



外滩金融峰会 | BUND SUMMIT

2022

# 外滩金融峰会 BUND SUMMIT

## 会议手册

Conference Programme

组委会秘书处  
THE BUND SUMMIT

上海市黄浦区南京西路288号创兴金融中心2605室  
Room 2605, No.288 West Nanjing Road, Shanghai, China  
邮编: 20003  
网页: [www.bundsummit.org](http://www.bundsummit.org)



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外滩金融峰会官网  
Official website of  
the Bund Summit



中国金融四十人论坛  
China Finance 40 Forum  
(CF40)



中国·上海·外滩  
THE BUND, SHANGHAI, CHINA



# 全球变局下的中国与世界： 韧性发展与协同行动

CHINA AND THE WORLD IN AN EVOLVING GLOBAL  
CONTEXT: RESILIENCE AND COORDINATION





# 参会须知

## NOTICE

尊敬的嘉宾：

Dear participants,

欢迎您莅临“第四届外滩金融峰会”。现将会议相关事项告知如下，请您知悉！

Welcome to the 4th Bund Summit. We hope you have wonderful experience in Shanghai. Please take note of the following messages for your kind reference.



参会证件（胸卡）

请妥善保管您的参会证件，参会证件是您三天会议期间出入会场的唯一凭证。

**Credential Card (Name Badge)**

Please carry your credential card with you. It is your only ID to access the sessions.



用餐

会务组为您提供 12 月 9-11 日的会议午餐。

**Meals**

Lunch will be provided during conference days (Dec 9 - 11).



同声传译服务

会议期间将提供中、英文同声传译服务，请您携带有效证件领取同传耳机，并在离场时归还。

**Simultaneous Interpretation Service**

Simultaneous interpretation in English and Chinese is available during all the sessions.

Your valid ID is needed in exchange for an earphone.

Please return the earphone before you leave the conference.



防疫提示

会议现场请您全程佩戴口罩，感谢您的理解与配合。

**Health Tips**

It is recommended that you wear a mask throughout the conference. Thank you for your support and cooperation!



# 目录

## CONTENTS

关于外滩金融峰会 ABOUT THE BUND SUMMIT	06
峰会国际顾问委员会 INTERNATIONAL ADVISORY COUNCIL	07
峰会组委会创始成员 FOUNDING MEMBERS	08
合作媒体 MEDIA PARTNERS	08
会议议程 AGENDA	09
贵宾名单 PARTICIPANTS LIST	46
演讲嘉宾 SPEAKERS	66



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官网

official website of  
the Bund Summit



中国金融四十人论坛

China Finance 40 Forum  
(CF40)







# 关于外滩金融峰会

## ABOUT THE BUND SUMMIT

2022年，世界经济复苏面临一系列不确定性，俄乌冲突的爆发与升级进一步加剧了紧张的国际局势，不仅使得全球能源危机、供应链危机、通胀压力和金融体系脆弱性等矛盾愈发尖锐，也在深刻改变着全球政经格局。气候变化挑战依然突出，多边治理格局亟待变革，全球资产配置面临再平衡。与此同时，人口老龄化、债务积压等长期挑战横亘，各国迫切寻求生产力增长和可持续发展的突围之路，数字技术的发展带来新的契机。

保持对话、寻求共识、深化合作，才能在充满不确定性的全球变局中，找到开放与发展的稳定之锚与共赢之路。

为深入研究大变局下的新现象、新问题、新趋势，探讨全球经济韧性复苏与可持续发展的新路径，第四届“外滩金融峰会”于2022年12月9-11日在上海召开。峰会由中国金融四十人论坛（CF40）与中国国际经济交流中心（CCIEE）联合主办，广邀全球财经政要、机构高管与学界领袖齐聚外滩，通过高水平的思想碰撞与观点交锋，分享真知灼见，以对话推动共识，以共识推动合作，携手共建开放型世界经济。

第四届外滩金融峰会持续聚焦绿色金融、金融开放、资产管理、金融科技四大主题，坚持“国际化”、“专业化”定位，为上海建成具有全球重要影响力的国际金融中心，为中国作为建设性力量参与国际治理，为国际社会消弭分歧、增进互信、凝聚共识，贡献价值与力量。

In the year 2022, uncertainty continues to be the rule of the day. The Russia-Ukraine conflict has exacerbated an already tense international environment, the threat of climate change looms nearer, the world population is aging more rapidly, and the level of global debt is accumulating at an unprecedented pace. The world is in earnest search of solutions that would facilitate productivity growth and sustainable development.

As an annual convening of leading minds from around the world in the economic and financial field, the Bund Summit seeks to explore trends, generate dialogues, build consensus, and foster partnerships towards a more resilient and sustainable world. This year, the discussion will focus on major themes including green finance, financial opening, asset management, and digital economy.

China Finance 40 Forum (CF40) and China Center for International Economic Exchanges (CCIEE), Jointly hold the Summit in Shanghai on December 9-11, 2022.





# 国际顾问委员会

## INTERNATIONAL ADVISORY COUNCIL



**Jean-Claude TRICHET**

国际顾问委员会主席、  
欧洲央行原行长、布鲁盖尔研究所董事会名誉主席  
Chairman, International Advisory Committee; Former  
President of the European Central Bank; Honorary  
Chairman of the Board of Directors of Bruegel Institute



**Robert RUBIN**

美国第 70 任财政部长、  
美国外交关系委员会名誉主席  
The 70th Secretary of the Treasury of the  
United States; Co-chairman Emeritus,  
Council on Foreign Relations



**白川方明  
Masaaki SHIRAKAWA**

日本央行原行长  
Former Governor, Bank of Japan



**Jason FURMAN**

美国哈佛大学教授、  
美国白宫经济顾问委员会原主席  
Aetna Professor of the Practice of Economic Policy,  
Harvard Kennedy School and the Department of  
Economics at Harvard University; Former Chair of  
Council of Economic Advisors of the White House



**Adam POSEN**

美国彼得森国际经济研究所所长  
President, Peterson Institute for  
International Economics (PIIE)



**Joseph STIGLITZ**

美国哥伦比亚大学校级教授、  
诺贝尔经济学奖获得者  
University Professor, Columbia University;  
Nobel Laureate in Economics



**Michael SPENCE**

斯坦福大学商学院 Philip H. Knight 教授及名誉  
院长、诺贝尔经济学奖得主  
Philip H. Knight Professor and Dean Emeritus,  
Stanford Business School; Nobel Laureate in  
Economics



**Jeffrey SACHS**

美国哥伦比亚大学校级教授、  
联合国秘书长前特别顾问  
University Professor, Columbia University;  
Former Special Advisor to Secretary-  
General of the United Nations



**Lord Adair TURNER**

能源转型委员会主席、  
英国金融服务管理局原主席  
Chair, Energy Transitions Commission;  
Former Chairman, UK Financial  
Services Authority



**Edmond ALPHANDÉRY**

欧洲 50 人集团主席、  
法国经济财政部原部长  
Chairman, Euro50 Group; Former French  
Minister of the Economy and Finance



**Jim O' NEILL**

英国皇家国际问题研究所所长  
Former Chairman, Chatham House





## 组委会创始成员

### FOUNDING MEMBERS OF THE ORGANIZING COMMITTEE



中国金融四十人论坛  
CHINA FINANCE 40 FORUM



中国国际经济交流中心  
China Center for International Economic Exchanges



上海新金融研究院  
SHANGHAI FINANCE INSTITUTE



上海浦东新金融发展基金会



清华经管学院  
Tsinghua SEM



中国外汇交易中心  
全国银行间同业拆借中心  
NATIONAL INTERBANK FUNDING CENTER



中国银联  
China UnionPay



上海黄金交易所  
SHANGHAI GOLD EXCHANGE



上海清算所  
SHANGHAI CLEARING HOUSE

CCBC  
城银清算



交通银行  
BANK OF COMMUNICATIONS



浦发银行  
SPD BANK



太平洋保险  
CPIC



海通证券  
HAITONG



SHANGHAI BUND  
INVESTMENT GROUP  
外滩投资



HSBC  
汇丰



standard  
chartered  
渣打银行

## 战略合作

### STRATEGIC PARTNERS



中国世界经济学会  
China Society of World Economics



北京大学数字金融研究中心  
Institute of Digital Finance Peking University



Shanghai Advanced  
Institute of Finance  
上海高级金融学院



兴业证券  
INDUSTRIAL SECURITIES

## 首席合作媒体

### CHIEF MEDIA PARTNER



## 战略合作媒体

### STRATEGIC MEDIA PARTNERS



sina 新浪财经



鳳凰網財經



腾讯财经



# 议程

## AGENDA





# AGENDA

December 9, 2022 (Fri)			
Morning	Pu Shan Foundation Annual Conference 2022 & Bund Summit Plenary Session <b>Globalization in Transition: Shocks, Trends and Implications</b> Time: 08:30 – 12:00		
Afternoon	Plenary Session <b>Development of Shanghai as an International Financial Center</b> Time: 14:00 – 16:30	Closed-Door Seminar <b>China's Macroeconomic Prospects and Market Outlook</b> Time: 14:00 – 17:00 <i>(by invitation only)</i>	
Evening	Bund Summit Forum <b>Interest Rate Hikes around the World: What Next for Global Economy and Financial Stability</b> Time: 20:00 – 21:30	Closed-Door Seminar <b>Geopolitics and the International Monetary System</b> Time: 20:00 – 21:30 <i>(by invitation only)</i>	
December 10, 2022 (Sat)			
Morning	Bund Summit Opening Ceremony <b>China and the World in an Evolving Global Context: Resilience and Coordination</b> Time: 08:30 – 11:50		
Afternoon	Plenary Session <b>Stability and Progress: Inclusive Growth and Sustainable Development</b> Time: 14:00 – 17:45		
Evening	Closed-Door Seminar <b>Emerging Markets and Developing Economies: Challenges and Solutions</b> Time: 20:00 – 21:30 <i>(by invitation only)</i>	Closed-Door Seminar <b>New Trends in Global Supply Chains: Resilience and Restructuring</b> Time: 20:00 – 21:30 <i>(by invitation only)</i>	Bund Summit Symposium <b>Financial Infrastructure Cross-border Interconnectivity Boosts Concerted Development of Global Finance</b> Time: 20:00 – 21:15 <i>(by invitation only)</i>
December 11, 2022 (Sun)			
Morning	Plenary Session <b>Fintech: Digital Technology Unleashes Productivity</b> Time: 08:30-11:50	Bund Summit Symposium <b>Payment, settlement and high-quality development of city commercial banks</b> Time: 09:00-12:00 <i>(by invitation only)</i>	Closed-Door Seminar <b>WANLIUTANG Asset Management Roundtable</b> Time: 09:00 – 17:30 <i>(by invitation only)</i>
Afternoon	Plenary Session <b>Wealth Management in the Context of Population Aging</b> Time: 14:00 – 17:00		
Evening	Bund Summit Forum <b>Digital Economy: International Competition and Cooperation</b> Time: 20:00 – 21:30	Bund Summit Symposium <b>Win-win Cooperation: Promoting the Integrated Development of the Global Gold Market</b> Time: 20:00 – 21:15 <i>(by invitation only)</i>	



会议日程

12月9日（周五）			
上午	【浦山年会暨外滩全体大会】 全球化变局：冲击、趋势与影响 时间：08:30 – 12:00		
下午	【外滩全体大会】 上海国际金融中心建设：高水平开放推动高质量发展 时间：14:00 – 16:30	【外滩闭门会】 中国宏观经济与市场展望 时间：14:00 – 17:00 <i>(定向邀请，谢绝媒体)</i>	
晚上	【外滩高峰论坛】 利率快速上升背景下的全球经济和金融稳定 时间：20:00 – 21:30	【外滩闭门会】 地缘政治与国际货币体系 时间：20:00 – 21:30 <i>(定向邀请，谢绝媒体)</i>	
12月10日（周六）			
上午	【外滩全体大会暨开幕式】 全球变局下的中国与世界：韧性发展与协同行动 时间：08:30 – 11:50		
下午	【外滩全体大会】 稳与进：包容性增长与可持续发展 时间：14:00 – 17:45		
晚上	【外滩闭门会】 新兴市场经济困境、影响及应对 时间：20:00 – 21:30 <i>(线上会议，定向邀请，谢绝媒体)</i>	【外滩闭门会】 全球供应链新动向：韧性与重组 时间：20:00 – 21:30 <i>(定向邀请，谢绝媒体)</i>	【外滩专题会】 金融基础设施国际联通 助力提升全球金融协同发展 时间：20:00 – 21:15 <i>(定向邀请)</i>
12月11日（周日）			
上午	【外滩全体大会】 金融科技：数字技术释放数字生产力 时间：08:30-11:50	【外滩专题会】 支付清算与城市商业银行高质量发展 时间：09:00 – 12:00 <i>(定向邀请)</i>	【外滩闭门会】 万柳堂资管圆桌： 多重因素叠加下的全球资管市场： 变革与发展 时间：09:00-17:30 <i>(定向邀请，谢绝媒体)</i>
下午	【外滩全体大会】 人口老龄化背景下的财富管理 时间：14:00 – 17:00		
晚上	【外滩高峰论坛】 数字经济国际竞争与合作 时间：20:00 – 21:30	【外滩专题会】 合作、共赢——推进全球黄金市场一体化发展 时间：20:00 – 21:15 <i>(定向邀请)</i>	

# Globalization in Transition: Shocks, Trends and Implications

🕒 Friday, December 9

📍 2nd Floor, Waldorf-Astoria

📺 Livestreamed

	<b>Moderator: WANG Haiming</b> CF40 Secretary-General; Executive President, Shanghai Finance Institute
08:30 – 08:35	<b>Opening Remark</b>  <b>WANG Luolin</b> Honorary Chairman, Pu Shan Foundation; Former Executive Vice President, Chinese Academy of Social Sciences
08:35 – 09:40	<b>Bund Roundtable: Promoting Constructive Cooperation in a Multipolar World</b>  <i>What is the current state of the global governance system? What reforms are needed to adapt the system, which was formed after World War II, to a changing world full of challenges? What areas are most promising for constructive cooperation between major powers? While they have an enormous mutual self-interest in a constructive relationship, what are the key problems or issues that stand in the way of a constructive relationship; what are possible approaches to addressing those problems?</i>  <b>Robert RUBIN</b> The 70th Secretary of the Treasury of the United States; Co-Chairman Emeritus, Council on Foreign Relations <b>Pascal LAMY</b> President of Paris Peace Forum; Former Director-General of WTO <b>Mari PANGESTU</b> Managing Director of Development Policy and Partnerships, World Bank <b>ZHANG Xiaoqiang</b> Executive Vice Chairman, China Center for International Economic Exchanges <b>ZHANG Yuyan</b> Academician, Chinese Academy of Social Sciences (CASS); Director of Institute of World Economics and Politics, CASS
09:40 – 10:20	<b>Moderator: Adam POSEN</b> President, Peterson Institute for International Economics <b>Dialogue: Inflation, Policy Response and Implications</b>  <b>Jean-Claude TRICHET</b> Chairman, International Advisory Council of the Bund Summit; Former President, European Central Bank <b>Adam POSEN</b> President, Peterson Institute for International Economics
10:20 – 10:35	<b>Coffee Break</b>
10:35 – 11:00	<b>Dialogue</b>  <b>Eisuke SAKAKIBARA</b> Professor of Economics, Aoyama-Gakuin University <b>YU Yongding</b> Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences
11:00 – 12:00	<b>Moderator: YANG Yanqing</b> Director of Strategic Development Department, Shanghai AI Laboratory; Adjunct Professor, Fudan University <b>Bund Roundtable: Connectivity and Two-way Opening Up of Financial Markets</b>  <i>What progress has China made in terms of financial opening-up, and what problems does it still face? What institutional changes are needed for China to further open up its financial sector? How could China strike a balance between opening-up to the world and security concerns?</i>  <b>Howard LEE</b> Deputy Chief Executive, Hong Kong Monetary Authority <b>LIAO Yuanyuan</b> Director-General, International Cooperation & Foreign Institution Supervision Department, China Banking and Insurance Regulatory Commission <b>TANG Rui</b> Executive Vice President, Shenzhen Stock Exchange <b>Noel QUINN</b> Group Chief Executive, HSBC Group
12:00 – 14:00	<b>Moderator: XING Yujing</b> Senior Advisor, Hong Kong Monetary Authority <b>Lunch</b>

# 第六届浦山年会暨外滩全体大会

## 全球化变局：冲击、趋势与影响

🕒 12月9日（周五）

📍 华尔道夫酒店 2 层宴会厅

📺 全网直播

08:30 – 08:35

主持人：

王海明 中国金融四十人论坛秘书长、上海新金融研究院执行院长

08:35 – 09:40

开场致辞

王洛林 上海浦山新金融发展基金会名誉理事长、中国社科院原常务副院长

**外滩圆桌：多极化背景下如何推动建设性合作？**

当前全球治理体系现状如何？战后形成的全球治理体系需要如何改革调整才能适应变化的世界、应对不同的挑战？有哪些领域可以作为大国间开展建设性合作的突破口？如何更好地落实在气候变化、保护生物多样性等领域已经形成的全球共识？

Robert RUBIN 美国第 70 任财政部长、美国外交关系委员会名誉主席

Pascal LAMY 世界贸易组织原总干事

Mari PANGESTU 世界银行发展政策与伙伴关系常务副行长

张晓强 中国国际经济交流中心常务副理事长、执行局主任

张宇燕 中国社科院学部委员、世界经济与政治研究所所长

主持人：Adam POSEN 美国彼得森国际经济研究所所长

09:40 – 10:20

**国际对话：通货膨胀、政策应对及其影响**

Jean-Claude TRICHET 外滩峰会国际顾问委员会主席、欧洲央行原行长

Adam POSEN 美国彼得森国际经济研究所所长

10:20 – 10:35

茶 歇

10:35 – 11:00

**国际对话：**

榊原英资 日本青山学院大学经济学教授

余永定 中国社科院学部委员、上海浦山新金融发展基金会会长

主持人：杨燕青 上海人工智能实验室规划发展部部长、复旦大学客座教授

11:00 – 12:00

**外滩圆桌：金融市场互联互通与双向开放**

当前中国金融市场开放现状如何？取得了哪些成就？还面临哪些主要问题？展望未来，中国金融对外开放在制度层面还需要哪些重大突破？在推动对外开放过程中，如何处理好开放与安全的关系？

李达志 香港金融管理局副总裁

廖媛媛 中国银保监会国际部主任

唐 瑞 深圳证券交易所副总经理

Noel Quinn 汇丰控股集团行政总裁

主持人：邢毓静 香港金融管理局高级顾问

12:00 – 14:00

午 餐



# Development of Shanghai as an International Financial Center

 Friday, December 9

 2nd Floor, Waldorf-Astoria

 Livestreamed

14:00 – 15:15

**Moderator:** JIANG Zengwei

Vice Chairman, China Center for International Economic Exchanges

## Keynote Speech (15min each)

*As a major financial center of China, how should Shanghai pioneer institutional opening-up? How to enhance the city's capacity and influence in the global allocation of financial resources, the pricing of RMB assets, and the development of RMB offshore markets? What actions should Shanghai take to facilitate further breakthroughs in the account system, market liquidity and depth, all the while ensuring effective management of financial risks?*

**TU Guangshao** Executive Chairman, Bund Summit Organizing Committee; Chairman of the Executive Council, Shanghai Finance Institute

**LIU Yuanchun** President, Shanghai University of Finance and Economics

**WANG Junshou** Director, Shanghai Office of China Banking and Insurance Regulatory Commission

**HUO Yingli** Secretary of the CPC Committee, China Foreign Exchange Trade System

**REN Chunsheng** Chairman, Shanghai Insurance Exchange

15:15 – 15:30

## Coffee Break

15:30 – 16:30

## Keynote Speech (15min each)

*2022 has seen the increasing presence of global asset management institutions in Shanghai. How should Shanghai adapt its policies, regulations and rules to such a diverse group of market players? What measures are needed to create a more favorable business environment? How should Shanghai bring itself in line with international standards for market development, pricing mechanisms, standard setting, and risk management? And what roles can foreign financial institutions play in the process?*

**Jean LEMIERRE** Chairman of the Board of Directors, BNP Paribas

**Peter HARRISON** Group Chief Executive, Schroders

**David SCHWIMMER** CEO, London Stock Exchange Group

**ZHENG Yang** Chairman of Board of Directors, Shanghai Pudong Development Bank



## 主持人:

**姜增伟** 中国国际经济交流中心副理事长

上海作为重要的国际金融中心之一,在推动制度型开放过程中应如何发挥先试先行的作用?特别是在全球金融资源配置、人民币资产定价、离岸市场建设等方面,如何进一步提升能级和影响力?在账户体系、市场流动性和深度等方面应如何进一步突破,同时更好地兼顾防控金融风险的考量?

14:00 – 15:15

**主题演讲:** 屠光绍 外滩金融峰会组委会执行主席、上海新金融研究院理事长

**主题演讲:** 刘元春 上海财经大学校长

**主题演讲:** 王俊寿 中国银保监会上海监管局局长

**主题演讲:** 霍颖励 中国外汇交易中心党委书记

**主题演讲:** 任春生 上海保险交易所董事长

15:15 – 15:30

## 茶 歇

外资参与主体的多元化发展对上海国际金融中心的制度、监管、标准和规则体系提出了哪些新的要求?为实质性地增强在机构、要素、人才和资源等方面的集聚能力,上海在营商环境方面应进一步采取哪些务实有效的举措?在绿色金融、金融科技和资产管理等新赛道方面,上海应如何进一步推动相关市场建设、定价机制、标准制定和风险管理等领域与国际对接?金融机构在其中可以发挥怎样的积极作用?

15:30 – 16:30

**主题演讲:** Jean LEMIERRE 法国巴黎银行董事长

**主题演讲:** Peter HARRISON 施罗德集团行政总裁

**主题演讲:** David SCHWIMMER 伦敦证券交易所集团首席执行官

**主题演讲:** 郑 杨 上海浦东发展银行董事长

Closed-Door Seminar

# China's Macroeconomic Prospects and Market Outlook

 Friday, December 9

 2nd Floor, Waldorf-Astoria

 By invitation only

	<p><b>Moderator:</b> ZHANG Xiaohui</p> <p>CF40 Member; Chief Economist, Investment Center, State Administration of Foreign Exchange</p>
14:00 – 14:30	<p><b>Keynote Speech (15min each)</b></p> <p><b>ZHANG Bin</b> CF40 Non-resident Fellow; Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences</p> <p><b>WANG Yi</b> Deputy General Manager, China Everbright Group</p>
14:30 – 15:00	<p><b>Keynote Speech (15min each)</b></p> <p><b>XIAO Gang</b> CF40 Non-resident Fellow; Former Chairman, China Securities Regulatory Commission</p> <p><b>LIU Shangxi</b> President, Chinese Academy of Fiscal Sciences</p> <p><b>GAO Shanwen</b> Chief Economist, Essence Securities</p>
15:00 – 15:15	<p><b>Coffee Break</b></p>
15:15 – 17:00	<p><b>Roundtable Discussion</b></p>



外滩闭门会

# 中国宏观经济与市场展望

🕒 12月9日（周五）

📍 华尔道夫酒店 2 层宴会厅

🎫 定向邀请，谢绝媒体

## 主持人：

**张晓慧** 中国金融四十人论坛资深研究员、中国人民银行原行长助理

中国经济目前正处于复苏的关键阶段，面临着疫情冲击、全球经济衰退风险、地缘政治风险等挑战。当前推动中国经济复苏的主要动力是什么、有哪些亟需解决的问题？如何理解近期金融市场的走势？对未来的宏观政策有何展望？

14:00 – 14:15

## 主题演讲：

**张 斌** 中国金融四十人论坛资深研究员

中国社科院世界经济与政治研究所副所长

**王 毅** 光大集团副总经理

14:30 – 15:00

## 点 评（每位 15 分钟）

**肖 钢** 中国金融四十人论坛资深研究员、中国证监会原主席

**刘尚希** 中国财政科学研究院院长

**高善文** 安信证券首席经济学家

15:00 – 15:15

## 茶 歇

15:15 – 17:00

## 与会嘉宾圆桌讨论

# Interest Rate Hikes around the World: What Next for Global Economy and Financial Stability?

 Friday, December 9




 2nd Floor, Waldorf-Astoria

 Livestreamed

**Moderator: MIAO Yanliang**

Chief Economist, Investment Center, State Administration of Foreign Exchange

*As major central banks tighten monetary policy to fight inflation, financial market volatility spikes. What's the chance of a recession in the U.S. and the global economy? Are there excessive interest rate hikes caused by insufficient coordination among central banks? What vulnerabilities in the global financial system requires special attention? How should EMDCs respond?*

- 20:00 – 20:07**  **Keynote Speech: YU Yongding** Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences
- 20:07 – 20:14**  **Keynote Speech: Axel A. WEBER** Chair, Institute of International Finance
- 20:14 – 20:21**  **Keynote Speech: Lorenzo Bini SMAGHI** Chairman, Société Générale
- 20:21 – 20:28**  **Keynote Speech: Nathan SHEETS** Global Chief Economist, Citi
- 20:28 – 20:35**  **Keynote Speech: Claudio BORIO** Head, Monetary and Economic Department, Bank for International Settlements
- 20:35 – 21:30**  **Roundtable Discussion**



## 主持人：

**缪延亮** CF40 成员、国家外汇管理局中央外汇业务中心首席经济学家

为应对高企的通胀压力，美联储等主要发达经济体央行收紧货币政策，国际金融市场波动显著加大。如何评估美国和全球经济的衰退风险？美联储是否面临通货膨胀、经济衰退和金融稳定的三难选择？各国央行是否存在过度加息？全球金融体系存在哪些亟需关注的脆弱性？新兴市场和发展中国家有何应对之策？

- 20:00 – 20:07    主题演讲：余永定 中国社科院学部委员、上海浦东新金融发展基金会会长
- 20:07 – 20:14    主题演讲：Axel A. WEBER 国际金融协会（IIF）主席、德国央行原行长
- 20:14 – 20:21    主题演讲：Lorenzo Bini SMAGHI 法国兴业银行董事长
- 20:21 – 20:28    主题演讲：Nathan SHEETS 花旗集团全球首席经济学家
- 20:28 – 20:35    主题演讲：Claudio BORIO 国际清算银行货币与经济部门主任
- 20:35 – 21:30    与会嘉宾圆桌讨论

Closed-Door Seminar

# Geopolitics and the International Monetary System

 Friday, December 9

 2nd Floor, Waldorf-Astoria

 By invitation only

**Moderator: WEI Shangjin**

N.T. Wang Professor of Chinese Business and Economy, Columbia University

*Since the outbreak of the Ukraine crisis, the risk of geopolitical fragmentation has risen sharply and the U.S. dollar hegemony has caused renewed debate. How will the international monetary system evolve? What are the implications for major economies? What are the implications of growing weaponization of economic or financial sanction on global economy and finance? Is there a need to draw up multilateral rules on financial sanctions?*

- 20:00 – 20:10**  **Keynote Speech: Jean-Claude TRICHET** Former President, European Central Bank
- 20:10 – 20:20**  **Keynote Speech: Masaaki SHIRAKAWA** Former Governor, Bank of Japan
- 20:20 – 20:30**  **Keynote Speech: Jacob A.FRENKEL** Chairman of the Board of Trustees, Group of Thirty (G-30)
- 20:30 – 20:40**  **Keynote Speech: C. Fred BERGSTEN** Nonresident Senior Fellow and Director Emeritus, Peterson Institute for International Economics
- 20:40 – 20:50**  **Keynote Speech: HUANG Yiping** Chairman, Academic Committee, China Finance 40 Forum (CF40); Director, Institute of Digital Finance (IDF), Peking University
- 20:50 – 21:30**  **Roundtable Discussion**



# 外滩闭门会

## 地缘政治与国际货币体系

🕒 12月9日（周五）

📍 华尔道夫酒店 2 层宴会厅

🚫 定向邀请，谢绝媒体

### 主持人：

**魏尚进** 美国哥伦比亚大学终身讲席教授

俄乌危机发生以来，全球碎片化的风险显著上升，美元霸权引发讨论。此背景下，国际货币体系可能如何演变？对主要经济体的含义是什么？是否需要金融制裁制定多边规则？

- |               |  |
|---------------|--|
| 20:00 – 20:10 | 主题演讲：Jean-Claude TRICHET 欧洲央行原行长、外滩峰会国际顾问委员会主席 |
| 20:10 – 20:20 | 主题演讲：白川方明 日本央行原行长                              |
| 20:20 – 20:30 | 主题演讲：Jacob A.FRENKEL G30 董事会主席、以色列央行原行长        |
| 20:30 – 20:40 | 主题演讲：C. Fred BERGSTEN 彼得森国际经济研究所荣誉所长、非常驻高级研究员  |
| 20:40 – 20:50 | 主题演讲：黄益平 中国金融四十人论坛学术委员会主席、北京大学数字金融研究中心主任       |
| 20:50 – 21:30 | 与会嘉宾圆桌讨论                                       |





# China and the World in an Evolving Global Context: Resilience and Coordination

 Saturday, December 10

 2nd Floor, Waldorf-Astoria

 Livestreamed

	<p><b>Moderator: WANG Haiming</b> CF40 Secretary-General; Executive President, Shanghai Finance Institute</p>
08:30 – 09:20	<p><b>Opening Remarks</b></p> <p><b>WANG Qishan</b> Vice President, People's Republic of China <b>WU Qing</b> Executive Vice Mayor of Shanghai <b>Jean-Claude TRICHET</b> Chairman of International Advisory Council, Bund Summit; Former President, European Central Bank <b>TU Guangshao</b> Executive Chairman, Bund Summit Organizing Committee; Chairman, Executive Council, Shanghai Finance Institute <b>BI Jingquan</b> Co-Executive Chairman, Organizing Committee, Bund Summit; Executive Vice Chairman, China Center for International Economic Exchanges (CCIEE)</p>
09:20 – 09:40	<p><b>Coffee Break</b></p>
09:40 – 10:10	<p><b>Dialogue</b></p> <p><b>Robert RUBIN</b> The 70th Secretary of the Treasury of the United States; Co-Chairman Emeritus, Council on Foreign Relations <b>HUANG Yiping</b> Chairman, Academic Committee, China Finance 40 Forum (CF40); Director, Institute of Digital Finance (IDF), Peking University</p>
10:10 – 10:30	<p><b>Keynote Speech: XUAN Changneng</b> Deputy Governor, People's Bank of China</p>
10:30 – 10:50	<p><b>Coffee Break</b></p>
10:50 – 11:20	<p><b>Dialogue</b></p> <p><b>Michael SPENCE</b> Philip H. Knight Professor and Dean, Emeritus, Stanford Graduate School of Business; Senior Fellow, Hoover Institution, Stanford University <b>LIU Jun</b> President, Bank of Communications</p>
12:10 – 11:50	<p><b>Dialogue</b></p> <p><b>John WALDRON</b> President and COO, Goldman Sachs <b>BAI Chong-En</b> Dean, School of Economics and Management, Tsinghua University</p>
11:50 – 14:00	<p><b>Lunch</b></p>



外滩全体大会暨开幕式

全球变局下的中国与世界：韧性发展与协同行动

 12月10日（周六）



 华尔道夫酒店 2 层宴会厅



 全网直播

	<div>主持人：</div> <div>王海明 中国金融四十人论坛秘书长、上海新金融研究院执行院长</div>
08:30 – 09:20	<div>开幕致辞</div> <div>王岐山 中华人民共和国副主席</div> <div>吴 清 上海市委常委、常务副市长</div> <div>Jean-Claude TRICHET 外滩峰会国际顾问委员会主席、欧洲央行原行长</div> <div>屠光绍 外滩金融峰会组委会执行主席、上海新金融研究院理事长</div> <div>毕井泉 外滩金融峰会组委会联席执行主席、中国国际经济交流中心常务副理事长</div>
09:20 – 09:40	茶 歇
09:40 – 10:10	<div>国际对话：</div> <div>Robert RUBIN 美国第 70 任财政部长、美国外交关系委员会名誉主席</div> <div>黄益平 中国金融四十人论坛学术委员会主席、北京大学数字金融研究中心主任</div>
10:10 – 10:30	主题演讲：宣昌能 中国人民银行副行长
10:30 – 10:50	茶 歇
10:50 – 11:20	<div>国际对话：</div> <div>Michael SPENCE 斯坦福大学商学院 Philip H. Knight 教授及名誉院长、诺贝尔经济学奖得主</div> <div>刘 珺 交通银行行长</div>
11:20 – 11:50	<div>国际对话：</div> <div>温泽恩 高盛集团总裁兼首席运营官</div> <div>白重恩 清华大学经济管理学院院长</div>
11:50 – 14:00	午 餐

# Stability and Progress: Inclusive Growth and Sustainable Development

 Saturday, December 10

 2nd Floor, Waldorf-Astoria

 Livestreamed

	<p><b>Moderator: HE Jianxiong</b> Former Executive Director for China, International Monetary Fund (IMF)</p>
14:00 – 14:30	<p><b>Keynote Speech: ZHOU Xiaochuan</b> Vice Chairman, Boao Forum for Asia; Former Governor, The People's Bank of China</p>
14:30 – 14:45	<p><b>Keynote Speech: YIN Yanlin</b> Deputy Director, Office of the Central Financial and Economic Affairs Commission</p>
14:45 – 15:00	<p><b>Keynote Speech: ZHANG Xuguang</b> Executive Vice President, Agricultural Bank of China</p>
15:00 – 15:15	<p><b>Keynote Speech: ZHANG Wencai</b> Vice President, Export-Import Bank of China</p>
15:15 – 15:30	<p><b>Coffee Break</b></p>
15:30 – 16:15	<p><b>The Bund Green Finance Report Release: <i>Enhancing the Incentive and Restraint Mechanisms of the Finance Sector to Support Green Transformation and Prevent Related Risks</i></b></p> <p><b>WANG Xin</b> Director-General, Research Bureau, People's Bank of China <b>Thematic Exchanges</b></p> <p><b>LIU Shijin</b> Deputy Director, Economic Affairs Committee, Chinese People's Political Consultative Conference (CPPCC)</p> <p><b>MA Jun</b> President, Institute of Finance and Sustainability</p>
16:15 – 16:30	<p><b>Coffee Break</b></p>
16:30 – 16:45	<p><b>Keynote Speech: Bill WINTERS</b> Group Chief Executive, Standard Chartered Group; Co-Chairman, B20 Taskforce for Finance &amp; Infrastructure</p>
16:45 – 17:45	<p><b>Bund Roundtable [Climate Finance: Bottlenecks and Solutions]</b></p> <p><i>How much does the world need for global climate finance, and what is the gap at the moment? What are the biggest challenges to closing the gap? How can the financial sector help manage the risks associated with energy transition? How to achieve a more equitable distribution of climate funds, and how to channel private sector funds into developing countries? What are the roles of central banks and regulators in climate financing?</i></p> <p><b>Edmond ALPHANDÉRY</b> Chairman, Euro 50 Group <b>Lord Adair TURNER</b> Chair, Energy Transitions Commission <b>ZHU Jun</b> Chairman, Silk Road Fund <b>Deborah LEHR</b> Vice Chairman and Executive Director, Paulson Institute</p> <p><b>Moderator: XU Lin</b> Chairman, China-U.S. Green Fund</p>



	<b>主持人：</b> <b>何建雄</b> 国际货币基金组织原中国执行董事
<b>14:00 – 14:30</b>	<b>主题演讲：</b> 周小川 博鳌亚洲论坛副理事长、中国人民银行原行长
<b>14:30 – 14:45</b>	<b>主题演讲：</b> 尹艳林 中央财经委员会办公室副主任
<b>14:45 – 15:00</b>	<b>主题演讲：</b> 张旭光 中国农业银行副行长
<b>15:00 – 15:15</b>	<b>主题演讲：</b> 张文才 中国进出口银行副行长
<b>15:15 – 15:30</b>	<b>茶 歇</b>
<b>15:30 – 16:15</b>	<b>外滩绿色金融报告：《强化金融支持绿色低碳转型的激励约束与相关金融风险防范》</b>  <b>报告发布：</b> 王 信 中国人民银行研究局局长 <b>主题交流：</b> 刘世锦 十三届全国政协经济委员会副主任 马 骏 北京绿色金融与可持续发展研究院院长
<b>16:15 – 16:30</b>	<b>茶 歇</b>
<b>16:30 – 16:45</b>	<b>主题演讲：</b> Bill WINTERS 渣打集团行政总裁、B20 金融与基础设施工作组联席主席
<b>16:45 – 17:45</b>	<b>外滩圆桌：气候融资挑战——难点与对策</b>  <i>全球气候融资的需求有多大？缺口有多大？气候融资面对的主要挑战是什么？人类可能在很长时间里依然需要依赖化石能源，金融部门如何帮助管理转型风险？如何更公平地实现气候资金分配？如何促进私人部门的资金流向发展中国家？如何看待央行和监管机构在气候融资中的角色，该做什么？不该做什么？</i>  <b>Edmond ALPHANDÉRY</b> 欧洲 50 人集团主席、法国经济财政部原部长 <b>Lord Adair TURNER</b> 能源转型委员会主席、英国金融服务管理局原主席 <b>朱 隽</b> 丝路基金董事长 <b>Deborah LEHR</b> 保尔森基金会副主席兼总裁  <b>主持人：</b> 徐 林 中美绿色基金董事长

Closed-Door Seminar

# Emerging Markets and Developing Economies: Challenges and Solutions

 Saturday, December 10








 Virtual Event

 By invitation only

**Moderator: LIN Jianhai**

Former Secretary, International Monetary Fund

*With aggressive rate hikes by central banks in advanced economies, surging food and energy prices and a strengthening dollar, EMDEs are facing multiple challenges ranging from rising inflation, currency depreciation, capital flight and increased debt burdens. How resilient are these economies, and how can they cope with the challenges? What roles can systemically important economies and international organizations play to support them?*

- 20:00 – 20:08**  **Keynote Speech: ZHOU Xiaochuan** Vice Chairman, Boao Forum for Asia; Former Governor, The People's Bank of China
- 20:08 – 20:16**  **Keynote Speech: WANG Yiming** Vice Chairman, China Center for International Economic Exchanges
- 20:16 – 20:24**  **Keynote Speech: Martin WOLF** Associate Editor and Chief Economics Commentator, Financial Times
- 20:24 – 20:32**  **Keynote Speech: Reza BAQIR** Senior Fellow, Mossavar-Rahmani Center for Business and Government Harvard Kennedy School; former Governor, State Bank of Pakistan
- 20:32 – 20:40**  **Keynote Speech: Justin Yifu LIN** Dean, Institute of New Structural Economics, Peking University
- 20:40 – 20:48**  **Keynote Speech: Marcos TROYJO** President, New Development Bank
- 20:48 – 21:30**  **Roundtable Discussion**



外滩闭门会

# 新兴市场经济困境、影响及应对

🕒 12月10日(周六)

📍 线上会议

🎫 定向邀请，谢绝媒体

主持人：

林建海 国际货币基金组织原秘书长

在主要发达经济体央行大幅加息、粮食和燃料价格高企、美元升值等多重冲击下，新兴经济体正面临通胀上升、汇率贬值、资本外流和偿债负担增加等压力。如何评估目前新兴经济体的承压能力？新兴经济体如何应对重重挑战？在此过程中，全球系统重要性经济体和国际机构可以发挥什么作用？

- 20:00 – 20:08 主题演讲：周小川 博鳌亚洲论坛副理事长、中国人民银行原行长
- 20:08 – 20:16 主题演讲：王一鸣 中国国际经济交流中心副理事长
- 20:16 – 20:24 主题演讲：Martin WOLF 英国《金融时报》首席经济评论员
- 20:24 – 20:32 主题演讲：Reza BAQIR 哈佛肯尼迪学院 Mossavar-Rahmani 商业和政府中心  
高级研究员、巴基斯坦央行前行长
- 20:32 – 20:40 主题演讲：林毅夫 北京大学新结构经济学研究院院长
- 20:40 – 20:48 主题演讲：Marcos TROYJO 新开发银行行长
- 20:48 – 21:30 与会嘉宾圆桌讨论



# New Trends in the Global Supply Chains: Resilience and Restructuring

 Saturday, December 10

 2nd Floor, Waldorf-Astoria

 By invitation only

**Moderator:** XU Qiyuan

Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences

*The resilience of global supply chains is being challenged. Many countries are bringing supply chains "home" for better control and security, which might exacerbate the vulnerability of global supply chains. What are the implications of this trend? What measures can be taken to reverse the trend and achieve win-win outcomes for all? If the trend is here to stay, how should countries and multinational corporations strike a balance between the resilience and security of supply chains?*

- 20:00 – 20:07**  **Keynote Speech: Pascal LAMY** President of Paris Peace Forum; Former Director-General of WTO
- 20:07 – 20:14**  **Keynote Speech: Yi Xiaozhun** Former Deputy Director-General, WTO
- 20:14 – 20:21**  **Keynote Speech: Charlene BARSHEFSKY** Chair, Parkside Global Advisors; Former United States Trade Representative
- 20:21 – 20:28**  **Keynote Speech: Cecilia MALMSTRÖM** PIIE Nonresident Senior Fellow; Former EU Commissioner for Trade
- 20:28 – 20:35**  **Keynote Speech: Takehiko NAKAO** Chairman of the Institute, Mizuho Research & Technologies; Former President, Asian Development Bank
- 20:35 – 20:42**  **Keynote Speech: Jeffrey SCHOTT** PIIE Senior Fellow
- 20:42 – 21:30**  **Roundtable Discussion**



外滩闭门会

# 全球供应链新动向：韧性与重组

🕒 12月10日（周六）

📍 华尔道夫酒店 2 层宴会厅

🎫 定向邀请，谢绝媒体

主持人：

徐奇渊 中国社科院世界经济与政治研究所副所长

当前，全球供应链韧性面临挑战，为了加强自身供应链的可控、安全程度，许多国家选择各自为战，而这可能正在加剧全球供应链的脆弱性。如何评估当前全球供应链消极发展趋势可能产生的后果？为了扭转消极趋势，我们可以采取哪些措施以达成共赢？如果这种消极趋势难以改变，各个国家和跨国公司应当如何权衡供应链的韧性与安全，从而实现趋利避害？

- 20:00 – 20:07 主题演讲：Pascal LAMY 巴黎和平论坛主席、世贸组织原总干事
- 20:07 – 20:14 主题演讲：易小准 世界贸易组织原副总干事、商务部原副部长
- 20:14 – 20:21 主题演讲：Charlene BARSHEFSKY 美国帕克赛德顾问公司主席、美国原贸易代表
- 20:21 – 20:28 主题演讲：Cecilia MALMSTRÖM 欧盟原贸易专员
- 20:28 – 20:35 主题演讲：中尾武彦 瑞穗综合研究所理事长、亚洲开发银行原行长
- 20:35 – 20:42 主题演讲：Jeffrey SCHOTT 美国彼得森国际经济研究所高级研究员
- 20:42 – 21:30 与会嘉宾圆桌讨论





# Financial Infrastructure Cross-border Interconnectivity Boosts Concerted Development of Global Finance

 Saturday, December 10

 2nd Floor, Waldorf-Astoria

 By invitation only

**Moderator:** HUANG Qianru

Deputy General Manager, Commodity Clearing Department, Shanghai Clearing House

*New progress has been made on the cross-border interconnectivity of financial infrastructures. What achievements have stood out, and what role does cross-border interconnectivity among financial infrastructures play in boosting concerted development of global finance and how significant it is? What are the major approaches to improving or achieving such interconnectivity and how to promote a suitable one? How to balance the needs between the innovative development and risks mitigation, and what are the major issues worthy of attention? What are the challenges as well as the future prospects?*

**20:00 – 20:10**

**Leading Speech:** WANG Hongbo President, Shanghai Clearing House

**20:10 – 21:15**

## Panelists

**Klaus LÖBER** First Chair of the ESMA CCP Supervisory Committee (CCP SC); Director for Central Counterparties (CCPs) of the European Securities Markets Authority (ESMA)

**Teo FLOOR** CEO of CCP12, The Global Association of Central Counterparties

**Andy NI** Co-Chair, Operations Working Committee and Public Quantitative Disclosure; Working Committee, Global Association of Central Counterparties (CCP12)

**Valerie URBAIN** Chief Business Officer and Executive Director, Euroclear Group

**Leslie MAASDORP** Vice President and Chief Financial Officer, New Development Bank

**Hugues de LA Marnierre** Group Country Head and CEO, Société Générale (China)

**Rohit VERMA** Head of Asia Pacific, London Clearing House Ltd



## 主持人：

黄倩茹 上海清算所业务三部副总经理

金融基础设施国际联通正不断取得新的进展，其主要实践成果有哪些，对全球金融市场协同发展有什么作用 and 意义？金融基础设施国际联通有哪些主要方式 and 方法，金融基础设施应该如何推动国际联通安排？金融基础设施在国际联通中如何平衡创新发展与风险管理，有哪些情况值得重点关注？金融基础设施国际联通中存在哪些挑战，未来的发展前景如何？

20:00 – 20:10

主题演讲：汪洪波 上海清算所总经理

20:10 – 21:15

## 圆桌讨论：

Klaus Löber 欧洲证券及市场管理局（ESMA）中央对手方监管委员会主席

Teo FLOOR 全球中央对手方协会（CCP12）秘书长

倪骥烨 CCP12 运营工作委员会、量化披露工作委员会联席主席

Valérie URBAIN 欧洲清算集团管理委员会成员、首席业务拓展执行官

Leslie MAASDORP 新开发银行副行长兼首席财务官

Hugues De LA MARNIERRE 法国兴业银行集团中国区主管

法国兴业银行（中国）有限公司首席执行官

Rohit VERMA 伦敦清算所亚太区主管

# Fintech: Digital Technology Unleashes Productivity

 Sunday, December 11

 2nd Floor, Waldorf–Astoria

 Livestreamed

**Moderator:** HUANG Yiping

Chairman, CF40 Academic Committee; Director, Institute of Digital Finance, Peking University

08:30 – 08:50

**Keynote Speech: SHANG Fulin** Chairman, Committee for Economic Affairs, National Committee of the Chinese People's Political Consultative Conference (CPPCC)

08:50 – 09:05

**Keynote Speech: Charles LI Xiaojia** Co-founder, Micro Connect

09:05 – 10:10

**Bund Roundtable [Central Bank Digital Currencies: Trends and Prospects]**

*What is the progress of central bank digital currencies (CBDCs) around the world? How can central banks ensure interoperability and healthy competition among operators while preventing risks? What technological and institutional barriers are preventing CBDCs from becoming widely used in cross-border payment and settlement? What are the implications of CBDCs for countries' capital flow management measures (CFMs), the global payments landscape, as well as global monetary and financial system?*

**Timothy MASSAD** Senior Fellow, Kennedy School of Government, Harvard University

**Tobias ADRIAN** Financial Counsellor and Director of the Monetary and Capital Markets Department, International Monetary Fund

**Rory MACFARQUHAR** Senior Vice-President, International Institutions Engagement, Mastercard

**HUANG Yiping** Chairman, Academic Committee, China Finance 40 Forum (CF40); Director, Institute of Digital Finance (IDF), Peking University

**Moderator: LIU Yan** Deputy General Counsel, Legal Department of the International Monetary Fund

10:10 – 10:25

**Coffee Break**

10:25 – 11:25

**Bund Roundtable [Digital Transformation of Financial Institutions]**

*When pressing ahead with digitization, what progress have financial institutions made, and what problems have they met? How are they dealing with issues relating to data acquisition, management, use, and flow? What can the government do to enable better data application? How to avoid homogeneity of business activities and increase competitive differentiation in the financial sector? Where is the future direction of the digital transformation of financial institutions?*

**LYU Zhongtao** Chief Technology officer, Industrial and Commercial Bank of China

**QIAN Bin** Executive Vice President and Chief Information Officer, Bank of Communications

**JIANG Chaoyang** Chief Information Officer, China Merchants Bank

**JIN Xiaolong** Chairman, MYBank

**LI Yutao** CIO, Industrial Securities

**Moderator: SHEN Yan** Deputy Director, Institute of Digital Finance, Peking University

11:25 – 11:50

**The Seventh Fintech Innovation Awards Ceremony**

11:50 – 14:00

**Lunch**



## 主持人：

黄益平 中国金融四十人论坛学术委员会主席、北京大学数字金融研究中心主任

08:30 – 08:50

主题演讲：尚福林 十三届全国政协经济委员会主任

08:50 – 09:05

主题演讲：李小加 香港交易所原行政总裁、滴灌通集团创始人

09:05 – 10:10

## 外滩圆桌：央行数字货币：趋势与前景

目前全球央行数字货币发展现状如何？央行应如何确保不同运营机构间的共享互通和良性竞争，同时避免风险？央行数字货币在跨境支付清算中的大规模应用还面临哪些技术和制度挑战？如果跨境领域的大规模应用得以实现，各国的资本流动管理措施（CFMs）会受到哪些影响，全球支付格局将会产生哪些变化？各国央行数字货币的发展将对全球货币和金融体系产生什么样的影响？

Timothy MASSAD 哈佛大学肯尼迪政府学院高级研究员

美国商品期货交易委员会（CFTC）原主席

Tobias ADRIAN 国际货币基金组织（IMF）货币及资本市场部主任

Rory MACFARQUHAR 美国彼得森国际经济研究所访问研究员

万事达卡国际组织关系高级副总裁

黄益平 中国金融四十人论坛学术委员会主席、北京大学数字金融研究中心主任

主持人：刘 岩 国际货币基金组织（IMF）法律部副主任

10:10 – 10:25

茶 歇

10:25 – 11:25

## 外滩圆桌：金融机构数字化演进

当前，金融机构在推动数字化演进过程中，取得了哪些进展，遇到了哪些问题？在数据的获取、管理、使用、流转等方面，金融机构有哪些具体安排？为促进数据更好得到应用，政府还需要在哪些领域加大布局和投入？在数字化演进过程中，如何防范由业务同质化加深引发的“共振”风险？金融机构如何有效提升差异化的竞争优势？如何展望金融机构数字化演进的方向？

吕仲涛 中国工商银行首席技术官

钱 斌 交通银行副行长兼首席信息官

江朝阳 招商银行首席信息官

金晓龙 网商银行董事长

李予涛 兴业证券首席信息官

主持人：沈 艳 北京大学数字金融研究中心副主任

11:25 – 11:50

颁奖：第七届融城杯金融科技创新案例评选

11:50 – 14:00

午 餐

# Wealth Management in the Context of Population Aging

 Sunday, December 11

 2nd Floor, Waldorf-Astoria

 Livestreamed

**Moderator:** WANG Xin

Director-General, Research Bureau, People's Bank of China

**14:00 – 14:15** **Keynote Speech:** CHEN Wenhui Vice Chairman, National Council for Social Security Fund

**14:15 – 14:30** **Keynote Speech:** LEE Yuan Siong Executive Director, Group CEO and President, AIA Group

**14:30 – 15:30** **Bund Roundtable [China's Pension Finance: Reform and Industry Planning]**

*China launched its private pension scheme in November 2022. What are the main constraints and difficulties in the development of the third-pillar pension system? How to develop better regulatory standards for the pension market and promote healthy development and competition? How can various asset management institutions give full play to their own advantages and promote innovation of pension products?*

**ZHENG Bingwen** Director, Centre for International Social Security Studies, Chinese Academy of Social Sciences (CASS)

**TIAN Jun** General Manager, Pension Finance Department, Bank of China

**JIANG Xiangyang** Chairman, Bosera Funds

**Wang Haifeng** General Manager, Changjiang Pension

**Michael YANG** Vice President, Tencent Financial Technology

**15:30 – 15:45** **Coffee Break**

**15:45 – 16:00** **Keynote Speech:** Nigel WILSON Group Chief Executive, Legal & General Group Plc

**16:00 – 17:00** **Bund Youth Roundtable [Asset Allocation Strategies in the Context of Demographic Changes]**

*Population aging has become a key influencing factor on China's economic growth and asset allocation. How will it affect the prices of various assets? What impact will it have on people's demand for asset allocation? And what will be the impact on the products and services provided by financial institutions?*

**PAN Dong** President, Everbright Wealth Management Co., Ltd.

**WANG Hongdong** General Manager, Wealth Management Department, China CITIC Bank

**LIU Lina** General Manager, Assets and Liabilities Department, Postal Savings Bank of China

**ZHAI Chenxi** Chairman, New China Fund



# 人口老龄化背景下的财富管理

🕒 12月11日(周日)

📍 华尔道夫酒店 2 层宴会厅

📺 全网直播

**主持人：**

王 信 中国人民银行研究局局长

14:00 – 14:15

**主题演讲：**陈文辉 全国社会保障基金理事会副理事长

14:15 – 14:30

**主题演讲：**李源祥 友邦保险集团首席执行官兼总裁

14:30 – 15:30

**外滩圆桌：中国养老金融改革与产业布局**

2022 年 11 月，个人养老金制度正式启动，这是我国积极有效应对人口老龄化的重要举措，也为商业银行、公募基金、保险等资产管理机构带来新机遇。目前我国第三支柱养老金体系发展主要面临哪些制约因素和难点堵点？如何规范养老金融市场标准，推动养老金融业务合规发展和有序竞争？各类资管机构如何发挥自身特长，积极推进养老金融产品创新，实现错位发展和优势互补？

郑秉文 中国社科院世界社保研究中心主任

田 军 中国银行养老金融部总经理

江向阳 博时基金董事长

王海峰 长江养老总经理

杨 峻 腾讯金融科技副总裁

15:30 – 15:45

**茶 歇**

15:45 – 16:00

**主题演讲：**Nigel WILSON 励正集团首席执行官

16:00 – 17:00

**外滩青年圆桌：人口结构变化背景下的资产配置策略**

作为影响未来中国宏观经济和资产配置最重要的因素之一，人口老龄化将如何影响各类资产的价格？其对资产配置的需求会产生什么样的影响？人口老龄化背景之下，金融机构的产品和服务将会发生哪些变化？

潘 东 光大理财总裁

王洪栋 中信银行财富管理部总经理

刘丽娜 中国邮储银行资产负债部总经理

翟晨曦 新华基金董事长



Wanliutang Asset Management Seminar

# Global Asset Management in a Changing Environment: Transformation and Development

 Sunday, December 11

 2nd Floor, Waldorf-Astoria

 By invitation only

	<b>Moderator: WANG Haiming</b> CF40 Secretary-General; Executive President, Shanghai Finance Institute
<b>09:00 – 09:15</b>	<b>Keynote Speech: David RUBENSTEIN</b> Co-Founder and Co-Chairman of the Board, Carlyle Group
<b>09:15 – 09:30</b>	<b>Keynote Speech: Henry A. FERNANDEZ</b> Chairman and CEO, MSCI
<b>09:30 – 09:45</b>	<b>Keynote Speech: LIU Jun</b> President, Bank of Communications
<b>09:45 – 10:00</b>	<b>Keynote Speech: Levin ZHU</b> Former President and CEO, CICC; Visiting Professor of Management and Practice, Tsinghua University
<b>10:00 – 10:15</b>	<b>Keynote Speech: WANG Kebing</b> Director-General, Department of Finance, Ministry of Finance of China
<b>10:15 – 10:30</b>	<b>Coffee Break</b>
	<b>Thematic Discussion [Investment Strategies in the Context of Increased Macro Volatility]</b>  <i>Amid increased macro volatility, how should investors balance the returns and risks of their portfolios? How do you see the future performance of major asset classes? What are the key macroeconomic variables and incidents that will drive the performance of assets? How will investment strategy change in the future? Will emerging markets remain the focus of investors? How should Chinese investors tap into the unique opportunities at home and meanwhile be more open to investment overseas?</i>
<b>10:30 – 10:40</b>	<b>Keynote Speech: DENG Bin</b> Chief Investment Officer, Ping An Insurance (Group) Company of China
<b>10:40 – 10:50</b>	<b>Keynote Speech: YANG Bing</b> Executive Committee Member & Head of Asset Management Business, CITIC Securities
<b>10:50 – 11:00</b>	<b>Keynote Speech: LI Jiaqing</b> Managing Director, Legend Capital
<b>11:00 – 11:10</b>	<b>Keynote Speech: XUN Yugen</b> Chief Economist, Haitong Securities
<b>11:20 – 12:00</b>	<b>Roundtable Discussion</b>
<b>12:00 – 14:00</b>	<b>Lunch</b>



外滩闭门会暨万柳堂资管圆桌

多重因素叠加下的全球资管市场：变革与发展

 12月11日（周日）

 华尔道夫酒店 2 层宴会厅

 定向邀请，谢绝媒体

	<div>主持人：</div> <div>王海明 中国金融四十人论坛秘书长、上海新金融研究院执行院长</div>
09:00 – 09:15	主题演讲：David RUBENSTEIN 凯雷集团联合创始人
09:15 – 09:30	主题演讲：Henry A. FERNANDEZ MSCI 董事长兼首席执行官
09:30 – 09:45	主题演讲：刘 珺 交通银行行长
09:45 – 10:00	主题演讲：朱云来 中金公司前总裁兼首席执行官、清华大学管理实践访问教授
10:00 – 10:15	主题演讲：王克冰 财政部金融司司长
10:15 – 10:30	茶 歇
	<div>专题研讨：宏观波动加剧背景下的投资策略</div> <div>在宏观波动加剧的情况下，投资者应如何平衡其投资组合的收益与风险？如何看待未来大类资产的表现？未来驱动资产表现的最关键宏观变量和事件是什么？未来的投资策略会发生何种变化？是否会进一步多样化资产组合？新兴市场是否还是投资者关注的重点？投资者应如何挖掘国内独特的投资机会，并以更开放的态度进行对外投资？</div>
10:30 – 10:40	主题演讲：邓 斌 平安集团首席投资官
10:40 – 10:50	主题演讲：杨 冰 中信证券执行委员会委员
10:50 – 11:00	主题演讲：李家庆 君联资本总裁
11:00 – 11:10	主题演讲：荀玉根 海通证券首席经济学家
11:10 – 12:00	与会嘉宾圆桌讨论
12:00 – 14:00	午 餐



# Global Asset Management in a Changing Environment: Transformation and Development






 Sunday, December 11

 2nd Floor, Waldorf-Astoria

 By invitation only

## Thematic Discussion [ESG Investing: Development Models and Market Prospect]

*Pursuing green recovery has become a global consensus. ESG investing is relatively new to China. How much progress has China made so far? What challenges do institutional and individual investors face? For the concept of ESG investing to "take root" in China, what role can the capital market play? What can regulators do on promoting ESG investing?*

- 14:00 – 14:10  **Keynote Speech: ZHANG Rongqing** President, National Green Development Fund
- 14:10 – 14:20  **Keynote Speech: Wesley YANG** Head of Financial Markets and Deputy CEO, Standard Chartered China
- 14:20 – 14:30  **Keynote Speech: SUN Mingchun** Chief Economist, Haitong International Securities
- 14:30 – 15:00  **Roundtable Discussion**
- 15:00 – 15:15  **Coffee Break**

## Thematic Discussion [China's New Asset Management Regulations: Outcomes and Bottlenecks]

*2022 marks the start of implementing China's new asset management regulations. What has been accomplished since the new regulations went into effect? What are the most recent problems and obstacles facing asset management companies as they expand their businesses? What institutional improvements need to be made in corporate governance, risk management, information disclosure, and investor protection?*

**Moderator: WU Yushan** Secretary-General, New Finance Alliance

- 15:15 – 15:25  **Keynote Speech: TU Hong** Director of Interbank Business and President of Shanghai Municipal Branch, Bank of Communications
- 15:25 – 15:35  **Keynote Speech: DUAN Bing** General Manager, Agricultural Bank of China Wealth Management
- 15:35 – 15:45  **Keynote Speech: BU Yanhong** Chairman, Bank of Beijing Wealth Management
- 15:45 – 16:15  **Comments:**  
  
**MENG Hui** Deputy Director, Financial Stability Bureau, People's Bank of China  
**JIANG Zeshen** Deputy Director-General, Financial Innovative Supervision Department, China Banking and Insurance Regulatory Commission (CBIRC)
- 16:15 – 17:30  **Roundtable Discussion**



## 专题研讨：ESG 投资：发展模式与市场前景

推动绿色复苏已经成为全球共识，我国 ESG 投资起步较晚，当前的发展现状如何？我国的 ESG 发展有哪些重点和机遇？参与 ESG 投资的机构和投资者面临哪些挑战？资本市场应如何推动 ESG 投资理念在中国“落地生根”？对监管部门在推动 ESG 投资方面有什么建议？

- 14:00 – 14:10 主题演讲：张荣庆 国家绿色发展基金总经理
- 14:10 – 14:20 主题演讲：杨 京 渣打银行（中国）有限公司副行长、金融市场部中国区总经理
- 14:20 – 14:30 主题演讲：孙明春 海通国际首席经济学家
- 14:30 – 15:00 与会嘉宾圆桌讨论
- 15:00 – 15:15 茶 歇

## 专题研讨：资管新规实施元年：成效与难点

2022 年是资管新规实施元年，目前取得了哪些成效？资管机构在业务发展上又面临哪些新的问题与挑战？资管新规统一框架下，如何完善细化不同资管子行业配套监管规则，引导资管机构在资金端和资产端对接上提供多元化工具和产品，实现创新和差异化发展？公司治理、风险管理、信息披露、投资者保护等领域还有哪些需要填补和优化的制度安排？

主持人：吴雨珊 新金融联盟秘书长

- 15:15 – 15:25 主题演讲：涂 宏 交通银行业务总监、上海分行行长
- 15:25 – 15:35 主题演讲：段 兵 农银理财总裁
- 15:35 – 15:45 主题演讲：步艳红 北银理财董事长
- 15:45 – 16:00 点 评：孟 辉 中国人民银行金融稳定局副局长
- 16:00 – 16:15 点 评：蒋则沈 中国银保监会创新业务监管部副主任
- 16:15 – 17:30 与会嘉宾圆桌讨论

# Digital Economy: International Competition and Cooperation

 Sunday, December 11

 2nd Floor, Waldorf–Astoria

 Livestreamed

**Moderator:** ZHOU Yu

Deputy Director-General, International Department, People's Bank of China

*How can countries collaborate to create a common framework for the global digital economy built on aligned standards and rules, so as to create a healthy environment for competition and cooperation? What do CBDCs mean for the global monetary system? What are the impacts of digital finance on the traditional financial system? How can countries cooperate in areas such as financial regulation and risk management?*

- 20:00 – 20:07**   **Keynote Speech: Jeffrey SACHS**   University Professor and Director, Center for Sustainable Development, Columbia University
- 20:07 – 20:14**   **Keynote Speech: Andrew SHENG**   Chief Advisor, China Banking and Insurance Regulatory Commission; former Chairman, Securities & Futures Commission of Hong Kong
- 20:14 – 20:21**   **Keynote Speech: Sopnendu MOHANTY**   Chief Fintech Officer, Monetary Authority of Singapore
- 20:21 – 20:28**   **Keynote Speech: HE Dong**   Deputy Director, Monetary and Capital Markets Department, IMF
- 20:28 – 20:35**   **Keynote Speech: LIU Xiaochun**   Vice President, Shanghai Finance Institute
- 20:35 – 21:30**   **Roundtable Discussion**



## 主持人：

周宇 中国人民银行国际司副司长

各国如何共同构建全球数字经济发展框架，实现相关规则标准的接轨，推动构建良性的国际竞争与合作环境？各国发展央行数字货币对全球货币体系的含义是什么？数字金融和央行数字货币如何才能真正改善跨境支付和普惠金融，各国应该如何合作？如何看待数字金融和金融科技发展对传统金融体系的影响？各国应该如何在金融监管和风险识别上进行合作？

- 20:00 – 20:07 主题演讲：Jeffrey SACHS 美国哥伦比亚大学校级教授、联合国秘书长原特别顾问
- 20:07 – 20:14 主题演讲：沈联涛 中国银保监会首席顾问、香港证监会原主席
- 20:14 – 20:21 主题演讲：Sopnendu MOHANTY 新加坡金融管理局首席金融科技官
- 20:21 – 20:28 主题演讲：何东 国际货币基金组织货币与资本市场部副主任
- 20:28 – 20:35 主题演讲：刘晓春 上海新金融研究院副院长
- 20:35 – 21:30 与会嘉宾圆桌讨论

# Win-win Cooperation: Promoting the Integrated Development of the Global Gold Market

 Sunday, December 11

 2nd Floor, Waldorf-Astoria

 By invitation only

**Moderator:** GU Wenshuo

Vice President, Shanghai Gold Exchange

*Cooperation is the necessary way to achieve common development. In recent years, Shanghai Gold Exchange has been actively promoting the internationalization of China's gold market by successively launching SGEI, "Shanghai Gold" and the "Golden Road", gradually forming a new path of opening-up and a new mode of international cooperation. At present, the world's political and economic order is undergoing profound adjustment, and the gold market is also facing many opportunities and challenges. Against the backdrop of multiple shocks, how can marketplaces across the globe further strengthen communication and cooperation? How can all sectors of the global gold industry tide over the difficult time via collaboration? How can joint efforts on concerted standards promote the integrated development of the global gold market? We believe the panel discussion will offer insights on these matters of common concern.*

20:00 – 21:15

**Panelists:**

**WANG Zhenying** President, Shanghai Gold Exchange

**David TAIT** CEO, World Gold Council

**Paul FISHER** Chairman, LBMA

**Russell BEATTIE** Managing Director and Head of Asia Pacific, CME

**GE Gen** Deputy General Manager, China Construction Bank Precious Metals & Commodities Department

**Peter FOO Moo Tan** President and CEO, United Overseas Bank (China) Limited

**WANG Chunli** General Manager, Beijing Caishikou Department Store Co., LTD.

21:00 – 21:15

**Discussion**



# 合作、共赢——推进全球黄金市场一体化发展

🕒 12月11日（周日）

📍 华尔道夫酒店 2 层宴会厅

🎫 仅限受邀嘉宾

## 主持人：

顾文硕 上海黄金交易所副总裁

合作是实现共同发展的必由之路。近年来，上海黄金交易所积极推动中国黄金市场的国际化进程，相继推出“黄金国际板”“上海金”“黄金之路”等，逐步形成了对外开放新路径和国际合作新模式。当前，世界政治经济秩序发生深刻调整，在多重冲击下，黄金市场面临诸多机遇与挑战，各区域黄金市场如何加强沟通与合作？全球黄金产业链如何借助协作突破困境？如何共建标准化促进全球黄金市场一体化发展？

20:00 – 21:00

## 主题演讲：

王振营 上海黄金交易所总裁

David TAIT 世界黄金协会首席执行官

Paul FISHER 伦敦金银市场协会主席

Russell BEATTIE 芝加哥商品交易所集团董事总经理兼亚太区负责人

格 根 中国建设银行贵金属及大宗商品业务部副总经理

符懋赞 大华银行（中国）行长兼首席执行官

王春利 北京菜百公司总经理

21:00 – 21:15


## 讨论交流

# Payment, Settlement and High-quality Development of City Commercial Banks

 Sunday, December 11

 Virtual Event

 By invitation only

**09:00 – 09:30**  Introduction of Conference Participants

**09:30 – 09:50**  **Opening Speech**

**XIE Hanli** Chairman, City Commercial Banks Clearing Co., Ltd.

**09:50 – 12:00**  **Keynote Speeches**

**ZHU Jian** President, Bank of Shanghai

**ZENG Ying** Chairman, Supervisory Board, Bank of Beijing

**GE Renyu** President, Bank of Jiangsu

**ZHOU Hongsheng** Vice President, Bank of Nanjing

**SONG Jianbin** Chairman, Bank of Hangzhou

**ZHUANG Lingjun** President, Bank of Ningbo

**YAN Chen** Chairman, Huishang Bank

**SHEN Guoyong** President, Shengjing Bank

**LU Weiming** President, Orient Securities

**HUANG Junmin** Chairman, Taizhou Bank



外滩专题会

支付清算与城市商业银行高质量发展

 12月11日（周日）

 线上会议

 仅限受邀嘉宾

- 09:00 – 09:30
- 主持人介绍参会嘉宾
- 09:30 – 09:50
- 大会主题报告：
- 谢汉立 城银清算董事长
- 09:50 – 12:00
- 部分城商行、特邀机构领导作专题发言
- 朱 健 上海银行行长
- 曾 颖 北京银行监事长
- 葛仁余 江苏银行行长
- 周洪生 南京银行副行长
- 宋剑斌 杭州银行董事长
- 庄灵君 宁波银行行长
- 严 琛 徽商银行董事长
- 沈国勇 盛京银行行长
- 鲁伟铭 东方证券总裁
- 黄军民 台州银行董事长



# 贵宾名单

## VIP LIST

(按会议议程及姓名音序排列)



# 中方嘉宾

## CHINESE PARTICIPANTS

王岐山	中华人民共和国副主席 Vice President, People's Republic of China
周小川	博鳌亚洲论坛副理事长、中国人民银行原行长 Vice Chairman, Boao Forum for Asia; Former Governor, The People's Bank of China
吴 清	上海市委常委、常务副市长 Executive Vice Mayor of Shanghai
屠光绍	外滩金融峰会组委会执行主席 上海新金融研究院理事长
TU Guangshao	Executive Chairman, Bund Summit Organizing Committee; Chairman, Executive Council, Shanghai Finance Institute
毕井泉	外滩金融峰会组委会联席执行主席 中国国际经济交流中心常务副理事长
BI Jingquan	Executive Vice Chairman, China Center for International Economic Exchanges
王洛林	上海浦东新金融发展基金会名誉理事长 中国社会科学院原常务副院长
WANG Luolin	Honorary Chairman of Pu Shan Foundation, Former Executive Vice President, Chinese Academy of Social Sciences
尚福林	十三届全国政协经济委员会主任
SHANG Fulin	Chairman, Committee for Economic Affairs, National Committee of the Chinese People' s Political Consultative Conference (CPPCC)
肖 钢	中国金融四十人论坛资深研究员、中国证监会原主席
XIAO Gang	CF40 Nonresident Senior Fellow; Former Chairman, China Securities Regulatory Commission
尹艳林	中央财经委员会办公室副主任
YIN Yanlin	Deputy Director, Office of the Central Financial and Economic Affairs Commission
宣昌能	中国人民银行副行长
XUAN Changneng	Deputy Governor, People' s Bank of China
张晓强	中国国际经济交流中心常务副理事长、执行局主任
ZHANG Xiaoqiang	Executive Vice Chairman and CEO, China Center for International Economic Exchanges (CCIEE)
姜增伟	中国国际经济交流中心副理事长
JIANG Zengwei	Vice Chairman, China Center for International Economic Exchanges
余永定	上海浦东新金融发展基金会会长 中国社会科学院学部委员
YU Yongding	Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences
刘 璟	交通银行行长
LIU Jun	President, Bank of Communications



<b>刘世锦</b> <b>LIU Shijin</b>	十三届全国政协经济委员会副主任 Deputy Director, Economic Affairs Committee, the 13th National Committee of Chinese People's Political Consultative Conference
<b>易小准</b> <b>YI Xiaozhun</b>	商务部原副部长、世界贸易组织原副总干事 Former Deputy Director-General, World Trade Organization
<b>林毅夫</b> <b>Justin Yifu LIN</b>	北京大学新结构经济学研究院院长 Dean, Institute of New Structural Economics, Peking University
<b>陈文辉</b> <b>CHEN Wenhui</b>	全国社会保障基金理事会副理事长 Vice Chairman, National Council for Social Security Fund of China
<b>沈联涛</b> <b>Andrew SHENG</b>	中国银保监会首席顾问 香港证监会原主席 Chief Advisor, China Banking and Insurance Regulatory Commission; Former Chairman, Securities & Futures Commission of Hong Kong
<b>李达志</b> <b>Howard LEE</b>	香港金融管理局副总裁 Deputy Chief Executive, Hong Kong Monetary Authority
<b>王一鸣</b> <b>WANG Yiming</b>	中国国际经济交流中心副理事长 Vice Chairman, China Center for International Economic Exchanges
<b>张晓慧</b> <b>ZHANG Xiaohui</b>	中国金融四十人论坛资深研究员 中国人民银行原行长助理 CF40 Non-Resident Senior Fellow; Dean of Tsinghua University PBC School of Finance
<b>朱云来</b> <b>Levin ZHU</b>	中金公司前总裁兼首席执行官 清华大学管理实践访问教授 Former President and CEO, CICC; Visiting Professor of Management and Practice, Tsinghua University
<b>黄益平</b> <b>HUANG Yiping</b>	中国金融四十人论坛学术委员会主席 北京大学数字金融研究中心主任 Chairman, CF40 Academic Committee; Director, Institute of Digital Finance, Peking University
<b>王海明</b> <b>WANG Haiming</b>	中国金融四十人论坛秘书长 上海新金融研究院执行院长 Secretary-General, China Finance 40 Forum; Executive President, Shanghai Finance Institute
<b>杲云</b> <b>GAO Yun</b>	上海市黄浦区委书记 Secretary, CPC Huangpu District Committee
<b>张宇燕</b> <b>ZHANG Yuyan</b>	中国社会科学院学部委员、世界经济与政治研究所所长 Academician, Chinese Academy of Social Sciences (CASS); Director, Institute of World Economics and Politics, CASS
<b>王克冰</b> <b>WANG Keping</b>	财政部金融司司长 Director-General, Department of Finance, Ministry of Finance of China
<b>何建雄</b> <b>HE Jianxiong</b>	国际货币基金组织原中国执行董事 Former Executive Director for China, International Monetary Fund (IMF)
<b>刘尚希</b> <b>LIU Shangxi</b>	中国财政科学研究院院长 President, Chinese Academy of Fiscal Sciences



<b>白重恩</b>	清华大学经济管理学院院长
<b>BAI Chong-En</b>	Dean, School of Economics and Management, Tsinghua University
<b>朱 隽</b>	丝路基金董事长
<b>ZHU Jun</b>	Chairman, Silk Road Fund
<b>王 信</b>	中国人民银行研究局局长
<b>WANG Xin</b>	Director-General, Research Bureau, People's Bank of China
<b>张文才</b>	中国进出口银行副行长
<b>ZHANG Wencai</b>	Vice President, Export-Import Bank of China
<b>张旭光</b>	中国农业银行副行长
<b>ZHANG Xuguang</b>	Executive Vice President, Agricultural Bank of China
<b>廖媛媛</b>	中国银保监会国际部主任
<b>LIAO Yuanyuan</b>	Director-General, International Cooperation & Foreign Institution Supervision Department, China Banking and Insurance Regulatory Commission
<b>周 宇</b>	中国人民银行国际司副司长
<b>ZHOU Yu</b>	Deputy Director-General, International Department, People's Bank of China
<b>孟 辉</b>	中国人民银行金融稳定局副局长
<b>MENG Hui</b>	Deputy Director, Financial Stability Bureau, People's Bank of China
<b>蒋则沈</b>	中国银保监会创新部副主任
<b>JIANG Zeshen</b>	Deputy Director-General, Financial Innovation Supervision, China Banking and Insurance Regulatory Commission (CBIRC)
<b>王俊寿</b>	中国银保监会上海监管局局长
<b>WANG Junshou</b>	Director of Shanghai Office, China Banking and Insurance Regulatory Commission
<b>沈山州</b>	上海市黄浦区人民政府区长
<b>SHEN Shanzhou</b>	Governor, Huangpu District, Shanghai
<b>邢毓静</b>	香港金融管理局高级顾问
<b>XING Yujing</b>	Senior Advisor, Hong Kong Monetary Authority
<b>王 鼎</b>	上海市黄浦区副区长
<b>WANG Nai</b>	Vice Mayor of Huangpu District, Shanghai
<b>步艳红</b>	北银理财董事长
<b>BU Yanhong</b>	Chairman, Bank of Beijing Wealth Management
<b>邓 斌</b>	平安集团首席投资官
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<b>段 兵</b>	农银理财总裁
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<b>GAO Shanwen</b>	Chief Economist, Essence Securities Politics
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<b>GE Gen</b>	Deputy General Manager, Precious Metals & Commodities Department, China Construction Bank
<b>顾文硕</b>	上海黄金交易所副总裁
<b>GU Wenshuo</b>	Vice President, Shanghai Gold Exchange
<b>霍颖励</b>	中国外汇交易中心党委书记
<b>HUO Yingli</b>	Secretary of the CPC Committee, China Foreign Exchange Trade System



江朝阳	招商银行首席信息官
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傅 帆	中国太平洋保险集团总裁
FU Fan	President, China Pacific Insurance
江向阳	博时基金董事长
JIANG Xiangyang	Chairman, Bosera Funds
金晓龙	网商银行董事长
JIN Xiaolong	Chairman, MYBank
李 军	海通证券总经理
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李家庆	君联资本总裁
Richard LI	Managing Director, Legend Capital
李小加	滴灌通集团创始人、香港交易所前行政总裁
Charles LI Xiaojia	Co-founder, Micro Connect
李予涛	兴业证券首席信息官
LI Yutao	CIO, Industrial Securities
刘晓春	上海新金融研究院副院长
LIU Xiaochun	Vice President, Shanghai Finance Institute
刘元春	上海财经大学校长
LIU Yuanchun	President, Shanghai University of Finance and Economics
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LIU Lina	General Manager, Assets and Liabilities Department, Postal Savings Bank of China
吕仲涛	中国工商银行首席技术官
LYU Zhongtao	Chief Technology Officer, Industrial and Commercial Bank of China
马 骏	北京绿色金融与可持续发展研究院院长
MA Jun	President, Institute of Finance and Sustainability
缪延亮	中国金融四十人论坛成员
MIAO Yanliang	Chief Economist, Investment Center, State Administration of Foreign Exchange
倪骥烨	全球中央对手方协会运营工作委员会、量化披露工作委员会联席主席
Andy NI	Co-Chair, Operations Working Committee and Public Quantitative Disclosure Working Committee, Global Association of Central Counterparties (CCP12)
潘 东	光大理财总经理
PAN Dong	President, Everbright Wealth Management Co., Ltd.
钱 斌	交通银行副行长兼首席信息官
QIAN Bin	Executive Vice President and Chief Information Officer, Bank of Communications
任春生	上海保险交易所董事长
REN Chunsheng	Chairman, Shanghai Insurance Exchange
沈 艳	北京大学数字金融研究中心副主任 北京大学汇丰商学院、北京大学国家发展研究院教授
SHEN Yan	Deputy Director, Institute of Digital Finance, Peking University; Professor of Economics, HSBC Business School and National School of Development, Peking University



<b>孙明春</b>	海通国际首席经济学家
<b>SUN Mingchun</b>	Chief Economist, Haitong International Securities
<b>唐 瑞</b>	深圳证券交易所副总经理
<b>TANG Rui</b>	Vice President, Shenzhen Stock Exchange
<b>田 军</b>	中国银行养老金融部总经理
<b>TIAN Jun</b>	General Manager, Pension Finance Department, Head Office of Bank of China
<b>涂 宏</b>	交通银行业务总监、上海分行行长
<b>TU Hong</b>	Director of Interbank Business and President of Shanghai Municipal Branch, Bank of Communications
<b>汪洪波</b>	上海清算所总经理
<b>WANG Hongbo</b>	General Manager, Shanghai Clearing House
<b>王春利</b>	北京菜百公司总经理
<b>Wang Chunli</b>	President, Beijing Caishikou Department Store Co., LTD.
<b>王洪栋</b>	中信银行财富管理部总经理
<b>WANG Hongdong</b>	General Manager, Wealth Management Department, China CITIC Bank
<b>王海峰</b>	长江养老总经理
<b>WANG Haifeng</b>	President, Changjiang Pension
<b>王 毅</b>	光大集团副总经理
<b>WANG Yi</b>	Deputy General Manager, China Everbright Group
<b>王振营</b>	上海黄金交易所总裁
<b>WANG Zhenying</b>	President, Shanghai Gold Exchange
<b>吴雨珊</b>	新金融联盟秘书长
<b>WU Yushan</b>	Secretary-General, New Finance Alliance
<b>谢汉立</b>	城银清算服务有限责任公司董事长
<b>XIE Hanli</b>	Chairman, City Commercial Banks Clearing Services Co., Ltd.
<b>徐 林</b>	中美绿色基金董事长
<b>XU Lin</b>	Chairman, China-U.S. Green Fund
<b>徐奇渊</b>	中国社会科学院世界经济与政治研究所副所长
<b>XU Qiyuan</b>	Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences
<b>荀玉根</b>	海通证券首席经济学家
<b>XUN Yugen</b>	Chief Economist and Deputy Director of Research Institute, Haitong Securities
<b>杨 冰</b>	中信证券执行委员会委员
<b>YANG Bing</b>	Executive Committee Member & Head of Asset Management Business, CITIC Securities
<b>杨 峻</b>	腾讯金融科技副总裁
<b>Michael YANG</b>	Vice President, Tencent Financial Technology
<b>杨燕青</b>	上海人工智能实验室规划发展部部长、复旦大学客座教授
<b>YANG Yanqing</b>	Director of Strategic Development Department and Head of Digital Economy Research Project, Shanghai AI Laboratory; Adjunct Professor, Fudan University
<b>翟晨曦</b>	新华基金董事长
<b>ZHAI Chenxi</b>	Chairman, New China Fund



张 斌	中国金融四十人论坛资深研究员 中国社会科学院世界经济与政治研究所副所长
ZHANG Bin	CF40 Non-resident Senior Fellow; Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences
张荣庆	国家绿色发展基金总经理
ZHANG Rongqing	President, National Green Development Fund
郑秉文	中国社会科学院世界社保研究中心主任
ZHENG Bingwen	Director, Center for International Social Security Studies, Chinese Academy of Social Sciences
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ZHENG Yang	Chairman of Board of Directors, Shanghai Pudong Development Bank
白伟群	中国信托业保障基金总裁
BAI Weiqun	President, China Trust Protection Fund
曹江涛	浦银理财公司总经理
CAO Jiangtao	President, SPD Bank Wealth Management
巢克俭	中国人民银行反洗钱局局长
CHAO Kejian	Director-General, Anti-Money Laundering Bureau, People's Bank of China
陈 兵	上海国际信托有限公司总经理
CHEN Bing	President, Shanghai International Trust Corporation
崔 嵬	中国外汇交易中心副总裁
CUI Wei	Vice President, China Foreign Exchange Trade System
陈晓江	南京银行股份有限公司副行长
CHEN Xiaojiang	Vice President, Bank of Nanjing
陈晓升	申万菱信基金董事长
CHEN Xiaosheng	Chairman, SWS MU Fund Management
成家军	银行业理财登记托管中心总裁
CHENG Jiajun	President, Banking Industry Wealth Management Registration and Custody Center
程 蓓	湖南财信金融控股集团有限公司董事长
CHENG Bei	Chairman, Hunan Caixin Financial Holding Group
程漫江	中银国际首席经济学家、中银国际研究公司 CEO
CHENG Manjiang	Chief Economist, BOCI; CEO, BOCI Research
戴 贇	中银理财副总裁
DAI Ze	Vice President, Bank of China Wealth Management
邓 舸	国信证券总裁
DENG Ge	President, Guosen Securities
丁振寰	泰康养老保险公司助理总裁兼首席投资官
DING Zhenhuan	Assistant President and Chief Investment Officer, Taikang Pension & Insurance
杜 权	浙商银行发展规划部总经理
DU Quan	General Manager of Development Planning Department, Zheshang Bank
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祝国桥	贝莱德建信首席投资官
ZHU Guoqiao	Chief Investment Officer, BlackRock CCB
邹 炼	摩根大通银行 ( 中国 ) 有限公司行长
Lily ZOU	President, JP Morgan Chase Bank (China)

# 中方演讲嘉宾 SPEAKER

(按姓名音顺序排列 BY ALPHABETICAL ORDER)

*B - J ····· P 072 - 090*

*L - R ····· P 091 - 112*

*S - Z ····· P 113 - 157*





**王岐山 WANG Qishan**

中华人民共和国副主席





## 周小川

博鳌亚洲论坛副理事长  
中国人民银行原行长

周小川，中国人民银行原行长，博鳌亚洲论坛副理事长、中方首席代表，中国金融学会会长，十二届全国政协副主席。周小川博士是 G30 成员和中国经济 50 人论坛成员。

1979—1985 年间，他在经济体制改革的政策分析及许多经济课题研究方面做了大量工作；1986 年 11 月至 1991 年 9 月任国家经济体制改革委员会委员，其间，1986 — 1987 年任国务院体改方案领导小组成员兼中国经济体制改革研究所副所长，1986 年 12 月至 1989 年 12 月任对外经济贸易部部长助理；1991 — 2002 年先后担任中国银行副行长、国家外汇管理局局长、中国人民银行副行长、中国建设银行行长、中国证券监督管理委员会主席；2002 年 12 月至 2018 年 3 月任中国人民银行行长；2003 年 1 月至 2018 年 6 月任货币政策委员会主席。2013 年 3 月至 2018 年 3 月任中国人民政治协商会议第十二届全国委员会副主席。

周小川博士 1985 年获清华大学博士学位，主修经济系统工程专业。

## ZHOU Xiaochuan

Vice Chairman, the Boao Forum for Asia  
Former Governor, the People's Bank of China

Dr. Zhou Xiaochuan is President of China Society for Finance and Banking, Vice Chairman of the Boao Forum for Asia and China's Chief Representative to the Boao Forum, and a member of the Group of Thirty (G30) and Chinese Economists 50 Forum.

Between 1979 and 1985, Dr. Zhou did research and policy analysis for the reform of China's economic system and in a large number of economic subjects. From November 1986 to September 1991, he was a member of the State Commission for Restructuring the Economic System. During this period, he was also a member in the State Council Leading Group on Program of Restructuring the Economic System and a Deputy Director of the Research Institute of Economic Structural Reform in 1986 and 1987; from December 1986 to December 1989, he was Assistant Minister in the Ministry of Foreign Trade and Economic Co-operation (now the Ministry of Commerce). From 1991 to 2002, he served on a number of positions, including as Vice President of the Bank of China, Administrator of the State Administration of Foreign Exchange, Deputy Governor of the People's Bank of China, President of the China Construction Bank, and Chairman of the China Securities Regulatory Commission. From December 2002 and March 2018, he was Governor of the People's Bank of China. From January 2003 to June 2018, he was Chairman of the Monetary Policy Committee of the People's Bank of China. From March 2013 to March 2018, he was Vice Chairman of the 12th National Committee of the Chinese People's Political Consultative Conference.

Dr. Zhou received his Ph.D in economic systems engineering from Tsinghua University.





## 吴清

上海市委常委、常务副市长

吴清，上海市委常委、常务副市长。1989年1月参加工作，研究生，经济学博士。现任二十届中央候补委员，上海市委常委、常务副市长、市政府党组副书记，市委军民融合发展委员会办公室主任。

## WU Qing

Member of the Standing Committee, the CPC Shanghai Committee  
Executive Vice Mayor of Shanghai

Wu Qing is a member of the Standing Committee of the CPC Shanghai Committee and Executive Vice Mayor of Shanghai. He began his career in January 1989. He currently also serves as Deputy Secretary of the Municipal Party Committee, and Director of the office of the Civil-Military Integration Development Committee. He is also an Alternate Member of the 20th CPC Central Committee. Mr. Wu holds a Ph.D. in Economics.





## 屠光绍

外滩金融峰会组委会执行主席  
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屠光绍，中国金融四十人论坛常务理事，上海新金融研究院理事长，全国政协委员。毕业于北京大学，经济学硕士，高级经济师。曾任中国人民银行全国金融市场报价交易信息系统中心副主任，中国证劵交易系统有限公司董事、副总经理，中国证劵监督管理委员会交易部主任，上海证劵交易所总经理，中国证劵监督管理委员会秘书长、副主席，上海市副市长、常务副市长，中国投资有限责任公司副董事长、总经理。

## TU Guangshao

Executive Chairman, Bund Summit Organizing Committee  
CF40 Executive Council Member  
Chairman of the Executive Council, Shanghai Finance Institute

Mr. Tu Guangshao is CF40 Executive Council Member and Chairman of Executive Council of SFI. He is a member of Chinese People's Political Consultative Conference (CPPCC). Mr. Tu holds a master's degree in economics from Peking University and was accorded Senior Economist by the Ministry of Human Resources and Social Security.

He worked as Deputy Director of the National Financial Market's Quotation and Trading Information System Center of People's Bank of China, Director and Deputy General Manager of the China Securities Trading System Corp. He held several positions in China Securities Regulatory Commission, including Director General of The Department of Trading, Vice Chairman, Secretary-General, General Manager of the Shanghai Stock Exchange. He served as Executive Vice Mayor, Vice Major of Shanghai and is former Vice Chairman & President of China Investment Corporation.





## 毕井泉

外滩金融峰会组委会联席执行主席  
中国国际经济交流中心常务副理事长

毕井泉，现任中国国际经济交流中心常务副理事长、第十三届全国政协经济委员会副主任。

历任国家发展改革委副司长、司长、秘书长、副主任，国务院副秘书长、机关党组成员，原国家食品药品监督管理局局长、党组书记，国家市场监督管理总局党组书记、副局长。

## Bi Jingquan

Co-Executive Chairman, Organizing Committee, Bund Summit  
Executive Vice Chairman, CCIEE

Mr. Bi Jingquan, Executive Vice Chairman of the China Center for International Economic Exchanges (CCIEE), Vice Chairman of the Committee on Economic Affairs of the 13th CPPCC National Committee.

In the past, he served as Deputy Head and Head of different departments, Secretary-General and Vice Chairman of National Development and Reform Commission (NDRC); Deputy Secretary-General and Member of Leading Party Member's Group of the State Council; Commissioner and Secretary of the Leading Party Members' Group of the former China Food and Drug Administration (CFDA); Secretary of the Leading Party Members' Group and Deputy Commissioner of the State Administration for Market Regulation (SAMR).





## 白重恩

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白重恩，CF40 学术委员，清华大学经济管理学院院长。目前担任全国政协委员，民建中央常委，“十四五”国家发展规划专家委员会专家委员，中国经济 50 人论坛成员，中国信息化百人会成员，清华大学经管学院弗里曼经济学讲席教授、院长，清华大学中国财政税收研究所所长。

2015 年至 2018 年曾任中国人民银行货币政策委员会成员。2011 年 8 月至 2012 年 12 月，挂任北京市国有资产经营有限责任公司副总裁。2006 年至 2007 年担任布鲁金斯学会非常驻高级研究员。

美国哈佛大学经济学博士。研究领域：制度经济学、经济增长和发展、公共经济学、金融、公司治理及中国经济。

## BAI Chong-En

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Professor Bai is Mansfield Freeman Chair Professor, Dean of the School of Economics and Management of Tsinghua University. He is also the Director of the National Institute for Fiscal Studies of Tsinghua University. He earned his Ph.D. degree in Economics from Harvard University. His research areas include Institutional Economics, Economic Growth and Development, Public Economics, Finance, Corporate Governance and Chinese Economy.

Professor Bai is a member of the National Committee of the Chinese People's Political Consultative Conference, the "14th Five-Year Plan" National Development Planning Expert Committee, the Chinese Economists 50 Forum, the China Finance 40 Forum, and Chinainfo 100. He was a member of the monetary policy committee of the People's Bank of China from 2015 to 2018. He served as Adjunct Vice-President of Beijing State-Owned Assets Management Co., Ltd. from August 2011 to December 2012. He was a non-resident Senior Fellow of the Brookings Institution from 2006 to 2007.





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## BU Yanhong

Chairman of Bank of Beijing Wealth Management Co., Ltd.

Bu Yanhong is the current chairman of Bank of Beijing Wealth Management Co., Ltd. She obtained her doctoral degree in economics from Renmin University of China, and is a certified senior economist. She previously served as the general manager of the asset management department of Postal Savings Bank of China, the executive director and general manager of PSBC Wealth Management Co., Ltd., and the director and general manager of China Post Securities Co., Ltd.



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陈文辉，CF40 学术顾问，全国社保基金理事会副理事长。毕业于中国社会科学院研究生院并获经济学博士学位。2002 年在哈佛大学肯尼迪政府学院学习公共管理。著有十几本学术专著，在《人民日报》、《求是》、《中国金融》等权威报刊上发表上百篇论文，研究领域涵盖经济理论、社会保障、金融保险投资等领域。曾先后任职于信托投资公司、期货公司、保险公司并担任高级职位。1998 年原中国保监会成立后，先后担任保监会中介业务监管部负责人、人身保险监管部主任，主席助理、副主席。

## CHEN Wenhui

CF40 Advisor

Vice Chairman, National Council for Social Security Fund of China

Mr. Chen Wenhui is a CF40 Advisor and Vice Chairman of the National Council for Social Security Fund of China (NCSSF). Previously he worked at China Insurance Regulatory Commission (CIRC) and served as its Head of the Intermediaries Regulation Department, Director-General of the Life Insurance Regulation Department, Assistant Chairman and Vice Chairman. Mr. Chen also has extensive work experience in the financial sector and held senior management positions in trust and investment, futures and insurance companies.

Mr. Chen received his Ph.D. in Economics from the Graduate School of Chinese Academy of Social Sciences (CASS), and studied public administration at Harvard Kennedy School. He has published extensively on economic theory, social security, finance, insurance and investment.





## 邓斌

平安集团总经理助理兼首席投资官

邓斌先生现任平安集团总经理助理兼首席投资官。曾担任中国太平洋保险（集团）股份有限公司首席投资官暨中国太平洋保险（香港）有限公司首席投资官，友邦保险集团投资方案暨衍生品总监，美国国际集团（AIG）亚太区（除日韩）市场风险管理主管等职。

邓斌先生获得美国纽约城市大学巴鲁克学院工商管理硕士及量化模型分析硕士学位，并拥有特许金融分析师、金融风险管理师资格。

## Benjamin DENG Bin

**Assistant President and Chief Investment Officer, Ping An Insurance (Group) Company of China**

Mr. Deng Bin is Assistant President and Chief Investment Officer of Ping An Insurance (Group) Company of China.

Prior to Joining Ping An, Mr. Deng was Chief Investment Officer of China Pacific Insurance (Group) Co., Ltd. and China Pacific Insurance Co., (H.K.) Ltd. Previously, he was Head of Asset Allocation at AIA and Head of Market Risk Management for Asia-Pacific (ex Japan and South Korea) at AIG.

Mr. Deng is a Chartered Financial Analyst, a Certified Financial Risk Manager, and holds an MBA and a Master's degree in Quantitative Model Analysis from Baruch College, City University of New York.



## 段兵

农银理财有限责任公司总裁

段兵，现任农银理财有限责任公司总裁。正高级经济师，注册金融分析师（CFA）。2000 年进入中国农业银行国际业务部工作，2013 年至 2019 年任中国农业银行金融市场部副总经理。2019 年至今任农银理财公司执行董事，总裁。

2000 年毕业于中央财经大学，获国际金融硕士学位；2010 年获中国人民银行金融研究所金融学博士学位。

## DUAN Bing

**President of Agricultural Bank of China Wealth Management Co., Ltd.**

DUAN Bing, senior economist, CFA, serves as President of Agricultural Bank of China Wealth Management Co., Ltd. Mr. Duan Bing started his career at the International Business Department of Agricultural Bank of China in 2000, and served as deputy director of the Financial Market Department from 2013 to 2019. He has served as Executive Director and President of Agricultural Bank of China Wealth Management Co., Ltd. since 2019.

Mr. Duan Bing received a master's degree majoring in international finance from Central University of Finance and Economics in 2000, and a doctor's degree in finance from the Financial Research Institute of the People's Bank of China in 2010.





## 高善文

CF40 学术委员  
安信证券首席经济学家

高善文，CF40 学术委员，安信证券首席经济学家，清华大学五道口金融学院业界导师，《清华金融评论》编辑与学术委员会委员。同时任中国金融 40 人论坛学术委员会委员，中国首席经济学家论坛理事，北京大学金融校友会联合会副会长等。

高善文博士专注于追踪、分析和预测中国宏观经济走势，研判宏观经济政策走向，并以此为基础分析资本市场所受到的影响。他在中国通货膨胀形成机制、产能周期波动和资产价格变化等领域积累了非常丰富的经验，并建立起独立的逻辑分析体系。高善文博士在 2013 年出版的《经济运行的逻辑》详细介绍了其经济分析的体系和思路，是 2013 年财经领域畅销书。2020 年出版的新书《经济运行的真相》深入剖析了近十年来中国经济发展中的热点问题，具体包括宏观经济走势、物价、产能过剩、房地产与城市化、影子银行和国际贸易摩擦这六大方面。

高善文博士为北京大学理学学士（1988-1992）、经济学硕士（1992-1995），中国人民银行研究生部（现清华大学五道口金融学院的前身）博士（1999-2005）。在 2007 年加入安信证券之前，他曾先后在光大证券（2003-2007）和中国人民银行办公厅（1995-2002）工作。

## GAO Shanwen

CF40 Academic Committee Member  
Chief Economist, Essence Securities

Dr. Gao Shanwen is a member of CF40 Academic Committee and Chief Economist of Essence Securities. He is an industry supervisor at the PBC School of Finance at Tsinghua University, and sits on the editorial and academic committee of *Tsinghua Financial Review*. He is a council member of China Chief Economist Forum (CCEF) and Vice President of the Union of Finance Alumni of Peking University.

Dr. Gao specializes in the analysis and forecast of China's economic trends and policy directions as well as their implications for the capital market. Dr. Gao has rich experience in analyzing China's inflation problem, business cycle and asset price fluctuations, and has established an analytical framework of his own over the years. His monograph *Logic of Economic Operations* published in 2013 was a bestseller in China. In his latest book, *Truth of Economic Operations* which came out in 2020, he explored in depth major issues in China's economic development over the past decade, focusing on six dimensions including macroeconomic trends, price level changes, production overcapacity, real estate and urbanization, shadow banking and international trade frictions.

Dr. GAO holds a B.S. degree and an M.A. degree in Economics from Peking University, and a Doctorate Degree in Economics from the Graduate School of People's Bank of China (now the PBC School of Finance, Tsinghua University). Before joining Essence Securities in 2007, he worked at Everbright Securities and the General Office of the People's Bank of China.





## 杲云

中共黃浦區書記

杲云，中共黃浦區書記。1989年7月參加工作，在職研究生，工學博士，研究員。曾任徐匯區經委主任、黨組書記，徐匯區副區長，市經委副主任，市經濟信息化委副主任，長寧區委常委、副區長，嘉定區委副書記、副區長、代區長、區長，黃浦區委副書記、副區長、代區長、區長等職。現任中共黃浦區書記。

## GAO Yun

Secretary of the Shanghai Huangpu District Committee of the Communist Party of China (CPC)

Mr. Gao Yun started his career in July 1989. Previously a researcher, Mr. Gao has obtained both Master's degree and Doctor's degree. Prior to his career in Huangpu District, he used to be the Director of the Economic Committee and Deputy Director of Xuhui District of Shanghai, Deputy Director of the Economic Committee of Shanghai, Deputy Director of the Economic and Information Committee of Shanghai, Standing Committee Member of the Changning District Committee of Shanghai, Deputy Secretary of the Shanghai Jiading District Committee of CPC, and Governor of the Jiading District of Shanghai.





## 格根

中国建设银行贵金属及大宗商品业务部副总经理

格根，中国建设银行贵金属及大宗商品业务部副总经理，负责贵金属和大宗商品业务的市场研究、交易管理、产品创新和营销。格根女士用十年时间专注建设银行贵金属及大宗商品业务管理，对黄金零售、交易、融资及相关业务有深入研究，积累了对黄金市场发展和个人资产配置的专业见解。在银行从业经历中，对传统个人业务及新兴理财、基金、保险等个人资产配置管理，有丰富的管理和风险控制经验。

## GE Gen

**Deputy General Manager of China Construction Bank Precious Metals & Commodities Department**

Ge Gen, Deputy General Manager of China Construction Bank Precious Metals & Commodities Department, is in charge of the research, trading, product innovation and marketing of Precious Metals & Commodities.

Ms. Ge has been focusing on the business for more than ten years, diving deep into the field of gold retail, trading, financing and other related businesses, and has profound insights about the gold market and personal asset allocation.

Over her years of service in the banking industry, Ms. Ge has accumulated a wealth of experience in managing and controlling the risk of traditional and innovative personal financial products, including mutual funds and insurance.



## 顾文硕

上海黄金交易所副总裁

顾文硕，上海黄金交易所副总裁。1994 年进入中国外汇交易中心工作，担任业务经理，负责外汇市场相关综合业务。2001 年参与上海黄金交易所筹建工作，2002 年 11 月由中国外汇交易中心调入上海黄金交易所，曾先后担任综合部副总经理、总经理、深圳备份交易中心副主任、理事会办公室主任、上海金融业联合会副秘书长、上海市黄浦区政协委员。2017 年入选上海市领军金融人才。

在筹建上金所期间，参与落实黄金增值税、进出口、白银挂牌上市、深圳夜市等工作；近年来组织推出国际板和挂牌“上海金”等相关工作。推动落地的“深圳夜市交易项目”获得深圳市人民政府金融创新二等奖、“延期交收业务项目”获得上海市人民政府金融创新一等奖。

## GU Wenshuo

Vice President, Shanghai Gold Exchange

Mr. Gu Wenshuo is Vice President of Shanghai Gold Exchange. Prior to joining SGE, Mr. Gu was employed by China Foreign Exchange Trade System (CFETS) in 1994 as a Business Manager, responsible for general administration in the Foreign Exchange Market. He also played an important role in setting-up of Shanghai Gold Exchange while he was in CFETS in 2001. Mr. Gu moved to Shanghai Gold Exchange in November 2002 and held many positions as Deputy General Manager and General Manager of General Office, Deputy Head of Shenzhen Trading Back-up Center, Deputy Head of Office of Board of Directors. He is also a member of the CPPCC Huangpu District in Shanghai and Deputy Secretary-General of Shanghai Financial Association.

Mr. Gu was also actively engaged in implementation of VAT policy in the gold market, import and export, listing of Silver trading products, night trading business in Shenzhen, deferred contract trading business and individual customers carrying business, during his participation in preparing setting-up of Shanghai Gold Exchange. Recently, he has organized and coordinated setting-up of International Board of SGE and launch of Shanghai Gold Benchmark Price. With his contributions, several innovative businesses of SGE have been awarded by Shanghai and Shenzhen Municipal People's Government including Deferred Contract Trading Business and Shenzhen Night Trading Business.





## 何建雄

CF40 学术顾问

国际货币基金组织原中国执行董事

何建雄，国际货币基金组织原中国执行董事，本科和研究生毕业于对外经济贸易大学。1979 年留校任教至 1989 年，其间于 1985 至 1987 年借调至驻美国使馆商务处工作，1988 年任外贸英语系副主任。1991 至 2014 年在中国人民银行国际司工作（其间于 1995-97 年、2006-11 年在国际货币基金工作，分别任高级顾问、副执行董事和执行董事 2009-11），2011 年任人行国际司司长。2015 年任人行参事、梧桐树投资平台有限责任公司执行董事和国新国际投资有限责任公司董事。曾长期参与双边、地方区、全球经济金融合作，包括 IMF、G20、BIS、EMEAP 等平台会议，以及中美经济与战略对话等。

## HE Jianxiong

CF40 Advisor

Former Executive Director for China the International Monetary Fund

He Jianxiong is CF40 Advisor and Former Executive Director for China at the IMF. He holds a Bachelor's degree and a Master's degree from the University of International Business and Economics (UIBE) in China. Since his graduation in 1979, he taught there for a decade. From 1985 to 1987, he was seconded to the Commercial Counsellor's Office of the Chinese embassy in the United States, after which he returned to UIBE and was appointed deputy director of the English Department in 1988.

Mr. He worked for in the International Department of the People's Bank of China from 1991 to 2014. During this period, he held a few positions at the IMF, including Advisor to Executive Director from 1995 to 1997, Alternate Executive Director for China from 2006 to 2009 and Executive Director for China from 2009 to 2011. In 2011, he was appointed Director-General of the International Department of the People's Bank of China and four years later, a Counselor to the People's Bank of China. In the same year, he was named as an Executive Director of Buttonwood Investment Holding Company Ltd. and a board member of CNIC Corporation Limited.

Mr. He has long been engaged widely in bilateral, regional and global economic and financial cooperation at institutions and mechanisms including the IMF, G20, BIS, EMEAP and the China-US Strategic Economic Dialogue.



## 黄倩茹

银行间市场清算所股份有限公司业务三部副总经理

黄倩茹，银行间市场清算所股份有限公司业务三部副总经理。数学与金融学硕士。长期从事大宗商品现货和衍生品集中清算业务的产品研发等工作。

## HUANG Qianru

Deputy Head of Commodity Clearing Department, Shanghai Clearing House

Ms. Huang Qianru is Deputy Head of Commodity Clearing Department in Shanghai Clearing House (SHCH). She has long been engaged in the product innovation and promotion of commodity derivatives CCP clearing services and commodity bilateral clearing services. Ms. Huang holds a Master's in Mathematics and Finance.





## 黄益平

CF40&SFI 学术委员会主席  
北京大学数字金融研究中心主任

黄益平，中国金融四十人论坛学术委员会主席，北京大学数字金融研究中心主任，北京大学国家发展研究院金光金融学与经济学讲席教授、副院长。2015年6月至2018年6月担任中国人民银行货币政策委员会委员，目前还担任国务院参事室公共政策研究中心副理事长、金融研究中心研究员。主要研究领域：数字普惠金融、宏观经济、国际金融。

曾任国务院农村发展研究中心发展研究所助理研究员、澳大利亚国立大学高级讲师和中国经济项目主任、哥伦比亚大学商学院 General Mills 经济与金融国际访问教授、花旗集团董事总经理 / 亚太区首席经济学家、巴克莱资本董事总经理 / 亚洲新兴市场经济首席经济学家，以及国际货币基金组织特别提款权（SDR）研究小组顾问、国际货币基金组织监督事务外部顾问小组成员。

获得澳大利亚国立大学经济学博士、中国人民大学经济学硕士和浙江农业大学农学（农业经济学）学士。

## HUANG Yiping

Chairman of Academic Committee, CF40  
Director, Institute of Digital Finance, Peking University

Huang Yiping is Jin Guang Chair Professor of Economics and Deputy Dean of the National School of Development (NSD) and Director of the Institute of Digital Finance (IDF) in Peking University, focusing on digital financial inclusion, macro economy and international finance.

Between June 2015 and 2018, Professor Huang was a member of the Monetary Policy Committee in People's Bank of China. Currently, he takes multiple roles as vice Chairman of Council at Public Policy Research Center and research fellow at Financial Research Center, both of which affiliate to the Counsellors' Office of the State Council. He also owns the honor to be consultant of SDR (Special Drawing Rights) Research Team and external advisor on Surveillance Task Force of International Monetary Fund. In his early career, Professor Huang was an assistant researcher at the Research Center for Rural Development of the State Council, senior lecturer of economics and program director of China's Economy at the Australian National University, General Mills visiting professor of Economics and Finance to Business School of Columbia University. Besides his academic achievement, Professor Huang also gained abundant field experience by overseeing market as managing director and chief economist in APAC for Citigroup, managing director and chief economist for Emerging Asia for Barclays.

Professor Huang received his Bachelor degree of Agricultural Economics from Zhejiang Agricultural University, Master of Economics from Renmin University of China and Ph.D. in Economics from Australian National University.



## 霍颖励

SFI 常务理事  
中国外汇交易中心党委书记

霍颖励，中国外汇交易中心（全国银行间同业拆借中心）党委书记。1991年9月加入中国人民银行，曾先后在计划资金司、货币政策司、金融市场司工作，历任人民银行金融市场司副司长、香港金融管理局高级顾问、人民银行货币政策委员会秘书长、货币政策二司司长、宏观审慎管理局局长等职，长期从事货币政策、金融市场、人民币国际化等方面的政策研究。

霍颖励是复旦大学经济学学士、人民银行研究生部经济学硕士，高级经济师。

## HUO Yingli

SFI Executive Council Member  
CEO, China Foreign Exchange Trade System (CFETS)

Ms. Huo Yingli is Chief Executive Officer of China Foreign Exchange Trade System (CFETS). Before joining CFETS, she had worked in the People's Bank of China (PBC) for 30 years and had been appointed as the Director-General of the Macroprudential Policy Bureau, the Secretary General of the Monetary Policy Committee, and the Deputy Director-General of the Financial Market Department. She had also once served as Senior Advisor to the Hong Kong Monetary Authority.

During her time in the PBC, Ms. Huo had extensive working experience in various departments, such as the Monetary Policy Department, the Financial Market Department and the Macroprudential Policy Bureau. She has long been committed to the policy design and research on monetary policies, financial markets and the internationalization of the RMB.

Ms. Huo holds a Bachelor's Degree in Economics from Fudan University and a Master's Degree in Economics from the Graduate School of the PBC.





## 江朝阳

招商银行首席信息官

江朝阳，招商银行首席信息官。历任招商银行战略客户部总经理、零售网络银行部总经理、财富管理部总经理。

## JIANG Chaoyang

Chief Information Officer of China Merchants Bank

Mr. Jiang Chaoyang is the Chief Information Officer of China Merchants Bank. He previously served as the General Manager of the Strategic Customer Department, the Retail Network Banking Department and the Wealth Management Department of China Merchants Bank.





## 江向阳

CF40 理事

博时基金管理有限公司董事长

江向阳，博时基金管理有限公司董事长，经济学博士。历任博时基金管理有限公司总经理，招商局金融集团副总经理；中国证监会办公厅、党办副主任兼新闻办（网信办）主任；中国证监会办公厅副巡视员；中国证监会深圳专员办处长、副专员；中国证监会期货监管部副处长、处长等职。

## JIANG Xiangyang

CF40 Council Member

Chairman of Bosera Asset Management Co., Limited

Mr. Jiang is the Chairman of Bosera Asset Management Co., Limited, one of the first five fund management companies established in China.

Mr. Jiang joined Bosera since July 2015. Prior to joining Bosera, he served as the Deputy General Manager for China Merchants Finance Group and Deputy Secretary of the Party Committee for Bosera. He has also worked at China Securities Regulatory Commission (CSRC) and his roles included Deputy Director of CSRC General Office, Deputy Director of CSRC Party Office, Director of the Information Office (Network Information Office), Deputy Inspector for CSRC Office, Director and Deputy Commissioner of CSRC Shenzhen Commissioner's Office, and Deputy Director and Director of CSRC Futures Regulation Department.





## 姜增伟

中国国际经济交流中心副理事长  
商务部原副部长

姜增伟，中国国际经济交流中心副理事长、商务部原副部长。曾先后任中国商业对外贸易公司总经理，国家国内贸易局副局长，国有重点大型企业监事会主席，商务部副部长，中国国际贸易促进委员会会长，中国国际经济交流中心副理事长。

## JIANG Zengwei

Vice Chairman, China Center for International Economic Exchanges  
Former Vice Minister of Commerce of China

Mr. Jiang previously worked as General Manager of China Business and Foreign Trade Corporation, Vice Director of State Bureau of Internal Trade, Chairman of State-owned Large Enterprises Supervision and Administration Commission, Vice Chairman of Ministry of Commerce, Chairman of China Council for the Promotion of International Trade, Chairman of China Chamber of International Commerce, and Vice Chairman of China Center for International Economic Exchanges.



## 蒋则沈

中国银保监会创新部副主任

蒋则沈，中国银保监会创新部副主任。2006 年进入原中国银监会工作，长期从事金融创新监管研究和政策制定工作。先后参与电子银行、银行卡、银行理财、信贷资产证券化、金融科技等领域的监管规则制定和跟踪研究。此前取得中国人民大学博士学位，英国伯明翰大学硕士学位和复旦大学学士学位。

## JIANG Zeshen

**Deputy Director-General, Financial Innovative Supervision Department, China Banking and Insurance Regulatory Commission (CBIRC)**

Jiang Zeshen is Deputy Director-General, Financial Innovative Supervision Department, China Banking and Insurance Regulatory Commission. Mr. Jiang Zeshen joined the former China Banking Regulatory Commission (now China Banking and Insurance Regulatory Commission) in 2006 and has long been engaged in policymaking and research on supervision of financial innovation activities. He has participated in the development of regulatory rules and related studies in the fields including electronic banking, credit card, wealth management business, securitization, FinTech, etc. Prior to that, he received his Ph.D. degree from Renmin University of China, Master's degree from the University of Birmingham, the UK, and Bachelor's degree from Fudan University.





## 金晓龙

网商银行董事长

金晓龙，网商银行董事长。历任网商银行副行长、行长、平安银行网络金融事业部 / 小微企业金融事业部总裁。金晓龙先生毕业于中南财经大学，获得经济学硕士学位。

## JIN Xiaolong

President and CEO, MYBank

Mr. Jin is the president and CEO of MYBank. Previously, Mr. Jin Xiaolong is vice president of MYBank and the president of Internet finance and SME finance BU of PingAn Bank. Mr. Jin graduated from Zhongnan University of Economics and Law with a master degree in economics.



## 李达志

香港金融管理局副总裁

李达志，香港金融管理局副总裁，负责储备管理、金融基建及金融科技。李先生亦为香港按揭证券有限公司执行董事。李先生于 2009 年加入香港金管局为分处主管，曾负责货币管理、金融稳定监察、机构发展及银行政策等范畴的工作。李先生于 2018 年 1 月 1 日获委任为副总裁。李先生在加入香港金管局前，曾任职香港特区政府，负责经济发展、金融服务及其他公共政策方面的工作。

## Howard LEE

Deputy Chief Executive, Hong Kong Monetary Authority

Howard Lee is Deputy Chief Executive of Hong Kong Monetary Authority, he is responsible for reserves management, financial infrastructure and fintech. He is also an Executive Director of the Hong Kong Mortgage Corporation Limited. He joined the HKMA in 2009 as a Division Head and has worked in various areas including monetary management, financial stability surveillance, corporate services and banking policy. He was appointed as a Deputy Chief Executive on 1 January 2018. Prior to joining the HKMA, Mr. Lee worked in the Hong Kong SAR Government in areas relating to economic development, financial services and other public policies.





## 李家庆

SFI 常务理事  
君联资本总裁

李家庆，SFI 常务理事，目前担任君联资本总裁、董事总经理。李先生于 2001 年加入君联资本，全面负责公司管理及整体业务。他主导并参与的项目有康龙化成（300759.SZ）（3759.HK）、先导智能（300450.SZ）、安硕信息（300380.SZ）、安洁科技（002635.SZ）、海晨物流（300873.SZ）、一心堂（002727.SZ）、青桔单车、海致 BDP、深睿医疗、东方微银、邦盛科技、望石智慧、瑞数信息、优刻得（688158.SH）、Udesk、未知君等。在此之前，李家庆先生曾就职于联想集团从事业务拓展工作。

李先生拥有清华大学机械工程 / 经济管理双学士、清华大学管理工程硕士、法国巴黎工程师学院 MBA 学位。

## Richard LI

SFI Executive Council Member  
President, Legend Capital

Richard Li joined Legend Capital in 2001 and is now the President of the firm. Richard is in charge of firm management and overall business operations. He led investments in companies such as Pharmaron (300759.SZ/3759.HK), Wuxi Lead Intelligent Equipment (300450.SZ), Amarsoft (300380.SZ), Anjie Technology (002635.SZ), Hichain (300873.SZ), YXT (002727.SZ), Ucloud (688158.SH), DIDI BIKE, BDP, Deepwise, DFWY, Bangsun Technology, Stonewise, River Security, Udesk, Xbiome, etc. Prior to Legend Capital, Richard worked in the Business Development Department of Lenovo Group.

Richard holds dual Bachelor's degree in Engineering and Economics and a Master's degree in Management from Tsinghua University. He also has an MBA from College Des Ingenieurs.





## 李小加

香港交易所原行政总裁  
滴灌通集团创始人、主席

李小加，香港交易所原行政总裁，滴灌通集团创始人和主席。李小加先生自 2010 年至 2020 年担任香港交易所集团行政总裁。在任期间，李先生成功推动了香港交易所历史上至关重要的多项战略举措，包括于 2012 年收购伦敦金属交易所、于 2014、2016 及 2017 年分别推出「沪港通」、「深港通」及「债券通」，加强了国际市场与中国内地市场的互联互通，以及在 2018 年推出上市制度改革，迎来了大批新经济企业来港上市。加盟香港交易所前，李先生在 2003 至 2009 年担任摩根大通中国区主席，在 1999 至 2003 年担任美林证券中国区总裁。在 1994 年加入美林前，李先生曾在纽约的布朗伍德律师事务所（Brown & Wood）与达维律师事务所（Davis Polk & Wardwell）执业。李先生现担任固定收益电子交易平台 MarketAxess Holdings Inc. 的董事，同时为亚洲企业领袖协会（Asia Business Council）的理事会成员。

李先生毕业于中国厦门大学，取得英国文学学士学位，其后获得美国阿拉巴马大学新闻系硕士学位和哥伦比亚大学法学博士学位。

## Charles LI Xiaojia

Former Chief Executive of Hong Kong Exchanges and Clearing Limited (HKEX)  
Founder and Chairman, Micro Connect

Charles Li is Founder and Chairman of Micro Connect. He was most recently Chief Executive of Hong Kong Exchanges and Clearing Limited (HKEX) from January 2010 to December 2020. During this time, he orchestrated some of the most significant strategic initiatives in HKEX's history, including the acquisition of the London Metal Exchange in 2012, the launch of the Shanghai-Hong Kong Stock Connect cross-border trading scheme in 2014, Shenzhen-Hong Kong Stock Connect in 2016, Bond Connect in 2017, and the Listing Reforms in 2018. Prior to joining HKEX in 2009, Charles served as Chairman of JP Morgan China from 2003 to 2009 and worked at Merrill Lynch from 1994 to 2003, where he served as President of Merrill Lynch China from 1999 to 2003. Earlier in his career, Charles practiced law at Brown & Wood and Davis Polk & Wardwell in New York.

Charles also serves on the Board of MarketAxess Holdings Inc. and the Board of Trustees of Asia Business Council.

Charles received a BA in English Literature from Xiamen University, an MA in Journalism from the University of Alabama and a JD from Columbia Law School.





## 李予涛

兴业证券首席信息官

李予涛，兴业证券首席信息官。现任兴业证券股份有限公司首席信息官。曾任美国联合航空公司信息技术开发团队主管、芝加哥商品交易所集团信息技术 CBOT 交易系统架构团队主管、北方信托银行信息技术软件架构部经理、郑州商品交易所总经理助理、首席技术官（CTO）、香港交易及结算所有限公司高级副总裁（SVP）、董事总经理（MD）、香港交易及结算所有限公司子公司——深圳前海联合交易中心有限公司首席技术官、香港交易及结算所有限公司子公司——港胜技术服务（深圳）有限公司总经理兼法定代表人。

李先生是美国北伊利诺伊大学应用统计学硕士、芝加哥大学工商管理硕士。

## LI Yutao

Group CIO, Industrial Securities

Li Yutao is currently the Group CIO of Industrial Securities with responsibilities for digital transformation and FinTech innovation. Li Yutao utilizes FinTech to build the ecosystem of Personal Wealth Management and Institutional Services, and to restructure the business model of Client Services and Operations Management. He has served as IT executive of many global financial institutions including Chicago Mercantile Exchange, Northern Trust Bank, Zhengzhou Commodity Exchange, and Hong Kong Exchanges and Clearing.

Mr. Li holds a Master's degree in Applied Statistics from Northern Illinois University and Master's degree of Business and Management from the University of Chicago.





## 廖媛媛

中国银保监会国际部主任

廖媛媛女士现任中国银保监会国际合作与外资机构监管部主任。曾于 2018 年至 2020 年任创新业务监管部副主任，于 2015 至 2018 年任政策研究局副局长。

廖媛媛女士具有丰富的银行监管工作经验，在人民银行和原银监会从事大型银行监管工作 20 余年。

廖媛媛女士有国际金融和公共管理两个硕士学位。

## LIAO Yuanyuan

Director-General, International Cooperation & Foreign Institution Supervision Department,  
China Banking and Insurance Regulatory Commission

Ms. Liao Yuanyuan is currently the Director-General of the International Cooperation and Foreign Institution Supervision Department of the China Banking and Insurance Regulatory Commission (CBIRC). She was the Deputy Director-General of the Financial Innovation Supervision Department from 2018 to June 2020, and the Deputy Director-General of the Policy Research Bureau from 2015 to 2018 in the China Banking Regulatory Commission (CBRC). Prior to that, she had been engaged in the regulation and supervision of large banks in the CBRC and the People's Bank of China for about 20 years.

Ms. Liao holds a master's degree in International Finance and in Public Administration.





## 林毅夫

CF40 学术顾问

北京大学新结构经济学研究院院长

林毅夫，CF40 学术顾问，北京大学新结构经济学研究院教授、院长，北京大学南南合作与发展学院院长，北京大学国家发展研究院名誉院长。1994 年创立北京大学中国经济研究中心（现北京大学国家发展研究院），并担任主任一职。2008 年被任命为世界银行首席经济学家兼负责发展经济学的高级副行长，成为担此要职的发展中国家第一人。2012 年在世界银行的任期届满，返回北大，继续教学研究工作。林毅夫教授现任全国政协常委、经济委员会副主任，国务院参事，曾任全国工商业联合会专职副主席，任第七至第十届全国政协委员，第十届全国政协经济委员会副主任，十一届全国人大代表，十二届全国政协常委、经济委员会副主任。在国内外多个有关发展政策、农业、减贫的委员会、领导小组兼职。膺选为发展中国家科学院（原第三世界科学院）院士及英国科学院外籍院士，并获英法美加香港 10 所大学荣誉博士学位。主要著作：《论中国经济》、《战胜命运》、《超越发展援助》、《繁荣的求索》、《解读中国经济》、《新结构经济学》、《从西潮到东风》、《本体与常无》、《中国的奇迹》等二十余册。并在国内外学术期刊发表 100 多篇论文。

## Justin Yifu LIN

CF40 Advisor

Dean of Institute of New Structural Economics, Peking University

Justin Yifu Lin is Dean of Institute of New Structural Economics, Dean of Institute of South-South Cooperation and Development and Professor and Honorary Dean of National School of Development at Peking University. He was the Senior Vice President and Chief Economist of the World Bank, 2008-2012. Prior to this, Mr. Lin served for 15 years as Founding Director and Professor of the China Centre for Economic Research (CCER) at Peking University. He is Councilor of the State Council and a member of the Standing Committee, Chinese People's Political Consultation Conference. He is the author of more than 20 books including *Justin Yifu Lin on China's Economy*, *Beating the Odds: Jump-starting Developing Countries*, *Going Beyond Aid: Development Cooperation for Structural Transformation*, *the Quest for Prosperity: How Developing Economies Can Take Off*, *New Structural Economics: A Framework for Rethinking Development and Policy*, *Against the Consensus: Reflections on the Great Recession*, and *Demystifying the Chinese Economy*. He is a Corresponding Fellow of the British Academy and a Fellow of the Academy of Sciences for Developing World.



## 刘珺

CF40 成员

交通银行副董事长、行长

刘珺，CF40 成员，现任交通银行副董事长、执行董事、行长；高级经济师。曾任中国投资有限责任公司副总经理；曾任中国光大集团股份公司副总经理，中国光大（集团）总公司执行董事、副总经理，期间先后兼任光大永明人寿保险有限公司董事长、中国光大集团有限公司副董事长、中国光大控股有限公司执行董事兼副主席、中国光大国际有限公司执行董事兼副主席、中国光大实业（集团）有限责任公司董事长。曾任中国光大银行行长助理、副行长，期间先后兼任中国光大银行上海分行行长、中国光大银行金融市场中心总经理。

拥有香港理工大学工商管理博士学位。

## LIU Jun

CF40 Member

President & Vice Chairman, Bank of Communications

Mr. Liu Jun, senior economist, has been Vice Chairman of the Board of Directors and Executive Director of the Bank of Communications since August 2020, and President of the Bank of Communications since July 2020. Mr. Liu served as Executive Vice President of China Investment Corporation. Mr. Liu served as Deputy General Manager of China Everbright Group Ltd., Executive Director and Deputy General Manager of China Everbright Group Limited. During the period, he also successively served as Chairman of Sun Life Everbright Life Insurance Company Limited, Vice Chairman of China Everbright Holdings Company Limited, Executive Director and Vice Chairman of China Everbright Limited, Executive Director and Vice Chairman of China Everbright International Limited, and Chairman of China Everbright Industrial (Group) Co., Ltd. Mr. Liu served as Assistant to President and Executive Vice President of China Everbright Bank, during the period he concurrently acted as President of Shanghai Branch of China Everbright Bank and General Manager of the Financial Market Centre of China Everbright Bank.

Mr. Liu obtained his Doctoral degree in Business Administration from Hong Kong Polytechnic University in 2003.





## 刘丽娜

CF40 特邀成员

中国邮政储蓄银行资产负债管理部总经理

刘丽娜，中国邮政储蓄银行资产负债管理部总经理，中国社科院金融研究所金融学博士。曾任中邮理财有限公司副总经理，银保监会创新部资管一处处长，负责银行理财业务监管政策的研究制定和风险监测。参与资管新规、商业银行理财业务监督管理办法、理财子公司办法等研究和制定工作。此外曾在原银监会政策研究局、创新部等岗位从事银行系统性风险分析、信贷资产证券化、衍生产品交易监管，商业银行信贷资产转让创新监管等工作。

## LIU Lina

CF40 Guest Member

General Manager, Assets and Liabilities Department, Postal Savings Bank of China

Dr. Liu is general manager of Asset and Liability Department at Postal Saving Bank of China, and previously deputy general manager of China Post Savings Bank Wealth Management Co., Ltd.

Prior to this, she was director of Asset Management Division at the Innovation Department of the China Banking and Insurance Regulatory Commission (CBIRC), responsible for regulatory policy research and risk monitoring on banks' wealth management business. In this role, Dr. Liu participated in the research and formulation of *Guiding Opinions on Regulating the Asset Management Business of Financial Institutions*, *Measures for the Supervision and Administration of the Wealth Management Business of Commercial Banks*, and *Measures for the Administration of Wealth Management Subsidiary Companies of Commercial Banks*.

Earlier in her career, Dr. Liu worked at the Policy Research Bureau and Innovation Department of China Banking Regulatory Commission on systemic risk analysis of banks, supervision of credit asset securitization, derivatives trading, regulation of innovative transfer of commercial banks' credit asset.

Dr. Liu holds a PhD in Finance from the Institute of Finance & Banking, Chinese Academy of Social Sciences.



## 刘尚希

CF40 成员

中国财政科学研究院院长

刘尚希，CF40 成员，中国财政科学研究院院长。经济学博士、研究员、博士生导师。第十三届全国政协委员，国家监察委员会特约监察员，国务院政府特殊津贴专家，国家文化名家暨“四个一批”人才，中国经济 50 人论坛成员。对收入分配、公共风险、财政风险、公共财政、宏观经济、公共治理等问题有创新性的探索成果，其代表著作有《公共风险论》、《收入分配循环论》、《中国改革开放的财政逻辑》、《新中国 70 年发展的财政逻辑》等。

## LIU Shangxi

CF40 Member

President, Chinese Academy of Fiscal Sciences

Mr. Liu Shangxi is currently President of the Chinese Academy of Fiscal Sciences (CAFS) since 2014, and a member of the 13<sup>th</sup> National Committee of the Chinese People's Political Consultative Conference. He is also an invited supervisor of the National Supervision Commission, a recipient of special allowance of the State Council, and a member of the Chinese Economists 50 Forum.

Mr. Liu holds a Ph.D. in Economics and has carried out innovative research in a number of fields including income distribution, fiscal risks, public finance, macroeconomy, and public governance. He is the author of numerous books including *Theory of Public Risks*, *Income Distribution Cycles*, *The Fiscal Code of China's Development (1949-2019)* and *70 Years of New China's Fiscal Development*.





## 刘世锦

CF40 学术顾问  
全国政协经济委员会副主任

刘世锦，CF40 学术顾问，全国政协经济委员会副主任，中国发展研究基金会副理事长，国务院发展研究中心原副主任，研究员，博士生导师。中国国家十四五规划专家委员会委员、国家应对气候变化专家委员会委员。

长期以来致力于经济理论和政策问题研究，主要涉及宏观经济、产业发展、经济体制改革等领域；他是《陷阱与高墙：中国经济面临的真实挑战与选择》、《在改革中形成增长新常态》等一系列近年来产生广泛影响的研究成果的直接领导者和主笔者。曾多次获得全国性有较大影响力的学术奖励，包括两次获得经济研究界最高奖——孙冶方经济科学奖，中国发展研究特等奖等。

## LIU Shijin

CF40 Advisor  
Deputy Director, Economic Affairs Committee, Chinese People's Political Consultative Conference

Liu Shijin is a CF40 Advisor and Deputy Director of the Economic Affairs Committee of the CPPCC, Vice Chairman of China Development Research Foundation, former Vice Minister of the Development Research Center of the State Council, senior research fellow and doctorate tutor. He is a member of Expert Committee of the China's 14th Five-Year Planning, and a member of the National Committee on Climate Change.

Mr. Liu has long been engaged in research of economic theory and policy. His research fields include macro-economics, industrial development, economic system reform among others. He has led many influential research projects and is the main author of *Traps and High Wall: Real Challenges and Choices for China's Economy and Forming a New Normal of Growth in Reform*. He has been awarded various national prizes for excellence in research including the Sun Ye-fang Prize for Economic Science and the Prize of China Development Research.



## 刘晓春

上海新金融研究院副院长

刘晓春，上海新金融研究院副院长。毕业于上海财经大学金融系，拥有 30 多年银行从业经验，曾任中国农业银行浙江省分行金融研究所《浙江农村金融研究》编辑部副主任、中国农业银行浙江省分行国际业务部总经理、中国农业银行总行国际业务部副总经理、中国农业银行浙江省分行副行长、中国农业银行香港分行总经理等职。2014 年 7 月至 2018 年 4 月任浙商银行副董事长、行长。

## LIU Xiaochun

Vice President, Shanghai Finance Institute

Mr. Liu Xiaochun joined Shanghai Finance Institute as Vice President in January 2019. Mr. Liu received a bachelor's degree from Shanghai University of Finance and Economics.

Mr. Liu spent more than 30 years at the Agricultural Bank of China (ABC), and served as Deputy General Manager of the International Business Department, Vice President of ABC Zhejiang Branch and President of ABC Hong Kong Branch. From July 2014 to April 2018, he was Vice Chairman and President of China Zheshang Bank (CZB).





## 刘元春

CF40 成员  
上海财经大学校长

刘元春，CF40 成员，上海财经大学校长，经济学教授、博士生导师，兼任中国国际经济交流中心副理事长、国务院参事室金融研究所研究员、经济 50 人论坛成员。主要研究领域包括：开放宏观经济学；货币政策与通货膨胀；中国经济增长。在《中国社会科学》、《经济研究》、《管理世界》、《人民日报》、《求是》等刊物发表学术论文近 300 篇，出版专著 20 多本，先后参加多次总书记社会经济专家座谈会和总理经济专家座谈会。

## LIU Yuanchun

CF40 Member  
President, Shanghai University of Finance and Economics (SUFE)

Liu Yuanchun is President, Professor of Economics, and PhD Supervisor at Shanghai University of Finance and Economics (SUFE). He also serves as Vice Chairman of China Center for International Economic Exchanges, Researcher of the Institute of Finance of Counsellors' Office of the State Council, Member of Chinese Economists 50 Forum (CE50) and China Finance 40 Forum (CF40). His research interests include open economy macroeconomics, monetary policy and inflation, and China's economic growth. He has published nearly 300 academic papers in leading Chinese journals such as *Social Sciences in China*, *Economic Research Journal*, *Journal of Management World*, *People's Daily*, *Qiushi*, and authored over 20 books. Professor Liu has attended a series of socio-economic expert forums and economist forums hosted by the Chairman and the Premier of China.







## 吕仲涛

中国工商银行首席技术官

吕仲涛，中国工商银行首席技术官。历任中国工商银行信息科技部副总经理、软件开发中心总经理、信息科技部总经理、信息科技业务总监。主持工商银行“十二五”、“十三五”信息科技发展规划及落地，牵头实施“两地三中心”、IT 架构转型及 ECOS 智慧银行等重大工程。获得全国五一劳动奖章、全国劳动模范等荣誉称号，享受国务院政府特殊津贴。

## LYU Zhongtao

Chief Technology Officer, Industrial and Commercial Bank of China

Lyu Zhongtao is Chief Technology Officer of the Industrial and Commercial Bank of China (ICBC). Prior to his current role, Mr. Lyu served as Director of IT Business, General Manager of the Software Development Center and the IT Department at the bank. Mr. Lyu led the implementation of ICBC's 12th and the 13th Five-Year Plan for IT development, and the bank's major projects in areas such as disaster recovery, IT architecture upgrade, and smart bank ecosystem building. Mr. Lyu is a recipient of the National Labor Medal, and is entitled to special allowance from China's State Council.





## 马骏

CF40 成员

北京绿色金融与可持续发展研究院院长

马骏，CF40 成员，现任北京绿色金融与可持续发展研究院院长、中国金融学会绿色金融专业委员会主任、G20 可持续金融工作组共同主席、北京绿色金融协会会长、香港绿色金融协会主席、“一带一路”绿色投资原则共同主席、IPSF 可持续金融标准工作组共同主席等职务。

马骏博士曾任中国人民银行货币政策委员会委员、中国人民银行研究局首席经济学家、清华大学金融与发展研究中心主任、德意志银行大中华区首席经济学家兼董事总经理、世界银行高级经济学家、国际货币基金经济学家等职务。马骏曾获中国软科学奖、“绿色金融领军人物”、“中国绿色金融杰出贡献奖”、“绿色债券领袖奖”、“绿色中国年度人物”等许多国内外奖项。

## MA Jun

CF40 Member

President of Institute of Finance and Sustainability

Dr. Ma Jun is President of Institute of Finance and Sustainability, Chairman of Green Finance Committee of China Society for Finance and Banking, Co-Chair of G20 Sustainable Finance Working Group, Co-Chair of IPSF Working Group of Sustainable Finance Taxonomy, Co-Chair of Steering Committee of the Green Investment Principles (GIP) for the Belt & Road, Chairman of Hong Kong Green Finance Association, and President of Beijing Green Finance Association. Between 2018 and 2021, Dr. Ma was a member of the Monetary Committee of the People's Bank of China (PBOC). Between 2014 and 2017, he was the Chief Economist at the PBOC's Research Bureau and a member of the central bank's Macro-Prudential Committee. Before joining the PBOC, he worked for 13 years at Deutsche Bank, where he was Managing Director/Chief Economist/Investment Strategist for Greater China. During 1992-2000, he worked as a senior economist and economist at the World Bank and the IMF. From 1988-1990, he was a research fellow at the Development Research Center of China's State Council.



## 孟辉

中国人民银行金融稳定局副局长

孟辉，经济学博士，长期从事金融稳定理论和实践工作，现任人民银行金融稳定局副局长。

## MENG Hui

Deputy Director, Financial Stability Bureau, People's Bank of China

Mr. Meng Hui, Deputy Director-General of the Financial Stability Bureau of the PBoC, has worked for many years on a wide set of financial stability issues, from theoretical research to practice. Mr. Meng holds Ph.D. in Economics.





## 缪延亮

CF40 成员

国家外汇管理局中央外汇业务中心首席经济学家

缪延亮，CF40 成员，国家外汇管理局中央外汇业务中心首席经济学家，此前五年任国家外汇管理局局长高级顾问和中央外汇业务中心研究主管。他负责外汇储备经营管理相关的全球宏观和策略研究工作并牵头完成了研究团队建设试点计划。2013 年加入外汇局前，他在国际货币基金组织（IMF）任经济学家，先后在新兴市场和债务政策等部门工作，参与救助欧洲债务危机。2008 年加入 IMF 前，他在以色列中央银行任访问学者暨行长费希尔教授特别助理，研究货币政策和中央银行制度设计，并在普林斯顿大学威尔逊政策学院任教。

缪博士是北京大学国家发展研究院兼职教授、上海大学校董和国家开发银行学术委员。他获得普林斯顿大学博士和复旦大学经济学硕士学位。

## MIAO Yanliang

CF40 Member

Chief Economist, Investment Center, State Administration of Foreign Exchange

Mr. Miao Yanliang has served since May 2018 as Chief Economist of State Administration of Foreign Exchange Investment Center, the organ that manages China's forex reserves. He joined in 2013 as Senior Advisor to the Administrator and Head of Research. He helps formulate global macro views and builds a top-notch research platform for the world's largest reserve manager. As Chief Economist, he also advises the senior management of PBC/SAFE on a range of economic and policy issues. Before SAFE, he was an economist with the IMF where he worked on emerging markets and then the euro area crisis including as policy coordinator for the Portugal program. Before the IMF, he was visiting the Bank of Israel as special assistant to Governor Stan Fischer and taught economics at the Woodrow Wilson School of Princeton University. Mr. Miao is an adjunct professor of Peking University's National School of Development, a trustee of Shanghai University and an external member of the Academic Committee of China Development Bank. He publishes extensively on global macro and occasionally as a columnist for Project Syndicate. He holds a Ph.D., an M.A., an M.P.A., all from Princeton University, and an M.A. in economics from Fudan University.



## 倪骥烨

全球中央对手方协会（CCP12）运营工作委员会、量化披露工作委员会联席主席

倪骥烨，全球中央对手方协会（CCP12）运营工作委员会、量化披露工作委员会联席主席。经济学硕士。曾在加拿大按揭和住房公司、不列颠哥伦比亚省政府承担多个职务。

## Andy Ni

Co-Chair, CCP12 Operations Working Committee and Public Quantitative Disclosure Working Committee

Andy Ni is the Co-Chair of the Operations Working Committee and the Public Quantitative Disclosure Working Committee in the Global Association of Central Counterparties (CCP12). He previously held a variety of positions with Canada Mortgage and Housing Corporation and the Provincial Government of British Columbia. Andy holds a Master's in Economics.





## 潘东

光大理财公司总经理

潘东，光大理财公司总经理。高级经济师，管理学博士，中国政企基金董事。金融行业从业三十余年，先后在农业银行、光大银行、光大集团、光大理财工作，历任光大银行投资托管部副总经理，资产管理部总经理，光大理财总经理，对资管行业发展及转型、银行理财产品及投资、大类资产配置、结构化投融资、固定收益投资、资产证券化投资、公募 REITs 等方面都有丰富实践经验和深刻理论认识。

## PAN Dong

General Manager of Everbright Wealth Management Co., Ltd.

Mr. Pan Dong, General Manager of Everbright Wealth Management Co., Ltd., Senior Economist, Doctor of Management, and member of the Board of Directors of China Public-Private Partnership Fund.

Mr. Pan has been engaged in the financial industry for more than 30 years. She has worked at Agricultural Bank of China, China Everbright Group, China Everbright Bank and Everbright Wealth Management Co., Ltd. Focusing on asset management for 15 years, Pan has successively served as Deputy General Manager of the Asset Custody Department and General Manager of the Asset Management Department at China Everbright Bank, and General Manager of Everbright Wealth Management Co., Ltd. Pan has rich practical experiences and profound theoretical knowledge of the development and transformation of the asset management and wealth management industry, Bank financial products and investment, major-category asset allocation, structured investment and financing, fixed-income investment, ABS, publicly offered REITs, etc.



## 钱斌

交通银行副行长兼首席信息官

钱斌，交通银行副行长兼首席信息官。在金融科技、零售数字化转型、互联网金融等领域拥有丰富的从业经验，主持交通银行“十四五”金融科技发展规划及任务落地，推动数字化新交行建设与科技治理深化改革，牵头实施企业级架构建模、中台体系建设及网点综合化转型等重大工程。享受国务院政府特殊津贴。

## QIAN Bin

Vice President and Chief Information Officer, Bank of Communications

Mr. Qian Bin is Vice President and Chief Information Officer of Bank of Communications (BOC). He has extensive experience in Fintech, digital transformation of the retail sector, and Internet finance. He led BOC'S implementation of the 14th Five-Year Plan for Fintech development, promoted digitalization in BOC and reform of technology governance. He headed a number of major projects such as enterprise architecture modeling, mid-end system construction and integrated transformation of service branches. He is a recipient of special allowance of China's State Council.





## 任春生

上海保险交易所董事长

任春生，上海保险交易所董事长。曾任原中国保监会财务会计部（偿付能力监管部）主任，原中国保监会保险资金运用监管部主任，中国银保监会保险资金运用监管部主任，中保投资有限责任公司党委书记、董事长。现任上海保险交易所股份有限公司党委书记、董事长。

## REN Chunsheng

Chairman, Shanghai Insurance Exchange

Mr. Ren Chunsheng is Chairman of Shanghai Insurance Exchange. Previously, he served in a number of senior positions in the insurance industry and regulatory agencies, including Chairman of China Insurance Investment Co., Director-General of Insurance Fund Investment Supervision Department at the China Banking and Insurance Regulatory Commission (CBIRC), and Director-General of Finance and Accounting Department (Solvency Supervision Department) at the former China Insurance Regulatory Commission (CIRC).





## 尚福林

十三届中国政治协商会议经济委员会主任

尚福林现任第十三届中国政治协商会议经济委员会主任，是中共第十六届候补委员，第十七、十八届中央委员，十三届全国政协常委。曾任第十二届中国政治协商会议经济委员会副主任、中国银监会主席、中国证监会主席、中国农业银行行长、中国人民银行副行长，推动我国证券市场发生了重大转变，促使我国银行业改革迈上了新台阶。

尚福林获西南财经大学金融学博士学位，被评为 2006 年“中国经济人物”，2012 年到 2016 年连续被美国《价值》杂志评为“全球金融界前 100 名最具权势人物”。

## SHANG Fulin

Chairman, 13th Subcommittee for Economic Affairs of CPPCC

Mr. Shang Fulin was appointed as Chairman of the 13th Subcommittee for Economic Affairs of the Chinese People's Political Consultative Conference (CPPCC) in March 2018. He currently also serves as a member of the 13th Standing Committee of the CPPCC. He was once an alternate member of the 16th Central Committee of the Communist Party of China, and a member of the 17th and 18th Central Committee of the Communist Party of China.

Prior to the current position, Mr. Shang held various positions in both government agencies and financial institutions, including, among others, Vice Chairman of the 12th Subcommittee for Economic Affairs of the CPPCC (February 2017 - March 2018), Chairman of the China Banking Regulatory Commission (October 2011 - February 2017), Chairman of China Securities Regulatory Commission (December 2002 - October 2011), President of Agricultural Bank of China (February 2000 - December 2002), Assistant Governor and then Deputy Governor of the People's Bank of China (October 1994 - February 2000).

Mr. Shang received his doctorate degree in Finance from Southwestern University of Finance and Economics and was awarded as "China Economic Person of the Year" in 2006. According to the US magazine *Worth*, he has been listed as one of the 100 most powerful people in global finance (2012 - 2016).





## 沈联涛

中国银保监会首席顾问  
香港证监会原主席

沈联涛，中国银保监会首席顾问、香港证监会原主席，香港大学亚洲研究中心杰出学者、中国银保监会首席顾问、中国投资有限责任公司、国家开发银行、中国证券监督管理委员会的国际顾问委员会成员，以及印度尼西亚银行研究所的名誉理事。沈先生曾担任马来西亚主权财富基金 Khazanah Nasional Berhad 董事会成员。此前，他曾担任香港证券及期货事务委员会主席，并在香港金融管理局、马来西亚国家银行和世界银行任职。他还是马来亚大学和清华大学经济与管理学院的兼职教授。

沈联涛先生著有《从亚洲到全球金融危机》中文版：十年轮回。毕业于英国布里斯托大学，并获该校颁授经济学一级荣誉学位，1999 年被该校授予荣誉法学博士学位。

## Andrew SHENG

Chief Advisor, China Banking and Insurance Regulatory Commission  
Former Chairman, Securities & Futures Commission of Hong Kong

Andrew Sheng is a distinguished fellow at Asia Global Institute, University of Hong Kong, chief adviser to the China Banking and Insurance Regulatory Commission, and a former board member of Khazanah Nasional Berhad, the sovereign wealth fund of Malaysia. Mr. Sheng also serves as a member of the International Advisory Council of the China Investment Corporation, the China Development Bank, the China Securities Regulatory Commission, and Honorary Board Member of Bank Indonesia Institute and International Advisory Council Member of Thai Development Research Institute.

Previously, he served as chairman of the Securities & Futures Commission of Hong Kong and as a central banker at the Hong Kong Monetary Authority and at Bank Negara Malaysia. Mr. Sheng has also worked at the World Bank. He is an adjunct professor at the University of Malaya and at the Tsinghua University School of Economics and Management.

Mr. Sheng is the author of *From Asian to Global Financial Crisis: An Asian Regulator's View of Unfettered Finance in the 1990s and 2000s*. He holds a BSc in economics and an honorary doctorate from the University of Bristol.



## 沈山州

上海市黄浦区人民政府区长

沈山州，研究生学历，工商管理硕士、经济学博士，经济师，现任黄浦区区委副书记，区长、区政府党组书记。

## SHEN Shanzhou

Governor, Huangpu District, Shanghai

Shen Shanzhou is the Deputy Secretary of CPC Committee and Governor of Huangpu District, Shanghai. He holds an MBA and a PhD in Economics.





## 沈艳

北京大学数字金融研究中心副主任

沈艳，北京大学数字金融研究中心副主任，北京大学汇丰商学院、北京大学国家发展研究院教授。沈艳教授于 2003 年从美国南加州大学取得经济学博士学位，后加入北京大学中国经济研究中心任教。沈艳教授目前还担任教育部北京大学人力资本与国家政策研究中心副主任，北大数字金融研究中心副主任，中国数量经济学会副会长。她在《经济研究》、《管理世界》、《经济学季刊》、《金融研究》，以及 *Journal of Econometrics*, *Journal of Public Economics* 等英文期刊发表数十篇论文。

主要研究领域包括数字经济中的数据治理、数字金融，计量经济学中的政策评估等。

## SHEN Yan

Deputy Director, Institute of Digital Finance, Peking University

Shen Yan is Deputy Director of the Institute for Digital Finance at Peking University. She is also a Professor of Finance at the HSBC Business School, and Professor of Economics at the National School of Development at Peking University. Professor Shen Yan received her Ph.D. in Economics from the University of Southern California in 2003, and joined the China Center for Economic Research at Peking University as a faculty member. She is also Deputy Director of the Centre for Human Capital and National Policy Research at Peking University, Ministry of Education, and Vice President of the Chinese Society for Quantitative Economics. She publishes in top Chinese journals like *Economic Research*, *Management World*, *China Economic Quarterly*, *Finance Research*, and English top journals like *Journal of Econometrics* and *Journal of Public Economics*.

Her main research areas include data governance in the digital economy, digital finance, and policy evaluation in econometrics.



## 孙明春

CF40 成员  
海通国际首席经济学家

孙明春，CF40 成员，海通国际首席经济学家；目前兼任香港中国金融协会副主席，以及在复旦大学、上海交通大学及香港中文大学兼任客座教授。

在加入海通国际之前，孙明春博士曾在雷曼兄弟、野村、大和等外资投行担任首席经济学家及中国研究部主管等职务，也曾在中国国家外汇管理局任职。

拥有复旦大学世界经济系学士学位及美国斯坦福大学管理科学与工程系博士学位。

## SUN Mingchun

Chief Economist of Haitong International Securities Group

Dr. Sun Mingchun is the chief economist of Haitong International Securities Group. Previously, Dr. Sun served as senior Asia economist at Lehman Brothers; managing director, chief China economist and head of China equity research at Nomura International; managing director, chief Asia ex-Japan economist and head of China equity research at Daiwa Capital Markets. He also worked as an economist at China's State Administration of Foreign Exchange. Dr. Sun obtained his doctorate degree in Management Science and Engineering from Stanford University and his bachelor's degree in International Economics from Fudan University.





## 唐瑞

深圳证券交易所副总经理

唐瑞，深圳证券交易所副总经理。唐瑞女士 1993 年 4 月起先后在深圳证券登记公司、深圳证券交易所工作。2005 年 6 月任深圳证券交易所市场监察部副总监。2011 年 4 月任深圳证券交易所会员管理部副总监。2019 年 2 月任深圳证券交易所会员管理部总监。2017 年 11 月任深圳证券交易所产品与参与人管理委员会副主任。2019 年 11 月任深圳证券交易所副总经理。

## TANG Rui

Executive Vice President, Shenzhen Stock Exchange

Ms. Tang Rui joined the Shenzhen Depository and Clearing Company in April 1993 and has worked at multiple departments of Shenzhen Stock Exchange (SZSE). She served as Deputy Director of Market Surveillance Department since June 2005, and Deputy Director of Member Supervision Department since April 2011. She served as Director of Member Supervision Department since December 2012. In February 2019, she served as Deputy Director-General of the Products and Participants Management Committee of SZSE. In November 2019, she assumed office as Executive Vice President of SZSE.



## 田军

中国银行养老金融部总经理

田军，中国银行总行养老金融部总经理。1990 年加入中国银行。2018 年 4 月至 2020 年 2 月任中国银行内蒙古分行首席业务经理、副行长。2016 年 12 月至 2018 年 4 月担任总行投资银行与资产管理部副总经理。自 2020 年 2 月起任中国银行总行养老金融部总经理。此前曾先后担任中国银行天津市分行副行长、总行授信管理部副总经理。

王先生拥有南开大学工商管理专业硕士学位。

## TIAN Jun

**General Manager of Pension Finance Department of the Bank of China**

Mr. Tian Jun is General Manager of Pension Finance Department of the Head Office of Bank of China since February 2020. Mr. Tian joined the Bank in 1990. He served as Chief Business Manager and Deputy General Manager of Inner Mongolia Branch of Bank of China from April 2018 to February 2020, as Deputy General Manager of Investment Bank and Asset Management Department of the Head Office of the Bank from December 2016 to April 2018. Prior to that, Mr. Tian served as Deputy General Manager of Tianjin Branch of the Bank, Deputy General Manager of Credit Management Department of the Head Office of the Bank. Mr. Tian has obtained a master's degree in business administration from Nankai University in 2000.





## 涂宏

交通银行业务总监

涂宏，交通银行业务总监、上海分行行长。2018年9月起任交通银行业务总监（同业与市场业务），2022年4月兼任交通银行上海市分行行长，曾兼任交银理财有限责任公司董事长，曾兼任总行金融机构部总经理、资产管理业务中心总裁，曾任总行金融市场业务中心总裁，金融市场业务中心、贵金属业务中心总裁，金融市场部总经理，纽约分行总经理，总行国际业务部副总经理，广州分行副行长等职。

## TU Hong

**Director of Interbank Business and President of Shanghai Municipal Branch, Bank of Communications**

Mr. Tu Hong has been Chief Business Officer (Inter-bank and Market Business Sector) since September 2018 and concurrently served as the President of Shanghai Branch since April 2022. Mr. Tu held various positions in the Bank, including Chairman of BoCom Asset Management Limited Liability Company, General Manager of the Financial Institution Department of the Bank's Head Office, Chief Executive Officer of the Asset Management Business Center, Chief Executive Officer of the Financial Market Business Center, Chief Executive Officer of the Financial Market Business Centre/Precious Metal Business Centre, General Manager of the Financial Market Department, General Manager of the New York Branch, Deputy General Manager of the International Business Department of the Bank's Head Office, Executive Vice President of the Guangzhou Branch, serving the Bank for 32 years.





## 汪洪波

银行间市场清算所股份有限公司总经理

汪洪波，银行间市场清算所股份有限公司总经理。经济学硕士，中国注册会计师。曾先后担任中国外汇交易中心副总裁兼北京中心主任、银行间市场清算所股份有限公司副总经理等职。

## WANG Hongbo

General Manager, Shanghai Clearing House

Mr. Wang Hongbo is General Manager of Shanghai Clearing House (SHCH). Previously, he served as Deputy General Manager of SHCH, Executive Vice President of China Foreign Exchange Trade System (CFETS) and Head of its Beijing Center. Mr. Wang holds a Master's in Economics and is a Certified Public Accountant in China.





## 王春利

北京菜百公司总经理

王春利，北京菜市口百货股份有限公司总经理兼董事，硕士研究生学历，高级黄金投资分析师、HRD 国际注册高级钻石分析师。1977 年 -1994 年，历任北京市宣武菜市口百货商场核算员、黄金商品部主任；1994 年 -2000 年，任北京菜市口百货有限责任公司董事兼副总经理；2000 年 -2005 年，任北京菜市口百货股份有限公司董事兼副总经理；2005 年至今，任北京菜市口百货股份有限公司党委副书记、董事兼总经理。曾获首都劳动奖章、全国“三八”红旗手、全国巾帼建功标兵、中国黄金行业劳动模范、中国商界杰出女性、中国黄金协会科学技术奖、2019 年度 JNA 终身成就奖、中国改革开放 40 周年珠宝行业领军人物等多项荣誉称号。

## WANG Chunli

General Manager, Beijing Caishikou Department Store Co., Ltd.

Wang Chunli serves as the General Manager of Beijing Caishikou Department Store. She is a senior gold investment analyst and a HRD International registered senior diamond analyst. From 1977 to 1994, she successively served as sales clerk, accountant and director of Gold Commodity Department of Xuanwu Caishikou Department Store in Beijing. From 1994 to 2000, she served as the director and Deputy general Manager of Beijing Caishikou Department Store Co., Ltd. From 2000 to 2005, she served as director and Deputy General Manager of Beijing Caishikou Department Store Co., Ltd. Since 2005, she has served as Deputy Secretary of the Party Branch, Deputy Secretary of the Party Committee, director and general manager of Beijing Caishikou Department Store Co., Ltd. She has been awarded the Capital Labor Medal, the national "March Eighth" red flag, the national heroine model, the China Gold Industry model worker, the Outstanding Woman in Chinese business, the Science and Technology Award of China Gold Association, the 2019 JNA Lifetime Achievement Award, the jewelry industry leader in the 40th anniversary of China's reform and opening up, etc.



## 王海峰

长江养老保险股份有限公司总经理

王海峰，长江养老保险股份有限公司总经理，经济学博士。曾任工银理财有限责任公司执行董事、党委委员、副总经理，并曾在国务院办公厅、中国证券监督管理委员会办公厅等任职。

## WANG Haifeng

President, Changjiang Pension Insurance

Wang Haifeng is the newly appointed President of Changjiang Pension Insurance Co., Ltd. Prior to this role, he was an Executive Director and Vice President of ICBC Wealth Management Co., Ltd. Previously, he served at the General Office of the State Council of China and the General Office of the China Securities Regulatory Commission (CSRC). Mr. Wang holds a Ph.D. in Economics.





## 王海明

中国金融四十人论坛秘书长  
上海新金融研究院执行院长

王海明，中国金融四十人论坛秘书长、上海新金融研究院执行院长、北京大学数字金融研究中心常务副主任。

毕业于北京大学，获得法学博士学位。曾先后担任《21 世纪经济报道》记者、评论员、研究员、社论委员会召集人；2003 年创意并开始主持“21 世纪北京圆桌”专栏，共组织 450 场圆桌讨论；2008 年至今任中国金融四十人论坛秘书长；2011 年至 2016 年 7 月任上海新金融研究院常务副院长，2016 年 7 月起任上海新金融研究院执行院长；2015 年 10 月至今任北京大学数字金融研究中心常务副主任；2016 年 3 月至 2017 年 6 月任北方新金融研究院副院长，2017 年 6 月起任北方新金融研究院执行院长；2016 年 3 月至今任四十人金融教育发展基金会副理事长；2016 年 7 月至今任上海浦东新金融发展基金会副理事长；2021 年 9 月至今任中国金融四十人研究院执行院长。

## WANG Haiming

Secretary-General of China Finance 40 Forum  
Executive President of Shanghai Finance Institute

Dr. Wang is Secretary-General of China Finance 40 Forum (CF40) and Executive President of Shanghai Finance Institute (SFI).

Previously, Dr. Wang worked at *21st Century Business Herald*, a leading Chinese economic news agency, as a reporter, commentator, researcher, convener and head of the editorial committee. He initiated the “21st Century Beijing Roundtable” in 2003 and chaired about 450 episodes.

Dr. Wang received his BA and Ph.D in Political Science from Peking University.



## 王洪栋

中信银行财富管理部总经理

王洪栋，中信银行财富管理部总经理，金融学博士，此前曾任招商银行财富管理部副总经理、中国证券投资基金业协会养老金专业委员会委员、中国保险业协会银行保险专业委员会副主任委员，系中国银行业首家智能投顾——招商银行“摩羯智投”创始负责人、招商银行“五星之选”基金研究评价体系联合创始人。曾出版《财富管理与资产配置》、《财富管理与互联网金融》等著作，曾获北京市总工会和科委联合授予的“王洪栋创新工作室”荣誉称号、中国保险行业“千人计划”银行保险核心人才称号等。

## WANG Hongdong

General Manager of Wealth Management Department of CITIC Bank

Wang Hongdong, Ph.D. in finance, is the general manager of Wealth Management Department of CITIC Bank. Previously, he was the deputy general manager of Wealth Management Department of China Merchants Bank, a member of Pension Professional Board of AMAC (Asset Management Association of China), and a deputy director of Bank and Insurance Professional Board of China Insurance Association.

He was the founder of Capricorn Smart Investment, the first intelligent investment advisory firm in China banking industry, and the co-founder of the research and evaluation system of China Merchants Bank's Five-Star Choice Fund. He has published books such as *Wealth Management and Asset Allocation*, *Wealth Management and Internet Finance*.

He was awarded the honorary title of 'Wang Hongdong Innovation Studio' by the Beijing Federation of Trade Unions and the Science and Technology Commission, and the title of 'Core Talent' in the 'Thousand Talents Program' of China insurance industry, etc.





## 王俊寿

中国银保监会上海监管局局长

王俊寿，现任中国银保监会上海监管局局长，经济学博士，长期致力于银行保险实务与金融监管有效对接方面的研究，有着深厚的经济金融理论功底和丰富的监管实践经验，曾先后在《金融研究》、《中国金融》和《人民日报》等发表专业论文和实务文章近百篇，出版了《中小民营企业融资策略与金融创新》、《中国金融监管制度优化设计研究》等专著或合著。

## WANG Junshou

Director of Shanghai Bureau, China Banking and Insurance Regulatory Commission (CBIRC)

Mr. Wang Junshou currently serves as Director of CBIRC Shanghai Bureau. Mr. Wang has long been engaged in research on effective interaction between banking/insurance business practices and financial regulation. Combining rich theoretical knowledge and regulatory practice, he has published widely on academic journals and newspapers, including the *Journal of Financial Research*, *China Finance* and *People's Daily*. He is the author / co-author of *Financing Strategies and Financial Innovation for Small and Medium-sized Private Enterprises* and *A Study on China's Financial Regulatory System Optimization*.

Mr. Wang holds a doctorate degree in Economics.



## 王克冰

财政部金融司司长

王克冰，管理学博士，高级会计师。现任财政部金融司司长。曾任天津市财政局副局长，财政部条法司副司长，财政部预算司副司长、巡视员、一级巡视员，财政部政府债务研究和评估中心主任。

## WANG Kebing

Director-General of the Finance Department in the Ministry of Finance

Mr. Wang Kebing, Ph.D. in Management, Senior Accountant. He is currently the Director-General of the Finance Department in the Ministry of Finance. Previously he served as the Deputy Director-General of Tianjin Bureau of Finance, and held several positions in the Ministry of Finance, including the Deputy Director-General of the Treaty and Law Department, Deputy Director-General, Inspector and Primary Inspector (Director-General level) of the Budget Department, Director-General of the China Government Debt Center.





## 王洛林

上海浦山新金融发展基金会名誉理事长  
中国社会科学院原常务副院长

王洛林，上海浦山新金融发展基金会名誉理事长，中国社会科学院原常务副院长。现为中国社会科学院研究生院教授、博士生导师。1961-1993年先后在厦门大学经济系、国际贸易系任教。在此期间，担任过经济系主任、副校长、副校长兼任校党委书记。1993-2007年担任中国社会科学院副院长、常务副院长。

在中国共产党第十三、第十四、第十五、第十六次代表大会上当选为党中央候补委员、中央委员。多次参加起草党代会、中央全会文件的经济部分以及中央经济工作会议的文件。

曾获孙冶方经济学奖。

## WANG Luolin

Honorary Chairman of Pu Shan Foundation;  
Former Executive Vice President, China Academy of Social Sciences

Mr. Wang Luolin is Honorary Chairman of Pu Shan Foundation. He is a professor and doctoral supervisor at the graduate school of the Chinese Academy of Social Sciences. From 1961-1993, he taught at the Department of Economics and Department of International Trade of Xiamen University. During that time he also acted as Director of the Department of Economics, Deputy Principal and Secretary of the Communist Party Committee of the University. From 1993 to 2007, he served as Vice President and Executive Vice President of the Chinese Academy of Social Sciences.

Prof. Wang was elected an alternate member and member of CPC Central Committee in the 13th, 14th and 15th Party Congresses. He participated in the drafting of economic documents for Party Congresses, Plenary Sessions of the Central Committee and the Central Economic Work Conferences.

Prof. Wang is a recipient of Sun Yefang Economic Science Award.





## 王隳

黄浦区副区长

王隳，研究生，理学博士。现任黄浦区副区长、区政府党组成员。

## WANG Nai

Vice Mayor of Huangpu District, Shanghai

Wang Nai currently is the Vice Mayor of Huangpu District, Shanghai. He holds a doctorate degree in Science.





## 王信

CF40 成员

中国人民银行研究局局长

王信，CF40 成员，中国人民银行研究局局长。曾任中国人民银行货币金银局局长、国务院反假货币联席会议办公室主任，中国人民银行南昌中心支行党委书记、行长，国家外汇管理局江西分局局长，中国人民银行研究局副局长、中国人民银行驻法兰克福代表处首席代表、中国人民银行金融研究所副所长等。

目前担任中国金融学会秘书长、《金融研究》主编。多篇学术论文发表在《Review of International Political Economy》、《China and World Economy》、《金融研究》、《世界经济》等重要国内外学术期刊，曾获孙冶方经济科学论文奖。

曾获哈佛大学肯尼迪政府学院公共管理硕士、中国人民银行研究生部经济学硕士和北京大学经济学学士。

## WANG Xin

CF40 Member

Director-General, Research Bureau, the People's Bank of China

Mr. Wang Xin currently serves as Director-General of the Research Bureau of the People's Bank of China (PBC). Previously he was Director-General of the Currency, Gold, and Silver Bureau at PBC, Director of Co-ordination Office of the State Council's Joint Conference on Combating Counterfeit Currency, President of the PBC Nanchang Branch, Director of the Jiangxi Branch of the State Administration of Foreign Exchange, Deputy Director-General of the Research Bureau of PBC, head of PBC Representative Office in Frankfurt, and Deputy Director of the Financial Research Institute of PBC.

He is also Secretary-General of the China Society for Finance and Banking, and Chief Editor of the Journal of *Financial Research*. He has published many papers in leading academic journals, and was awarded Sun Yefang Prize for excellence in economic research.

Mr. Wang received his M.P.A. from Harvard Kennedy School, his M.A. in economics from the PBC School of Finance and his B.A. from Peking University.



## 王一鸣

中国国际经济交流中心副理事长  
第十三届全国政协委员

王一鸣，中国国际经济交流中心副理事长，第十三届全国政协委员、经济委员会委员，国务院发展研究中心原副主任、研究员，兼任中国社会科学院博士生导师、中国人民大学兼职教授。1989年毕业于南开大学，获经济学博士学位，其后长期在国家发展和改革委员会工作，曾担任国家发改委宏观经济研究院常务副院长、国家发改委副秘书长等职。1993-1994年，曾在比利时老鲁汶大学应用经济系做访问学者一年。主要从事发展战略和规划、宏观经济和政策等方面的研究工作，先后在国内外重要刊物上发表学术论文和理论文章200多篇，独著、合著、主编学术著作10余部。为享受国务院颁发的政府特殊津贴专家。曾多次获优秀研究成果奖励。

## WANG Yiming

Vice Chairman of CCIEE  
Member of the 13th National Committee of CPPCC

Wang Yiming works as Vice Chairman of China Center for International Economic Exchanges (CCIEE) and Member of the 13th National Committee of the Chinese People's Political Consultative Conference (CPPCC). He served as Vice President (Vice Minister) and Senior Research Fellow of DRC from 2015 to 2020. He is a part-time doctoral supervisor at the Chinese Academy of Social Sciences, professor of Renmin University. He graduated from Nankai University in 1989 with a Ph.D. Degree in Economics. After that, he worked at the National Development and Reform Commission (NDRC) for more than 20 years and took the posts as Executive Vice President of Academy of Macroeconomics Research and Deputy Secretary General of NDRC. From 1993 to 1994, he had been a visiting scholar at the Department of Applied Economics of the University of Leuven in Belgium. He has been engaged in research on macroeconomic policy, strategy and planning for long. He has published more than 200 academic papers and theoretical articles on important journals both at home and abroad, authored and co-authored more than 10 books. As an expert he enjoys special government allowance. He has won many awards for outstanding research achievements.





## 王毅

CF40 成员

中国光大集团股份公司副总经理

王毅，CF40 成员，中国光大集团股份公司副总经理，经济学博士，研究员，长期从事宏观经济形势分析监测工作，先后供职于中国人民银行调查统计司、财政部金融司等。

## WANG Yi

CF40 Member

Deputy General Manager, China Everbright Group

Wang Yi is a Member of CF40 and Deputy General Manager of China Everbright Group Limited. Prior to his current role, Mr. Wang served as Director-General of the Department of Finance at Ministry of Finance and Deputy Director-General of the Statistics and Analysis Department at the People's Bank of China. He holds a Ph.D. in Economics and was a visiting fellow at Princeton University.



## 王振营

上海黄金交易所总裁

王振营，上海黄金交易所总裁；法学博士，研究员；长期在中国人民银行系统工作，曾任中国人民银行上海总部金融市场管理部副主任、调查统计研究部主任等职。

## WANG Zhenying

President, Shanghai Gold Exchange

Mr. Wang Zhenying, a Ph.D in Law and a Research Fellow, is currently President of Shanghai Gold Exchange (SGE).

Prior to SGE, he held a number of positions at the People's Bank of China (PBC), including the deputy director of the Financial Market Management Dept. and director of the Financial Survey & Statistics Dept. of the Shanghai Head Office of PBC.





## 吴雨珊

新金融联盟秘书长  
金融城 CEO

吴雨珊，新金融联盟秘书长、金融城 CEO，致力于打造高质量的金融政策研讨、行业交流和人才培养平台。曾就职于国内顶尖财经媒体，历任高级记者、北京新闻中心副主任、金融版主任。长期专注于中国银行业改革发展的观察和研究，公开出版相关文章及书籍逾 100 万字。曾出版著作《变革二十年——交通银行与中国银行业嬗变》、《开发性金融创世记》。

## WU Yushan

Secretary-General of New Finance Alliance  
CEO of CFCITY

Wu Yushan, Secretary-general of New Finance Alliance and CEO of CFCITY, is committed to establishing a high-quality platform for political discussion, business exchanges and talent training in the financial industry. She once worked in the top domestic financial media, and served as a senior reporter, Deputy Director of the Beijing News Center, and Director of the Financial Section. She has long focused on the research of China's banking industry, and has published related articles and books with over one million words, including *"Twenty Years of Reform - Bank of Communications and the Evolution of China's Banking Industry"* and *"Genesis of Development Finance"*.





## 肖钢

中国金融四十人论坛资深研究员  
中国证券监督管理委员会原主席

肖钢，中国金融四十人论坛资深研究员，中国证券监督管理委员会原主席。1981年起在中国人民银行工作。1994年至1996年，先后任中国人民银行政策研究室主任、中国外汇交易中心总经理、中国人民银行计划资金司司长；1996至1998年，任中国人民银行行长助理；1998年至2003年，任中国人民银行副行长、央行货币政策委员会委员，长期分管信托业务；2003年至2004年，任中国银行董事长、行长兼东方资产管理公司党委书记；2004年至2013年，任中国银行股份有限公司董事长；2013年至2016年，任中国证券监督管理委员会主席、党委书记；2018年任全国政协第十三届委员。肖钢先生是中共十七大代表，中共第十七届中央候补委员、第十八届中央委员。

## XIAO Gang

CF40 Non-Resident Senior Fellow  
Former Chairman of China Securities Regulatory Commission

Mr. Xiao Gang is CF40 Non-Resident Senior Fellow. He joined the People's Bank of China in 1981. From 1994 to 1996, he served as Director of Policy Research Office of PBC, General Manager of China Foreign Exchange Trading Center, and Director of the Planning and Capital Department of PBC. From 1996 to 1998, he was Assistant Governor of PBC; after that until 2003, he served as Deputy Governor and a member of the Monetary Policy Committee of PBC, and oversaw trust business. From 2003 to 2004, he was Chairman and President of Bank of China and acted as Party Secretary of China Orient Asset Management Co., Ltd. After that until 2013, he served as Chairman of Bank of China Limited. From 2013 to 2016, he was Chairman of China Securities Regulatory Commission. In 2018, he was elected Member of the 13th National Committee of CPPCC. He was a Delegate to the 17th CPC National Congress, Alternate Member of the 17th CPC Central Committee and Member of the 18th CPC Central Committee.





## 谢汉立

SFI 常务理事

城银清算服务有限责任公司董事长

谢汉立，城银清算服务有限责任公司董事长。经济学博士、研究生学历。曾先后担任国家外汇管理局综合司副司长、综合司（政策法规司）副司长、机关服务中心主任，银行间市场清算所股份有限公司监事会主席。

## XIE Hanli

SFI Executive Council Member

Chairman, City Commercial Banks Clearing Co., Ltd.

Mr. Xie Hanli is the Chairman of City Commercial Banks Clearing Co., Ltd. Before that, he has served successively as Deputy Director of the General Affairs Department of the State Administration of Foreign Exchange, Deputy Director of the General Affairs Department (Policy and Regulation Department), Director of General Services Center, and Chairman of the board of supervisors of Shanghai Clearing House. He holds a Ph.D. in Economics.





## 邢毓静

香港金融管理局高级顾问

邢毓静，研究员，现任香港金融管理局高级顾问，就促进香港和内地金融合作、推广和深化香港人民币业务发展、支持香港金融业拓展内地市场等事务提供意见及协助。在借调至香港金融管理局之前，邢毓静女士先后在国家外汇管理局国际收支司、中国人民银行货币政策司、货币政策司二司、货币政策委员会任职。邢毓静女士 2011 年任货币政策委员会秘书长，2015 年任货币政策二司司长，2016 年 9 月任中国人民银行深圳市中心支行行长、国家外汇管理局深圳市分局局长、深圳特区金融学会会长。

## XING Yujing

Senior Adviser, Hong Kong Monetary Authority

Dr. Xing Yujing, was appointed as a senior adviser to Hong Kong Monetary Authority with effect from 21 November 2022, with the responsibility of offering advice and assistance in the areas of financial cooperation between Hong Kong and the Mainland, further development of Renminbi businesses in Hong Kong, and promotion of Hong Kong's financial services industry on the Mainland. Prior to the secondment from the People's Bank of China, she was the president of Shenzhen Branch of People's Bank of China and State Administration of Foreign Exchange. She served as the deputy director-general of Monetary Policy Department (2008), deputy director-general of Monetary Department II (2009), Director-general of Monetary Policy Committee (2011) and director-general of Monetary Policy Department II (2015).





## 徐林

中美绿色基金董事长

徐林，中美绿色基金董事长。徐先生于 1989 年进入原国家计委长期规划司工作，后历任国家发改委发展规划司副司长、财政金融司司长、发展规划司司长和中国城市与小城镇改革发展中心主任，中美绿色投资管理有限公司董事长、合伙人等职。曾参与中国经济社会发展多个五年计划、城镇化规划、区域发展规划和政策、重大产业政策的制定，主持国家“十三五”规划编制，参与中国加入世界贸易组织的谈判。参与财政金融领域重大改革方案的制定，以及资本市场特别是债券市场、私募股权投资市场的发展、制度建设和监管，曾任三届中国证监会发审委委员。

徐林先生现兼任北京绿色金融协会理事长，北京基金投资业协会副会长，全国工商联并购公会党委书记、常务副会长，长三角生态绿色一体化发展示范区理事会理事，中国生产力学会副会长，兴业银行、国民养老保险等机构独立董事等社会职务。

徐林先生曾先后在南开大学、美国美利坚大学、新加坡国立大学和哈佛大学肯尼迪政府学院学习，持有南开大学经济学硕士学位和新加坡国立大学公共管理硕士学位。

## XU Lin

Chairman of China-U.S. Green Fund

Mr. Xu joined the former Department of Long-term Planning under National Planning Commission in 1989 and later successively served as Deputy Director General of the Department of Development Planning of NDRC, Director General of the Department of Fiscal and Financial Affairs and the Department of Development Planning of NDRC, Director of China Center for Urban Development, and Chairman (Associate) of the China-U.S. Green Investment Management Co., Ltd., among others.

Xu participated in the formulation of several China's Five-Year Plans for economic and social development, urbanization plans, regional development plans and policies, major industrial policies and the drafting work of the Political Report to the 19th National Congress of the CPC, presided over the preparation of the "13th Five-Year Plan", and participated in China's WTO accession talks. He also participated in the formulation of major reform plans in the financial sector, as well as the development, system construction and supervision of capital markets, especially the bond market and private equity investment market, and served as a member of Issuance Appraisal Committee of China Securities Regulatory Commission for three sessions.

Xu once served as Chairman on Duty of Beijing Private Equity Association and concurrently serve as Chairman of Beijing Green Finance Association, Secretary of the Party Committee & Executive Vice President of China Mergers & Acquisitions Association, Committee Member of Demonstration Area in the Yangtze River Delta on Ecologically Friendly Development, Vice President of China Association of Productivity Science, Independent Director of Industrial Bank and Guomin Pension and many other social positions.

Xu successively studied at Nankai University, American University, National University of Singapore, and Harvard Kennedy School and holds master's degrees in Economics (Nankai University) and Public Administration (National University of Singapore).



## 徐奇渊

CF40 特邀研究员  
中国社科院世界经济与政治研究所副所长

徐奇渊，中国金融四十人论坛（CF40）特邀研究员，中国社科院世界经济与政治研究所副所长，中国社科院国际金融研究中心副主任。在学术期刊发表论文 60 多篇，出版学术专著 6 部、译著 2 部。在国内外主流财经媒体发表 200 多篇评论文章。2011 年被教育部和国务院学位委员会授予全国优秀博士学位论文，浦山世界经济学优秀论文奖，两次入选国家人才计划。兼任中国世界经济学会常务理事、新华社第四批特约观察员、财政部国际经济关系司国际财经问题顾问、商务部中商智库高级研究员、国家统计局经济景气监测中心“中国百名经济学家信心调查特邀调查专家”。研究领域为中国宏观经济政策和国际金融。

## XU Qiyuan

CF40 Guest Researcher  
Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences

Xu Qiyuan joined IWEP (Institute of World Economics and Politics), CASS (Chinese Academy of Social Sciences) since 2008, and becomes a senior fellow since 2017. Now, he is the Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences. In 2012, he also took up the role of advisor to the international collaboration department in Ministry of Finance of PRC. Xu also sits in the work team of CEEM (China's External Economic Environment) in IWEP. This work team issues a quarterly report on global macroeconomics, and he is responsible for the research on China's economy and RMB issues.

He has published 50 academic papers, hundreds of columns published in *Financial Times*, *Financial World* in English and leading medias in Chinese. Five books have been published on China's economy and RMB's topic. Qiyuan has been a visiting fellow at CIGI (2014), Universidad Autónoma de Madrid (2014), Bruegel (2013), Hitotsubashi University (2009), and the Institute of International Monetary Affairs (IIMA) at Bank of Tokyo-Mitsubishi UFJ (2011).

His interests mainly focus on International finance, China's macro economy and policies, global supply chain.





## 宣昌能

CF40 成员

中国人民银行副行长

宣昌能，CF40 成员，中国人民银行副行长，美国德克萨斯大学奥斯汀分校金融学博士，宾夕法尼亚大学法学硕士，中国科学技术大学理学学士。曾任职证监会、中国建设银行。2008 年 9 月进入中国人民银行，先后任金融研究所所长、金融稳定局局长。2016 年 8 月，任中国证监会主席助理。2018 年 7 月，任国家外汇管理局副局长。2022 年 10 月，任中国人民银行副行长。

## XUAN Changneng

CF40 Member

Deputy Governor of the People's Bank of China

Dr. Xuan Changneng is Deputy Governor of the People's Bank of China (PBOC). He previously served as Deputy Administrator of China State Administration of Foreign Exchange from July 2018 to October 2022. Before that, he was Assistant Chairman at the China Securities Regulatory Commission (CSRC) from August 2016 to July 2018. From September 2008 to August 2016, Dr. Xuan served as Director-General of the Financial Research Institute and then of the Financial Stability Bureau of PBOC. Prior to joining PBOC, Dr. Xuan had worked in CSRC and China Construction Bank. Dr. Xuan received a Ph.D in Finance from the University of Texas at Austin, and an LL.M. from the University of Pennsylvania Law School. He has a bachelor's degree from the University of Science and Technology of China (USTC).



## 荀玉根

海通证券首席经济学家

荀玉根，海通证券首席经济学家、研究所副所长，经济学博士，注册国际投资分析师，上海市领军金才，中国首席经济学家论坛理事，新财富最佳分析师评选六连冠，专著《荀玉根讲策略：少即是多》等。

## XUN Yugen

Chief Economist, Haitong Securities

Xun Yugen is Chief Economist and Deputy Director of Research Institute at Haitong Securities. He also serves as a member of the Council of China Chief Economist Forum. He was awarded Shanghai Leading Talent, and Best Analyst by *New Fortune* for six consecutive years. He is the author of the book *Xun Yugen on Strategy: Less is More*.

Mr. Xun holds a Ph.D. in Economics and is a Certified International Investment Analyst.





## 杨冰

中信证券执行委员会委员

杨冰，中信证券执行委员会委员。杨先生于 1993 年至 1996 年期间曾任韶关大学教师，于 1999 年加入中信证券公司，曾任交易部助理交易员、固定收益部交易员、资产管理业务投资经理、资产管理业务投资主管。杨先生亦任华夏基金董事。

杨先生于 1993 年获南昌大学精细化工专业学士学位，于 1999 年获南京大学国民经济学硕士学位。

## YANG Bing

Executive Committee Member, CITIC securities Company Limited

Mr. Yang Bing serves as a member of the Executive Committee in CITIC securities Company Limited. Mr. Yang joined the Company in 1999 and previously worked as a teacher of Shaoguan University from 1993 to 1996. He once served in the Company as an assistant trader of the Trading Department, trader of the Fixed Income Department as well as investment manager and investment supervisor of the asset management business. Mr. Yang also serves as a director of China AMC. Mr. Yang obtained a Bachelor's degree in fine chemicals from Nanchang University in 1993 and a Master's degree in national economics from Nanjing University in 1999.



## 杨峻

腾讯金融科技副总裁

杨峻先生，腾讯金融科技副总裁，腾安基金销售公司总经理；经济学硕士。杨先生曾任浦发银行上海分行风险管理部总经理、营业部总经理、总行授信审批部副总经理，陆金所控股首席风险执行官、中国平安集团副首席风险执行官。

近年来，杨先生致力于金融科技理论与实践探索，著有《一面成熟，一面天真——金融与互联网的融合之道》、《资管新时代——投资者适当性理论与实践》等书籍。

## Michael YANG

Vice President, Financial Technology of Tencent

Mr. Yang Jun, Master of Economics, is currently the Vice President of Tencent Financial Technology and the General Manager of Tengan Fund Sales Co., Ltd. Mr. Yang used to be the General Manager of Risk Management Department and the General Manager of Operation Office of the Shanghai Branch of Shanghai Pudong Development Bank, and the Deputy General Manager of the Credit Approval Department of the Shanghai Pudong Development Bank. In addition, Mr. Yang used to be the Chief Risk Officer of Lufax Holding Ltd., and the Deputy Chief Risk Officer of Ping An Insurance Group.

In recent years, Mr. Yang has devoted himself to theoretical research and practical exploration of financial technology. He has authored books such as *"Mature on one side, Naive on the other side-the integration of finance and the Internet"*, *"New Era of Asset Management-Theory and Practice of Investor Suitability"*.





## 杨燕青

上海人工智能实验室规划发展部部长、数字经济研究团队执行负责人

杨燕青，上海人工智能实验室规划发展部部长、数字经济研究团队执行负责人，国家金融与发展实验室特邀高级研究员，复旦大学经济学院客座教授，中国侨联第四届青委会常委、第十三届上海市政协委员、上海市民营经济发展战略咨询委员会委员、中新（重庆）金融专家顾问团成员、复旦大学校友会理事。复旦大学经济系本科、硕士、博士，约翰·霍普金斯大学访问学者。

国内首份市场化财经日报《第一财经日报》核心主创团队之一，创立多个高端财经对话电视栏目，对话全球百余位中央银行家、财长、政要、商界领袖、经济学家和科学家；作为发言者和主持人出席世界经济论坛、国际货币基金组织年会、博鳌亚洲论坛、中国发展论坛、陆家嘴论坛、世界人工智能大会等国内外顶级论坛。

领导第一财经研究院转型为经济政策智库，入选上海市（首批）重点智库。在宏观金融、数字经济、全球治理等领域有长期跟踪和积极研究，在权威学术期刊发表论文多篇，主持多项省部级课题，出版中英文著述几十种。近期研究重点为数字经济、人工智能与创新经济学。

## YANG Yanqing

Director of Strategic Development Department and Head of Digital Economy Research Project, Shanghai AI Laboratory

Director of Strategic Development Department and Head of Digital Economy Research Project in Shanghai AI Laboratory, Senior fellow of National Institute of Finance and Development, Adjunct Professor at Economics School of Fudan University, CPPCC member of Shanghai.

Being a founder of *China Business News*, she followed China's macro economy, financial markets, technology innovation and its interconnectedness with the rest of the world by leading a reporting team, writing a column and hosting in-depth TV programs with top global statesmen, economists, scientists, policy makers and business leaders. She speaks and moderates at sessions in prominent global and domestic events, including World Economic Forum, IMF annual meetings, Boao Forum for Asia, China Development Forum, Lujiazui Forum, WAIC and many others.

She engineered Yicai Research Institute transforming into a think tank and lead various projects on macro finance, global governance, digital economy and AI Governance, Yicai Research Institute was granted the title of "major think-tanks of Shanghai". She published extensively both in Chinese and English. Currently, she leads research programs focusing on digital Economy and AI-Driven Economics.

She holds a Ph.D, a M.A. and a B.A. in economics of Fudan University, she was a visiting scholar at Johns Hopkins University and was trained by EMBA program at SAIF.





## 易小准

WTO 原副总干事  
原中国驻 WTO 大使  
商务部原副部长

易小准先生曾先后担任中国商务部副部长，负责多边和区域贸易谈判与合作。在中国入世谈判中，他是重要谈判代表之一，为中国加入 WTO 做出了多方面的贡献。2011 年他成为中国驻世界贸易组织大使；2013 年 10 月至 2021 年 3 月任世界贸易组织副总干事。

## YI Xiaozhun

Former Deputy Director-General, the World Trade Organization  
Former China's Ambassador to the World Trade Organization  
Former Vice Minister of Commerce, PRC

Yi Xiaozhun served as Deputy Director-General of the WTO between 1 October 2013 and 31 March 2021.

Yi Xiaozhun has extensive experience in world trade and economics, both as a senior government official and subsequently as China's ambassador to the WTO.

He represented China as a key negotiator in China's WTO accession process, making an important contribution to the negotiations.

Prior to becoming China's ambassador to the WTO in 2011, Mr. Yi was China's Vice Minister of Commerce in charge of multilateral and regional trade negotiations and cooperation. Besides his contribution to China's WTO accession, he played a leading role in negotiating numerous free trade agreements (FTAs), including the China-ASEAN agreement, China's first FTA.





## 尹艳林

CF40 学术顾问  
中央财经委员会办公室副主任

尹艳林，CF40 学术顾问，中央财经委员会办公室副主任。此前在国家发展和改革委员会（原国家计划委员会、国家发展计划委员会）、原中央财经领导小组办公室工作。

## YIN Yanlin

CF40 Advisor  
Deputy Director of the Office of the Central Financial and Economic Commission

Yin Yanlin, Deputy Director of the Office of the Central Financial and Economic Commission. Previously, he worked in the National Development and Reform Commission (the National Planning Commission, the National Development Planning Commission) and the Office of the Central Financial and Economic Leading Group.



## 余永定

CF40 学术顾问  
上海浦山新金融发展基金会会长  
中国社会科学院学部委员

余永定，CF40 学术顾问，上海浦山新金融发展基金会会长、浦山奖学术委员会主席，中国社会科学院学部委员，中国社科院世界经济与政治研究所研究员，牛津大学经济学博士。2004 年起担任国家发展与改革委员会国家发展规划专家委员，2010 年起担任外交部外交政策咨询委员会委员。1998 年至 2009 年担任中国社科院世界经济与政治研究所所长，2004 年至 2006 年任中国人民银行货币政策委员会委员，并曾担任中国世界经济学会会长。2016 年 7 月起担任上海浦山基金会学术委员会主席，2020 年 9 月起任上海浦山新金融发展基金会会长。

余永定博士发表有关宏观经济、国际金融和世界经济的学术论文、文章数百篇，专著 10 余部，并自 1998 年来任《世界经济》期刊主编。

## YU Yongding

CF40 Advisor  
Chairman, Pu Shan Foundation  
Academician, Chinese Academy of Social Sciences (CASS)

Mr. Yu Yongding is a CF40 Advisor, Chairman of the Academic Committee of Pu Shan Foundation, Academician of Chinese Academy of Social Sciences (CASS), and Senior Fellow of the Institute of World Economics and Politics (IWEP) at CASS. He received his D.Phil. in economics from the University of Oxford. He is also a Member of the Advisory Committee of National Planning at the National Development and Reform Committee (2004- ), and a Member of the Advisory Committee of Foreign Policy at the Ministry of Foreign Affairs (2010- ). He was Director of the Institute of World Economics and Politics (1998-2009), a Member of the Monetary Policy Committee of People's Bank of China (2004-2006), and President of China Society of World Economics. He has served as Chairman of the Academic Committee of Pu Shan Foundation since 2016.

Prof Yu has published extensively on macroeconomics, international finance and world economy, and authored more than 10 books. He has been Editor-in-Chief of *World Economy* since 1998.





## 张斌

中国金融四十人论坛资深研究员  
中国社会科学院世界经济与政治研究所副所长

张斌，中国金融四十人论坛资深研究员，中国社会科学院世界经济与政治研究所副所长、研究员。主要研究领域是中国和全球宏观经济，重点关注中国经济结构转型，中国和全球宏观经济，人民币汇率和货币政策等问题。在《中国社会科学》、《经济研究》、《世界经济》、《经济学季刊》、《管理世界》、《国际经济评论》、《World Economy》、《China and World Economy》等中英文学术刊物发表论文五十余篇。在金融时报、路透、财经、财新、人民日报、南方周末、中国外汇、中国金融、财富、华尔街日报等国内外媒体发表专栏和评论文章两百余篇。主持社科基金、人民银行、财政部、商务部、工信部、住建部、亚洲开发银行、中国改革基金会等机构委托课题三十余项。

## ZHANG Bin

CF40 Non-resident Senior Fellow  
Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences

Zhang Bin is a Non-resident Senior Fellow of CF40, and Deputy Director of the Institute of World Economics and Politics at the Chinese Academy of Social Sciences (CASS). His research is in the field of macroeconomy, with a special focus on China's economic restructuring, global economy, the RMB exchange rate and monetary policy. A prolific researcher, Dr. Zhang has published more than 50 papers in leading academic journals. He has also produced more than 200 columns and commentaries for Chinese and global media outlets including *The Financial Times*, *Wall Street Journal*, *Fortune*, *Reuters*, *Caijing*, and *Caixin*. In addition, he has led over more than 30 research projects funded by multiple institutions including the National Social Science Fund of China, the People's Bank of China, the Ministry of Finance, the Ministry of Commerce, the Ministry of Industry and Information Technology, the Ministry of Housing and Urban-Rural Development as well as Asian Development Bank.



## 张荣庆

国家绿色发展基金总经理

张荣庆，国家绿色发展基金总经理，高级会计师；曾任上海市财政局预算处处长，上海市财政局总经济师；现任国家绿色发展基金股份有限公司总经理、绿色发展基金私募股权投资管理（上海）有限公司董事长。

## ZHANG Rongqing

President, National Green Development Fund

Mr. Zhang Rongqing is President of National Green Development Fund Co., Ltd. and Chairman of Green Development Fund Private Equity Investment and Management (Shanghai) Co., Ltd. He was Director of the Budget Division and Chief Economist at Shanghai Municipal Finance Bureau.





## 张文才

中国进出口银行副行长

张文才，中国进出口银行副行长，经济学博士。长期从事经济金融领域工作，曾在财政部、中国农业发展银行及世界银行、亚洲开发银行等国家部委、政策性银行和国际金融组织任职，具有丰富的国际财金事务与国际发展领域工作经验。目前担任中国进出口银行党委委员、副行长。

## ZHANG Wencai

Vice President, Export-Import Bank of China

Zhang Wencai, Vice President of the Export-Import Bank of China (China Eximbank), Ph.D. in Finance. Having worked in the field of finance and economics for years, Dr. Zhang is well seasoned in international economic and financial cooperation and international development. Before joining China Eximbank, he held posts in the Ministry of Finance of China, as well as policy bank and international financial institutions including the Agricultural Development Bank of China, the World Bank Group and the Asian Development Bank, etc.



## 张晓慧

中国金融四十人论坛资深研究员  
中国人民银行原行长助理

张晓慧，CF40 资深研究员，中国人民银行原行长助理。1999-2000 年在美国斯坦福大学作访问学者，2012 年在哈佛大学肯尼迪学院参加“领导力”项目培训。长期在中央银行工作，曾任中国人民银行行长助理、货币政策委员会委员、货币政策司司长、金融市场司司长、中国驻国际货币基金组织执行董事高级顾问、驻美洲代表处首席代表等职。长期从事宏观经济、货币政策、金融改革、人民币国际化、利率汇率等问题的研究。

## ZHANG Xiaohui

CF40 Non-Resident Senior Fellow  
Former Assistant Governor of the People's Bank of China

Dr. Zhang Xiaohui is Non-Resident Senior Fellow of CF40. She was a visiting scholar at Stanford University from 1999 to 2000, and attended the Leadership training program at Harvard Kennedy School in 2012. She spent most of her career at the People's Bank of China, working as Assistant Governor, a member of the Monetary Policy Committee, Director-General of the Monetary Policy Department and the Financial Market Department, Senior Advisor to the Executive Director for China at the IMF, and Chief Representative of PBC's Office in America. Her fields of research include macroeconomics, monetary policy, financial reform, RMB Internationalization, interest rate and exchange rate policy.





## 张晓强

中国国际经济交流中心常务副理事长、执行局主任

张晓强，现任中国国际经济交流中心常务副理事长、执行局主任，主要负责执行局全面工作，对重要研究工作进行总体协调。曾任国家计委外资司副处长、处长，广州市计委副主任，国家计委外资司副司长，驻美使馆经济参赞，国家计委外资司司长、副秘书长，国家发展改革委党组成员、秘书长、副主任。同时担任国家发展改革委学术委员会副主任。

在国家发展改革委任副主任期间，先后分管过办公厅、基础产业司、利用外资和境外投资司、高技术产业司、经济贸易司、外事司，联系国经中心、国合中心等多家委属单位。

1982年毕业于北京大学经济系。

## ZHANG Xiaoqiang

Executive Vice Chairman and CEO, CCIEE

Mr. Zhang Xiaoqiang, Executive Vice Chairman and CEO of the Executive Office of the China Center for International Economic Exchanges (CCIEE), in charge of the overall work of the Executive Office and the coordination of important researches at CCIEE. In the following years, he served as Deputy Office Chief and Office Chief of the Department of Foreign Capital and Overseas Investment of State Development Planning Commission (SDPC), Deputy Director of Guangzhou Municipal Development Planning Commission, Deputy Director-General of the Department of Foreign Capital and Overseas Investment of SDPC, Economic Counselor of the Chinese Embassy in the United States, Director-General of the Department of Foreign Capital and Overseas Investment and Deputy Secretary-General of SDPC, and a Member of the Leading Party Group, Secretary-General and Vice Chairman of National Development and Reform Commission (NDRC). He is Deputy Director of Academic Committee of the National Development and Reform Commission.

When he served as the Vice Chairman of NDRC, his portfolio successively included the General Office, Department of Basic Industries, Department of Foreign Capital and Overseas Investment, Department of High-Tech Industry, Department of Trade and Department of International Cooperation. He was also in charge of liaising organizations directly affiliated to NDRC, such as CCIEE and International Cooperation Center (ICC).

He graduated from the Department of Economics of Peking University in 1982.





## 张旭光

CF40 常务理事  
中国农业银行副行长

张旭光，CF40 常务理事，中国农业银行副行长，北京大学法学硕士、美国明尼苏达州立大学法学硕士，高级经济师。曾在中国航空技术进出口总公司工作，曾任国家开发银行天津市分行副行长、总行办公厅副主任、广西壮族自治区分行行长，国开金融有限责任公司总裁，国家开发银行投资总监，2013 年 12 月任国家开发银行副行长。

## ZHANG Xuguang

CF40 Executive Council Member  
Executive Vice President, Agricultural Bank of China

Mr. Zhang Xuguang is Executive Vice President of Agricultural Bank of China. He was appointed as an Executive Vice President of Agricultural Bank of China in December 2019. Mr. Zhang worked for China National Aero-Technology Import & Export Corporation. In addition, Mr. Zhang previously served as the Executive Vice President of Tianjin branch and the Deputy General Director of the Executive Office, and the President of the Guangxi Zhuang Autonomous Region branch of China Development Bank. Mr. Zhang also served as the President of China Development Bank Capital Co., Ltd. and the Investment director of China Development Bank. In December 2013, he was appointed as an Executive Vice President of China Development Bank.

Mr. Zhang Xuguang received a master's degree in law from Peking University and a master's degree in law from Minnesota State University in the United States.





## 张宇燕

中国社会科学院世界经济与政治研究所所长

张宇燕，中国社会科学院世界经济与政治研究所所长，中国社会科学院学部委员，中国社会科学院国家全球战略智库首席专家，中国社会科学院大学教授，全国政协外事委员会委员，外交部国际经济金融咨询委员会委员，财政部国际财经研究专家工作室专家总牵头人，商务部经贸政策咨询委员会委员，中国世界经济学会会长。长期从事制度经济学和国际政治经济学研究，出版《经济发展与制度选择》（1992）、《国际经济政治学》（2008）、《美国行为的根源》（2015）、《中国和平发展道路》（2017）等著作。

## ZHANG Yuyan

Director of Institute of World Economics and Politics, Chinese Academy of Social Sciences

Professor Zhang Yuyan is Director of Institute of World Economics and Politics (IWEP), Chinese Academy of Social Sciences (CASS), CASS Member, Chief Expert of National Institute for Global Strategy, CASS, Professor of University of Chinese Academy of Social Sciences, Member of the Committee of Foreign Affairs of the National Committee of the Chinese People's Political Consultative Conference (CPPCC), Member of the International Economics and Finance Advisory Group of the Ministry of Foreign Affairs of China, General coordinator of the International Finance and Economic task force of the Ministry of Finance of China, Expert of Advisory Committee for Economic & Trade Policy of the Ministry of Commerce of China, President of China Society of World Economy. He authored *Economic Development and the Choice of Institutions* (1992), *International Economic Politics* (2008), *The Sources of American Conduct* (2015) and *The Path of China's Peaceful Development* (2017), etc.



## 翟晨曦

新华基金董事长

翟晨曦，新华基金董事长，CFA、经济学博士，历任天风证券常务副总裁、恒泰证券联席总裁、新华基金董事长，中国证券业协会面授培训特聘讲师及固定收益委员会委员、中国保险资产管理业协会行业发展研究专业委员会委员及责任投资（ESG）专业委员会副主任委员、CFA 北京协会理事。曾任国家开发银行资金局交易处处长。

## ZHAI Chenxi

Chairman, New China Fund

ZHAI Chenxi, CFA, Doctor of Economics, successively served as Executive Vice President of Tianfeng Securities, Co President of Hengtai Securities, Chairman of Xinhua Fund, Distinguished Lecturer of Training and Member of Fixed Income Committee of China Securities Association, Member of Industry Development Research Committee of China Insurance Asset Management Association and Deputy Chairman of Responsible Investment (ESG) Committee Director of CFA Beijing Association. She used to be the Head of the Trading Department of the Treasury Bureau of China Development Bank.





## 郑秉文

中国社会科学院世界社保研究中心主任

郑秉文，全国政协委员，中国社会科学院世界社保研究中心主任，中国社会科学院社保实验室首席专家，中国社会科学院政府管理学院，教授，博士生导师，二级研究员，政府特殊津贴享受者，人力资源和社会保障部咨询专家委员会委员，保监会重大决策咨询委员会委员，中国保险行业协会首席社保专家，在北京大学、中国人民大学等十几所大学担任客座教授；曾任中国社会科学院美国所第五任所长、拉美所第四任所长、欧洲所副所长，研究生院副院长等。

研究领域主要为福利国家，社会保障制度比较，社保基金投资和企业年金、慈善公益等。发表论文、文章、内参等 500 多篇，英文论文十几篇，著述和译著十几种。主要著作有：《郑秉文自选集》，主编年度《中国养老金发展报告》至今已出版 12 年，主编《中国养老金精算报告》已出版 2 部，第 3 部将于 2023 年上半年出版。

## ZHENG Bingwen

Director of The Centre for International Social Security Studies, Chinese Academy of Social Sciences

Dr. Zheng Bingwen is Member of CPPCC, the Director of the Center for International Social Security Studies (CISS) at Chinese Academy of Social Sciences (CASS), Professor and Ph.D. supervisor at the School of Government of UCASS. He provides consultation for the Ministry of Human Resources & Social Security and the former China Insurance Regulation commission. He is Visiting Professor at Peking University, Renmin University of China, etc.

Dr. Zheng's research interests include welfare states, social security, and pension fund investment. He published books, hundreds of articles and authored chapters in Chinese, such as three volumes of *Selected Works of Zheng Bingwen*; a few in English, such as *China: An Innovative Hybrid Pension Design Proposal*, in *Nonfinancial Defined Contribution Pension Schemes in a Changing Pension World, Volume 1: Progress, Lessons, and Implementation* (edited by Robert Holzmann, Edward Palmer, and David Robalino, The World Bank, Washington DC. July 2012). He is the editor-in-chief of the annual bilingual *China Pension Report (CPR)*.



## 郑杨

CF40 常务理事  
上海浦东发展银行董事长

郑杨，CF40 常务理事，上海浦东发展银行董事长。研究生学历，博士学位，高级经济师职称。曾任国家外汇管理局资本项目司副司长；中国人民银行上海分行党委委员、副行长，国家外汇管理局上海市分局副局长；中国人民银行上海总部副主任兼外汇管理部主任；上海市金融工作党委书记、市金融办主任；上海市金融工作党委书记、市地方金融监管局（市金融工作局）局长。现任上海浦东发展银行股份有限公司党委书记、董事长。

## ZHENG Yang

CF40 Executive Council Member  
Chairman of Board of Directors, Shanghai Pudong Development Bank

Mr. Zheng Yang, Chairman of Board of Directors, Shanghai Pudong Development Bank (SPD Bank). Born in 1966, he holds Doctorate degree and a professional title of Senior Economist. Before joining SPD Bank, he once served as Secretary of the CPC Shanghai Municipal Committee for Financial Work & Director of the Shanghai Financial Service Office, and then Secretary of the CPC Shanghai Municipal Committee for Financial Work & Head of Shanghai Municipal Financial Regulatory Bureau (Shanghai Financial Work Bureau). Prior to his experience in the Shanghai municipal government, he used to serve as Deputy Director of Capital Account Management Department, State Administration of Foreign Exchange (SAFE); Vice President of the People's Bank of China (PBOC) Shanghai Branch, Deputy Head of SAFE Shanghai Branch; as well as Deputy Director of the PBOC Shanghai Head Office & Director of the Foreign Exchange Management Department of the PBOC Shanghai Head Office.





## 周宇

CF40 成员

中国人民银行国际司副司长

周宇，中国人民银行国际司副司长，专业领域包括中美经济金融关系、国际经济协议谈判和宏观经济研究。

此前，曾任中国外交部参赞，在外交与国际事务领域具有丰富经验，曾参与二十国集团领导人峰会、亚太经合组织领导人非正式会议、金砖国家峰会、中美战略经济对话等一系列重要经济外交活动，曾深度参与中美贸易谈判。

周宇博士在国际经济与全球治理领域著述颇丰，2018 年出版学术专著《探寻全球经济治理新格局》，曾在诸多学术期刊和主流财经媒体上发布多篇学术文章。

周宇拥有中国社会科学院经济学博士学位、约翰霍普金斯大学国际公共政策学硕士学位、南开大学国际经济学硕士学位、北京外国语大学英语语言文学学士学位。

## ZHOU Yu

CF40 Member

Deputy Director-General of International Department, People's Bank of China

Dr. Zhou Yu is Deputy Director-General of the International Department, People's Bank of China. Her portfolio covers China-US economic and financial relations, international economic treaty negotiation and macroeconomic research.

Before taking up the current position, she served as Counselor in the Chinese Foreign Ministry and had extensive experience in international affairs as a diplomat. She participated in many important economic diplomacy undertakings, including the G20 Summits, the APEC Leaders' Meetings, the BRICS Summits, and the China-US Strategic and Economic Dialogues, among others. She was also heavily involved in the China-US trade talks.

Dr. Zhou has written extensively on international economics and global governance. In 2018, she published her academic studies in a book entitled *Toward a New Paradigm of Global Economic Governance*. She is also the author of many papers and articles in academic journals and popular Chinese financial media.

Dr. Zhou received her Ph.D. in economics from the Chinese Academy of Social Sciences. She got her Master's degree in international public policy from the Johns Hopkins University. She had a Master's degree in international economics from China's Nankai University and a Bachelor's degree in English language and literature from the Beijing Foreign Studies University.



## 朱隽

CF40 学术委员  
丝路基金董事长

朱隽，CF40 学术委员，丝路基金董事长。朱隽女士 1993 年加入中国人民银行，先后在政策研究室和办公厅工作。1997 年加入国际司，先后在国际清算银行处和研究处工作。2006 年，担任研究处处长，2009 年任国际司副司长，2015 年，被任命为国际司司长。1999 年 3 月至 10 月，被借调工作于国际清算银行。2003 年 9 月至 2005 年 12 月，重返国际清算银行，任经济学家。2022 年加入丝路基金有限责任公司担任董事长。

朱隽拥有经济学学士、硕士学位。

## ZHU Jun

CF40 Academic Committee Member  
Chairman, Silk Road Fund

Ms. Zhu Jun currently serves as the Chairman of Silk Road Fund. She joined the People's Bank of China in 1993 and worked at the Governor's Office before moving to the International Department in 1997. She became Director of the Research Division in 2006, Deputy Director-General of the International Department in 2009, and Director-General in 2015. From March to October 1999, Ms. Zhu worked at the Bank for International Settlements (BIS) as a secondee. In September 2003, she returned to the BIS and worked as an Economist until December 2005. Ms. Zhu received her bachelor's and master's degrees in Economics from Peking University.





## 朱云来

CF40 常务理事  
中金公司前总裁兼首席执行官  
清华大学管理实践访问教授

朱云来，CF40 常务理事，中金公司前总裁兼首席执行官，清华大学管理实践访问教授。于 1998-2014 年在中金公司工作（2002-2014 年担任公司总裁兼首席执行官），其间中金公司业务快速发展，多次获得《欧洲货币》、《亚洲货币》等国际知名奖项。他拥有丰富的投行业务经验，先后领导主持了几十个大型上市项目，和其他多个行业重组并购项目。他积极推进研究导向的投行服务模式，系统建设包括研究、投行、交易、资管四大板块在内的资本市场业务平台，实施国际化战略，开拓海外市场，先后在纽约、伦敦和新加坡增设新的分支机构，同时在国内 16 个重点城市增设营业部。曾被选入“亚洲最具影响力的 25 位商界领袖”（《财富》），“投资银行业亚洲银行家杰出成就奖”（《亚洲银行家》）。他拥有威斯康星大学气象学博士和德保罗大学会计学硕士学位、瑞士信贷第一波士顿国际银行家学院工商管理硕士学位。

## Levin ZHU

Member of CF40 Executive Council  
Former President and CEO, CICC  
Visiting Professor of Management and Practice, Tsinghua University

Mr. Zhu is Former President and CEO, CICC. He worked at China International Capital Corporation (CICC) from 1998 to 2014, and served as its CEO from 2002 to 2014. Under his leadership, CICC registered remarkable achievements in business development and was honored with awards by globally-renowned publications such as *Euromoney* and *Asiamoney*. While at CICC, Mr. Zhu led dozens of large IPO and M&A deals. He also promoted a research-oriented service model and developed a full-service business platform which involves research, investment banking, sales and trading, and asset management. In addition, he vigorously implemented the company's international development strategy, expanded overseas outreach and set up offices in New York, London and Singapore. Domestically, CICC added 16 branches in Chinese mainland.

Mr. Zhu received numerous awards in recognition of his achievements which included the Award for Asia's Top 25 Most Powerful Business Leaders (by the *Fortune*) and the Asian Banker Achievement Award for Investment Banking (by *The Asian Banker*).

Mr. Zhu holds a Master's degree in Accounting from DePaul University of Chicago, an MBA degree from the International Bankers' School of Credit Suisse First Boston, and a Ph.D. degree in Meteorology from the University of Wisconsin-Madison.



# 外方演讲嘉宾 SPEAKER

(按姓名音顺序排列 BY ALPHABETICAL ORDER)

*A - H ······ P 159 - 172*

*L - R ······ P 173 - 191*

*S - Y ······ P 192 - 212*





## 托比亚斯·阿德里安

国际货币基金组织货币及资本市场部主任

托比亚斯·阿德里安是国际货币基金组织金融顾问兼货币与资本市场部主任，他负责领导基金组织在金融部门监测、货币和宏观审慎政策、金融监管、银行处置、债务管理以及资本市场等方面的工作。他还负责监督成员国在金融体系监管、银行处置、中央银行业务、货币与汇率制度以及债务管理等方面的能力建设。

在加入国际货币基金组织之前，阿德里安先生曾担任纽约联邦储备银行高级副总裁及研究和统计部副主任。就职美联储期间，他曾参与货币政策、金融稳定政策以及危机管理等方面的工作。

阿德里安先生著述颇丰，曾在 *American Economic Review* 和 *Journal of Finance* 等经济金融期刊上发表多篇论文。他的主要研究领域包括资产定价、金融机构、货币政策与金融稳定，重点关注资本市场的发展及其影响。他曾执教于普林斯顿大学和纽约大学，是 *International Journal of Central Banking* 和 *Annual Review of Financial Economics* 等期刊的编委会委员。

阿德里安先生拥有麻省理工学院博士学位、伦敦经济学院硕士学位、法兰克福歌德大学理学硕士学位、巴黎第九大学硕士学位，高中毕业于德国巴特洪堡。

## Tobias ADRIAN

Financial Counselor and Director, Monetary and Capital Markets Department of International Monetary Fund

Tobias Adrian is the Financial Counsellor and Director of the Monetary and Capital Markets Department of the International Monetary Fund (IMF). In this capacity, he leads the IMF's work on financial sector surveillance, monetary and macroprudential policies, financial regulation, bank resolution, debt management, and capital markets. He also oversees capacity building activities in IMF member countries with regard to the supervision and regulation of financial systems, bank resolution, central banking, monetary and exchange rate regimes, and debt management.

Prior to joining the IMF, Mr. Adrian was a Senior Vice President of the Federal Reserve Bank of New York, and the Associate Director of the Research and Statistics Group. At the Federal Reserve, he contributed to monetary policy, financial stability policies, and to crisis management.

Mr. Adrian has published extensively in economics and finance journals, including the *American Economic Review* and *Journal of Finance*. His research spans asset pricing, financial institutions, monetary policy, and financial stability, with a focus on aggregate consequences of capital markets developments. He has taught at Princeton University and New York University. He is member of the editorial boards of the *International Journal of Central Banking* and the *Annual Review of Financial Economics*.

He holds a Ph.D. from the Massachusetts Institute of Technology; an MSc from the London School of Economics; a Diplom from Goethe University Frankfurt; and a Maîtrise from Dauphine University Paris. He received his Abitur in Literature and Mathematics from Humboldtschule Bad Homburg.



## 埃德蒙·阿尔方戴利

峰会国际顾问  
欧洲碳定价特别工作组主席  
欧洲 50 人集团主席  
法国原财政部长

埃德蒙·阿尔方戴利，欧洲碳定价特别工作组主席、法国原财政部长。2019 年，埃德蒙·阿尔方戴利发起成立了“欧洲碳定价特别工作组”，致力于在欧洲推广碳定价，以应对气候变化。他也是欧洲 50 人集团的创始人兼主席，该集团主要围绕欧央行货币政策组织专家研讨。

埃德蒙是野村银行（法国）高级顾问、Quadrille Capital 顾问、战略咨询机构 Montrose Associates 顾问委员会成员、Club of Three 副主席。1993-1995 任法国财政部长；1998-2012 年任法国国家人寿保险公司董事长；此前任法国电力集团董事长。2010-2019 年 5 月，任法国 ENGIE 集团董事会成员、战略委员会主席。

埃德蒙毕业于法国巴黎政治学院；随后赴美国芝加哥大学和加州伯克利大学深造，获得经济学博士学位，拥有法国政治经济学高校教师资格证。他撰写了大量关于经济与货币议题的文章和书籍。

## Edmond ALPHANDÉRY

International Advisor, Bund Summit  
Chairman, Task Force on Carbon Pricing in Europe  
Chairman, Euro50 Group  
Former French Minister of Economy

Edmond Alphandéry launched in 2019 the “Task Force on Carbon Pricing in Europe”, a group of personalities coming from various countries of the European Union to promote carbon pricing in Europe to fight climate change. He is the founder and Chairman of the Euro50 Group which gathers leading European personalities concerned with monetary policy of the European Central Bank.

Edmond Alphandéry is a Senior Advisor of Banque Nomura France, Advisor for Quadrille Capital, Member of the Advisory Board of Montrose and Vice President of the Club of Three. From 1993 to 1995 he worked as a Minister of the Economy of France. From 1998 to 2012, he served as Chairman of CNP Assurances, and prior to this appointment, he was Chairman of Electricité de France (EDF). From 2010 to May 2019, he was a Board member of ENGIE and the President of its Strategic Committee.

Edmond Alphandéry graduated from Institut d’Etudes Politiques de Paris, and after studying at the University of Chicago and the University of California, Berkeley, he obtained his French Ph.D. in Economics and his “Agrégation” in Political Economy. He is the author of numerous articles and books devoted to economic and monetary affairs.





## 雷扎·巴基尔

哈佛大学肯尼迪政府学院高级研究员  
巴基斯坦国家银行原行长

雷扎·巴基尔博士是哈佛大学肯尼迪政府学院商业与政府中心高级研究员，他的研究致力于解决全球主权债务危机。2019年5月至2022年5月，巴基尔博士担任巴基斯坦央行行长。上任次月便与国际货币基金组织达成一项新协议，以应对巴基斯坦经济危机；他也在应对新冠疫情引发的金融危机方面都起到了领导作用，帮助经济迅速恢复、减轻政府债务负担并维持了2020-2021年的外汇储备规模；此外，他还通过一系列措施推动国内金融系统的数字化转型，促进金融普惠与创新。1993-1995年，巴基尔任职于世界银行。2000-2019年任职于国际货币基金组织（IMF）。在IMF期间，巴基尔于2017-2019年任IMF埃及办公处主任，监督IMF在该地区最大贷款项目的实施；2005-2009年，任债务政策司司长，该部门负责监督IMF在主权债务可持续性和重组方面的工作，他参与数项主权债务重组，并代表IMF参加巴黎俱乐部20多场会议。此前，巴基尔任新兴市场司副司长等职务。

巴基尔于哈佛大学取得经济学学士学位，在加利福尼亚大学伯克利分校取得经济学博士学位。

## Reza BAQIR

Senior Fellow, Harvard Kennedy School  
Former Governor, State Bank of Pakistan

Dr. Baqir is a Senior Fellow at the Mossavar-Rahmani Center for Business and Government at Harvard Kennedy School of Government. His work focuses on efficient international approaches for timely resolution of sovereign debt crises.

From May 2019 to May 2022, Dr. Baqir served as Governor of Pakistan's central bank, the State Bank of Pakistan. He negotiated a new IMF program in June 2019 in the face of a pronounced economic crisis and successfully completed 6 subsequent reviews; led Pakistan's financial response to the Covid-19 pandemic that led to a quick economic rebound while lowering public debt and preserving foreign exchange reserves over 2020-21; and introduced several initiatives to digitize Pakistan's financial sector and promote financial inclusion and innovation. Before leading Pakistan's central bank, Dr. Baqir had 19 years of experience with the IMF (2000-19) and two with the World Bank (1993-95). He headed the IMF's office in Egypt during 2017-19 as Senior Resident Representative and oversaw the successful implementation of the IMF's largest loan in the region. For 4 years he headed the IMF's Debt Policy Division that oversees IMF's work on sovereign debt sustainability and restructuring, worked on several sovereign debt restructurings, and represented the IMF in more than 20 meetings of the Paris Club. Previously he was Deputy Chief of the Emerging Markets Division overseeing IMF's loans in emerging markets and policies towards managing capital flows and held several other positions.

Dr. Baqir has a Ph.D. in Economics from the University of California at Berkeley and an A.B. (Magna cum Laude) in Economics from Harvard University.



## 白善芙

美国帕克赛德顾问公司主席  
美国原贸易代表

白善芙，华盛顿 Parkside 国际咨询公司主席、美国原贸易代表。曾任美国威凯平和而德律师事务所资深国际合伙人，负责国际贸易、投资及市场准入事务。她为多家跨国公司提供国际市场准入、投资以及谈判策略等领域的咨询。

克林顿政府期间，白善芙曾担任美国代理贸易代表和副贸易代表（1993-1996），及贸易代表（1997-2001），负责美国贸易政策的制定和贸易谈判，在全球范围内推动开放市场，消除监管壁垒，加强对美国投资的保护。

白善芙牵头设计了中国入世协议并开展了相关谈判，中国经济进而融入世界市场。她参与了金融服务、电信、技术产品和网络空间等领域多个重要市场开放协议的谈判。此外，她推动签订了多项具有外交色彩的贸易协议，同越南签订的贸易协议推动了美越关系正常化，约旦 - 美国自由贸易协定则是美国与阿拉伯国家签订的第一个此类协定。

白善芙现任美国运通公司、雅诗兰黛集团以及 MDC Partners 董事，她曾任英特尔公司与喜达屋酒店集团董事。目前，她是霍华德·休斯医学研究所理事会成员、美国外交关系协会（CFR）成员和耶鲁大学蔡中曾中国中心非常驻高级研究员。拥有多所大学荣誉学位。

## Charlene BARSHEFSKY

Chair, Parkside Global Advisors  
Former United States Trade Representative

Ambassador Charlene Barshefsky is Chair of Parkside Global Advisors in Washington, DC, having previously served as Senior International Partner at WilmerHale where she chaired the firm's International Trade, Investment and Market Access Group. She advises multinational companies on their global market access, investment and negotiating strategies. Ambassador Barshefsky joined WilmerHale after serving in President Clinton's Cabinet as the U.S. Trade Representative from 1997 to 2001, and acting and deputy USTR from 1993 to 1996.

As the USTR, Barshefsky formulated U.S. trade policy and negotiated hundreds of complex trade and investment agreements that opened markets, removed regulatory barriers and cemented protections for U.S. investment worldwide.

Among her historic agreements, Barshefsky was the architect and negotiator of China's WTO agreement, opening China's economy as a worldwide market. She negotiated landmark global market opening agreements in financial services, telecommunications, technology products, and cyberspace. Agreements with strong foreign policy elements included her trade agreement with Vietnam, which paved the way for normalization of relations, and a Free Trade Agreement with Jordan, the first ever with an Arab state.

Barshefsky, the recipient of a number of honorary degrees and professional accolades, serves on the boards of the American Express Company, the Estee Lauder Companies, and MDC Partners, and previously served on the Boards of Intel Corporation and Starwood Hotels and Resorts Worldwide. She is a Trustee of the Howard Hughes Medical Institute, a member of the Council on Foreign Relations, and a non-resident Senior Fellow at Yale's Paul Tsai China Center.





## 拉塞尔·比蒂

芝加哥商品交易所集团董事总经理兼亚太区负责人

拉塞尔·比蒂，芝加哥商品交易所集团的董事总经理兼亚太地区负责人。比蒂先生目前在新加坡工作，负责 CME 集团在该地区的业务发展，包括开展与本地区交易所的合作、实施集团发展战略、以及开发相关基准产品和服务，以满足现有及潜在客户的需求。

在 2022 年加入 CME 集团前，拉塞尔·比蒂曾担任 MSCI 亚太区衍生品指数负责人，负责公司在该地区的产品开发和推广。在此之前，他曾在美国银行证券、巴克莱银行、德意志银行和汇丰银行担任领导职务，足迹遍布香港、新加坡、悉尼和东京，在场内外衍生品和清算领域积累了超过 25 年的行业经验。

拉塞尔·比蒂目前还担任美国期货业协会日本（FIA Japan）的执行委员会和董事会顾问一职，此前在 2018 年至 2022 年曾担任该机构董事会成员和副主席。他还在 2018 年至 2021 年期间担任 FIA Asia 的区域顾问委员会成员。

1993 年毕业于澳大利亚国立大学经济学和统计学专业，获经济学学士学位。

## Russell BEATTIE

Managing Director and Head of Asia Pacific, CME

Russell Beattie serves as Managing Director and Head of Asia Pacific for CME Group. Based in Singapore, he is responsible for leading CME Group's initiatives to expand its presence in the region, including its partnerships with regional exchanges, delivering the firm's growth strategy, and developing benchmark products and services to meet the needs of current and prospective clients.

Before joining CME Group in 2022, Mr. Beattie served as Head of Asia Pacific Derivatives Indexes for MSCI, where he spearheaded the company's product development and distribution in the region.

Prior to that, Mr. Beattie had a highly successful career spanning more than 25 years in listed and OTC derivatives and clearing, where he held leadership roles at Bank of America Securities, Barclays, Deutsche Bank and HSBC across Hong Kong, Singapore, Sydney and Tokyo. Mr. Beattie is currently advisor to the Executive Committee and Board of FIA Japan, after serving as a board member and vice president from 2018 to 2022. He was also regional advisory board member of FIA Asia from 2018 to 2021.

Mr. Beattie graduated in 1993 with a Bachelor of Economics degree from The Australian National University majoring in Economics and Statistics.



## 弗雷德·伯格斯坦

PIIE 非常驻高级研究员、荣誉所长

伯格斯坦是美国彼得森国际经济研究（PIIE）所非常驻高级研究员、荣誉所长。他于1981年创立 PIIE，并任所长至2012年。

伯格斯坦曾任美国国家安全委员会（NSC）主任基辛格博士的经济事务助理、美国财政部负责国际事务的助理部长、亚太经合组织（APEC）杰出人士小组主席、美国竞争力政策委员会（Competitiveness Policy Council）主席，并任美国总统贸易政策和谈判咨询委员会成员长达十年。他是全球被引用最多的智库经济学家，曾被《今日美国》（*USA Today*）列入“10个可以改变你一生的人”名单，撰写、合著、编辑有46部书籍。

## C. Fred BERGSTEN

Nonresident Senior Fellow, Director Emeritus, PIIE

C. Fred Bergsten is nonresident senior fellow and director emeritus at the Peterson Institute for International Economics, of which he was founding director from its creation in 1981 through 2012.

He was economic deputy to Dr. Henry Kissinger at the National Security Council, Assistant Secretary of the US Treasury for International Affairs, Chairman of APEC's Eminent Persons Group and of the Competitiveness Policy Council chartered by the US Congress, and a member of the President's Advisory Committee for Trade Policy and Negotiations for 10 years. Bergsten was the most widely quoted think-tank economist in the world and was called "one of the ten people who can change your life" by *USA Today*. He is the author, coauthor, or editor of 46 books.





## 克劳迪奥·博里奥

国际清算银行货币与经济部门主任

克劳迪奥·博里奥，国际清算银行（BIS）货币与经济部门主任。他于1987年加入国际清算银行，曾先后担任货币与经济部副主任、研究与统计处主任、全球金融系统委员会和黄金与外汇委员会（现市场委员会）秘书处主任。于2013年11月任国际清算银行（BIS）货币与经济部门主任。

1985年至1987年间，克劳迪奥·博里奥曾任经济合作与发展组织（OECD）经济与统计部国别研究处经济学家；此前他曾在牛津大学布雷齐诺斯学院担任讲师、研究员。

博里奥于牛津大学获得经济学硕士、博士以及哲学、政治学与经济学学士学位。他曾出版多部著作，涵盖货币政策、银行、金融及金融稳定等多个领域。他的主要研究方向为货币经济学、货币政策、金融稳定以及银行与金融学。

## Claudio BORIO

Head, Monetary and Economic Department, Bank for International Settlements

Claudio Borio was appointed Head of the Monetary and Economic Department at the Bank for International Settlements (BIS) on 18 November 2013. At the BIS since 1987, Mr. BORIO has held various positions in the Monetary and Economic Department (MED), including Deputy Head of MED and Director of Research and Statistics as well as Head of Secretariat for the Committee on the Global Financial System and the Gold and Foreign Exchange Committee (now the Markets Committee). From 1985 to 1987, he was an economist at the OECD, working in the country studies branch of the Economics and Statistics Department. Prior to that, he was Lecturer and Research Fellow at Brasenose College, Oxford University. He holds a DPhil and an MPhil in Economics and a BA in Politics, Philosophy and Economics from the same university. Claudio is author of numerous publications in the fields of monetary policy, banking, finance and issues related to financial stability. His fields of interest include monetary economics and policy, financial stability, and banking and finance.





## 穆裕格

法国兴业银行集团中国区主管  
法国兴业银行（中国）有限公司首席执行官

穆裕格先生于 2020 年 11 月被法国兴业银行任命为集团中国区主管，并继续担任法国兴业银行（中国）有限公司首席执行官。穆裕格先生 2016 年 7 月起担任法国兴业银行瑞士地区首席主管，同时自 2013 年 9 月起一直担任法国兴业银行瑞士分行首席执行官。在此之前他自 2011 年 4 月起担任法国兴业银行投资银行部环球客户管理部总监。穆裕格于 2009 年加入法国兴业银行，担任环球市场部环球客户管理部总监。

穆裕格先生于 1987 年开始他的职业生涯，担任巴黎维多利衍生品交易平台（如今归法国巴黎银行证券业务部所有）公司的衍生品专员。1989 年，他创立了 BNP dB 3A( 如今为 BNP Arbitrage)，一家股票衍生品交易公司，随后于 1991 年加入国民威斯敏斯特银行担任风险和衍生品总监。1993 年，他被任命为里昂信贷银行美洲股票衍生品部总监。穆裕格于 1997 年移居伦敦，担任巴黎巴银行（如今为法国巴黎银行）股票衍生品市场全球协调员。2000 年，他成为德国商业银行全球销售部总监，之后于 2008 年 2 月加入法国外贸银行担任类似职位。

拥有巴黎第十大学（Université Paris Nanterre）高级研究证书和硕士学位。

## Hugues DE LA MARNIERRE

Group Country Head, Société Générale  
Chief Executive Officer, Société Générale (China) limited

Hugues De La Marnierre has been appointed Group Country Head for Société Générale in China since November 2020. Meanwhile he remains Chief Executive Officer of Société Générale (China) Limited.

Hugues was Group Country Head for Société Générale in Switzerland since July 2016, in addition to the previous role he had since September 2013 as CEO of SG Zurich. He was previously Global Head of Client Management for SG CIB, since April 2011. Hugues joined Société Générale in 2009 as Global Head of Client Management for Global Markets.

He started his career in 1987 as a manager for a Derivatives Trading company. In 1989, he founded BNP dB 3A, an equity derivatives trading specialist then joined NatWest markets in 1991 as Head of Risk and Derivatives. In 1993, he was appointed Head of Equity Derivatives for the Americas at Crédit Lyonnais. Hugues De La Marnierre moved to London in 1997 as Global Coordinator for Equity Derivatives Marketing at Paribas. In 2000, he became Global Head of Sales at Commerzbank, before joining Natixis in February 2008 for a similar position.

Hugues De La Marnierre holds a Certificate of Advance Studies and a Master from Université Paris Nanterre.





## 保罗·费舍尔

伦敦金银市场协会主席

保罗·费舍尔，伦敦金银市场协会主席。继十年学术生涯之后，保罗·费舍尔博士在英格兰银行担任高管长达 26 年之久，并于 2016 年退休。他曾是货币政策委员会、金融政策委员会以及审慎监管局董事会成员。自英格兰央行退休后，他的工作主要集中在可持续金融和中央银行业务等领域，担任了非执行董事、咨询顾问和学术界等一系列职务。在诸多外部职务中，他是英国债务管理办公室非执行董事和 LBMA 主席，目前还供职于英国政府成立的绿色技术顾问小组。他是华威大学商学院、伦敦银行金融学院和伦敦里士满美国国际大学等高校的客座教授，同时也是剑桥可持续性领导力研究所和国王学院商学院金融与宏观数据分析中心（DAFM）研究员。

## Paul FISHER

Chairman, London Bullion Market Association (LBMA)

Dr. Paul Fisher is Chairman of London Bullion Market Association. After a 10-year academic career, Dr. Paul Fisher was a senior figure at the Bank of England for 26 years, retiring in 2016. He was a member of the Monetary Policy Committee, the interim Financial Policy Committee and the PRA Board. Since leaving the Bank he has had a varied career of non-executive, consultancy and academic positions, working principally on sustainable finance topics and central banking. Among a range of outside positions he is a Non-Executive Director at the UK Debt Management Office as well as chair of LBMA and is currently serving on the UK Green Technical Advisory Group. He is a visiting professor at each of Warwick University Business School; the London Institute of Banking and Finance; and Richmond, the American International University, London and a Fellow at the Cambridge University Institute for Sustainability Leadership and the DAFM Centre, King's College Business School.



## 泰奥·弗洛尔

全球中央对手方协会秘书长

泰奥·弗洛尔，全球中央对手方协会（CCP12）秘书长。他自 2017 年起任全球中央对手方协会执行董事，于 2020 年 10 月就任 CCP12 首席执行官。

2008-2020 年间，Floor 先生供职于德意志交易所集团（Deutsche Börse Group）下属的中央对手方机构欧洲期货交易所清算所（Eurex Clearing），曾在法兰克福和伦敦两地从事风险管理与策略相关工作，后担任欧洲期货交易所清算所首席执行官特别顾问。

弗洛尔先生于巴斯大学取得数学硕士学位，于帝国理工学院取得数学与计算机科学学士学位。

## Teo FLOOR

CEO of CCP12, The Global Association of Central Counterparties

Teo Floor is the CEO of The Global Association of Central Counterparties – CCP12. He was appointed to lead the association from October 2020, after having served on the Executive Board since 2017. Since joining CCP12, he is also on the Editorial Board of the Journal of Financial Market Infrastructures.

Teo worked for Eurex Clearing, a CCP within Deutsche Börse Group, from 2008 to 2020. At Eurex Clearing, Teo worked in various risk management and strategy roles in Frankfurt and London, with his last position as the Special Advisor to the CEO.

Teo holds a MSci in Mathematical Sciences from the University of Bath, and a BSci in Joint Mathematics and Computer Science from Imperial College.





## 雅各布·弗兰克尔

G30 董事会主席

雅各布·弗兰克尔博士现任三十人集团（G-30）董事会主席。2009-2020 年曾担任摩根大通国际董事长，2004-2009 年担任美国国际集团（AIG）副主席，2000-2004 年担任美林国际董事长，1991-2000 年担任以色列银行行长，1987-1991 年担任国际货币基金组织经济顾问兼研究局局长，1973-1987 年作为大卫洛克菲勒国际经济学荣誉教授在芝加哥大学任教。

弗兰克尔博士是计量经济学学会会员、国际经济协会终身会员、经济与政策研究中心（CEPR）杰出研究员、美国人文与科学院外籍荣誉院士、彼得森国际经济研究所和国家经济研究局的董事会成员和三边委员会全球成员。

1995-1996 年，弗兰克尔博士还曾担任美洲开发银行理事会主席，1999-2000 年担任欧洲复兴开发银行理事会副主席，2013-2021 年担任特拉维夫大学理事会主席，1986-2014 年担任纽约联邦储备银行经济顾问委员会成员。

弗兰克尔博士获得过诸多荣誉学位。2002 年获得以色列经济学奖。

## Jacob A. FRENKEL

Chairman, Board of Trustees of G30

Dr. Jacob A. Frenkel is Chairman of the Board of Trustees of the Group of Thirty (G-30). Previously he was Chairman of JPMorgan Chase International (2009-20), Vice Chairman of AIG (2004-9), Chairman of Merrill Lynch International (2000-04), Governor of the Bank of Israel (1991-2000), Economic Counselor and Director of Research, IMF (1987-91), and David Rockefeller Professor of International Economics at the University of Chicago (1973-87). He is a Fellow of the Econometric Society, a Life-time Fellow of the International Economic Association, a Distinguished Fellow of the CEPR, a Foreign Honorary Member of the American Academy of Arts and Sciences, a Member of the Board of Directors of the National Bureau of Economic Research, of the Peterson Institute for International Economics, and a Global Member of the Trilateral Commission. He also served as Chairman of the Board of Governors of the Inter-American Development Bank (1995-1996), as Vice Chairman of the Board of Governors of the European Bank for Reconstruction and Development (1999-2000), as Chairman of the Board of Governors of Tel-Aviv University (2013-21), and as a Member of the Economic Advisory Panel of the Federal Reserve Bank of NY (1986-2014). Dr. Frenkel received several honorary degrees and is a Laureate of the 2002 Israel Prize in Economics.



## 符懋贊

大华银行（中国）行长兼首席执行官

符懋贊，大华银行（中国）行长兼首席执行官，同时是大华银行中国董事会执行董事、执行委员会成员、大华银行集团管理委员会成员。符先生于 2011 年加入大华银行，主管资金和环球金融部海外分支机构业务，于 2012 年开始担任大华银行泰国行长兼首席执行官一职。符先生于 2016 年 12 月起担任大华银行中国行长兼首席执行官一职。

符先生拥有 30 多年银行业从业经验。加入大华银行之前，符先生在富通银行任职 11 年，期间出任多个管理职位，包括新加坡分行首席执行官、亚太董事会成员、私人银行新加坡董事总经理以及新加坡分行环球金融部主管。此前，他的职业经历还包括于 1988 至 2000 年间，先后在美国纽约化学银行，美国银行以及奥地利银行担任管理职务。

符先生目前还担任恒丰银行非执行董事、亚洲影响力投资基金公司 (AIIF Capital Partners Limited) 董事。同时，他是 CFA 协会资本市场政策委员会的委员。符先生曾担任国际金融市场协会 (ACI) 行政委员会成员及东亚区代表，新加坡特许金融分析师学会 (CFA Singapore) 董事会成员，新加坡银行公会 (ABS) 委员以及淡马锡控股旗下新加坡交易所 (SGX) 上市公司新源基础设施信托的独立董事。

符先生在新华社主办的 2020 “沪上金融家”评选中，荣膺 2020 沪上金融行业创新人物。基于其多年深度参与场外交易市场及国际主要金融衍生品和期货市场的业务经验，符先生自 2021 年 9 月起，被中国金融期货交易所聘为第一届市场发展咨询委员会委员。

符先生拥有新加坡国立大学房地产管理学士学位，也是一名特许金融分析师。

## Peter FOO Moo Tan

President and Chief Executive Officer

Mr. Foo, was appointed President and Chief Executive Officer (CEO) in December 2016. An executive and non-independent director, he is a member of UOB China's Executive Committee. Mr. Foo is also a member of UOB Group Management Committee. Mr. Foo joined UOB in 2011 as the Head of the Group's Treasury and Global Markets business for its overseas subsidiaries and branches. He also served as President and CEO of UOB Thai from 2012.

Mr. Foo has more than 30 years of experience in banking and financial markets. Prior to joining UOB, he served for 11 years at Fortis Bank, S.A./N.V. Singapore, where he assumed many management roles including the CEO, Asia Pacific Management Board member, Managing Director of Private Banking and Head of Global Markets. Mr. Foo's previous professional experience also includes holding various executive positions at Bank Austria Creditanstalt, Bank of America, and Chemical Bank between 1988 and 2000. Mr. Foo embarked on the career as management associate with Shell Singapore in 1987.

Mr. Foo is a non-executive director of Hengfeng Bank, and the Director of AIIF Capital Partners Limited, the general partner of Asia Impact Investment Fund I L.P. He is also a Council Member of Capital Markets Policy Council (CMPC) of CFA Institute. Previously, he served as the Executive Committee Member and Regional Representative of South East Asia of ACI-The Financial Markets Association, Board Member of CFA Singapore, Council Member of the Association of Banks in Singapore and an independent director of SGX listed/Temasek's CitySpring Infrastructure Investment Trust.

Mr. Foo was awarded as a 2020 Shanghai Financial Industry Innovation Figure at the Shanghai Financiers Awards hosted by Xinhua News Agency. With his deep knowledge and understanding on over-the-counter trades and international financial derivative and commodity markets, Mr. Foo is also appointed as the member of the first Market Development Advisory Committee by China Financial Futures Exchange effective from September 2021.

Mr. Foo holds a Bachelor of Estate Management (Hons) from the National University of Singapore and is a Chartered Financial Analyst.





## 郝睿诚

施罗德集团行政总裁

郝睿诚先生自 2016 年 3 月开始担任施罗德集团执行总裁一职。此前他于 2013 年 3 月出任施罗德集团全球投资主管。加入施罗德之前，郝睿诚于 RWC Partners 任职主席兼行政总裁，并曾于德意志资产管理任职首席投资官。他亦曾在摩根大通担任多个职位。

郝睿诚同时服务于多家金融业专业机构。他是英国财政部资产管理专责小组成员、FCLT Global 的董事会会员，以及是创业投资公司安特勒（Antler）、哈佛大学 Impact Board、CityUK、CFA UK、英国投资协会和国际商务与外交组织（International Business and Diplomatic Exchange）的咨询委员会成员。他致力于推动金融业的多元性与包容性。

郝睿诚曾是英国投资协会的主席、英国收购委员会成员，和英国首相的金融与专业服务商会成员。

郝睿诚持有巴斯大学名誉博士学位。

## Peter HARRISON

Group Chief Executive, Schroders

Peter Harrison is Group Chief Executive of Schroders plc, a role he has held since March 2016 after serving as Global Head of Investment in March 2013. Previously, Peter was Chairman and CEO of RWC Partners, and before that was Group Chief Investment Officer at Deutsche Asset Management after spending time at JP Morgan. Peter began his career at Schroders.

Peter also serves on various professional bodies of the financial industry. He is a member of the UK Treasury's Asset Management Taskforce, Board of Directors of FCLT Global and the Advisory Boards of venture capital firm Antler, Harvard University Impact Board, CityUK, CFA UK, the Investment Association and the International Business and Diplomatic Exchange. He is also widely engaged in improving diversity and inclusion across financial institutions.

Peter was previously Chair of the Investment Association, sat on the Takeover Panel and the Prime Minister's Financial and Professional Services' Business Council.

Peter holds an honorary Doctorate from the University of Bath.



## 何东

国际货币基金组织货币与资本市场部副主任

何东, 剑桥大学经济学博士, 现任国际货币基金组织货币与资本市场部 (MCM) 副主任, 协助主任管理和监督部门工作, 并主持数字货币与金融科技方面的工作。他于 1993 年通过青年专才计划加入世界银行, 于 1998 年入职国际货币基金组织, 有与多个成员国进行政策磋商、贷款谈判、及技术援助方面的丰富经验。在 2004-2014 年期间任职香港金融管理局, 曾任助理总裁, 并兼任香港金融研究中心主任。自 2014 年 10 月加入 MCM 以来, 曾主持编制全球金融稳定报告, 并负责货币政策、宏观审慎政策、中央银行的功能与运作等方面的工作。发表了大量学术论文, 主要研究领域包括货币与金融稳定政策框架、跨境资本流动、货币国际化、数字货币、中国宏观经济等。

## HE Dong

Deputy Director, Monetary and Capital Markets Department, IMF

HE Dong is Deputy Director of the Monetary and Capital Markets Department (MCM) of the International Monetary Fund. He has oversight responsibility for MCM's work on digital currencies and fintech. He joined MCM in October 2014 and led MCM's work on global financial stability analysis, monetary and macroprudential policies, and technical assistance on central bank operations.

Dong holds a doctorate in economics from the University of Cambridge. He started his career in 1993 when he joined the World Bank through the Young Professionals Program. He was a staff member of the World Bank during 1993-1998, of the IMF during 1998-2004, and of the Hong Kong Monetary Authority (HKMA) during 2004-2014. At the HKMA, he was Executive Director responsible for directing research and policy advice on issues relating to the maintenance of monetary and financial stability and the development of financial markets. He was also Director of the Hong Kong Institute for Monetary Research. He has published extensively on macroeconomic and financial market issues.







## 帕斯卡尔·拉米

巴黎和平论坛主席  
世界贸易组织原总干事

帕斯卡尔·拉米是巴黎和平论坛主席、博然思维集团（Brunswick Group）欧洲分公司主席，同时任雅克·德洛尔研究所（巴黎、柏林、布鲁塞尔分部）协调人。他还担任多个法国、欧洲以及国际机构和组织的董事会主席或成员，包括非营利组织 Starfish Mission (Ocean)、莫·易卜拉欣基金会、欧洲气候基金会、国际食物政策研究所、太平洋经济合作理事会、欧洲监管中心、东非商标组织、Antarctica 2020、国际透明组织、阿尔卑巴赫欧洲论坛、北京论坛、世界贸易论坛、世界经济论坛、国际风险组织、欧洲大学联盟、国际同仁会、卢浮宫音乐家古乐团、孟戴斯·弗朗斯研究所以及科尔伯特基金会等。帕斯卡尔·拉米现任中欧国际工商学院以及巴黎高等商学院（HEC）特聘教授。

2005-2013 年，帕斯卡尔·拉米先生连续两届担任世界贸易组织（WTO）总干事。1999-2004 年任欧盟贸易专员；1994-1999 年任里昂信贷银行首席执行官；1985-1994 年任欧盟委员会原主席雅克·德洛尔的办公室主任，并代表德洛尔担任七国集团（G7）峰会协调人；1983-1985 年任法国总理办公室副主任，1981-1983 年任法国经济和财政部长办公室副主任。

近年著有《陌生的新世界》（*Strange New World*，奥迪尔·雅各布出版社，2020 年）和《世界往何处去？》（*Où va le monde?*，奥迪尔·雅各布出版社，2018 年）。

## Pascal LAMY

President of Paris Peace Forum  
Former DG of WTO

Pascal Lamy is the President of the Paris Peace Forum and of the European branch of the Brunswick Group. He coordinates the Jacques Delors Institutes (Paris, Berlin, Brussels). He is also President or member of various boards with a global, european or french vocation (European Starfish Mission (ocean), Mo Ibrahim Foundation, European Climate Foundation, IFPRI, PECC, CERRE, TMEA, Antarctica 2020, Transparency International, Alpach Forum, Beijing Forum, World Trade Forum, WEF, Global Risks, Europaeum, Collegium international, Musiciens du Louvre, Institut Mendes-France, Colbert Foundation, etc.). He is an affiliated professor at the China Europe International Business School CEIBS (Shanghai) and at HEC (Paris).

From 2005 to 2013, Pascal Lamy served two consecutive terms as Director General of the World Trade Organization (WTO). He was previously Trade Commissioner (1999-2004), Director General of Crédit Lyonnais (1994-1999), Chief of Staff of the President of the European Commission, Jacques Delors and his G7 Sherpa (1985-1994), Deputy Chief of Staff of the French Prime Minister (1983-1985) and to the French Minister of the Economy and Finance (1981-1983).

Last publication "*Strange new world*" (Odile Jacob 2020), "*Où va le monde?*" (Odile Jacob 2018).





## 李源祥

友邦保险控股有限公司集团首席执行官兼总裁

李源祥先生于 2020 年 6 月 1 日起出任友邦保险集团首席执行官兼总裁。加入友邦保险前，其担任中国平安保险（集团）股份有限公司的执行董事，并曾任该公司联席首席执行官及首席保险业务执行官。其任职于平安集团的逾 15 年期间，曾出任多个高级管理职位，包括平安人寿保险主席及首席执行官。此前，李先生曾于英国的 Prudential plc 担任多个高级职位，包括中信保诚人寿保险有限公司的总经理，对于多个亚洲市场均拥有着丰富经验。李源祥先生于新加坡金融管理局开始其职业生涯。李先生拥有逾 30 年亚洲保险业经验，也一直专注于保险业发展其事业，对中国保险业发展的贡献使其屡获殊荣，包括中国政府友谊奖及获选为中国改革开放 40 周年最具影响力 40 位外国专家等。他于 1983 年至 1986 年于新加坡武装部队 (Singapore Armed Forces) 服役并担任步兵连指挥官 (Infantry Company Commander)。于 2021 年任日内瓦保险协会副主席。

李源祥先生于 1993 年取得剑桥大学财政金融硕士学位，于 1989 年取得伦敦政治经济学院精算学的理学学士学位。李先生为北美精算协会的资深会员及北美特许金融分析师。

## LEE Yuan Siong

Group Chief Executive and President of AIA Group Limited

Lee Yuan Siong became Group Chief Executive and President of AIA Group on June 1, 2020. Prior to joining AIA, he was an executive director of Ping An Insurance (Group) Company of China, Ltd. from June 2013, and served as the company's co-CEO and Chief Insurance Business Officer. During his more than 15 years with Ping An, he held several senior management positions including Chairman and CEO of Ping An Life. Before that he has held a number of senior leadership positions with Prudential plc of the United Kingdom, including President of CITIC-Prudential Life Insurance Company Limited, a life insurance joint venture in Mainland China, and he has significant experience across a number of other Asian markets. He began his career at the Monetary Authority of Singapore. Lee Yuan Siong has more than 30 years of experience in Asian insurance, having spent his entire professional career in the industry. He served as an Infantry Company Commander in the Singapore Armed Forces from 1983 to 1986. Lee Yuan Siong is a Fellow of the Society of Actuaries (US) and a Chartered Financial Analyst (US). He holds a Master of Finance degree from the University of Cambridge (1993) and received his Bachelor of Science degree in Actuarial Science from the London School of Economics and Political Science (1989). He has received multiple awards and honors for his contributions to the development of the Chinese insurance industry, including the prestigious Chinese Government Friendship Award and recognition as one of the 40 Most Influential Foreign Experts in 40 Years of China's Reform and Opening-up. He also be the Vice Chairman of the Geneva Insurance Association in 2021.





## 戴青丽

爱德曼国际顾问公司首席执行官兼管理合伙人  
保尔森基金会副主席兼总裁

戴青丽是商业战略咨询公司爱德曼国际顾问公司的首席执行官。同时，她还担任保尔森基金会的副主席兼总裁，该基金会由前美国财长保尔森创立。

戴青丽创建并成功管理运营了三家商业咨询公司，服务于各行各业的东西方企业，其中包括美国芝麻街工作室、高盛、摩根大通、辉瑞、时代华纳和波音公司等。她为这些公司在中国与其他市场的成长提供战略咨询与建议。

此外，她曾任美林董事长兼首席执行官的高级顾问，及纽交所负责新兴市场的高级董事总经理，并曾任石桥（中国）公司的总裁。在加入石桥前，戴青丽曾是全球排名前十的律师事务所美亚博的合伙人。

戴青丽曾在美国政府工作，担任负责中国事务的副助理美国贸易谈判代表、国家安全委员会亚洲事务主任，并在商务部从事出口管制与贸易政策方面的工作。

## Deborah LEHR

CEO and Managing Partner, Edelman Global Advisory  
Vice Chairman and Executive Director, Paulson Institute

Deborah Lehr serves as the Chief Executive Officer of Edelman Global Advisory, a strategic business consulting firm. In addition, she is the Executive Director of the Paulson Institute, founded by former Treasury Secretary Hank Paulson located at the University of Chicago.

Deborah previously built and managed three successful consulting businesses representing diverse Western and Chinese companies such as Sesame Workshop, Goldman Sachs, JP Morgan, Pfizer, Time Warner and Boeing. She provided strategic advice and counsel on their growth in China and other markets.

In addition, she served as Senior Advisor to the Chairman and CEO of Merrill Lynch, was a Senior Managing Director at the New York Stock Exchange focused on emerging markets and was President of Stonebridge China. Prior to joining Stonebridge, Deborah was a partner at Mayer, Brown, Rowe & Maw, a global top-10 law firm, where she helped build a successful trade business.

Deborah also served in the U.S. Government where she was the Deputy Assistant U.S. Trade Representative for China, a Director of Asian Affairs at the National Security Council, and involved in export control and trade policy issues at the Department of Commerce.



## 乐明瀚

法国巴黎银行董事长

乐明瀚，于 2014 年 12 月就任法国巴黎银行董事长，同时担任法国国际展望与信息研究中心（法国研究国际经济的重要机构）主席、国际金融协会委员，并在 2016 年 5 月当选为道达尔集团董事会成员。

乐明瀚于 1995 年 5 月，他被任命为法国经济财政部部长办公室主任，同年 10 月，任国库署主任。1995 至 1998 年，成为欧洲货币委员会成员。1999 至 2000 年，成为欧洲经济财政委员会会长和巴黎俱乐部主席。2000 至 2008 年，任欧洲复兴开发银行总裁。2009 年，同时出任中国投资有限责任公司及国家开发银行的国际顾问委员会委员，也成为新加坡金融管理局国际顾问组成员。2008 年 9 月 1 日至 2014 年 11 月 30 日，担任法国巴黎银行董事长高级顾问。他曾在法国税务局任职，包括若干管理职务。

乐明瀚毕业于巴黎政治学院和法国国立行政学院，拥有法学学位。在国际金融领域拥有丰富经验。

## Jean LEMIERRE

Chairman of the Board of Directors, BNP Paribas

Jean Lemierre became Chairman of BNP Paribas on December 2014. He is also Chairman of the main French institute for research into international economics (CEPII), a member of the Institute of International Finance (IIF) and in May 2016, he was elected as Member of the Board of Directors of TOTAL.

Jean Lemierre has a long and recognized career in international finance. In the 1980s he held various posts within the French Tax Administration, including Head of Tax Legislation and Director General of Taxes. In May 1995, he was appointed as Chief of Cabinet of the French Ministry of Economy and Finances and become Head of Treasury in October later that year. Before being appointed as at the helm of the European Bank for Reconstruction and Development in 2000, he was a member of the European Monetary Committee (1995-1998), President of the European Economic and Financial Committee (1999-2000) and Chairman of the Paris Club (1999-2000). He served as President of the European Bank for Reconstruction and Development until 2008. In 2009, Jean Lemierre became a member of the International Advisory Council of the China Investment Corporation (CIC) and the International Advisory Council of the China Development Bank (CDB). He is member of the International Advisory Panel (IAP) for the Monetary Authority of Singapore (MAS). He was Senior Advisor to the Chairman of BNP Paribas between 1 September 2008 and 30 November 2014.

Jean Lemierre graduated from the Institut d'Etudes Politiques (Paris) and the Ecole Nationale d'Administration. He also holds a degree in Law.





## 林建海

CF40 理事  
国际货币基金组织原秘书长

林建海，CF40 理事，国际货币基金组织（IMF）原秘书长，兼任全体理事会及国际货币与金融委员会秘书长。

1989 年加入 IMF，先后在亚洲部，战略、政策与检查部，财务融资部和秘书部任职；2012 年就任 IMF 秘书长，主管全体理事会及国际货币与金融委员会工作，负责 IMF 执行董事会的日常行政事务，以及每年近 350 个执行董事会会议的安排和召开，也是 IMF 春季会议和年会的主要组织者；亲历和深度参与全球宏观经济政策监督和全球金融危机救助工作、IMF 份额和话语权改革、人民币加入 IMF 特别提款权货币篮子等重大决策。

林建海曾任世界经济论坛全球治理委员会成员，清华大学高级研究员，外交学院名誉教授，对外经济贸易大学客座教授；也是许多大学的特邀演讲嘉宾，并多次发表关于国际经济、金融和全球经济治理的专题文章。林建海毕业于对外经济贸易大学，后赴美国加州大学伯克利分校深造，获乔治华盛顿大学博士学位。

## LIN Jianhai

CF40 Council Member  
Former Secretary, IMF

Mr. Lin was the Secretary of the International Monetary Fund (IMF) and its Board of Governors during 2012-2020. He joined the IMF in 1989 and worked in various departments and capacities. As the Secretary of the IMF, he oversaw the Secretary's Department that has operational responsibility for the Executive Board, and served as the official contact for IMF's 190 member countries on global governance and policy matters. He worked across a wide range of country and policy issues, and participated in various discussions concerning global financial crises and governance reforms. He was also responsible for organizing IMF Spring and Annual Meetings, which are the prime platforms for economic and financial policy debates among IMF member countries and representatives of the private sector, academia, civil society organizations, and the media.

Mr. Lin was a member of the global governance council of the World Economic Forum, a visiting professor in several universities, and a frequent speaker at international conferences. He studied at the University of International Business and Economics, University of California at Berkeley, and earned his doctorate degree from the George Washington University.



## 刘岩

国际货币基金组织法律部副主任

刘岩现任国际货币基金组织副法律总顾问，主要职责包括就成员国贷款、经济金融政策监督以及对成员国的技术援助提供法律咨询。刘岩女士目前主导基金组织在金融科技法律层面的工作，帮助成员国加强法律框架和金融业监管，并协助制定国际金融监管标准以应对技术发展对国际金融带来的机遇和挑战。她同时负责法律部制定并执行基金组织贷款、主权债务重组、银行债务处置、公司、中小企业部门和个人破产改革以及债务执行等方面的政策。此外刘岩女士还主管制定与落实法律部的反洗钱、反恐怖融资以及有关金融诚信的政策。作为国际货币基金组的法律专家，刘岩女士经常在国际组织、行业协会和学术机构就国际金融的法律层面事务发表演讲及文章。

## LIU Yan

Deputy General Counsel in the Legal Department of the International Monetary Fund

Ms. Liu Yan is Deputy General Counsel in the Legal Department of the International Monetary Fund. Ms. Liu has advised on all aspects of the IMF's operations, including its surveillance over member countries' economies and financial and technical assistance to its members. She currently leads the IMF's work to help member countries strengthen their legal frameworks to regulate the financial sector and respond to the opportunities and challenges posed by technological changes, and to contribute to the development of international standards for financial regulation. She also oversees the Legal Department's work on the development and implementation of the IMF policies on lending, sovereign debt restructuring, bank resolution, and corporate and household insolvency and debt enforcement. Finally, she supervises the Legal Department's activities in AML/CFT and related financial integrity matters at both the policy and the member country level. She frequently lectures and publishes on the law of the IMF and other issues of international financial law.





## 克劳斯·洛伯

欧洲证券及市场管理局（ESMA）中央对手方监管委员会主席

克劳斯·洛伯是欧洲证券及市场管理局（ESMA）中央对手方监管委员会首任主席及 ESMA 中央对手方负责人。自 2020 年 12 月 1 日上任以来（任期为五年），洛伯先生主要负责《欧洲市场基础设施监管条例》规定的中央对手方监管委员会工作，特别致力于加强欧盟监管一致性、确保中央对手方清算环境韧性，监测及管理第三国中央对手方对欧盟的潜在风险。他还担任 ESMA 中央对手方政策委员会主席，致力于制定中央对手方领域的“欧洲单一规则手册”。

此前，洛伯先生曾担任欧洲中央银行监督职能主管，负责监督金融市场基础设施、支付工具和机制。2012 年至 2016 年间，洛伯先生担任国际清算银行支付和市场基础设施委员会秘书长，该委员会负责制定支付、清算和结算领域的全球标准。此外，洛伯先生还曾在欧盟委员会、德意志联邦银行、私人企业任职。

洛伯先生经常就金融市场相关的法律、监管和基础设施等问题发表文章，并在大学授课。

## Klaus LÖBER

**Chair of the ESMA CCP Supervisory Committee and Director for Central Counterparties at the European Securities Markets Authority**

Klaus Löber is the first Chair of the ESMA CCP Supervisory Committee (CCP SC) and Director for Central Counterparties (CCPs) at the European Securities Markets Authority (ESMA). He took up office on 1 December 2020 and is serving a five year term. His areas of responsibility encompass the tasks attributed by EMIR to the CCP SC, in particular the enhancement of supervisory convergence and ensuring a resilient CCP landscape in the EU as well the monitoring and management of the risk that CCPs established in third countries may pose to the EU. He is also chairing the ESMA CCP Policy Committee contributing to the EU Single Rule Book in the area of CCPs.

Prior to this role, Mr. Löber was Head of Oversight of the European Central Bank in charge of the oversight of financial market infrastructures, payments instruments and schemes. From 2012 to 2016, he was Head of the Secretariat of the Committee on Payments and Market Infrastructures, the global standard setting body in the area of payments, clearing and settlement hosted by the Bank for International Settlement in Basel, Switzerland. Earlier positions include the European Commission, Deutsche Bundesbank and private practice.

Mr. Löber regularly publishes on financial markets legal, regulatory and infrastructure issues and lectures at universities.



## 马磊立

新开发银行副行长兼首席财务官

马磊立，新开发银行的副行长兼首席财务官。在职期间，马磊立负责管理新开发银行的资本市场运营、资金、投资组合管理和会计相关事务。他在环境社会管治和绿色金融领域是被公认的意见领袖，并于 2016 年领导新开发银行的首次绿色债券发行，并于 2021 年在中国首次发行可持续发展目标债券。马磊立于 2015 年 7 月任命担任新开发银行的副行长兼首席财务官。

过去的二十五年中，他曾在私营和公共部门担任高级领导。曾担任南非美银美林银行的董事总经理兼总裁，巴克莱资本和阿布萨资本副主席等职。2002 年，他成为第一位被任命为高盛国际公司国际顾问的非洲人。在从事全球投行业务前，他曾在南非政府服务多任高级领导。1994 年，在南非社会民主化开始后，他担任劳工部长特别顾问，1999 年，他担任公共企业部副总干事，负责南非政府国有企业的重组和私有化。他是南非领先的私立教育机构 Advtech 的前董事长兼首席执行官。马磊立是世界经济论坛的年轻全球领导人，也是阿斯彭研究所的会员。

拥有西开普大学经济学和心理学学士的双学位及伦敦大学东方与非洲研究学院经济学硕士学位。

## Leslie MAASDORP

Vice President and Chief Financial Officer of the New Development Bank

Mr. Leslie Maasdorp is Vice President and Chief Financial Officer of the New Development Bank. He was appointed to this role in July 2015. In this capacity, he is responsible for the capital market operations, treasury, portfolio management and accounting functions of the Bank. He is a recognized opinion leader in ESG and green finance and led the Bank's first Green Bond issuance in 2016 and the issuance of the first SDG bond in China in 2021.

Over the past 25 years he has occupied senior leadership roles in both private and public sectors. Most recently he served as a Managing Director and President of Bank of America Merrill Lynch for Southern Africa for a period of four years. Prior to that he served in a dual role as Vice Chairman of Barclays Capital and Absa Capital. In 2002 he was the first African to be appointed as International Advisor to Goldman Sachs International.

Before his career in global investment banking, he served in several senior leadership roles in the Government of South Africa. In 1994 after the transition to democracy, he was appointed as Special Advisor to the Minister of Labour and in 1999, in his role as Deputy Director General of the Department of Public Enterprises, he lead the restructuring and privatization of state owned enterprises for the South African Government.

He is a former Chairman and CEO of Advtech, a leading provider of private education in South Africa. Leslie is a Young Global Leader of the World Economic Forum and a fellow of the Aspen Institute.

He holds a BA degree in Economics and Psychology from the University of the Western Cape and a Master of Science degree in Economics from the School of Oriental and African Studies, at the University of London.







## 罗里·麦克法夸尔

万事达卡高级副总裁

罗里·麦克法夸尔是万事达卡高级副总裁，负责国际机构合作，领导万事达卡与多边开发银行、开发性金融机构及联合国机构的商业合作关系。此前曾任谷歌全球经济政策总监、彼得森国际经济研究所访问学者。

克法夸尔先生曾在奥巴马政府任职六年，出任美国总统特别助理、白宫国家安全委员会和国家经济委员会负责全球经济与金融事务的高级主任。工作领域涵盖中美经济关系、对俄制裁、全球宏观经济挑战、G20 和 G7 峰会等。在进入美国政府工作前，克法夸尔曾在高盛任职，领导其莫斯科和伦敦团队对欧洲、中东和非洲新兴市场的研究工作。

## Rory MACFARQUHAR

Senior Vice President, International Institutions Engagement

Rory MacFarquhar is the Senior Vice President for International Institutions Engagement at Mastercard, leading the company's commercial partnerships with multilateral development banks, development finance institutions, and United Nations agencies. Before Mastercard, Rory was Director for Global Economic Policy at Google and a visiting fellow at the Peterson Institute for International Economics.

Previously, he spent six years in the Obama administration, most recently serving as Special Assistant to the President and Senior Director for Global Economics and Finance in the White House National Security Council and National Economic Council. At the White House, he led policy teams working on a wide range of international economic and trade issues, including US-China economic relations; designing the sanctions on Russia after the invasion of Ukraine; addressing global macroeconomic challenges; and preparing for President Obama's participation in G20 and G7 Summits. Before entering the U.S. government, he led Goldman Sachs's economic research team for emerging Europe, the Middle East and Africa, based in Moscow and London.





## 塞西莉亚·马尔姆斯特伦

欧盟原贸易专员

塞西莉亚·马尔姆斯特伦，欧盟原贸易专员。曾任哥德堡市政移民委员会副主席，后任瑞典西约特兰省地区议会议员；1999年当选欧洲议会议员，2004年再次当选；2006年离开欧洲议会，任瑞典欧洲事务部部长；2010年任欧盟委员会内政事务专员；2014-2019年任欧盟贸易专员。

2020年1月起，马尔姆斯特伦女士任哥德堡大学哥德堡经济学院 Assar Gabrielsson 访问教授。2021年，瑞典政府提名她作为经合组织（OECD）秘书长候选人。2021年6月至今，任美国彼得森国际经济研究所（PIIE）非常驻高级研究员。曾就欧洲政治、恐怖主义、移民问题和贸易问题撰写大量书籍与学术论文。

马尔姆斯特伦女士拥有政治科学博士学位，曾于瑞典哥德堡大学教授和研究欧洲政治学。

## Cecilia MALMSTRÖM

Former EU Commissioner for Trade

She was the vice chair of the municipal immigration committee and was later elected as a member of the Regional Assembly of Västra Götaland. She was elected to the European Parliament in 1999, reelected in 2004 but left in 2006 to serve as Minister of European Affairs in the Swedish government. In 2010, she was appointed Commissioner for Home affairs in the European Commission, Brussels and also served as European Union Commissioner for Trade 2014-2019.

Since January 2020 she is Assar Gabrielsson visiting professor at Göteborg School of Economics at Göteborg University, Sweden. She was the Swedish Government's candidate to the post of secretary General at the OECD in 2021. Since June 2021 Malmstrom is a non-resident senior fellow at PIIE (Peterson Institute for International Economics). She has published books and academic articles on European Politics, Terrorism, Migration issues and different aspects of trade.

Cecilia Malmström has a Ph.D in political science and has lectured and done research in European Politics at the University of Göteborg, Sweden.





## 蒂莫西·马萨德

哈佛大学肯尼迪政府学院高级研究员，数字资产政策项目主任  
美国商品期货交易委员会原主席

蒂莫西·马萨德是哈佛大学肯尼迪政府学院高级研究员、数字资产政策项目主任。同时，他也是布鲁金斯学会非常驻学者、金融监管和金融科技事务顾问。

马萨德先生于 2014 年至 2017 年任美国商品期货交易委员会主席，在他的领导下，委员会根据《多德 - 弗兰克法案》对场外掉期市场进行了监管改革并将虚拟货币界定为商品。

2009 年至 2014 年，马萨德先生担任美国财政部负责金融稳定的助理部长，负责监督应对 2008 年金融危机的问题资产救助计划（TARP）的实施。在政府任职之前，马萨德先生曾任柯史莫律师事务所合伙人。1998 年至 2002 年，担任该事务所香港办公室主管。

马萨德先生拥有哈佛大学学士学位与哈佛大学法学博士学位。

## Timothy G. MASSAD

Research Fellow and Director, Digital Assets Policy Project, Kennedy School of Government, Harvard University  
Former Chairman, U.S. Commodity Futures Trading Commission

Timothy Massad is a Research Fellow and Director of the Digital Assets Policy Project at the Kennedy School of Government at Harvard University. He is also a nonresident scholar at the Brookings Institution and a consultant on financial regulatory and fintech issues.

Mr. Massad served as Chairman of the U.S. Commodity Futures Trading Commission from 2014-2017. Under his leadership, the agency implemented the Dodd Frank reforms of the over-the-counter swaps market and declared virtual currencies to be commodities.

Mr. Massad served in the U.S. Department of the Treasury from 2009 to 2014, primarily as the Assistant Secretary for Financial Stability. In that capacity, he oversaw the Troubled Asset Relief Program (TARP), the principal U.S. governmental response to the 2008 financial crisis. During his tenure, Treasury recovered more on all the crisis investments than was disbursed. Prior to his government service, Mr. Massad was a partner in the law firm of Cravath, Swaine & Moore, LLP. He managed the firm's Hong Kong office from 1998 to 2002.

Mr. Massad received a J.D. from Harvard Law School and a B.A. from Harvard College.



## 莫汉蒂

新加坡金融管理局首席金融科技官

莫汉蒂，新加坡金融管理局首席金融科技官。莫汉蒂先生广泛参与全球科技与金融服务生态系统，推动过多个合作性公共产品与项目的落实，包括数字金融平台 API Exchange (APIX)、新加坡金融科技节、数字货币平台 Payment Rails、数据交换平台、以及央行数字货币试验计划 UBIN 等。莫汉蒂还担任多家全球性咨询机构在金融科技、创新和普惠等领域的顾问。在他担任首席金融科技官的五年内，新加坡崛起成为全球领先的金融科技中心，孵化出众多独角兽企业，孕育了大量新兴金融科技公司。莫汉蒂拥有多项金融科技领域的合作专利，广受行业认可。

## Sopnendu MOHANTY

Chief Fintech Officer, Monetary Authority of Singapore

Sopnendu Mohanty, currently the Chief Fintech Officer at the Monetary Authority of Singapore, is responsible for creating development strategies, public infrastructure, and policies around technology-driven innovation. Mr. Mohanty has over two decades of public and private sector experience in technology, operations, digital finance, and investment strategies.

Mr. Mohanty extensively engages with global technology and financial services ecosystems and has championed notable collaborative public goods like API Exchange (APIX), Singapore Fintech Festival, Payment Rails, Data Exchange platforms, and experimental programs like UBIN. In addition, Mohanty advises many international global advisory bodies on Fintech, Innovation and Inclusion. Within five years of his leadership, Singapore has become a leading global Fintech hub producing unicorns and home to many vibrant fintech companies. He has co-authored several patented works in the application of digital technology in finance and won many industry recognitions.





## 中尾武彦

瑞穗综合研究所所长  
亚洲开发银行原行长

中尾武彦先生现任日本瑞穗研究所所长，政策研究大学院大学（GRIPS）和东京大学公共政策学院客座教授。

2013年4月至2020年1月，中尾先生任亚洲开发银行（ADB）行长。2011年至2013年，担任日本财务省负责国际事务的副部长，负责外汇市场、G20和G7进程、东盟十加三金融合作以及日本与美国和亚欧国家的双边金融关系。中尾先生于1978年进入日本财务省，在国际金融和发展方面积累了丰富的经验。2005年至2007年曾任日本驻华盛顿大使馆公使。1994年至1997年间担任国际货币基金组织政策和审查部顾问。

中尾先生在经济金融领域发表了大量论文、出版有多部著作。2022年7月，亚开行出版其回忆录《亚洲的崛起：展望及未来》，介绍了他任亚开行行长和日本副财务大臣期间的经历。2022年，他合作主编的《亚洲繁荣之路》由亚开行出版。

中尾先生拥有东京大学经济学学士学位，以及加州大学伯克利分校工商管理硕士学位。

## Takehiko NAKAO

Chairman of the Institute at Mizuho Research & Technologies, Ltd.  
Former President, the Asian Development Bank

Mr. Takehiko Nakao is currently the Chairman of the Institute at Mizuho Research & Technologies, Ltd. Concurrently, he teaches as Visiting Professor at the National Graduate Institute for Policy Studies (GRIPS) and Graduate School of Public Policy, the University of Tokyo.

From April 2013 to January 2020, Mr. Nakao served as President of the Asian Development Bank (ADB). Mr. Nakao was Japan's Vice Minister of Finance for International Affairs between 2011 and 2013, and in charge of foreign exchange markets, G20 and G7 processes, ASEAN+3 financial cooperation, and bilateral financial relations with the US, Asian countries and European countries.

Mr. Nakao has gained extensive experience in international finance and development since he joined Japan's Ministry of Finance in 1978. He was assigned as Minister at the Embassy of Japan in Washington D.C. between 2005 and 2007, and worked as advisor at IMF's Policy Development and Review Department between 1994 and 1997.

He has published books and numerous papers on financial and economic issues both in Japanese and English. His memoir "*The Rise of Asia: Perspectives and Beyond*" covering his ADB days as well as those of Vice Minister was published by ADB in July 2022. He was also a lead editor for "*Asia's Journey to Prosperity: Policy, Market, and Technology over 50 Years*", published by ADB in January 2020.

Mr. Nakao holds a BA degree in Economics from the University of Tokyo (1978) and a Master of Business Administration from the University of California-Berkeley (1982).



## 冯慧兰

世界银行发展政策与伙伴关系常务副行长

冯慧兰，世界银行发展政策与伙伴关系常务副行长，主管世界银行各实践局的工作以及对外和机构关系。

冯慧兰女士曾于 2004-2011 年担任印尼贸易部长，2011-2014 年任印尼旅游与创意经济部长。她拥有 30 多年的丰富经验，广泛涉足学术界、二轨外交、国际组织和政府，工作领域涉及多边、区域和国家环境下的国际贸易、投资与发展。

近年来冯慧兰女士曾担任哥伦比亚大学国际与公共事务学院高级研究员，印尼大学国际经济学教授、以及雅加达的战略与国际研究中心的理事会成员。

## Mari PANGESTU

Managing Director of Development Policy & Partnerships, World Bank

Dr. Mari Pangestu is the World Bank Managing Director of Development Policy and Partnerships. In this role, she provides leadership and oversees the institution's Practice Groups, and External and Corporate Relations function.

Mari joins the Bank with exceptional policy and management expertise, having served as Indonesia's Minister of Trade (2004-2011) and as Minister of Tourism and Creative Economy (2011-2014).

She is highly regarded as an international expert on a range of global issues and has had vast experience of over 30 years in academia, second track processes, international organizations and government working in areas related to international trade, investment and development in multilateral, regional and national settings.

Most recently, she was a Senior Fellow at the Columbia School of International and Public Affairs and Professor of International Economics at the University of Indonesia, and Board Member of the Centre for Strategic and International Studies, Jakarta.





## 亨利·费尔南德斯

MSCI 董事长兼首席执行官

亨利·费尔南德斯，MSCI 董事长兼首席执行官。费尔南德斯先生领导公司 20 多年，如今 MSCI 已成为指数、投资组合构建和风险管理工具以及环境、社会和治理（ESG）数据和研究领域的业界主要引领者。在担任 MSCI 首席执行官之前，亨利·费尔南德斯先生是摩根士丹利的董事总经理，他曾在新兴市场业务战略、股票衍生品销售和交易、并购重组、抵押贷款支持证券和企业融资领域工作。在加入摩根士丹利之前，他曾担任私募基金 HispaniMedia 的主席，并曾经创立了一家名为 Ferco 私募股权投资公司。从 1976 年至 1979 年，他是尼加拉瓜驻华盛顿大使馆的外交官。

亨利·费尔南德斯先生是皇家制药公司、斯坦福大学、阿卜杜拉国王科技大学、胡佛研究所、外交政策协会的董事会和理事会成员。在此此前，他也曾在乔治敦大学、三一学校、布朗宁学校、墨西哥衍生品交易所担任理事会成员，并担任斯坦福大学商学院的顾问委员会主席。

亨利·费尔南德斯先生拥有乔治敦大学经济学学士学位和斯坦福大学工商管理硕士学位，并在普林斯顿大学攻读经济学博士学位。

## Henry A. FERNANDEZ

Chairman and CEO, MSCI

Henry Fernandez is MSCI's Chairman and Chief Executive Officer. Henry Fernandez has led the firm for over two decades to its position today as a premier provider of indexes and portfolio construction and risk management tools, as well as Environmental, Social and Governance (ESG) data and research. MSCI is an S&P 500 company that is listed on the New York Stock Exchange, with a market cap of over USD 50 billion.

Prior to becoming CEO, Mr. Fernandez was a Managing Director at Morgan Stanley, where he worked in emerging markets business strategy, equity derivatives sales and trading, mergers and acquisitions, mortgage-backed securities and corporate finance. Prior to Morgan Stanley, he was President of private equity firm HispaniMedia, Inc. He also founded Ferco Partners, Inc., a private equity investment firm in Mexico and from 1976 to 1979 he was a diplomat in the Nicaraguan Embassy in Washington, DC.

Mr. Fernandez serves on the boards of directors/trustees of Royalty Pharma plc, Stanford University, King Abdullah University of Science and Technology, the Hoover Institution, and the Foreign Policy Association. Previously, he served on the boards of trustees at Georgetown University, The Trinity School, The Browning School, MexDer (Mexican Derivatives Exchange) and was Chair of the Advisory Council at the Stanford University Graduate School of Business. Mr. Fernandez holds a Bachelor of Arts degree in Economics from Georgetown University, an MBA from Stanford University, and pursued doctoral studies in Economics at Princeton University.



## 亚当·珀森

峰会国际顾问

美国彼得森国际经济研究所所长

亚当·珀森，美国彼得森国际经济研究所所长。目前还供职于对外关系委员会（CFR）和三边委员会。他于 1997 年 7 月加入 PIIE，自 2013 年 1 月起担任 PIIE 所长。2009 年 9 月，珀森被英国财政大臣任命为英国央行决定利率的货币政策委员会的外部投票成员，任期为三年。

珀森先生毕业于哈佛大学，获得学士和博士学位。曾获来自柏林美国科学院、英格兰银行、布鲁金斯学会、欧盟、福特基金会、斯隆基金会以及美国国家科学基金会等协会和组织的资助和科研奖金。他的研究领域：财政金融政策、金融危机以及欧洲、日本、美国经济。他曾就二十国集团的货币与财政政策、欧元诞生以来欧洲一体化所面临的挑战、中美经济关系和实现经济复苏和金融稳定的新手段等议题进行过深入研究。

## Adam POSEN

International Advisor, Bund Summit

President, Peterson Institute for International Economics (PIIE)

Adam Posen has been president of the Peterson Institute for International Economics since January 2013, after joining in July 1997. Over his career, he has contributed to research and public policy regarding monetary and fiscal policies in the G-20, the challenges of European integration since the adoption of the euro, China-US economic relations, and developing new approaches to financial recovery and stability. In September 2009, Posen was appointed by the UK Chancellor of the Exchequer to serve a three-year term as an external voting member of the Bank of England's rate-setting Monetary Policy Committee (MPC).

He received his Ph.D. and BA from Harvard University, and now serves as a member of the Council on Foreign Relations and of the Trilateral Commission. Posen has been the recipient of major grants and research fellowships from the American Academy in Berlin, the Bank of England, the Brookings Institution, the European Commission, the Ford Foundation, the Sloan Foundation, and the US National Science Foundation.





## 祈耀年

汇丰控股有限公司集团行政总裁

祈耀年于 2020 年 3 月被任命为汇丰控股集团行政总裁。此前，于 2019 年 8 月起担任临时集团行政总裁。

祈耀年于 1987 年加入米特兰银行（现为 HSBC UK）附属公司 Forward Trust Group，此后一直在汇丰或其子公司任职。他曾领导了汇丰收购 Swan National Motor Finance 和 Eversholt Leasing Ltd 的交易，并先后担任这两个业务部门的总经理。

此后他曾任汇丰专项及股权融资主管、汇丰北美保险业务集团策略及发展总监、汇丰欧洲工商融资主管以及汇丰英国工商金融主管。于 2011 至 2015 年担任亚太区工商金融业务主管，常驻香港。他于 2015 年 12 月获委任为环球工商金融行政总裁，并于 2016 年 9 月成为集团常务总监。

祈耀年于 1987 年取得会计师资格。

## Noel QUINN

Group Chief Executive, HSBC Holdings Plc.

Noel Quinn was appointed Group Chief Executive in March 2020, having previously served as interim Group Chief Executive from August 2019.

Mr. Quinn has been with HSBC – or its constituent companies – since 1987, when he joined Forward Trust Group, a subsidiary of Midland Bank (now HSBC UK). He led HSBC's acquisitions of Swan National Motor Finance and Eversholt Leasing Ltd, becoming General Manager of each business in turn.

He subsequently served as Head of Specialised and Equity Finance at HSBC; Group Director of Strategy & Development at HSBC Insurance Services North America; Head of Commercial Finance Europe; and Head of Commercial Banking UK.

From 2011 to 2015, he was the Regional Head of Commercial Banking for Asia-Pacific, based in Hong Kong. Mr. Quinn was appointed Chief Executive, Global Commercial Banking in December 2015. He became a Group Managing Director in September 2016.

Mr. Quinn chairs the Financial Services Taskforce of Sustainable Markets Initiative and is a Principal Member of the Glasgow Financial Alliance for Net Zero, which commits financial institutions worldwide to align their lending and investment portfolios with net zero emissions by 2050. He is also a member of the WEF International Business Council.

Mr. Quinn qualified as an accountant in 1987.





## 大卫·鲁宾斯坦

凯雷投资集团联合创始人、联席董事长

大卫·鲁宾斯坦是凯雷投资集团联合创始人、联席董事长。曾任美国参议院司法委员会宪法修正案小组委员会首席法律顾问，后任卡特总统的国内政策副助理。曾于纽约与华盛顿从事律师工作。

鲁宾斯坦先生是美国外交关系委员会、华盛顿经济俱乐部、芝加哥大学、美国国家美术馆和肯尼迪表演艺术中心的董事会主席，以及哈佛理事会成员、世界经济论坛理事会成员和美国艺术与科学院董事会成员。

鲁宾斯坦先生是首批签署由巴菲特和比尔·盖茨夫妇共同发起的“捐赠誓言”的人士之一。他主持过多档访谈节目，包括《大卫·鲁宾斯坦访谈录》（*The David Rubenstein Show*）和彭博发起的《大卫·鲁宾斯坦聊天室》（*Bloomberg Wealth with David Rubenstein*）。鲁宾斯坦先生著有《美国故事》（*The American Story*）、《领袖之道》（*How to Lead*）、《美国试验》（*The American Experiment*）和《投资之道》（*How to Invest*）。

1970年毕业于杜克大学，1973年获芝加哥大学法学博士学位。

## David M. RUBENSTEIN

Co-Founder and Co-Chairman of The Carlyle Group

David M. Rubenstein is Co-Founder and Co-Chairman of The Carlyle Group. He is a 1970 graduate of Duke University and a 1973 graduate of the University of Chicago Law School. He served as Chief Counsel to the U.S. Senate Judiciary Committee's Subcommittee on Constitutional Amendments before becoming the Deputy Assistant to the President for Domestic Policy during the Carter Administration. He also practiced law in both New York City and Washington, D.C.

Mr. Rubenstein is Chairman of the Boards of the John F. Kennedy Center for the Performing Arts, the Council on Foreign Relations, the National Gallery of Art, the Economic Club of Washington, and the University of Chicago; a Fellow of the Harvard Corporation; a Trustee of the World Economic Forum; and a Director of the American Academy of Arts and Sciences, among other board seats.

Mr. Rubenstein is an original signer of The Giving Pledge; the host of *The David Rubenstein Show* and *Bloomberg Wealth with David Rubenstein*; and the author of *The American Story*, *How to Lead*, *The American Experiment*, and *How to Invest*.





## 罗伯特·鲁宾

峰会国际顾问  
美国第 70 任财政部长  
美国外交关系委员会名誉联席主席

鲁宾先生是美国第七十任财政部长。1966 年他加入高盛公司，后任高盛副主席兼联席首席运营官。1993 年加入克林顿政府，担任美国国家经济委员会（NEC）首届主席。1995 年 1 月被任命为美国第七十任财政部长。鲁宾先生曾任花旗集团董事会成员、高级顾问。2010 年加入 Centerview Partners 担任高级顾问。2007-2017 年任美国外交关系委员会（CFR）联席主席，现任 CFR 名誉联席主席，并任纽约西奈山医疗系统（Mount Sinai Health System）董事会副主席、美国非营利社区发展融资机构“本地倡议支持公司”（Local Initiatives Support Corporation）董事长。2002-2014 年任哈佛理事会（Harvard Corporation）成员，2016-2022 年任其财务委员会（Finance Committee）委员。他是布鲁金斯学会（Brookings Institution）的经济政策项目——汉密尔顿项目的创始人之一。

鲁宾先生著有《黄色记事本：在不确定的世界中做出更好的决定》（*The Yellow Pad: Making Better Decisions in an Uncertain World*, 2023 年出版）与《在不确定的世界：从华尔街到华盛顿的艰难选择》（*In An Uncertain World: Tough Choices from Wall Street to Washington*, 2003）等。他拥有哈佛大学经济学学士学位、耶鲁大学法学学士学位，曾获颁哈佛大学、耶鲁大学、哥伦比亚大学等多所高校的荣誉学位。

## Robert E. RUBIN

International Advisor, Bund Summit  
The 70th Secretary of the Treasury of the United States  
Co-Chairman Emeritus, Council on Foreign Relations

Robert E. Rubin served as the 70th Secretary of the U.S. Treasury. He began his career in finance at Goldman, Sachs & Company and served as vice chairman and co-chief operating officer. Rubin joined the Clinton Administration in 1993 as the first director of the White House National Economic Council. He served as a member of the board of directors at Citigroup and as a senior advisor to the company. In 2010, he joined Centerview Partners as senior counselor. In June 2017, he concluded his 10-year term as Co-Chairman of the Council on Foreign Relations and now serves as Co-Chairman Emeritus; is Vice Chairman of the Boards of Trustees of the Mount Sinai Health System; and is Chairman of the Local Initiatives Support Corporation. From 2002 to 2014, he was a member of the Harvard Corporation, and from 2016 to 2022, he served as a member of its Finance Committee. He is one of the founders of The Hamilton Project, an economic policy project housed at the Brookings Institution. Rubin is the author of *The Yellow Pad: Making Better Decisions in an Uncertain World* (2023) and *In An Uncertain World: Tough Choices from Wall Street to Washington* (2003), which was a *New York Times* bestseller as well as being named one of Business Week's ten best business books of the year. He graduated from Harvard College summa cum laude and received an LL.B from Yale Law School. He has received honorary degrees from Harvard, Yale, Columbia, and other universities.



## 杰弗里·萨克斯

美国哥伦比亚大学校级教授  
前联合国秘书长特别顾问

杰弗里·萨克斯，美国哥伦比亚大学校级教授、可持续发展中心主任，2002-2016 年任哥伦比亚大学地球研究所所长。他是联合国可持续发展解决方案网络主席、柳叶刀 COVID-19 委员会主席。曾任三届联合国秘书长特别顾问，现任联合国可持续发展目标倡导者。

加入哥伦比亚大学以前，萨克斯教授曾在哈佛大学任教 20 余年，此前于哈佛大学获得学士、硕士和博士学位。他著有多部畅销书，最新著作为 2020 年出版的《全球化时代：地理、技术与体制》。萨克斯曾两度被《时代》杂志评选为全球最具影响力的 100 位领袖之一，并被《经济学人》列为在世最具影响力的三位经济学家之一。

## Jeffrey D. SACHS

University Professor, Columbia University  
Former Special Advisor to Secretary-General of the United Nations

Jeffrey Sachs is a University Professor and Director of the Center for Sustainable Development at Columbia University, where he directed the Earth Institute from 2002 until 2016. He is also President of the UN Sustainable Development Solutions Network and Chair of the Lancet COVID-19 Commission. He has been advisor to three United Nations Secretaries-General, and currently serves as an SDG Advocate under Secretary General António Guterres.

He spent over twenty years as a professor at Harvard University, where he received his B.A., M.A., and Ph.D. degrees. He has authored numerous bestseller books. His most recent book is *The Ages of Globalization: Geography, Technology, and Institutions (2020)*. Sachs was twice named as one of *Time* magazine's 100 most influential world leaders and was ranked by *The Economist* among the top three most influential living economists.





## 榊原英资

日本青山学院大学经济学教授  
印度经济研究所所长

榊原英资，日本青山学院大学经济学教授，自 2020 年起担任印度经济研究所所长。榊原先生于 1965 年进入日本大藏省任职，1971 年任国际货币基金组织经济学家，1980 年任哈佛大学经济系客座副教授。1995 年回到日本大藏省任国际金融局局长，1997 年升至主管国际事务的事务次官。1999 年后榊原先生先后于庆应大学、早稻田大学（2006）和青山学院大学（2010）担任教授。

榊原先生于 1964 年获东京大学经济学学士学位，1969 年获密歇根大学经济学博士学位。

## Eisuke SAKAKIBARA

Professor of Economics, Aoyama-Gakuin University  
President of Institute for Indian Economic Studies

Eisuke Sakakibara has served as the President of Institute for Indian Economic Studies since 2020. Previously, he was a professor at Keio University, Waseda University and Aoyama Gakuin University. Before his teaching career, he was a senior official at the Ministry of Finance of Japan (MOF). He assumed the position of Director-General of the International Finance Bureau of MOF in 1995 and became Vice Minister of Finance for International Affairs in 1997. Mr. Sakakibara was a Visiting Associate Professor of Economics at Harvard University in the 1980s and an Economist at the IMF in the 1970s.

Mr. Sakakibara received his bachelor's degree in economics from the University of Tokyo in 1964 and Ph.D. in economics from the University of Michigan in 1969.



## 杰夫·肖特

美国彼得森国际经济研究所高级研究员

杰夫·肖特，美国彼得森国际经济研究所（PIIE）高级研究员，主要致力于国际贸易政策和经济制裁领域的研究。在 PIIE 供职期间，曾在普林斯顿大学和乔治城大学兼任任教。此前，他曾任卡内基国际和平基金会高级研究员（1982-1983 年）和美国财政部官员（1974-1982 年），专攻国际贸易和能源政策研究。在东京回合（关贸总协定的第七轮重要多边贸易谈判）中，他作为美国代表团一员参与了补贴规则的谈判。此外，他曾担任美国贸易代表办公室贸易与环境咨询委员会联席主席以及美国国务院国际经济政策咨询委员会成员。

他著有和编辑了大量贸易领域书籍，包括《评估跨太平洋伙伴关系》（2016 年）、《当地成分要求：全球挑战》（2013 年）、《北美自由贸易协定与气候变化》（2011 年）、《反思经济制裁》（2007 年第三版）。

他拥有华盛顿大学圣路易斯分校学士学位及约翰霍普金斯大学高级国际研究学院国际关系硕士学位。

## Jeffrey J. SCHOTT

Senior Fellow, Peterson Institute for International Economics

Jeffrey Schott is a senior fellow at the Peterson Institute for International Economics, working on international trade policy and economic sanctions. During his tenure at the Institute, Schott also has taught at Princeton University (1994) and Georgetown University (1986-88). He was formerly a senior associate at the Carnegie Endowment for International Peace (1982-83) and an official of the US Treasury Department (1974-82) in international trade and energy policy. During the Tokyo Round of multilateral trade negotiations, he was a member of the US delegation that negotiated the GATT Subsidies Code. He previously co-chaired the Trade and Environment Policy Advisory Committee of the US Trade Representative's office and was a member of the Advisory Committee on International Economic Policy of the US Department of State.

Schott is the author, coauthor, or editor of numerous books on trade, including *The Trans-Pacific Partnership: An Assessment* (2016), *Local Content Requirements: A Global Problem* (2013), *NAFTA and Climate Change* (2011), and *Economic Sanctions Reconsidered* (2007, 3rd ed).

Schott holds a BA degree magna cum laude from Washington University, St. Louis, and an MA degree with distinction in international relations from the School of Advanced International Studies of Johns Hopkins University.





## 大卫·施维默

伦敦证券交易所集团首席执行官

大卫·施维默是伦敦证券交易所集团的首席执行官和集团董事会成员。2018年8月加入集团之前，他在高盛工作了20年并担任一系列重要职位，最近两个任职是全球金属和矿业部负责人，以及市场结构部全球负责人。他在高盛任期内，还担任过高盛总裁兼首席运营官 Lloyd Blankfein 的幕僚长，并曾转战俄罗斯3年，担任联席总监负责高盛在俄罗斯/独联体的业务。加入高盛之前，他曾在声名显赫的国际律所 Davis Polk & Wardwell 就职。

大卫先生拥有耶鲁大学学士学位，哈佛大学法学博士和塔夫茨大学弗莱彻法律和外交学院国际事务硕士学位。

## David SCHWIMMER

Chief Executive Officer of London Stock Exchange Group

David Schwimmer is Chief Executive Officer of London Stock Exchange Group and a member of the Board of LSEG plc. Prior to joining the Group in August 2018, he spent twenty years at Goldman Sachs where he held a number of senior roles, most recently as Global Head of Market Structure and Global Head of Metals & Mining. During his tenure, he also served as Chief of Staff to Lloyd Blankfein, who was then President and COO of Goldman Sachs, and also spent three years in Russia as Co-Head of Russia/CIS. Prior to joining Goldman Sachs, he practiced law at Davis Polk & Wardwell.

David Schwimmer holds a B.A. from Yale University, and post graduate degrees in law (JD) and international affairs (MALD) from Harvard University and The Fletcher School of Law and Diplomacy, respectively.



## 南森·希茨

花旗集团全球首席经济学家

南森·希茨博士是花旗集团全球首席经济学家，领导花旗集团的全球经济监测与预测，并指导花旗经济团队的分析工作。他与花旗的主要机构客户和运营部门互动密切，研究关注对全球经济和金融市场有深远影响的交叉领域议题。

在 2021 年 10 月加入花旗之前，南森·希茨博士曾担任保德信全球投资管理（PGIM）固定收益首席经济学家和高级投资决策团队成员。此前，他曾担任美国财政部负责国际事务的副部长。在此之前，他曾在花旗集团担任国际经济全球主管，并在美国联邦储备委员会任职，任国际金融部主任及公开市场委员会（FOMC）经济学家。此外，南森·希茨博士还曾担任国际货币基金组织美国执行理事的高级顾问以及彼得森国际经济研究所客座研究员。

## Nathan SHEETS

Global Chief Economist, Citi

Nathan Sheets, Ph.D., is Global Chief Economist at Citi Research. In this role, Nathan leads Citi's surveillance and forecasting of the global economy and directs the analysis of the firm's economics team. He interacts closely with Citi's major institutional clients and internal risk takers, and publishes research on cross-cutting themes shaping the global economy and financial markets.

Most recently, Nathan was Chief Economist and a member of the senior investment team at PGIM Fixed Income. He also has served as Under Secretary of the U.S. Treasury for International Affairs, representing the U.S. government on international economic issues. Previously, he held positions with Citigroup, as Global Head of International Economics, and with the Federal Reserve Board, as Director of the Division of International Finance and FOMC Economist. In addition, Nathan was a senior advisor to the U.S. Executive Director of the International Monetary Fund and a visiting fellow at the Peterson Institute for International Economics. He joined Citi in October 2021.





## 白川方明

峰会国际顾问  
日本央行原行长

白川方明，日本央行原行长。从 1972 年开始就职于日本银行，先后担任多份要职，包括日本银行驻美洲地区的首席代表、以及负责货币政策的执行董事，2008 年 4 月至 2013 年 3 月期间担任日本银行行长；2011 年 1 月至 2013 年 3 月期间任国际清算银行董事会副主席；现任青山学院大学教授。

他于东京大学和芝加哥大学获得经济学学士和硕士学位。

## Masaaki SHIRAKAWA

International Advisor, Bund Summit  
Former Governor, Bank of Japan

Masaaki Shirakawa was Former Governor of the Bank of Japan. He joined the Bank of Japan in 1972. At the Bank, he held various key positions, including the Bank's Chief Representative in the Americas and Executive Director in charge of monetary policy. He was appointed as Governor in April 2008, and left the Bank in March 2013. He was also Vice-Chairman of the Board of Directors of the Bank for International Settlements between January 2011 and March 2013. Currently, he is professor at Aoyama-Gakuin University.

Masaaki Shirakawa studied economics at the University of Tokyo (B.A.) and at the University of Chicago (M.A.).





## 司马吉

法国兴业银行董事长

司马吉先生现任法国兴业银行董事长，同时是经济政策研究中心（CEPR）杰出研究员、意大利国际社会科学自由大学欧洲政治经济学院高级研究员、芝加哥大学意大利校友会名誉主席。

2005年6月到2011年12月，司马吉先生曾担任欧洲中央银行执行委员会成员。过去二十年间，司马吉先生曾任意大利国家配气公司、意大利施诺慕集团和意大利信用保险局董事会主席，意大利芬梅卡尼卡集团、意大利默洛尼集团、欧洲投资银行、摩根士丹利、Tages集团董事会成员，哈佛大学国际事务中心访问学者。此外，司马吉先生还是意大利斯特罗齐宫基金会的首任主席。

司马吉先生的职业生涯开始于1983年，任意大利银行研究部的经济学家，1994年起担任欧洲货币管理局政策司司长，参与筹建欧洲中央银行，1998年被任命为意大利财政部国际事务司司长。

司马吉先生本科毕业于比利时的天主教鲁汶大学，硕士毕业于美国南加州大学，于芝加哥大学获得经济学博士学位。

## Lorenzo Bini SMAGHI

Chairman of Soci t  G n rale

Lorenzo Bini Smaghi is currently the Chairman of Soci t  G n rale. He is also a CEPR Distinguished Fellow and a Senior Fellow at LUISS School of European Political Economy in Rome. He is the Honorary President of the Italian Alumni of the University of Chicago.

From June 2005 to December 2011, he was a Member of the Executive Board of the European Central Bank. Over the last 20 years, he held the position of Chairman of the board of Italgas, SNAM and SACE, and was member of the Board of Finmeccanica, MTS, the European Investment Bank, Morgan Stanley International and Tages Holding. He has been Visiting Scholar at Harvard's Weatherhead Center for International Affairs and was the first Chairman of Fondazione Palazzo Strozzi, a cultural institution in Florence.

He started his career in 1983 as an Economist in the Research Department of the Banca d'Italia. He moved in 1994 to the European Monetary Institute, to head the Policy Division, preparing for the creation of the ECB. In 1998 he was appointed Director General for International Affairs in the Italian Treasury.

He holds a Bachelor's Degree in Economics from the Universit  Catholique de Louvain (Belgium), a Master's Degree from the University of Southern California and a Ph.D. in Economics from the University of Chicago.





## 迈克尔·斯宾赛

峰会国际顾问

斯坦福大学商学院 Philip H. Knight 教授及名誉院长

诺贝尔经济学奖得主

迈克尔·斯宾赛是斯坦福大学商学院管理学 Philip H. Knight 荣誉教授、斯坦福大学胡佛研究所高级研究员、外交关系委员会荣誉访问研究员、米兰博科尼大学客座教授、牛津大学莫德林学院荣誉研究员。

2001 年，斯宾赛教授因在信息经济学领域的贡献而获得诺贝尔经济学奖。

斯宾赛教授还是投资公司 Jasper Ridge Partners 和 General Atlantic Partners 的高级顾问，亚洲全球研究所咨询委员会主席。2006-2010 年，斯宾赛教授担任增长与发展独立委员会主席。1990-1999 年，担任斯坦福大学商学院院长，1984-1990 年担任哈佛大学文理学院院长。

此前，斯宾赛教授因其教学成就获颁约翰·肯尼思·加尔布雷思奖，并凭借“对经济学思想和知识的重大贡献”，被授予约翰·贝茨·克拉克奖章。

## Michael SPENCE

International Advisor, Bund Summit

Professor of Economics and Dean Emeritus, Stanford Business School

Michael Spence is the Philip H. Knight Professor Emeritus of Management in the Graduate School of Business at Stanford University, a Senior Fellow of the Hoover Institution at Stanford and a Distinguished Visiting Fellow of the Council on Foreign Relations. He is an Adjunct Professor at Bocconi University in Milan, and an Honorary Fellow of Magdalen College, Oxford University. In 2001, he received the Nobel Prize in Economic Sciences for his work in the field of information economics.

He is a Senior Advisor to Jasper Ridge Partners and a Senior Advisor to General Atlantic Partners. He chairs the Advisory Council of the Asia Global Institute, and was the Chairman of The Independent Commission on Growth and Development (2006-2010). He is a member of the Advisory Council of the Luohan Academy in Hangzhou. He served as Dean of the Stanford Business School from 1990 to 1999 and Dean of the Faculty of Arts and Sciences at Harvard University from 1984 to 1990.

He was awarded the John Kenneth Galbraith Prize for excellence in teaching and the John Bates Clark Medal for a "significant contribution to economic thought and knowledge."



## 泰达维

世界黄金协会首席执行官

泰达维先生于 2018 年 11 月被任命为世界黄金协会首席执行官。在其从事金融服务行业的 30 年中，泰达维先生曾任职于诸多知名企业，最近的职位是瑞士信贷固收全球宏观负责人。在此之前，他还曾在瑞信和瑞银投资银行担任高级交易职位。职业生涯之初，泰达维先生在高盛和瑞信任职，随后在 Bluecrest Capital、Peloton Partners 和 Citadel Europe 公司积累了丰富的资产管理经验。他目前是英格兰银行的固收、货币及商品（FICC）市场标准委员会的委员。近期，泰达维先生被任命为英格兰央行下属的 FMSB（固收、货币和商品市场标准委员会）专门设立的商品（金属）工作委员会的主席。他还是英国全国防止虐待儿童协会（NSPCC）的主要支持者，他五次攀登珠穆朗玛峰，筹集了超过一百万英镑的善款。因致力于服务慈善事业，他被英国女王授予大英帝国成员勋章（MBE）。

## David TAIT

CEO, World Gold Council

David Tait was appointed CEO Designate of the World Gold Council in November 2018. During his 30 years in the financial services industry, Mr. Tait has worked for a variety of reputed firms, most recently as Global Head of Fixed Income Macro Products at Credit Suisse. Prior to that, he held senior trading roles at both Credit Suisse and UBS Investment Bank.

Mr. Tait began his career trading at Goldman Sachs and Credit Suisse and then built considerable asset management experience at Bluecrest Capital, Peloton Partners and Citadel Europe. He is currently an Independent Member of the Bank of England's FICC Market Standards Board.

Mr. Tait is also a major supporter of the National Society for the Prevention of Cruelty to Children or NSPCC, a UK's leading children's charity specialising in child protection against abuses. By climbing Mount Everest for five times, he has managed to raise over £1 million for the charity. He was awarded an MBE by Queen Elizabeth II for his services to the cause.

Mr. Tait has been appointed as the chair of the Precious Metals Working Group of Financial Markets Standards Board (FMSB). Founded in 2015 and coming into the present form in April 2022, the FMSB is the body that was recommended to be set up the Fair and Effective Markets Review by the UK Treasury, the Bank of England and the Financial Conduct Authority. It brings market practitioners together to develop clearer guidance that could work across all asset classes and jurisdictions, increase market discipline and prevent the repetition of bad behaviours – areas that laws and regulations sometimes failed to reach.





## 让·克洛德·特里谢

法兰西伦理政治科学院院长 (2023 年)

欧洲央行原行长

法兰西银行荣誉行长

让·克洛德·特里谢被选为 2023 年度法兰西伦理政治科学院院长，现任三边委员会欧洲区原主席、法兰西银行荣誉行长、布鲁盖尔研究所董事会主席、华盛顿特区系统风险委员会特别顾问、30 人小组荣誉主席，法国财政部名誉财政稽查长。

特里谢先生于 2012-2018 年任空客集团董事；2012-2013 年任法国航空航天管理协会主席；2010-2011 年任欧洲系统风险委员会主席；2003-2011 年任欧洲央行行长；1993-2003 年任法兰西银行行长；1987-1993 年任法国财政部副部长；1992-1993 年任欧洲货币委员会主席；1985-1993 年任巴黎俱乐部主席；2002-2011 年任央行行长 10 人集团主席、巴塞尔全球经济会议主席。2007 年被英国《金融时报》评为“年度人物”，2008 年位列美国新闻周刊“全球权势人物榜”第五名。

特里谢先生毕业于巴黎政治学院、巴黎大学经济学专业和法国国家行政学院，并被多所高校授予荣誉博士学位。

## Jean-Claude TRICHET

President elect of the French Academy of Moral and Political Sciences (for year 2023)

Former President of the European Central Bank

Honorary Governor of the Banque de France

Jean-Claude Trichet is President elect of the French Academy of Moral and Political Sciences for year 2023. Jean-Claude Trichet is former European Chairman of the Trilateral Commission and honorary Chairman of the Bruegel Institute (Brussels). He is Special Advisor of the Systemic Risk Council (Washington). He is honorary Chairman of the G30 (Washington). Mr. Trichet is an honorary inspecteur général des Finances and ingénieur civil des Mines.

Mr. Trichet served as President of Sogepa (Société de Gestion des Participations Aéronautiques) (2012-2013), Director of Airbus Group (2012-2018) Chairman of the European Systemic Risk Board (ESRB) (2010-2011), President of the European Central Bank (2003-2011), Governor of Banque de France (1993-2003), Undersecretary of the French Treasury (1987-1993), President of the European Monetary Committee (1992-1993), President of the Group of 10 Central Banks Governors and President of the Global Economy Meeting in Basel (2002- 2011). He was a member of the Eminent Persons Group on Global Financial Governance (EPG), set up in 2017 by the G20 Finance Ministers and Governors. He was named “Person of the Year” by the *Financial Times* in 2007 and ranked 5th among the “World Most Powerful” in the Newsweek list (2008).

He is a graduate of the Institut d'études politiques de Paris, of the Université de Paris and of the École Nationale d'Administration. He has been awarded honorary doctorates by several universities.



## 马可·特洛伊乔

金砖国家新开发银行行长

马可·特洛伊乔，金砖国家新开发银行行长。加入新开发银行之前，马可先生曾任巴西经济部副部长，主管外贸和国际事务，并代表巴西政府出任多家多边发展机构的董事。马可先生也是巴西外资委员会和全国投资委员会主席。

马可先生曾在美国哥伦比亚大学参与创建“金砖实验室”并任主任。他也曾在哥伦比亚大学教授国际和公共事务，并在全球多家大学和研究机构讲学。他是“智慧科技和贸易倡议”主任。

作为经济学家、政治学家和外交官，马可先生被授予圣保罗大学国际关系社会学的硕士和博士学位，并在哥伦比亚大学从事博士后工作。

马可先生是若干书籍的作者，涉及发展、科技和全球事务等主题。

他也是巴西外交部下属里约·布朗科研究生院（Rio Branco Institute）的校友。

## Marcos TROYJO

President, New Development Bank

Prior to his appointment as President of the NDB, Mr. Marcos Troyjo pursued a successful multi-layered career in government, business, academia and the public debate on economic development.

He recently served as Brazil's Deputy Economy Minister and Special Secretary for Foreign Trade and International Affairs and represented the Brazilian Government on the boards of multilateral development institutions.

Mr. Troyjo was also Chairman of Brazil's Commission on External Financing and its National Investment Committee.

He co-founded and served as Director of the BRICLab at Columbia University, where he taught international and public affairs, and lectured extensively at universities and research centers around the world.

Mr. Troyjo is a member of the World Economic Forum (WEF) Global Future Council on Responsive Financial Systems. He was Director of the Intelligent Tech & Trade Initiative (ITTI).

An economist, political scientist and diplomat, he holds a Master's degree and a Ph.D in sociology of international relations from the University of São Paulo and pursued postdoctoral studies at Columbia University.

Mr. Troyjo authors books on development, technology and global affairs.





## 阿代尔·特纳

峰会国际顾问  
能源转型委员会主席

阿代尔·特纳勋爵是能源转型委员会主席，该组织由全球大型电力和工业公司、投资者、专家和非政府环境组织组成，致力于在 2040 前通过可行性措施将全球温限制在 1.5°C 以内或远低于 2°C，同时推动经济发展和社会进步。

特纳勋爵现任安达保险（欧洲）主席，远景能源咨询委员会成员。2008-2013 年，特纳勋爵曾担任英国金融服务管理局主席，在危机后全球银行业和影子银行的监管改革方面发挥了领导作用。

特纳勋爵在公共政策方面担任过多个重要职务：1995-2000 年任英国工业联合会总干事，2003-2006 年任养英国老金委员会主席；2008-2012 年任英国气候变化委员会首任主席，该委员会首份报告《建设低碳经济》提出的建议于 2009 年被英国政府采纳。2006 年，特纳勋爵被授予上议院的中立议员席位。

在商业领域，1982-1995 年间，特纳勋爵在麦肯锡公司任职，2000-2006 年任美林公司（欧洲）副主席，并担任渣打银行（2006-2008 年）等多家公司的非执行董事。

特纳勋爵是皇家学会荣誉院士，拥有剑桥大学荣誉学位。出版有《债务和魔鬼》（2015 年）与《危机后的经济学》（2012 年）等专著。

## Lord Adair TURNER

International Advisor, Bund Summit  
Chair, Energy Transitions Commission

Lord Turner chairs the Energy Transitions Commission, a global coalition of major power and industrial companies, investors, environmental NGOs and experts working out achievable pathways to limit global warming to 1.5°C – or well below 2°C – by 2040 while stimulating economic development and social progress.

In addition, he is Chairman of Chubb Europe and on the Advisory Board of Envision Energy. From 2008-2013, Lord Turner chaired the UK's Financial Services Authority, and played a leading role in the post crisis redesign of global banking and shadow banking regulation.

Lord Turner has held high profile roles in public policy: he was Director General of the Confederation of British Industry (1995-2000); chairman of the Pensions Commission (2003-2006); he was the first chairman of the Climate Change Committee (2008-2012) an independent body to advise the UK Government on tackling climate change. The recommendations set out in their first report "*Building a low-carbon economy*" were adopted in 2009. He became a cross bench member of the House of Lords in 2006.

Amongst his business roles, Lord Turner was at McKinsey&Co (1982-1995); was Vice-Chairman of Merrill Lynch Europe (2000-2006) and a Non-Executive Director of a number of companies, including Standard Chartered plc (2006-2008).

He is honorary fellow of the Royal Society and holds an Honorary Degree from Cambridge University. He is the author of "*Between Debt and the Devil*" (Princeton 2015), and "*Economics after the Crisis*" (MIT 2012).



## 瓦莱丽·乌尔班

欧洲清算集团执行董事、首席业务拓展执行官

瓦莱丽·乌尔班女士是欧洲清算集团执行董事、管理委员会成员。作为首席业务拓展执行官，负责管理集团商务和产品开发部门。此前，曾担任欧洲清算银行首席执行官，负责该行在全球范围内的运营、商务、客户服务、银行和网络管理等工作。2009年至2014年间，任欧清比利时、欧清法国和欧清荷兰这三个欧清结算平台中央证券存管机构的首席执行官。2005年至2009年，任欧洲清算集团常务董事、人力资源部门负责人。她职业经历的早期曾从事产品管理、商务与网络管理等工作。在1992年加入欧洲清算集团前，曾在西班牙美洲银行下属投资银行与债券销售部门、大陆银行企业银行部就职。

乌尔班女士拥有索尔维商学院（比利时）商业工程学位。

## Valerie URBAIN

Executive Director, Chief Business Officer Euroclear Group

Valerie Ubrain is an Executive Director and a member of the Euroclear Group Management Committee. As Chief Business Officer, she has overall responsibility for the Commercial and Product Development divisions within the Euroclear Group. Before her position as CBO she was Chief Executive Officer at Euroclear Bank, with responsibility for Euroclear Bank's Operations, Commercial, Client Service, Banking and Network Management divisions worldwide.

Between 2009 and year end 2014, Mrs. Ubrain was the CEO of the three ESES central securities depositories (CSDs), namely Euroclear Belgium, Euroclear France and Euroclear Nederland. Prior to this, she was Managing Director and head of the Human Resources division of the Euroclear Group from 2005 until 2009. Earlier in her career, Mrs. Ubrain held a number of positions in Product Management, Commercial and Network Management.

Before joining Euroclear in 1992, Mrs. Ubrain worked in the Investment Banking and Bond Sales departments of Banco Hispano Americano and in the Corporate Banking division of Continental Bank.

Mrs. Ubrain holds a degree in Commercial Engineering from the Solvay Business School (Belgium).







## 罗希特·维尔马

伦敦清算所有限公司亚太区主管

罗希特·维尔马，伦敦清算所有限公司亚太区主管，主要负责管理运营和销售，以推动伦清所在亚太地区的业务增长。

罗希特先生在衍生品、主经纪商业、风险管理领域有超 20 年的工作经验，在 2021 年加入伦清所之前，他曾在花旗银行担任高级战略职位达九年时间，曾任清算和外汇主经纪业务亚太区主管，任职期间，他还代表花旗参与多个亚洲交易所风险委员会和工作组。

罗希特先生还曾任德意志银行亚太区风险管理主管，负责资管业务的市场和交易对手风险管理。

罗希特拥有新加坡国立大学的金融工商管理硕士学位，并获得了金融风险管理师的资格认证。

## Rohit VERMA

Head of Asia Pacific, London Clearing House Ltd

Rohit Verma is Head of Asia Pacific at LCH, responsible for managing operations and sales to drive LCH's continued expansion in the region.

Rohit has over 20 years' experience in the derivatives, prime brokerage and risk management space. Before joining LCH in 2021, he spent nine years in senior strategic roles at Citi, including Head of Clearing and FX Prime Brokerage in APAC.

During his tenure, Rohit also represented Citi at various Asian exchange risk committees and workgroups. Prior to this, he was Deutsche Bank's APAC Head of Risk Management, overseeing market and counterparty risk management for their asset management business.

Rohit holds an MBA in Finance from the National University of Singapore and is FRM certified.





## 温泽恩

高盛集团总裁兼首席运营官

温泽恩是高盛集团总裁兼首席运营官。他是高盛管理委员会委员，亦任集团客户和业务标准委员会及集团信誉风险委员会主席。

此前，温泽恩曾于 2014 至 2018 年间担任投资银行部联席主管。他还曾任投资银行服务 / 客户服务业务的全球主管，并负责督导其于 2010 年成立的投资银行服务领导小组工作。他于 2007 年至 2009 年期间出任财务投资组的全球联席主管；2005 年至 2007 年间，他是杠杆融资业务联席主管；2002 年至 2005 年期间担任投资银行部传媒和娱乐业务的联席主管。温泽恩于 2000 年加入高盛，2001 年升任董事总经理，2002 年升任合伙人。

温泽恩是国际金融协会执行委员会成员，亦是中国证券监督管理委员会国际顾问委员会委员，美中贸易全国委员会，新加坡金融管理局国际咨询委员会委员，南卫理公会大学考克斯商学院顾问委员会成员及美国外交关系协会成员。

温泽恩于 1992 年以优等生荣誉毕业于明德学院，拥有英语语言专业学士学位。

## John WALDRON

President and Chief Operating Officer of The Goldman Sachs Group, Inc.

John Waldron is president and chief operating officer of The Goldman Sachs Group, Inc. He is a member of the Goldman Sachs Management Committee and chair of the Firmwide Client and Business Standards Committee and Firmwide Reputational Risk Committee.

Previously, John was co-head of the Investment Banking Division (IBD) from 2014 to 2018. Prior to that, he was global head of Investment Banking Services (IBS)/Client Coverage for IBD and had oversight of the IBS Leadership Group, a group he founded in 2010. Earlier in his career, he was global co-head of the Financial Sponsors Group from 2007 to 2009, co-head of Leveraged Finance from 2005 to 2007 and co-head of the Media and Entertainment Group in IBD from 2002 to 2005. John joined Goldman Sachs in 2000 and was named managing director in 2001 and partner in 2002.

John is a member of the Executive Committee of the Institute of International Finance, a member of the International Advisory Council of the China Securities Regulatory Commission, a member of the US-China Business Council and a member of the International Advisory Panel of the Monetary Authority of Singapore, as well as a member of the Advisory Board of Cox School of Business at Southern Methodist University, and a member of the Council on Foreign Relations.

John graduated Phi Beta Kappa from Middlebury College with a BA in English in 1992.





## 魏伯昂

德国央行原行长  
瑞银集团高级顾问

魏伯昂，德国央行原行长，瑞银集团高级顾问。现任国际金融协会（IIF）理事会主席，三十人集团成员，国际货币会议成员，三边委员会成员等职务。

魏伯昂先生于 2012 年至 2022 年 4 月担任瑞银集团主席，于 2004 年至 2011 年间担任德国联邦银行总裁，在此期间还担任欧洲央行理事、国际清算银行董事会董事、国际货币基金组织理事会成员、以及七国集团和二十国集团财长及央行行长委员会委员。

魏伯昂先生曾任教于科隆大学、哥德法兰克福大学、波恩大学和芝加哥大学。他拥有锡根大学经济学博士学位。

## Axel A. WEBER

Former President of the German Bundesbank  
Senior Advisor of UBS Group AG

Axel A. Weber served as Chairman of the Board of Directors of UBS till April 2022. He currently serves as Chairman of the Institute of International Finance and a member of the Group of Thirty, the International Monetary Conference as well as the Trilateral Commission.

Mr. Weber was president of the German Bundesbank between 2004-2011, during which time he also served as a Member of the Governing Council of the European Central Bank, a member of the Board of Directors of the Bank for International Settlements, German governor of the International Monetary Fund and as a member of the G7 and G20 Ministers and Governors.

Mr. Weber's academic career includes professorships at the Universities of Cologne, Frankfurt/Main, Bonn and Chicago.

He holds a Ph.D in economics from the University of Siegen, where he also received his habilitation.



## 魏尚进

CF40 学术顾问  
浦山基金会学术委员  
美国哥伦比亚大学终身讲席教授

魏尚进, CF40 学术顾问, 浦山基金会学术委员, 现任复旦大学泛海国际金融学院金融经济学学术访问教授, 兼任美国国民经济研究局中国经济研究组主任、美国布鲁金斯学会高级研究员。曾任亚洲开发银行 (ADB) 首席经济学家、哈佛大学肯尼迪学院公共政策学副教授、国际货币基金组织 (IMF) 贸易与投资处主管、世界银行 (World Bank) 顾问等职务。

魏教授新近获得 2020 年度孙冶方经济学奖, 还曾获得 2019 年度当代经济学奖、2014 年度张培刚发展经济学奖、2014 年度孙冶方经济学奖、2016 年度与 2020 年度浦山世界经济学研究奖、2021 年度数字金融研究尖峰奖、2016 年度安子介国际贸易研究一等奖等重要奖项。

魏教授的主要研究领域为: 国际金融、国际贸易、宏观经济学等。

## WEI Shangjin

CF40 Advisor  
Academic Committee Member, Pu Shan Foundation  
Professor of Finance and Economics, Columbia University

Prof. Wei Shangjin is a member of PSF Academic Committee and Professor of Finance and Economics, Columbia University. He is an Academic Visiting Professor of Finance and Economics at Fanhai International School of Finance (FISF). He also serves as the Director of Chinese Economy Working Group at National Bureau of Economic Research (NBER) and Non-resident Fellow at the Brookings Institution.

He previously held the positions of Chief Economist of Asian Development Bank (ADB), Associate Professor of Public Policy at Harvard University, Assistant Director and Chief of Trade and Investment Division at the International Monetary Fund (IMF), and Advisor at the World Bank (WB).

Prof. Wei was recently awarded the 2020 Sun Yefang Prize in Economic Science. He is also a recipient of the 2019 Contemporary Economics Prize, the 2014 Sun Yefang Prize in Economics, the 2014 Zhang Peigang Prize in Development Economics Research, the 2016 and 2020 Pushan Prizes for Excellence in Research on the World Economy, Peak Award in the 2020-2021 Digital Finance Research Competition, and the Ann Tse Kai (An Zijie) Research Prize on International Trade.

Research interests: International Finance and Macroeconomics, International Trade, and Economic Development.





## 奈杰尔·威尔逊

励正集团首席执行官

奈杰尔·威尔逊先生于 2009 年加入励正（Legal & General），2012 年被任命为集团首席执行官，负责管理集团旗下四大模块业务：励正资本（LGC）、励正养老机构业务（LGRI）、励正投资管理（LGIM）、和励正个人业务（Retail，包括养老个人业务和保险）。

奈杰尔·威尔逊爵士是迈克尔·戈夫“英国区域振兴”委员会的成员，也是鲍里斯·约翰逊和里希·苏纳克“重建更好未来”商业委员会的近期成员。2021 年，威尔逊爵士担任英格兰银行和英国金融行为监管局（FCA）气候金融风险论坛创新工作组主席。他也是政府《社会关怀绿皮书》和生命科学产业战略执行委员会专家组的成员。2015 至 2016 年，奈杰尔·威尔逊爵士是大卫·卡梅伦商业顾问团的成员。2016 至 2017 年，他担任了英国投资协会高管薪酬审查主席和社会使命型企业政府审查主席。在 2017 至 2018 年期间，他出任英国政府长期投资审视（Patient Capital Review）行业专家组的成员，也是英国智库 Resolution Foundation 代际委员会的委员。

奈杰尔·威尔逊爵士曾获得 2019 年七山变革者峰会“年度变革者”、2017 年英国最受赞赏公司奖之“最受赞赏的领导者”、2014 年 Management Today 和 City AM “年度商业人物”等荣誉。曾就职于美国国家经济研究局（NBER）。

奈杰尔在麻省理工学院获博士学位，是该校的肯尼迪学者、阿尔弗雷德·斯隆研究奖学金获得者。

## Nigel WILSON

Group Chief Executive, Legal & General

Dr. Nigel Wilson joined Legal & General in 2009 and was appointed Group Chief Executive in 2012.

Nigel was a recent member of Michael Gove's "Levelling Up" committee and of Boris Johnson and Rishi Sunak's "Build Back Better" Business Council. In 2021 Nigel chaired the Bank of England and FCA's Climate Financial Risk Forum, Innovation Working Group. He was also a member of the expert group advising on the government's *Social Care Green Paper* and the Life Sciences Industrial Strategy Implementation Board.

In 2015-2016 Nigel was a member of the David Cameron's Business Advisory Group. In 2016-2017 he was Chairman of the Investment Association's review of Executive Pay and the government's review of Mission Led Business. In 2017-2018 he was a member of the government's Patient Capital Review Industry Panel and a Commissioner in the Resolution Foundation's Intergenerational Commission.

Nigel's professional awards include "Change Maker of the Year" at the Seven Hills Change Makers Summit (2019), "Most Admired Leader" award at Britain's Most Admired Companies Awards (2017), for Management Today and City AM's "Business Personality of the Year" (2014). Nigel also worked at the National Bureau of Economic Research (NBER).

Qualifications include a Ph.D from the Massachusetts Institute of Technology where he was a Kennedy Scholar, and a recipient of the Alfred P Sloan research scholarship.



## 温拓思

渣打集团行政总裁

温拓思，渣打集团行政总裁。于 2015 年 5 月加入渣打集团，2015 年 6 月 10 日加入渣打集团董事会并被任命为集团行政总裁。

温拓思先生拥有卓越的银行业从业经历，曾在摩根大通银行任职 26 年并担任多个领导岗位，2004 年开始任其投资银行部的联席行政总裁，直至 2009 年卸任。温拓思先生是受邀成为英国政府于 2010 年设立的“独立银行业委员会”的成员中唯一一位来自业界的银行家，该委员会的宗旨是提升银行业的竞争和财务稳定性。后来，他在英国议会的“银行业标准委员会”担任顾问，也曾受英格兰银行理事会委托，独立审核该行的流动性业务。温拓思先生于 2011 年创办了对冲基金公司 Renshaw Bay 并亲自担任总裁兼主席，直至他接受渣打集团的任命。

温拓思先生目前担任国际金融协会扩大自愿碳市场工作组的主席，以及担任 B20 可持续发展与全球紧急情况行动委员会的联合主席。

温拓思先生曾担任养老保险公司（Pension Insurance Corporation plc）的独立非执行董事，直至 2015 年 10 月卸任。温拓思先生现在还担任诺华国际集团（Novartis International AG）的独立非执行董事。

温拓思先生毕业于美国科尔盖特大学，并从宾夕法尼亚大学沃顿商学院获得工商管理硕士学位。他于 2013 年被授予大英帝国司令勋章（CBE）。

## Bill WINTERS

Group Chief Executive, Standard Chartered PLC

Bill Winters was appointed to the Board of Standard Chartered PLC as Group Chief Executive on 10 June 2015, having joined the Group in May 2015.

Bill has had a distinguished career in banking, having spent 26 years with JP Morgan in diverse leadership roles, becoming co-Chief Executive Officer of the investment bank in 2004 until he stepped down in 2009. Bill was the only career banker to be invited to be a committee member of the Independent Commission on Banking, established by the UK government in 2010 to recommend ways to improve competition and financial stability in banking. Subsequently, he served as advisor to the Parliamentary Commission on Banking Standards and was asked by the Court of the Bank of England to complete an independent review of the bank's liquidity operations. Bill founded the hedge fund Renshaw Bay in 2011 where he was Chairman and CEO until he stepped down from the company on appointment to the Standard Chartered PLC Board.

Bill presently Chairs the Taskforce for Scaling Voluntary Carbon Markets and Co-Chairs the B20 Action Council on Sustainability & Global Emergencies.

Bill is an independent non-executive director of Novartis International AG. Bill was previously a non-executive director of Pension Insurance Corporation plc before stepping down in October 2015.

He holds a Bachelor's degree in International Relations from Colgate University and an MBA from the Wharton School at the University of Pennsylvania. He was awarded the CBE in 2013.





## 马丁·沃尔夫

英国《金融时报》副主编及首席经济评论员

马丁·沃尔夫是英国《金融时报》首席经济评论员，2000 年荣获大英帝国勋爵位勋章（CBE）。2010 年 6 月至 2011 年 9 月，他曾任英国政府银行独立委员会委员。他获得了伦敦政治经济学院（LSE）等六所大学的荣誉博士学位，是牛津大学纳菲尔德学院和伦敦国王学院的名誉研究员以及美国哥伦比亚大学的校级全球研究员。马丁·沃尔夫曾荣获 2009 年路德维希·艾哈德（Ludwig Erhard）经济评论奖，2012 年第 33 届伊斯基亚国际新闻奖（Ischia International Journalism Prize），2013 年美国海外新闻俱乐部颁发的国际新闻最佳评论奖，并在 2019 年获得财经新闻界最高荣誉奖项——杰拉尔德·勒布（Gerald Loeb Awards）终身成就奖。他的最新著作是《转型与冲击：马丁·沃尔夫谈未来全球经济》（*The Shifts and The Shocks: What we've learned – and have still to learn – from the financial crisis*）。

## Martin WOLF

Associate Editor and Chief Economics Commentator, *Financial Times*

Martin Wolf is Chief Economics Commentator at the *Financial Times*, London. He was awarded the CBE (Commander of the British Empire) in 2000. He was a member of the UK government's Independent Commission on Banking between June 2010 and September 2011. He is an honorary fellow of Nuffield College, Oxford and King's College, London. He has received honorary doctorates from six universities, including the London School of Economics. He is a University Global Fellow of Columbia University, New York. Mr. Wolf won the Ludwig Erhard Prize for economic commentary for 2009, the 33rd Ischia International Journalism Prize in 2012, the Overseas Press Club of America's prize for "best commentary on international news in any medium" for 2013 and the 2019 Lifetime Achievement Award at the Gerald Loeb Awards. His most recent book is *The Shifts and The Shocks: What we've learned – and have still to learn – from the financial crisis*.



## 杨京

渣打银行（中国）有限公司副行长、金融市场部中国区总经理

杨京先生现任渣打银行（中国）有限公司副行长及金融市场部中国区总经理。杨京于2009年1月加入渣打银行（中国）有限公司金融市场部，历任华南区销售总监，中国区销售总监，债务资本市场部中国区总监。

杨京先生具有二十三年的金融市场从业经验，曾分别在香港和中国内地任职于美国银行，德意志银行及渣打银行。在外汇、利率、信用，大宗商品等金融衍生品领域及资本市场方面具有丰富的经验。

杨京先生拥有加拿大戴尔豪斯大学工商管理硕士学位，主修金融学。

## Wesley YANG

Deputy CEO and Head of Financial Markets in Standard Chartered Bank (China) Limited

Wesley Yang is the Deputy CEO and Head of Financial Markets in Standard Chartered Bank (China) Limited. Wesley joined the bank in Jan 2009, since then he has taken different roles in financial markets, including Head of Sales, South China; Head of Sales, China; Head of DCM, China.

Wesley has 23 years experience in financial markets. Prior to joining Standard Chartered Bank, he worked in Bank of America, Deutsche Bank and Standard Chartered Bank in Hong Kong, Shanghai, Beijing and Shenzhen. Wesley has extensive experience in FX, Rates, Credit, Commodities and Capital Market.

Wesley holds an MBA degree major in Finance at Dalhousie University, Canada.





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成交量

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Average daily turnover RMB 8.6 trillion

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Shanghai Clearing House ( SHCH ) was founded on November 28<sup>th</sup>, 2009.

中国场外市场统一的中央对手方等集中清算服务体系，全面覆盖债券、利率衍生品、外汇和汇率衍生品、信用衍生品、大宗商品衍生品等五大类。

Providing fully-fledged central clearing services such as a central counterparty ( CCP ) on the OTC Markets in China, SHCH clears products in 5 categories, including bonds, interest rate derivatives, foreign exchange spots and derivatives, credit derivatives and commodity derivatives.

人民银行认可的合格中央对手方，欧洲证券及市场管理局认证的“第三国中央对手方”，获美国商品期货交易委员会“不行动函”，同时也可被英资机构视为合格中央对手方。

As a Qualifying CCP recognized by the People's Bank of China, SHCH is recognized as a Third-Country CCP by the European Securities and Markets Authority (ESMA), and has received "No-Action Relief" issued by the U.S. Commodity Futures Trading Commission (CFTC), and can also be treated as a Qualifying CCP by UK institutions.

信用债券托管中心（短融、中票、集合票据、定向票据等）、服务实体经济，创新债券托管中心（熊猫债、SDR债券、绿色金融债券、券商金融债等）、服务金融市场稳健发展。

Being the central securities depository ( CSD ) for corporate bonds ( including Commercial Papers, Medium-Term Notes, Collective Notes, Private Notes, etc. ) as well as innovative bonds ( including Panda bonds, SDR bonds, Green Financial Bonds and Financial Bonds issued by securities companies, etc. ), SHCH serves the development of the real economy and the steady development of the financial markets.

2021年，清算规模达到433万亿元，发行登记规模达到32.2万亿元。2022年截至9月，清算规模达到420.8万亿元，发行登记规模达到23.7万亿元，债券托管余额31.5万亿元。

In 2021, SHCH cleared transactions with the amount of 433 trillion yuan, and the issuance and registration volume reached 32.2 trillion yuan. In 2022, by the end of September, SHCH has cleared transactions with the amount of 420.8 trillion yuan, and the issuance and registration volume has reached 23.7 trillion yuan, with 31.5 trillion yuan face-value bonds under custody.

基础设施跨境互联互通的重要枢纽（债券通全面覆盖北向通和南向通、卢森堡交易所绿色债券信息通、玉兰债等）。

SHCH is a crucial node in cross-border inter-connection with financial market infrastructures ( including Bond Connect covering both North and South bounds, Green Bond Channel in cooperation with Luxembourg Stock Exchange, Yulan Bond, etc. )

2021年，荣获中国 and 上海市质量领域的最高荣誉——第四届中国质量奖和2020年度上海市市长质量奖，是首家获得中国质量奖和上海市市长质量奖的金融服务机构。探索全面覆盖集中清算和双边清算风险管理，在国内率先推出跨境衍生品双边清算保证金管理服务和中央对手清算风险试算平台（RiSCc）服务。

In 2021, SHCH won the 4<sup>th</sup> China Quality Award and the 2020 Quality Award of Shanghai Mayor respectively, the highest honors in quality community in both China and Shanghai, being the first winners in the financial service sector. SHCH explores to provide comprehensive risk management services in both central and bilateral clearing areas, and has taken the lead in providing margin calculation and management service for non-cleared cross-border derivatives and the risk calculation platform (RiSCc) for CCP clearing in China.

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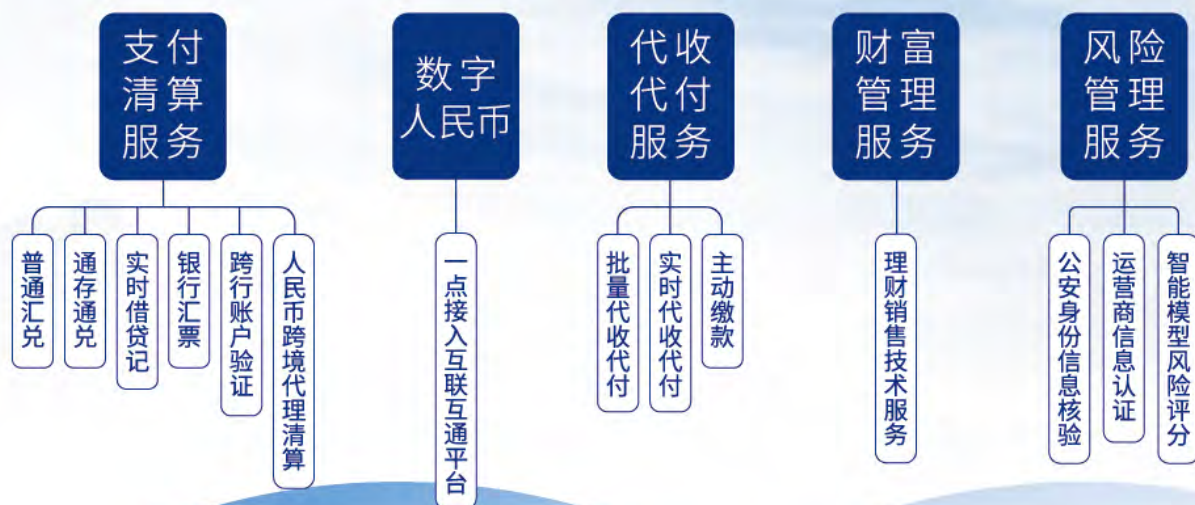


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城银清算于2018年12月29日在上海揭牌成立,是经中国人民银行批准设立的特许清算组织和国内支付清算金融基础设施之一。

立足新发展阶段,公司认真落实中央《统筹监管金融基础设施工作方案》要求和人民银行支付清算市场总体布局及合规监管要求,坚持党建引领,坚持底线思维,全面贯彻新发展理念,以服务城市中小金融机构和广大中小企业为首要目标,以城市金融服务为主线,以支付清算和数字人民币为抓手,以丰富清算参与主体、提供财富管理通道和增强风险管控能力为突破口,打造支付清算服务、代收代付服务、财富管理服务和风险管理服务四个业务平台,努力成为具有较大影响力、凝聚力和号召力的重要金融基础设施。



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# 太保服务 护航亚运

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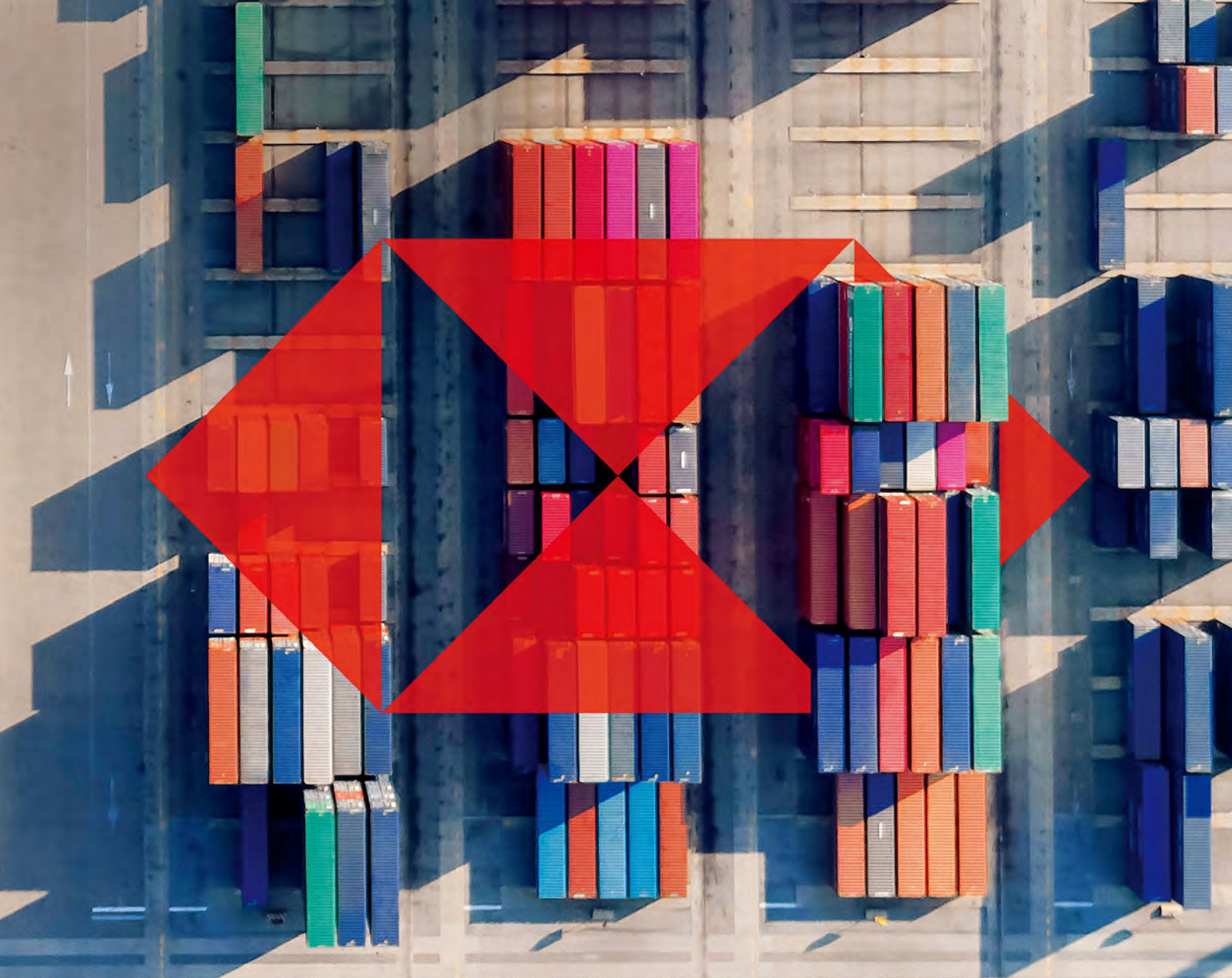


海通证券股份有限公司成立于1988年，三十余年始终立足金融本源，为实体经济高质量发展助力赋能。作为行业领先的大型证券公司，海通证券已实现A+H股两地上市，经营网点遍及全球5大洲16个国家和地区，在中国境内拥有338家证券及期货营业部，境内外客户逾2000万名，业务涵盖证券期货经纪、投行、自营、资产管理、私募股权投资、另类投资、融资租赁、境外投行等。

HAITONG SECURITIES CO., LTD. ("THE COMPANY") WAS ESTABLISHED IN 1988. FOR MORE THAN 30 YEARS, THE COMPANY HAS BEEN BASED ON ITS FINANCIAL ROOTS AND HAS BEEN EMPOWERING THE HIGH-QUALITY DEVELOPMENT OF THE REAL ECONOMY. AS A LEADING SECURITIES COMPANY IN THE INDUSTRY, THE COMPANY HAS BEEN LISTED ON BOTH A+H STOCK EXCHANGES. IT HAS BRANCHES AND SUBSIDIARIES ACROSS 16 COUNTRIES AND REGIONS ON 5 CONTINENTS; IT HAS 338 SECURITIES AND FUTURES BRANCHES IN CHINA, AND NEARLY 20MN CLIENTS AT HOME AND ABROAD. ITS BUSINESS COVERS SECURITIES AND FUTURES BROKERAGE, INVESTMENT BANKING, PROPRIETARY TRADING, ASSET MANAGEMENT, PRIVATE EQUITY INVESTMENT, ALTERNATIVE INVESTMENT, FINANCIAL LEASING, OVERSEAS BANKING, ETC.







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As a leading international bank with one of the most extensive coverage in Renminbi related business, Standard Chartered provides comprehensive Renminbi solutions in 40 markets. Testimony to our extensive expertise and innovative approach, the Bank was awarded as the “Best RMB Bank” in 21 markets by The Asset Triple A Awards in 2022.



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