUIRE is Group Director of Post Trade Division of London Stock Exchange Group, and Chief Executive Officer of LCH Group.

Daniel became Group Director, Post Trade, London Stock Exchange Group on 1 January 2020. He has been Chief Executive Officer of LCH Group since October 2017. He also serves as Chair of LCH Group and Chair of CurveGlobal.

Daniel joined LCH in 1999, and has held a variety of roles, most recently as LCH Group COO. He started and built out LCH's North America operations, led SwapClear's client clearing franchise and was responsible for the successful trading and unwinding of Lehman Brothers' LCH-cleared bond and repo portfolio. In 2014 Daniel took on the role of Global Head of SwapClear and subsequently took responsibility for ForexClear and Listed Rates services and the initiation of SwapAgent service.

Daniel has made significant contributions to the development of CCP and derivatives regulatory frameworks across the globe and was appointed to the Board of the International Swaps and Derivatives Association in April 2018, he is also a member of London Stock Exchange Group's Executive Committee.



阿难·拉达克里希南

美国银行业协会银行衍生品政策中心副主席

阿难·拉达克里希南先生是美国银行业协会银行衍生品政策中心副主席。他负责政策制定工作，主张对各类银行开展的衍生品业务进行合理的风险监管。

自 2002 年起，拉达克里希南先生在美国商品期货交易委员会（CFTC）工作了 12 年。期间 6 年时间他曾担任原清算和中介监督部主任，后担任清算和风险部门创始主任 3 年。他在《多德 - 弗兰克华尔街改革和消费者保护法》关键条款的执行过程中发挥了重要作用，包括 CFTC 有关清算所监管和风险管理、利率和信用违约掉期的强制清算、以及客户资金保护的相关规定执行。他是 CFTC 在支付与市场基础设施委员会和国际证监会组织（CPMI-IOSCO）的首席代表，参与并推进了《金融市场基础设施原则》（PFMIs）的发布。

在加入 CFTC 之前，拉达克里希南先生在芝加哥商品交易所（CME）清算所工作了 7 年时间。

Ananda RADHAKRISHNAN

Vice President, Center for Bank Derivatives Policy, American Bankers Association

Ananda is Vice President, Bank Derivatives Policy at the American Bankers Association. He is responsible for developing policy and advocating, before United States prudential and market regulators, for sensible risk-based regulation of derivatives activity by banks of all sizes. He was previously a partner at a global law firm where he focused his practice on all matters relating to United States commodities and derivatives law and regulations.

Ananda served for 12 years at the Commodity Futures Trading Commission (CFTC). He was the founding Director of the CFTC's Division of Clearing and Risk for 3 years after having served as the Director of the former Division of Clearing and Intermediary Oversight for 6 years. Ananda was instrumental in implementing key provisions of the Dodd-Frank Wall Street Reform and Consumer Protection Act. Specifically, Ananda drafted the statutory provisions that contain the core principles for derivatives clearing organizations, the regulations implementing the core principles, the clearing determinations issued by the CFTC, the regulations governing clearing member risk management, the regulations governing the investment of customer funds, the regulations mandating the straight-through-processing of swaps executed on futures exchanges and swap execution facilities, and the regulations enhancing the protection of customer funds.

During his tenure at the CFTC, Ananda testified twice before the United States Congress on clearing related matters and has made numerous presentations to foreign regulatory authorities and industry panel discussions on the CFTC's program for the oversight of clearing organizations and the protection of customer funds. As the CFTC's lead representative on CPMI-IOSCO, he was instrumental in the promulgation of that body's Principles for Financial Market Infrastructures (PFMIs).

Prior to joining the CFTC in 2002, Ananda worked for 7 years at the CME Clearing House division where he was responsible for strategic planning, business development, pricing and project management.

Ananda is licensed to practice law in the District of Columbia and the State of New York.



帕特里克·皮尔森

欧盟委员会金融市场基础设施部门主任

帕特里克·皮尔森现任欧盟委员会金融稳定、金融服务与资本市场联盟司金融市场基础设施部门主任，此前他曾负责领导欧盟委员会的危机管理小组（Resolution and Crisis management）和金融服务行动计划（Financial Services Action Plan）。皮尔森先生于 1987 年加入欧盟委员会，之前就职于荷兰财政部法律服务和外国金融市场事务部门。

皮尔森先生于荷兰莱登大学获法律学位。

Patrick PEARSON

Head of Unit of Financial Markets Infrastructure, European Commission

Patrick PEARSON is Head of Unit of Financial Markets Infrastructure in the European Commission's Financial Stability, Financial Services and Capital Markets Union Directorate General. He previously headed the Resolution and Crisis management teams and was responsible for the Financial Services Action Plan.

Before joining the European Commission in 1987, Patrick Pearson worked for the legal service and the foreign financial market affairs divisions in Dutch Finance Ministry in The Hague.

He has a law degree from Leiden University in the Netherlands.



保罗·费舍尔

伦敦金银市场协会主席

保罗·费舍尔，伦敦金银市场协会主席。继十年学术生涯之后，保罗·费舍尔博士在英格兰银行担任高管长达 26 年之久，并于 2016 年底退休。他曾是货币政策委员会、金融政策委员会以及审慎监管局董事会成员。在金融危机期间，他于 2009 年 3 月起任执行董事，负责英格兰银行量化宽松政策下的资产购买项目。2014 年 6 月，他被任命为审慎监管局副局长。此前，自 2002 年，他负责英格兰银行外汇工作，并与 LBMA 建立起建设性关系，同时积累了关于贵金属市场的实际知识。

自退休后，他一直致力于金融领域的气候变化与可持续性发展，并著述探讨金融稳定、政策协调与治理、竞争政策、监督监管等问题。

保罗·费舍尔博士还担任诸多外部职务。他是英国债务管理局非执行董事，剑桥可持续性领导力研究所高级顾问，金融与宏观数据分析中心（DAFM）和国王商学院高级研究员，里奇蒙伦敦美国大学经济与金融客座教授。

Paul FISHER

Chairman, London Bullion Market Association (LBMA)

Paul FISHER is Chairman of London Bullion Market Association. After a 10 year academic career, Dr Paul Fisher was a senior figure at the Bank of England for 26 years, retiring at the end of July 2016. He was a member of the Monetary Policy Committee, the interim Financial Policy Committee and the PRA Board. During the Great Financial Crisis he worked in the Markets Area of the Bank, from March 2009 as Executive Director responsible, amongst other things, for the Bank's programme of asset purchases for quantitative easing. In June 2014 he was appointed Deputy Head of the Prudential Regulation Authority. Previously, from 2002, he ran the Bank's Foreign Exchange Division where he had a constructive relationship with the LBMA and developed a working knowledge of the bullion market.

Since leaving the Bank he has been working on Climate Change and Sustainability in the financial sector, including afor the EC. He has also been writing on matters of financial stability, policy co-ordination and governance, competition policy, supervision and regulation.

Among a range of outside positions he is a Non-Executive Director at the UK Debt Management Office; Senior Associate at the Cambridge Institute for Sustainability Leadership; Senior Research Fellow at the DAFM centre, King's College Business School; and he is a Visiting Professor in Economics and Finance at Richmond University, the American International University in London.



德里克·萨曼

芝加哥商品交易所集团全球大宗商品及期权产品资深董事总经理

德里克·萨曼自 2014 年以来担任芝商所全球大宗商品及期权产品资深董事总经理，负责领导芝商所全球大宗商品组合产品的开发、执行和管理，包括能源、金属和农业产品。同时他还负责领导公司的全球期权业务。自从 2006 年 9 月加入芝商所后，萨曼先生还担任利率和外汇产品的资深董事总经理，以及外汇部门董事总经理、全球总监。在加入公司之前，萨曼先生在全球外汇市场积累超过 16 年丰富经验，包括在伦敦东方汇理银行 (Calyon Corporate and Investment Bank) 外汇期权和结构性外汇产品担任董事总经理、全球总监。2004 年，他负责 Crédit Agricole Indosuez 和 Crédit Lyonnais 的合并，创建了全球外汇期权市场的顶级企业。除了就职于芝商所的高级领导层团队，萨曼先生还担任 CME Europe Ltd. 董事会和 COMEX 理事会成员。此外，他还是华盛顿的行业组织外汇业协会（“FXPA”）副主席。

Derek SAMMANN

Senior Managing Director, Global Head of Commodities & Options Products, CME Group's

Derek SAMMANN has served as CME Group's Senior Managing Director, Global Head of Commodities & Options Products since 2014. He is responsible for leading the development, execution and management of CME Group's global Commodities portfolio, including Energy, Metals and Agricultural products. He also globally leads the company's cross-asset class Options business. Since joining CME Group in September 2006, he also has served as Senior Managing Director of Interest Rates and FX Products, and as Managing Director, Global Head of Foreign Exchange. Prior to joining the company, he acquired more than 16 years of experience in the global FX market, including serving as Managing Director, Global Head of FX Options and Structured Products at Calyon Corporate and Investment Bank in London. He also held senior level positions with Credit Agricole Indosuez in London, Banque Indosuez in Paris and Cooper, Neff & Associates in Chicago. In addition to serving on CME Group's Senior Leadership Team, Sammann serves on the Board of Directors of CME Europe Ltd., as Treasurer of the Commodities Markets Council, and on the COMEX Board of Governors in to addition to serving as the Vice-Chairman of the Foreign Exchange Professionals Association (FXPA).



泰达维

世界黄金协会首席执行官

泰达维先生于 2018 年 11 月担任世界黄金协会首席执行官。在从事金融服务行业的 30 年中，泰达维先生曾任瑞士信贷固定收益全球宏观产品负责人，以及在瑞信和瑞银投资银行担任高级交易职位。职业生涯之初，泰达维先生在高盛和瑞信担任交易人员，随后在 Bluecrest Capital、Peloton Partners 和 Citadel Europe 公司积累了丰富的资产管理经验。他目前是英格兰银行的固收、货币及商品（FICC）市场标准委员会的独立成员。

David TAIT

CEO, World Gold Council

David TAIT was appointed CEO Designate of the World Gold Council in November 2018. During his 30 years in the financial services industry, David has worked for a variety of reputed firms, most recently as Global Head of Fixed Income Macro Products at Credit Suisse. Prior to that he held senior trading roles at both Credit Suisse and UBS Investment Bank. David began his career trading at Goldman Sachs and Credit Suisse and then built considerable asset management experience at Bluecrest Capital, Peloton Partners and Citadel Europe. He is currently an Independent Member of the Bank of England's FICC Market Standards Board. David is also a major supporter of the NSPCC and has raised over £1 million by climbing Mount Everest on five occasions. He was awarded an MBE by the Queen for his services to the charity.



饭山俊康

野村控股中国委员会主席野村证券代表取缔役副社长
野村资本市场研究所总裁兼首席执行官

饭山俊康，野村控股中国委员会主席野村证券代表取缔役副社长，野村资本市场研究所总裁兼首席执行官，于 2018 年 4 月被任命为野村证券执行副社长。

饭山先生在 2015 年 4 月至 2017 年 3 月期间他曾担任野村证券亚洲首席执行官。还曾担任野村证券投资银行部高级董事总经理，负责资本市场、辛迪加、金融解决方案及资产融资业务。在饭山先生效力于野村的 30 年中，他历任野村亚洲投资银行部负责人，亚太固定收益部负责人及辛迪加负责人，负责公司的资本市场业务。

饭山先生拥有美国 Chapel Hill 北卡罗来纳大学 Kenan-Flagler 商学院的工商管理硕士学位及日本东京早稻田大学的商业学士学位，同时还持有 CFA 认证。

Toshiyasu Iiyama

Head of China Committee of Nomura Holdings, Executive Vice President of Nomura Securities

Toshiyasu Iiyama was Head of the China Committee of Nomura Holdings and President & CEO of Nomura Institute of Capital Market Research. He was appointed Executive Vice President of Nomura Securities in 2018.

Mr. Iiyama was Head of Asia ex-Japan from April 2015 to March 2017. He previously served as a Senior Managing Director of Nomura Securities in Investment Banking in Japan with responsibilities for Capital Markets, Syndicate, Solutions and Asset Finance.

During his 30 years with Nomura, he has spent most of the time in the firm's capital markets business as Head of Asia Investment Banking, Head of Fixed Income for Asia Pacific and Head of Syndicate.

Mr. Iiyama holds an MBA degree from the Kenan-Flagler Business School of University of North Carolina at Chapel Hill in the U.S.A., and a B.A. in Commerce from Waseda University in Tokyo. He is also a CFA® charterholder.



丽萨·亨特

美国证券业与金融市场协会荣誉主席、嘉信理财国际服务及商业战略执行副总裁

丽萨·亨特，美国证券业与金融市场协会荣誉主席、嘉信理财国际服务及商业战略执行副总裁，负责公司战略规划以及全球产品与服务。

亨特女士有 32 年的证券从业经历，在 2018 年曾担任美国证券业与金融市场协会主席，现为该协会荣誉主席。

亨特女士毕业于马里兰大学史密斯商学院，拥有该学院金融学学士学位，主攻方向为经济学。目前她是证券业学院（Securities Industry Institute）成员，以及证券业与金融市场协会基金会董事。此外，她还是马里兰大学史密斯商学院咨询委员会委员、Scout 品牌咨询委员会委员，以及美国职工福利研究所前董事。

Lisa HUNT

Chair Emeritus, Securities Industry and Financial Markets Association
Executive Vice President, International Services and Business Initiatives, Charles Schwab

Lisa HUNT is executive vice president of international services and business initiatives for Charles Schwab & Co., Inc., where she leads global products and services and drives strategic initiatives for the firm.

Hunt has worked in the securities industry for 32 years. She was the 2018 Chairperson of the Securities Industry and Financial Markets Association (SIFMA), and currently serves as Chair Emeritus.

Hunt received her bachelor's degree in finance with an emphasis in economics from the Smith School of Business at the University of Maryland. She is a current participant in The Securities Industry Institute and serves on the Board of Directors of the SIFMA Foundation. Besides, Hunt is an advisory board member for the Smith School of Business at the University of Maryland, an Advisory Board member for Scout and a former board member of Employee Benefit Research Institute (EBRI).



罗威

伦敦金融城市长

罗威先生于 2019 年 11 月就任伦敦金融城政府第 692 任市长。2013 年 3 月，他当选为伦敦金融城 Bread 辖区的市议员，之后他一直在伦敦金融城政府的各个委员会任职，并于 2016-2017 年间担任伦敦金融城行政司法长官。

罗威先生在金融和商业领域有着超过三十年的从业经验，曾在多家国内外银行担任高管。他于 1987 年加入第一波士顿银行集团（First Boston Corporation），之后于 1992 年加入美林，担任机构股权销售投资银行家，在亚洲、纽约和伦敦工作。罗威先生是英国创新金融协会（Innovate Finance）的董事会成员之一，也是 Pavors 同业公会的荣誉会员；目前还担任 CDAM（资产管理公司）董事长。

他曾就读于伊顿公学和杜伦大学。

Alderman William RUSSELL

Lord Mayor, City of London

Alderman William Russell took office as the 692nd Lord Mayor of the City of London on 8th November 2019. He served as a Sheriff of the City of London in 2016-17 and, in that capacity, supported the then Lord Mayor, undertaking numerous visits and official functions. His mayoral theme for the year is Global UK: Trade, Innovation and Culture, aiming to grow global trade, champion innovation and promote a rich and vibrant cultural and creative economy.

William has over thirty years' experience in the financial and business City including holding senior positions in the national and international Banking sector. In 1987 he went to work for First Boston Corporation before joining Merrill Lynch in 1992 as an Investment Banker in Institutional Equity Sales, working in Asia, New York and London. William is currently Chair of CDAM, a London based Asset Management business and Senior Advisor to STJ Advisors. As of July 2019 he is a member of the Barbican Centre Board.

William was elected Alderman for the Ward of Bread Street in March 2013 and has since served on a number of the City of London Corporation Committees including the Policy and Resources Committee and the Education Board.

Alderman Russell was educated at Eton College and Durham University.



王云峰

CF40 理事
汇丰银行（中国）有限公司行长兼行政总裁

王云峰，CF40 理事，汇丰银行（中国）有限公司行长兼行政总裁。王云峰于 2005 年加入汇丰集团，历任环球资本市场、环球银行与资本市场中国区常务总监等重要职务。自 2016 年 6 月起，他担任香港上海汇丰银行有限公司环球银行及资本市场中国区主管，全面负责汇丰在中国内地的环球银行及资本市场业务。于 2020 年 3 月加入汇丰中国董事会，出任副董事长。2020 年 6 月，他获任汇丰中国行长兼行政总裁。

王云峰是中国内地较早投身于国际资本市场的银行家，拥有 30 多年丰富的从业经验。在加入汇丰前，他曾先后就职于中国银行和德意志银行，分别在内地、香港、伦敦担任过多个高级职务。

王云峰毕业于复旦大学国际金融专业。

Mark WANG

CF40 Council Member
President and Chief Executive Officer (Designate), HSBC Bank (China) Company Limited

Mr. Wang joined HSBC in 2005, and has served in a number of leadership positions, driving in particular China-related business in trading and capital markets mainly. In June 2016, he was appointed Head of Global Banking and Markets China at the Hongkong and Shanghai Banking Corporation Limited.

In March 2020, Mark was appointed President and Chief Executive Officer of HSBC China, subject to regulatory approval. He also assumed the role of Deputy Chairman of the Board of HSBC China.

With over 30 years of experience, Mr Wang is one of the earliest bankers in mainland China dedicated to the international capital markets. Prior to HSBC, Mr Wang held a number of senior management roles for Bank of China and Deutsche Bank, respectively in mainland China, Hong Kong and London. Mr Wang holds a Bachelor's degree in International Finance from Fudan University.



张晓蕾

CF40 理事
渣打银行（中国）有限公司行长、总裁兼副董事长

张晓蕾，CF40 理事，渣打银行（中国）有限公司行长、总裁兼副董事长。在此之前，张女士曾担任渣打中国多项高级管理职务。在担任渣打中国副执行总裁兼华北区执行总裁、北京分行行长期间，她主要负责渣打中国北方区的战略制定、业务发展和公司治理，同时全面负责北京分行的日常管理工作。张女士还曾任中国区金融机构客户部董事总经理。在此期间，她成功带领金融机构客户部实现跨越式发展，并使之成为在华外资银行中最大的金融机构客户部。

张晓蕾女士于 1994 年加入渣打银行，在企业银行业务领域积累了丰富的实践和管理经验，曾成功开创渣打中国非银行金融机构客户部。2009 年，张女士曾短暂离开渣打银行，出任富达基金有限公司北京代表处首席代表。

张女士毕业于英国兰卡斯特大学，拥有工商管理硕士学位。

Jerry ZHANG

CF40 Council Member
Executive Vice Chairman and Chief Executive Officer, Standard Chartered Bank (China) Limited

Ms. Jerry ZHANG is Executive Vice Chairman and Chief Executive Officer ("CEO") of Standard Chartered Bank (China) Limited ("Standard Chartered China").

Prior to this role, Jerry was the Bank's Deputy CEO, China and CEO, North China and General Manager, Beijing Branch. Her key focuses were strategic planning, business development and corporate governance of the Bank's operations in North China.

Jerry enjoys a strong track record in setting up good relationship with clients and creating value both for the bank and the clients. In her position as Head of Financial Institutions ("FI"), Jerry has led to achieve frog leap developments of the Bank's FI business, which has become the biggest FI business amongst all foreign banks in China in almost all aspects.

Jerry joined Standard Chartered in 1994, and has accumulated rich implementation and management experiences in wholesale banking business. She has successfully established non-banking financial institutions business in China for the Bank. In 2009, she has left the Bank for a short duration, and taken the role as Chief Representative of Fidelity International Asset Management Co. Beijing Representative Office.

Jerry received her M.B.A. from Lancaster University in the UK.



魏臻

华平投资集团中国区联席总裁、董事总经理

魏臻现任华平投资董事总经理、中国区联席总裁以及全球经营管理委员会成员。魏先生于 2002 年加入华平，此前曾于 20 世纪 90 年代中后期就职于麦肯锡（上海）和摩根士丹利（香港）投资银行部。他在中通快递（NYSE: ZTO）等企业担任董事。

魏先生持有美国德州大学的电子工程学士学位和哈佛商学院的工商管理硕士学位。他是德州大学的国际顾问委员会委员、大自然保护协会亚太理事会理事、桃花源生态保护基金会华东区理事。

Frank WEI

Co-head of China and Managing Director, Warburg Pincus

Frank WEI is a managing director and the co-head of China at Warburg Pincus, also a member of Executive Management Group (EMG), a leading global private equity firm which he joined in 2002. Prior to his private equity career, Mr. Wei was with the investment banking division of Morgan Stanley in Hong Kong during the late 1990's, and McKinsey & Company in Shanghai during the mid-1990's. He sits on the boards of ZTO Express (ZTO on NYSE) and several private companies.

Mr. Wei received a bachelor's degree in electrical engineering from the University of Texas at Austin, and an MBA from the Harvard Business School. He is a member of the international board of advisors at UT Austin, the Asia Pacific council of The Nature Conservancy (TNC), and the East China Council of The Paradise International Foundation.

贵宾名单

VIP LIST

（按会议议程及姓名音序排列）

中方嘉宾

Chinese Participants

	王岐山	中华人民共和国副主席
WANG	Qishan	Vice President, the People's Republic of China
	李 强	上海市委书记
LI	Qiang	Secretary, CPC Shanghai Municipal Committee
	陈 元	十二届全国政协副主席、中国金融四十人论坛常务理事会主席
CHEN	Yuan	Chairman, Bund Summit Organizing Committee;
		Vice-Chairman, 12th National Committee of the Chinese People's Political Consultative Conference
	周小川	中国金融学会会长、中国人民银行原行长
ZHOU	Xiaochuan	President, China Society for Finance and Banking;
		Former Governor, the People's Bank of China
	易 纲	中国人民银行行长
YI	Gang	Governor, the People's Bank of China
	王洛林	上海浦东新金融发展基金会名誉理事长
		中国社会科学院原常务副院长
WANG	Luolin	Honorary Chairman of Pu Shan Foundation;
		Former Executive Vice President, China Academy of Social Sciences
	尚福林	十三届全国政协经济委员会主任
SHANG	Fulin	Chairman, Committee for Economic Affairs, National Committee of the CPPCC
	肖 钢	中国金融四十人论坛资深研究员
XIAO	Gang	CF40 Non-resident Senior Fellow
	黄奇帆	复旦大学特聘教授、重庆市原市长
HUANG	Qifan	Distinguished Professor, Fudan University;
		Former Mayor, Chongqing
	吴 清	上海市委常委、副市长
WU	Qing	Member, Standing Committee of the CPC Shanghai Municipal Committee
		Vice Mayor, Shanghai
	屠光绍	外滩金融峰会组委会执行主席、上海新金融研究院理事长
TU	Guangshao	Executive Chairman, Bund Summit Organizing Committee;
		Chairman, Shanghai Finance Institute Executive Council
	马 云	联合国数字合作高级别小组联合主席
Jack	Ma	Co-Chair, UN Secretary General's High-level Panel on Digital Cooperation

	廖 岷	中央财经委员会办公室副主任、财政部副部长
LIAO	Min	Deputy Director, Office of the Central Financial and Economic Affairs Commission;
		Vice Minister, Ministry of Finance
	邹加怡	财政部副部长
ZOU	Jiayi	Vice Minister, Ministry of Finance
	方星海	中国证券监督管理委员会副主席
FANG	Xinghai	Vice Chairman, China Securities Regulatory Commission
	李东荣	中国互联网金融协会会长
LI	Dongrong	President, National Internet Finance Association of China
	余永定	上海浦东新金融发展基金会会长
YU	Yongding	Chairman, Shanghai Pu Shan New Finance Development Foundation
	刘世锦	全国政协经济委员会副主任
LIU	Shijin	Deputy Director, Economic Affairs Committee, Chinese People's Political Consultative Conference
	诸葛宇杰	上海市委常委、市委秘书长
ZHUGE	Yujie	Member, Standing Committee of the CPC Shanghai Municipal Committee;
		Secretary-General, CPC Shanghai Municipal Committee
	刘 珺	交通银行行长
LIU	Jun	President, Bank of Communications
	张晓慧	中国金融四十人论坛资深研究员、清华大学五道口金融学院院长
ZHANG	Xiaohui	Dean, Tsinghua University PBC School of Finance;
		CF40 Non-Resident Senior Fellow
	黄益平	中国金融四十人论坛学术委员会主席
		北京大学数字金融研究中心主任
HUANG	Yiping	Chairman, CF40 Academic Committee;
		Director, Institute of Digital Finance, Peking University
	陈文辉	全国社会保障基金理事会副理事长
CHEN	Wenhui	Vice Chairman, National Council for Social Security Fund
	朱 隽	中国人民银行国际司司长
ZHU	Jun	Director-General, International Department, the People's Bank of China

刘尚希	中国财政科学研究院院长
LIU Shangxi	President, Chinese Academy of Fiscal Sciences
李 伟	中国人民银行科技司司长
LIWei	Director-General, Technology Department, the People's Bank of China
孙天琦	中国人民银行金融稳定局局长
SUN Tianqi	Director-General, Financial Stability Bureau, the People's Bank of China
康旭平	上海市委副秘书长、市委研究室主任
KANG Xuping	Vice Secretary-General, CPC Shanghai Municipal Committee; Director, Research Office of CPC Shanghai Municipal Committee
何建雄	国际货币基金组织原中国执行董事
HE Jianxiong	Former Executive Director for China at the International Monetary Fund
王 信	中国人民银行研究局局长
WANG Xin	Director-General, Research Bureau, the People's Bank of China
刘春航	中国银行保险监督管理委员会统计信息与风险监测部主任
LIU Chunhang	Director-General, Statistical Information and Risk Monitoring Department, China Banking and Insurance Regulatory Commission
金鹏辉	中国人民银行上海总部副主任兼上海分行行长
JIN Penghui	Deputy Director-General, PBOC Shanghai Headquarters; President, PBOC Shanghai Office
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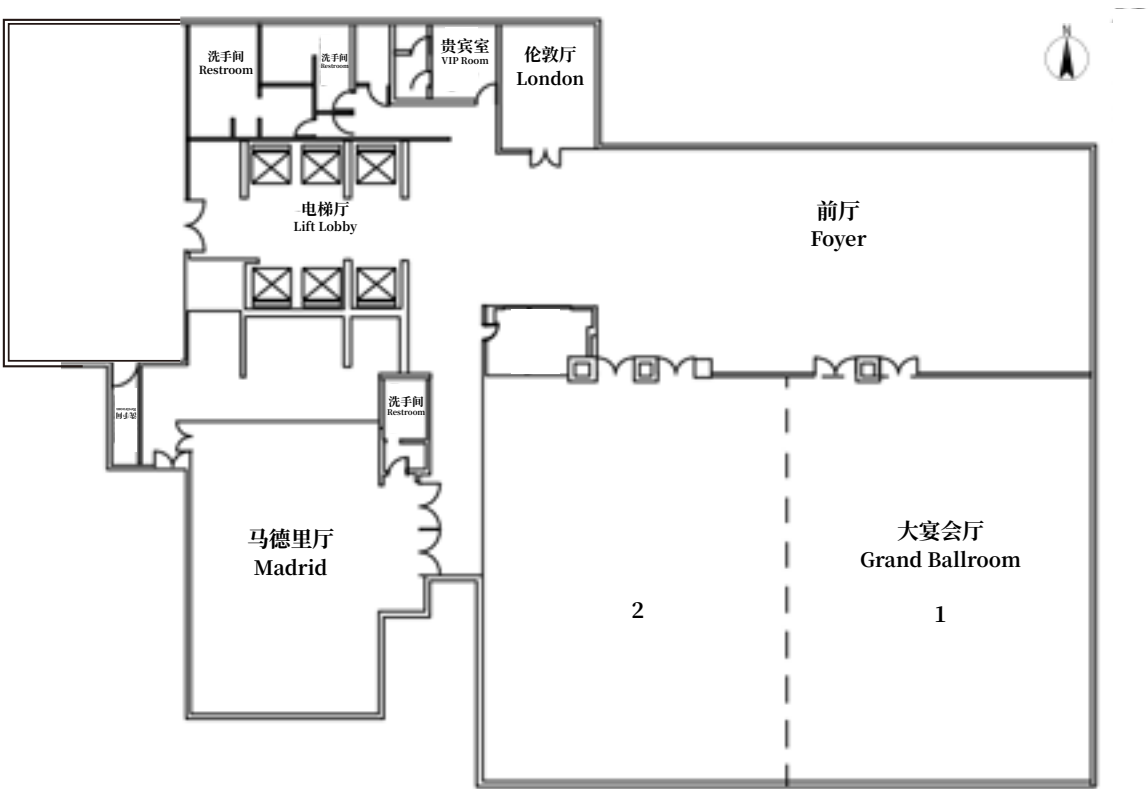
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HE Dong	Deputy Director, Monetary and Capital Markets Department, IMF	Jerry ZHANG	华平投资集团中国区联席总裁
Tom MUTTON	英格兰银行创新部主任 Director of Fintech, Bank of England	魏 臻	Managing Director and Co-Head of China, Warburg Pincus
Lieven DEBRUYNE	施罗德投资集团全球业务总裁 Global Head of Distribution, Schrodgers	Frank WEI	东亚银行（中国）有限公司执行董事兼行长
Teo FLOOR	全球中央对手方协会秘书长 CEO of CCP12, the Global Association of Central Counterparties	何舜华	Executive Director & Chief Executive, Bank of East Asia (China) Limited
Daniel MAGUIRE	伦敦清算所集团首席执行官 Chief Executive Officer, LCH Group; Group Director, Post Trade Division, LSEG	Montgomery HO Shun-wah	东亚银行（中国）有限公司行长助理兼运营总监
		宫霄峻	Chief Operating Officer, the Bank of East Asia (China) Limited
		Benton GONG	星展银行（中国）有限公司首席执行官
		葛甘牛	CEO, DBS Bank (China) Limited
		Neil GE	施罗德投资集团中国区总裁
		郭 炜	

David GUO	Head, Chinese Business, Schroders
李少杰	富达国际中国区董事总经理
LI Shaojie	Managing Director, Fidelity International (China)
Rajeev MITTAL	富达国际亚太区（日本除外）董事总经理
	Managing Director, Asia Pacific ex Japan at Fidelity International
孙冬青	野村东方国际证券有限公司总经理
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	President, Crédit Agricole Corporate and Investment Bank (China) Co., Ltd.
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TEH Kwee Chin	Senior Vice President, Economics & Investment Strategy Department, GIC Private Limited
钟小锋	东方汇理北亚区首席执行官
ZHONG Xiaofeng	CEO, Amundi North Asia
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ZHOU Lang	Partner, Head of Investment in China's Financial Industry, Warburg Pincus
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外滩金融峰会是由中国金融四十人论坛(CF40)联合上海市黄浦区府及组委会各成员机构召开的国际性会议。峰会以开放的姿态广邀全球财经政要、机构高管与学界专家齐聚上海,为建设开放型世界经济提供高质量的智力支持。第二届“外滩金融峰会”将于10月23日-25日召开,峰会期间,上海黄金交易所将主办黄金市场专题云会场。

作为国家重要金融基础设施,上海黄金交易所承载着黄金市场改革创新重任,努力为实体经济和金融市场发展服务。我们正朝着建设国际一流的综合性黄金交易所阔步前进,未来将以更加优质高效的交易、清算、交割、登记托管等服务,满足黄金实体企业及全球投资者在黄金、白银、铂金等贵金属交易配置上的多元化需求。



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As the Qualifying CCP recognized by the People's Bank of China, SHCH received the "No-Action Relief" issued by the U.S. Commodity and Futures Trading Commission (CFTC).

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关于海通 HAITONG SECURITIES

海通证券股份有限公司（以下称“公司”）成立于1988年，截至2020年6月末，公司总资产突破6800亿元，归属母公司净资产突破1300亿元，分别排名行业第二、第三位。经过32年的发展，公司经营网点遍及全球14个国家和地区，在境内拥有344家证券及期货营业部，在境内外拥有近1700万名客户，基本建成了以证券为核心，业务涵盖期货、资产管理、私募股权投资、另类投资、融资租赁、境外银行等多个业务领域的金融服务集团。

FOUNDED IN 1988, HAITONG SECURITIES CO., LTD. (THE "COMPANY") HAD TOTAL ASSETS OF MORE THAN RMB680BN AND NET ASSETS ATTRIBUTABLE TO THE PARENT COMPANY OF MORE THAN RMB130BN AS AT THE DATE OF JUN 30, 2020, RANKING THE SECOND AND THIRD IN THE SECURITIES INDUSTRY RESPECTIVELY. AFTER 32 YEARS OF DEVELOPMENT, THE COMPANY HAS A NUMBER OF BUSINESS OUTLETS ACROSS 14 COUNTRIES AND REGIONS, 344 SECURITIES AND FUTURES BUSINESS OUTLETS IN CHINA, NEARLY 17MN CLIENTS WITHIN AND OUTSIDE CHINA, AND HAS BASICALLY BUILT ITSELF INTO A FINANCIAL SERVICE GROUP WITH SECURITIES BUSINESS AS THE CORE AND A BROAD RANGE OF OTHER BUSINESSES INCLUDING FUTURES, ASSETS MANAGEMENT, PRIVATE EQUITY INVESTMENT, ALTERNATIVES INVESTMENT, FINANCIAL LEASING AND OVERSEAS BANKING.

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华平投资

华平投资是全球领先的私募股权投资机构，专注于成长型投资。目前公司在全球管理逾 560 亿美元私募股权资产，投资于各行各业、处于不同发展阶段的逾 190 家企业。华平投资总部位于纽约，并在 10 个国家有 14 个办公室。成立至今，华平投资已对全球 40 多个国家的逾 910 家企业累计投资超过 860 亿美元。

华平投资目前在中国和东南亚有 60 多家被投资企业，是该地区投资规模最大、最活跃的国际私募股权投资机构之一。2019 年，华平中国二号基金成功募资 45 亿美元，新增 90 亿美元资金池投向中国和东南亚，这是目前最大的专注于该地区的私募股权投资资金池之一。

560+
全球资产管理规模

910+
全球累计被投资企业总数

54
全球投资经验

140+
中国和东南亚
累计投资金额

140+
中国和东南亚
累计被投资企业总数

26
中国和东南亚
投资经验

所有数据更新于 2020 年 9 月 30 日

聚焦五大领域，深耕投资主题

在中国和东南亚，华平投资聚焦消费、金融服务、医疗健康、房地产与商业服务和科技、媒体与通信五大领域，围绕万亿级主题持续挖掘投资机会、培养行业龙头。



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- 消费金融
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- 医疗服务升级
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- 药品/器械技术创新



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中国部分被投资企业

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金融服务	蚂蚁集团 ANT GROUP	华宝基金 Huabao WY Fund	中原消费金融 Zhongyuan Consumer Finance	INGO 知合	中国华融 CHINA HUIRONG
医疗健康	JXR 康欣生殖 JINXIN FERTILITY	amcare	HYGEIA	HTDK 恒天医药	海和药物 HAIHE PHARMACEUTICALS
房地产与商业服务	ESR	东兴中国 DALI CHINA	NEWEASE	HDDH 海德地产资产管理公司 Heide Property Asset Management Co., Ltd.	CREATER 创邑*
	Mofang	阳光润天	Princeton Digital Group	WEAVE	
科技、媒体与通信	猿辅导	爱学习	ziroom 自如 租 售 美 活	猎聘	GalaWorks 盖雅工场
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