



外滩金融峰会 | BUND SUMMIT

2021

外滩金融峰会

BUND SUMMIT

会议手册

Conference Programme







后疫情时代：复苏、挑战与可持续发展

RECOVERY, CHALLENGES AND SUSTAINABILITY IN THE POST-COVID ERA



NOTICE

I 参会须知

尊敬的嘉宾：

Dear participants,

欢迎您莅临“第三届外滩金融峰会”。现将会议相关事项告知如下，请您知悉。

Welcome to the 3rd Bund Summit. We hope you have wonderful experience in Shanghai. Please take note of the following messages for your kind reference.



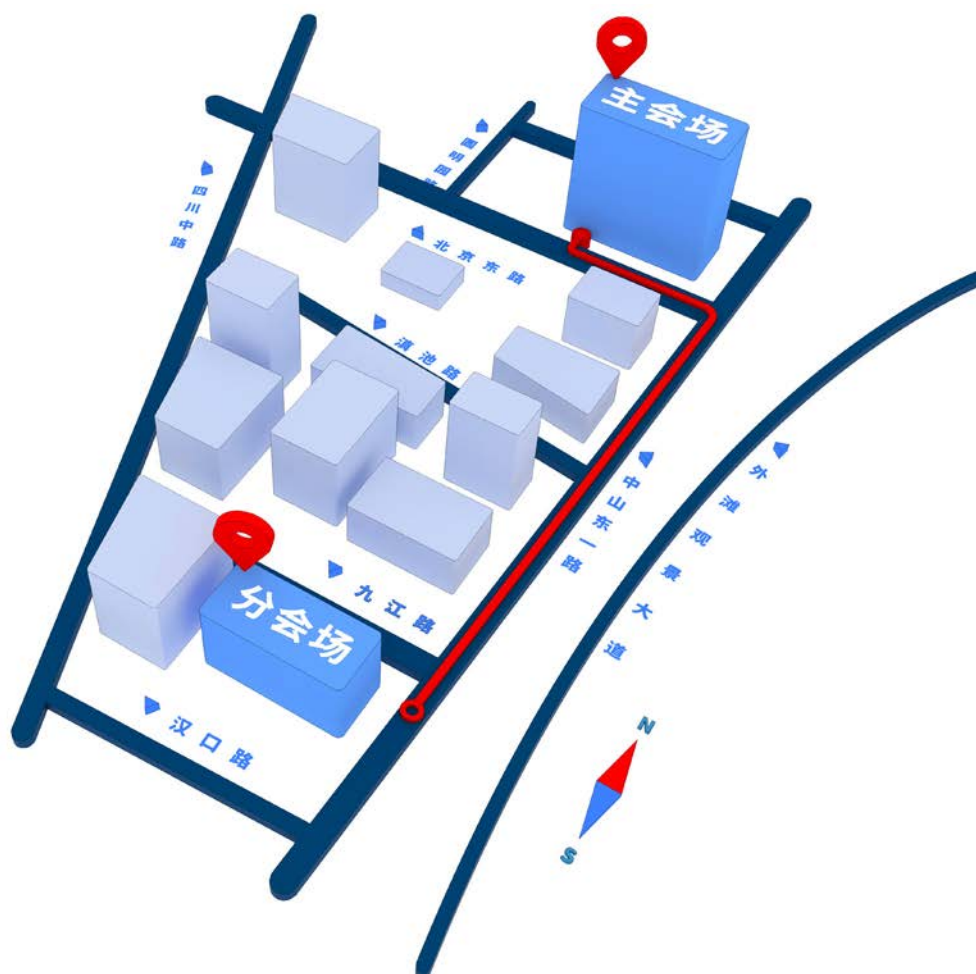
会议地点

主会场：半岛酒店，中山东一路 32 号，2 层宴会厅

Venue 1: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

分会场：外汇交易中心，中山东一路 15 号，201 会议室 & 301 会议室

Venue 2: China Foreign Exchange Trade System & National Interbank Funding Center



**参会证件（胸卡）**

请妥善保管您的参会证件，参会证件是您三天会议期间出入会场的唯一凭证。

Credential Card (Name Badge)

Please carry your credential card with you. It is your only ID to access the sessions.

**用餐**

会务组为您提供 10 月 22-24 日的会议午餐。

Meals

Lunch will be provided during the conference days on Oct. 22 - 24.

**同声传译服务**

会议期间将提供中、英文同声传译服务，请您携带有效证件领取同传耳机，并在离场时归还。

Simultaneous Interpretation Service

Simultaneous interpretation in English and Chinese is available during all the sessions.

Your valid ID is needed in exchange for an earphone.

Please return the earphone before you leave the conference.

**防疫提示**

会议现场，建议您全程佩戴口罩；如您出现不适症状，请及时告知会务组，并尽快前往临时隔离点。

Health Tips

It is recommended that you wear a mask throughout the conference. If you experience any discomfort, please inform the conference team in time who will guide you to a temporary quarantine site.

**注意事项**

会议期间请将您的手机调节为无声或振动模式；会议期间请勿大声喧哗，保持会场秩序。

Miscellaneous

Please kindly mute your mobile phone or set it to vibration mode in the conference area.

Please keep quiet during the conference.

感谢您的支持与配合！

Thank you for your support and cooperation!



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峰会议程及高清现场照片

share Agenda and pictures
of the Summit
with your network



外滩金融峰会
官网

official website of
the Bund Summit



中国金融四十人论坛

China Finance 40 Forum
(CF40)



外滩金融峰会
BUND SUMMIT

关于外滩金融峰会

ABOUT THE BUND SUMMIT





ABOUT THE BUND SUMMIT

I 关于外滩金融峰会

2021 年，新冠疫情对全球各国社会经济的冲击仍在延续，全球复苏前景再次蒙上阴影。美国进入拜登时代，新一届美国政府将给国际秩序和中美关系带来新的变数。在发达国家宽松政策刺激下，全球再通胀预期有所回升，部分国家的偿债压力显著增加。气候问题备受关注，全球各国都展示出积极参与的合作态度。

保持对话、寻求共识、深化合作，才能在充满不确定性的全球变局中，找到开放与发展的稳定之锚。面对世界格局的深度调整，中国一以贯之地保持全面深化改革的定力，加快形成以国内大循环为主体、国内国际双循环相互促进的新发展格局，坚定不移地推进高水平的对外开放和多领域的国际合作，为 global 经济发展注入强大动能。

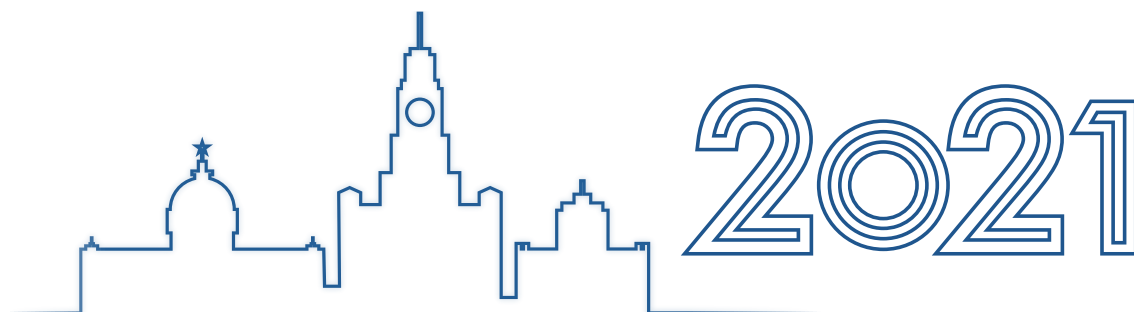
为深入研究后疫情时代的新现象、新问题、新趋势，探讨全球经济复苏与可持续发展的新路径，第三届“外滩金融峰会”于 2021 年 10 月 22-24 日在上海召开。峰会由中国金融四十人论坛（CF40）主办，广邀全球财经政要、机构高管与学界领袖齐聚外滩，通过高水平的思想碰撞与观点交锋，分享真知灼见，以对话推动共识，以共识推动合作，携手共建开放型世界经济。

第三届外滩金融峰会将聚焦绿色金融、金融开放、资产管理、金融科技四大主题，为上海建成具有全球重要影响力的国际金融中心贡献力量。

Today's world faces a multitude of challenges such as the continued impact of Covid-19, uncertain prospects for global recovery, climate change and geopolitical tensions. More than ever, countries around the world need to stand united to address these critical challenges. Dialogue and cooperation are the only sure path to common understanding and global prosperity.

Against this backdrop, China Finance 40 Forum (CF40) holds the 3rd Bund Summit in Shanghai on Oct 22-24, 2021. A non-governmental professional conference with global participation, the event will bring together senior policymakers, financial executives, and academic leaders to exchange views on key global issues, build consensus on matters of mutual concern, promote cooperation, and provide support for Shanghai's development as an international financial center and the building of an open and sustainable world economy.

Major themes to be discussed at this year's conference will include global economy, green finance, fintech, asset management as well as China's financial opening.



国际顾问委员会

INTERNATIONAL ADVISORY COUNCIL



Jean-Claude TRICHET

国际顾问委员会主席、
布鲁盖尔研究所董事会名誉主席、欧洲央行原行长
Chairman, International Advisory Council; Former
President of the European Central Bank



Robert RUBIN

美国第70任财政部长、
美国外交关系委员会名誉联席主席
The 70th Secretary of the Treasury
of the United States; Co-Chairman
Emeritus, Council on Foreign Relations



白川方明
Masaaki SHIRAKAWA

日本央行原行长
Former Governor, Bank of Japan



Jason FURMAN

美国哈佛大学教授、
美国白宫经济顾问委员会原主席
Professor of the Practice of Economic Policy,
Harvard Kennedy School and the Department of
Economics at Harvard University; Former Chair of
Council of Economic Advisors of the White House



Adam POSEN

美国彼得森国际经济研究所所长
President, Peterson Institute for
International Economics (PIIE)



Joseph STIGLITZ

美国哥伦比亚大学校级教授、
诺贝尔经济学奖获得者
University Professor, Columbia University;
Nobel Laureate in Economics



Michael SPENCE

斯坦福大学商学院Philip H. Knight教
授及名誉院长、斯坦福大学胡佛研究所
高级研究员
Philip H Knight Professor and Dean Emeritus,
Stanford Business School; Senior Fellow of
the Hoover Institution, Stanford



Jeffrey SACHS

美国哥伦比亚大学校级教授、
联合国秘书长前特别顾问
University Professor, Columbia
University; Former Special Advisor to
Secretary-General of the United Nations



Lord Adair TURNER

能源转型委员会主席、新经济思维研究院
高级研究员、英国金融服务管理局原主席
Chair, Energy Transitions Commission;
Senior Fellow, Institute for New
Economic Thinking; Former Chairman,
UK Financial Services Authority



Edmond ALPHANDÉRY

欧洲50人集团主席、
法国经济财政部原部长
Chairman, Euro50 Group; Former French
Minister of the Economy and Finance



Jim O' NEILL

英国皇家国际事务研究所
Former Chairman, Chatham House



FOUNDING MEMBERS 組委會創始成員



中國金融四十人論壇
CHINA FINANCE 40 FORUM



上海新金融研究院
SHANGHAI FINANCE INSTITUTE



上海浦山新金融發展基金會



清華經管學院
Tsinghua SEM



中國外匯交易中心
全國銀行間同業拆借中心
NATIONAL INTERBANK FUNDING CENTER



中國銀聯
China UnionPay



上海黃金交易所
SHANGHAI GOLD EXCHANGE



上海清算所
SHANGHAI CLEARING HOUSE



城銀清算
CITY COMMERCIAL BANKS CLEARING



交通銀行
BANK OF COMMUNICATIONS



太平洋保險
CPIC



海通證券
HAITONG



國泰君安
GUOTAI JUNAN



HSBC
匯豐

Standard
Chartered
渣打銀行



战略合作单位 Strategic Partners



中國世界經濟學會
China Society of World Economics



北京大學數字金融研究中心
Institute of Digital Finance Peking University



Shanghai Advanced
Institute of Finance
上海高級金融學院



興業證券
INDUSTRIAL SECURITIES

匯付天下





外滩金融峰会
BUND SUMMIT

AGENDA

议程





AGENDA

October 22nd, 2021 Fri			
Morning	<p>Bund Summit and Fifth Annual Conference of the Pu Shan Foundation: Risks and Policy Responses in the midst of Global Economic Recovery Time: 09:00-12:10 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p>		
Afternoon	<p>Cloud Session Development of Shanghai as an International Financial Center during the 14th Five-year Plan Period: Market and Institutional Opening-up Time: 14:30-17:00 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p>	<p>Closed-Door Seminar 1 CF40 Q3 2021 Macroeconomic Policy Report: Passing the \$10,000 per capita GDP mark: Implications for China's Macroeconomic Policies Time: 14:00-17:00 Venue: 2nd Floor, China Foreign Exchange Trade System & National Interbank Funding Center (By Invitation Only)</p>	
Evening	<p>Cloud Session Green Finance and Financial Infrastructure: Practice, International Coordination and Prospects Time: 20:00-21:15 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p>	<p>Closed-Door Seminar 2 Ballooning Global Debt: Long-term Effect and Risk Response Time: 20:00-22:00 (Virtual Conference, By Invitation Only)</p>	<p>Closed-Door Seminar 3 Resolving the Global Governance Dilemma: How to Reform the Multilateral System Time: 20:00-21:30 (Virtual Conference, By Invitation Only)</p>
October 23rd, 2021, Sat			
Morning	<p>Bund Summit Opening Ceremony and Plenary Session I: Recovery, Challenges and Sustainability in the post-COVID Era Time: 08:30-12:00 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p>		
Afternoon	<p>Plenary Session II: Climate Change and Sustainable Finance: Trends, Opportunities and Challenges Time: 14:00-17:35 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p>		
Evening	<p>Cloud Session Financing Pandemic Prevention, Preparedness and Response: Now and Beyond Time: 20:00-21:15 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p>	<p>Closed-Door Seminar 4 New Pattern and New Trends of Global Trade Time: 20:00-22:00 (Virtual Conference, By Invitation Only)</p>	<p>Cloud Session Financing Biodiversity: Actions and Challenges Time: 20:00-21:15 Venue: 3rd Floor, China Foreign Exchange Trade System & National Interbank Funding Center</p>
October 24th, 2021, Sun			
Morning	<p>Plenary Session III Digital Economy and Fintech: Efficiency, Stability and Fairness Time: 09:00-12:05 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p>	<p>Closed-Door Seminar 5 Changing Landscape of Global Asset Management: New Trends, New Thinking and New Planning Time: 09:00-18:00 Venue: 2nd Floor, China Foreign Exchange Trade System & National Interbank Funding Center (By Invitation Only)</p>	<p>Bund Summit Symposium Urban Financial Services under the New Development Pattern: New Vision and Opportunities Time: 09:00-12:00 (By Invitation Only)</p>
Afternoon	<p>Report Release 1 Promoting the Free Use and Circulation of RMB – How Finance Serves the New Development Pattern Time: 14:00-15:30 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p> <p>Report Release 2 Disclosure Standards for Sustainable Investment: Global Trends and China's Practice Time: 15:45-17:15 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p>		<p>Cloud Session Digital Transformation of Global Financial Landscape: Trends and Challenges Time: 14:00-15:15 Venue: 3rd Floor, China Foreign Exchange Trade System & National Interbank Funding Center</p>
Evening	<p>Cloud Session Asset Prices, Inflation Expectation and Exit from Economic Stimulus Time: 20:00-21:15 Venue: 2nd Floor, Rose Ballroom, the Peninsula Shanghai</p>	<p>Cloud Session Population Aging and the Construction of a Multi-pillar Pension System Time: 20:00-21:15 Venue: 2nd Floor, China Foreign Exchange Trade System & National Interbank Funding Center</p>	<p>Cloud Session Promote the Cooperation of the Global Gold Market in the Post-Pandemic Era Time: 20:00-21:15 Venue: 3rd Floor, China Foreign Exchange Trade System & National Interbank Funding Center</p>

会议日程

10月22日(周五)			
上午	外滩金融峰会暨浦山年会 全球经济复苏中的风险与政策应对 时间:09:00-12:10 地点:半岛酒店2层宴会厅		
下午	外滩云会场 十四五时期的上海国际金融中心建设:市场开放与制度开放 时间:14:30-17:00 地点:半岛酒店2层宴会厅	闭门研讨会1暨季度报告会 人均一万美元以后的宏观经济政策 时间:14:00-17:00 地点:外汇交易中心2层 (定向邀请)	
晚上	外滩云会场 金融基础设施服务绿色金融的发展与展望 时间:20:00-21:15 地点:半岛酒店2层宴会厅	闭门研讨会2 全球债务扩张的长期效应及风险应对 时间:20:00-22:00 (线上会议,定向邀请)	闭门研讨会3 破解全球治理困局:如何重塑多边体系 时间:20:00-21:30 (线上会议,定向邀请)
10月23日(周六)			
上午	开幕式暨全体大会一 后疫情时代:复苏、挑战与可持续发展 时间:08:30-12:00 地点:半岛酒店2层宴会厅		
下午	全体大会二 气候变化与可持续金融:趋势、机遇与挑战 时间:14:00-17:35 地点:半岛酒店2层宴会厅		
晚上	外滩云会场 金融如何支持大流行病的预防与应对:当下与未来 时间:20:00-21:15 地点:半岛酒店2层宴会厅	闭门研讨会4 全球贸易发展新格局与新态势 时间:20:00-22:00 (线上会议,定向邀请)	外滩云会场 金融支持生物多样性保护:行动与挑战 时间:20:00-21:15 地点:外汇交易中心3层
10月24日(周日)			
上午	全体大会三 数字经济与金融科技:效率、稳定与公平 时间:09:00-12:05 地点:半岛酒店2层宴会厅	闭门研讨会5暨万柳堂资管圆桌 变局下的全球资管市场:新趋势、新思路、新布局 时间:09:00-18:00 地点:外汇交易中心2层 (定向邀请)	外滩专题会场 新发展格局下的城市金融服务—新理念与新机遇 时间:09:00-12:00 (定向邀请)
下午	外滩发布会1 新发展格局下中国金融再出发 时间:14:00-15:30 地点:半岛酒店2层宴会厅 外滩发布会2 可持续信息披露标准研究——全球趋势与中国实践 时间:15:45-17:15 地点:半岛酒店2层宴会厅		外滩云会场 数字化重塑全球金融生态:趋势与挑战 时间:14:00-15:15 地点:外汇交易中心3层
晚上	外滩云会场 资产价格、通货膨胀与经济刺激计划退出机制 时间:20:00-21:15 地点:半岛酒店2层宴会厅	外滩云会场 人口老龄化与多支柱养老体系建设 时间:20:00-21:15 地点:外汇交易中心2层	外滩云会场 促进后疫情时代的全球黄金市场合作 时间:20:00-21:15 地点:外汇交易中心3层



TIME: October 22nd, 2021, Fri

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Bund Summit and Fifth Annual Conference of the Pu Shan Foundation **Risks and Policy Responses in the midst of Global Economic Recovery**

Moderator: QIAN Yingyi President, Shanghai Finance Institute; Professor, Department of Economics, School of Economics and Management, Tsinghua University

08:30 – 09:00 Registration

09:00 – 09:30 Opening Spotlight

John WILLIAMS President and CEO, Federal Reserve Bank of New York

Adam POSEN President, Peterson Institute for International Economics

09:30 – 10:30 Bund Roundtable

**Promoting Sustainable Recovery in Emerging Markets:
Challenges and Solutions**

Robert RUBIN Co-Chairman Emeritus, Council on Foreign Relations; The 70th Treasury Secretary of the United States

José Antonio OCAMPO Professor of Professional Practice in International and Public Affairs, School of International and Public Affairs, Columbia University

Marcos TROYJO President, New Development Bank

David Daokui LI Director, Institute for China's Economic Practice and Thinking, Tsinghua University

Moderator

ZHANG Tao CF40 Advisor, Former Deputy Managing Director, the International Monetary Fund

10:30 – 10:45 Coffee Break

10:45 – 11:45 Bund Roundtable

**50th Anniversary of the Dissolution of the Bretton Woods System:
Evolution of International Financial System: Retrospect and Prospect**

Jean-Claude TRICHET Chairman, International Advisory Council, Bund Summit; Former President, the European Central Bank

Masaaki SHIRAKAWA Former Governor, Bank of Japan

YU Yongding Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences

Barry EICHENGREEN Professor of Economics, University of California, Berkeley

Moderator:

WEI Shangjin Member of Pu Shan Foundation Academic Committee; N.T. Wang Professor of Chinese Business and Economy, Columbia University

11:45 – 12:10 The Seventh “Pu Shan Award for Distinguished Paper on World Economy” Award Ceremony

Award Presentation Speech

WANG Luolin, Honorary Chairman of Pu Shan Foundation; Former Executive Vice President, China Academy of Social Sciences

Award Presenter

YU Yongding, Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences

Moderator

ZHANG Bin, CF40 Non-resident Senior Fellow; Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences

12:10 – 14:00 Lunch

时间：10月22日（周五）

地点：主会场 半岛酒店 2层宴会厅

外滩金融峰会暨第五届浦山年会

全球经济复苏中的风险与政策应对

主持人：钱颖一 上海新金融研究院院长、清华大学经济管理学院经济系教授

08:30 – 09:00 嘉宾签到

09:00 – 09:30 开场聚焦

John WILLIAMS 纽约联邦储备银行行长兼首席执行官

Adam POSEN 美国彼得森国际经济研究所所长

09:30 – 10:30 外滩圆桌：促进新兴市场国家可持续复苏：挑战与应对

Robert RUBIN 美国第70任财政部长、美国外交关系委员会名誉联席主席

José Antonio OCAMPO 哥伦比亚大学国际公共事务学院教授、联合国前副秘书长

Marcos TROYJO 金砖国家新开发银行行长

李稻葵 清华大学中国经济思想与实践研究院院长

主持人

张涛 中国金融四十人论坛学术顾问、国际货币基金组织原副总裁

10:30 – 10:45 茶歇

10:45 – 11:45 外滩圆桌：【布雷顿森林体系解体五十周年】国际金融体系的演变：回顾与展望

Jean-Claude TRICHET 外滩峰会国际顾问委员会主席、欧洲央行原行长

白川方明 日本央行原行长

余永定 上海浦山新金融发展基金会会长、中国社科院学部委员

Barry EICHENGREEN 加州大学伯克利分校经济学教授

主持人

魏尚进 浦山基金会学术委员、美国哥伦比亚大学终身讲席教授

11:45 – 12:10 第七届“浦山世界经济学优秀论文奖”颁奖 & 合影

颁奖致辞

王洛林 上海浦山新金融发展基金会名誉理事长、中国社会科学院原常务副院长

颁奖嘉宾

余永定 上海浦山新金融发展基金会会长、中国社科院学部委员

主持人

张斌 中国金融四十人论坛资深研究员、中国社会科学院世界经济与政治研究所副所长

12:10 – 14:00 午餐



TIME: October 23rd, 2021, Sat

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Bund Summit Opening Ceremony and Plenary Session I: Recovery, Challenges and Sustainability in the post-COVID Era

Moderator: **WANG Haiming** Secretary-General, China Finance 40 Forum; Executive President, Shanghai Finance Institute

08:00 – 08:30 Registration

08:30 – 09:00 Welcome Remarks

TU Guangshao Executive Chairman, Bund Summit Organizing Committee;
Chairman of the Executive Council, Shanghai Finance Institute

Jean-Claude TRICHET Chairman, International Advisory Council, Bund Summit; Former President, the
European Central Bank

XIE Zhenhua China Special Envoy for Climate Change

09:00 – 09:35 Opening Spotlight

Henry Alfred KISSINGER Former United States Secretary of State

QIAN Yingyi President of Shanghai Finance Institute; Professor, Department of Economics, School of
Economics and Management, Tsinghua University

09:35 – 09:55 Dialogue

Robert RUBIN Co-Chairman Emeritus, Council on Foreign Relations; The 70th Treasury Secretary of the
United States

HUANG Yiping Chairman, CF40 Academic Committee; Director, Institute of Digital Finance, Peking
University

09:55 – 10:10 Keynote Speech by Anabel GONZÁLEZ

Deputy Director-General, WTO

10:10 – 10:25 Coffee Break

10:25 – 10:40 Keynote Speech by PENG Chun

Chairman, China Investment Corporation

10:40 – 11:10 Dialogue

Michael Spence Professor of Economics and Dean Emeritus, Stanford Business School;
Senior Fellow, The Hoover Institution, Stanford

LIU Jun President, Bank of Communications

11:10 – 11:30 Dialogue

Daniel PINTO Co-President and Chief Operating Officer, JPMorgan Chase

FENG Xiaoming Managing Editor, China & World Economy

11:30 – 11:45 Keynote Speech by John WALDRON

President and Chief Operating Officer, Goldman Sachs

11:45 – 12:00 Keynote Speech by Ray DALIO

Founder, Co-Chief Investment Officer and Co-Chairman, Bridgewater Associates

12:00 – 14:00 Lunch

时间：10月23日（周六）

地点：主会场 半岛酒店 2层宴会厅

外滩金融峰会开幕式暨全体大会一

后疫情时代：复苏、挑战与可持续发展

主持人：王海明 中国金融四十人论坛秘书长、上海新金融研究院执行院长

08:00 – 08:30 嘉宾签到

08:30 – 09:00 开幕致辞

屠光绍 外滩金融峰会组委会执行主席、上海新金融研究院理事长

Jean-Claude TRICHET 外滩峰会国际顾问委员会主席、欧洲央行原行长

解振华 中国气候变化事务特使

09:00 – 09:35 开场聚焦

Henry Alfred KISSINGER 美国前国务卿

钱颖一 上海新金融研究院院长、清华大学经济管理学院经济系教授

09:35 – 09:55 国际对话

Robert RUBIN 美国第70任财政部长、美国外交关系委员会名誉联席主席

黄益平 中国金融四十人论坛学术委员会主席、北京大学数字金融研究中心主任

09:55 – 10:10 主题演讲

Anabel GONZÁLEZ 世界贸易组织副总干事

10:10 – 10:25 茶歇

10:25 – 10:40 主题演讲

彭纯 中国投资有限责任公司董事长

10:40 – 11:10 国际对话

Michael SPENCE 斯坦福大学商学院 Philip H.Knight 教授及名誉院长、诺贝尔经济学奖得主

刘珺 交通银行行长

11:10 – 11:30 国际对话

Daniel PINTO 摩根大通联席总裁兼首席运营官

冯晓明 《中国与世界经济》执行主编

11:30 – 11:45 主题演讲

John WALDRON 高盛集团总裁兼首席运营官

11:45 – 12:00 主题演讲

Ray DALIO 美国桥水投资公司创始人、董事长

12:00 – 14:00 午餐



TIME: October 23rd, 2021, Sat

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Plenary Session II

Climate Change and Sustainable Finance: Trends, Opportunities and Challenges

Moderator: HE Jianxiong Former Executive Director for China at the International Monetary Fund

13:30 – 14:00 Registration

14:00 – 14:20 Opening Spotlight

Tony BLAIR Former Prime Minister of the United Kingdom

JIN Keyu Associate Professor of Economics, London School of Economics

14:20 – 14:35 Keynote Speech by LIU Guiping

Deputy Governor, the People's Bank of China

14:35 – 14:50 Keynote Speech by CHEN Wenhui

Vice Chairman, National Council for Social Security Fund

14:50 – 15:05 Keynote Speech by Noel QUINN

Group Chief Executive, HSBC Holdings

15:05 – 15:20 Keynote Speech by Bill WINTERS

Chief Executive, Standard Chartered Bank; Co-Chair of the B20 Action Council on Sustainability & Global Emergencies

15:20 – 15:35 Keynote Speech by David SCHWIMMER

CEO, London Stock Exchange Group

15:35 – 16:05 Report Release: The Bund Report on Green Finance: Financial policy support to reach carbon emission peak and carbon neutrality —international experience and China's practices

ZHU Jun Director-General, International Department, the People's Bank of China

Thematic Discussion

LI Keping Former President, China Investment Corporation

16:05 – 16:20 Coffee Break

16:20 – 17:35 Bund Roundtable

Multilateral Solutions to Climate Change

Panelists

Jeffrey SACHS University Professor, Columbia University

Mari PANGESTU Managing Director of Development Policy and Partnerships, World Bank

Tharman SHANMUGARATNAM, Chairman, Monetary Authority of Singapore

Lord Adair TURNER Chair, Energy Transitions Commission; Senior Fellow, Institute for New Economic Thinking

Levin ZHU Member, CF40 Executive Council; Financial Expert

Moderator

Edmond ALPHANDÉRY Chairman, Euro 50 Group

时间：10月23日（周六）

地点：主会场 半岛酒店 2层宴会厅

全体大会二

气候变化与可持续金融：趋势、机遇与挑战

主持人：何建雄 国际货币基金组织原中国执行董事

13:30 – 14:00 嘉宾签到

14:00 – 14:20 开场聚焦

Tony BLAIR 英国第 51 任首相

金刻羽 伦敦政治经济学院副教授

14:20 – 14:35 主题演讲

刘桂平 中国人民银行副行长

14:35 – 14:50 主题演讲

陈文辉 全国社会保障基金理事会副理事长

14:50 – 15:05 主题演讲

Noel QUINN 汇丰控股集团行政总裁

15:05 – 15:20 主题演讲

Bill WINTERS 渣打银行首席执行官、B20 峰会可持续发展与全球应急委员会联席主席

15:20 – 15:35 主题演讲

David SCHWIMMER 伦敦证券交易所集团首席执行官

15:35 – 16:05 外滩绿色金融报告《金融支持碳达峰、碳中和——国际经验与中国实践》

报告发布

朱隽 中国人民银行国际司司长

主题交流

李克平 中国投资有限责任公司原总经理

16:05 – 16:20 茶歇

16:20 – 17:35 外滩圆桌：多边合作应对气候变化

讨论嘉宾

Jeffrey SACHS 美国哥伦比亚大学校级教授、联合国秘书长原特别顾问

Mari PANGESTU 世界银行发展政策与伙伴关系常务副行长

Tharman SHANMUGARATNAM 新加坡金管局主席

Lord Adair TURNER 能源转型委员会主席、英国金融服务管理局原主席

朱云来 中国金融四十人论坛常务理事、金融专业人士

主持人

Edmond ALPHANDÉRY 欧洲 50 人集团主席、法国经济财政部前部长



TIME: October 24th, 2021, Sun

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Plenary Session III

Digital Economy and Fintech: Efficiency, Stability and Fairness

Moderator: HUANG Yiping Chairman, CF40 Academic Committee;
Director, Institute of Digital Finance, Peking University

08:30 – 09:00 **Registration**

09:00 – 09:15 **Keynote Speech by SHANG Fulin**

Chairman, Committee for Economic Affairs, National Committee of the CPPCC

09:15 – 09:50 **Opening Spotlight**

Agustin CARSTENS General Manager, Bank for International Settlements

BAI Chong-En Dean, School of Economics and Management, Tsinghua University

09:50 – 10:40 **Bund Roundtable**

Digital Economy and Fintech: Efficiency, Stability and Fairness

HUANG Yiping Chairman, CF40 Academic Committee; Director, Institute of Digital Finance, Peking University

Tobias ADRIAN Financial Counsellor and Director, Monetary and Capital Markets Department, IMF

Jason FURMAN Aetna Professor of the Practice of Economic Policy, Harvard Kennedy School (HKS) and the Department of Economics at Harvard University

Moderator

SHEN Yan Deputy Director, Institute of Digital Finance, Peking University

10:40 – 10:55 **Keynote Speech by Tim ADAMS**

President and CEO, Institute of International Finance; Former Under Secretary of the Treasury of the United States

10:55 – 11:10 **Coffee Break**

11:10 – 11:25 **Keynote Speech by HUANG Qifan**

Distinguished Professor, Fudan University; Former Mayor of Chongqing

11:25 – 11:40 **Keynote Speech by ZHANG Xiaohui**

CF40 Non-Resident Senior Fellow; Dean, Tsinghua University PBC School of Finance

11:40 – 11:55 **Keynote Speech by SUN Tianqi**

Director-General, Financial Stability Bureau, the People's Bank of China

11:55 – 12:05 **The Sixth Fintech Innovation Awards Ceremony**

12:05 – 14:00 **Lunch**

时间：10月24日（周日）

地点：主会场 半岛酒店 2层宴会厅

全体大会三

数字经济与金融科技：效率、稳定与公平

主持人：黄益平 中国金融四十人论坛学术委员会主席、北京大学数字金融研究中心主任

08:30 – 09:00 嘉宾签到

09:00 – 09:15 主题演讲
尚福林 十三届全国政协经济委员会主任09:15 – 09:50 开场聚焦
Agustín CARSTENS 国际清算银行总裁
白重恩 清华大学经济管理学院院长09:50 – 10:40 外滩圆桌：数字经济与金融科技：效率、稳定与公平
黄益平 中国金融四十人论坛学术委员会主席、北京大学数字金融研究中心主任
Tobias ADRIAN 国际货币基金组织（IMF）货币及资本市场部主任
Jason FURMAN 美国哈佛大学教授、白宫经济顾问委员会前主席
主持人
沈 艳 北京大学数字金融研究中心副主任10:40 – 10:55 主题演讲
Tim ADAMS 国际金融协会总裁、美国财政部原副部长

10:55 – 11:10 茶 歇

11:10 – 11:25 主题演讲
黄奇帆 复旦大学特聘教授、重庆市原市长11:25 – 11:40 主题演讲
张晓慧 中国金融四十人论坛资深研究员、清华大学五道口金融学院院长11:40 – 11:55 主题演讲
孙天琦 中国人民银行金融稳定局局长

11:55 – 12:05 颁 奖：第六届融城杯金融科技创新案例评选

12:05 – 14:00 午 餐



TIME: October 22nd, 2021, Fri

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Cloud Session I

Development of Shanghai as an International Financial Center during the 14th Five-year Plan Period: Market and Institutional Opening-up

Moderator: WANG Haiming Secretary-General, China Finance 40 Forum; Executive President, Shanghai Finance Institute

The 14th Five-Year Plan (2021–2025) is critical for Shanghai's ambition to become an international financial center by 2035. As outlined in its strategy, Shanghai is to build itself into a global center for asset management, fintech, green finance and cross-border RMB business, and a place for financial businesses and talents to thrive. None of this will be possible without appropriate legal and regulatory systems and institutional opening-up. What can Shanghai do to improve global resource allocation, foster fintech and green finance growth and develop a robust offshore financial system? How to enhance the city's capacity and competitiveness and expand the international influence of 'Shanghai Prices' and 'Shanghai Standards'?

- 14:30 – 14:40 Keynote Speech by TU Guangshao**
Member, CF40 Executive Council; Chairman, Executive Council, Shanghai Finance Institute
- 14:40 – 14:50 Keynote Speech by HUO Yingli**
Secretary of the CPC Committee at the Foreign Exchange Trade System of China
- 14:50 – 15:00 Keynote Speech by Teo FLOOR**
CEO, The Global Association of Central Counterparties
- 15:00 – 15:10 Keynote Speech by LOH Boon Chye**
CEO, Singapore Exchange
- 15:10 – 15:30 Panel Discussion**
- 15:30 – 15:45 Coffee Break**
- 15:45 – 15:55 Keynote Speech by SHI Liya**
Director General, RMB Cross-border Business Department, People's Bank of China
- 15:55 – 16:05 Keynote Speech by Jerry ZHANG**
CEO, Standard Chartered Bank (China) Limited
- 16:05 – 16:15 Keynote Speech by Mark WANG**
President, HSBC Bank (China) Company Limited
- 16:15 – 16:25 Keynote Speech by Akash SHAH**
Chief Growth Officer, BNY Mellon
- 16:25 – 17:00 Panel Discussion**

时间：10月22日（周五）

地点：主会场 半岛酒店 2层宴会厅

外滩云会场 I

十四五时期的上海国际金融中心建设： 市场开放与制度开放

主持人：王海明 中国金融四十人论坛秘书长、上海新金融研究院执行院长

“十四五”是上海国际金融中心建设承上启下的重要时期，只有不断夯实与金融开放创新相适应的法治和监管体系，并向高水平的制度型开放转变，才能更好地落实“两中心、两枢纽、两高地”的建设目标，为到2035年建成具有全球重要影响力的国际金融中心奠定坚实基础。下一步，上海在全球资源配置、金融科技、绿色金融、离岸金融体系建设等方面可以开展哪些务实有益的探索？如何进一步提升上海的城市能级，扩大“上海价格”、“上海标准”的国际影响力？

- | | |
|---------------|---|
| 14:30 – 14:40 | 主题演讲
屠光绍 中国金融四十人论坛常务理事、上海新金融研究院理事长 |
| 14:40 – 14:50 | 主题演讲
霍颖励 中国外汇交易中心党委书记 |
| 14:50 – 15:00 | 主题演讲
Teo FLOOR 全球中央对手方协会秘书长 |
| 15:00 – 15:10 | 主题演讲
LOH Boon Chye 新加坡交易所首席执行官 |
| 15:10 – 15:30 | 演讲嘉宾交流讨论 |
| 15:30 – 15:45 | 茶 歇 |
| 15:45 – 15:55 | 主题演讲
施琨娅 中国人民银行上海总部跨境人民币业务部主任 |
| 15:55 – 16:05 | 主题演讲
张晓蕾 渣打银行（中国）有限公司行长 |
| 16:05 – 16:15 | 主题演讲
王云峰 汇丰银行（中国）有限公司行长 |
| 16:15 – 16:25 | 主题演讲
Akash SHAH 美国纽约梅隆银行首席策略发展官 |
| 16:25 – 17:00 | 演讲嘉宾交流讨论 |



TIME: October 22nd, 2021, Fri

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Cloud Session II

Green Finance and Financial Infrastructure: Practice, International Coordination and Prospects

Moderator: ZHANG Lei Head of Department, Commodity Clearing Department, Shanghai Clearing House

Green economy is an inevitable trend. It also holds the key to post-pandemic economic recovery. Promoting a comprehensive green transition has become a shared pursuit of the international community. As an important part of the financial market, what role has the financial infrastructure played in supporting the green transition and the sound development of green finance? How does it facilitate the discovery and solution of challenges hindering green finance development? How can it play a more prominent role in promoting global cooperation in this field? How to envision financial infrastructure in support of green finance going forward?

20:00-21:15

Panelists:

XIE Zhong Chairman, Shanghai Clearing House

Teo FLOOR CEO, The Global Association of Central Counterparties

Tara RICE Head of Secretariat, Committee on Payments and Market Infrastructures (CPMI), the Bank for International Settlements

Leslie MAASDORP Vice President and Chief Financial Officer, New Development Bank

Julie BECKER CEO, Luxembourg Stock Exchange

Erik BERGLOF Chief Economist, AIIB

Antoine de GUILLEBON Head of Strategy & Planning, HSBC Bank (China) Company Limited

时间：10月22日（周五）

地点：主会场 半岛酒店 2层宴会厅

外滩云会场 II

金融基础设施服务绿色金融的发展与展望

主持人：张蕾 上海清算所业务三部总经理

绿色经济是人类发展的潮流，也是促进全球复苏的关键，加快推动经济社会发展全面绿色转型已经形成国际社会高度共识。金融基础设施作为金融市场的重要组成部分，为经济社会的绿色转型和绿色金融的健康发展提供了哪些服务和支撑？如何助力发现并解决绿色金融发展过程中遭遇的问题？如何在绿色金融的国际合作中发挥更大作用？金融基础设施服务绿色金融的未来展望如何？

20:00-21:15 演讲嘉宾

谢众 上海清算所董事长

Teo FLOOR 全球中央对手方协会秘书长

Tara RICE 国际清算银行支付与市场基础设施委员会（CPMI）秘书处负责人

Leslie MAASDORP 金砖国家新开发银行副行长及首席财务官

Julie BECKER 卢森堡证券交易所首席执行官

Erik BERGLOF 亚洲基础设施投资银行首席经济学家

Antoine de GUILLEBON 汇丰银行（中国）有限公司战略及规划总监



TIME: October 23rd, 2021, Sat

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Cloud Session III

Financing Pandemic Prevention, Preparedness and Response: Now and Beyond

Moderator: Gene MA Head of China Research, Institute of International Finance

Since the beginning of this year, new coronavirus variants represented by the Delta strain have spread globally, posing even more severe challenges to the world's fight against the COVID-19 pandemic. Many countries have carried out broad-based COVID-19 vaccinations, but the vaccine resources in less developed regions are still limited. How can international financial institutions meet long-term global financing and reserve needs to give countries equitable access to vaccines and treatments? How can we enhance the effectiveness of public-private partnerships and synergy among various financing mechanisms to improve the prevention of and response to global pandemics?

20:00-21:15

Panelists:

Tharman SHANMUGARATNAM Chairman, Monetary Authority of Singapore

Jim Yong KIM Vice Chairman and Partner, Global Infrastructure Partners

Thomas ÖSTROS Vice President, European Investment Bank

Gordon G. LIU Peking University BOYA Professor of Economics at National School of Development, Dean of PKU Institute for Global Health and Development

Bruce GELLIN Chief of Global Public Health Strategy, The Rockefeller Foundation

时间：10月23日（周六）

地点：主会场 半岛酒店 2层宴会厅

外滩云会场 III

金融如何支持大流行病的预防与应对：当下与未来

主持人：马青 国际金融协会中国研究主管

今年以来，以德尔塔毒株为代表的新冠变异病毒在全球多国蔓延，给世界抗击新冠疫情的进程带来更严峻的挑战。世界多国已广泛接种新冠疫苗，但是欠发达地区的疫苗资源仍有限。国际金融机构可以在哪些方面做出努力，满足长期全球融资和储备需求，让各国公平地获得新冠疫苗以及诊疗手段？如何提高公私合作的有效性和各类融资机制间的协同效率，以更好地支持提高全球大流行病的预防和应对？

20:00-21:15 演讲嘉宾

Tharman SHANMUGARATNAM 新加坡金管局主席、二十国集团疫情应对融资高级别独立小组联席主席

金墉 全球基础设施合伙公司副主席兼合伙人、世界银行第12任行长

Thomas ÖSTROS 欧洲投资银行副总裁

刘国恩 北大国家发展研究院博雅特聘教授、北大全球健康发展研究院院长

Bruce GELLIN 洛克菲勒基金会首席公共健康策略官



TIME: October 23rd, 2021, Sat

VENUE: 3rd Floor, China Foreign Exchange Trade System & National Interbank Funding Center

Cloud Session IV

Financing Biodiversity: Actions and Challenges

Moderator: Deborah LEHR Vice Chairman and Executive Director, Paulson Institute

The human society is now facing a crisis caused by staggering biodiversity loss. With tropical forests in retreat and the extinction of species thought to be about 1,000 times the natural rate, nature's ability to provide the goods and services on which we depend is being undermined, presenting enormous risks to prosperity. What are the main perspectives and challenges of the biodiversity crisis for the finance sector? How can finance harness the power of markets and economics to protect our environment and prevent its rapid destruction? What are the practical ways in which nature—trees, bees and bats—can be considered as valuable financial assets?

20:00-21:15

Panelists:

WANG Xin Director-General, Research Bureau, the People's Bank of China

Sir Partha DASGUPTA Frank Ramsey Professor Emeritus of Economics, University of Cambridge, United Kingdom

Simon ZADEK Chair, Finance for Biodiversity Initiative

Jacques RIPOLL CEO, Crédit Agricole CIB

Andrew DEUTZ Director of Global Policy, Institution and Conservation Finance, The Nature Conservancy

时间：10月23日（周六）

地点：分会场 外汇交易中心3层

外滩云会场 IV

金融支持生物多样性保护：行动与挑战

主持人：Deborah LEHR 保尔森基金会副主席兼总裁

当前，人类社会正面临着生物多样性丧失的危机。热带雨林收缩和物种灭绝的速度达到了自然速度的1000倍，大自然提供人类赖以生存的商品和服务的能力正在受到削弱，给人类的繁荣带来了巨大风险。生物多样性危机会给金融行业带来哪些启示及挑战？金融部门应如何发挥市场及经济手段对保护环境的作用、遏制生态恶化？如何建设将自然资源作为高价值金融资产予以利用和保护的有效机制？

20:00-21:15 演讲嘉宾

王 信 中国人民银行研究局局长

Sir Partha DASGUPTA 剑桥大学弗兰克·拉姆齐经济学名誉教授

Simon ZADEK “生物多样性融资”倡议主席、联合国环境规划署可持续金融项目原联席主任

Jacques RIPOLL 东方汇理银行首席执行官

Andrew DEUTZ 大自然保护协会全球政策、机制和生态金融总监



TIME: October 24th, 2021, Sun

VENUE: 3rd Floor, China Foreign Exchange Trade System & National Interbank Funding Center

Cloud Session V

Digital Transformation of Global Financial Landscape: Trends and Challenges

Moderator: SHEN Yan Deputy Director, Institute of Digital Finance, Peking University

In the era of digital economy, traditional financial institutions need to undergo constant digital transformation. The financial ecosystem is being reshaped from the innovation of internal organizational structures and business processes to the expansion and extension of external value chains. Digitalization has also caused new problems and risks related to algorithm black boxes, algorithm discrimination and data security. What are the major opportunities and challenges that digitalization brings to financial institutions? How to improve and innovate regulatory methods to promote efficiency, stability and fairness in the financial market?

14:00-15:15

Panelists:

HE Dong Deputy Director, Monetary and Capital Markets Department, IMF

ZHANG Jianhua President, Huaxia Bank

LIU Xiaochun Vice President, Shanghai Finance Institute

LIU Weiguang Vice President, Alibaba Group; General Manager, Intelligent New Finance, Alibaba Cloud

Jerry ZHOU Founder, Chairman of the Board & CEO, Huifu

Gaëlle OLIVIER Member of Société Générale Group Management Committee; CEO, Société Générale Asia Pacific

时间：10月24日（周日）

地点：分会场 外汇交易中心3层

外滩云会场 V

数字化重塑全球金融生态：趋势与挑战

主持人：沈艳 北京大学数字金融研究中心副主任

数字经济时代，传统金融机构正在不断经历数字化转型，从内部组织架构与业务流程的革新，到外部价值链的拓展和延伸，金融生态正在被重塑。数字化使得已有的风险发生变化，并引发诸如数据风险、算法黑箱、算法歧视和数据安全等新问题和新风险。数字化为金融机构带来了怎样的机遇与挑战？为促进金融市场的高效、公平和稳健发展，如何优化和创新监管手段？

14:00-15:15 演讲嘉宾

何东 国际货币基金组织货币与资本市场部副主任

张健华 华夏银行行长

刘晓春 上海新金融研究院副院长

刘伟光 阿里巴巴集团副总裁、阿里云智能新金融事业部总经理

周晔 汇付天下创始人、董事长兼首席执行官

Gaëlle OLIVIER 法兴银行集团管理委员会成员、亚太区首席执行官



TIME: October 24th, 2021, Sun

VENUE: 3rd Floor, China Foreign Exchange Trade System & National Interbank Funding Center

Cloud Session VI

Promote the Cooperation of the Global Gold Market in the Post-Pandemic Era

Moderator: GU Wenshuo Vice President, Shanghai Gold Exchange

The launch of SGE's International Board blazed new trails for China's gold market. With its opening-up strategy, the exchange and cooperation between China and the global gold market has become more extensive and efficient. Whilst the global gold market is at a crossroads for its future development, especially in a post-pandemic era, it is of paramount significance for us to come together and explore how we can achieve win-win cooperation, how global gold markets can work together for a new development paradigm, and what opportunities, as well as challenges, are lying ahead, in such areas as market governance, standard setting and cross-market cooperation.

20:00-21:15

Panelists

WANG Zhenying President, Shanghai Gold Exchange

David TAIT CEO, World Gold Council

Ruth CROWELL Chief Executive, LBMA

Igor MARICH Managing Director for Sales and Business Development, Moscow Exchange

Albert CHENG CEO, SBMA

XU Xiaolan General Manager, Precious Metals Business Department of ICBC

CG LAI CEO, BNP Paribas (China)

时间：10月24日（周日）

地点：分会场 外汇交易中心3层

外滩云会场 VI

促进后疫情时代的全球黄金市场合作

主持人：顾文硕 上海黄金交易所副总裁

上海黄金交易所推出的“黄金国际板”开启了中国黄金市场国际化发展之路，近年来全球黄金市场交流合作更加广泛深入，市场融合发展态势明显。后疫情时代，站在黄金市场高质量发展的十字路口，如何加强开放创新进一步推动市场的合作共赢？全球黄金市场如何共创新发展格局？共建全球黄金市场的标准规则存在哪些机遇和挑战？

20:00-21:15 演讲嘉宾

王振营 上海黄金交易所总裁

David TAIT 世界黄金协会首席执行官

Ruth CROWELL 伦敦金银市场协会执行总裁

Igor MARICH 莫斯科交易所销售与业务发展董事总经理

郑良豪 新加坡金银市场协会首席执行官

徐晓岚 中国工商银行贵金属业务部总经理

赖长庚 法国巴黎银行（中国）有限公司首席执行官兼行长



TIME: October 24th, 2021, Sun

VENUE: 2nd Floor, China Foreign Exchange Trade System & National Interbank Funding Center

Cloud Session VII

Population Aging and the Construction of a Multi-pillar Pension System

Moderator: ZHENG Bingwen Director, The Centre for International Social Security Studies at Chinese Academy of Social Sciences

The aging of population is a problem faced by all countries around the globe. During the 14th Five-Year Plan period, China will enter into a more advanced stage of population aging. In response, the government has launched a national strategy to address the challenge. What international experiences can China learn from in its development of pension systems? How to promote the top-level design and building of supporting systems to enable balanced development of the three-pillars of pensions? How to strengthen interaction and cooperation between market entities and policymakers to improve the willingness of all parties to participate? And how to innovate the design of pension products to increase the attractiveness and acceptance of these products?

20:00-21:15

Panelists:

CAI Fang Chief Expert, National Think Tank, Chinese Academy of Social Sciences

Jane HUME Minister for Superannuation, Financial Services and the Digital Economy

WANG Jiang Mizuho Financial Group Professor, MIT Sloan School of Management;
Chairman, Academic Committee, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University

FU Fan President, China Pacific Insurance

Nigel WILSON CEO, Legal & General

JIANG Xiangyang Chairman, Bosera Asset Management Co., Ltd.

ZHANG Xuyang Chairman, Everbright Wealth Management

时间：10月24日（周日）

地点：分会场 外汇交易中心2层

外滩云会场 VII

人口老龄化与多支柱养老体系建设

主持人：郑秉文 中国社会科学院世界社保研究中心主任

人口老龄化是全球共同面对的社会问题。“十四五”时期我国将进入中度老龄化阶段，积极应对人口老龄化上升为国家战略。中国在发展养老金体系的过程中，哪些国际经验值得借鉴？如何推进顶层设计和配套制度建设，推动三支柱养老体系的均衡发展？如何使市场主体与政策设计更好地互动与合作，提升各方面的参与意愿？如何创新养老产品设计，提高养老金融产品的吸引力和覆盖率？

20:00-21:15 演讲嘉宾

蔡 昉 中国社会科学院国家高端智库首席专家

Jane HUME 澳大利亚养老金、金融服务与数字经济部长

王 江 美国麻省理工学院斯隆管理学院瑞穗金融集团讲席教授、上海交通大学上海高级金融学院学术委员会主席

傅 帆 太平洋保险集团总裁

Nigel WILSON 励正集团首席执行官

江向阳 博时基金董事长

张旭阳 光大银行首席业务总监、光大理财董事长



TIME: October 24th, 2021, Sun

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Cloud Session VIII

Asset Prices, Inflation Expectation and Exit from Economic Stimulus

Moderator: XIONG Wei Dean, Shenzhen Finance Institute

To cope with the liquidity crisis triggered by the COVID-19 pandemic, central banks around the world have introduced massive fiscal stimulus. The resulting inflation and asset price hikes have caused heightened concern. How effective are the policies of major central banks in balancing inflation, financial stability and economic recovery objectives? How should countries coordinate their exit from economic stimulus to minimize the impact on the global economy and financial stability? How can China better coordinate with the US and European countries while they gradually withdraw stimulus to avoid potential risks?

20:00-21:15

Panelists:

YU Yongding Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences

Kevin WARSH Shepard Family Distinguished Visiting Fellow in Economics, Hoover Institution

Claudio BORIO Head, Monetary and Economic Department, Bank for International Settlements

Catherine L. MANN External Member of the Monetary Policy Committee, Bank of England

GAO Shanwen Chief Economist, Essence Securities

时间：10月24日（周日）

地点：主会场 半岛酒店 2层宴会厅

外滩云会场 VIII

资产价格、通货膨胀与经济刺激计划退出机制

主持人：熊伟 深圳高等金融研究院院长

为应对疫情引发的流动性危机，各国央行纷纷采取大规模的财政刺激，引发市场各界对通胀问题和资产价格走势的高度关注。从通胀、金融稳定和促进经济复苏的平衡来看，如何评价主要央行的政策效果？各国应如何协调经济刺激计划退出机制，减少对全球经济和金融市场稳定性的影响？在美欧逐步退出经济刺激计划的过程中，中国应如何与美欧协调，以规避危险情景下的不利影响？

20:00-21:15 演讲嘉宾

余永定 上海浦东新金融发展基金会会长、中国社科院学部委员

Kevin WARSH 胡佛研究所杰出访问学者、美联储原理事

Claudio BORIO 国际清算银行货币与经济部门主任

Catherine L. MANN 英格兰银行货币政策委员会外部成员、花旗银行原全球首席经济学家

高善文 安信证券首席经济学家



TIME: October 22nd, 2021, Fri

VENUE: 2nd Floor, China Foreign Exchange Trade System & National Interbank Funding Center

Closed-Door Seminar 1

CF40 Q3 2021 Macroeconomic Policy Report

(By Invitation Only)

Moderator: ZHANG Xiaohui CF40 Non-Resident Senior Fellow;
Dean, Tsinghua University PBC School of Finance

A per capita income of US\$10,000 is a significant mark in the development of an economy. Since World War II, many European and East Asian economies experienced miraculous growth before they reached this threshold but then plunged into economic recessions to various extents. Luckily, most of these countries have managed to stay high-income economies. But others were not as fortunate. Russia, Brazil, Argentina and Turkey, for example, fell out of the high-income rank soon after they passed the threshold and found themselves mired in economic stagnation. As China is about to become a high-income economy, the policy choices of other countries when they were at a similar stage of development could provide valuable lessons for China.

13:30 - 14:00 Registration

14:00-14:20 Keynote Speech by GAO Shanwen
Chief Economist, Essence Securities

**14:20-14:50 CF40 Q3 2021 Macroeconomic Policy Report:
Passing the \$10,000 per capita GDP mark: Implications for China's Macroeconomic Policies**

Keynote Speech by ZHANG Bin
CF40 Non-resident Senior Fellow; Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences

14:50-15:20 Comments (15 minutes each)
LIU Shijin Deputy Director, Economic Affairs Committee, Chinese People's Political Consultative Conference
YU Yongding Academician, Chinese Academy of Social Sciences

15:20-15:35 Coffee Break

15:35-16:45 Roundtable Discussion

16:45-17:00 Responses from Speakers

时间：10月22日（周五）

地点：分会场 外汇交易中心2层

外滩闭门研讨会1暨季度报告会

人均一万美元以后的宏观经济政策

（定向邀请）

主持人：张晓慧 中国金融四十人论坛资深研究员、清华大学五道口金融学院院长

人均收入一万美元是经济发展阶段的分水岭。二战以来，欧洲和东亚的幸运儿们在人均一万美元之前经历了增长奇迹，在一万美元以后遇到了不同程度的经济衰退，幸运的是他们一直保持高收入经济体行列。俄罗斯、巴西、阿根廷、土耳其等一些国家没那么幸运，他们在迈进高收入经济体国家门槛以后很快又退了出来，经济发展陷入困境。中国即将迈入高收入经济体行列，历史上这些经济体在人均收入一万美元以后的宏观经济政策选择对中国提供了宝贵的经验和警示。

13:30 – 14:00 嘉宾签到 / 线上签到

14:00-14:20 主题演讲
高善文 安信证券首席经济学家

14:20-14:50 主题演讲：人均一万美元以后的宏观经济政策（CF40 季度报告）
张斌 中国金融四十人论坛资深研究员、中国社会科学院世界经济与政治研究所副所长

14:50-15:20 点评（每位15分钟）
刘世锦 十三届全国政协经济委员会副主任
余永定 上海浦山新金融发展基金会会长、中国社科院学部委员

15:20-15:35 茶歇

15:35-16:45 与会嘉宾圆桌讨论

16:45-17:00 总结和回应



TIME: October 22nd, 2021, Fri

Closed-Door Seminar 2

Ballooning Global Debt: Long-term Effect and Risk Response

(Virtual Conference, By Invitation Only)

Moderator: Jean-Claude TRICHET Chairman, International Advisory Council, Bund Summit; Former President, the European Central Bank

Global debt expansion has become a significant challenge confronting all countries in the post-pandemic era. As of the end of June, total global debt reached a record US\$296 trillion. In the short term, it is difficult to return the debt ratio to the pre-pandemic level, given the current momentum of economic recovery. What are the driving factors and long-term effects of the high debt levels? How to assess the current debt scale in relation to the output gap? What is the effect of debt expansion on the relationship between monetary policy and fiscal policy? How to enhance policy coordination to deal with the long-term risks caused by debt expansion?

19:30 – 20:00 **Registration**

20:00 – 20:15 **Keynote Speech by Joseph STIGLITZ**
University Professor, Columbia University

20:15 – 20:30 **Keynote Speech by Penny GOLDBERG**
Nonresident Senior Fellow, PII; Elihu Professor of Economics, Yale University

20:30 – 20:45 **Keynote Speech by LI Ruogu**
Former Chairman, The Export-Import Bank of China

20:45 – 21:00 **Keynote Speech by Hélène REY**
Lord Bagri Professor of Economics at London Business School

21:00 – 21:15 **Keynote Speech by ZHANG Xiaojing**
Director, Institute of Finance and Banking of Chinese Academy of Social Sciences

21:15 – 22:00 **Roundtable Discussion**

时间：10月22日（周五）

外滩闭门研讨会 2

全球债务扩张的长期效应及风险应对

（线上会议，定向邀请）

主持人：Jean-Claude TRICHET 外滩峰会国际顾问委员会主席、欧洲央行原行长

全球债务扩张正成为后疫情时代各国无法回避的重要挑战之一。截至今年6月底，全球总债务水平达到创纪录的296万亿美元。短期来看，全球经济复苏力度难以将债务比率退回至疫情前水平。如何认识当前全球债务高企的驱动因素和长期影响？如何理解当前的债务规模与产出缺口的关系？债务扩张对货币与财政之间的关系造成怎样的影响，两大政策应如何增强协调性以应对债务扩张带来的长期风险？

19:30 – 20:00 嘉宾线上签到

20:00 – 20:15 主题演讲

Joseph STIGLITZ 美国哥伦比亚大学校级教授、诺贝尔经济学奖获得者

20:15 – 20:30 主题演讲

Penny GOLDBERG 耶鲁大学 Elihu 经济学教授、世界银行原首席经济学家

20:30 – 20:45 主题演讲

李若谷 中国进出口银行原董事长

20:45 – 21:00 主题演讲

Hélène REY 伦敦商学院 Lord Bagri 经济学讲席教授

21:00 – 21:15 主题演讲

张晓晶 中国社会科学院金融研究所所长

21:15 – 22:00 与会嘉宾圆桌讨论



TIME: October 22nd, 2021, Fri

Closed-Door Seminar 3

Resolving the Global Governance Dilemma: How to Reform the Multilateral System

(Virtual Conference, By Invitation Only)

Moderator: LIN Jianhai Member, CF40 Executive Council; Former Secretary, IMF

Currently multilateralism is faced with multi-dimensional and multi-faceted challenges which calls for new ideas and solutions. From a global governance perspective, what has worked well and what hasn't during the pandemic? What improvements can be made to get the international community better prepared for the next crisis? The challenges facing the world economy are numerous and complex, how have the major international organizations performed in their respective roles? What else should they do to stay relevant and effective and to better serve their respective membership?

19:30 – 20:00 **Registration**

20:00 – 21:10 **Panelists**

Alexandre TOMBINI Chief Representative of the BIS for the Americas

Mari PANGESTU Managing Director of Development Policy and Partnerships, World Bank

YI Xiaozhun Former Deputy Director-General, WTO

Jim O'NEILL Former Chairman, Chatham House

Takehiko NAKAO Chairman, the Institute at Mizuho Research & Technologies, Ltd.

Martin WOLF Chief Economics Commentator, Financial Times

21:10 – 21:30 **Roundtable Discussion**

时间：10月22日（周五）

外滩闭门研讨会 3

破解全球治理困局：如何重塑多边体系

（线上会议，定向邀请）

主持人：林建海 中国金融四十人论坛理事、国际货币基金组织原秘书长

当前，全球治理格局面临多领域、多维度的挑战，在坚守多边体系的同时也需有新的应对思路和解决方案。从全球治理的角度来看，在当前的大流行病中，哪些方面运作良好，哪些方面需要改进，以使国际社会在未来能够更有效地应对此类危机？世界经济面临诸多挑战，主要国际机构是如何发挥各自作用的？他们还应该做些什么来保持相关性和有效性，并更好地服务于各自的成员？

19:30 – 20:00 嘉宾线上签到

20:00 – 21:10 演讲嘉宾

Alexandre TOMBINI 国际清算银行驻美洲首席代表、巴西央行原行长

Mari PANGESTU 世界银行发展政策与伙伴关系常务副行长

易小准 世界贸易组织原副总干事

Jim O'NEILL 英国皇家国际事务研究所原所长

中尾武彦 瑞穗综合研究所理事长、亚洲开发银行原行长

Martin WOLF 英国《金融时报》首席经济评论员

21:10 – 21:30 与会嘉宾圆桌讨论



TIME: October 23rd, 2021, Sat

Closed-Door Seminar 4

New Pattern and New Trends of Global Trade

(Virtual Conference, By Invitation Only)

Moderator: XIAO Gang CF40 Non-resident Senior Fellow;
Former Chairman, China Securities Regulatory Commission

The COVID-19 pandemic has amplified the deglobalization trend that has been building for some time in the global trade system. In the short term, global supply chains have shown both resilience and vulnerabilities. How will the pandemic affect the international division of labour, trade and supply chains in the long term? How will China's application to join the CPTPP and the Biden administration's trade policy influence the global trade landscape? How can China and the US break the current deadlock and jointly promote the improvement of WTO rules and mechanisms? How can countries maintain the correct balance between low-carbon development and free trade as they move towards carbon neutrality?

- 20:00 – 20:10 Keynote Speech by LONG Guoqiang**
Vice Minister, Development Research Center of the State Council
- 20:10 – 20:20 Keynote Speech by WANG Jisi**
President, Institute of International and Strategic Studies, Peking University
- 20:20 – 20:30 Keynote Speech by Charlene BARSHEFSKY**
Chair, Parkside Global Advisors; Former United States Trade Representative
- 20:30 – 20:40 Keynote Speech by Cecilia MALMSTRÖM**
Nonresident Senior Fellow, PIIE; Former EU Commissioner for Trade
- 20:40 – 20:50 Keynote Speech by Rebecca Fatima STA MARIA**
Executive Director, APEC Secretariat
- 20:50 – 21:00 Keynote Speech by Jeffrey SCHOTT**
Senior Fellow, Peterson Institute for International Economics
- 21:00 – 22:00 Roundtable Discussion**

时间：10月23日（周六）

外滩闭门研讨会 4

全球贸易发展新格局与新态势

（线上会议，定向邀请）

主持人：肖钢 中国金融四十人论坛资深研究员、中国证券监督管理委员会原主席

新冠疫情的爆发深化了近年来全球贸易体系出现的“逆全球化”趋势。短期来看，全球供应链体现出韧性与脆弱性并存的特征；长期来看，新冠疫情对全球分工、贸易和供应链将产生怎样的影响？中国加入 CPTPP、拜登政府的贸易政策取向对全球贸易格局将产生怎样的影响？中美如何打破僵局、共同推动 WTO 规则和治理机制的完善？在各国纷纷推进碳中和的背景下，应该如何处理好低碳发展与自由贸易的关系？

- | | |
|---------------|---|
| 20:00 – 20:10 | 主题演讲
隆国强 国务院发展研究中心副主任 |
| 20:10 – 20:20 | 主题演讲
王缉思 北京大学国际战略研究院院长 |
| 20:20 – 20:30 | 主题演讲
Charlene BARSHEFSKY 美国帕克赛德顾问公司主席、美国原贸易代表 |
| 20:30 – 20:40 | 主题演讲
Cecilia MALMSTRÖM 欧盟原贸易专员 |
| 20:40 – 20:50 | 主题演讲
Rebecca Fatima STA MARIA 亚太经济合作组织秘书处执行主任 |
| 20:50 – 21:00 | 主题演讲
Jeffrey SCHOTT 美国彼得森国际经济研究所高级研究员 |
| 21:00 – 22:00 | 与会嘉宾圆桌讨论 |



TIME: October 24th, 2021, Sun

VENUE: 2nd Floor, China Foreign Exchange Trade System & National Interbank Funding Center

Closed-Door Seminar 5 Wanliutang Asset Management Roundtable

Changing Landscape of Global Asset Management: New Trends, New Thinking and New Planning

(By Invitation Only)

Moderator: WANG Haiming Secretary-General, Bund Summit Organizing Committee;
Secretary-General, China Finance 40 Forum

The post-pandemic world is one of uncertainty and change. Globalization faces strong headwinds, and countries around the world are on divergent paths to economic recovery. Major economies are approaching a critical juncture to exit from the ultra-loose economic policies introduced to cope with the pandemic-induced crisis; record-high government debt has triggered wide concern, and ongoing turbulences in the financial market are posing greater uncertainties to global investors. Meanwhile, digital economy continues to boom, and ESG concepts are increasingly embraced by market participants. Amid these changes, what are the major opportunities and challenges for global asset allocation? What new trends have emerged on the international market? And how to devise effective investment strategies in light of these trends?

- 09:00 – 09:40 Opening Spotlight**
Timothy GEITHNER President, Warburg Pincus; the 75th US Secretary of the Treasury
ZHU Guangyao Former Vice Minister of Finance, PRC
- 09:40 – 09:55 Keynote Speech by LIU Jun**
President, Bank of Communications
- 09:55 – 10:10 Keynote Speech by Yves PERRIER**
Chairman of the Board, Amundi
- 10:10 – 10:25 Keynote Speech by Levin ZHU**
CF40 Executive Council Member; Financial Expert
- 10:25 – 10:40 Coffee Break**
- 10:40 – 10:55 Keynote Speech by WANG Keping**
Director-General, Financial Department, the Ministry of Finance
- 10:55 – 11:10 Keynote Speech by TAO Ling**
Director-General, Secretariat of the Financial Stability and Development Committee (FSDC) in China
- 11:10 – 11:25 Keynote Speech by LV Jiajin**
Chairman, Industrial Bank
- 11:25 – 11:45 Dialogue:**
Nic NICANDROU Chief Executive, Prudential Corporation Asia
ZHU Ning Deputy Dean and Professor, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University
- 11:45 – 12:00 Roundtable Discussion**
- 12:00 – 14:00 Lunch**

时间：10月24日（周日）

地点：分会场 外汇交易中心2层

外滩闭门研讨会 5 暨万柳堂资管圆桌

变局下的全球资管市场：新趋势、新思路、新布局

（定向邀请）

主持人：王海明 中国金融四十人论坛秘书长、上海新金融研究院执行院长

新冠疫情后，全球经济社会发生巨大改变，传统全球化进入瓶颈期，世界经济体发展分化。主要经济体应对危机时所采取的超级宽松宏观经济政策面临转折，政府债务问题也引发广泛担忧，金融市场持续动荡，全球投资不确定性加剧。同时，数字经济加速发展，可持续发展理念更加深入人心。新变局下，全球资产配置主要面临哪些机遇与挑战？全球资管市场出现了哪些新趋势？如何实现有效全球投资布局？

09:00 – 09:40 开场聚焦

Timothy GEITHNER 美国第 75 任财政部长、美国华平投资集团总裁
朱光耀 财政部原副部长

09:40 – 09:55 主题演讲

刘 珺 交通银行行长

09:55 – 10:10 主题演讲

Yves PERRIER 东方汇理资管董事长

10:10 – 10:25 主题演讲

朱云来 中国金融四十人论坛常务理事、金融专业人士

10:25 – 10:40 茶 歇**10:40 – 10:55 主题演讲**

王克冰 财政部金融司司长

10:55 – 11:10 主题演讲

陶 玲 金融委办公室秘书局局长

11:10 – 11:25 主题演讲

吕家进 兴业银行董事长

11:25 – 11:45 国际对话

Nic Nicandrou 英国保诚亚洲区总部执行总裁
朱 宁 上海交通大学上海高级金融学院副院长

11:45 – 12:00 与会嘉宾圆桌讨论**12:00 – 14:00 午 餐**

**14:00 – 15:50 New Era of Asset Management: Global Trends and China's Opportunities**

In about two months, the transition period into unified regulation of China's asset management industry under the "new asset management rules" will officially end. At the same time, as China's financial opening accelerates, international asset management institutions are seeking new or increased presence in China's tremendous market, bringing along new management concepts, products and services. A new landscape is gradually taking shape in China's asset management sector, one that features open competition and cooperation. How to fully tap into the new opportunities presented by these changes and global trends to inject fresh impetus into the development of the sector?

Moderator: YU Chunling President, New China Fund

14:00 – 14:15 Keynote Speech by CHU Gang

COO, China International Capital Corporation Limited

14:15 – 14:30 Keynote Speech by DUAN Guosheng

Executive Vice President and Chief Investment Officer, Taikang Insurance Group

14:30 – 14:45 Keynote Speech by DOU Yuming

Chairman, Zhong Ou Fund

14:45 – 15:00 Keynote Speech by Frank WEI

Managing Director and Co-Head of China, Warburg Pincus

15:00 – 15:50 Roundtable Discussion**15:50 – 16:00 Coffee break****16:00 – 18:00 ESG and Sustainable Asset Allocation**

In recent years, with heightened attention to global warming and carbon neutrality, sustainable development has gained global recognition. In line with this trend, interest in ESG investment has grown rapidly among investors around the world, with the global scale of ESG investment on a strong rise. In China, it has also become a buzzword. What are the main opportunities and challenges facing ESG investment around the world? How will asset allocation under ESG investment principles impact industries? How to strike a proper balance between sustainability and profitability?

Moderator: ZHANG Chenghui Researcher, Research Institute of Finance, Development Research Center of the State Council

16:00 – 16:15 Keynote Speech by Jean LEMIERRE

Chairman of the Board of Directors, BNP Paribas

16:15 – 16:30 Keynote Speech by ZHANG Jianhua

President, Huaxia Bank

16:30 – 16:45 Keynote Speech by YANG Huahui

Chairman, Industrial Securities

16:45 – 17:00 Keynote Speech by Toshiyasu IIYAMA

Head of China Committee, Nomura Holdings; Executive Vice President of Nomura Securities

17:00 – 17:15 Keynote Speech by HE Haifeng

Chief Economist, Guotai Junan Securities

17:15 – 18:00 Roundtable Discussion

14:00 – 15:50 资管新时代：全球趋势和中国机遇

2021年是“资管新规”过渡期最后一年，我国资管行业即将迈入统一监管新阶段。与此同时，随着中国金融开放进程加快，外资资管机构纷纷布局中国市场，带来新的经营理念和产品服务，未来资管行业或将形成开放竞合的新格局。资管新时代下，如何抓住资管行业发展新机遇，把握全球新趋势，促进行业新发展？

主持人：于春玲 新华基金总经理

14:00 – 14:15 主题演讲
楚 钢 中金公司首席运营官

14:15 – 14:30 主题演讲
段国圣 泰康保险集团执行副总裁兼首席投资官

14:30 – 14:45 主题演讲
窦玉明 中欧基金董事长

14:45 – 15:00 主题演讲
魏 臻 华平投资集团中国区联席总裁

15:00 – 15:50 与会嘉宾圆桌讨论

15:50 – 16:00 茶 歇

16:00 – 18:00 ESG 与资管可持续配置

近年来，全球愈发关注气候变暖和“碳中和”等议题，可持续发展理念已成为国际主流。社会责任投资(ESG)越来越被全球投资者重视，在中国也开始成为热词，全球ESG投资产品规模增长强劲。当前全球ESG投资主要面临哪些机遇与挑战？遵循可持续发展投资原则进行资产配置将会对产业和行业产生哪些影响？如何实现可持续发展与追求投资收益之间的平衡？

主持人：张承惠 国务院发展研究中心金融研究所研究员

16:00 – 16:15 主题演讲
Jean LEMIERRE 法国巴黎银行董事长

16:15 – 16:30 主题演讲
张健华 华夏银行行长

16:30 – 16:45 主题演讲
杨华辉 兴业证券董事长

16:45 – 17:00 主题演讲
饭山俊康 野村控股中国委员会主席、野村证券执行副社长

17:00 – 17:15 主题演讲
何海峰 国泰君安证券首席经济学家

17:15 – 18:00 与会嘉宾圆桌讨论



TIME: October 24th, 2021, Sun

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Jingshan Report 2021

China's Financial Development under the Dual-Circulation Paradigm: a New Chapter

Moderator: WANG Haiming Secretary-General, China Finance 40 Forum;
Executive President, Shanghai Finance Institute

Under the new development pattern, RMB internationalization takes on new meanings and missions. The continuous improvement of the financial regulatory system and the steady development of the financial environment will provide a more solid foundation for the internationalization of the RMB. Meanwhile, the advancement of RMB internationalization will also provide stronger driving forces for building the new development pattern. How to evaluate the costs and benefits of RMB internationalization? What challenges does China face in building a global RMB asset allocation center? In what ways can finance better serve the development of city clusters?

14:00 – 14:15 Overview of Jingshan Report 2021
China's Financial Sector under the New Development Pattern: New Missions and New Challenges
XIAO Gang CF40 Non-resident Senior Fellow; Former Chairman, China Securities Regulatory Commission

14:15 – 14:55 Introduction to Chapters:

I. Rethinking on RMB Internationalization

XU Qiyuan Director of Research, CF40; Senior Research Fellow, Institute of World Economics and Politics, Chinese Academy of Social Sciences

II. A Bigger Role for RMB in the Belt and Road Initiative

ZHU Jun Director-General, International Department, the People's Bank of China

III. Shanghai: Towards a Global RMB Asset Allocation Center

DING Zhijie Director, China Foreign Exchange Research Center, State Administration of Foreign Exchange

IV. Financial Services in Support of City Cluster Development under the Dual Circulation Strategy

LU Ming Distinguished Professor of Economics and Director of Shanghai Institute for National Economy, Shanghai Jiao Tong University

14:55 – 15:30 Q&A with media

时间：10月24日（周日）

地点：主会场 半岛酒店 2层宴会厅

《2021·径山报告》发布会 新发展格局下中国金融再出发

主持人：王海明 中国金融四十人论坛秘书长、上海新金融研究院执行院长

新发展格局赋予人民币国际化新的内涵与使命。金融监管制度的持续优化、金融环境的稳健发展为人民币国际化提供更加坚实的基础，人民币国际化的推进也将为新发展格局提供 stronger 的动能支撑。如何评估人民币国际化的成本与收益？我国打造全球人民币金融资产配置中心还面临哪些具体的挑战？金融可以从哪些方面更好地提升服务城市群建设的能力？

14:00 – 14:15 综合报告发布：新发展格局下金融业的新使命和新挑战

肖钢 中国金融四十人论坛资深研究员、中国证券监督管理委员会原主席

14:15 – 14:55 分报告发布（每位 10 分钟）

分报告一：推动人民币国际化的再思考

徐奇渊 中国金融四十人论坛研究部主任、中国社科院世经政所研究员

分报告二：充分发挥人民币在“一带一路”建设中的作用

朱隽 中国人民银行国际司司长

分报告三：打造全球人民币金融资产配置中心

丁志杰 国家外汇管理局外汇研究中心主任

分报告四：金融服务双循环背景下的城市群建设

陆铭 上海交通大学特聘教授、中国发展研究院执行院长

14:55 – 15:30 媒体交流与问答



TIME: October 24th, 2021, Sun

VENUE: 2nd Floor, Rose Ballroom, the Peninsula Shanghai

Report Release

Disclosure Standards for Sustainable Investment: Global Trends and China's Practice

Moderator: WANG Dequan CF40 Council Member; Project Member, A Research on Disclosure Standards for Sustainability Information

With the global rise of sustainable investing and the encouragement of such practices by domestic policies, China is steadily increasing its interaction with the world in this field. Information disclosure is the underlying foundation of the system of sustainable investing. How can China develop standardized, concrete and unified disclosure standards tailored to domestic conditions and aligned with international standards? How to balance the quality of information disclosure and firms' compliance costs? How to handle the relationship between the uniformity of information disclosure and the diversified needs of market entities? And how to encourage market entities to implement disclosure requirements and support sustainable investing?

15:45 – 16:05 Report Release

TU Guangshao Member, CF40 Executive Council; Chairman, Executive Council, Shanghai Finance Institute

16:05 – 16:35 Thematic Discussion

Laura May-Lung CHA Chairman, Hong Kong Exchanges and Clearing Limited

ZHANG Weiguo Former Member of International Accounting Standards Board; Former Chief Accountant, China Securities Regulatory Commission

LIU Ti Vice President, Shanghai Stock Exchange

Henry A. FERNANDEZ Chairman and CEO, MSCI

Anne RICHARDS DBE CEO, Fidelity International

16:35 – 17:15 Panel Discussion

时间：10月24日（周日）

地点：主会场 半岛酒店 2层宴会厅

《可持续信息披露标准研究》课题报告发布会

可持续信息披露标准研究——全球趋势与中国实践

主持人：王德全 CF40 理事、《可持续信息披露标准研究》课题组成员

在全球可持续投资理念的引领和中国监管政策的双重推动下，中国与全球在可持续投资方面的互动渐趋深入。在可持续投资的生态链条中，信息披露是底层基础。如何构建规范、具体、统一的信息披露标准和评价体系，使之既适合本土国情，又能与国际接轨？如何兼顾信息披露质量和企业成本、平衡信息披露统一性与市场主体需求多样性等关系？如何引导相关市场主体落实信息披露要求，服务于可持续投资实践？

15:45 – 16:05 报告发布

屠光绍 中国金融四十人论坛常务理事、上海新金融研究院理事长

16:05 – 16:35 主题交流

史美伦 香港交易所主席

张为国 国际会计准则理事会原理事、中国证监会原首席会计师

刘 逖 上海证券交易所副总经理

Henry A. FERNANDEZ MSCI 董事长兼首席执行官

Anne RICHARDS DBE 富达国际首席执行官

16:35 – 17:15 演讲嘉宾互动 & 交流



TIME: October 24th, 2021, Sun

Urban Financial Services under the New Development Pattern: New Vision and Opportunities

(By Invitation Only)

Moderator: CHEN Xiaoping President, City Commercial Banks Clearing Co., Ltd.

- 08:35 – 08:45 Welcome Remarks by XIE Hanli**
Chairman, City Commercial Banks Clearing Co., Ltd.
- 08:45 – 08:55 Keynote Speech by DING Zhijie**
Director, the Foreign Exchange Research Center, State Administration of Foreign Exchange
- 08:55 – 09:05 Keynote Speech by CHEN Bo**
Secretary-General, Payment & Clearing Association of China
- 09:05 – 09:15 Keynote Speech by ZHU Jian**
Vice Chairman and President, Bank of Shanghai
- 09:15 – 09:25 Keynote Speech by ZENG Ying**
Chairman of Board of Supervisors, Bank of Beijing
- 09:25 – 09:40 Coffee Break**
- 09:40 – 10:40 Roundtable Discussion I**
Payment and Settlement System from the Perspective of Urban Financial Services
- 10:40 – 11:40 Roundtable Discussion II**
Opportunities, Challenges and Risk Control of Wealth Management Businesses of Small and Medium-sized Banks
- 11:40 – 11:50 Keynote Speech by CHEN Xiaoping**
President, City Commercial Banks Clearing Co., Ltd.

时间：10月24日（周日） 地点：上海外滩 万达瑞华酒店

城银清算专题会场

新发展格局下的城市金融服务—新理念与新机遇

（定向邀请）

主持人：陈晓平 城银清算总裁

08:35 – 08:45 致欢迎辞

谢汉立 城银清算董事长

08:45 – 08:55 主题演讲

丁志杰 国家外汇管理局研究中心主任

08:55 – 09:05 主题演讲

陈波 中国支付清算协会执行副会长兼秘书长

09:05 – 09:15 主题演讲

朱健 上海银行副董事长兼行长

09:15 – 09:25 主题演讲

曾颖 北京银行监事长

09:25 – 09:40 茶歇

09:40 – 10:40 圆桌讨论一：城市金融服务视角下的支付清算体系

10:40 – 11:40 圆桌讨论二：中小银行财富管理的机遇、挑战与风险管理

11:40 – 11:50 主题演讲

陈晓平 城银清算总裁



外滩金融峰会
BUND SUMMIT

中方演讲嘉宾

SPEAKER

(按会议议程排列)





解振华

中国气候变化事务特使

解振华，清华大学工程物理系毕业，武汉大学环境法硕士学位。2021年1月任中国气候变化事务特使。2020年4月任中国生态环境部气候变化事务特别顾问，2015—2019年任中国气候变化事务特别代表。

曾任中国国家环境保护局局长、国家环境保护总局局长、国家发展和改革委员会副主任（正部长级，主管气候变化、资源节约、环境保护、节能减排、循环经济相关工作）、第十二届全国政协人口资源环境委员会副主任。中国共产党第十五届、十七届中央纪律检查委员会委员，中国共产党第十六届、十八届中央委员会委员。

解振华先生长期负责中国的生态环境保护、资源节约、节能减排和应对气候变化事务，为促进中国的绿色低碳循环可持续发展和生态文明建设，推动全球环境和气候治理作出了卓越贡献。2007年以来，解振华先生连续超过十年带领中国谈判团队不懈努力，为气候变化《巴黎协定》的达成、签署、生效和实施以及《巴黎协定》实施细则的制定发挥了突出的作用。他还推动中国与30多个国家、地区和国际组织在节能减排、绿色低碳发展等领域开展政策对话与务实合作，推动发表联合声明等合作文件，为100多个发展中国家培训了千余名应对气候变化领域的官员和技术人员。2020年11月，解振华先生应邀加入联合国秘书长气候行动高级别咨询小组，为联合国秘书长古特雷斯推进全球气候治理提供战略咨询和政策建议。

XIE Zhenhua

China Special Envoy for Climate Change

H.E. Mr. XIE Zhenhua was graduated from Department of Engineering Physics of Tsinghua University and got his Master Degree of Environment Law at Wuhan University. Minister XIE Zhenhua has been China Special Envoy for Climate Change since February 2021. He has been Special Advisor for Climate Change Affairs of China, Ministry of Environment and Ecology (MEE) since April 2020. He was Special Representative for Climate Change Affairs of China from 2015 to 2019. In the past decades, he served as Head of the former National Environmental Protection Agency, Minister of the former State Environmental Protection Administration, and Vice Chairman (Minister for Climate Change, Resource Conservation, Environment Protection, Energy Saving, Emission Reduction and Circular Economy) of the National Development and Reform Commission (NDRC), as well as Vice Chairman for the Committee on Population, Resources and Environment of the Chinese People's Political Consultative Conference (CPPCC) at its 12th session. He was a member of the Central Committee of the Communist Party of China (CPC) at its 16th and 18th sessions, and a member of the Central Commission for Discipline Inspection of the CPC at its 15th and 17th sessions.

Minister XIE Zhenhua has long overseen environmental protection, resource conservation, energy saving and pollution reductions and climate change in China, and has thus made outstanding contributions to the green, low-carbon, circular and sustainable development and ecological civilization progress in China, as well as to the multilateral process on environment and climate. Since 2007, Minister XIE Zhenhua has been leading the Chinese negotiation team to make unremitting efforts for more than ten consecutive years, and played a prominent role in the adoption, signing, entry into force and implementation of the Paris Agreement, as well as in the development of the implementation arrangements for the Paris Agreement. He also promoted concrete cooperation in energy conservation, emission reductions and green and low-carbon development between China and more than 30 countries, regions and international organizations, release joint statements and other outcomes and helped train over one thousand officials and technicians in the field of climate change for more than 100 developing countries. In November 2020, Minister XIE Zhenhua joined as a member of the UN High-level Advisory Group on Climate Action, initiated and led by the UN Secretary-General Guterres, to provide strategic advice and policy recommendations to his agenda on combating global climate change.



王洛林

上海浦东新金融发展基金会名誉理事长
中国社会科学院原常务副院长

王洛林，上海浦东新金融发展基金会名誉理事长，中国社会科学院原常务副院长。现为中国社会科学院研究生院教授、博士生导师。1961-1993 年先后在厦门大学经济系、国际贸易系任教。在此期间，担任过经济系主任、副校长、副校长兼任校党委书记。1993-2007 年担任中国社会科学院副院长、常务副院长。

在中国共产党第十三、第十四、第十五、第十六次代表大会上当选为党中央候补委员、中央委员。多次参加起草党代会、中央全会文件的经济部分以及中央经济工作会议的文件。

曾获孙冶方经济学奖。

WANG Luolin

Honorary Chairman of Pu Shan Foundation
Former Executive Vice President, China Academy of Social Sciences

Mr. Wang Luolin is Honorary Chairman of Pu Shan Foundation. He is a professor and doctoral supervisor at the graduate school of the Chinese Academy of Social Sciences. From 1961-1993, he taught at the Department of Economics and Department of International Trade of Xiamen University. During that time he also acted as Director of the Department of Economics, Deputy Principal and Secretary of the Communist Party Committee of the University. From 1993 to 2007, he served as Vice President and Executive Vice President of the Chinese Academy of Social Sciences.

Prof. Wang was elected an alternate member and member of CPC Central Committee in the 13th, 14th and 15th Party Congresses. He participated in the drafting of economic documents for Party Congresses, Plenary Sessions of the Central Committee and the Central Economic Work Conferences.

Prof. Wang is a recipient of Sun Yefang Economic Science Award.



尚福林

十三届全国政协经济委员会主任

尚福林现任第十三届中国政治协商会议经济委员会主任，是中共第十六届候补委员，第十七、十八届中央委员，十三届全国政协常委。曾任第十二届中国政治协商会议经济委员会副主任、中国银监会主席、中国证监会主席、中国农业银行行长、中国人民银行副行长，推动我国证券市场发生了重大转变，促使我国银行业改革迈上了新台阶。

尚福林获西南财经大学金融学博士学位，被评为 2006 年“中国经济人物”，2012 年到 2016 年连续被美国《价值》杂志评为“全球金融界前 100 名最具权势人物”。

SHANG Fulin

Chairman, 13th Subcommittee for Economic Affairs of CPPCC

Mr. SHANG Fulin was appointed as Chairman of the 13th Subcommittee for Economic Affairs of the Chinese People's Political Consultative Conference (CPPCC) in March 2018. He currently also serves as a member of the 13th Standing Committee of the CPPCC. He was once an alternate member of the 16th Central Committee of the Communist Party of China, and a member of the 17th and 18th Central Committee of the Communist Party of China.

Prior to the current position, Mr. SHANG held various positions in both government agencies and financial institutions, including, among others, Vice Chairman of the 12th Subcommittee for Economic Affairs of the CPPCC (February 2017 - March 2018), Chairman of the China Banking Regulatory Commission (October 2011 - February 2017), Chairman of China Securities Regulatory Commission (December 2002 - October 2011), President of Agricultural Bank of China (February 2000 - December 2002), Assistant Governor and then Deputy Governor of the People's Bank of China (October 1994 - February 2000).

Mr. SHANG received his doctorate degree in Finance from Southwestern University of Finance and Economics and was awarded as "China Economic Person of the Year" in 2006. According to the US magazine *Worth*, he has been listed as one of the 100 most powerful people in global finance (from 2012 to 2016).



肖钢

中国金融四十人论坛资深研究员
中国证券监督管理委员会原主席

肖钢，中国金融四十人论坛资深研究员，中国证券监督管理委员会原主席。1981年起在中国人民银行工作。1994年至1996年，先后任中国人民银行政策研究室主任、中国外汇交易中心总经理、中国人民银行计划资金司司长；1996至1998年，任中国人民银行行长助理；1998年至2003年，任中国人民银行副行长、央行货币政策委员会委员，长期分管信托业务；2003年至2004年，任中国银行董事长、行长兼东方资产管理公司党委书记；2004年至2013年，任中国银行股份有限公司董事长；2013年至2016年，任中国证券监督管理委员会主席、党委书记；2018年任全国政协第十三届委员。肖钢先生是中共十七大代表，中共第十七届中央候补委员、第十八届中央委员。

XIAO Gang

CF40 Non-Resident Senior Fellow
Former Chairman of China Securities Regulatory Commission

Mr. XIAO Gang is CF40 Non-Resident Senior Fellow. He joined the People's Bank of China in 1981. From 1994 to 1996, he served as Director of Policy Research Office of PBC, General Manager of China Foreign Exchange Trading Center, and Director of the Planning and Capital Department of PBC. From 1996 to 1998, he was Assistant Governor of PBC; after that until 2003, he served as Deputy Governor and a member of the Monetary Policy Committee of PBC, and oversaw trust business. From 2003 to 2004, he was Chairman and President of Bank of China and acted as Party Secretary of China Orient Asset Management Co., Ltd. After that until 2013, he served as Chairman of Bank of China Limited. From 2013 to 2016, he was Chairman of China Securities Regulatory Commission. In 2018, he was elected Member of the 13th National Committee of CPPCC. He was a Delegate to the 17th CPC National Congress, Alternate Member of the 17th CPC Central Committee and Member of the 18th CPC Central Committee.



屠光绍

外滩金融峰会组委会执行主席
中国金融四十人论坛常务理事
上海新金融研究院理事长

屠光绍，中国金融四十人论坛常务理事，上海新金融研究院理事长，全国政协委员。毕业于北京大学，经济学硕士，高级经济师。曾任中国人民银行全国金融市场报价交易信息系统中心副主任，中国证劵交易系统有限公司董事、副总经理，中国证劵监督管理委员会交易部主任，上海证劵交易所总经理，中国证劵监督管理委员会秘书长、副主席，上海市副市长、常务副市长，中国投资有限责任公司副董事长、总经理。

TU Guangshao

Executive Chairman, Bund Summit Organizing Committee
CF40 Executive Council Member
Chairman of the Executive Council, Shanghai Finance Institute

Mr. TU Guangshao is CF40 Executive Council Member and Chairman of Executive Council of SFI. He is a member of Chinese People's Political Consultative Conference (CPPCC). Mr. Tu holds a master's degree in economics from Peking University and was accorded Senior Economist by the Ministry of Human Resources and Social Security.

He worked as Deputy Director of the National Financial Market's Quotation and Trading Information System Center of People's Bank of China, Director and Deputy General Manager of the China Securities Trading System Corp. He held several positions in China Securities Regulatory Commission, including Director General of The Department of Trading, Vice Chairman, Secretary-General, General Manager of the Shanghai Stock Exchange. He served as Executive Vice Mayor, Vice Mayor of Shanghai and is former Vice Chairman & President of China Investment Corporation.



朱光耀

CF40 学术顾问
财政部原副部长

朱光耀，CF40 学术顾问，财政部原副部长。1994 年至 1996 年任驻世界银行中国副执行董事，1997 年至 1998 年分别任财政部国债金融司副司长、国际司副司长，1998 年至 2001 年任财政部国际司司长，2001 年至 2004 年任驻世界银行中国执行董事，2004 年至 2007 年 2 月任财政部国际司司长，2007 年 2 月至 2010 年 5 月任财政部部长助理。2010 年 5 月至 2016 年 5 月任财政部副部长。2016 年 5 月至 2018 年 6 月任财政部副部长、中央财经领导小组办公室副主任。

毕业于财政部财政科学研究所财政专业，获经济学硕士学位。

ZHU Guangyao

CF40 Advisor
Former Vice Minister of Finance, China

Mr. Zhu served as China's Vice Minister of Finance from May 2010 to June 2018, and Deputy Director of the Central Leading Group for Financial and Economic Affairs during May 2016 to June 2018. Previously he held a number of senior positions at the Ministry of Finance including Director-General of the International Department, Executive Director for China at the World Bank Group, and Deputy Director-General of Treasury Bond and Finance Department.

Mr. Zhu majored in Public Finance at the Research Institute for Fiscal Science at MOF, and holds a master's degree in economics.



黄奇帆

CF40 学术顾问
复旦大学特聘教授
重庆市原市长

黄奇帆，CF40 学术顾问，复旦大学特聘教授，重庆市原市长，国家创新与发展战略研究会学术委员会常务副主任。著有《结构性改革—中国经济的问题与对策》《分析与思考—黄奇帆的复旦经济课》《谈浦东开发的战略、政策及其管理》等著作。对资本市场、金融市场、房地产市场、数字经济、城市发展、产业结构转型升级、支柱产业集群化发展、城乡地票制度、国际贸易格局等方面有深入的研究，对经济体系的运行机制和政府经济管理具有深入的理论思考和丰富的实践经验。

HUANG Qifan

CF40 Advisor
Distinguished Professor, Fudan University
Former Mayor of Chongqing

Huang Qifan is CF40 Advisor and Distinguished Professor at Fudan University. Previously, Mr. Huang served as the Mayor of Chongqing, and now is Executive Deputy Director of the Academic Committee of China Institute for Innovation & Development Strategy.

Mr. Huang's research areas include local financial market development, capital market development, land system reform, housing system reform, digital economy, urban development, industrial transformation and upgrading, cluster development of pillar industries and international trade. He also has rich experience on economic operations and management.

Mr. Huang is the author of several books including *Structural Reform – Problems and Countermeasures of China's Economy*, *Analysis and Thinking – Huang Qifan's Economics Lectures at Fudan University*, and *The Strategy, Policy and Management of Pudong's Development*.



刘桂平

CF40 学术顾问
中国人民银行副行长

刘桂平，CF40 学术顾问，中国人民银行副行长；经济学博士。

1989 年至 2014 年，先后担任中国农业银行广东省分行办公室主任助理、副主任（主持工作），广东省肇庆市分行副行长、东莞市分行副行长，深圳市分行副行长，福建省分行副行长、行长，上海市分行行长，总行零售银行业务部 / 零售产品部负责人等职。2014 年至 2016 年，任中国投资有限责任公司副总经理。2016 年至 2019 年，任重庆市人民政府副市长。2019 年至 2020 年，任中国建设银行副董事长、行长。2020 年起，担任中国人民银行副行长。

LIU Guiping

CF40 Advisor
Deputy Governor of the People's Bank of China

Liu Guiping is a CF40 advisor and Deputy Governor of the People's Bank of China. From 1989 to 2014, he successively worked as Assistant to Director and Deputy Director (Acting Director) of the General Affairs Office at Guangdong Branch of Agricultural Bank of China (ABC), then as Vice President at ABC Zhaoqing Branch, Dongguan Branch, Shenzhen Branch, Fujian Branch, followed by appointments as President of ABC Fujian Branch and Shanghai Branch, and Head of Retail Banking/Retail Products at ABC Headquarters. He served as the Executive Vice President of China Investment Corporation (CIC) from 2014 to 2016, Vice Mayor of Chongqing Municipal People's Government from 2016-2019, Vice Chairman and President of China Construction Bank from 2019-2020. He was appointed Deputy Governor of the PBC in 2020.

Mr. Liu holds a PhD in Economics.



张涛

CF40 学术顾问
国际货币基金组织原副总裁

张涛，CF40 学术顾问，国际货币基金组织原副总裁。曾担任中国人民银行副行长和国际货币基金组织中国执行董事等职务，曾在世界银行总部和亚洲开发银行总部工作。

张涛先生 2016 年 8 月出任国际货币基金组织副总裁一职，他负责国际货币基金组织在约 90 个国家的业务以及有关反洗钱和反恐怖融资、气候变化、金融科技、反性别歧视、统计等领域的政策问题。他还负责国际货币基金组织在“金融部门评估规划”和信息技术方面的工作，并负责与包括联合国机构在内的其他国际组织之间的协调。

张涛先生拥有加利福尼亚大学圣克鲁兹分校国际经济学博士和硕士学位，北京清华大学金融硕士和电气工程学士学位。

ZHANG Tao

CF40 Advisor
Former Deputy Managing Director, the International Monetary Fund

Mr. ZHANG assumed the role of Deputy Managing Director at the IMF on August 22, 2016. He is responsible for IMF operations in about 90 countries as well as policy issues related to anti-money laundering / combating the financing of terrorism, climate change, fintech, gender, and statistics, among other areas. He also supervises the IMF's work on the Financial Sector Assessment Program and information technology, and is responsible for coordination with other international organizations, including the United Nations agencies.

Mr. Zhang has extensive international economic expertise and policymaking experience, including as Deputy Governor of the People's Bank of China (PBOC) and IMF Executive Director for China. Earlier in his career, he spent many years at the PBOC in various senior roles and also worked at both the World Bank and the Asian Development Bank.

Mr. Zhang holds an M.A. and Ph.D. in International Economics from the University of California, Santa Cruz, California, as well as a B.S. in Electrical Engineering and an M.S. in Finance from Tsinghua University in Beijing.



余永定

CF40 学术顾问
上海浦山新金融发展基金会会长
中国社会科学院学部委员

余永定，CF40 学术顾问，上海浦山新金融发展基金会会长、浦山奖学术委员会主席，中国社会科学院学部委员，中国社科院世界经济与政治研究所研究员，牛津大学经济学博士。2004 年起担任国家发展与改革委员会国家发展规划专家委员，2010 年起担任外交部外交政策咨询委员会委员。1998 年至 2009 年担任中国社科院世界经济与政治研究所所长，2004 年至 2006 年任中国人民银行货币政策委员会委员，并曾担任中国世界经济学会会长。2016 年 7 月起担任上海浦山基金会学术委员会主席，2020 年 9 月起任上海浦山新金融发展基金会会长。

余永定博士发表有关宏观经济、国际金融和世界经济的学术论文、文章数百篇，专著 10 余部，并自 1998 年来任《世界经济》期刊主编。

YU Yongding

CF40 Advisor
Chairman, Pu Shan Foundation
Academician, Chinese Academy of Social Sciences (CASS)

Mr. YU Yongding is a CF40 Advisor, Chairman of the Academic Committee of Pu Shan Foundation, Academician of Chinese Academy of Social Sciences (CASS), and Senior Fellow of the Institute of World Economics and Politics (IWEP) at CASS. He received his D.Phil. in economics from the University of Oxford. He is also a Member of the Advisory Committee of National Planning at the National Development and Reform Committee (2004-), and a Member of the Advisory Committee of Foreign Policy at the Ministry of Foreign Affairs (2010-). He was Director of the Institute of World Economics and Politics (1998-2009), a Member of the Monetary Policy Committee of People's Bank of China (2004-2006), and President of China Society of World Economics. He has served as Chairman of the Academic Committee of Pu Shan Foundation since 2016.

Prof Yu has published extensively on macroeconomics, international finance and world economy, and authored more than 10 books. He has been Editor-in-Chief of *World Economy* since 1998.



彭纯

中国投资有限责任公司董事长

彭纯，中国投资有限责任公司董事长；经济学硕士，高级会计师。历任交通银行乌鲁木齐分行、南宁分行、广州分行行长；交通银行董事、行长助理，副行长，执行董事、副行长；中投公司副总经理兼中央汇金公司执行董事、总经理；交通银行副董事长、执行董事、行长；交通银行董事长、执行董事。

PENG Chun

Chairman, China Investment Corporation

Mr. PENG Chun is Chairman of CIC and holds a master's degree in economics from School of Finance of People's Bank of China.

Mr. Peng previously held several positions with Bank of Communications, including General Manager of Urumqi Branch, Nanning Branch and Guangzhou Branch; Chairman of the Board of Directors and Executive Director; Director and Assistant to the President; Vice Chairman of the Board of Directors; Executive Director and Executive Vice President. He also served as Executive Vice President of CIC, Executive Director and President of Central Huijin.



刘世锦

CF40 学术顾问
十三届全国政协经济委员会副主任

刘世锦，CF40 学术顾问，十三届全国政协经济委员会副主任，中国发展研究基金会副理事长，国务院发展研究中心原副主任，研究员，博士生导师。中国国家十四五规划专家委员会委员、国家应对气候变化专家委员会委员。

长期以来致力于经济理论和政策问题研究，主要涉及宏观经济、产业发展、经济体制改革等领域；他是《陷阱与高墙：中国经济面临的真实挑战与选择》、《在改革中形成增长新常态》等一系列近年来产生广泛影响的研究成果的直接领导者和主笔者。曾多次获得全国性有较大影响力的学术奖励，包括两次获得经济研究界最高奖——孙冶方经济科学奖，中国发展研究特等奖等。

LIU Shijin

CF40 Advisor
Deputy Director, Economic Affairs Committee, Chinese People's Political Consultative Conference

LIU Shijin is a CF40 Advisor and Deputy Director of the Economic Affairs Committee of the CPPCC, Vice Chairman of China Development Research Foundation, former Vice Minister of the Development Research Center of the State Council, senior research fellow and doctorate tutor. He is a member of Expert Committee of the China's 14th Five-Year Planning, and a member of the National Committee on Climate Change.

Mr. Liu has long been engaged in research of economic theory and policy. His research fields include macro-economics, industrial development, economic system reform among others. He has led many influential research projects and is the main author of *Traps and High Wall: Real Challenges and Choices for China's Economy* and *Forming a New Normal of Growth in Reform*. He has been awarded various national prizes for excellence in research including the Sun Ye-fang Prize for Economic Science and the Prize of China Development Research.



易小准

WTO 原副总干事
原中国驻 WTO 大使
商务部原副部长

易小准先生曾先后担任中国商务部副部长，负责多边和区域贸易谈判与合作。在中国入世谈判中，他是重要谈判代表之一，为中国加入 WTO 做出了多方面的贡献。2011 年他成为中国驻世界贸易组织大使；2013 年 10 月至 2021 年 3 月任世界贸易组织副总干事。

YI Xiaozhun

Former Deputy Director-General, the World Trade Organization
Former China's Ambassador to the World Trade Organization
Former Vice Minister of Commerce, PRC

YI Xiaozhun was China's Vice Minister of Commerce in charge of multilateral and regional trade negotiation and cooperation. He represented China as a key negotiator in China's WTO accession process and was appointed as China's ambassador to the WTO in 2011. From October 2013 to March 2021, he was Deputy Director-General of the WTO.



李若谷

CF40 常务理事
中国进出口银行原董事长

李若谷，CF40 常务理事，现任中国和平发展基金会副理事长、中国国际经济关系学会会长、中国金融学会副会长、南开大学金融学院名誉院长。

李若谷先生曾任中国进出口银行董事长、行长，中国人民银行副行长，中国驻亚洲开发银行执行董事，国际货币基金组织、非洲开发银行、加勒比开发银行和东南非开发银行等机构的中国副理事。

李若谷先生 1981 年获北京大学法学硕士学位，1983 年获美国普林斯顿大学公共管理学硕士学位。

LI Ruogu

CF40 Executive Council Member
Former Chairman and President, Export-Import Bank of China

Mr. Li Ruogu is Vice Chairman of China Foundation for Peace and Development, Chairman of China International Economic Relations Association, and Vice Chairman of China Society for Finance and Banking. He is also the Honorary Dean, School of Finance, Nankai University.

Mr. Li was the Chairman and President of the Export-Import Bank of China between June 2005 and February 2015. Prior to that, he served as the Deputy Governor of the People's Bank of China (PBC), Executive Director for China at the Asian Development Bank, and Alternate Governor for China at the International Monetary Fund, the African Development Bank, Caribbean Development Bank and the Eastern and Southern African Trade and Development Bank respectively.

He received an LL.M. degree from Peking University in 1981 and a M.P.A. degree from Princeton University in 1983.



李克平

CF40 学术顾问
中国投资有限责任公司原总经理

李克平，CF40 学术顾问，中国投资有限责任公司原总经理，全国社保基金理事会理事，北大光华管理学院杰出管理实践教授。历任国家经济体制改革委员会宏观调控体制司副司长，国务院经济体制改革办公室宏观体制司副司长，全国社会保障基金理事会投资部主任、秘书长、副理事长，中国投资有限责任公司副董事长、总经理兼首席投资官。

LI Keping

CF40 Advisor
Former President of China Investment Corporation

Mr. Li Keping is a CF40 advisor and director of the National Council for Social Security Fund. He is also a Distinguished Professor of Management Practice at Guanghua School of Management, Peking University.

Early in his career, Mr. Li was deputy director of Macroeconomic Management Department at the National Economic Reform Commission and then deputy director of the Macroeconomic System Department at the Office of Economic Reform under the State Council. During his tenure at National Council of Social Security Fund, Mr. Li assumed positions as director of the Investment Department, secretary-general and vice chairman. He was vice chairman, president and chief investment officer at China Investment Corporation.



蔡昉

CF40 学术委员
中国社会科学院国家高端智库首席专家

蔡昉，CF40 学术委员，现任中国社会科学院国家高端智库首席专家、学部委员，第十三届全国人民代表大会常务委员会委员、农业与农村委员会副主任委员，中国人民银行货币政策委员会委员。主要研究领域包括：中国经济改革和发展、人口经济学、劳动经济学等。著有《破解中国经济发展之谜》《中国经济发展的世界意义》等。

CAI Fang

CF40 Academic Committee
Chief Expert, National Think Tank, Chinese Academy of Social Sciences

Dr. Cai Fang is a member of CF40 Academic Committee, academician and chief expert of National Think Tank at the Chinese Academy of Social Sciences (CASS). He is a member of the Standing Committee and deputy director of the Agriculture & Rural Affairs Committee of the 13th National People's Congress of China. He also serves as a member of the Monetary Policy Committee at the People's Bank of China. Dr. Cai's research focuses on China's economic reform and development, demographic and labour economics. He is the author of *Demystifying China's Economic Development* and *Global Significance of China's Economic Development*.



史美伦

CF40 学术顾问
香港交易所主席

史美伦，CF40 学术顾问，现为香港交易及结算有限公司主席及香港特别行政区行政会议非官守成员。

史女士亦是联合利华非执行董事、瑞典资产管理基金会的高级国际顾问及苏富比国际咨询委员会成员。此外，史女士亦是中国证券监督管理委员会国际顾问委员会副主席及国际证券交易所联合会董事。

史女士于 2001 年 1 月获中华人民共和国国务院委任为中国证券监督管理委员会副主席，至 2004 年 9 月卸任后回港。史女士于 1991 年至 2000 年任职香港证监会，并于 1998 年担任其副主席一职，于 2013 年 1 月至 2018 年 7 月为香港金融发展局主席。

史女士于 2001 年、2009 年及 2017 年获香港特别行政区政府先后颁发银紫荆星章、金紫荆星章及大紫荆勋章，表扬她在公共服务的贡献。

Laura May-Lung CHA

CF40 Advisor
Chairman, HKEX

Laura May-Lung CHA is Chairman of Hong Kong Exchanges and Clearing Ltd and a member of the Executive Council of the Government of Hong Kong.

Mrs Cha is also a Non-Executive Director of Unilever plc; a Senior International Advisor of Foundation Assets Management Sweden AB and a member of Sotheby's International Advisory Board. In addition, she is also Vice Chairman of the International Advisory Council of the China Securities Regulatory Commission, and a Director of the World Federation of Exchanges.

Mrs. Cha became the first, and to-date, the only person outside Mainland China to join the Central Government of the People's Republic of China at the vice-ministerial rank when she was appointed as Vice Chairman of the China Securities Regulatory Commission in January 2001. She served in that position until September 2004. Mrs. Cha worked for the Securities and Futures Commission in Hong Kong from 1991 to 2000, becoming its Deputy Chairman in 1998. She was also Chairman of The Financial Services Development Council of Hong Kong from January 2013 to July 2018.

She was awarded a Silver Bauhinia Star in 2001, a Gold Bauhinia Star in 2009 and the Grand Bauhinia Medal in 2017 by the Hong Kong Government for her public service.



隆国强

CF40 学术委员
国务院发展研究中心副主任

隆国强，CF40 学术委员，国务院发展研究中心副主任，经济学博士，研究员，享受国务院政府特殊津贴专家；毕业于北京大学；曾担任北京大学分校城市与区域科学系，历任助教、讲师、系主任助理；之后历任国务院发展研究中心对外经济研究部研究室副主任、主任，研究部副部长、研究部部长（其间隆博士应邀赴美国布鲁金斯学会任访问研究员），国务院发展研究中心对外经济研究部部长、办公厅主任；2015 年起，担任国务院发展研究中心副主任。

长期从事中国对外经济政策的研究，在国际经济合作、对外贸易、跨国投资、特殊经济区等领域完成多项重大政策研究报告。研究领域还包括宏观经济、产业政策、粮食经济、汽车工业等。多次参加国务院、相关部委的经济形势分析与政策研讨会议。

隆博士曾获北京市哲学社会科学优秀成果一等奖（集体）、“北京市优秀青年骨干教师”荣誉称号，多次荣获国务院发展研究中心年度优秀论文奖、中国发展研究奖、全国外经贸优秀成果奖等。

LONG Guoqiang

CF40 Academic Committee Member
Vice Minister, Development Research Center of the State Council

Long Guoqiang is CF40 Academic Committee Member and Vice Minister of Development Research Center of the State Council. He graduated from Peking University, a Ph.D. in Economics, a researcher, and an expert enjoying the special government allowances of the State Council.

July 1987 to October 1993, successively teaching assistant, lecturer, assistant to department head at the Department of Urban and Regional Science, Peking University. October 1993 to February 2013, successively Deputy Director and Director of the Research Office, and Deputy Head and Head at the Foreign Economy Research Department, and Development Research Center of the State Council (from 1998 to 1999, being invited to Brookings Institution as a visiting researcher). February 2013 to March 2013, Head of the Foreign Economy Research Department. February 2013 to January 2015, Director of the General Office. Since January 2015, Deputy Director of the Development Research Center of the State Council.



刘珺

CF40 成员
交通银行副董事长、行长

刘珺，CF40 成员，现任交通银行副董事长、执行董事、行长；高级经济师。曾任中国投资有限责任公司副总经理；曾任中国光大集团股份公司副总经理，中国光大（集团）总公司执行董事、副总经理，期间先后兼任光大永明人寿保险有限公司董事长、中国光大集团有限公司副董事长、中国光大控股有限公司执行董事兼副主席、中国光大国际有限公司执行董事兼副主席、中国光大实业（集团）有限责任公司董事长。曾任中国光大银行行长助理、副行长，期间先后兼任中国光大银行上海分行行长、中国光大银行金融市场中心总经理。

拥有香港理工大学工商管理博士学位。

LIU Jun

CF40 Member
President & Vice Chairman, Bank of Communications

Mr. Liu Jun, has been Vice Chairman of the Board of Directors and Executive Director of the Bank of Communications since August 2020, President of the Bank of Communications since July 2020, senior economist. Mr. Liu served as Executive Vice President of China Investment Corporation. Mr. Liu served as Deputy General Manager of China Everbright Group Ltd., Executive Director and Deputy General Manager of China Everbright Group Limited. During the period, he also successively served as Chairman of Sun Life Everbright Life Insurance Company Limited, Vice Chairman of China Everbright Holdings Company Limited., Executive Director and Vice Chairman of China Everbright Limited, Executive Director and Vice Chairman of China Everbright International Limited, and Chairman of China Everbright Industrial (Group) Co., Ltd. Mr. Liu served as Assistant to President and Executive Vice President of China Everbright Bank, during the period he concurrently acted as President of Shanghai Branch of China Everbright Bank and General Manager of the Financial Market Centre of China Everbright Bank. Mr. Liu obtained his Doctoral degree in Business Administration from Hong Kong Polytechnic University in 2003.



张晓慧

中国金融四十人论坛资深研究员
清华大学五道口金融学院院长

张晓慧，CF40 资深研究员，清华大学五道口金融学院院长，研究员，博士生导师。1999-2000 年在美国斯坦福大学作访问学者，2012 年在哈佛大学肯尼迪学院参加“领导力”项目培训。长期在中央银行工作，曾任中国人民银行行长助理、货币政策委员会委员、货币政策司司长、金融市场司司长、中国驻国际货币基金组织执行董事高级顾问、驻美洲代表处首席代表等职。长期从事宏观经济、货币政策、金融改革、人民币国际化、利率汇率等问题的研究。

ZHANG Xiaohui

CF40 Non-Resident Senior Fellow
Dean of Tsinghua University PBC School of Finance

Dr. ZHANG Xiaohui is Non-Resident Senior Fellow of CF40 and Dean of Tsinghua University PBC School of Finance, a Senior Research Fellow and Supervisor for Ph.D. Candidates. She was a visiting scholar at Stanford University from 1999 to 2000, and attended the Leadership training program at Harvard Kennedy School in 2012. She spent most of her career at the People's Bank of China, working as Assistant Governor, a member of the Monetary Policy Committee, Director-General of the Monetary Policy Department and the Financial Market Department, Senior Advisor to the Executive Director for China at the IMF, and Chief Representative of PBC's Office in America. Her fields of research include macroeconomics, monetary policy, financial reform, RMB Internationalization, interest rate and exchange rate policy.



钱颖一

CF40 学术顾问
上海新金融研究院院长
清华大学经济管理学院原院长

钱颖一，CF40 学术顾问，上海新金融研究院院长，清华大学经济管理学院原院长。清华大学文科资深教授，2006-2018 年任清华大学经济管理学院院长、经济系教授。1977 级清华大学数学专业本科毕业。毕业后留学美国，先后获哥伦比亚大学统计学硕士学位、耶鲁大学运筹学 / 管理科学硕士学位、哈佛大学经济学博士学位。之后任教于斯坦福大学、马里兰大学、伯克利加州大学。

学术荣誉包括：2012 年当选为世界计量经济学会（The Econometric Society）会士（Fellow），2018 年当选为清华大学首批文科资深教授；获得 2009 年度孙冶方经济科学奖，获得 2016 年度首届中国经济学奖。研究领域包括：比较经济学、制度经济学、转轨经济学、中国经济、中国教育。担任《经济学报》、《清华管理评论》主编，《经济研究》编委会委员。

中文著作包括：《现代经济学与中国经济改革》、《现代经济学与中国经济》、《大学的改革》（第一卷、第二卷、第三卷）、《老清华的社会科学》（与李强共同主编）、《走出误区：经济学家论说硅谷模式》（与肖梦共同主编）、《转轨经济中的公司治理结构》（与青木昌彦共同主编）。

论文发表在《美国经济评论》（*The American Economic Review*）、《政治经济学期刊》（*Journal of Political Economy*）、《经济学季刊》（*The Quarterly Journal of Economics*）、《经济研究评论》（*The Review of Economic Studies*）、《经济研究》等国际国内学术期刊。

QIAN Yingyi

CF40 Advisor
President, Shanghai Finance Institute
Former Dean, School of Economics and Management, Tsinghua University

Professor QIAN graduated from Tsinghua University in Mathematics. He received his Ph.D. in Economics from Harvard University after earning an M.Phil. in Management Science/Operations Research from Yale University and an M.A. in Statistics from Columbia University. He was on the economics faculties at Stanford University, the University of Maryland, and the University of California, Berkeley. He was the Dean of the School of Economics and Management at Tsinghua University in 2006-2018.

Professor Qian was elected as Fellow of the Econometric Society in 2012 and as inaugural Distinguished Professor of Arts, Humanities and Social Sciences at Tsinghua University in 2018. He was a recipient of the 2009 Sun Yefang Prize in Economic Sciences and the inaugural 2016 China Economics Prize. His main research areas include comparative economics, institutional economics, economics of transition, and the Chinese economy.

He is the author of the book *How Reform Worked in China: The Transition from Plan to Market* (The MIT Press, 2017) and has published articles in international journals such as *The American Economic Review*, *Journal of Political Economy*, *The Quarterly Journal of Economics*, and *The Review of Economic Studies*.



黄益平

CF40&SFI 学术委员会主席
北京大学数字金融研究中心主任

黄益平，CF40&SFI 学术委员会主席，北京大学数字金融研究中心主任，北京大学国家发展研究院金光金融学与经济学讲席教授、副院长。2015 年 6 月至 2018 年 6 月担任中国人民银行货币政策委员会委员，目前还担任国务院参事室公共政策研究中心副理事长、金融研究中心研究员。主要研究领域：数字普惠金融、宏观经济、国际金融。

曾任国务院农村发展研究中心发展研究所助理研究员、澳大利亚国立大学高级讲师和中国经济项目主任、哥伦比亚大学商学院 General Mills 经济与金融国际访问教授、花旗集团董事总经理 / 亚太区首席经济学家、巴克莱资本董事总经理 / 亚洲新兴市场经济首席经济学家，以及国际货币基金组织特别提款权（SDR）研究小组顾问、国际货币基金组织监督事务外部顾问小组成员。

获得澳大利亚国立大学经济学博士、中国人民大学经济学硕士和浙江农业大学农学（农业经济学）学士。

HUANG Yiping

Chairman of Academic Committee, CF40;
Director, Institute of Digital Finance, Peking University

HUANG Yiping is Jin Guang Chair Professor of Economics and Deputy Dean of the National School of Development (NSD) and Director of the Institute of Digital Finance (IDF) in Peking University, focusing on digital financial inclusion, macro economy and international finance. Between June 2015 and 2018, Professor Huang was a member of the Monetary Policy Committee in People's Bank of China. Currently, he takes multiple roles as vice Chairman of Council at Public Policy Research Center and research fellow at Financial Research Center, both of which affiliate to the Counsellors' Office of the State Council. He also owns the honor to be consultant of SDR (Special Drawing Rights) Research Team and external advisor on Surveillance Task Force of International Monetary Fund. In his early career, Professor Huang was an assistant researcher at the Research Center for Rural Development of the State Council, senior lecturer of economics and program director of China's Economy at the Australian National University, General Mills visiting professor of Economics and Finance to Business School of Columbia University. Besides his academic achievement, Professor Huang also gained abundant field experience by overseeing market as managing director and chief economist in APAC for Citigroup, managing director and chief economist for Emerging Asia for Barclays.

Professor Huang received his Bachelor degree of Agricultural Economics from Zhejiang Agricultural University, Master of Economics from Renmin University of China and Ph.D. in Economics from Australian National University.



王海明

中国金融四十人论坛秘书长
上海新金融研究院执行院长

王海明，中国金融四十人论坛秘书长、上海新金融研究院执行院长。

曾先后担任《21 世纪经济报道》记者、评论员、研究员、社论委员会召集人；2003 年创意并开始主持“21 世纪北京圆桌”专栏，共组织 450 场圆桌讨论；2008 年至今任中国金融四十人论坛秘书长；2011 年至 2016 年 7 月任上海新金融研究院常务副院长，2016 年 7 月起任上海新金融研究院执行院长；2015 年 10 月至今任北京大学数字金融研究中心常务副主任；2016 年 3 月至 2017 年 6 月任北方新金融研究院副院长，2017 年 6 月起任北方新金融研究院执行院长；2016 年 3 月至今任四十人金融教育发展基金会副理事长；2016 年 6 月至今任四十人金融研究院副理事长；2016 年 7 月至今任上海浦东新金融发展基金会副理事长。

毕业于北京大学，获得法学博士学位。至今已出版书籍《第二波》、《变革二十年》、《政治化的困境：美国保守主义智库的兴起》。

WANG Haiming

Secretary-General of China Finance 40 Forum
Executive President of Shanghai Finance Institute

Dr. WANG is Secretary-General of China Finance 40 Forum (CF40) and Executive President of Shanghai Finance Institute (SFI) .

Previously, Dr. Wang worked at *21st Century Business Herald*, a leading Chinese economic news agency, as a reporter, commentator, researcher, convener and head of the editorial committee. He initiated the "21st Century Beijing Roundtable" in 2003 and chaired about 450 episodes.

Dr. Wang is the author of several books including *Second Wave: The Second Revolution in a Transitioning China*, and *Twenty Years of Transformation*, and *The Dilemma of Politicization: Rise of US Conservative Think Tanks*.

Dr. Wang received his BA and PhD in Political Science from Peking University.



陈文辉

CF40 学术顾问
全国社会保障基金理事会副理事长

陈文辉，CF40 学术顾问，全国社保基金理事会副理事长。毕业于中国社会科学院研究生院并获经济学博士学位。2002 年在哈佛大学肯尼迪政府学院学习公共管理。著有十几本学术专著，在《人民日报》、《求是》、《中国金融》等权威报刊上发表上百篇论文，研究领域涵盖经济理论、社会保障、金融保险投资等领域。曾任中国银行保险监督管理委员会副主席、原中国保险监督管理委员会副主席。

CHEN Wenhui

CF40 Advisor
Vice Chairman, National Council for Social Security Fund of China

Mr. CHEN Wenhui is a CF40 Advisor and Vice Chairman of the National Council for Social Security Fund of China (NCSSF). Previously he worked at China Insurance Regulatory Commission (CIRC) and served as its Head of the Intermediaries Regulation Department, Director-General of the Life Insurance Regulation Department, Assistant Chairman and Vice Chairman. He had served as the Vice Chairman of China Banking and Insurance Regulatory Commission and the Vice Chairman of China Insurance Regulatory Commission.

Mr. Chen received his Ph.D. in Economics from the Graduate School of Chinese Academy of Social Sciences (CASS), and studied public administration at Harvard Kennedy School. He has published extensively on economic theory, social security, finance, insurance and investment.



朱隽

CF40 学术委员
中国人民银行国际司司长

朱隽，CF40 学术委员，中国人民银行国际司司长。1993 年加入中国人民银行，先后在政策研究室和办公厅工作。1997 年加入国际司，先后在国际清算银行处和研究处工作。2006 年，担任研究处处长，2009 年任国际司副司长，2015 年，被任命为国际司司长。1999 年 3 月至 10 月，被借调工作于国际清算银行。2003 年 9 月至 2005 年 12 月，重返国际清算银行，任经济学家。

朱隽拥有经济学学士、硕士学位。

ZHU Jun

CF40 Academic Committee Member
Director-General, International Department, the People's Bank of China

Ms. ZHU Jun is Academic Committee Member of CF40 and Director-General of the International Department at the People's Bank of China (PBC). She joined the PBC in 1993 and worked at the Governor's Office before moving to the International Department in 1997. She became Director of the Research Division in 2006, Deputy Director-General of the Department in 2009, and Director-General in 2015. From March to October 1999, Ms. Zhu worked at the BIS as a secondee. In September 2003, she returned to the BIS and worked as an Economist until December 2005.

Ms. Zhu received her Bachelor's and Master's degrees in Economics from Peking University.



孙天琦

CF40 特邀成员
中国人民银行金融稳定局局长

孙天琦，CF40 特邀成员，中国人民银行金融稳定局局长，经济学博士学位。曾任人民银行研究局局长助理、人民银行金融消费者权益保护局副局长、国家外汇管理局经常项目管理司司长、国家外汇管理局综合司（政策法规司）司长、国家外汇管理局总会计师。

SUN Tianqi

CF40 Guest Member
Director-General, Financial Stability Bureau, the People's Bank of China

SUN Tianqi is Director-General of Financial Stability Bureau at People's Bank of China (PBOC). Previously he was Chief Accountant of the State Administration of Foreign Exchange (SAFE), Director-General of General Affairs Department (Policies and Regulations Department) and Director-General of Current Account Management Department at SAFE, Deputy Director-General of Financial Consumer Protection Bureau, and Assistant Director-General of Research Bureau at PBOC.

Mr. Sun holds a Ph.D. degree in Economics.



朱云来

中国金融四十人论坛常务理事
金融专业人士

朱云来，中国金融四十人论坛常务理事，金融专业人士。于 1998-2014 年在中金公司工作（2002-2014 年担任公司 CEO），其间中金公司业务快速发展，多次获得《欧洲货币》、《亚洲货币》等国际知名奖项。他拥有丰富的投行业务经验，先后领导主持了几十个大型上市项目，和其他多个行业重组并购项目。他积极推进研究导向的投行服务模式，系统建设包括研究、投行、交易、资管四大板块在内的资本市场业务平台，实施国际化战略，开拓海外市场，先后在纽约、伦敦和新加坡增设新的分支机构，同时在国内 16 个重点城市增设营业部。曾被选入“亚洲最具影响力的 25 位商界领袖”（《财富》），“投资银行业亚洲银行家杰出成就奖”（《亚洲银行家》）。他拥有威斯康星大学气象学博士和德保罗大学会计学硕士学位、瑞士信贷第一波士顿国际银行家学院工商管理硕士学位。

Levin ZHU

CF40 Executive Council Member
Financial Expert

Mr. Zhu is a member of CF40 Executive Council. He worked at China International Capital Corporation (CICC) from 1998 to 2014, and served as its CEO from 2002 to 2014. Under his leadership, CICC registered remarkable achievements in business development and was honored with awards by globally-renowned publications such as *Euromoney* and *Asiamoney*.

While at CICC, Mr. Zhu led dozens of large IPO and M&A deals. He also promoted a research-oriented service model and developed a full-service business platform which involves research, investment banking, sales and trading, and asset management. In addition, he vigorously implemented the company's international development strategy, expanded overseas outreach and set up offices in New York, London and Singapore. Domestically, CICC added 16 branches in Chinese mainland.

Mr. Zhu received numerous awards in recognition of his achievements which included the Award for Asia's Top 25 Most Powerful Business Leaders (*by the Fortune*) and the *Asian Banker* Achievement Award for Investment Banking (by The Asian Banker).

Mr. Zhu holds a Master's degree in Accounting from DePaul University of Chicago, an MBA degree from the International Bankers' School of Credit Suisse First Boston, and a Ph.D. degree in Meteorology from the University of Wisconsin-Madison.



杲云

中共黄浦区委书记

杲云，中共黄浦区委书记。1989年7月参加工作，在职研究生，工学博士，研究员。曾任徐汇区经委主任、党组书记，徐汇区副区长，市经委副主任，市经济信息化委副主任，长宁区委常委、副区长，嘉定区委副书记、副区长、代区长、区长，黄浦区委副书记、副区长、代区长、区长等职。现任中共黄浦区委书记。

GAO Yun

Secretary of the Shanghai Huangpu District Committee of the Communist Party of China (CPC)

Mr. Gao Yun started his career in July 1989. Previously a researcher, Mr. Gao has obtained both Master's degree and Doctor's degree. Prior to his career in Huangpu District, he used to be the Director of the Economic Committee and Deputy Director of Xuhui District of Shanghai, Deputy Director of the Economic Committee of Shanghai, Deputy Director of the Economic and Information Committee of Shanghai, Standing Committee Member of the Changning District Committee of Shanghai, Deputy Secretary of the Shanghai Jiading District Committee of CPC, and Governor of the Jiading District of Shanghai.



沈山州

上海市黄浦区人民政府区长

沈山州，研究生学历，工商管理硕士、经济学博士，经济师，现任黄浦区区委副书记，区长、区政府党组书记。

SHEN Shanzhou

Governor, Huangpu District, Shanghai

Shen Shanzhou is the Deputy Secretary of CPC Committee and Governor of Huangpu District, Shanghai. He holds an MBA and a PhD in Economics.



何建雄

CF40 学术顾问
国际货币基金组织原中国执行董事

何建雄，CF40 学术顾问，国际货币基金组织原中国执行董事，本科和研究生毕业于对外经济贸易大学。1979 年留校任教至 1989 年，其间于 1985 至 1987 年借调至驻美国使馆商务处工作，1988 年任外贸英语系副主任。1991 至 2014 年在中国人民银行国际司工作（其间于 1995-97 年、2006-11 年在国际货币基金工作，分别任高级顾问、副执行董事和执行董事 2009-11），2011 年任人行国际司司长。2015 年任人行参事、梧桐树投资平台有限责任公司执行董事和国新国际投资有限责任公司董事。曾长期参与双边、地方区、全球经济金融合作，包括 IMF、G20、BIS、EMEAP 等平台会议，以及中美经济与战略对话等。

HE Jianxiong

CF40 Advisor
Former Executive Director for China at the IMF

HE Jianxiong is CF40 Advisor and Former Executive Director for China at the IMF, holds a Bachelor's degree and a Master's degree from the University of International Business and Economics (UIBE) in China. Since his graduation in 1979, he taught there for a decade. From 1985 to 1987, he was seconded to the Commercial Counsellor's Office of the Chinese embassy in the United States, after which he returned to UIBE and was appointed deputy director of the English Department in 1988.

Mr. He worked for in the International Department of the People's Bank of China from 1991 to 2014. During this period, he held a few positions at the IMF, including Advisor to Executive Director from 1995 to 1997, Alternate Executive Director for China from 2006 to 2009 and Executive Director for China from 2009 to 2011. In 2011, he was appointed Director-General of the International Department of the People's Bank of China and four years later, a Counselor to the People's Bank of China. In the same year, he was named as an Executive Director of Buttonwood Investment Holding Company Ltd and a board member of CNIC Corporation Limited.

Mr. He has long been engaged widely in bilateral, regional and global economic and financial cooperation at institutions and mechanisms including the IMF, G20, BIS, EMEAP and the China-US Strategic Economic Dialogue.



白重恩

CF40 学术委员
清华大学经济管理学院院长

白重恩，CF40 学术委员，清华大学经济管理学院院长。目前担任全国政协委员，民建中央常委，“十四五”国家发展规划专家委员会专家委员，中国经济 50 人论坛成员，中国信息化百人会成员，清华大学经管学院弗里曼经济学讲席教授、院长，清华大学中国财政税收研究所所长。

2015 年至 2018 年曾任中国人民银行货币政策委员会成员。2011 年 8 月至 2012 年 12 月，挂任北京市国有资产经营有限责任公司副总裁。2006 年至 2007 年担任布鲁金斯学会非常驻高级研究员。

美国哈佛大学经济学博士。研究领域：制度经济学、经济增长和发展、公共经济学、金融、公司治理及中国经济。

BAI Chong-En

CF40 Academic Committee Member
Dean, School of Economics and Management, Tsinghua University

Professor BAI is Mansfield Freeman Chair Professor, Dean of the School of Economics and Management of Tsinghua University. He is also the Director of the National Institute for Fiscal Studies of Tsinghua University. He earned his Ph.D. degree in Economics from Harvard University. His research areas include Institutional Economics, Economic Growth and Development, Public Economics, Finance, Corporate Governance and Chinese Economy. Professor Bai is a member of the National Committee of the Chinese People's Political Consultative Conference, the "14th Five-Year Plan" National Development Planning Expert Committee, the Chinese Economists 50 Forum, the China Finance 40 Forum, and Chinainfo 100. He was a member of the Monetary Policy Committee of the People's Bank of China from 2015 to 2018. He served as Adjunct Vice-President of Beijing State-Owned Assets Management Co., Ltd. from August 2011 to December 2012. He was a non-resident Senior Fellow of the Brookings Institution from 2006 to 2007.



李稻葵

CF40 成员
清华大学中国经济思想与实践研究院院长

李稻葵，CF40 成员，清华大学中国经济思想与实践研究院院长，清华大学弗里曼经济学讲席教授，政府与市场经济学国际学会会长，清华大学苏世民书院创始院长。现任第十三届全国政协常委，经济委员会委员，中国世界经济学会副会长，长江学者特聘教授，享受国务院特殊津贴。他同时担任中德经济顾问委员会顾问委员。曾担任中国人民银行货币政策委员会委员，第十一、十二届全国政协委员，中国留美学会会长，金砖国家新开发银行首任首席经济学家。长期从事政府与市场经济学、比较经济制度、中国宏观经济运行研究，致力于从中国改革开放的实践中研究相关的现代经济学理论。

李稻葵是清华大学经济管理学院首届本科毕业生，1992 年获得哈佛大学经济学博士学位，曾任教于美国密歇根大学经济系，曾任斯坦福大学胡佛研究所国家研究员、世界银行和国际货币基金组织顾问。

David Daokui Li

CF40 Member
Director, Academic Center for Chinese Economic Practice and Thinking (ACCEPT), Tsinghua University

Professor David Daokui Li is CF40 Member and Director of Academic Center for Chinese Economic Practice and Thinking (ACCEPT), Tsinghua University. He has been a Mansfield Freeman Chair Professor of Economics of Tsinghua University since 2006. Together with Eric S. Maskin, 2007 Nobel Laureate of Economics, he is a Co-president of the Society for the Analysis of Government and Economics (SAGE). He also served as the founding Dean of the Schwarzman College of Tsinghua University from 2014 to 2017. His research and teaching cover a wide range of economic fields, including government and economics, economic development, comparative economics, and the Chinese economy.

As the Director of the Center for China in the World Economy (CCWE), which has evolved to become the Academic Center for Chinese Economic Practice and Thinking (ACCEPT) of Tsinghua University, he has been active in policy discussions inside and outside China. Since 2008, he has been a member of the Chinese People's Political Consultative Conference (CPPCC).

Professor David Daokui Li holds a Ph.D. in Economics from Harvard University. He obtained his B.S. from Tsinghua University in 1985 as a member of the first cohort of graduates of the School of Economics and Management.



张斌

中国金融四十人论坛资深研究员
中国社会科学院世界经济与政治研究所副所长

张斌，中国金融四十人论坛资深研究员，中国社会科学院世界经济与政治研究所副所长、研究员；经济学博士。曾获得 2014 年“浦山优秀论文奖”，首届中国青年金融学者奖。主要研究领域是中国和全球宏观经济，重点关注中国经济结构转型，中国和汇率全球宏观经济波动，人民币汇率等问题。在《中国社会科学》、《经济研究》、《世界经济》、《经济学季刊》、《管理世界》、《国际经济评论》、《World Economy》、《China and World Economy》等中英文学术刊物发表论文四十余篇。在金融时报、路透、财经、财新、人民日报、南方周末、中国外汇、中国金融、财富、华尔街日报等国内外媒体发表专栏和评论文章两百余篇。主持社科基金、人民银行、财政部、商务部、工信部、亚洲开发银行、中国改革基金会等机构委托课题二十余项。

ZHANG Bin

CF40 Non-resident Senior Fellow
Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences

Zhang Bin is CF40 Non-resident Senior Fellow, and Deputy Director of the Institute of World Economics and Politics, Chinese Academy of Social Sciences. He was awarded the Pu shan Award for Excellent Papers on International Economics in 2014 and the first Young Financial Scholar Award. His research focuses on macro-economy in China and around the globe, especially China's economic restructuring, global macro-economy and the exchange rate. Holding a Ph.D. in economics, he has published more than 40 articles on academic journals at home and abroad, such as *Social Sciences of China*, *Economic Research Journal*, *The Journal of World Economy*, *The Quarterly Journal of Economics*, *Management World*, *International Economic Review*, *World Economy and China and World Economy*. He also boasts more than 200 columns and commentaries on various Chinese and global media platforms including *Financial Times*, *Wall Street Journal*, *Fortune*, *Reuters*, *Caijing*, *Caixin*, *People.cn*, *China Forex* and *China Finance*.

He presided over more than 20 projects entrusted by multiple institutions such as the National Social Science Fund of China, the People's Bank of China, the Ministry of Finance, the Ministry of Commerce, the Ministry of Industry and Information Technology and Asian Development Bank.



冯晓明

《中国与世界经济》执行主编

冯晓明，毕业于北京大学经济学院，硕士研究生。现任中国社会科学院《中国与世界经济（英文版）》执行主编、中国世界经济学会常务理事、北京凯恩克劳斯基金会理事长。

FENG Xiaoming

Executive Editor-in-Chief, *China & World Economy*

Feng Xiaoming is the Executive Editor-in-Chief of *China & World Economy*, a journal published by the Chinese Academy of Social Sciences. She is an Executive Member of the Chinese Society of World Economics and President of Beijing Cairncross Economic Research Foundation.

Ms. Feng received her master's degree in Economics from Peking University.



金刻羽

CF40 特邀成员
伦敦政治经济学院副教授

金刻羽，CF40 特邀成员，伦敦政治经济学院终身教授，主要研究领域为全球化和中国经济。拥有哈佛大学学士、硕士和博士学位。她在经济学界的顶级期刊，如《美国经济评论》上发表了多篇关于国际宏观经济和中国的学术论文。她同时也是世界第二大奢侈品集团瑞士 Richemont（历峰集团）的非执行董事。此外，金刻羽教授还在《金融时报》等媒体发表了多篇经济评论，并在《财新》和《世界报业辛迪加（Project Syndicate）》等刊物拥有专栏。她曾供职于高盛、摩根士丹利、摩根大通、纽约联储、世界银行和国际货币基金组织，并于 2014 年被世界经济论坛（World Economic Forum）评为为全球青年领袖。

JIN Keyu

CF40 Guest Member
Associate Professor of Economics, the London School of Economics

Dr. Jin is a tenured Professor of Economics at the London School of Economics, where she researches on topics of globalization and the Chinese economy. She is from Beijing, China, and holds a B.A., M.A., and Ph.D. from Harvard University. Multiple academic works on international macroeconomic and China have been published in the top journal in Economics, such as *the American Economic Review*. She is a non-executive director to Richemont Group, the second largest luxury conglomerate. She contributes op-ed pieces to *the Financial Times*, and has a column in *the Project Syndicate* as well as *Caixin*, the main economics and finance magazine in China. She has had prior experience at Goldman Sachs, Morgan Stanley, JP Morgan, New York Fed, the World Bank and the IMF. She was named Young global leader by the World Economic Forum in 2014.



霍颖励

中国外汇交易中心党委书记

霍颖励，现任中国外汇交易中心（全国银行间同业拆借中心）党委书记。

1991年9月加入中国人民银行，曾先后在计划资金司、货币政策司、金融市场司工作，历任人民银行金融市场司副司长、香港金融管理局高级顾问、人民银行货币政策委员会秘书长、货币政策二司司长、宏观审慎管理局局长等职。

霍颖励是复旦大学经济学学士、人民银行研究生部经济学硕士，高级经济师。

HUO Yingli

Secretary of the CPC Committee at the Foreign Exchange Trade System of China

Ms. Huo Yingli is Chief Executive Officer of China Foreign Exchange Trade System(CFETS). Before joining CFETS, she had worked in the People's Bank of China(PBC) for 30 years and had been appointed as the Director-General of the Macprudential Policy Bureau, the Secretary General of the Monetary Policy Committee, and the Deputy Director-General of the Financial Market Department. She had also once served as Senior Advisor to the Hong Kong Monetary Authority.

During her time in the PBC, Ms. Huo had extensive working experience in various departments, such as the Monetary Policy Department, the Financial Market Department and the Macprudential Policy Bureau. She has been deeply involved in the policy design and management of monetary and macprudential policies, development of China's bond market, and the internationalization of the RMB.

Ms. Huo holds a Bachelor's Degree in Economics from Fudan University and a Master's Degree in Economics from the Graduate School of the PBC.



施琰娅

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施琰娅，世界经济学博士，上海市领军人才，长期从事涉外金融管理和研究。著作《人民币国际化：理论思考及实践探索》、《跨境资金流动宏观审慎管理——上海自贸试验区金融改革开放创新的实践》。

SHI Liya

Director General, RMB Cross-border Business Department, People's Bank of China

SHI Liya, a member of Shanghai's Leading Talent Program, has long been dedicated to international financial management and research. She is the author of *From RMB to CNY: Some Theoretical Thinking & Practical Exploration on Currency Internationalization and Macroprudential Management of Cross-border Fund Flows—A Perspective from Practices on Financial Reform, Open-up, and Innovation in Shanghai Pilot Free Trade Zone*.

Dr. Shi holds a PhD in World Economics.



谢众

银行间市场清算所股份有限公司董事长

谢众，银行间市场清算所股份有限公司董事长。经济学博士，高级会计师。曾先后担任中国人民银行支付结算司副司长，湖北省武汉市副市长（挂职），银行间市场清算所股份有限公司总经理，中国人民银行支付结算司司长等职。

XIE Zhong

Chairman, Shanghai Clearing House

Mr. XIE Zhong, Ph.D. in Economics, Senior Accountant, now serves as Chairman of Shanghai Clearing House. Before that, he has served successively as Deputy Director General of the Payment System Department of PBC, Deputy Mayor of Wuhan City, Hubei Province (serving temporary position), General Manager of SHCH and Director General of the Payment System Department of PBC.



张蕾

银行间市场清算所股份有限公司业务三部总经理

张蕾，银行间市场清算所股份有限公司业务三部总经理。曾先后在外汇交易中心、银行间市场清算所股份有限公司风险管理部任职并参与银行间市场建设发展。长期负责大宗商品现货和衍生品集中清算业务的产品研发等相关工作。

ZHANG Lei

Head of Commodity Clearing Department, Shanghai Clearing House

Miss Zhang Lei, now serves as the head of Commodity Clearing Department in Shanghai Clearing House. Prior to her current position, she worked in China Foreign Exchange Trade System and Risk Management Department in Shanghai Clearing House, and contributed in the construction and development of China's interbank market. She has long been engaged in the product innovation and promotion of commodity derivatives CCP clearing services and commodity bilateral clearing services.



张晓晶

CF40 成员
中国社会科学院金融研究所所长

张晓晶，CF40 成员，中国社会科学院金融研究所所长、研究员、博士生导师；国家金融与发展实验室主任；中国经济 50 人论坛成员。百千万人才工程国家级人选；享受国务院特殊津贴。领衔编撰并发布年度中国国家资产负债表，负责估算与发布中国季度宏观杠杆率；长期从事宏观经济金融形势跟踪分析；参与、主持国家“十一五”、“十二五”、“十三五”、“十四五”规划的研究和评估工作；主持中财办重大委托课题及多项国家社科基金重大招标课题。荣获的奖项有：第十一届、第十二届“孙冶方经济科学奖”、首届“孙冶方金融创新奖”、第五届“中国软科学奖”和第六届“张培刚发展经济学奖”。

ZHANG Xiaojing

CF40 Member
Director, Institute of Finance & Banking, Chinese Academy of Social Sciences (CASS)

Mr. Zhang Xiaojing, is a member of CF40, Professor of Economics and Director of Institute of Finance & Banking, Chinese Academy of Social Sciences (CASS); Director of National Institution for Finance & Development (NIFD); Member of Chinese Economists 50 Forum. Prof. Zhang is also the recipient of prestigious awards such as SUN Yefang Financial Innovation Prize for 2015, and SUN Yefang Economics Prize for 2005 and 2007. He actively participated in the research and consultant work on China's 11th, 12th, 13th, and 14th Five-Year Plan. He is in charge of the Center for National Balance Sheet (CNBS) which is the only institution that releases the annual data for China's National assets and liabilities as well as China's quarterly macro leverage ratio. He was a Visiting Professor at Harvard and National Bureau of Economic Research (NBER) in 2006-2007; and a Visiting Fellow at Stockholm School of Economics, from 1999-2000. His research interests are open economy macroeconomics, macro finance, and development economics. He received his Ph.D. in economics from the Graduate School of CASS (Beijing) in 1998.



刘国恩

北大国家发展研究院博雅特聘教授

刘国恩，经济学博士，北京大学国家发展研究院长江学者特聘教授、学术委员会主席；北京大学全球健康发展研究院院长；北京大学经济管理学部副主任，北京大学中国卫生经济研究中心主任。《中美健康二轨对话》中方召集人，全国新冠肺炎专家组成员，国务院医改专家咨询委员会委员，中国药物经济学专业委员会主任委员。国际英文期刊《Health Economics》(SCI) 副主编，《中国药物经济学》期刊主编。刘国恩教授曾执教美国南加州大学（助理教授）、北卡大学教堂山分校（副教授）、北大光华管理学院（教授）。他曾担任中国留美经济学会（CES）2004-2005 届主席、国际药物经济学会（ISPOR）亚太联合会 2004-2006 届主席。

Gordon G LIU

Peking University BOYA Distinguished Professor of Economics

Gordon G. Liu, PhD., is a Peking University BOYA Distinguished Professor of Economics at PKU National School of Development, Dean of PKU Institute for Global Health and Development, Vice Dean of PKU Faculty of Economics and Management, and Director of PKU China Center for Health Economic Research. For social responsibilities, Prof. Liu currently serves as co-organizer for the "US-China Track II Dialogue on Health", and sits on the China National Expert Panel on COVID19, and the State Council Health Reform Advisory Commission. He also has served as associate editor for academic journals including China Economic Quarterly, Health Economics, and the Editor-in-Chief for China Journal of Pharmaceutical Economics. Prior to joining Peking University, he was on fulltime faculty at University of Southern California (1994-2000), and University of North Carolina at Chapel Hill (2000-2006). He was the 2004-2005 President of Chinese Economists Society (CES), and the 2004-2006 President of ISPOR Asian Pacific Consortium.



王信

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中国人民银行研究局局长

王信，CF40 特邀成员，中国人民银行研究局局长。曾任中国人民银行货币金银局局长，中国人民银行驻法兰克福代表处首席代表，总行研究局副局长、金融研究所副所长、中国金融学会秘书部主任，国家外汇管理局综合司政策研究处处长，中国国际金融有限公司研究部、国务院经济体制改革办公室宏观司研究人员。

王信目前的学术兼职包括：中国金融学会秘书长，对外经济贸易大学兼职教授，中国世界经济学会常务理事，中国金融 40 人论坛特邀成员。多篇学术论文发表在《*Review of International Political Economy*》、《*China and World Economy*》、《金融研究》、《世界经济》等重要国内外学术期刊，曾获孙冶方经济科学论文奖。

王信为哈佛大学肯尼迪政府学院公共管理硕士（金融贸易方向）、中国人民银行研究生部经济学硕士和北京大学经济学学士。

WANG Xin

CF40 Guest Member
Director-General, Research Bureau, the People's Bank of China

Mr. WANG Xin currently is Director General of the Research Bureau at the People's Bank of China (PBC). Previously he was the head of Currency, Gold, and Silver Bureau, head of PBC Representative Office in Frankfurt, Germany, Deputy Director General at the Financial Research Institute at the head office. Before joining the PBC, he was director for policy research at the State Administration of Foreign Exchange, an economist at China International Capital Corporation (CICC) and at the State Council Office for Restructuring the Economic System. He is also Secretary-General of the China Society for Finance and Banking, and an adjunct professor at the University of International Business and Economics in China. He has authored many academic papers published on *Review of International Political Economy*, *China and World Economy* and other journals. One of his papers was awarded Sun Yefang Prize in economics.

Mr. Wang received his M.P.A. from Harvard and was honored for his contribution to the Edward S. Mason Program. He earned his M.A. in economics from the Graduate School of People's Bank of China and B.A. from Peking University.



王缉思

北京大学国际战略研究院院长

王缉思，北京大学国际战略研究院院长，北京大学博雅讲席教授、北京大学国际关系学院教授，同时兼任中华美国学会荣誉会长等。1983年获北京大学国际政治系硕士学位后在北京大学国际政治系任教，后曾任中国社会科学院美国研究所所长、北京大学国际关系学院院长、中国外交部外交政策咨询委员会委员等职务。

王缉思先后在英国牛津大学、美国加利福尼亚大学伯克利分校、美国密歇根大学、美国加州克莱蒙·麦金纳学院、美国普林斯顿大学任访问学者或访问教授，现在美国亚洲协会政策研究所、埃及开罗美国大学全球事务与公共政策学院、阿富汗战略研究所、国际危机组织等单位担任顾问，在《美国利益》、《全球亚洲》等刊物担任国际编委。

王缉思的主要教学和研究方向为美国外交、中国外交、亚太安全，在这些领域发表著述多种。

WANG Jisi

President, Institute of International and Strategic Studies, Peking University

Wang Jisi is a professor in the School of International Studies and president of the Institute of International and Strategic Studies, Peking University. He has been Peking University Boya Chair Professor since 2017. He is honorary president of the Chinese Association for American Studies.

Wang Jisi was a visiting fellow or visiting professor at Oxford University (1982-83), University of California at Berkeley (1984-85), University of Michigan at Ann Arbor (1990-91), and Claremont McKenna College in California (2001). He was invited as a Global Scholar by Princeton University in 2011-15, where he spent 9 months in total with the Woodrow Wilson School of Public and International Affairs. He has served as an adviser to a number of international institutions and journals, including the Asia Society Policy Institute, School of Global Affairs and Public Policy at the American University in Cairo, International Crisis Group, Afghan Institute of Strategic Studies, the journal *The American Interest*, and the journal *Global Asia*. In 2005 and again in 2012, *Foreign Policy* magazine named him one of the top 100 Global Thinkers.

Professor Wang's scholarly interests cover U.S. foreign policy, China's foreign relations, Asian security, and global politics in general. He has published numerous works in these fields.



王克冰

财政部金融司司长

王克冰，管理学博士，高级会计师。现任财政部金融司司长。曾任天津市财政局副局长，财政部条法司副司长，财政部预算司副司长、巡视员、一级巡视员，财政部政府债务研究和评估中心主任。

WANG Keping

Director-General of the Finance Department in the Ministry of Finance

Mr. Wang Keping, Ph.D. in Management, Senior Accountant. He is currently the Director-General of the Finance Department in the Ministry of Finance. Previously he served as the Deputy Director-General of Tianjin Bureau of Finance, and held several positions in the Ministry of Finance, including the Deputy Director-General of the Treaty and Law Department, Deputy Director-General, Inspector and Primary Inspector (Director-General level) of the Budget Department, Director-General of the China Government Debt Center.



陶玲

国务院金融委办公室秘书局局长

陶玲，现任国务院金融委办公室秘书局局长，此前，任中国人民银行金融稳定局副局长。

主要工作是推动金融改革开放、防范化解系统性金融风险、金融支持实体经济等的统筹协调，牵头制定了资管新规。参加 G20 框架下金融稳定理事会（FSB）和巴塞尔银行监管委员会的工作。在《金融研究》等核心刊物上发表多篇学术论文和文章。

先后毕业于中国政法大学和北京大学，分别获得法学学士、硕士、博士学位。

TAO Ling

Director-General, Secretariat of the Financial Stability and Development Committee (FSDC) Office

Tao Ling is the Director-General of Secretariat of the Financial Stability and Development Committee (FSDC) Office. Prior to this, she served as the Deputy Director-General of the Financial Stability Bureau of the People's Bank of China.

In her current role, her responsibility is to coordinate the work of various ministries on financial reform and opening-up, preventing and resolving systemic financial risks and having finance better support the real economy. She led the formulation of new asset management regulations, and worked with the Financial Stability Board (FSB) and the Basel Committee on Banking Supervision under the G20 framework. She has published many academic papers and articles in core journals such as the Journal of Financial Research.

Ms. Tao received her bachelor's and master's degree in Law from China University of Political Science and Law and Doctor of Law from Peking University.



吕家进

兴业银行董事长

吕家进，兴业银行董事长，博士研究生学历，高级经济师，国务院政府特殊津贴获得者。历任中国邮政储蓄银行执行董事、副行长、行长，中国邮政集团公司副总经理兼任中国邮政储蓄银行执行董事、行长，交通银行副行长，中国建设银行执行董事、副行长；现任兴业银行董事长。

Jiajin LYU

Chairman, Industrial Bank

Dr. Jiajin Lyu is a senior economist and a recipient of the special government allowance granted by the Chinese State Council. He now serves as the Chairman of Industrial Bank. His previous posts include the Executive Director, Vice President and President of the Postal Savings Bank of China, Vice President of China Post Group Corporation while serving concurrently as the Executive Director and President of the Postal Savings Bank of China, Vice President of the Bank of Communications, and the Executive Director and Vice President of China Construction Bank.



朱宁

CF40 特邀成员
上海交通大学上海高级金融学院副院长

朱宁，上海交通大学上海高级金融学院副院长，美国耶鲁大学国际金融中心教授研究员。在 2008-2010 年度担任雷曼兄弟和野村证券投资研究高级主管，负责拓展企业在亚太区域的股票交易业务。

朱宁教授毕业于北京大学，随后赴美留学，获得康耐尔大学管理硕士学位和耶鲁大学金融博士学位。著书《投资者的敌人》和《刚性泡沫》等，并获得孙冶方奖在内的多项重要奖项。

ZHU Ning

CF40 Guest Member
Deputy Dean and Professor, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University

ZHU Ning is a deputy dean and professor of finance at the Shanghai Advanced Institute of Finance, a faculty fellow at the Yale University International Center for Finance. He was the Oceanwide Professor of finance and deputy director at the National Institute of Financial Research at Tsinghua University and a tenured professor of finance at University of California. Professor Zhu is global leading expert on China's economy and financial markets, behavioral finance, investments, and corporate finance. He has published numerous articles in leading journals in the finance, economics, management and legal fields. During his leave from the University of California in 2008-2010, he implements his research into practice and leads the quantitative strategies and portfolio advisory teams at Lehman Brothers and Nomura International in Hong Kong, which was top ranked by leading institutional surveys. He commands extensive consulting experiences advising government agencies, such as the PBoC, CSRC, the World Bank and IMF, market regulators, stock and futures exchanges, and some of the largest institutional money managers and investment banks in the world.

He is the author of the best seller *"China's Guaranteed Bubble"* and *"The Investor's Enemy"*, both translated into multiple foreign languages and won some most prestigious research prize in China. Professor Zhu receives his B. Econ. Degree from Beijing University, Master of Science degree from Cornell University (NY), and Ph.D. degree (finance) from Yale University.



于春玲

CF40 常务理事
新华基金总经理

于春玲，CF40 常务理事，新华基金总经理。经济学博士，全国会计领军人才，政府特殊津贴专家。熟悉全球金融市场和债务资本市场，对资产负债管理和资本资产定价，以及保险资产管理领域有丰富的管理经验。曾任中再资产管理股份有限公司总经理，曾任国家开发银行资金局局长、天津分行行长，曾兼交易商协会专家委员会主任、中债指数专家委员会委员。

YU Chunling

CF40 Executive Council Member
President, New China Fund

Ms. YU Chunling, PhD, is CF40 Executive Council Member and President of New China Fund. She is long-time veteran in the global and domestic financial markets, especially debt capital markets, with deep insights and working knowledge of ALM, Capital Asset Pricing, as well as Insurance Asset Management. Before joining New China Fund, she held senior positions with China Development Bank (CDB), including Director General of Treasury & Financial Market Dept., President of CDB Tianjin Branch and CEO of China Re Asset Management Company Ltd.. Ms. Yu also served as Director of Expert Committee at National Association of Financial Market Institutional Investors (NAFMII), and also Member of Chinabond Index Committee.



楚钢

中金公司首席运营官、资本市场业务委员会主席

楚钢博士，中金公司首席运营官和资本市场业务委员会主席。此前任中金公司资本市场部负责人，负责多个中国领先企业在香港和中国大陆 IPO 和再融资的资本市场工作。2009 年加入中金，负责中金研究部的投资策略。加入中金前，担任花旗集团另类投资部董事总经理和高级基金经理，主管 20 亿美元的地方政府债券基金，管理地方政府债券资产 100 亿美元；之前担任花旗集团拉丁美洲股票衍生品交易负责人。1993 年加入花旗银行，担任新兴市场部风险经理。

毕业于中国科技大学，获得美国东北大学理论物理学博士学位，被选为美国 Phi Kappa Phi 荣誉学社会员，就读于纽约大学商学院，拥有 CFA 称号。

CHU Gang

Chief Operating Officer and Chairman of Capital Markets Committee, China International Capital Corporation Limited

Mr. Gang Chu is the Chief Operating Officer and Chairman of Capital Markets Committee, China International Capital Corporation Limited. Previously, he was the Head of Capital Markets and led capital market roles in the IPOs and follow-on offerings of many leading Chinese companies in the Hong Kong and mainland Chinese stock exchanges. He joined CICC in 2009 as the Head of Strategy Research. Prior to CICC, Mr. Chu was a Managing Director and Senior Portfolio Manager of Citigroup Alternative Investments managing \$2 billion fixed income funds and \$10 billion in assets. Previously he was the head trader of its Latin America equity derivatives business. He joined Citibank in 1993 in risk management. Mr. Chu graduated with a B.S. degree from University of Science and Technology of China and a Ph.D. in Theoretical Physics and Phi Kappa Phi honor from Northeastern University in the US. He was enrolled in the MBA Program of New York University and is a CFA charter holder.



段国圣

CF40 理事
泰康保险集团执行副总裁兼首席投资官

段国圣，CF40 理事，泰康保险集团执行副总裁兼首席投资官。博士研究生学历，工学博士学位，经济学博士后，应用经济学教授。国家金融与发展实验室特聘高级研究员，武汉大学兼职教授。曾任中保投资有限责任公司创始董事长，中国保险业偿付能力监管标准委员会第一届、第二届委员。现任中国保险资产管理业协会会长，泰康保险集团股份有限公司执行副总裁、首席投资官，兼泰康资产 CEO。

段国圣先生长期致力于资产管理实践和研究，具有 20 多年的投资管理和企业管理经验。出版著作多部，其中《资产管理实务、方法与理论》系列图书共九册 300 多万字，填补了资产管理市场和资产管理机构管理研究领域的空白，在金融理论与资产管理实践的鸿沟之间架起了沟通的桥梁。

DUAN Guosheng

CF40 Council Member
Executive Vice President and Chief Investment Officer, Taikang Insurance Group

Mr. DUAN Guosheng, Doctor of Engineering, Post-doctoral Fellow in Economics and professor of Applied Economics. Mr. Duan serves as Chairman of Insurance Asset Management Association of China, Executive Vice-President & Chief Investment Officer of Taikang Insurance Group and Chief Executive Officer of Taikang Asset Management Company. He is also Senior Research Fellow at National Institution for Finance & Development (NIFD) and adjunct professor in Wuhan University. Mr. Duan was the first Board Chairman of China Insurance Investment Co., Ltd. He also used to sit on the 1st and 2nd China Insurance Solvency Regulatory Standard Committee.

Mr. Duan has devoted himself to asset management practice and research for a long time. With over 20 years' experience in investment and corporate management, he has created outstanding investment performance. Mr. Duan has published a number of works, including *Asset Management Practice, Methods and Theory with nine volumes* and more than three million Chinese characters. These are the first studies on the asset management market and on the management of asset management companies in China, building a bridge between financial theories and asset management practice.



窦玉明

中欧基金管理有限公司董事长

窦玉明先生，现任中欧基金管理有限公司董事长，二十六年资产管理行业经验，曾任嘉实基金管理有限公司投资总监、富国基金管理有限公司总经理。

窦玉明先生曾获得“2012 年度最佳 CEO”（《亚洲资产管理》），“中国最受尊敬基金公司总裁（2011）、基金公司最受尊敬总裁（2012）”（《理财周刊》），“2014 沪上金融行业领袖”（新华社上海分社），“2015 陆家嘴金融创新人物”（《陆家嘴》）等奖项。

窦玉明先生毕业于清华大学并获得管理信息系统本科学士和硕士学位，获得美国杜兰大学 MBA 学位。

DOU Yuming

Chairman of the Board of Zhong Ou Asset Management Company Limited

Mr. Dou Yuming, the chairman of the Board of Zhong Ou Asset Management Company Limited, has over 26 years of experience in the asset management industry. He served as the Investment Director in Harvest Fund Management Co., Ltd. and served as the General Manager in Fullgoal Fund Management Company Limited.

Mr. Dou Yuming was awarded as “CEO of the Year in 2012” by *Asia Asset Management*, awarded as “Most Admired Fund Company CEO in China” (2011) and “Most Admired Fund Company CEO”(2012) by *Money Weekly*, recognized as one of “Shanghai Financial Industry Leader in 2014” by the *Shanghai Branch of the Xinhua News Agency* and awarded as “Lujiazui Financial Innovation Person” by *China Financial Herald*.

Mr. Dou Yuming graduated from Tsinghua University majoring in Management Information System and obtained both bachelor and master degree, he also earned his MBA in Tulane University.



张承惠

CF40 特邀成员

国务院发展研究中心金融研究所原所长

张承惠，CF40 特邀成员，国务院发展研究中心金融研究所原所长，研究员，享受国务院特殊津贴，中国金融学会副秘书长，中国城市金融学会常务理事，国际金融学会常务理事。

1994 年进入国务院发展研究中心工作，曾任宏观经济研究部研究室副主任，技术经济研究部第一研究室主任，技术经济研究部副部长；2003 年 2 月起任国务院发展研究中心金融研究所副所长，2011 年 12 月 -2017 年 6 月任金融研究所所长。

主要研究领域：金融改革、中小企业融资。八次获得中国发展研究奖，发表论文三百多篇，撰写专著十余本。

ZHANG Chenghui

CF40 Guest Member

Former Director-General of Research Institute of Finance, Development Research Center of the State Council

Ms. ZHANG Chenghui is a CF40 Guest Member, Former Director-General and Research Fellow of the Research Institute of Finance, Development Research Center of the State Council (DRC), Entitled to special allowances from the State Council, Deputy Secretary General of the China Society for Finance and Banking, Executive Director of the China Urban Finance Society, Executive Director of the International Finance Institute.

She started working in DRC in 1994 and took the posts respectively as Deputy Director of research office of the Research Department of Macroeconomy, Director of research office of the Research Department of Techno-Economy, Deputy Director-General of the Research Department of Techno-Economy (2002), Deputy Director-General of the Research Institute for Finance (February 2003) and Director-General of the Research Institute for Finance (from December 2011 to June 2017).

Her research mainly focuses on financial reform and financing of small and medium-sized enterprise. She has made public more than 300 academic papers, over a dozen monographs and won eight prizes of China Development Award.



杨华辉

SFI 常务理事
兴业证券股份有限公司董事长

杨华辉，SFI 常务理事，兴业证券股份有限公司董事长；高级经济师，西安交通大学经济学博士。曾任兴业银行上海分行副行长，兴业银行杭州分行行长，兴业国际信托有限公司董事长、总裁。现任兴业证券股份有限公司董事长，兴证全球基金管理有限公司董事长，兴证（香港）金融控股有限公司董事局主席。兼任中国证券业协会副监事长、上海证券交易所第五届政策咨询委员会副主任委员、深圳证券交易所第一届创业板股票发行规范委员会副主任委员。

YANG Huahui

SFI Executive Council Member
Chairman, Industrial Securities Co., Ltd.

YANG Huahui, Senior Economist, received PhD in Economics from Xi'an Jiaotong University. He has worked as Vice President of Industrial Bank Shanghai Branch; President of Industrial Bank Hangzhou Branch; Chairman and President of Industrial International Trust Co., Ltd. At present, he is Chairman of the Board of Industrial Securities Co., Ltd., Chairman of the Board of AEGON-INDUSTRIAL Fund Management Co., Ltd., and Chairman of the Board of China Industrial Securities (Hong Kong) Financial Holdings Co., Ltd. He is also the Vice Chairman of Supervisory Board of the Securities Association of China, the Deputy Director of the 5th Policy Advisory Committee of the Shanghai Stock Exchange, and the Deputy Director of the 1st GEM IPO Standards Committee of the Shenzhen Stock Exchange.



何海峰

国泰君安证券股份有限公司首席经济学家

何海峰博士，国泰君安证券股份有限公司首席经济学家、兼政策研究院院长。曾任中国社会科学院金融政策研究中心主任（2009-2021 年），曾兼任中欧陆家嘴国际金融研究院常务副院长（2010-2016 年），2012-2013 年在哈佛大学法学院国际金融体系中心做访问学者。2019 年 6 月，第二次担任北京市西城区专家顾问团成员。2017 年 10 月，担任上海市决策咨询委员会专家。

主要研究领域是金融政策和金融发展规划；连续担任《中国金融政策报告》（2011-2021 年）的执行主编（副主编），主持和参与了国家社科基金、中国社会科学院重大课题、中国社会科学院重点课题、中国人民银行招标课题等 40 多项。2015-2016 年，负责和主持完成了重庆市、昆明市、北京市西城区“十三五”金融发展规划研究和上海自贸区金融改革中期评估。2017 年，受国家发改委委托，主持完成了《“十三五”时期上海国际金融中心建设规划》第三方评估；受商务部委托，参与完成了“自由贸易试验区改革试点经验复制推广评估”（负责“金融开放创新”部分）。2018 年，负责完成了《上海国际金融中心建设行动计划（2018-2020 年）》第三方评估。2019 年，主持完成了《关于进一步加快推进上海国际金融中心建设和金融支持长三角一体化发展的意见》第三方评估。2020 年，主持完成了《重庆建设内陆国际金融中心方案》第三方评估。2021 年 1 月，主持完成了《“在京设立国家金融科技风险监控中心”研究报告》。

清华大学五道口金融学院《中国金融政策报告》项目执行负责人。（中国人民银行、银保监会、证监会、外汇局、上海市政府联合发布）

HE Haifeng

Chief Economist, Guotai Junan Securities

He Haifeng, Ph.D. in Economy, is acting as the Chief Economist of Guotai Junan Securities Co., Ltd., and the Executive Editor of the Program for *China's Financial Policy Report* at PBC School of Finance, Tsinghua University, was the Director of Institute of Financial Policy of CASS (2009-2021).

His field is Financial Policy and Planning for Financial Development. He took a part-time job as Executive Deputy Director of CEIBS Lujiazui Institute of International Finance from 2010 to 2016, and ever was Visiting Scholar at PIFS of Harvard Law School (2012-2013). He was the Co-editor of *China Financial Policy Report*. Chaired or participated in some national level research projects as well. From 2015 through 2016, completed researches for the 13th Five-yrs Planning for Financial Development of Chongqing, Kunming, Xicheng District of Beijing, and Evaluation for Financial Reform and Innovation within FTZ (Shanghai). In 2017, commissioned by NDRC, completed independent evaluation for *Guidelines for the Construction of the Shanghai International Financial Center in the 13th Five-Year Plan*. Commissioned by Ministry of Commerce of the People's Republic of China, completed evaluation for Experience for Nationwide from China Pilot Free Trade Zone (Financial Openness and Innovation). In 2018, completed independent evaluation for *Action Plan for the Construction of the Shanghai International Financial Center in the period of 2018-2020*. In 2019, completed independent evaluation for *Opinions on Further Accelerating Construction of Shanghai International Financial Center and Financial Support for Integrated Development of YRD Region*. In 2020, completed independent evaluation for the *Plan for Building Chongqing into an Inland International Financial Center*. In January of 2021, completed the *Research on Setting up National Supervision Center for Risks of FinTech in Beijing*.



谢汉立

SFI 常务理事
城银清算服务有限责任公司董事长

谢汉立，城银清算服务有限责任公司董事长。经济学博士、研究生学历。曾先后担任国家外汇管理局综合司副司长、综合司（政策法规司）副司长、机关服务中心主任，银行间市场清算所股份有限公司监事会主席。

XIE Hanli

SFI Executive Council Member
Chairman of City Commercial Banks Clearing Co.,LTD

Mr. XIE Hanli, Ph.D in Economics, Graduate degree, Chairman of City Commercial Banks Clearing Co.,LTD. Before that, he has served successively as Deputy Director of the General Affairs Department of the State Administration of Foreign Exchange, Deputy Director of the General Affairs Department (Policy and Regulation Department), Director of General Services Center, Chairman of the board of supervisors of Shanghai Clearing House.



陈波

中国支付清算协会执行副会长兼秘书长

陈波，中国支付清算协会执行副会长兼秘书长。曾任中国人民银行征信管理局副局长；中国人民银行征信中心副主任、技术总监；中国人民银行大连市中心支行副行长；中国金融电子化公司总经理、董事长。曾兼任全球 LEI 基金会执董会（BOD）成员、网联清算有限公司董事长。陈波在人民银行科技系统工作多年，参与筹建了人民银行征信中心，主持建设了全国集中统一的企业和个人征信系统。

大连理工大学管理科学与工程专业毕业，管理学博士学位，高级工程师。

CHEN Bo

Executive Vice President and Secretary General, Payment and Clearing Association of China

Chen Bo, senior engineer, currently holds the position of executive vice president and secretary general of Payment and Clearing Association of China.

He successively served as vice president of People's Bank of China Dalian Central Sub-Branch; deputy director of PBC Credit Information System Bureau; deputy director and technical director of PBC Credit Reference Center; general manager, chairman of the board of China Financial Electronics Corporation. Mr. Chen was also a member of the Board of Directors of the Global legal Entity Identifier (LEI) Foundation, and chairman of Nets Union Clearing Corporation. With plenty of experience in technology system of PBC, Mr. Chen participated in the establishment of the PBC Credit Reference Center, and presided over the construction of China's centralized and unified enterprise and individual credit reference system.

Mr. Chen graduated from Dalian University of Technology with a doctoral degree in Management Science and Engineering.



朱健

上海银行股份有限公司副董事长、行长

朱健，上海银行副董事长、行长。曾任中国证监会上海证管办信息调研处副处长，中国证监会上海监管局信息调研处副处长、处长，中国证监会上海监管局办公室主任、机构二处处长，中国证监会上海监管局党委委员、局长助理、副局长，国泰君安证券股份有限公司副总裁。

毕业于复旦大学国际关系专业，法学硕士，上海交通大学高级管理人员工商管理硕士。

ZHU Jian

Vice Chairman of the Board of Directors and President of Bank of Shanghai

Mr. Zhu Jian, currently serves as Vice Chairman of the Board of Directors and President of Bank of Shanghai. His previous work experience includes a number of roles, including Deputy Director of Information Research Department of Shanghai Securities Regulatory Office of CSRC, Deputy Director and Director of Information Research Department of CSRC Shanghai Supervision Bureau, Director of CSRC Shanghai Supervision Bureau, Director of Division II, Assistant Director and Deputy Director of CSRC Shanghai Supervision Bureau, and Vice President of Guotai Junan Securities Co., Ltd.

Mr. Zhu Jian received a master degree from Fudan University in laws, and an EMBA from Shanghai Jiaotong University.



曾颖

北京银行监事长

曾颖，北京银行监事长，高级经济师，南开大学经济学学士。曾女士 2011 年 5 月起担任北京银监局副局长，2010 年 2 月至 2011 年 5 月担任北京银监局人事处处长，2004 年 11 月至 2010 年 2 月担任北京银监局办公室主任，2005 年 12 月至 2006 年 2 月兼任北京银监局城市商业银行监管处处长，2003 年 9 月至 2004 年 11 月担任北京银监局外资银行监管处负责人、处长，1987 年 8 月至 2003 年 9 月在人民银行北京分行、人民银行营业管理部工作，历任人民银行北京分行银行管理处副处长、农村合作金融管理处副处长、人民银行营业管理部银行监管二处副处长、中国建设银行监管处副处长等职务。

ZENG Ying

Chief Supervisor, Bank of Beijing

Ms. Zeng Ying is Chief Supervisor of Bank of Beijing. She is a senior economist and holds a bachelor's degree in Economics of Nankai University. Ms. Zeng served as Deputy Director General of the CBRC Beijing Office from May 2011. She was Director of the Human Resources Department from February 2010 to May 2011. She served as Director of General Office of the CBRC Beijing Office from November 2004 to February 2010. She served as Division Head of the City Commercial Bank Supervision Division of the CBRC Beijing Office from December 2005 to February 2006, and as person-in-charge (Deputy Division Head level) and Division Head of the Foreign Invested Bank Supervision Division of the CBRC Beijing Office from September 2003 to November 2004. She worked in Beijing Branch and Business Management Department of the People's Bank of China from August 1987 to September 2003, during which she served as Deputy Director of Banking Management Division of Beijing Branch, Deputy Director of Rural Cooperative Financial Management Division, Deputy Director of Second Banking Supervision Division of Business Management Department, and Deputy Director of CCB Regulatory Division.



陈晓平

城银清算服务有限责任公司总裁

陈晓平，城银清算服务有限责任公司总裁。研究生学历、工学硕士学位，高级工程师。曾任中国人民银行清算总中心副总工程师、总工程师、清算总中心党委委员、副主任兼上海中心主任、城市商业银行资金清算中心主任。

CHEN Xiaoping

President of City Commercial Banks Clearing Co.,LTD

Mr. CHEN Xiaoping, President of City Commercial Banks Clearing Co.,LTD. Graduate degree, Master of Engineering, senior engineer. Before that, he has served successively as Deputy Chief Engineer, Chief Engineer, member of the Party committee and Deputy Director of China National Clearing Center of the PBC, Director of Shanghai Center, Director of Clearing Center for City Commercial Banks.



徐奇渊

中国金融四十人论坛研究部主任
中国社会科学院世界经济与政治研究所研究员

徐奇渊，中国金融四十人论坛（CF40）研究部主任，中国社会科学院世界经济与政治研究所研究员、经济发展研究室主任，中国社科院国际金融研究中心副主任。在学术期刊发表论文 60 多篇，出版学术专著 6 部、译著 2 部。在国内外主流财经媒体发表 200 多篇评论文章。2011 年被教育部和国务院学位委员会授予全国优秀博士学位论文，入选 2016 年中组部“万人计划”青年拔尖人才。兼任中国世界经济学会常务理事、新华社第四批特约观察员、财政部国际经济关系司国际财经问题顾问、商务部中商智库高级研究员、国家统计局经济景气监测中心“中国百名经济学家信心调查特邀调查专家”。研究领域为中国宏观经济政策和国际金融。

XU Qiyuan

Director, Research Department, CF40
Senior Fellow, Institute of World Economics and Politics, Chinese Academy of Social Sciences

XU Qiyuan joined IWEPP (Institute of World Economics and Politics), CASS (Chinese Academy of Social Sciences) since 2008, and becomes a senior research fellow since 2011. Now, he is the head of Economic Development Division in IWEPP. In 2012, he also took up the role of advisor to the international collaboration department in Ministry of Finance of PRC. Xu also sits in the work team of CEEM (China's External Economic Environment) in IWEPP. This work team issues a quarterly report on global macroeconomics, and he is responsible for the research on China's economy and RMB issues.

He has published 50 academic papers, hundreds of columns published in *Financial Times*, *Financial World* in English and leading medias in Chinese. Five books have been published on *China's economy and RMB's topic*. Qiyuan has been a visiting fellow at CIGI (2014), Universidad Autónoma de Madrid (2014), Bruegel (2013), Hitotsubashi University (2009), and the Institute of International Monetary Affairs (IIMA) at Bank of Tokyo-Mitsubishi UFJ (2011).

His interests mainly focus on international finance, China's macro economy and policies.



丁志杰

CF40 成员

国家外汇管理局外汇研究中心主任

丁志杰，CF40 成员，国家外汇管理局外汇研究中心主任。北京大学理学学士学位、辽宁大学经济学硕士及博士学位。曾任对外经济贸易大学校长助理、副校长等职务。

DING Zhijie

CF40 Member

Director, China Foreign Exchange Research Center, State Administration of Foreign Exchange

Dr. Ding Zhijie is Director of State Administration of Foreign Exchange Research Center. Previously, he served as Assistant President and Vice President of the University of International Business and Economics (UIBE).

Dr. Ding obtained his Ph.D. and M.A. in Economics from Liaoning University and B.S. in Geology from Peking University.



陆铭

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陆铭，CF40 特邀成员，上海交通大学安泰经济管理学院特聘教授、教育部长江学者、中国发展研究院执行院长、中国城市治理研究院研究员、上海国际金融与经济研究院研究员。曾作为富布莱特学者工作于美国哈佛大学和国家经济研究局（NBER），作为兼职（客座）研究员受聘于复旦大学、新加坡管理大学、东北财经大学等国内外高校。曾担任世界银行和亚洲开发银行咨询专家。担任《经济学（季刊）》副主编，Asian Economic Papers（MIT 出版社）编辑和《世界经济》等期刊编委；著有《大国大城》。

研究领域为中国经济、城乡和区域经济发展、劳动经济学。近年来的研究主要是对城市和区域发展政策进行评估，并为城市可持续发展，促进国内市场一体化和经济持续增长提供来自空间政治经济学的战略思考。

LU Ming

CF40 Guest Member
Distinguished Professor of Shanghai Jiaotong University
Executive Dean of China Development Research Institute

Ming LU is Distinguished Professor of Economics, Director of Shanghai Institute for National Economy (SHINE), and research fellow of China Institute of Urban Governance at Shanghai Jiao Tong University. He is also an adjunct professor at Fudan University, Singapore Management University and Dongbei University of Finance and Economics. He worked as a Fulbright Scholar at Harvard University and National Bureau of Economic Research (NBER). He has consulted for the World Bank and Asian Development Bank. His research covers labor economics, regional and urban-rural development, and Chinese economy. Recently, his work evaluates the urban and regional development policies, and their effects on resource allocation and economic sustainability.



张为国

国际会计准则理事会原理事
中国证监会原首席会计师

张为国，国际会计准则理事会原理事、中国证券监督管理委员会原首席会计师。曾担任上海财经大学会计学系系主任、清华大学和上海财经大学博士生导师。1997 年调任中国证监会首席会计师，后兼任会计部主任、国际部主任。2007 年至 2017 年，至英国伦敦担任国际会计准则理事会全职理事。曾获全国优秀教师等荣誉，享国务院政府特殊津贴。现任上海财经大学特聘普华永道会计学教授，清华大学管理实践访问教授。

拥有上海财经大学经济学博士学位。

ZHANG Weiguo

Former Member of International Accounting Standards Board
Former Chief Accountant, China Securities Regulatory Commission

Zhang Weiguo is PwC Professor in Accounting at Shanghai University of Finance and Economics and a visiting professor of management practice at Tsinghua University. He was the former dean of the School of Accountancy of Shanghai University of Finance and Economics, and a PhD supervisor at the same school and Tsinghua University. Mr. Zhang is a recipient of State Council Special Allowance and was awarded the National Excellent Teacher Award by the Ministry of Education of the People's Republic of China.

Previously, Mr. Zhang worked at China Securities Regulatory Commission where he served as Chief Accountant and Director-General of the Accounting Department and the Department of International Affairs. In 2007, Zhang was appointed a member of the International Accounting Standards Board based in London and held the post until 2017.

Mr. Zhang holds a Ph.D. in economics from Shanghai University of Finance and Economics.



刘逖

上海证券交易所副总经理

刘逖，经济学博士，现任上海证券交易所副总经理、国务院参事室金融研究中心研究员。主要研究资本市场、市场微观结构理论、国际关系和古代历史。主持设计并成功推出我国首个场内期权产品、多类创新基金产品和多项创新交易机制。著有《平台的未来：移动互联网时代交易所运营方法论》、《市场微观结构与交易机制设计》、《前近代中国总量经济研究(1600-1840)》、《跨国银行与金融深化》等多部专著，在《中国研究》、《经济研究》、《中国经济史研究》、《清史研究》等发表论文 50 余篇。曾获“沪上十大金融创新人物”“上海领军人才”等荣誉。

LIU Ti

Deputy General Manager of Shanghai Stock Exchange

Mr. Liu Ti, Ph.D. in Economics, is currently the Deputy General Manager of Shanghai Stock Exchange and Research Fellow at the Financial Research Center at the Counsellors' Office of the State Council. His research focuses on capital market, market microstructure theory, international relations and ancient history. He led the design and implementation of China's first ETF option product, multiple types of innovative fund products as well as many innovative trading mechanisms. Mr. Liu has published books including The Future of the Platform: Operational Methodology of Exchanges in the Mobile Internet Era, Design of Market Microstructure and Trading Mechanism, Research on Gross Economy in Pre-Modern China, and Multinational Banking and Financial Deepening. He has also published more than 50 papers in China Studies, Economic Research Journal, Researches in Chinese Economic History, The Qing History Journal, etc. Mr. Liu has won personal honors including Top 10 Financial Innovators in Shanghai and Leading Talents in Shanghai.



王德全

CF40 理事
鼎力可持续顾问（深圳）有限公司首席执行官

在创立鼎力之前王博士曾任西盟斯国际律师事务所大中国区管理合伙人，多年服务于包括全国社保基金、国开行、中国人保等金融资管机构。鼎力可持续顾问是一家专注于公司治理、ESG 和绿色金融的研究、评级和数据的综合服务提供商。鼎力为投资机构践行 ESG 和责任投资提供全方位咨询、数据和解决方案。王博士是中国金融四十人论坛创始理事，中国 ESG30 人专家。他还担任中国保险资管协会 ESG 专业委员会专家顾问，香港中资基金业协会可持续投资委员会副主任，香港董事学会资深会员。

王博士拥有北京大学学士学位、哈佛法学院硕士学位、和斯坦福大学金融法学博士学位。

WANG Dequan

CF40 Council Member
CEO, Governance Solutions Group (GSG)

Before founding GSG in 2017, Dr. Wang was the Greater China Managing Partner for international law firm Simmons and Simmons where his clients included China National Council for Social Security Fund, China Development Bank, People's Insurance Company of China and fund managers from China and beyond. Dr. Wang is a founding Council Member of the China Finance 40 Forum, an invited expert of China's ESG30 Forum, a member of the ESG Committee of the Insurance Asset Management Association of China (IAMAC), the Vice Chair of the Sustainable Investment Committee of China Asset Management Association of Hong Kong, and a Fellow of the Hong Kong Institute of Directors.

He holds a bachelor's degree from Peking University, an LL.M. degree from Harvard Law School, and S.J.D. in corporate governance and securities regulation from Stanford University.



张健华

CF40 成员
华夏银行行长

张健华，CF40 成员，华夏银行行长。曾任中国人民银行非银行金融机构监管司财务租赁公司监管处副处长、处长，中国人民银行非银行金融机构监管司监管三处处长，中国人民银行研究局财政税收研究处处长，中国人民银行金融稳定局副局长，中国人民银行研究局局长，中国人民银行杭州中心支行行长兼国家外汇管理局浙江省分局局长，北京农村商业银行股份有限公司董事、行长。

ZHANG Jianhua

CF40 Member
President of Huaxia Bank

Mr. Zhang Jianhua is a member of China Finance 40 Forum and President of Huaxia Bank. He previously served as Director-General of the Research Bureau, Deputy Director-General of the Financial Stability Bureau and President of the Hangzhou Branch of the People's Bank of China. He was also Director-General of the Zhejiang Branch of the State Administration of Foreign Exchange and President of Beijing Rural Commercial Bank Co., Ltd.



刘晓春

上海新金融研究院副院长

刘晓春，上海新金融研究院副院长。毕业于上海财经大学金融系，拥有 30 多年银行从业经验，曾任中国农业银行浙江省分行金融研究所《浙江农村金融研究》编辑部副主任、中国农业银行浙江省分行国际业务部总经理、中国农业银行总行国际业务部副总经理、中国农业银行浙江省分行副行长、中国农业银行香港分行总经理等职。2014 年 7 月至 2018 年 4 月任浙商银行副董事长、行长。

LIU Xiaochun

Vice President, Shanghai Finance Institute

Mr. LIU Xiaochun joined Shanghai Finance Institute as Vice President in January 2019. Mr. Liu received a bachelor's degree from Shanghai University of Finance and Economics.

Mr. Liu spent more than 30 years at the Agricultural Bank of China (ABC), and served as Deputy General Manager of the International Business Department, Vice President of ABC Zhejiang Branch and President of ABC Hong Kong Branch. From July 2014 to April 2018, he was Vice Chairman and President of China Zheshang Bank (CZB).



刘伟光

CF40 理事

阿里巴巴集团副总裁、阿里云新金融 & 互联网行业事业部总经理

刘伟光，CF40 理事，阿里巴巴集团副总裁、阿里云新金融 & 互联网行业事业部总经理。加入阿里云之前，在蚂蚁金服负责金融科技的商业推广和生态建设工作以及蚂蚁区块链的商业拓展工作；他在企业软件市场深耕多年，曾经创建 Pivotal 软件大中华区分公司，开创了企业级大数据以及企业级云计算 PaaS 平台的市场先河。在创建 Pivotal 中国软件公司之前，刘伟光曾经担任 EMC 公司大中国区数据计算事业部总经理，并在 Oracle 公司工作多年，曾经创建了 Exadata 大中国区的产品事业部并担任事业部总监。

毕业于清华大学电子工程系。

LIU Weiguang

CF40 Council Member

Vice President, Alibaba Group

General Manager of Intelligent New Finance, Alibaba Cloud

Liu Weiguang is the Vice President of Alibaba Group and General Manager of Intelligent New Finance at Alibaba Cloud. Prior to his current role, Liu was the Vice President of Ant Financial, responsible for the commercial promotion and ecological construction of Ant's FinTech platform, and business development of AntChain.

Before joining Ant Financial, Liu worked in the software market for many years. He founded Pivotal's Great China division and was a trailblazer in China's big data platform and cloud computing PaaS market. Before that, Liu served as the General Manager of Data Computing Department at EMC. Liu also worked in Oracle for many years where he set up the Exadata Business Unit and served as the Director.

Liu holds a Bachelor's degree in Electrical and Electronics Engineering from Tsinghua University.



周晔

SFI 常务理事

汇付天下创始人、董事长兼首席执行官

周晔，SFI 常务理事，汇付天下董事长兼首席执行官。同时担任上海国家会计学院兼职教授、复旦泛海国金首届国际咨询委员会委员。周晔先生是中国网上支付和中国金融科技领域的开拓者和先驱，在电子支付、信息科技、企业和战略管理等领域拥有 30 年的行业经验。周晔先生曾被上海市政府及相关机构评为上海市领军人才、上海首批人工智能高级职称专家等，并两度获评“沪上金融家”。

毕业于复旦大学电子工程系，中欧国际工商学院 EMBA，上海交大高级金融学院和美国亚利桑那州立大学全球金融管理专业 DBA。

Jerry ZHOU

SFI Executive Council Member

Founder, Chairman of the Board & CEO of Huifu

Mr. Zhou is the founder, Chairman of the Board & CEO, Huifu. With nearly three decades proven experience in both financial and online payment industry, Jerry has been a pioneer and a leader in China online payment field, a senior expert in financial and IT field as well. He was the founder and president of Chinapay, a CUP subsidiary. Prior to that, he was the SVP of Shanghai Huateng Software System.

With the profound understanding of the industry and the business model, Jerry was named both as the Leading Talents and Ten Major Financial Innovation Figures in Shanghai by Shanghai government and relevant authorities. Now he is executive director of Shanghai Finance Institute(SFI), and adjunct professor of Shanghai National Accounting Institute(SNAI).

Mr. Jerry Zhou holds the degree of DBA from SAIF SJTU, EMBA from CEIBS, Bachelor of Engineering from Fudan University.



沈艳

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沈艳，CF40 特邀成员，北京大学数字金融研究中心副主任，北京大学国家发展研究院经济学教授。沈艳教授 2003 年于美国南加州大学取得经济学博士学位，是 Econometric Society 和 American Economic Association 会员。沈艳教授目前还担任教育部北京大学人力资本与国家政策研究中心副主任，北大数字金融研究中心副主任，中国数量经济学会常务理事；以及担任 *Journal of Econometrics*, *China Economic Review*, *Economic Development and Cultural Change* 等刊物的匿名审稿人。

主要研究领域包括金融大数据，金融科技，应用计量经济学，微观金融，社会经济状况等。

SHEN Yan

CF40 Guest Member
Deputy Director, Institute of Digital Finance, Peking University

Dr. SHEN Yan is Deputy Director of the Institute of Digital Finance and Professor of Economics of the National School of Development at Peking University. Professor SHEN obtained her Ph.D. in Economics from the University of Southern California in 2003 and is a member of the Econometric Society and the American Economic Association. Prof. SHEN is also Deputy Director of the Ministry of Education - Peking University Human Capital and National Policy Research Center, and a member of the Standing Committee of Chinese Institute of Quantitative Economics. She is also an anonymous reviewer for *Journal of Econometrics*, *China Economic Review*, and *Economic Development and Cultural Change*. Her research areas include big data and Internet finance, theoretical and empirical econometrics, microfinance, socioeconomic status, etc.



王江

SFI 学术顾问

美国麻省理工学院斯隆管理学院瑞穗金融集团讲席教授

上海交通大学上海高级金融学院学术委员会主席

王江，SFI 学术顾问、美国麻省理工学院斯隆管理学院瑞穗金融集团讲席教授、上海交通大学上海高级金融学院学术委员会主席。曾任纽约联邦储备银行顾问、住行专家和金融顾问委员会委员、中国证监会国际专家委员会委员、纳斯达克股票市场股份有限公司经济顾问委员会委员、FTSE 经济顾问委员会委员和穆迪学术顾问委员会委员等。他还曾任美国金融学会理事、美国西部金融学会理事、伦敦经济学院和新加坡管理大学资深访问教授、清华大学中国金融研究中心主任。2017-2018 年担任美国西部金融学会主席。

王江教授的研究领域包括资产定价理论、投资与风险管理、市场流动性和稳定性、金融创新和金融工程、国际金融和中国资本市场等。他在国际著名学术刊物上发表多篇论文。2006 年出版著作《金融经济学》。其研究工作获得了 Smith Breeden Prize, FAME Research Prize, Leo Melamed Prize, Batterymarch Fellowship、中国经济学奖等著名奖项。他还担任多个国际学术杂志的编委。

WANG Jiang

SFI Advisor

Mizuho Financial Group Professor, Sloan School of Management, MIT

Chair of Academic Advisory Council, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University

Jiang Wang is the Mizuho Financial Group Professor at the Sloan School of Management, MIT. He also serves as the Chair of Academic Advisory Council at Shanghai Advanced Institute of Finance (SAIF), Shanghai Jiao Tong University, and an advisor to Shanghai Finance Institute (SFI). Professor Wang has served as a member of the Financial Advisory Roundtable and resident scholar of the Federal Reserve Bank of New York, the International Advisory Council of China Securities Regulatory Commission, the Economic Advisory Board of Nasdaq Stock Market, Inc., the Academic Advisory Board of FTSE and the Academic Advisory Board of Moody's. He has also served as a director of the American Finance Association and the Western Finance Association, and the Director of China Finance Research Center at Tsinghua University. He was the President of the Western Finance Association (2017-2018). His research is mainly in asset pricing, investment and risk management, market liquidity and stability, international finance, financial innovation and financial engineering, and Chinese capital market. He has published extensively in leading academic journals. He is the recipient of the Smith Breeden Prize, the FAME Research Prize, the Leo Melamed Prize, the Batterymarch Fellowship, China Economics Prize, among other scholarly awards. He has served on the editorial boards of the *Journal of Financial Markets*, *Operations Research*, *Quantitative Finance*, *Review of the Financial Studies* and other professional journals.



傅帆

中国太平洋保险集团总裁

傅帆，现任中国太平洋保险集团总裁、执行董事，太保私募基金管理有限公司董事长、总经理，太保资产董事。傅先生曾任上投实业投资公司副总经理，上投摩根基金管理有限公司副总经理，上海国际信托有限公司总经理、副董事长，上海国有资产经营有限公司董事长，上海国际集团有限公司董事、总经理等。

傅先生拥有研究生学历、硕士学位、经济师职称。

FU Fan

President, China Pacific Insurance

Mr. FU Fan currently serves as executive director and president of China Pacific Insurance, director of CPIC AMC, chairman and general manager of CPIC Capital Company Limited. Previously, Mr. FU served as assistant general manager, and deputy general manager of Shanghai Investment Corporation, deputy general manager of China International Fund Management Co., Ltd., general manager and vice chairman of Shanghai International Trust Co., Ltd., chairman of Shanghai State-owned Assets Operation Co., Ltd., and director and general manager of Shanghai International Group Co., Ltd. Mr. FU holds a master's degree.



江向阳

CF40 理事
博时基金管理有限公司董事长

江向阳，博时基金管理有限公司董事长，经济学博士。历任博时基金管理有限公司总经理，招商局金融集团副总经理；中国证监会办公厅、党办副主任兼新闻办（网信办）主任；中国证监会办公厅副巡视员；中国证监会深圳专员办处长、副专员；中国证监会期货监管部副处长、处长等职。

JIANG Xiangyang

CF40 Executive Council Member
Chairman of Bosera Asset Management Co., Limited

Mr. Jiang is the Chairman of Bosera Asset Management Co., Limited, one of the first five fund management companies established in China.

Mr. Jiang joined Bosera since July 2015. Prior to joining Bosera, he served as the Deputy General Manager for China Merchants Finance Group and Deputy Secretary of the Party Committee for Bosera. He has also worked at China Securities Regulatory Commission ("CSRC") and his roles included Deputy Director of CSRC General Office, Deputy Director of CSRC Party Office, Director of the Information Office (Network Information Office), Deputy Inspector for CSRC Office, Director and Deputy Commissioner of CSRC Shenzhen Commissioner's Office, and Deputy Director and Director of CSRC Futures Regulation Department.



张旭阳

光大银行首席业务总监
光大理财有限责任公司董事长

张旭阳，光大银行首席业务总监、光大理财有限责任公司董事长。1997年-2016年在光大银行工作期间，曾任财富管理中心总经理、零售业务部总经理、资产管理部总经理。2016年6月-2019年7月，在百度工作期间，任公司副总裁、度小满金融副总裁，负责资产管理、理财、保险经纪、第三方支付等业务。2019年7月回归光大银行，担任光大银行首席业务总监、光大理财董事长。曾获得“中央国家机关青年创新奖”。

毕业于中国人民大学国际经济系和伦敦经济学院金融会计系。

ZHANG Xuyang

Chief Business Officer of China Everbright Bank
Chairman, Everbright Wealth Management

Mr. Zhang Xuyang is the Chief Business Officer of China Everbright Bank and the Chairman of China Everbright Wealth Management Co., Ltd. During his tenure at China Everbright Bank from 1997 to 2016, Mr. Zhang served as General Manager of the Wealth Management Center, General Manager of the Retail Business Department and General Manager of the Asset Management Department. During June 2016 to July 2019, he served as Vice President of Baidu and Vice President of Du Xiaoman Financial, overseeing its asset management, wealth management, insurance brokerage and third-party payment services. Since July 2019, he returned to China Everbright Bank to serve as the Chief Business Director of Everbright Bank and the Chairman of Everbright Wealth Management.

Mr. Zhang graduated from the Department of International Economics of Renmin University of China and the Department of Accounting and Finance of the London School of Economics.



郑秉文

中国社会科学院世界社保研究中心主任

郑秉文，全国政协委员，中国社会科学院世界社保研究中心主任，中国社会科学院社保实验室首席专家，中国社会科学院政府管理学院，教授，博士生导师，二级研究员，政府特殊津贴享受者，人力资源和社会保障部咨询专家委员会委员，保监会重大决策咨询委员会委员，中国保险行业协会首席社保专家，在北京大学、中国人民大学等十几所大学担任客座教授；曾任中国社会科学院美国所第五任所长、拉美所第四任所长、欧洲所副所长，研究生院副院长等。

研究领域主要为福利国家，社会保障制度比较，社保基金投资和企业年金、慈善公益等。发表论文、文章、内参等 500 多篇，英文论文十几篇，著述和译著十几种。主要著作有：《郑秉文自选集》，主编《中国养老金发展报告》和《中国养老金精算报告》等。

ZHENG Bingwen

Director, The Centre for International Social Security Studies at Chinese Academy of Social Sciences

Dr. Zheng Bingwen, Member of CPPCC, the Director General of the Center for International Social Security Studies (CISS) at Chinese Academy of Social Sciences (CASS), is professor and Ph.D., Member of consultation of MoHRSS (Ministry of Human Resources & Social Security), Member of Major Policy Decision Commission of the CIRC (China Insurance Regulation commission), and Visiting Professor at Peking University, Renmin University of China, etc..

Dr. Zheng has long been interested in comparison of the welfare states and social security and pension fund investment with publication of some books, hundreds of articles and authored chapters in Chinese, such as three volumes of *Selected Works of Zheng Bingwen*; a few in English, such as *China: An Innovative Hybrid Pension Design Proposal*, in *Nonfinancial Defined Contribution Pension Schemes in a Changing Pension World, Volume 1: Progress, Lessons, and Implementation*, edited by Robert Holzmann, Edward Palmer, and David Robalino, The World Bank, Washington DC. July 2012; He is the editor-in-chief of an annual book in English and Chinese *China Pension Report (CPR)*, now there are CPR 2011, CPR 2012, CPR 2013, CPR 2014, CPR 2015 and CPR 2016. CPR 2017 will be published on the 23th of Dec. 2017.



高善文

CF40 学术委员
安信证券首席经济学家

高善文，CF40 学术委员，安信证券首席经济学家，清华大学五道口金融学院业界导师，《清华金融评论》编辑与学术委员会委员。同时任中国金融 40 人论坛学术委员会委员，中国首席经济学家论坛理事，北京大学金融校友会联合会副会长等。

高善文博士专注于追踪、分析和预测中国宏观经济走势，研判宏观经济政策走向，并以此为基础分析资本市场所受到的影响。他在中国通货膨胀形成机制、产能周期波动和资产价格变化等领域积累了非常丰富的经验，并建立起独立的逻辑分析体系。高善文博士在 2013 年出版的《经济运行的逻辑》详细介绍了其经济分析的体系和思路，是 2013 年财经领域畅销书。2020 年出版的新书《经济运行的真相》深入剖析了近十年来中国经济发展中的热点问题，具体包括宏观经济走势、物价、产能过剩、房地产与城市化、影子银行和国际贸易摩擦这六大方面。

高善文博士为北京大学理学学士（1988-1992）、经济学硕士（1992-1995），中国人民银行研究生部（现清华大学五道口金融学院的前身）博士（1999-2005）。在 2007 年加入安信证券之前，他曾先后在光大证券（2003-2007）和中国人民银行办公厅（1995-2002）工作。

GAO Shanwen

CF40 Academic Committee Member
Chief Economist, Essence Securities

Dr. Gao Shanwen is a member of CF40 Academic Committee and Chief Economist of Essence Securities. He is an industry supervisor at the PBC School of Finance at Tsinghua University, and sits on the editorial and academic committee of Tsinghua Financial Review. He is a council member of China Chief Economist Forum (CCEF) and Vice President of the Union of Finance Alumni of Peking University.

Dr. Gao specializes in the analysis and forecast of China's economic trends and policy directions as well as their implications for the capital market. Dr. Gao has rich experience in analyzing China's inflation problem, business cycle and asset price fluctuations, and has established an analytical framework of his own over the years. His monograph *Logic of Economic Operations* published in 2013 was a bestseller in China. In his latest book, *Truth of Economic Operations* which came out in 2020, he explored in depth major issues in China's economic development over the past decade, focusing on six dimensions including macroeconomic trends, price level changes, production overcapacity, real estate and urbanization, shadow banking and international trade frictions.

Dr. Gao holds a B.S degree and an M.A. degree in Economics from Peking University, and a Doctorate Degree in Economics from the Graduate School of People's Bank of China (now the PBC School of Finance, Tsinghua University). Before joining Essence Securities in 2007, he worked at Everbright Securities and the General Office of the People's Bank of China.



熊伟

CF40 特邀成员
深圳高等金融研究院院长

熊伟，CF40 特邀成员，深圳高等金融研究院院长。现任普林斯顿大学金融学讲席教授与经济学正教授，兼任美国金融学会旗帜期刊 *Journal of Finance* 联合主编、香港中文大学（深圳）经管学院学术院长、深圳高等金融研究院学术院长。

主要研究领域为资本市场、行为金融、中国经济等方面，目前研究兴趣主要集中于中国金融市场、数字经济等相关研究。荣获 2012 年 Smith Breeden Award 论文奖、2013 年 NASDAQ-OMX Award 最佳资产定价论文奖、2014 年孙冶方金融创新奖、2018 年中国当代经济学奖。

熊伟教授拥有中国科技大学物理学学士学位、美国哥伦比亚大学物理学硕士学位以及美国杜克大学金融学博士学位。

XIONG Wei

CF40 Guest Member
Dean, Shenzhen Finance Institute

WEI XIONG is Trumbull-Adams Professor of Finance and Professor of Economics in the Department of Economics and Bendheim Center for Finance, Princeton University. He is also Co-Editor of *Journal of Finance* (the flagship journal of American Finance Association), as well as Academic Dean of School of Management and Economics, Chinese University of Hong Kong, Shenzhen, and Academic Director of Shenzhen Finance Institute. His research interests center on capital market imperfections, behavioral finance, digital economy, and China's financial system. He has received various awards, including 2018 China Economics Prize, 2014 Inaugural Sun Yefang Financial Innovation Award, 2013 NASDAQ OMX Award by Western Finance Association, and 2012 Smith Breeden Award (first prize) by American Finance Association. He received his Ph.D. in finance from Duke University in 2001, M.A. in physics from Columbia University in 1995, and B.S. in physics from University of Science and Technology of China in 1993.



王振营

上海黄金交易所总裁

王振营先生，法学博士，研究员，现任上海黄金交易所总裁。王振营先生长期在中国人民银行系统工作，曾任中国人民银行上海总部金融市场管理部副主任、调查统计研究部主任等职。

2016 年王振营先生出版《交易经济学原理》，首次系统提出交易经济学理论，对主流经济理论做出了创造性地修正，为经济理论创新和发展提供了中国方案。

WANG Zhenying

President, Shanghai Gold Exchange

Mr. Wang Zhenying, a Ph.D. in Law and a Research Fellow, is currently President of Shanghai Gold Exchange (SGE).

Prior to SGE, he held a number of positions at the People's Bank of China (PBC), including the deputy director of the Financial Market Management Dept. and director of the Financial Survey & Statistics Dept. of the Shanghai Head Office of PBC.

His book *the Principles of Trading Economics*, published in 2016 was hailed as the first book that put forth principles of trading economics in a systematic fashion, and a China solution to the reform and evolution of mainstream economic theories with ground-breaking amendments.



徐晓岚

中国工商银行贵金属业务部总经理

徐晓岚，高级经济师，现任中国工商银行贵金属业务部总经理。曾任中国工商银行江苏省分行公司业务部总经理、投资银行部总经理、中国工商银行江苏省分行副行长、苏州分行行长，中国工商银行票据营业部总经理等职。

XU Xiaolan

General Manager, Precious Metals Business Department of ICBC

Xu Xiaolan, senior economist, graduate degree, General Manager of the Precious Metals Business Department of ICBC. Ms Xu successively served as General Manager of the Corporate Financial Business Department and Investment Banking Department of Jiangsu Provincial Branch, Vice President of Jiangsu Provincial Branch, President of Suzhou Branch, General Manager of the Bill Business Department of ICBC. She has profound working experience in commercial banking.



赖长庚

法国巴黎银行（中国）有限公司首席执行官兼行长

赖长庚先生是法国巴黎银行（中国）有限公司首席执行官及行长，负责法国巴黎银行在中国这一快速增长且极其重要市场的战略规划和业务发展。

赖先生于 1996 年加入法国巴黎银行。在就任法国巴黎银行（中国）有限公司首席执行官之前，他曾担任法国巴黎银行中国区副行长，领导中国资本市场平台，及大中华区环球市场部主管。

赖先生拥有逾 30 年、深厚的银行从业经验，了解不断变化的中国市场。他此前担任法国巴黎银行大中华区固定收益部主管及亚太区企业业务主管（日本地区除外）等多项要职。在加入法国巴黎银行之前，他曾任职于大通曼哈顿银行和美国运通银行。

赖先生拥有华盛顿大学工商管理硕士学位。

CG Lai

CEO, BNP Paribas (China) Ltd.

CG Lai is CEO of BNP Paribas (China) Ltd. and is responsible for overseeing the bank's strategic growth and overall business development in this rapidly growing and vital market. CG joined BNP Paribas in 1996. Before being appointed CEO for BNP Paribas China, most recently, CG was Deputy CEO of BNP Paribas China—leading China Capital Market platform—and Head of Global Market for Greater China.

CG brings to table impressive breadth of banking experience and his deep insights into the everchanging China market gained over 30 years. He held various senior position in BNP Paribas, including Head of Fixed Income for Greater China, and Head of Corporate Group Asia (Ex-Japan), Fixed Income for the bank. Prior to joining BNP Paribas, he was worked for Chase Manhattan Bank and American Express Bank.

CG received his Master in Business Administration from the University of Washington.



顾文硕

上海黄金交易所副总裁

顾文硕，上海黄金交易所副总裁。1994 年进入中国外汇交易中心工作，担任业务经理，负责外汇市场相关综合业务。2001 年参与上海黄金交易所筹建工作，2002 年 11 月由中国外汇交易中心调入上海黄金交易所，曾先后担任综合部副总经理、总经理、深圳备份交易中心副主任、理事会办公室主任、上海金融业联合会副秘书长、上海市黄浦区政协委员。2017 年入选上海市领军金融人才。

在筹建上金所期间，参与落实黄金增值税、进出口、白银挂牌上市、深圳夜市等工作；近年来组织推出国际板和挂牌“上海金”等相关工作。推动落地的“深圳夜市交易项目”获得深圳市人民政府金融创新二等奖、“延期交收业务项目”获得上海市人民政府金融创新一等奖。

GU Wenshuo

Vice President, Shanghai Gold Exchange

Mr. Gu Wenshuo is Vice President of Shanghai Gold Exchange. Prior to joining SGE, Mr. Gu was employed by China Foreign Exchange Trade System (CFETS) in 1994 as a Business Manager, responsible for general administration in the Foreign Exchange Market. He also played an important role in setting-up of Shanghai Gold Exchange while he was in CFETS in 2001. Mr. Gu moved to Shanghai Gold Exchange in November 2002 and held many positions as Deputy General Manager and General Manager of General Office, Deputy Head of Shenzhen Trading Back-up Center, Deputy Head of Office of Board of Directors. He is also a member of the CPPCC Huangpu District in Shanghai and Deputy Secretary-General of Shanghai Financial Association.

Mr. Gu was also actively engaged in implementation of VAT policy in the gold market, import and export, listing of Silver trading products, night trading business in Shenzhen, deferred contract trading business and individual customers carrying business, during his participation in preparing setting-up of Shanghai Gold Exchange. Recently, he has organized and coordinated setting-up of International Board of SGE and launch of Shanghai Gold Benchmark Price. With his contributions, several innovative businesses of SGE have been awarded by Shanghai and Shenzhen Municipal People's Government including Deferred Contract Trading Business and Shenzhen Night Trading Business.



外滩金融峰会
BUND SUMMIT

外方演讲嘉宾

SPEAKER

(按会议议程排列)





亨利·基辛格

美国前国务卿

亨利·基辛格于 1973 年 9 月 -1977 年 1 月担任美国第 56 任国务卿，1969 年 1 月 -1975 年 11 月担任总统国家安全事务助理，1983 年 7 月 -1985 年 1 月担任中美洲政策两党委员会主席。1984-1990 年，担任总统外国情报顾问委员会成员。1986-1988 年，任美国国家安全委员会和国防部综合长期战略委员会成员。2001-2020 年担任国防政策理事会成员。

基辛格博士现任基辛格国际咨询公司董事长，摩根大通国际理事会成员，美国战略与国际研究中心顾问、理事，外交政策协会名誉主席，国际奥委会荣誉委员。

1988-2014 年，担任美国康迪集团公司董事会成员，现任董事会顾问。1984 年 -2005 年担任美国运通公司董事会成员，现任董事会顾问。基辛格博士是美国大都会艺术博物馆名誉理事、美国自由港麦克莫兰铜金公司名誉董事、国际救援委员会理事。

1945 年，基辛格博士获美国陆军颁发的铜星勋章，1973 年获诺贝尔和平奖，1977 年获美国总统自由勋章（国家公民最高荣誉），1986 年获自由勋章。

基辛格博士出生于德国菲尔特市，1938 年移居美国，1943 年成为美国公民。1943 年 2 月 -1946 年 7 月在军队服役。1950 年以一等荣誉毕业于哈佛大学，并在 1952 年和 1954 年在该校获得硕士和博士学位。1954-1969 年，在哈佛大学政府系和国际事务中心任教。1952-1969 年，担任哈佛国际研讨会主任。

基辛格博士著述颇丰，并发表了大量有关美国外交政策、国际事务和外交史的论文，在美国和国际重要报纸设有专栏。

HENRY A. KISSINGER

Former United States Secretary of State

Henry Alfred Kissinger was sworn in on September 22, 1973, as the 56th Secretary of State, a position he held until January 20, 1977. He also served as Assistant to the President for National Security Affairs from January 20, 1969, until November 3, 1975. In July 1983 he was appointed by President Reagan to chair the National Bipartisan Commission on Central America until it ceased operation in January 1985, and from 1984-1990 he served as a member of the President's Foreign Intelligence Advisory Board. From 1986-1988 he was a member of the Commission on Integrated Long-Term Strategy of the National Security Council and Defense Department. He served as a member of the Defense Policy Board from 2001-2020.

At present, Dr. Kissinger is Chairman of Kissinger Associates, Inc., an international consulting firm. He is also a member of the International Council of J.P. Morgan Chase & Co.; a Counselor to and Trustee of the Center for Strategic and International Studies; an Honorary Governor of the Foreign Policy Association; and an Honor Member of the International Olympic Committee. Among his other activities, Dr. Kissinger served as a member of the Board of Directors of ContiGroup Companies, Inc. from 1988-2014 and remains an Advisor to the Board, a position he also holds at American Express Company since 2005, after serving on the Board from 1984. He is also a Trustee Emeritus of the Metropolitan Museum of Art; a Director Emeritus of Freeport-McMoRan Copper and Gold Inc.; and a Director of the International Rescue Committee.

Among the awards Dr. Kissinger has received have been a Bronze Star from the U.S. Army in 1945; the Nobel Peace Prize in 1973; the Presidential Medal of Freedom (the nation's highest civilian award) in 1977; and the Medal of Liberty (given one time to ten foreign-born American leaders) in 1986.

Dr. Kissinger was born in Fuerth, Germany, came to the United States in 1938, and was naturalized a United States citizen in 1943. He served in the Army from February 1943 to July 1946. He graduated summa cum laude from Harvard College in 1950 and received M.A. and Ph.D. degrees from Harvard University in 1952 and 1954. From 1954 until 1969 he was a member of the faculty of Harvard University, in both the Department of Government and the Center for International Affairs. He was Director of the Harvard International Seminar from 1952 to 1969.

Dr. Kissinger has published numerous books and articles on United States foreign policy, international affairs, and diplomatic history. His columns appear in leading U.S. and international newspapers.



布莱尔

英国第 51 任首相

托尼·布莱尔，英国第 51 任首相，托尼·布莱尔全球变化研究所执行主席。1997 年到 2007 年，托尼·布莱尔任大不列颠及北爱尔兰联合王国首相，是工党百年历史上唯一一位连续 3 次赢得选举的领导人。离任后，托尼·布莱尔将精力主要投注于三个方面：为各国政府更高效地服务于人民提供支持；促进中东地区的和平；以及打击极端主义。他还创立了托尼·布莱尔全球变化研究所，致力于应对当今世界所面临的最艰巨的挑战。他认为，真正的领导力在当今世界十分重要，且任重道远。目前，托尼·布莱尔全球变化研究所正在为全球领导人提供支持，共同抗击新冠疫情，为各国如何减少经济损失、利用技术抗击疫情以及未来的经济复苏提供分析和建议。

Tony BLAIR

Former Prime Minister of the United Kingdom

Tony BLAIR, former UK Prime Minister and Executive Chairman of the Tony Blair Institute. Tony Blair served as Prime Minister of Great Britain and Northern Ireland from 1997 to 2007 - the only Labour leader in the party's 100-year history to win three consecutive elections. Since leaving office Tony Blair has spent most of his time working on three areas: supporting governments to deliver effectively for their people, working for peace in the Middle East, and countering extremism. He established the Tony Blair Institute for Global Change to work on some of the most difficult challenges in the world today, believing that real leadership has never been more necessary or more difficult. Currently, teams from his Institute are directly supporting leaders across the globe in their fight against Covid-19, as well as delivering analysis and advice to help countries mitigate the economic impact, harness the power of technology and position themselves for the rebuilding to come.



罗伯特·鲁宾

峰会国际顾问
美国第 70 任财政部长
美国外交关系委员会名誉联席主席

鲁宾先生是美国第七十任财政部长。1966 年他加入高盛公司，后任高盛副主席兼联席首席运营官。1993 年加入克林顿政府，担任美国国家经济委员会（NEC）首届主席。1995 年 1 月被任命为美国第七十任财政部长。鲁宾先生曾任花旗集团董事会成员、高级顾问。2010 年加入 Centerview Partners 担任高级顾问。2007-2017 年任美国外交关系委员会（CFR）联席主席，现任 CFR 名誉联席主席，并任纽约西奈山医疗系统（Mount Sinai Health System）董事会副主席、美国非营利社区发展融资机构“本地倡议支持公司”（Local Initiatives Support Corporation）董事长。2002-2014 年任哈佛理事会（Harvard Corporation）成员，现任理事会财务委员会（Finance Committee）委员。他是布鲁金斯学会（Brookings Institution）的经济政策项目——汉密尔顿项目的创始人之一。

鲁宾先生著有《在不确定的世界：从华尔街到华盛顿的艰难选择》（*In An Uncertain World: Tough Choices from Wall Street to Washington*）等。他拥有哈佛大学经济学学士学位、耶鲁大学法学学士学位，曾获颁哈佛大学、耶鲁大学、哥伦比亚大学等多所高校的荣誉学位

Robert E. RUBIN

International Advisor, Bund Summit
The 70th Secretary of the Treasury of the United States
Co-Chairman Emeritus, Council on Foreign Relations

Robert E. RUBIN served as the 70th Secretary of the U.S. Treasury. He began his career in finance at Goldman, Sachs & Company and served as vice chairman and co-chief operating officer. Rubin joined the Clinton Administration in 1993 as the first director of the White House National Economic Council. He served as a member of the board of directors at Citigroup and as a senior advisor to the company. In 2010, he joined Centerview Partners as senior counselor. In June 2017, he concluded his 10-year term as Co-Chairman of the Council on Foreign Relations and now serves as Co-Chairman Emeritus; is Vice Chairman of the Boards of Trustees of the Mount Sinai Health System; and is Chairman of the Local Initiatives Support Corporation. In June 2014, he completed a 12-year term as a member of the Harvard Corporation, and is now a member of its Finance Committee. He is one of the founders of The Hamilton Project, an economic policy project housed at the Brookings Institution. Rubin is the author of *In An Uncertain World: Tough Choices from Wall Street to Washington*, which was a New York Times bestseller as well as being named one of Business Week's ten best business books of the year. He graduated from Harvard College summa cum laude and received an LL.B from Yale Law School. He has received honorary degrees from Harvard, Yale, Columbia, and other universities.



蒂莫西·盖特纳

美国第 75 任财政部长
美国华平投资集团总裁

蒂莫西·盖特纳 (Timothy F. Geithner) 担任华平投资集团总裁，负责华平的总体策略和管理、投资和受资公司管理、组织和出资结构、以及投资者关系等方面的工作。他是华平全球经营管理委员会 (EMG) 的成员。加入华平之前，盖特纳先生担任美国财政部第 75 任财长。2003 年至 2009 年，盖特纳先生担任纽约联邦储备银行行长和首席执行官。他自 1988 年开始为美国财政部工作，在三任总统任期内担任不同职务。盖特纳先生主持耶鲁大学管理学院的金融稳定项目并担任客座教授。他是美国国际援助委员会的监事会主席，美国外交关系委员会成员，以及 G30 成员。

拥有美国达特茅斯学院政治和亚洲研究专业学士学位，及约翰霍普金斯高级国际研究学院的国际经济和东亚研究专业的硕士学位。

Timothy F. GEITHNER

President, Warburg Pincus
The 75th Secretary of the Treasury of the United States

Timothy F. Geithner serves as President of Warburg Pincus. In this role, he focuses on overall firm strategy and management, investing and portfolio management, organizational and funding structure, and investor relations. Mr. Geithner is a member of the firm's executive management group. Before joining Warburg Pincus, Mr. Geithner served as the 75th secretary of the U.S. Department of the Treasury from 2009 to 2013. He previously served as President and Chief Executive Officer of the Federal Reserve Bank of New York from 2003 to 2009. He began his U.S government career with the Treasury Department in 1988. Mr. Geithner Chairs the Program on Financial Stability at the Yale University School of Management, where he is also a visiting lecturer. He is Chairman of the Board of Overseers of the International Rescue Committee. He serves on the Board of Directors of the Council on Foreign Relations. He is a member of the Group of Thirty. Mr. Geithner holds a B.A. in government and Asian studies from Dartmouth College and an M.A. in International Economics and East Asian Studies from Johns Hopkins School of Advanced International Studies.



让·克洛德·特里谢

峰会国际顾问委员会主席
三边委员会欧洲区主席
欧洲央行原行长
法兰西银行荣誉行长

让·克洛德·特里谢，三边委员会欧洲区主席、欧洲央行原行长、法兰西银行荣誉行长、布鲁盖尔研究所董事会主席。

特里谢先生 2003-2011 年任欧洲央行行长；1993-2003 年任法兰西银行行长；1987-1993 年任法国财政部副部长；1992-1993 年任欧洲货币委员会（European Monetary Committee）主席；1985-1993 年任巴黎俱乐部（Paris Club）主席；2002-2011 年任央行行长 10 人集团（Group of 10 Central Banks Governors）主席、巴塞尔全球经济会议（Global Economy Meeting）主席；2012-2013 年任法国航空航天管理协会（Sogepa）主席，2012-2018 年任空客集团（Airbus Group）董事。2007 年被英国《金融时报》评为“年度人物”，2008 年位列美国新闻周刊“全球权势人物榜”第五名。

特里谢先生是法国财政部名誉财政稽查长。毕业于巴黎政治学院、巴黎大学经济学专业和法国国家行政学院，并被多所高校授予荣誉博士学位。

Jean-Claude TRICHET

Chairman, International Advisory Council, Bund Summit
European Chairman of the Trilateral Commission
Former President of the European Central Bank
Honorary Governor of the Banque de France

Jean-Claude TRICHET is presently Chairman of the Board of Directors of Bruegel Institute and Former President of the European Central Bank. He is also European Chairman of the Trilateral Commission, Honorary President of Banque de France, and a member of the "Institut de France" (Académie des Sciences Morales et Politiques).

Mr. Trichet served as President of the European Central Bank (2003-2011), Governor of Banque de France (1993-2003), Undersecretary of the French Treasury (1987-1993), President of the European Monetary Committee (1992-1993), President of the Group of 10 Central Banks Governors and President of the Global Economy Meeting in Basel (2002-2011). He is Honorary Chairman of the Group of Thirty (Washington). He was a member of the Eminent Persons Group on Global Financial Governance (EPG), set up in 2017 by the G20 Finance Ministers and Governors. He was named "Person of the Year" by the *Financial Times* in 2007 and ranked 5th among the "World Most Powerful" in the *Newsweek* list (2008).

Mr. Trichet is an honorary inspecteur général des Finances and ingénieur civil des Mines. He is a graduate of the Institut d'études politiques de Paris, of the Université de Paris and of the École Nationale d'Administration. He has been awarded honorary doctorates by several universities.



奥古斯汀·卡斯滕斯

国际清算银行总裁

奥古斯汀·卡斯滕斯自 2017 年 12 月 1 日起担任国际清算银行总裁。

2010 年至 2017 年间，卡斯滕斯先生担任墨西哥央行行长。2011 年至 2017 年间，他是国际清算银行董事会成员，并于 2013 年至 2017 年间担任该行全球经济会议和经济咨询委员会主席。2015 年至 2017 年间，他还担任国际货币基金组织政策咨询委员会——国际货币与金融委员会主席一职。

卡斯滕斯先生 1980 年于墨西哥央行开启其职业生涯。1999 年至 2000 年，担任国际货币基金组织执行董事，2000 年至 2003 年任墨西哥财政部副部长，2003 年至 2006 年担任国际货币基金组织副总裁，2006 年至 2009 年间担任墨西哥财政部长。

自 2010 年起卡斯滕斯先生担任金融稳定委员会成员。他还是 30 人小组（G30）成员。

卡斯滕斯先生持有芝加哥大学经济学硕士和博士学位。

Agustín CARSTENS

General Manager, Bank for International Settlements

Agustín Carstens became General Manager of the BIS on 1 December 2017.

Mr. Carstens was Governor of the Bank of Mexico from 2010 to 2017. A member of the BIS Board from 2011 to 2017, he was chair of the Global Economy Meeting and the Economic Consultative Committee from 2013 until 2017. He also chaired the International Monetary and Financial Committee, the IMF's policy advisory committee from 2015 to 2017.

Mr. Carstens began his career in 1980 at the Bank of Mexico. From 1999 to 2000, he was Executive Director at the IMF. He later served as Mexico's deputy finance minister (2000-03) and as Deputy Managing Director at the IMF (2003-06). He was Mexico's finance minister from 2006 to 2009.

Mr. Carstens has been a member of the Financial Stability Board since 2010 and is a member of the Group of Thirty.

Mr. Carstens holds an MA and a PhD in economics from the University of Chicago.



金墉

全球基础设施合作伙伴（GIP）副主席兼合伙人
世界银行第 12 任行长

金墉，全球基础设施合作伙伴（GIP）副主席兼合伙人，2012 年 7 月至 2019 年 2 月期间，金墉先生担任世界银行第 12 任行长。

金墉先生的职业生涯始终围绕着医疗卫生、教育和改善贫困人口的生活展开。在加入世行之前，金墉曾担任美国达特茅斯学院院长，并在哈佛大学医学院和哈佛大学公共卫生学院担任教授。2003 至 2005 年，金墉先生任世界卫生组织艾滋病病毒 / 艾滋病司司长，领导推进了有史以来第一个艾滋病治疗的全球目标——“三五计划”（3 by 5），大大增加了发展中国家病人获得抗逆转录病毒药物治疗的机会。1987 年，金墉先生参与创立了非营利性医疗组织“健康伙伴”。

金墉先生曾获麦克阿瑟天才奖学金，被《美国新闻与世界报道》列入“美国 25 位最佳领导人”，曾当选《时代》杂志“全球 100 位最具影响力人物”。

Jim Yong KIM

Vice Chairman and Partner at Global Infrastructure Partners
12th President, the World Bank Group

From July 2012 to February 2019, Kim served as the 12th President of the World Bank Group.

A physician and anthropologist, Kim's career has revolved around health, education, and improving the lives of the poor. Before joining the WBG, he served as the President of Dartmouth College and held professorships at Harvard Medical School and the Harvard School of Public Health. From 2003 to 2005, Kim served as Director of the World Health Organization's HIV/AIDS department. He led WHO's "3 by 5" initiative, the first-ever global goal for AIDS treatment, which greatly expanded access to antiretroviral medication in developing countries. In 1987, Kim cofounded Partners In Health, a non-profit medical organization.

Kim received a MacArthur "Genius" Fellowship, was recognized as one of America's "25 Best Leaders" by *U.S. News & World Report*, and was named one of *TIME* magazine's "100 Most Influential People in the World."



约翰·威廉姆斯

纽约联邦储备银行行长兼首席执行官

约翰·威廉姆斯自 2018 年 6 月起担任纽约联邦储备银行第 11 任行长兼首席执行官，期间兼任联邦公开市场委员会（FOMC）副主席。

在加入纽联储之前，威廉姆斯曾担任旧金山联邦储备银行行长兼首席执行官。他于 2002 年加入该行，曾任执行副行长及研究主管。此前，他于 1994 年加入美国联邦储备委员会担任经济学家。此外，他还曾任白宫经济顾问委员会高级经济学家，并在斯坦福大学商学院授课。

威廉姆斯拥有斯坦福大学经济学博士学位，伦敦政治经济学院硕士学位，以及加州大学伯克利分校学士学位。

John C. WILLIAMS

President and CEO, Federal Reserve Bank of New York

John C. Williams became the 11th president and chief executive officer of the New York Fed in June 2018. In that capacity, he serves as the vice chairman and a permanent member of the Federal Open Market Committee (FOMC).

Before coming to the New York Fed, he was the president and CEO of the Federal Reserve Bank of San Francisco. Prior to that, he was the executive vice president and director of research for the San Francisco Fed, which he joined in 2002. He began his career in 1994 as an economist at the Federal Reserve's Board of Governors. He also has served as a senior economist at the White House Council of Economic Advisers and as a lecturer at Stanford University's Graduate School of Business.

Mr. Williams has a PhD in economics from Stanford University, a Master of Science from the London School of Economics, and an A.B. from the University of California at Berkeley.



安德慕

国际金融协会总裁
美国财政部原副部长

安德慕，国际金融协会总裁，美国财政部原副部长。现任国际金融协会（IIF）总裁兼首席执行官。加入国际金融协会前，曾任林赛集团（Linsey Group）董事总经理。

2005-2007 年任美国财政部副部长，负责国际事务，包括汇率政策、G7 会议以及与国际货币基金组织和世界银行相关的各项工作，任职期间与中国、印度、巴西等新兴经济体国家保持密切往来。就任副部长前，他曾任美国财政部办公室主任。安德慕先生曾就职于白宫政策制定办公室。

安德慕先生于肯塔基大学获金融学学士学位、公共管理硕士学位和国际关系硕士学位。

Timothy D. ADAMS

President and CEO, Institute of International Finance
Former Under Secretary of the Treasury of the United States

Timothy D. ADAMS is currently President and CEO of the Institute of International Finance (IIF). Prior to joining the IIF, he served as Managing Director of the Lindsey Group.

Between 2005 and 2007, Mr. Adams served as Under Secretary for International Affairs at the U.S. Department of Treasury. He was the Administration's point person on international financial issues, including exchange rate policy, G-7 meetings, and IMF and World Bank issues. He regularly interacted with counterparts in key emerging markets including China, India, and Brazil. Prior to assuming his post as Under Secretary, he had served as Chief of Staff to both Treasury Secretary Paul O'Neill and Treasury Secretary John Snow. He also served in the White House at the Office of Policy Development.

Mr. Adams holds a B.S. in Finance, a Master in Public Administration, and an M.A. in International Relations from the University of Kentucky.



托比亚斯·阿德里安

国际货币基金组织（IMF）金融顾问、货币与资本市场部主任

托比亚斯·阿德里安是国际货币基金组织（IMF）金融顾问兼货币与资本市场部主任。在2017年1月加入IMF前，他曾任纽约联邦储备银行高级副行长和研究与统计部副主任，负责金融稳定政策和货币政策相关工作。此前，他曾在美国国家经济研究局（NBER）总部和布鲁塞尔欧洲政策研究中心从事经济研究工作。他拥有麻省理工学院经济学博士学位、伦敦政治经济学院理学硕士学位以及法兰克福大学和巴黎第九大学的硕士学位。他曾执教于麻省理工学院、普林斯顿大学和纽约大学。曾在《美国经济评论》（The American Economic Review）、《金融经济学期刊》（Journal of Financial Economics）以及《金融杂志》（The Journal of Finance）等期刊上发表多篇学术论文。

Tobias ADRIAN

Financial Counsellor and Director of the Monetary and Capital Markets Department at the International Monetary Fund

Tobias Adrian is the Financial Counsellor and the Director of the Monetary and Capital Markets Department at the International Monetary Fund. Before joining the IMF in January 2017, he served as Senior Vice President and Associate Director of Research at the Federal Reserve Bank of New York, where he helped lead the New York Fed's work on financial stability policy and monetary policy. He had earlier conducted economic research at the National Bureau of Economic Research in Cambridge, Massachusetts and at the Centre for European Policy Studies in Brussels. He earned his Ph.D. in economics from the Massachusetts Institute of Technology and his M.Sc. from the London School of Economics and Political Science. He also earned postgraduate degrees from Goethe University in Frankfurt and from Dauphine University in Paris. He has taught economics at MIT, Princeton University, and New York University. His economic analyses have been published in such scholarly journals as the American Economic Review, the Journal of Financial Economics, and the Journal of Finance.



埃德蒙·阿尔方戴利

峰会国际顾问
欧洲碳定价特别工作组主席
欧洲 50 人集团主席
法国原财政部长

埃德蒙·阿尔方戴利，欧洲碳定价特别工作组主席、法国原财政部长。2019 年，埃德蒙·阿尔方戴利发起成立了“欧洲碳定价特别工作组”，致力于在欧洲推广碳定价，以应对气候变化。他也是欧洲 50 人集团的创始人兼主席，该集团主要围绕欧央行货币政策组织专家研讨。

埃德蒙是野村银行（法国）高级顾问、Quadrille Capital 顾问、战略咨询机构 Montrose Associates 顾问委员会成员、Club of Three 副主席。1993-1995 任法国财政部长；1998-2012 年任法国国家人寿保险公司董事长；此前任法国电力集团董事长。2010-2019 年 5 月，任法国 ENGIE 集团董事会成员、战略委员会主席。

埃德蒙毕业于法国巴黎政治学院；随后赴美国芝加哥大学和加州伯克利大学深造，获得经济学博士学位，拥有法国政治经济学高校教师资格证。他撰写了大量关于经济与货币议题的文章和书籍。

Edmond ALPHANDÉRY

International Advisor, Bund Summit
Chairman, Task Force on Carbon Pricing in Europe
Chairman, Euro50 Group
Former French Minister of Economy

Edmond Alphandéry launched in 2019 the “Task Force on Carbon Pricing in Europe”, a group of personalities coming from various countries of the European Union to promote carbon pricing in Europe to fight climate change. He is the founder and Chairman of the Euro50 Group which gathers leading European personalities concerned with monetary policy of the European Central Bank.

Edmond Alphandéry is a Senior Advisor of Banque Nomura France, Advisor for Quadrille Capital, Member of the Advisory Board of Montrose and Vice President of the Club of Three. From 1993 to 1995 he worked as a Minister of the Economy of France. From 1998 to 2012, he served as Chairman of CNP Assurances, and prior to this appointment, he was Chairman of Electricité de France (EDF). From 2010 to May 2019, he was a Board member of ENGIE and the President of its Strategic Committee.

Edmond Alphandéry graduated from Institut d’Etudes Politiques de Paris, and after studying at the University of Chicago and the University of California, Berkeley, he obtained his French Ph.D. in Economics and his “Agrégation” in Political Economy. He is the author of numerous articles and books devoted to economic and monetary affairs.



巴里·艾肯格林

加州大学伯克利分校经济学教授

巴里·艾肯格林是加利福尼亚大学伯克利分校乔治·帕迪和海伦·帕迪经济学讲习教授和政治学教授，他从 1987 年开始在该大学任教。1997-98 年，他担任国际货币基金组织的高级政策顾问。他是美国艺术与科学学院的院士。艾肯格林教授在国际学术界发表学术成果（论文、研究报告、评论）400 余项，其中被 SSCI 收录论文 142 篇，被引用近千次。他是国际经济政策历史（宏观经济史分支）的学术奠基人，对国际货币体系有深入的研究。

他的著作包括《民粹主义的诱惑：现代的经济不满和政治反应》、《全球货币如何运作：过去、现在与未来》（与阿诺德·梅尔、利维亚·邱合著）、《人民币国际化：成就、前景和挑战》（与河合正弘合著）、《镜厅》以及《嚣张的特权：美元兴衰及国际货币体系的未来》等。

Barry EICHENGREEN

Professor of Economics, University of California, Berkeley

Barry Eichengreen is the George C. Pardee and Helen N. Pardee Professor of Economics and Professor of Political Science at the University of California, Berkeley, where he has taught since 1987. In 1997-98 he was Senior Policy Advisor at the International Monetary Fund. He is a fellow of the American Academy of Arts and Sciences.

His most recent books are *The Populist Temptation: Economic Grievance and Political Reaction in the Modern Era* (Oxford University Press, 2018), *How Global Currencies Work: Past, Present, and Future* with Livia Chitu and Arnaud Mehl (November 2017), *Renminbi Internationalization: Achievements, Prospects, and Challenges*, with Masahiro Kawai (February 2015), *Hall of Mirrors: The Great Depression, The Great Recession, and the Uses--and Misuses--of History* (January 2015), and *Exorbitant Privilege: The Rise and Fall of the Dollar and the Future of the International Monetary System* (shortlisted for the Financial Times and Goldman Sachs Business Book of the Year Award in 2011).



白善芙

美国帕克赛德顾问公司主席
美国原贸易代表

白善芙，华盛顿 Parkside 国际咨询公司主席、美国原贸易代表。曾任美国威凯平和而德律师事务所资深国际合伙人，负责国际贸易、投资及市场准入事务。她为多家跨国公司提供国际市场准入、投资以及谈判策略等领域的咨询。

克林顿政府期间，白善芙曾担任美国代理贸易代表和副贸易代表（1993-1996），及贸易代表（1997-2001），负责美国贸易政策的制定和贸易谈判，在全球范围内推动开放市场，消除监管壁垒，加强对美国投资的保护。

白善芙牵头设计了中国的入世协议并开展了相关谈判，中国经济进而融入世界市场。她参与了金融服务、电信、技术产品和网络空间等领域多个重要市场开放协议的谈判。此外，她推动签订了多项具有外交色彩的贸易协议，同越南签订的贸易协议推动了美越关系正常化，约旦 - 美国自由贸易协定则是美国与阿拉伯国家签订的第一个此类协定。

白善芙现任美国运通公司、雅诗兰黛集团以及 MDC Partners 董事，她曾任英特尔公司与喜达屋酒店集团董事。目前，她是霍华德·休斯医学研究所理事会成员、美国外交关系协会（CFR）成员和耶鲁大学蔡中曾中国中心非常驻高级研究员。拥有多所大学荣誉学位。

Charlene BARSHEFSKY

Chair, Parkside Global Advisors
Former United States Trade Representative

Ambassador Charlene Barshefsky is Chair of Parkside Global Advisors in Washington, DC, having previously served as Senior International Partner at WilmerHale where she chaired the firm's International Trade, Investment and Market Access Group. She advises multinational companies on their global market access, investment and negotiating strategies. Ambassador Barshefsky joined WilmerHale after serving in President Clinton's Cabinet as the U.S. Trade Representative from 1997 to 2001, and acting and deputy USTR from 1993 to 1996.

As the USTR, Barshefsky formulated U.S. trade policy and negotiated hundreds of complex trade and investment agreements that opened markets, removed regulatory barriers and cemented protections for U.S. investment worldwide.

Among her historic agreements, Barshefsky was the architect and negotiator of China's WTO agreement, opening China's economy as a worldwide market. She negotiated landmark global market opening agreements in financial services, telecommunications, technology products, and cyberspace. Agreements with strong foreign policy elements included her trade agreement with Vietnam, which paved the way for normalization of relations, and a Free Trade Agreement with Jordan, the first ever with an Arab state.

Barshefsky, the recipient of a number of honorary degrees and professional accolades, serves on the boards of the American Express Company, the Estee Lauder Companies, and MDC Partners, and previously served on the Boards of Intel Corporation and Starwood Hotels and Resorts Worldwide. She is a Trustee of the Howard Hughes Medical Institute, a member of the Council on Foreign Relations, and a non-resident Senior Fellow at Yale's Paul Tsai China Center.



朱莉·贝克尔

卢森堡证券交易所首席执行官

朱莉·贝克尔于 2013 年加入 卢森堡证券交易所（LuxSE），2015 年担任执行委员会成员，2019 年任副首席执行官，2021 年 4 月起担任交易所首席执行官。

她已在卢森堡金融行业工作二十余年，曾任职于卢森堡中央银行和德克夏银行。2016 年，朱莉·贝克尔创立了全球领先的可持续证券平台——卢森堡绿色交易所（LGX）。作为可持续金融领域的专家，朱莉·贝克尔在过去几年中代表 LuxSE 和 LGX 出席了众多国际专家论坛和会议，2016-2018 年担任欧盟可持续金融高级专家组成员，她还是 2019 年成立的卢森堡资本市场行业协会（LuxCMA）的主席。

朱莉·贝克尔擅长与资本市场相关的监管和法律事务，拥有法国南锡第二大学的欧洲法和公司法硕士学位、私法硕士学位（高等深入研究文凭），也是美国宾夕法尼亚大学沃顿商学院的校友。

Julie BECKER

CEO of the Luxembourg Stock Exchange

Julie Becker has been at the helm of the Luxembourg Stock Exchange (LuxSE) since April, 2021. She joined LuxSE in 2013 and was appointed to its Executive Committee in 2015, before being named Deputy CEO in 2019, and CEO two years later.

Her career in the financial sector in Luxembourg spans over two decades and includes positions at the Central Bank of Luxembourg and Dexia. In 2016, Julie Becker founded the Luxembourg Green Exchange (LGX), the world's leading platform for sustainable securities. A recognised expert in the field of sustainable finance, Julie Becker has represented LuxSE and LGX at numerous, international expert forums and conferences over the past years, including at the prestigious EU High-Level Expert Group on Sustainable Finance from 2016-2018. She is also the Chair of LuxCMA, a capital markets industry association established in 2019.

Julie Becker specialises in regulatory and legal matters linked to capital markets. She holds a Master Degree in European & Corporate Law and a Master Degree (DEA) in Private Law from the University of Nancy II, France. She is also an alumna of the Wharton Business School, University of Pennsylvania, USA.



埃里克·博格洛夫

亚洲基础设施投资银行首席经济学家

博格洛夫博士于 2020 年 9 月加入亚投行，是亚投行的首位首席经济学家。他负责制定经济部的战略愿景，监督部门工作的计划与实施，协助亚投行完成自身使命。在加入亚投行前，他曾任伦敦政治经济学院全球事务研究所主任。2006 至 2015 年，博格洛夫博士是欧洲复兴开发银行首席经济学家，任职期间他参与制定并领导实施了“维也纳倡议”（Vienna Initiative），为欧洲应对 2008 年全球金融危机发挥了重要作用。他是转型经济学、以及通过私营部门发展推动体制改革等领域的专家。

博格洛夫博士来自瑞典，拥有斯德哥尔摩经济学院商业与经济学硕士学位和金融经济学博士学位。

Erik BERGLOF

Chief Economist, AIIB

Berglof sets the vision and strategy for the Economics Department and leads the planning, implementation and supervision of its work plan in support of the Bank's mandate. He is the Bank's inaugural Chief Economist. Prior to joining AIIB in September 2020, he was Director of the Institute of Global Affairs, London School of Economics, and Chief Economist of the European Bank for Reconstruction and Development from 2006 to 2015, where he was part of creating and co-led the Vienna Initiative, a European crisis response team credited with mitigating the impact of the 2008 Global Financial Crisis. He is an expert in transition economics and institutional transformation through private sector development. He holds a PhD in Financial Economics and an MA in Business and Economics, both from the Stockholm School of Economics. Berglof is from Sweden.



克劳迪奥·博里奥

国际清算银行货币与经济部门主任

克劳迪奥·博里奥，国际清算银行（BIS）货币与经济部门主任。他于 1987 年加入国际清算银行，曾先后担任货币与经济部副主任、研究与统计处主任、全球金融系统委员会和黄金与外汇委员会（现市场委员会）秘书处主任。于 2013 年 11 月任国际清算银行（BIS）货币与经济部门主任。

1985 年至 1987 年间，克劳迪奥·博里奥曾任经济合作与发展组织（OECD）经济与统计部国别研究处经济学家；此前他曾在牛津大学布雷齐诺斯学院担任讲师、研究员。

博里奥于牛津大学获得经济学硕士、博士以及哲学、政治学与经济学学士学位。他曾出版多部著作，涵盖货币政策、银行、金融及金融稳定等多个领域。他的主要研究方向为货币经济学、货币政策、金融稳定以及银行与金融学。

Claudio BORIO

Head, Monetary and Economic Department, Bank for International Settlements

Claudio BORIO was appointed Head of the Monetary and Economic Department at the Bank for International Settlements (BIS) on 18 November 2013. At the BIS since 1987, Mr. Borio has held various positions in the Monetary and Economic Department (MED), including Deputy Head of MED and Director of Research and Statistics as well as Head of Secretariat for the Committee on the Global Financial System and the Gold and Foreign Exchange Committee (now the Markets Committee). From 1985 to 1987, he was an economist at the OECD, working in the country studies branch of the Economics and Statistics Department. Prior to that, he was Lecturer and Research Fellow at Brasenose College, Oxford University. He holds a DPhil and an MPhil in Economics and a BA in Politics, Philosophy and Economics from the same university. Claudio is author of numerous publications in the fields of monetary policy, banking, finance and issues related to financial stability. His fields of interest include monetary economics and policy, financial stability, and banking and finance.



鲁斯·克罗威尔

伦敦金银市场协会执行总裁

克罗威尔女士于 2014 年 1 月被任命为伦敦金银市场协会（LBMA）执行总裁。她与协会主席和董事会合作，负责 LBMA 的战略发展。她负责维护协会会员和合格交割精炼商的问责机制和质量，并代表协会维护在监管机构、投资者、媒体和国际贵金属市场方面的利益。此外，她还负责协会在供应链方面的尽职调查工作，特别是推动建立和实施了 LBMA 的“负责任黄金指导方针”。

克罗威尔女士还担任经合组织（OECD）“负责任矿产多方利益相关者治理小组”副主席。

Ruth CROWELL

Chief Executive and Executive Director, London Bullion Market Association

Ruth was appointed Chief Executive of the LBMA in January 2014. She is responsible for the strategic development of the LBMA, in partnership with the Chairman and the Board. She is also responsible for maintaining accountability to and the quality of, the Association's Membership and Good Delivery Refiners as well as representing the interests of the Association in relation to regulators, investors, media and international precious metals markets. She was also responsible for the Association's work on supply chain due diligence, with particular regard to the creation and implementation of the LBMA's Responsible Gold Guidance.

Ruth continues to serve as Vice Chair of the OECD Multi-Stakeholder Governance Group for Responsible Minerals.



瑞·达利欧

美国桥水投资公司创始人、董事长

瑞·达利欧是美国桥水投资公司的创始人、董事长兼联席首席投资官。他从事全球宏观投资已逾 50 年，45 年前他在纽约创立了桥水公司，并在后来的大大部分时间里亲自掌管。著有、并与桥水联合出版了《原则》和《债务危机 – 我的应对原则》。此外，达利欧先生还发表了若干关于当前金融和社会问题的研究报告，包括“为什么资本主义需要改革？如何改革？”和“世界秩序的改变：国家成败的原因”。

达利欧先生毕业于纽约长岛大学波斯特校区金融学专业，获金融学学士学位，1973 年获哈佛商学院 MBA 学位。

Ray DALIO

Former Secretary of the Treasury of the United States

Ray DALIO is the founder, Co-CIO and Co-Chairman of Bridgewater Associates. A global macro investor for more than 50 years, Ray started Bridgewater in NYC and ran it for most of its 45 years. He is also the author of *New York Times* #1 bestseller *Principles: Life & Work* as well as *Principles for Navigating Big Debt Crises*, which he co-published with Bridgewater. Additionally, Ray has also published several studies on current financial and social issues including “*Why and How Capitalism Needs to be Reformed*” and “*The Changing World Order: Why Countries Succeed and Fail*”.

He graduated with a B.S. in Finance from C.W. Post College in 1971 where he majored in finance and he received an MBA degree from Harvard Business School in 1973.



帕萨·达斯古普塔

剑桥大学 Frank Ramsey 经济学名誉教授

帕萨·达斯古普塔爵士自 1985 年起担任剑桥大学经济学教授，1997-2001 年任经济系主任。曾获多项殊荣。2002 年，英女王为表彰他在经济学领域的杰出贡献，特授予其爵士（Knight Bachelor）勋章。

2019 年，受英国财政部委托，负责领导一项生物多样性经济学分析的全球独立调查。

研究领域包括福利与发展经济学、技术变革经济学、人口、环境与资源经济学、博弈论、营养不良经济学和社会资本经济学。

Sir Partha DASGUPTA

Frank Ramsey Professor Emeritus of Economics, University of Cambridge

Professor Dasgupta has been a Professor of Economics at the University of Cambridge since 1985, serving as Chairman of the Faculty of Economics from 1997 to 2001. He has won numerous awards and in 2002, he was named Knight Bachelor by the Queen for services to economics.

In 2019, he was commissioned by the UK Treasury to lead a global independent review on the economics of biodiversity.

His research interests have covered welfare and development economics, the economics of technological change, population, environmental and resource economics, the theory of games, the economics of undernutrition, and the economics of social capital.



安德鲁·德茨

美国大自然保护协会全球政策、机制和生态金融总监

安德鲁·德茨博士是美国大自然保护协会全球政策、制度和融资主任，是国际环境法、政策和外交领域的专家。他领导开展协会的全球政策研究工作，涵盖生物多样性、可持续发展和自然保护融资等多个领域，同时负责维护协会与国际组织、多边开发银行和外国援助机构的关系。

加入大自然保护协会前，他曾在国际自然保护联盟担任多项领导职务，还曾担任美国国务院代理首席森林谈判代表和世界银行森林政策顾问。

德茨先生拥有弗莱彻法律与外交学院国际环境法博士学位。

Andrew DEUTZ

Director of Global Policy, Institutions and Conservation Finance, The Nature Conservancy

Dr. Andrew Deutz is the Director of Global Policy, Institutions and Conservation Finance at The Nature Conservancy. He is an expert in international environmental law, policy and diplomacy. He directs the TNC's global policy work spanning the areas of biodiversity, sustainable development and conservation finance, as well as overseeing relationships with international organizations, multilateral development banks and foreign aid agencies.

Prior to joining TNC, he served in several leadership roles with the International Union for the Conservation of Nature and has also served as the acting Lead Forest Negotiator for the US State Department and as Forest Policy Advisor to the World Bank.

Andrew Deutz holds a doctorate in International Environmental Law from the Fletcher School of Law and Diplomacy.



亨利·费尔南德斯

MSCI 董事长兼首席执行官

亨利·费尔南德斯，MSCI 董事长兼首席执行官。费尔南德斯先生领导公司 20 多年，如今 MSCI 已成为指数、投资组合构建和风险管理工具以及环境、社会和治理（ESG）数据和研究领域的业界主要引领者。在担任 MSCI 首席执行官之前，亨利·费尔南德斯先生是摩根士丹利的董事总经理，他曾在新兴市场业务战略、股票衍生品销售和交易、并购重组、抵押贷款支持证券和企业融资领域工作。在加入摩根士丹利之前，他曾担任私募基金 HispaniMedia 的主席，并曾经创立了一家名为 Ferco 私募股权投资公司。从 1976 年至 1979 年，他是尼加拉瓜驻华盛顿大使馆的外交官。

亨利·费尔南德斯先生是皇家制药公司、斯坦福大学、阿卜杜拉国王科技大学、胡佛研究所、外交政策协会的董事会和理事会成员。在此此前，他也曾在乔治敦大学、三一学校、布朗宁学校、墨西哥衍生品交易所担任理事会成员，并担任斯坦福大学商学院的顾问委员会主席。

亨利·费尔南德斯先生拥有乔治敦大学经济学学士学位和斯坦福大学工商管理硕士学位，并在普林斯顿大学攻读经济学博士学位。

Henry A. FERNANDEZ

Chairman and CEO, MSCI

Henry Fernandez is MSCI's Chairman and Chief Executive Officer. Henry Fernandez has led the firm for over two decades to its position today as a premier provider of indexes and portfolio construction and risk management tools, as well as Environmental, Social and Governance (ESG) data and research. MSCI is an S&P 500 company that is listed on the New York Stock Exchange, with a market cap of over USD 50 billion.

Prior to becoming CEO, Mr. Fernandez was a Managing Director at Morgan Stanley, where he worked in emerging markets business strategy, equity derivatives sales and trading, mergers and acquisitions, mortgage-backed securities and corporate finance. Prior to Morgan Stanley, he was President of private equity firm HispaniMedia, Inc. He also founded Ferco Partners, Inc., a private equity investment firm in Mexico and from 1976 to 1979 he was a diplomat in the Nicaraguan Embassy in Washington, DC.

Mr. Fernandez serves on the boards of directors/trustees of Royalty Pharma plc, Stanford University, King Abdullah University of Science and Technology, the Hoover Institution, and the Foreign Policy Association. Previously, he served on the boards of trustees at Georgetown University, The Trinity School, The Browning School, MexDer (Mexican Derivatives Exchange) and was Chair of the Advisory Council at the Stanford University Graduate School of Business.

Mr. Fernandez holds a Bachelor of Arts degree in Economics from Georgetown University, an MBA from Stanford University, and pursued doctoral studies in Economics at Princeton University.



泰奥·弗洛尔

全球中央对手方协会秘书长

泰奥·弗洛尔，全球中央对手方协会（CCP12）秘书长。他自 2017 年起任全球中央对手方协会执行董事，于 2020 年 10 月就任 CCP12 首席执行官。

2008-2020 年间，Floor 先生供职于德意志交易所集团（Deutsche Börse Group）下属的中央对手方机构欧洲期货交易所清算所（Eurex Clearing），曾在法兰克福和伦敦两地从事风险管理与策略相关工作，后担任欧洲期货交易所清算所首席执行官特别顾问。

弗洛尔先生于巴斯大学取得数学硕士学位，于帝国理工学院取得数学与计算机科学学士学位。

Teo FLOOR

CEO of CCP12, The Global Association of Central Counterparties

Teo FLOOR is the CEO of The Global Association of Central Counterparties – CCP12. He was appointed to lead the association from October 2020, after having served on the Executive Board since 2017.

Teo worked for Eurex Clearing, a CCP within Deutsche Börse Group, from 2008 to 2020. At Eurex Clearing, Teo worked in various risk management and strategy roles in Frankfurt and London, with his last position as the Special Advisor to the CEO.

Teo holds a MSci in Mathematical Sciences from the University of Bath, and a BSci in Joint Mathematics and Computer Science from Imperial College.

Originally from Finland, Teo has lived in a variety of countries, and currently resides in Shanghai with his wife.



杰森·福尔曼

峰会国际顾问
哈佛大学经济政策实践 Aetna 讲席教授
白宫经济顾问委员会前主席

杰森·福尔曼，哈佛大学肯尼迪政府管理学院、经济系经济政策实践 Aetna 讲席教授，美国彼得森国际经济研究所（PIIE）非常驻高级研究员。此前，福尔曼曾任奥巴马总统的高级经济顾问，及美国经济顾问委员会第 28 届主席，是奥巴马总统的首席经济学家和内阁成员。

福尔曼在公共政策和研究领域担任过多项职务。在克林顿政府期间，他曾在美国经济顾问委员会及美国国家经济委员会任职。此外曾在世界银行工作。在研究方面，他曾担任布鲁金斯学会汉密尔顿项目主任和高级研究员，并在纽约大学瓦格纳公共行政学院等多所高校担任访问学者。

福尔曼的研究领域广泛，包括财政政策、税收政策、卫生经济学、社会保障、技术政策以及国内和国际宏观经济学等。曾在学术期刊发表多篇论文，并编辑有两本关于经济政策的书籍。

福尔曼拥有哈佛大学经济学博士学位。

Jason FURMAN

International Advisor, Bund Summit
Aetna Professor of the Practice of Economic Policy, Harvard University
Former Chairman of the Council of Economic Advisers

Jason Furman is the Aetna Professor of the Practice of Economic Policy jointly at Harvard Kennedy School (HKS) and the Department of Economics at Harvard University. He is also nonresident senior fellow at the Peterson Institute for International Economics. This followed eight years as a top economic adviser to President Obama, including serving as the 28th Chairman of the Council of Economic Advisers from August 2013 to January 2017, acting as both President Obama's chief economist and a member of the cabinet. During this time Furman played a major role in most of the major economic policies of the Obama Administration.

Previously Furman held a variety of posts in public policy and research. In public policy, Furman worked at both the Council of Economic Advisers and National Economic Council during the Clinton administration and also at the World Bank. In research, Furman was a Director of the Hamilton Project and Senior Fellow at the Brookings Institution and also has served in visiting positions at various universities, including NYU's Wagner Graduate School of Public Policy.

Furman has conducted research in a wide range of areas, including fiscal policy, tax policy, health economics, Social Security, technology policy, and domestic and international macroeconomics. In addition to articles in scholarly journals and periodicals, Furman is the editor of two books on economic policy.

Furman holds a Ph.D. in economics from Harvard University.



布鲁斯·格林

洛克菲勒基金会健康计划全球公共卫生战略主管

Bruce Gellin, 医学博士, 公共卫生硕士, 洛克菲勒基金会大流行病预防研究所全球公共卫生战略主管, 负责推动全球公共卫生和大流行病预防相关战略的制定与实施。他是大流行病预防研究所的核心成员, 该研究所致力于大流行病的及时发现、预警和应对。

作为世界上最重要的疫苗和传染病专家之一, Gellin 博士在全球公共卫生方面拥有丰富经验和专业知识。1991 年至 1992 年, 他曾在基金会担任沃伦·韦弗 (Warren Weaver) 研究员, 参与了多个项目, 包括发起儿童疫苗计划, 以确保世界各地的儿童获得免疫接种。他曾在政府部门、跨国组织、非政府组织和其他机构任职, 领导全球免疫、战略政策制定以及大流行病的预防和应对工作, 并提供咨询建议。

他领导了多项联邦疫苗计划, 包括为美国卫生与公众服务部制定国家疫苗计划, 创建该部第一个大流行性流感预防和应对计划, 并代表美国政府参与“疫苗协作 10 年” (Decade of Vaccines Collaboration) 的研发工作。作为美国国家科学、工程和医学研究院对全球流感疫苗协调问题共识研究小组的成员, 他继续推进这项工作。

在全球层面, 他曾作为技术专家为全球疫苗免疫联盟 (Gavi) 提供咨询, 并担任世卫组织在全球免疫和疫苗接种方面的主要顾问。在世卫组织工作期间, 他曾为流感疫苗和疫苗犹豫问题提供咨询, 领导流感疫苗全球行动计划咨询小组, 并担任免疫战略咨询专家组 (SAGE) 和流感预防及应对工作组的成员。Gellin 博士不断推进有效、公平的疫苗接种和免疫战略, 以保护全球数百万人的生命免受传染病的威胁。最近, 他担任了萨宾疫苗研究所全球免疫首任主席, 目前是新冠肺炎疫苗实施计划 (COVAX) 独立分配疫苗小组的成员。

Bruce GELLIN

Chief of Global Public Health Strategy, Health Initiative, The Rockefeller Foundation

Bruce Gellin, MD, MPH, is the Chief of Global Public Health Strategy for The Rockefeller Foundation's pandemic prevention institute. In this role, he advances the development and execution of the strategic vision for global public health and pandemic prevention work. He is a key member of the team building a pandemic prevention institute that aims to avert future pandemics by identifying and responding to the earliest alerts of a disease outbreak and stopping it in the first 100 days.

One of the world's premier vaccine and infectious disease experts, Dr. Gellin brings extensive experience and expertise in global public health to his role at the Foundation. Previously, Dr. Gellin served as Warren Weaver Fellow at the Foundation from 1991-1992, working on several projects including the launch of the Children's Vaccine Initiative to ensure children throughout the world are immunized. Throughout his distinguished career, he has held numerous positions leading and advising on global immunization, strategic policy development, and pandemic preparedness and response at national, multinational, non-governmental, and institutional organizations and entities. He has led key federal vaccine initiatives, including developing the National Vaccine Plan at HHS, creating the HHS's first pandemic influenza preparedness and response plan, and representing the U.S. government on the research and development focus of the Decade of Vaccines Collaboration. He continues to carry this work forward as a member of the National Academy of Science, Engineering and Medicine Consensus Study on Global Influenza Vaccination Coordination.

At a global level, he has consulted as a technical expert to Gavi, the Vaccine Alliance, and serves as a key advisor to the WHO on global immunization and vaccination. His work with the WHO includes advising on influenza vaccines and vaccine hesitancy issues, chairing the WHO's Global Action Plan for Influenza Vaccines Advisory Group, and serving as a member of both the WHO Expert Advisory Group on SAGE Evaluation and the WHO Working Group on Influenza Preparedness and Response.

Dr. Gellin has spent decades driving forward critical work to protect the lives of millions across the country and globe from the threat of infectious diseases through effective, equitable vaccination and immunization strategies. Most recently, he served as the inaugural President of Global Immunization at the Sabin Vaccine Institute and is currently a member of the COVAX Independent Allocation of Vaccines Group.



佩妮·寇吉亚诺·哥德堡

耶鲁大学 Elihu 经济学教授
世界银行原首席经济学家

佩妮·寇吉亚诺·哥德堡是耶鲁大学 Elihu 经济学讲席教授，2018 年至 2020 年任世界银行首席经济学家。现任美国计量经济学会主席，此前曾担任美国经济学会副会长和《美国经济评论》主编。她是美国国家科学院和美国艺术与科学院院士，曾获得古根海姆纪念基金会和斯隆研究奖学金以及博多萨基社会科学奖。其最新研究包括美国保护主义复苏、贸易、贫困和不平等、灰色经济和贸易中国家对妇女的歧视等。

佩妮教授拥有德国弗莱堡大学的经济学硕士学位和斯坦福大学经济学博士学位。

Penny GOLDBERG

Elihu Professor of Economics, Yale University
Former Chief Economist , the World Bank Group

Penny Goldberg is the Elihu Professor of Economics at Yale University. She was Chief Economist of the World Bank Group between 2018 and 2020. Goldberg is the current President of the Econometric Society and has previously served as Vice-President of the American Economic Association and Editor-in-Chief of the American Economic Review. She is a member of the National Academy of Sciences and the American Academy of Arts and Sciences, recipient of Guggenheim Memorial Foundation and Sloan Research Fellowships, and recipient of the Bodossaki Prize in Social Sciences. Her current research examines the resurgence of protectionism in the U.S., trade, poverty and inequality, informality and trade, and discrimination against women in developing countries.

She holds a Diplom in Economics from the University of Freiburg, Germany and a Ph.D in Economics from Stanford University.



安娜贝尔·冈萨雷斯

世界贸易组织副总干事

安娜贝尔·冈萨雷斯女士自2021年6月起担任世界贸易组织(WTO)副总干事,是贸易、投资和经济发展领域的专家,并在国际组织和公共部门担任过多项领导职务。政府工作方面,安娜贝尔女士曾任哥斯达黎加外贸部长、投资促进局(CINDE)局长、特别大使兼首席谈判代表、外贸部副部长兼贸易谈判总干事。此外,她还曾担任世界银行集团贸易与竞争力全球实践局高级主管、WTO 农业和商品司司长、美洲开发银行高级顾问。安娜贝尔女士曾任彼得森国际经济研究所非常驻高级研究员,主持 Trade Winds 线上系列研讨会,并担任过波士顿咨询集团高级顾问。

安娜贝尔女士获得乔治城大学法律中心的硕士学位,就贸易、投资和经济发展议题发表有大量著作和演讲。

Anabel GONZÁLEZ

Deputy Director-General, WTO

Ms Anabel González has served as WTO Deputy Director-General since June 2021. She is a renowned global expert on trade, investment and economic development with a proven managerial track record in international organizations and the public sector. In government, MsGonzález served as Minister of Foreign Trade of Costa Rica; Special Ambassador and Chief Negotiator; Vice-Minister of Trade and Director-General for Trade Negotiations. She also worked as Director-General of the Costa Rican Investment Promotion Agency (CINDE). MsGonzález also served at the World Bank as Senior Director of the Global Practice on Trade and Competitiveness, the WTO as Director of the Agriculture and Commodities Division and as Senior Consultant with the Inter-American Development Bank. More recently, MsGonzález has worked as a Non-Resident Senior Fellow with the Peterson Institute for International Economics, where she hosted the virtual series Trade Winds, and as Senior Advisor to the Boston Consulting Group.

MsGonzález obtained her master's degree from Georgetown University Law Center with the highest academic distinction and has published extensively and lectured across the world on trade, investment and economic development.



高安

汇丰银行（中国）有限公司战略与规划总监

高安现任汇丰银行（中国）有限公司战略与规划总监。高安是一位经验丰富的交易银行家。在来华工作前，他曾在汇丰投资银行部为欧洲、中东、非洲、拉丁美洲和亚洲的客户提供服务多年，此后加入了欧洲的战略与规划部，帮助银行为英国脱欧做准备。

高安也曾其他国际金融机构任职。在加入汇丰之前，高安曾就职于普华永道和 Lazard Brothers，主要负责各类并购交易和重组业务。

高安拥有欧洲领先的商学院之一 ESCP Europe 的工商管理学位。

Antoine DE GUILLEBON

Head of Strategy & Planning, HSBC Bank (China) Company Limited

Antoine is Head of Strategy and Planning at HSBC China. After several years in investment banking serving customers in EMEA, LatAm and Asia, Antoine joined Strategy in Europe to help the bank prepare for Brexit and then in China as it pivoted to Asia.

Antoine is a seasoned transaction banker who enjoys working in international environments on complex situations. Before joining HSBC, Antoine was with PwC and Lazard Brothers, where he learnt the value of hard work and passion on various M&A transactions and restructurings.



修曼珍

澳大利亚养老金、金融服务与数字经济部长

修曼珍议员，澳大利亚养老金、金融服务与数字经济部长。2019 年，修曼珍议员获得澳大利亚联邦政府任命，主管养老金、金融服务与金融科技。2020 年，她的职责拓展至数字经济领域；2021 年，修曼珍议员的职责再次扩展，成为澳大利亚首任妇女经济安全部长。为了改善澳大利亚的养老金制度，确保其透明、高效、有的放矢，促成澳大利亚在 2030 年前拥有世界领先的数字经济和社会，确保妇女获得最佳的经济成果，修曼珍部长任重而道远。

修曼珍女士被任命为参议院经济事务常务委员会主席。在此之前，她曾在金融服务产业中多次担任高级职务，任职于澳大利亚国民银行、罗斯柴尔德银行（澳大利亚）、德意志银行。在当选议员之前，修曼珍女士担任澳大利亚超级年金基金的高级政策顾问。

Jane HUME

Minister for Superannuation, Financial Services and the Digital Economy
Minister for Women's Economic Security

Senator the Hon Jane Hume was first appointed to the Australian Federal Ministry in 2019, with responsibility for Superannuation, Financial Services and Financial Technology. Her responsibilities were expanded in 2020 to encompass the broader digital economy, and again in 2021 when she became the first Minister for Women's Economic Security.

Minister Hume is passionate about her portfolios- from improving Australia's superannuation system, ensuring it is transparent, efficient and fit-for-purpose, to facilitating Australia's ambition to be a world leading digital economy and society by 2030, to ensuring the best possible economic outcomes for women, there is much work to do.

Senator Hume was appointed Chair of the Senate Standing Committee on Economics. She previously held various senior positions in the financial services industry, working for the National Australia Bank, Rothschild Australia, Deutsche Bank and, immediately prior to her election, as a Senior Policy Adviser at Australian Super.



何东

CF40 成员
国际货币基金组织货币与资本市场部副主任

何东，CF40 成员，国际货币基金组织货币与资本市场部副主任，协助主任管理和监督部门工作，并主持数字货币与金融科技方面的工作。何东于 1993 年通过青年专才计划加入世界银行，于 1998 年入职国际货币基金组织，有与多个成员国进行政策磋商、贷款谈判、及技术援助方面的丰富经验。在 2004-2014 年期间任职香港金融管理局，曾任助理总裁，并兼任香港金融研究中心主任。自 2014 年 10 月加入 MCM 以来，曾主持编制全球金融稳定报告，并负责货币政策、宏观审慎政策、中央银行的功能与运作等方面的工作。发表的学术论文主要涉及中国宏观经济、货币与金融稳定政策框架、跨境资本流动、货币国际化、数字货币等。

何东获得剑桥大学经济学博士。

HE Dong

CF40 Member
Deputy Director, Monetary and Capital Markets Department of International Monetary Fund

Dong He is Deputy Director of the Monetary and Capital Markets Department (MCM) of the International Monetary Fund. He has led MCM's work on digital currencies and fintech, global financial stability analysis, monetary and macroprudential policies, and technical assistance to central banks. Dong He holds a doctorate in economics from the University of Cambridge. He started his career in 1993 when he joined the World Bank through the Young Professionals Program. He was a staff member of the IMF during 1998-2004. Prior to re-joining the IMF in October 2014, he was Executive Director at the Hong Kong Monetary Authority, responsible for directing research and policy advice on issues relating to the maintenance of monetary and financial stability and the development of financial markets. He was also Director of the Hong Kong Institute for Monetary Research. Dong He has been an active member of the global central banking community and a regular participant in international meetings of central banks and regulatory agencies. He has published extensively on macroeconomic and financial market issues.



饭山俊康

CF40 理事

野村控股中国委员会主席野村证券代表取缔役副社长

野村资本市场研究所总裁兼首席执行官

饭山俊康，野村控股中国委员会主席野村证券代表取缔役副社长，野村资本市场研究所总裁兼首席执行官，于 2018 年 4 月被任命为野村证券执行副社长。

饭山先生在 2015 年 4 月至 2017 年 3 月期间他曾担任野村证券亚洲首席执行官。还曾担任野村证券投资银行部高级董事总经理，负责资本市场、辛迪加、金融解决方案及资产融资业务。在饭山先生效力于野村的 30 年中，他历任野村亚洲投资银行部负责人，亚太固定收益部负责人及辛迪加负责人，负责公司的资本市场业务。

饭山先生拥有美国 Chapel Hill 北卡罗来纳大学 Kenan-Flagler 商学院的工商管理硕士学位及日本东京早稻田大学的商业学士学位，同时还持有 CFA 认证。

Toshiyasu IIYAMA

CF40 Council Member

Head of China Committee of Nomura Holdings, Executive Vice President of Nomura Securities

Toshiyasu IIYAMA was Head of the China Committee of Nomura Holdings and President & CEO of Nomura Institute of Capital Market Research. He was appointed Executive Vice President of Nomura Securities in 2018.

Mr. Iiyama was Head of Asia ex-Japan from April 2015 to March 2017. He previously served as a Senior Managing Director of Nomura Securities in Investment Banking in Japan with responsibilities for Capital Markets, Syndicate, Solutions and Asset Finance.

During his 30 years with Nomura, he has spent most of the time in the firm's capital markets business as Head of Asia Investment Banking, Head of Fixed Income for Asia Pacific and Head of Syndicate.

Mr. Iiyama holds an MBA degree from the Kenan-Flagler Business School of University of North Carolina at Chapel Hill in the U.S.A., and a B.A. in Commerce from Waseda University in Tokyo. He is also a CFA® charter holder.



戴青丽

爱德曼国际顾问公司首席执行官兼管理合伙人
保尔森基金会副主席兼总裁

戴青丽是商业战略咨询公司爱德曼国际顾问公司的首席执行官。同时，她还担任保尔森基金会的副主席兼总裁，该基金会由前美国财长保尔森创立。

戴青丽创建并成功管理运营了三家商业咨询公司，服务于各行各业的东西方企业，其中包括美国芝麻街工作室、高盛、摩根大通、辉瑞、时代华纳和波音公司等。她为这些公司在中国与其他市场的成长提供战略咨询与建议。

此外，她曾任美林董事长兼首席执行官的高级顾问，及纽交所负责新兴市场的高级董事总经理，并曾任石桥（中国）公司的总裁。在加入石桥前，戴青丽曾是全球排名前十的律师事务所美亚博的合伙人。

戴青丽曾在美国政府工作，担任负责中国事务的副助理美国贸易谈判代表、国家安全委员会亚洲事务主任，并在商务部从事出口管制与贸易政策方面的工作。

Deborah LEHR

CEO and Managing Partner, Edelman Global Advisory
Vice Chairman and Executive Director, Paulson Institute

Deborah Lehr serves as the Chief Executive Officer of Edelman Global Advisory, a strategic business consulting firm. In addition, she is the Executive Director of the Paulson Institute, founded by former Treasury Secretary Hank Paulson located at the University of Chicago.

Deborah previously built and managed three successful consulting businesses representing diverse Western and Chinese companies such as Sesame Workshop, Goldman Sachs, JP Morgan, Pfizer, Time Warner and Boeing. She provided strategic advice and counsel on their growth in China and other markets.

In addition, she served as Senior Advisor to the Chairman and CEO of Merrill Lynch, was a Senior Managing Director at the New York Stock Exchange focused on emerging markets and was President of Stonebridge China. Prior to joining Stonebridge, Deborah was a partner at Mayer, Brown, Rowe & Maw, a global top-10 law firm, where she helped build a successful trade business.

Deborah also served in the U.S. Government where she was the Deputy Assistant U.S. Trade Representative for China, a Director of Asian Affairs at the National Security Council, and involved in export control and trade policy issues at the Department of Commerce.



乐明瀚

法国巴黎银行董事长

乐明瀚，于 2014 年 12 月就任法国巴黎银行董事长，同时担任法国国际展望与信息研究中心（法国研究国际经济的重要机构）主席、国际金融协会委员，并在 2016 年 5 月当选为道达尔集团董事会成员。

乐明瀚于 1995 年 5 月，他被任命为法国经济财政部部长办公室主任，同年 10 月，任国库署主任。1995 至 1998 年，成为欧洲货币委员会成员。1999 至 2000 年，成为欧洲经济财政委员会会长和巴黎俱乐部主席。2000 至 2008 年，任欧洲复兴开发银行总裁。2009 年，同时出任中国投资有限责任公司及国家开发银行的国际顾问委员会委员，也成为新加坡金融管理局国际顾问组成员。2008 年 9 月 1 日至 2014 年 11 月 30 日，担任法国巴黎银行董事长高级顾问。他曾在法国税务局任职，包括若干管理职务。

乐明瀚毕业于巴黎政治学院和法国国立行政学院，拥有法学学位。在国际金融领域拥有丰富经验。

Jean LEMIERRE

Chairman of the Board of Directors, BNP Paribas

Jean Lemierre became Chairman of BNP Paribas on December 2014. He is also Chairman of the main French institute for research into international economics (CEPII), a member of the Institute of International Finance (IIF) and in May 2016, he was elected as Member of the Board of Directors of TOTAL.

Jean Lemierre has a long and recognized career in international finance. In the 1980s he held various posts within the French Tax Administration, including Head of Tax Legislation and Director General of Taxes. In May 1995, he was appointed as Chief of Cabinet of the French Ministry of Economy and Finances and become Head of Treasury in October later that year. Before being appointed as at the helm of the European Bank for Reconstruction and Development in 2000, he was a member of the European Monetary Committee (1995-1998), President of the European Economic and Financial Committee (1999-2000) and Chairman of the Paris Club (1999-2000). He served as President of the European Bank for Reconstruction and Development until 2008. In 2009, Jean Lemierre became a member of the International Advisory Council of the China Investment Corporation (CIC) and the International Advisory Council of the China Development Bank (CDB). He is member of the International Advisory Panel (IAP) for the Monetary Authority of Singapore (MAS). He was Senior Advisor to the Chairman of BNP Paribas between 1 September 2008 and 30 November 2014.

Jean Lemierre graduated from the Institut d'Etudes Politiques (Paris) and the Ecole Nationale d'Administration. He also holds a degree in Law.



林建海

CF40 理事
国际货币基金组织原秘书长

林建海，CF40 理事，国际货币基金组织（IMF）原秘书长，兼任全体理事会及国际货币与金融委员会秘书长。

1989 年加入 IMF，先后在亚洲部，战略、政策与检查部，财务融资部和秘书部任职；2012 年就任 IMF 秘书长，主管全体理事会及国际货币与金融委员会工作，负责 IMF 执行董事会的日常行政事务，以及每年近 350 个执行董事会会议的安排和召开，也是 IMF 春季会议和年会的主要组织者；亲历和深度参与全球宏观经济政策监督和全球金融危机救助工作、IMF 份额和话语权改革、人民币加入 IMF 特别提款权货币篮子等重大决策。

林建海曾任世界经济论坛全球治理委员会成员，清华大学高级研究员，外交学院名誉教授，对外经济贸易大学客座教授；也是许多大学的特邀演讲嘉宾，并多次发表关于国际经济、金融和全球经济治理的专题文章。林建海毕业于对外经济贸易大学，后赴美国加州大学伯克利分校深造，获乔治华盛顿大学博士学位。

LIN Jianhai

CF40 Council Member
Former Secretary, IMF

Mr. Lin was the Secretary of the International Monetary Fund (IMF) and its Board of Governors during 2012-2020. He joined the IMF in 1989 and worked in various departments and capacities. As the Secretary of the IMF, he oversaw the Secretary's Department that has operational responsibility for the Executive Board, and served as the official contact for IMF's 190 member countries on global governance and policy matters. He worked across a wide range of country and policy issues, and participated in various discussions concerning global financial crises and governance reforms. He was also responsible for organizing IMF Spring and Annual Meetings, which are the prime platforms for economic and financial policy debates among IMF member countries and representatives of the private sector, academia, civil society organizations, and the media.

Mr. Lin was a member of the global governance council of the World Economic Forum, a visiting professor in several universities, and a frequent speaker at international conferences. He studied at the University of International Business and Economics, University of California at Berkeley, and earned his doctorate degree from the George Washington University.



罗文才

新加坡交易所首席执行官

罗文才先生于 2015 年 7 月 14 日加入新交所担任首席执行官。他也是新交所董事会的一名执行非独立董事。

罗先生在金融行业从业逾 30 年，在东南亚资本市场的发展中发挥了至关重要的作用。加入新交所前，他担任美银美林副总裁兼亚太区全球市场主管，以及新加坡和东南亚地区的国家业务主管。他在德意志银行任职 17 年，最后的职务是亚太地区企业与投资银行主管。

罗先生目前同时担任 GIC、新加坡经济发展局和世界交易所联合会董事会成员，还是新加坡银行金融研究所的委员会成员和杰出院士。此外，他也是沈基文金融经济研究院顾问委员会主席、以及董事会多元化理事会联席主席。他此前还曾担任新加坡外汇市场委员会主席以及新加坡金融市场协会 (ACI Singapore) 副会长。

罗先生持有新加坡国立大学工程学士学位。

LOH Boon Chye

CEO, Singapore Exchange

Mr. Loh Boon Chye joined SGX as CEO on 14 July 2015. He is also an Executive and Non-Independent Director on the SGX Board.

With a career in the financial industry that spans three decades, Mr. Loh has played a key role in the development of Southeast Asia's capital markets. Prior to SGX, he was Deputy President and Head of Asia Pacific Global Markets, and Country Executive for Singapore and Southeast Asia at Bank of America-Merrill Lynch. He spent 17 years in Deutsche Bank where his last role was the Head of Corporate and Investment Banking for Asia Pacific.

Mr. Loh currently sits on the boards of GIC, Economic Development Board Singapore and World Federation of Exchanges, and is a council member and Distinguished Fellow at the Institute of Banking & Finance Singapore. He is also Chairman of the Sim Kee Boon Institute for Financial Economics Advisory Board and Co-Chair of the Council for Board Diversity. He was previously Chairman of the Singapore Foreign Exchange Market Committee, as well as Deputy President of ACI Singapore.

Mr. Loh holds a Bachelor of Engineering degree from the National University of Singapore.



马青

国际金融协会中国研究主管

马青先生现任 IIF(国际金融协会) 中国研究主管。在此岗位上，他致力服务全球和中国的金融及政策机构。在加入 IIF 之前，曾先后担任 Tudor 投资公司的中国宏观策略主管，ISI 公司的 MD 和中国经济分析师，莫尼塔公司 (现属财新集团) 总裁及首席分析师，中信证券首席宏观分析师。马青先生毕业于北京大学和康奈尔大学。

Gene MA

Head of China Research, Institute of International Finance

Gene Ma is the Head of China Research at the IIF. Prior to joining the IIF, Gene served as China Economist & Strategist at Tudor Investment. He has also held the positions of Managing Director at ISI Group, Chief Analyst at CEBM Group (now part of Caixin), Chief Macro Analyst at Citic Securities, and served at China's Ministry of Finance in Beijing. He has also taught graduate and undergraduate courses at Georgetown, George Washington University and the University of Illinois.

Gene received his Bachelors Degree from Peking University and his Doctorate in Economics from Cornell University.



马磊立

金砖国家新开发银行副行长兼首席财务官

马磊立，金砖国家新开发银行副行长兼首席财务官，负责新开发银行财政、资产组合管理、金融以及会计方面的工作。

马磊立先生在私营与公共部门都具有丰富的高层管理经验。加入新开发银行前，他曾任美银美林南非分行行长兼董事总经理，为期四年；此前曾任巴克莱资本副董事长兼南非联合银行（Absa）下属 Absa 资本公司副董事长。2002 年，他成为首位担任高盛集团国际顾问的非洲人。

马磊立拥有 13 年的投行工作经验。此前，他曾于南非国家政府担任多项高层领导职务。1994 年被任命为南非劳动部长特别顾问；1999 年，担任南非公共企业部副部长期间，领导了南非国有企业的改组与私有化工作。曾任南非 Advtech 教育集团董事长兼首席执行官。入选世界经济论坛全球青年领袖。

马磊立拥有南非西开普大学经济学和心理学学士学位、伦敦大学亚非学院经济学理学硕士学位。

Leslie MAASDORP

Vice President and Chief Financial Officer, New Development Bank

Mr. Leslie Maasdorp is Vice President and Chief Financial Officer of the New Development Bank. In this role he is responsible for the treasury, portfolio management, finance and accounting functions of the Bank.

Over the past 25 years he has occupied senior leadership roles in both private and public sectors. Most recently he served as a Managing Director and President of Bank of America Merrill Lynch for Southern Africa for a period of four years. Prior to that he served in a dual role as Vice Chairman of Barclays Capital and Absa Capital. In 2002 he was the first African to be appointed as International Advisor to Goldman Sachs International.

Before his 13 years as a global investment banker, he served in several senior leadership roles in the Government of South Africa. In 1994 after the transition to democracy, he was appointed as Special Advisor to the Minister of Labour and in 1999, in his role as Deputy Director General of the Department of Public Enterprises, he lead the restructuring and privatization of state owned enterprises for the South African Government. He is a former Chairman and CEO of Advtech, a leading provider of private education in South Africa. Leslie is a young global leader of the World Economic Forum.

He holds a BA degree in Economics and Psychology from the University of the Western Cape and a Master of Science degree in Economics from the School of Oriental and African Studies, at the University of London.



塞西莉亚·马尔姆斯特伦

欧盟原贸易专员

塞西莉亚·马尔姆斯特伦，欧盟原贸易专员。曾任哥德堡市政移民委员会副主席，后任瑞典西约特兰省地区议会议员；1999年当选欧洲议会议员，2004年再次当选；2006年离开欧洲议会，任瑞典欧洲事务部部长；2010年任欧盟委员会内政事务专员；2014-2019年任欧盟贸易专员。

2020年1月起，马尔姆斯特伦女士任哥德堡大学哥德堡经济学院 Assar Gabrielsson 访问教授。2021年，瑞典政府提名她作为经合组织（OECD）秘书长候选人。2021年6月至今，任美国彼得森国际经济研究所（PIIE）非常驻高级研究员。曾就欧洲政治、恐怖主义、移民问题和贸易问题撰写大量书籍与学术论文。

马尔姆斯特伦女士拥有政治科学博士学位，曾于瑞典哥德堡大学教授和研究欧洲政治学。

Cecilia MALMSTRÖM

Former EU Commissioner for Trade

She was the vice chair of the municipal immigration committee and was later elected as a member of the Regional Assembly of Västra Götaland. She was elected to the European Parliament in 1999, reelected in 2004 but left in 2006 to serve as Minister of European Affairs in the Swedish government. In 2010, she was appointed Commissioner for Home affairs in the European Commission, Brussels and also served as European Union Commissioner for Trade 2014-2019.

Since January 2020 she is Assar Gabrielsson visiting professor at Göteborg School of Economics at Göteborg University, Sweden. She was the Swedish Government's candidate to the post of secretary General at the OECD in 2021. Since June 2021 Malmstrom is a non-resident senior fellow at PIIE (Peterson Institute for International Economics). She has published books and academic articles on European Politics, Terrorism, Migration issues and different aspects of trade.

Cecilia Malmström has a PhD in political science and has lectured and done research in European Politics at the University of Göteborg, Sweden.



凯瑟琳·曼恩

英格兰银行货币政策委员会外部委员

凯瑟琳·曼恩，英格兰银行货币政策委员会外部委员。曼恩博士是美国外交关系委员会和美国经济协会会员，曾任美国银行家协会经济顾问委员会主席、美国经济协会经济学界妇女地位委员会执行委员、美国全国商业经济协会会员以及芝加哥、波士顿和纽约联邦储备银行的顾问委员会委员等。

2018年2月至2021年5月期间，曼恩博士担任花旗银行全球首席经济学家，负责花旗银行的研究及相关交流工作。2014年10月至2017年11月，她担任经合组织（OECD）的首席经济学家及与20国集团的财经事务协调人。此外，她还曾担任布兰迪斯大学全球金融学 Rosenberg 讲席教授、美国彼得森国际经济研究所（PIIE）高级研究员和美国联邦储备委员会国际金融部助理主任等职。

曼恩博士的主要研究领域包括金融市场与实体经济的关系（聚焦气候等问题的外溢效应分析），以及结构性政策及其影响（聚焦全球化、收入不平等及生产率之间的关系）。她曾出版7部著作、发表60余篇论文及大量短篇论文等。

曼恩女士于麻省理工学院获得经济学博士学位，于哈佛大学获得经济学荣誉学士学位。

Catherine L. MANN

External Member of the Monetary Policy Committee of the Bank of England

Dr Catherine Mann joined the Monetary Policy Committee of the Bank of England on 1 September 2021. She is a member of the Council on Foreign Relations and the American Economic Association, among others. Previously she was Chair of the Economic Advisory Committee of the American Bankers Association. And she was also a member of the Executive Board of the Committee on the Status of Women in the Economics Profession, of the National Association for Business Economics, and of the advisory committees of the Federal Reserve Banks of Chicago, Boston, and New York, among others.

Prior to her appointment, she was the Global Chief Economist at Citibank from February 2018 to May 2021, where she was responsible for thought leadership and cross-fertilisation of research. Prior to that she was the Chief Economist and G20 Finance Deputy at the OECD from October 2014 to November 2017. She has also held positions as the Rosenberg Professor of Global Finance at Brandeis University, Senior Fellow at the Peter G. Peterson Institute for International Economics and Assistant Director in the International Finance Division at the Federal Reserve Board.

Dr. Mann's research addresses the relationships between financial markets and real economies with a focus on spillovers, including climate; and structural policies and outcomes, with a focus on the nexus of globalisation, inequality and productivity. She has authored or co-authored seven books, 60-plus articles, and numerous shorter pieces and testimony.

She has a PhD in Economics from the Massachusetts Institute of Technology, and an undergraduate degree with honors in Economics from Harvard University.



伊戈尔·马里奇

莫斯科交易所销售与业务发展董事总经理

伊戈尔·马里奇，莫斯科交易所销售与业务发展董事总经理。马里奇先生于 2000 年加入莫斯科交易所（原 MICEX 证券交易所）。在此之前，他曾在银行担任证券运营的职位。他参与了政府证券市场的改革和交易所回购市场的创建。自 2011 年起，他担任莫交所货币和外汇市场负责人，领导了一系列引人注目的举措，比如推出 CCP 结算回购交易、推动外汇市场转型（包括推出新的风险管理体系、以代理人为基础的模式为经纪商提供直接市场准入模式（DMA）和进入渠道、为非居民提供清算会员资格以及推出新货币对和可交割外汇衍生品的新产品），以及推出基于 GCC 回购协议的一种新的货币市场工具。

马里奇先生毕业于俄罗斯联邦政府金融学院，并完成了欧洲工商管理学院的高层管理课程。

Igor MARICH

Managing Director for Sales and Business Development, Moscow Exchange

Igor Marich joined Moscow Exchange (then MICEX Stock Exchange) in 2000. Before MOEX, he held various securities operations positions at banks. He was involved in reform of the government securities market and the creation of the Exchange's repo market. As Head of MOEX's Money and FX Markets from 2011, he led a number of prominent initiatives such as the launch and rollout of CCP-cleared repo; the transformation of the FX Market (roll-out of a new risk-management system, agent-based model offering DMA and access for brokers, clearing membership for non-residents and new products with new currency pairs and deliverable FX derivatives); and the launch of a new Money Market instrument based on GCC repo.

Igor Marich graduated with high academic honors from the Finance Academy under the Government of the Russian Federation. He has also completed INSEAD's Transition to General Management program.



中尾武彦

瑞穗综合研究所所长
亚洲开发银行原行长

中尾武彦先生现任瑞穗研究所所长，政策研究大学院大学（GRIPS）和东京大学公共政策学院客座教授。

2013年4月至2020年1月，中尾先生任亚洲开发银行（ADB）行长。ADB总部位于马尼拉，拥有68个成员国，涵盖46个发展中国家。2011年至2013年，中尾先生担任日本财务省负责国际事务的副部长，负责外汇市场、G20和G7进程、东盟十加三金融合作以及日本与美国和亚欧国家的双边金融关系。中尾先生于1978年进入财务省，在国际金融和发展方面积累了丰富的经验。2005年至2007年被任命为日本驻华盛顿大使馆公使。1994年至1997年间担任国际货币基金组织政策和审查部顾问。

中尾先生在经济金融领域发表了大量论文、出版多本书籍。主编亚开行新书《亚洲繁荣之路》，该书全面回顾了亚洲过去50年的发展。2010年和2011年，中尾先生任东京大学客座教授。

中尾先生拥有东京大学经济学学士学位，以及加州大学伯克利分校工商管理硕士学位。

Takehiko NAKAO

Chairman, the Institute at Mizuho Research & Technologies, Ltd.
Former President, the Asian Development Bank

Mr. Takehiko Nakao is currently the Chairman of the Institute at Mizuho Research & Technologies, Ltd. Concurrently, he teaches as Visiting Professor at the National Graduate Institute for Policy Studies (GRIPS) and Graduate School of Public Policy, the University of Tokyo.

From April 2013 to January 2020, Mr. Nakao served as President of the Asian Development Bank (ADB), which is based in Manila with membership of 68 countries including 46 regional developing countries.

Mr. Nakao was the Vice Minister of Finance for International Affairs between 2011 and 2013, and in charge of foreign exchange markets, G20 and G7 processes, ASEAN+3 financial cooperation, and bilateral financial relations with the US, Asian countries and European countries.

Mr. Nakao has gained extensive experience in international finance and development since he joined the Ministry of Finance in 1978. He was assigned as Minister at the Embassy of Japan in Washington D.C. between 2005 and 2007, and worked as advisor at IMF's Policy Development and Review Department between 1994 and 1997.

He has published books and numerous papers on financial and economic issues both in Japanese and English. He took an initiative and was a "lead editor" for the ADB's recent publication of "Asia's Journey to Prosperity", a comprehensive account of Asia's development history in these several decades. He was a Visiting Professor at the University of Tokyo in 2010 and 2011.

Mr. Nakao holds a BA degree in Economics from the University of Tokyo (1978) and a Master of Business Administration from the University of California-Berkeley (1982).



黎康忠

英国保诚集团亚洲区执行总裁

黎康忠先生自 2017 年 7 月起担任英国保诚集团亚洲区总部执行总裁，负责保诚十五个区域市场的人寿保险和资产管理业务。

黎康忠先生于 2009 年加入保诚集团，出任首席财务官。后曾担任集团战略负责人，并于 2015 年出任执行董事，负责保诚在非洲的保险业务。2014 至 2017 年，担任欧洲保险公司首席财务官论坛主席。

加入保诚前，黎康忠先生曾在英杰华集团工作多年，任英杰华旗下诺威治联合人寿保险公司财务总监、董事会成员，英杰华集团财务控制总监，英杰华集团财务管理暨报告总监，CGNU 集团财务报告总监。黎康忠先生最初就职于普华永道会计师事务所。2009 至 2019 年 5 月，担任保诚集团董事。现任集团执行委员会成员。

Nic NICANDROU

Chief Executive, Prudential Corporation Asia

Nic Nicandrou is Chief Executive of Prudential Corporation Asia (PCA), a position he has held since July 2017. Nic is responsible for PCA's life insurance and asset management businesses across 15 markets in the region.

Prudential is a market-leading life insurer in Asia with a robust diversified multi-channel distribution platform providing a diverse range of solutions to meet the long-term protection needs of customers. It currently serves 16 million customers across the region. Its asset management business, Eastspring Investments, one of the largest asset managers in Asia, provides investment solutions across a broad range of classes and currently manages US\$248 billion in assets.

Prior to his current role, Nic was Chief Financial Officer at Prudential plc from 2009 when he joined the company. Nic was also responsible for Group's strategy and has served as executive director responsible for Prudential's African insurance operations since 2015. From 2014 to 2017, he was the chairman of the European Insurance CFO Forum.

Before joining Prudential, he worked at Aviva, where he held a number of senior roles including Norwich Union Life Finance Director and Board Member, Aviva Group Financial Control Director, Aviva Group Financial Management and Reporting Director and CGNU Group Financial Reporting Director. Nic started his career at PricewaterhouseCoopers. Nic served as a director of the Prudential plc Board from 2009 to May 2019. He is currently a member of the Group Executive Committee.



何塞·安东尼奥·奥坎波

哥伦比亚大学国际公共事务学院教授

何塞·安东尼奥·奥坎波先生是哥伦比亚大学国际与公共事务学院教授、政策对话倡议联席主席、全球思想委员会成员，联合国经济及社会理事会发展政策委员会主席，国际公司税改革独立委员会主席，并在安第斯大学等哥伦比亚的大学任教。

奥坎波先生曾在联合国和哥伦比亚政府担任数职，包括联合国主管经济和社会事务的副秘书长、联合国拉丁美洲和加勒比海地区经济委员会执行秘书，哥伦比亚财政部长、农业部部长、国家规划办公室主任、央行董事会成员。

奥坎波先生曾获得众多学术奖项，包括 2012 年西班牙经济史协会颁发的西班牙及拉丁美洲经济史最佳著作 Jaume Vicens Vives 奖、2008 年 Leontief 拓展经济思想前沿奖，1988 年哥伦比亚 Alejandro Angel Escobar 国家科学奖。他在宏观经济理论和政策、国际金融问题、经济和社会发展、国际贸易以及哥伦比亚和拉丁美洲经济史领域发表了大量著作。

José Antonio OCAMPO

Professor of Professional Practice in International and Public Affairs, School of International and Public Affairs, Columbia University

José Antonio Ocampo is Professor at the School of International and Public Affairs, co-President of the Initiative for Policy Dialogue (IPD) and Member of the Committee on Global Thought at Columbia University. He is also Chair of the Committee for Development Policy of the United Nations Economic and Social Council (ECOSOC), and Chair of the Independent Commission for the Reform of International Corporate Taxation (ICRICT). He also teaches regularly at Universidad de los Andes and other Colombian universities.

He has occupied numerous positions at the United Nations and his native Colombia, including UN Under-Secretary-General for Economic and Social Affairs, Executive Secretary of the UN Economic Commission for Latin America and the Caribbean (ECLAC), and Minister of Finance, Minister of Agriculture, Director of the National Planning Office of Colombia, and Member of the Board of Directors of Banco de la República (Colombia's central bank).

He has received numerous academic distinctions, including the 2012 Jaume Vicens Vives award of the Spanish Association of Economic History for the best book on Spanish or Latin American economic history, the 2008 Leontief Prize for Advancing the Frontiers of Economic Thought and the 1988 Alejandro Angel Escobar National Science Award of Colombia. He has published extensively on macroeconomic theory and policy, international financial issues, economic and social development, international trade, and Colombian and Latin American economic history.



盖尔·奥利维尔

法兴银行集团管理委员会成员、亚太区首席执行官

奥利维尔女士拥有 25 年的金融从业经验。她从里昂信贷银行 (Credit Lyonnais) 开始自己的职业生涯，担任股权衍生产品金融工程师。1998 年加入安盛 (AXA)，在接下来的 20 年里担任多个安盛高管职位，其中超过十年在亚洲的多个国家和地区的任职，如日本、中国、中国香港、东南亚和印度等地。奥利维尔女士于 2016 年被任命为安盛集团财险业务首席执行官和安盛集团管理委员会成员。2020 年 1 月，奥利维尔女士被任命为法兴银行亚太区首席执行官，全面管理亚太 13 个国家及地区。奥利维尔女士毕业于巴黎综合理工学院和国立统计与经管学院，获得英国精算师协会 (Institut des Actuaire) 特许精算师认证。她也曾经在职业生涯中专注于支持在数据创新方面的初创企业。

Gaëlle OLIVIER

Member of Société Générale Group Management Committee
Chief Executive Officer of Société Générale Asia Pacific

Gaëlle Olivier has 25 years of experience in the financial services industry. She began her career at Credit Lyonnais as a Financial Engineer for equity derivative products. In 1998 she joined AXA, where she held several senior executive roles at AXA over the following 20 years, 10 of which in Asia - across Japan, China, Hong-Kong, South-East Asia and India. Gaëlle was appointed CEO of AXA Group Property & Casualty business, and member of the AXA Group Management Committee, in 2016. Gaëlle was appointed Chief Executive Officer of Société Générale Asia Pacific in January 2020.

Gaëlle Olivier is a graduate of the Ecole Polytechnique, ENSAE and a Chartered Actuary from the Institut des Actuaire. She used to focus on the support of start-ups specialised in data and innovation in her professional life.



吉姆·奥尼尔

峰会国际顾问
英国皇家国际事务研究所原所长

吉姆·奥尼尔现为英国上议院中立议员、英国皇家国际事务研究所高级顾问小组成员和投资公司北部砂岩(Northern Gritstone)主席。此前,他曾担任高盛联席研究主管(1995-2000)、首席经济学家(2001-2010)和资产管理业务主席(2010-2013),并首创了“金砖四国”(BRIC)的说法。奥尼尔勋爵还曾担任英国城市发展委员会主席(2014)、抗菌素耐药性(AMR)审查会主席(2014-2016)、英国财政部商务秘书(2015-2016),同时也是慈善教育机构 SHINE 的创始受托人之一和董事会成员。

奥尼尔勋爵于 2015 年被封为终身贵族,是曼彻斯特大学经济学名誉教授,拥有曼彻斯特大学、谢菲尔德大学、伦敦大学和伦敦城市大学的荣誉学位。他于萨里大学获得博士学位,现任该校访问教授。

Lord Jim O'NEILL

International Advisor, Bund Summit
Former Chairman, Chatham House

Lord Jim O'Neill is a cross bench peer in the House of Lords. He is a member of the panel of Senior Advisors to Chatham House. Jim recently became Chair of Northern Gritstone. His previous roles include, joint head of research at Goldman Sachs (1995–2000), its chief economist (2001–10) and chairman of its asset management division (2010–13); creator of the acronym BRIC; chair of the City Growth Commission (2014); chair of the Review on Antimicrobial Resistance [AMR] (2014-16); commercial secretary to the Treasury (2015-16). He is a board member, and one of the founding trustees of educational charity SHINE.

Lord O'Neill was created a life peer in 2015, and serves as a crossbench member of the House of Lords. He is an honorary professor of economics, University of Manchester, and holds honorary degrees from the University of Sheffield, University of Manchester, University of London and from City University London. He received his PhD from the University of Surrey and is now a Visiting Professor there.



托马斯·厄斯特罗斯

欧洲投资银行副总裁

托马斯·厄斯特罗斯先生自 2020 年 1 月起担任欧洲投资银行（EIB）副总裁，主要负责能源、医疗卫生和生命科学及发展领域的融资，并分管奥地利、爱沙尼亚、芬兰、拉脱维亚、立陶宛、瑞典和欧洲以外部分国家的融资业务。此外，他还负责与欧洲投资银行集团审计委员会的关系、企业责任、多样性和包容性等工作。

加入欧洲投资银行之前，托马斯·厄斯特罗斯先生就职于国际货币基金组织，于 2016-2019 年间担任北欧 - 波罗的海地区的执行董事。此前他曾任瑞典银行家协会总裁。1996 年到 2006 年期间在瑞典政府任职，曾担任财政事务部长、财政部副部长、教育和科学部长以及工业和贸易部长。

托马斯·厄斯特罗斯先生拥有经济学和公共管理的教育背景。

Thomas ÖSTROS

Vice President, European Investment Bank

Thomas Östros serves as Vice President of the European Investment Bank (EIB) since January 2020. Vice-President Östros's areas of oversight in the EIB include primarily financing of energy, health and life sciences and development. He also oversees financing operations in Austria, Estonia, Finland, Latvia, Lithuania, Sweden and in some countries outside Europe. Relations with the EIB Group Audit Committee, corporate responsibility as well as diversity and inclusion are also in Vice-President Östros's portfolio in the Bank.

Prior to joining the EIB, Mr. Östros worked at the International Monetary Fund since 2015, serving as Executive Director of the Nordic-Baltic Constituency since 2016. Previously, he had been the Managing Director of the Swedish Banker's Association, Minister for Fiscal Affairs and Deputy Minister of Finance, Minister for Education and Science as well as Minister for Industry and Trade, serving in government from 1996 through to 2006.

His academic background is in economics and public administration.



冯慧兰

世界银行发展政策与伙伴关系常务副行长

冯慧兰，世界银行发展政策与伙伴关系常务副行长。从 2020 年 3 月 1 日起就职，主管世界银行的研究与数据局和对外及机构关系职能。从 2020 年 7 月 1 日起，她还将领导和主管世界银行各全球实践局的工作计划。

冯慧兰女士曾于 2004-2011 年担任印尼贸易部长，2011-2014 年担任印尼旅游与创意经济部长。她拥有 30 多年的丰富经验，广泛涉足学术界、第二轨道外交、国际组织和政府，工作领域涉及多边、区域和国家环境下的国际贸易、投资与发展。

近期冯慧兰女士曾担任哥伦比亚大学国际与公共事务学院高级研究员，以及印尼大学国际经济学教授、澳大利亚国立大学李光耀公共政策学院和克劳福德公共政策学院兼职教授、印尼经济研究局以及雅加达的战略与国际研究中心的理事会成员。

Mari PANGESTU

Managing Director of Development Policy & Partnerships, World Bank

Dr. Mari Pangestu is the World Bank Managing Director of Development Policy and Partnerships. In this role, she provides leadership and oversees the institution's research and data group, Global Practice Groups, and External and Corporate Relations function.

Mari joins the Bank with exceptional policy and management expertise, having served as Indonesia's Minister of Trade (2004-2011) and as Minister of Tourism and Creative Economy (2011-2014).

She is highly regarded as an international expert on a range of global issues and has had vast experience of over 30 years in academia, second track processes, international organizations and government working in areas related to international trade, investment and development in multilateral, regional and national settings.

Most recently, she was a Senior Fellow at the Columbia School of International and Public Affairs and Professor of International Economics at the University of Indonesia, and Board Member of the Centre for Strategic and International Studies, Jakarta.



伊夫·贝理叶

东方汇理资管首席执行官

伊夫·贝理叶，东方汇理资管首席执行官。自东方汇理资产管理公司 (Amundi) 于 2010 年成立以来一直担任首席行政官；自 2003 年起担任法国农业信贷银行执行委员会委员。现任法国农业信贷银行副行长，负责保险、资产管理及不动产业务。

贝理叶先生就任东方汇理资产管理公司首席执行官以来，成功领导与法国兴业资产管理公司的合并，带领东方汇理资产管理公司成功上市，成功收购意大利锋裕投资 (Pioneer Investment)。他在职期间，东方汇理资产管理规模从 2009 年末的 6700 亿欧元增长到 2020 年 6 月末约 1.6 万亿欧元。

贝理叶先生是欧洲财经界的领袖人物，也是中法高层经济对话法方代表团的重要成员。他曾任法国资产管理协会 (AFG) 主席 (2015-2017)，现为该协会荣誉主席；也是巴黎 - 欧洲金融中心协会副主席。

贝理叶先生毕业于法国高等经济商业学院 (ESSEC)；同时是一名注册会计师。

Yves PERRIER

CEO, Amundi

Yves PERRIER is Chief Executive Officer of Amundi since its creation in 2010 and a member of the Executive Committee of Crédit Agricole since 2003. He is also EVP of Crédit Agricole Group, in charge of the Insurance, Asset Management and Real Estate activities for Crédit Agricole Group.

Since being the ECO of Amundi, Mr. Perrier has successfully led the merge activity with Société Générale Asset Management Company, initiated Amundi's IPO to be a listed company, and finalized the acquisition with the Italian company Pioneer Investment. During his tenure, the Asset under Management of Amundi has been growing from 670Bn Euro as end of 2009 to 1.6 Tn Euro as end of June 2020.

Mr. Perrier is one of the outstanding leaders in European financial field, also an important member of French representative team in the Sino China-France High-level Financial Dialogue. He is also the Honorary Chairman of the AFG (Association Française de Gestion Financière), and Vice-Chairman of Europe Financial Center Association in Paris.

Mr. Perrier is a graduate of ESSEC business school and a Certified Public Accountant (CPA).



丹尼尔·平托

摩根大通联席总裁兼首席运营官

丹尼尔·平托，摩根大通联席总裁兼首席运营官、运营委员会成员。他还是摩根大通企业与投资银行业务的首席执行官，

丹尼尔在摩根大通及其前身公司工作多年，担任过多项要职。1983年，他在布宜诺斯艾利斯的汉华实业银行担任财务分析师和外汇交易员。1992年，他被任命为化学银行销售主管，负责阿根廷、乌拉圭和巴拉圭的客户。此后不久，他成为墨西哥化学银行的首席交易员兼财务总监。1996年，他负责大通曼哈顿银行在东欧、中东、非洲和亚洲的本地市场业务，随后负责该行新兴市场的市场业务。

2006年初，丹尼尔被任命为新兴市场的全球负责人。2008年初，他开始同时负责全球信贷交易与银团贷款业务。2009年，他被任命为投资银行全球固定收益部门联席主管，2012年任命为主管。他于2012年担任企业与投资银行联席首席执行官，并于2014年成为首席执行官。2018年1月，他被任命为摩根大通集团联席总裁、首席运营官，与首席执行官和董事会紧密合作，以发现并推进公司各业务线的增长机会。

丹尼尔在布宜诺斯艾利斯的洛马斯·萨莫拉国立大学获得公共会计和企业管理学士学位。他还是国际金融研究所董事会成员。

Daniel PINTO

Co-President and Chief Operating Officer, JPMorgan Chase

Daniel Pinto is Co-President and Chief Operating Officer of JPMorgan Chase, and a member of its Operating Committee. He is also CEO of its Corporate & Investment Bank, an industry leader in investment banking, trading markets and investor services.

Daniel has spent his career at JPMorgan Chase and its predecessor companies. He began as a financial analyst and foreign exchange trader at Manufacturers Hanover in 1983 in Buenos Aires. In 1992, he was appointed head of Sales for Chemical Bank, responsible for clients in Argentina, Uruguay and Paraguay. Shortly after, he became head trader and Treasurer of Chemical Bank in Mexico. Daniel moved to London in 1996 to oversee local markets in Eastern Europe, the Middle East, Africa and Asia for Chase Manhattan, later taking charge of the markets side of the firm's emerging-market business.

In early 2006, Daniel was made global head of Emerging Markets. He was given added responsibility for the Global Credit Trading & Syndicate business in early 2008. In 2009, he was made co-head of Global Fixed Income for the Investment Bank before becoming sole head of the group in 2012. He was also made co-CEO of the Corporate & Investment Bank in 2012, and became sole CEO in 2014. In January 2018, he was named Co-President and Chief Operating Officer of JPMorgan Chase, to work closely with the CEO and the Board to identify and pursue critical firmwide opportunities.

Daniel holds a bachelor's degree in Public Accounting and Business Administration from Universidad Nacional de Lomas de Zamora in Buenos Aires. He is a member of the Board of Directors of the Institute of International Finance.



亚当·珀森

峰会国际顾问
美国彼得森国际经济研究所所长

亚当·珀森，美国彼得森国际经济研究所所长。目前还供职于对外关系委员会（CFR）和三边委员会。他于1997年7月加入PIIE，自2013年1月起担任PIIE所长。2009年9月，珀森被英国财政大臣任命为英国央行决定利率的货币政策委员会的外部投票成员，任期为三年。

珀森先生毕业于哈佛大学，获得学士和博士学位。曾获来自柏林美国科学院、英格兰银行、布鲁金斯学会、欧盟、福特基金会、斯隆基金会以及美国国家科学基金会等协会和组织的资助和科研奖金。他的研究领域：财政金融政策、金融危机以及欧洲、日本、美国经济。他曾就二十国集团的货币与财政政策、欧元诞生以来欧洲一体化所面临的挑战、中美经济关系和实现经济复苏和金融稳定的新手段等议题进行过深入研究。

Adam POSEN

International Advisor, Bund Summit
President, Peterson Institute for International Economics (PIIE)

Adam POSEN has been president of the Peterson Institute for International Economics since January 2013, after joining in July 1997. Over his career, he has contributed to research and public policy regarding monetary and fiscal policies in the G-20, the challenges of European integration since the adoption of the euro, China-US economic relations, and developing new approaches to financial recovery and stability. In September 2009, Posen was appointed by the UK Chancellor of the Exchequer to serve a three-year term as an external voting member of the Bank of England's rate-setting Monetary Policy Committee (MPC). He received his PhD and BA from Harvard University, and now serves as a member of the Council on Foreign Relations and of the Trilateral Commission. Posen has been the recipient of major grants and research fellowships from the American Academy in Berlin, the Bank of England, the Brookings Institution, the European Commission, the Ford Foundation, the Sloan Foundation, and the US National Science Foundation.



祈耀年

汇丰控股有限公司集团行政总裁

祈耀年于 2020 年 3 月被任命为汇丰控股集团行政总裁。此前，于 2019 年 8 月起担任临时集团行政总裁。

祈耀年于 1987 年加入米特兰银行（现为 HSBC UK）附属公司 Forward Trust Group，此后一直在汇丰或其子公司任职。他曾领导了汇丰收购 Swan National Motor Finance 和 Eversholt Leasing Ltd 的交易，并先后担任这两个业务部门的总经理。

此后他曾任汇丰专项及股权融资主管、汇丰北美保险业务集团策略及发展总监、汇丰欧洲工商融资主管以及汇丰英国工商金融主管。于 2011 至 2015 年担任亚太区工商金融业务主管，常驻香港。他于 2015 年 12 月获委任为环球工商金融行政总裁，并于 2016 年 9 月成为集团常务总监。

祈耀年于 1987 年取得会计师资格。

Noel QUINN

Group Chief Executive, HSBC Holdings plc

Noel Quinn was appointed Group Chief Executive in March 2020, having previously served as interim Group Chief Executive from August 2019.

Mr. Quinn has been with HSBC – or its constituent companies – since 1987, when he joined Forward Trust Group, a subsidiary of Midland Bank (now HSBC UK). He led HSBC's acquisitions of Swan National Motor Finance and Eversholt Leasing Ltd, becoming General Manager of each business in turn.

He subsequently served as Head of Specialised and Equity Finance at HSBC; Group Director of Strategy & Development at HSBC Insurance Services North America; Head of Commercial Finance Europe; and Head of Commercial Banking UK. From 2011 to 2015 he was the Regional Head of Commercial Banking for Asia-Pacific, based in Hong Kong. Mr. Quinn was appointed Chief Executive, Global Commercial Banking in December 2015. He became a Group Managing Director in September 2016.

Mr Quinn qualified as an accountant in 1987.



埃莱娜·雷伊

国际金融协会中国研究主管

埃莱娜·雷伊，英国社会科学院院士，被授予大英帝国官佐勋章，现为伦敦商学院巴格里勋爵经济学讲席教授。

埃莱娜·雷伊曾于普林斯顿大学执教，任经济学与国际事务教授，2007 年离任。她的研究领域包括经济外部失衡、金融危机、货币政策以及国际货币体系组织形式等，曾获得 Bernácer 奖，首届 Birgit Grodal 奖，首届 Carl Menger 奖以及法兰西人文科学院颁发的 Edouard Bonnefous 奖、Maurice Allais 奖、Grands Prix de l'économie 奖，并与 Thomas Piketty 同获 YrjöJahnsson 奖。

雷伊是世界计量经济学会、英国社会科学院、欧洲经济学会三院院士，美国艺术与科学院外籍院士和美国经济学联合会外籍荣誉会士，法国经济学家俱乐部（Cercle des économistes）、贝拉吉奥小组（Bellagio Group）以及三十人小组（Group of Thirty）成员。她还是《经济学年鉴》的编辑，并任经济与政策研究中心副主任，是法国金融稳定高级委员会成员。

Hélène Rey, O.B.E., F.B.A.

Lord Bagri Professor of Economics at London Business School

Hélène Rey, O.B.E., F.B.A. is the Lord Bagri Professor of Economics at London Business School.

Until 2007, she was at Princeton University, as Professor of Economics and International Affairs. Her research focuses on external imbalances, financial crises, monetary policy and the organization of the international monetary system. She received the Bernácer Prize, the inaugural Birgit Grodal Award, the YrjöJahnsson Award jointly with Thomas Piketty, the inaugural Carl MengerPreis, the Prix Edouard Bonnefous of the Académie des Sciences Morales et Politiques, le Prix Maurice Allais and the Grand Prix de l'Economie. She is a Fellow of the Econometric Society, of the British Academy, of the European Economic Association, a Foreign Member of the American Academy of Arts and Sciences and a Foreign Honorary Member of the American Economic Association. She is an editor of the Annual Review of Economics. She is a member of the Cercle des Economistes, the Bellagio Group and of the Group of Thirty. She is Vice-President of CEPR. She is on the board of the Haut Conseil de Stabilité Financière.



塔拉·莱斯

国际清算银行支付与市场基础设施委员会（CPMI）秘书处负责人

塔拉·莱斯，国际清算银行支付与市场基础设施委员会（CPMI）秘书处负责人，该委员会负责制定支付、清算、结算及相关领域的国际标准。此前，她曾任美国财政部负责国际金融稳定和监管的助理部长，并在美联邦工作近 15 年，任国际金融部全球金融机构处处长及巴塞尔金融稳定委员会客座成员。2012 年因其杰出贡献获颁美联储特别成就奖。

塔拉·莱斯女士拥有波士顿学院金融学博士学位。

Tara RICE

Head of Secretariat, Committee on Payments and Market Infrastructures (CPMI), the Bank for International Settlements

Tara Rice is head of the secretariat supporting the Committee on Payments and Market Infrastructures, the international standard setter for payment, clearing, settlement and related arrangements. Previously, she served as the Deputy Assistant Secretary for International Financial Stability and Regulation at the US Department of Treasury. She also worked for nearly 15 years in the Federal Reserve System, most recently as Chief of the Global Financial Institutions section and as a visiting member of the Financial Stability Board in Basel. In 2012, she received the Fed's Special Achievement Award for outstanding contributions towards the objectives and mission of the Fed. She holds a PhD in finance from Boston College.



黎诚恩

富达国际首席执行官

黎诚恩女爵于 2018 年 12 月加入富达国际，2019 年 9 月又被任命为富达国际董事会成员。在此之前，她曾担任 M&G Investments 的首席执行官和 M&G 母公司 Prudential 的董事会成员。她于 1992 年进入资产管理行业，有着超过二十年的投资经验。她曾供职于 Alliance Capital, JP Morgan, Merrill Lynch Investment Managers 及 Aberdeen Asset Management 等世界领先的金融公司，历任分析员，基金经理及首席投资官等职务。还曾任职于欧洲核子研究组织，并持有注册工程师资格。她还兼任英国金融服务局从业人员委员会的主任何务。

2021 年 6 月，黎诚恩女爵因在金融、女性、教育和科学领域做出的贡献和取得的成就而被授予英国荣誉爵级司令勋章（DBE）。

黎诚恩女爵拥有欧洲工商管理学院 MBA 学位和爱丁堡大学理学学士学位。她是爱丁堡皇家学会会员，并且在赫瑞瓦特大学被授予荣誉学位。

Anne RICHARDS DBE

CEO, Fidelity International

Anne joined Fidelity International as CEO in December 2018 from M&G Investments where she was CEO and a director of its parent company Prudential plc. Anne was appointed a Director of FIL Limited in September 2019. She has worked in the asset management industry since 1992. Anne has almost three decades of experience as an analyst, portfolio manager and CIO and is a strong proponent of ESG investing. Her career path spans many blue chip global names in the financial sector including Alliance Capital, JP Morgan, Merrill Lynch Investment Managers and Aberdeen Asset Management. Anne is a Chartered Engineer and began her career as a research fellow at CERN, the European Organisation for Nuclear Research. She is a former chair of the UK Financial Conduct Authority's Practitioner Panel.

Anne was appointed a Dame Commander (DBE) in June 2021 for services to Financial Services, Women, Education and Science.

Anne holds an MBA from INSEAD and a BSc (Hons) from the University of Edinburgh. She is a fellow of the Royal Society of Edinburgh and holds an honorary degree from Heriot-Watt University.



雅克·里波尔

法国东方汇理银行首席执行官

Jacques RIPOLL, 法国东方汇理银行首席执行官，法国农业信贷集团副总裁。Ripoll 于 1991 年进入法国兴业银行审计部，其后于 1998 年加入股权衍生品部。2003 年起任欧洲股权销售与交易主管，自 2006 年起至 2009 年任法国兴业银行集团战略主管，同期进入执行委员会，主管集团四条业务线：资产管理、私人银行、投资者服务与 Newedge（资产经纪公司）。2013 年，Ripoll 加入桑坦德银行，担任全球企业银行英国地区主管。2015 年被任命为桑坦德集团高级执行副总裁，负责全球企业银行业务。

Ripoll 于 2018 年 11 月加入东方汇理银行，被任命为东方汇理银行首席执行官与法国农业信贷集团副总裁，主要负责大客户业务，包括企业与投资银行，财富管理（东方汇理财富管理），机构投资者与企业服务（CACEIS）。

Jacques Ripoll 毕业于巴黎高等理工学院。

Jacques RIPOLL

CEO, Credit Agricole Corporate & Investment Bank

Jacques RIPOLL, CEO of Credit Agricole Corporate & Investment Bank; Deputy General Manager of Crédit Agricole S.A.

In charge of the Large Clients division, formed by the Corporate and Investment bank, Wealth Management (CA. Indosuez Wealth Group) and Services to institutional investors and corporates (CACEIS).

Jacques Ripoll entered Société Générale in 1991 within the Inspection générale, and joined the Equity Derivatives department in 1998. He became Head of European Equity Sales and Trading in 2003, then Head of Société Générale's group strategy between 2006 and 2009. At that date, he entered the Executive Committee, supervising four of the group's businesses: Asset Management, Private Banking, Investors Services and Newedge.

In 2013, Jacques Ripoll joined Banco Santander as Head of Global Corporate Banking for the United Kingdom. In 2015, he was appointed Senior Executive Vice President of Santander Group in charge of Global Corporate Banking worldwide.

Jacques Ripoll was appointed as Chief Executive Officer of Crédit Agricole CIB and Deputy General Manager of Crédit Agricole S.A. at the beginning of November 2018.

Jacques Ripoll graduated from Ecole Polytechnique.



杰弗里·萨克斯

美国哥伦比亚大学校级教授
前联合国秘书长特别顾问

杰弗里·萨克斯，美国哥伦比亚大学校级教授、可持续发展中心主任，2002-2016 年任哥伦比亚大学地球研究所所长。他是联合国可持续发展解决方案网络主席、柳叶刀 COVID-19 委员会主席。曾任三届联合国秘书长特别顾问，现任联合国可持续发展目标倡导者。

加入哥伦比亚大学以前，萨克斯教授曾在哈佛大学任教 20 余年，此前于哈佛大学获得学士、硕士和博士学位。他著有多部畅销书，最新著作作为 2020 年出版的《全球化时代：地理、技术与体制》。萨克斯曾两度被《时代》杂志评选为全球最具影响力的 100 位领袖之一，并被《经济学人》列为在世最具影响力的三位经济学家之一。

Jeffrey D. SACHS

University Professor, Columbia University
Former Special Advisor to Secretary-General of the United Nations

Jeffrey Sachs is a University Professor and Director of the Center for Sustainable Development at Columbia University, where he directed the Earth Institute from 2002 until 2016. He is also President of the UN Sustainable Development Solutions Network and Chair of the Lancet COVID-19 Commission. He has been advisor to three United Nations Secretaries-General, and currently serves as an SDG Advocate under Secretary General António Guterres. He spent over twenty years as a professor at Harvard University, where he received his B.A., M.A., and Ph.D. degrees. He has authored numerous bestseller books. His most recent book is *The Ages of Globalization: Geography, Technology, and Institutions* (2020). Sachs was twice named as one of *Time magazine's* 100 most influential world leaders and was ranked by *The Economist* among the top three most influential living economists.



杰夫·肖特

美国彼得森国际经济研究所高级研究员

杰夫·肖特，美国彼得森国际经济研究所（PIIE）高级研究员，主要致力于国际贸易政策和经济制裁领域的研究。在 PIIE 供职期间，曾在普林斯顿大学和乔治城大学兼任任教。此前，他曾任卡内基国际和平基金会高级研究员（1982-1983 年）和美国财政部官员（1974-1982 年），专攻国际贸易和能源政策研究。在东京回合（关贸总协定的第七轮重要多边贸易谈判）中，他作为美国代表团一员参与了补贴规则的谈判。此外，他曾担任美国贸易代表办公室贸易与环境咨询委员会联席主席以及美国国务院国际经济政策咨询委员会成员。

他著有和编辑了大量贸易领域书籍，包括《评估跨太平洋伙伴关系》（2016 年）、《当地成分要求：全球挑战》（2013 年）、《北美自由贸易协定与气候变化》（2011 年）、《反思经济制裁》（2007 年第三版）。

他拥有华盛顿大学圣路易斯分校学士学位及约翰霍普金斯大学高级国际研究学院国际关系硕士学位。

Jeffrey J. SCHOTT

Senior Fellow, Peterson Institute for International Economics

Jeffrey SCHOTT is a senior fellow at the Peterson Institute for International Economics, working on international trade policy and economic sanctions. During his tenure at the Institute, Schott also has taught at Princeton University (1994) and Georgetown University (1986–88). He was formerly a senior associate at the Carnegie Endowment for International Peace (1982–83) and an official of the US Treasury Department (1974-82) in international trade and energy policy. During the Tokyo Round of multilateral trade negotiations, he was a member of the US delegation that negotiated the GATT Subsidies Code. He previously co-chaired the Trade and Environment Policy Advisory Committee of the US Trade Representative's office and was a member of the Advisory Committee on International Economic Policy of the US Department of State.

Schott is the author, coauthor, or editor of numerous books on trade, including *The Trans-Pacific Partnership: An Assessment* (2016), *Local Content Requirements: A Global Problem* (2013), *NAFTA and Climate Change* (2011), and *Economic Sanctions Reconsidered* (2007, 3rd ed).

Schott holds a BA degree magna cum laude from Washington University, St. Louis, and an MA degree with distinction in international relations from the School of Advanced International Studies of Johns Hopkins University.



大卫·施维默

伦敦证券交易所集团首席执行官

大卫·施维默是伦敦证券交易所集团的首席执行官和集团董事会成员。2018年8月加入集团之前，他在高盛工作了20年并担任一系列重要职位，最近两个任职是全球金属和矿业部负责人，以及市场结构部全球负责人。他在高盛任期内，还担任过高盛总裁兼首席运营官Lloyd Blankfein的幕僚长，并曾转战俄罗斯3年，担任联席总监负责高盛在俄罗斯/独联体的业务。加入高盛之前，他曾在声名显赫的国际律所Davis Polk & Wardwell就职。

大卫先生拥有耶鲁大学学士学位，哈佛大学法学博士和塔夫茨大学弗莱彻法律和外交学院国际事务硕士学位。

David SCHWIMMER

Chief Executive Officer of London Stock Exchange Group

David Schwimmer is Chief Executive Officer of London Stock Exchange Group and a member of the Board of LSEG plc. Prior to joining the Group in August 2018, he spent twenty years at Goldman Sachs where he held a number of senior roles, most recently as Global Head of Market Structure and Global Head of Metals & Mining. During his tenure, he also served as Chief of Staff to Lloyd Blankfein, who was then President and COO of Goldman Sachs, and also spent three years in Russia as Co-Head of Russia/CIS. Prior to joining Goldman Sachs, he practiced law at Davis Polk & Wardwell.

David Schwimmer holds a B.A. from Yale University, and post graduate degrees in law (JD) and international affairs (MALD) from Harvard University and The Fletcher School of Law and Diplomacy, respectively.



阿卡什·沙阿

纽约梅隆银行高级执行副总裁兼首席策略发展官

阿卡什·沙阿是纽约梅隆银行的高级执行副总裁兼首席策略发展官，也是公司执行委员会成员。阿卡什负责监督公司整体发展战略、营销宣传以及全球客户管理业务。他负责制定纽约梅隆银行在不同地域和业务的战略增长平台，致力扩大战略合作和投资网络，从而发挥公司最大能力，为客户提供最高质量的服务。阿卡什于2018年7月加入纽约梅隆银行，担任战略部门主管。他曾担任麦肯锡公司的合伙人暨资本市场和投资银行业务联席主管，为美国、欧洲和亚洲的领先金融机构提供咨询服务。

阿卡什毕业于耶鲁大学，也是美国著名文学期刊《巴黎评论》的董事会成员。

Akash SHAH

Senior Executive Vice President & Chief Growth Officer, BNY Mellon

Akash Shah is Senior Executive Vice President and Chief Growth Officer of BNY Mellon. He is also a member of the company's Executive Committee.

As Chief Growth Officer, Akash oversees firm-wide Strategy, Marketing & Communications, and Global Client Management. He is responsible for delivering BNY Mellon's strategic growth platform across our businesses and regions, expanding our network of strategic partnerships and investments, and bringing the full force and capabilities of BNY Mellon to our clients and prospects.

Akash joined BNY Mellon as Head of Strategy in July 2018. He was previously a partner at McKinsey & Company, advising leading financial institutions in the U.S., Europe and Asia, as well as co-leading McKinsey's Capital Markets & Investment Banking practice.

Akash is on the board of the literary journal, The Paris Review. He is a graduate of Yale University.



尚达曼

新加坡金融管理局主席

尚达曼先生现任新加坡国务资政兼社会政策统筹部长，曾多年担任副总理和财政部长。他还担任国家就业委员会主席，为新冠疫情后的就业市场培养劳动力、增加就业机会。尚达曼还是新加坡金融管理局主席。

尚达曼现任三十人小组 (Group of Thirty) 主席，并与 Ngozi Okonjo-Iweala 和 Lawrence Summers 共同担任 G20 疫情融资高级别独立小组主席。2018 年，在尚达曼的领导下，G20 全球金融治理知名人士小组提出了改革发展融资和国际货币体系、以增强国际秩序协作性的提议。

尚达曼是全球教育论坛和联合国人类发展报告咨询委员会的联合主席。此前，他担任国际货币和金融委员会 (IMFC) 主席，是该委员会第一位来自亚洲的主席。

尚达曼一直从事公共服务工作，主要负责与经济和社会政策相关的工作。除了在政府任职以外，他还是新加坡政府投资公司 (GIC) 的副主席并担任其投资策略委员会主席。

Tharman SHANMUGARATNAM

Chairman, Monetary Authority of Singapore

Tharman is Senior Minister in Singapore, having served for several years as Deputy Prime Minister and Finance Minister. He is also Coordinating Minister for Social Policies, and chairs the National Jobs Council aimed at building skills and jobs in the wake of COVID-19. He is concurrently Chairman of Singapore's central bank and financial regulator.

Tharman chairs the Group of Thirty, an independent council of economic and financial leaders from the public and private sectors and academia. He also co-chairs the G20 High Level Independent Panel on financing pandemic security, together with Ngozi Okonjo-Iweala and Lawrence Summers, which recently released its recommendations. He earlier led the G20 Eminent Persons Group on Global Financial Governance, which in 2018 proposed reforms in development finance and the international monetary system for a more cooperative international order.

He also co-chairs the Global Education Forum, and the Advisory Board for the UN's Human Development Report. He earlier chaired the International Monetary and Financial Committee (IMFC) for four years; he was its first Asian chair.

Tharman has spent his working life in public service, in roles principally related to economic and social policies. In addition to his responsibilities in Government, he is Deputy Chairman of GIC and chairs its Investment Strategies Committee.



白川方明

峰会国际顾问
日本央行原行长

白川方明，日本央行原行长。从 1972 年开始就职于日本银行，先后担任多份要职，包括日本银行驻美洲地区的首席代表、以及负责货币政策的执行董事，2008 年 4 月至 2013 年 3 月期间担任日本银行行长；2011 年 1 月至 2013 年 3 月期间任国际清算银行董事会副主席；现任青山学院大学教授。

他于东京大学和芝加哥大学获得经济学学士和硕士学位。

Masaaki SHIRAKAWA

International Advisor, Bund Summit
Former Governor, Bank of Japan

Masaaki SHIRAKAWA was Former Governor of the Bank of Japan. He joined the Bank of Japan in 1972. At the Bank, he held various key positions, including the Bank's Chief Representative in the Americas and Executive Director in charge of monetary policy. He was appointed as Governor in April 2008, and left the Bank in March 2013. He was also Vice-Chairman of the Board of Directors of the Bank for International Settlements between January 2011 and March 2013. Currently, he is professor at Aoyama-Gakuin University. Masaaki Shirakawa studied economics at the University of Tokyo (B.A.) and at the University of Chicago (M.A.).



迈克尔·斯宾赛

峰会国际顾问

斯坦福大学商学院 Philip H.Knight 教授及名誉院长

诺贝尔经济学奖得主

迈克尔·斯宾赛是斯坦福大学商学院管理学 Philip H. Knight 荣誉教授、斯坦福大学胡佛研究所高级研究员、外交关系委员会荣誉访问研究员、米兰博科尼大学兼任教授、牛津大学莫德林学院荣誉研究员。

2001 年，斯宾赛教授因在信息经济学领域的贡献而获得诺贝尔经济学奖。

斯宾赛教授还是投资公司 Jasper Ridge Partners 和 General Atlantic Partners 的高级顾问，与 Victor Fung 博士共同担任亚洲全球研究所咨询委员会主席。2006-2010 年，与 Montek Singh Ahluwalia 共同担任增长与发展独立委员会主席。现任杭州罗汉堂学术委员会成员。1990-1999 年，斯宾赛教授曾担任斯坦福大学商学院院长，1984-1990 年担任哈佛大学文理学院院长。

此前，斯宾赛教授因其教学成就获颁约翰·肯尼思·加尔布雷思奖，并凭借“对经济思想和经济知识的重大贡献”，被授予约翰·贝茨·克拉克奖章。

Michael SPENCE

International Advisor, Bund Summit

Professor of Economics and Dean Emeritus, Stanford Business School

Michael Spence is the Philip H. Knight Professor Emeritus of Management in the Graduate School of Business at Stanford University, a Senior Fellow of the Hoover Institution at Stanford and a Distinguished Visiting Fellow of the Council on Foreign Relations. He is an Adjunct Professor at Bocconi University in Milan, and an Honorary Fellow of Magdalen College, Oxford University.

In 2001, he received the Nobel Prize in Economic Sciences for his work in the field of information economics.

He is a Senior Advisor to Jasper Ridge Partners and a Senior Advisor to General Atlantic Partners. He co-chairs (with Dr. Victor Fung) the Advisory Council of the Asia Global Institute, and was the Chairman of The Independent Commission on Growth and Development (2006-2010), where he served with Montek Singh Ahluwalia. He is a member of the Advisory Council of the Luohan Academy in Hangzhou. He served as Dean of the Stanford Business School from 1990 to 1999 and Dean of the Faculty of Arts and Sciences at Harvard University from 1984 to 1990.

He was awarded the John Kenneth Galbraith Prize for excellence in teaching and the John Bates Clark Medal for a "significant contribution to economic thought and knowledge."



丽贝卡·玛利亚

亚太经济合作组织秘书处执行主任

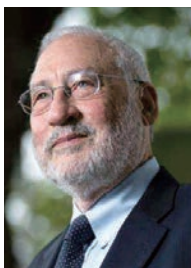
丽贝卡·玛利亚博士是亚太经济合作组织 (APEC) 秘书处执行主任，为 21 个成员经济体提供咨询和支持。

玛利亚博士曾在马来西亚政府担任多项高级职务。作为贸易谈判代表，她在推动马来西亚参与多边贸易和合作方面发挥了不可或缺的作用。在担任马来西亚国际贸易及工业部秘书长期间，经常代表马来西亚参加 APEC 部长级会议。此外，玛利亚博士曾负责跨太平洋伙伴关系协定 (TPP) 等协议中马来西亚立场文件的制定。作为马来西亚驻东盟的代表，她主持起草了 2015 和 2025 年的《东盟经济共同体蓝图》。

Rebecca Fatima STA MARIA

Executive Director, APEC Secretariat

Dr Rebecca Fatima Sta Maria is the executive director of the Asia-Pacific Economic Cooperation, or APEC, Secretariat based in Singapore where she advises and provides support for the forum's 21 diverse member economies. Dr Sta Maria was a top-level civil servant and trade negotiator. She played an integral role in Malaysia's participation in multilateral trade and cooperation. As Secretary-General of the Ministry of International Trade and Industry she often represented Malaysia in minister-level APEC meetings. She also oversaw the formulation of Malaysia's positions in agreements such as the Trans-Pacific Partnership. And, as representative to the Association of Southeast Asian Nations, Dr Sta Maria chaired the body that drafted *ASEAN's economic community blueprints* for 2015 and 2025.



约瑟夫·斯蒂格利茨

峰会国际顾问
美国哥伦比亚大学教授
诺贝尔经济学奖获得者

约瑟夫·斯蒂格利茨，美国哥伦比亚大学教授，诺贝尔经济学奖获得者。他是经济合作与发展组织经济成果测控和社会进程高层专家小组联合主席，以及罗斯福研究所首席经济学家。曾担任世界银行高级副行长和首席经济学家，美国总统经济顾问委员会成员和主席。

斯蒂格利茨先生于 2001 年获得诺贝尔经济学奖，于 1979 年被授予约翰贝茨克拉克奖章。2000 年，斯蒂格利茨创立了政策对话行动（位于哥伦比亚大学的国际发展智库）。自 2001 年起，他加入哥伦比亚大学任教。2011 年，斯蒂格利茨先生被美国《时代周刊》称为全球最具影响力的 100 位名人之一。

他的主要研究领域包括：信息不对称、收入分配、资产风险管理、公司治理和国际贸易等领域。他的最新著作有《欧元：一种通用货币如何威胁欧洲未来》《重写美国经济规则：经济增长和共同繁荣议程》以及《鸿沟：不平等社会和我们的对策》。

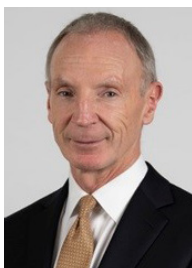
Joseph E. STIGLITZ

International Advisor, Bund Summit
University Professor, Columbia University
Nobel Laureate in Economics

Joseph E. STIGLITZ is an American economist and a professor at Columbia University. He is also the co-chair of the High-Level Expert Group on the Measurement of Economic Performance and Social Progress at the OECD, and the Chief Economist of the Roosevelt Institute. A recipient of the Nobel Memorial Prize in Economic Sciences (2001) and the John Bates Clark Medal (1979), he is a former senior vice president and chief economist of the World Bank and a former member and chairman of the Council of Economic Advisers. In 2000, Stiglitz founded the Initiative for Policy Dialogue, a think tank on international development based at Columbia University.

In 2011, he was named by Time magazine as one of the 100 most influential people in the world. Known for his pioneering work on asymmetric information, Stiglitz focuses on income distribution, asset risk management, climate change, corporate governance, and international trade.

He is the author of numerous books including *People, Power, and Profits: Progressive Capitalism for an Age of Discontent*, *Rewriting the Rules of the European Economy* and *The Euro: How a Common Currency Threatens the Future of Europe*.



泰达维

世界黄金协会首席执行官

泰达维先生于 2018 年 11 月被任命为世界黄金协会首席执行官。在其从事金融服务行业的 30 年中，泰达维先生曾任职于诸多知名企业，他最近的职位是瑞士信贷固定收益全球宏观产品负责人。在此之前，他还曾在瑞信和瑞银投资银行担任高级交易职位。职业生涯之初，泰达维先生在高盛和瑞信担任交易人员，随后在 Bluecrest Capital、Peloton Partners 和 Citadel Europe 公司积累了丰富的资产管理经验。他目前是英格兰银行的固收，货币及商品（FICC）市场标准委员会的独立成员。泰达维先生还是英国全国防止虐待儿童协会（NSPCC）的主要支持者，曾筹集了超过一百万英镑的善款。因致力于服务慈善事业，他被英国女王授予大英帝国成员勋章（MBE）。

David TAIT

CEO, World Gold Council

David Tait was appointed CEO Designate of the World Gold Council in November 2018. During his 30 years in the financial services industry, David has worked for a variety of reputed firms, most recently as Global Head of Fixed Income Macro Products at Credit Suisse. Prior to that he held senior trading roles at both Credit Suisse and UBS Investment Bank. David began his career trading at Goldman Sachs and Credit Suisse and then built considerable asset management experience at Bluecrest Capital, Peloton Partners and Citadel Europe. He is currently an Independent Member of the Bank of England's FICC Market Standards Board. David is also a major supporter of the NSPCC and has raised over £1 million by climbing Mount Everest on five occasions. He was awarded an MBE by the Queen for his services to the charity.



亚历山大·通比尼

国际清算银行美洲代表处首席代表

亚历山大·通比尼于 2019 年 9 月 1 日成为国际清算银行驻美洲代表处首席代表。

加入国际清算银行前，亚历山大·通比尼曾担任国际货币基金组织执行董事，代表巴西、佛得角、多米尼加共和国、厄瓜多尔、圭亚那、海地、尼加拉瓜、巴拿马、苏里南、东帝汶和特立尼达和多巴哥等国家。

此前他曾任巴西央行行长，以及负责金融体系监管和经济研究的副行长，并曾担任国际清算银行董事会成员，以及金融稳定委员会预算资源常务委员会主席。

亚历山大·通比尼先生于伊利诺伊大学香槟分校取得经济学博士学位。

Alexandre TOMBINI

Chief Representative of the BIS Office for the Americas

Alexandre Tombini became Chief Representative of the BIS Office for the Americas on 1 September 2019.

Before joining the BIS, he was Executive Director of the Board at the International Monetary Fund for Brazil, Cabo Verde, the Dominican Republic, Ecuador, Guyana, Haiti, Nicaragua, Panama, Suriname, Timor-Leste and Trinidad and Tobago.

Previously, he was with the Central Bank of Brazil, where he served as Governor and also in the roles of Deputy Governor for Financial System Regulation and Deputy Governor for Economic Research. He also held positions as a Board member of the BIS and Chairman of the Standing Committee on Budget Resources of the Financial Stability Board.

Mr. Tombini holds a PhD in economics from the University of Illinois at Urbana-Champaign.



马可·特洛伊乔

金砖国家新开发银行行长

马可·特洛伊乔，金砖国家新开发银行行长。加入新开发银行之前，马可先生曾任巴西经济部副部长，主管外贸和国际事务，并代表巴西政府出任多家多边发展机构的董事。马可先生也是巴西外资委员会和全国投资委员会主席。

马可先生曾在美国哥伦比亚大学参与创建“金砖实验室”并任主任。他也曾在哥伦比亚大学教授国际和公共事务，并在全球多家大学和研究机构讲学。他是“智慧科技和贸易倡议”主任。

作为经济学家、政治学家和外交官，马可先生被授予圣保罗大学国际关系社会学的硕士和博士学位，并在哥伦比亚大学从事博士后工作。

马可先生是若干书籍的作者，涉及发展、科技和全球事务等主题。

MARCOS TROYJO

President, New Development Bank

Prior to his appointment as President of the NDB, Mr. Marcos Troyjo pursued a successful multi-layered career in government, business, academia and the public debate on economic development.

He recently served as Brazil's Deputy Economy Minister and Special Secretary for Foreign Trade and International Affairs and represented the Brazilian Government on the boards of multilateral development institutions.

Mr. Troyjo was also Chairman of Brazil's Commission on External Financing and its National Investment Committee.

He co-founded and served as Director of the BRICLab at Columbia University, where he taught international and public affairs, and lectured extensively at universities and research centers around the world.

Mr. Troyjo is a member of the World Economic Forum (WEF) Global Future Council on Responsive Financial Systems. He was Director of the Intelligent Tech & Trade Initiative (ITTI). An economist, political scientist and diplomat, he holds a Master's degree and a PhD in sociology of international relations from the University of São Paulo and pursued postdoctoral studies at Columbia University.

Mr. Troyjo authors books on development, technology and global affairs.



阿代尔·特纳

峰会国际顾问
能源转型委员会主席

阿代尔·特纳勋爵是能源转型委员会主席，该组织由全球大型电力和工业公司、投资者、专家和非政府环境组织组成，致力于在 2040 前通过可行性措施将全球变暖限制在 2° C 以内，同时推动经济发展和社会进步。

2015-2019 年间，特纳勋爵任新经济思维研究院主席，现为该机构高级研究员。现任安达保险（欧洲）主席，远景能源咨询委员会成员。2008-2013 年，特纳勋爵曾担任英国金融服务管理局主席，在危机后全球银行业和影子银行的监管改革方面发挥了领导作用。

特纳勋爵在公共政策方面担任过多个重要角色：1995-2000 年任英国工业联合会总干事，2003-2006 年任养英国老金委员会主席；2008-2012 年任英国气候变化委员会首任主席，该委员会首份报告《建设低碳经济》提出的建议于 2009 年被英国政府采纳。2006 年，特纳勋爵被授予上议院的中立议员席位。

在商业领域，1982-1995 年间，特纳勋爵在麦肯锡公司任职，2000-2006 年任美林公司（欧洲）副主席，2006-2008 年担任渣打银行等多家公司的非执行董事。

特纳勋爵是皇家学会荣誉院士、法兰克福大学金融研究中心高级研究员、清华大学五道口金融学院访问研究员。特纳勋爵定期为 Project Syndicate 撰写文章，2015 年出版《债务和魔鬼》，2012 年出版《危机后的经济学》等专著。

特纳勋爵是大英博物馆的名誉理事，2017 年获得剑桥大学荣誉学位。

Lord Adair TURNER

International Advisor, Bund Summit
Chair, Energy Transitions Commission

Lord Turner chairs the Energy Transitions Commission, a global coalition of major power and industrial companies, investors, environmental NGOs and experts working out achievable pathways to limit global warming to well below 2°C by 2040 while stimulating economic development and social progress.

He was chairman of the Institute for New Economic Thinking until January 2019, where he remains a Senior Fellow. He is Chairman of Chubb Europe and on the Advisory Board of Envision Energy.

From 2008-2013, Lord Turner chaired the UK's Financial Services Authority, and played a leading role in the post crisis redesign of global banking and shadow banking regulation.

Lord Turner has held high profile roles in public policy: he was Director General of the Confederation of British Industry (1995-2000); chairman of the Pensions Commission (2003-2006); he was the first chairman of the Climate Change Committee (2008-2012) an independent body to advise the UK Government on tackling climate change. The recommendations set out in their first report "*Building a low-carbon economy*" were adopted in 2009. He became a cross bench member of the House of Lords in 2006.

Amongst his business roles, Lord Turner was at McKinsey&Co (1982-1995); was Vice-Chairman of Merrill Lynch Europe (2000-2006) and a Non-Executive Director of a number of companies, including Standard Chartered plc (2006-2008).

He is honorary fellow of the Royal Society, also a Senior Fellow at the Centre for Financial Studies (Frankfurt) and a Visiting Fellow at the People's Bank of China School of Finance, Tsinghua University (Beijing). He writes regularly for Project Syndicate, and has published "*Between Debt and the Devil*" (Princeton 2015), and "*Economics after the Crisis*" (MIT 2012).

He has received an Honorary Degree from Cambridge University in 2017.



温泽恩

高盛集团总裁兼首席运营官

温泽恩是高盛集团总裁兼首席运营官。他是高盛管理委员会委员，亦任集团客户和业务标准委员会及集团信誉风险委员会主席。

此前，温泽恩曾于 2014 至 2018 年间担任投资银行部联席主管。他还曾任投资银行服务 / 客户服务业务的全球主管，并负责督导其于 2010 年成立的投资银行服务领导小组工作。他于 2007 年至 2009 年期间出任财务投资组的全球联席主管；2005 年至 2007 年间，他是杠杆融资业务联席主管；2002 年至 2005 年期间担任投资银行部传媒和娱乐业务的联席主管。温泽恩于 2000 年加入高盛，2001 年升任董事总经理，2002 年升任合伙人。

温泽恩是国际金融协会执行委员会成员，亦是中国证券监督管理委员会国际顾问委员会委员，美中贸易全国委员会，新加坡金融管理局国际咨询委员会委员，南卫理公会大学考克斯商学院顾问委员会成员及美国外交关系协会成员。

温泽恩于 1992 年以优等生荣誉毕业于明德学院，拥有英语语言专业学士学位。

John WALDRON

President and Chief Operating Officer of The Goldman Sachs Group, Inc.

John WALDRON is president and chief operating officer of The Goldman Sachs Group, Inc. He is a member of the Goldman Sachs Management Committee and chair of the Firmwide Client and Business Standards Committee and Firmwide Reputational Risk Committee.

Previously, John was co-head of the Investment Banking Division (IBD) from 2014 to 2018. Prior to that, he was global head of Investment Banking Services (IBS)/Client Coverage for IBD and had oversight of the IBS Leadership Group, a group he founded in 2010. Earlier in his career, he was global co-head of the Financial Sponsors Group from 2007 to 2009, co-head of Leveraged Finance from 2005 to 2007 and co-head of the Media and Entertainment Group in IBD from 2002 to 2005. John joined Goldman Sachs in 2000 and was named managing director in 2001 and partner in 2002.

John is a member of the Executive Committee of the Institute of International Finance, a member of the International Advisory Council of the China Securities Regulatory Commission, a member of the US-China Business Council and a member of the International Advisory Panel of the Monetary Authority of Singapore, as well as a member of the Advisory Board of Cox School of Business at Southern Methodist University, and a member of the Council on Foreign Relations.

John graduated Phi Beta Kappa from Middlebury College with a BA in English in 1992.



王云峰

CF40 理事

汇丰银行（中国）有限公司副董事长、行长兼行政总裁

王云峰，CF40 理事，汇丰银行（中国）有限公司副董事长、行长兼行政总裁。王先生于 2005 年加入汇丰集团，历任环球资本市场、环球银行与资本市场中国区常务总监等职务。自 2016 年 6 月起，他担任香港上海汇丰银行有限公司环球银行及资本市场中国区主管，全面负责汇丰在中国内地的环球银行及资本市场业务。王先生于 2020 年 3 月加入汇丰中国董事会，出任副董事长。2020 年 6 月，他获任汇丰中国行长兼行政总裁。

王先生是中国内地较早投身于国际资本市场的银行家，拥有 30 多年丰富的从业经验。在加入汇丰前，他曾先后就职于中国银行和德意志银行，分别在内地、香港、伦敦担任过多个高级职务。

王先生代表汇丰担任中国银行业协会外资银行工作委员会第五届常务委员会常务副主任。他是上海市金融业联合会副理事长，深圳证券交易所理事会战略发展委员会委员。

王云峰毕业于复旦大学国际金融专业。

Mark WANG

CF40 Council Member

Deputy Chairman, President and Chief Executive Officer, HSBC Bank (China) Company Limited

Mark Wang is the Deputy Chairman of the Board of Directors, President and Chief Executive Officer of HSBC Bank (China) Company Limited ("HSBC China").

Mr Wang joined HSBC in 2005, and has served in a number of leadership positions, driving in particular China-related business in trading and capital markets mainly. In June 2016, he was appointed Head of Global Banking and Markets China at the Hongkong and Shanghai Banking Corporation Limited.

In March 2020, Mr Wang assumed the role of Deputy Chairman of the Board of HSBC China. He was appointed President and Chief Executive Officer of HSBC China in June 2020.

With over 30 years of experience, Mr Wang is one of the earliest bankers in mainland China dedicated to the international capital markets. Prior to HSBC, Mr Wang held a number of senior management roles for Bank of China and Deutsche Bank, respectively in mainland China, Hong Kong and London.

Mr Wang represents HSBC as the Deputy Director of the 5th Standing Council of the China Banking Association Foreign Bank Working Committee. He is the Deputy Director of Shanghai Financial Association. Mr Wang is also a Member of the Strategic Development Committee of the Shenzhen Stock Exchange and a Council Member of China Finance 40 Forum.

Mr Wang holds a Bachelor's degree in International Finance from Fudan University.



凯文·沃什

胡佛研究所杰出访问学者
美联储原理事

凯文·沃什，胡佛研究所杰出访问学者，美联储原理事。沃什先生为多家私营和上市公司提供咨询服务，其中包括 UPS 董事会，亦是国际 30 人小组（G30）成员。

沃什先生在经济学和金融领域做了大量研究。他曾向英格兰银行提交独立报告，建议英国改革货币政策，英国议会最近采纳了报告中的建议。

2002 年至 2006 年，沃什先生曾担任经济政策总统特别助理和美国国家经济委员会执行秘书。此前，他任职于纽约摩根士丹利兼并与收购部门，担任副总裁兼执行董事。2006 年至 2011 年期间，他担任联邦美联储理事会成员。作为美联储代表，他曾被派驻二十国集团（G20），还曾被理事会派驻亚洲新兴和发达国家。此外，他还是美联储理事会行政总监，负责管理和监督委员会的运营、人员和财务工作。

沃什先生拥有斯坦福大学文学学士学位和哈佛大学法学院法学博士学位。

Kevin WARSH

Shepard Family Distinguished Visiting Fellow in Economics, Hoover Institution
Former Member, Board of Governors of the Federal Reserve System

Kevin Warsh serves as the Shepard Family Distinguished Visiting Fellow in Economics at the Hoover Institution and lecturer at the Stanford Graduate School of Business. He advises several private and public companies, including service on the board of directors of UPS. Warsh is a member of the Group of Thirty (G30).

Warsh conducts extensive research in the field of economics and finance. He issued an independent report to the Bank of England proposing reforms in the conduct of monetary policy in the United Kingdom. Parliament recently adopted the report's recommendations.

Governor Warsh served as a member of the Board of Governors of the Federal Reserve System from 2006 until 2011. Warsh served as the Federal Reserve's representative to the Group of Twenty (G-20) and as the Board's emissary to the emerging and advanced economies in Asia. In addition, he was Administrative Governor, managing and overseeing the Board's operations, personnel, and financial performance.

From 2002 until 2006, Warsh served as Special Assistant to the President for Economic Policy and Executive Secretary of the White House National Economic Council. Previously, Warsh was a member of the Mergers & Acquisitions department at Morgan Stanley & Co. in New York, serving as Vice President and Executive Director.

Warsh received his A.B. from Stanford University, and his J. D. from Harvard Law School.



魏尚进

CF40 学术顾问
浦山基金会学术委员
美国哥伦比亚大学终身讲席教授

魏尚进，CF40 学术顾问，浦山基金会学术委员，现任复旦大学泛海国际金融学院金融经济学学术访问教授，兼任美国国民经济研究局中国经济研究组主任、美国布鲁金斯学会高级研究员。曾任亚洲开发银行（ADB）首席经济学家、哈佛大学肯尼迪学院公共政策学副教授、国际货币基金组织（IMF）贸易与投资处主管、世界银行（World Bank）顾问等职务。

魏教授新近获得 2020 年度孙冶方经济学奖，还曾获得 2019 年度当代经济学奖、2014 年度张培刚发展经济学奖、2014 年度孙冶方经济学奖、2016 年度与 2020 年度浦山世界经济学研究奖、2021 年度数字金融研究尖峰奖、2016 年度安子介国际贸易研究一等奖等重要奖项。

魏教授的主要研究领域为：国际金融、国际贸易、宏观经济学等。

WEI Shangjin

CF40 Advisor
Academic Committee Member, Pu Shan Foundation
Professor of Finance and Economics, Columbia University

Prof. WEI Shangjin is a member of PSF Academic Committee and Professor of Finance and Economics, Columbia University. He is an Academic Visiting Professor of Finance and Economics at Fanhai International School of Finance (FISF). He also serves as the Director of Chinese Economy Working Group at National Bureau of Economic Research (NBER) and Non-resident Fellow at the Brookings Institution.

He previously held the positions of Chief Economist of Asian Development Bank (ADB), Associate Professor of Public Policy at Harvard University, Assistant Director and Chief of Trade and Investment Division at the International Monetary Fund (IMF), and Advisor at the World Bank (WB).

Prof. Wei was recently awarded the 2020 Sun Yefang Prize in Economic Science. He is also a recipient of the 2019 Contemporary Economics Prize, the 2014 Sun Yefang Prize in Economics, the 2014 Zhang Peigang Prize in Development Economics Research, the 2016 and 2020 Pushan Prizes for Excellence in Research on the World Economy, Peak Award in the 2020-2021 Digital Finance Research Competition, and the Ann Tse Kai (An Zijie) Research Prize on International Trade.

Research interests: International Finance and Macroeconomics, International Trade, and Economic Development.



奈杰尔·威尔逊

英国法通保险公司首席执行官

奈杰尔·威尔逊先生于 2009 年加入英国法通保险公司，2012 年被任命为集团首席执行官。

奈杰尔先生目前是英国首相和财政大臣的“重建更好”（Build Back Better）商业委员会的成员，英格兰银行气候金融风险论坛创新工作组主席，同时也是英国政府的社会关怀绿皮书和生命科学产业战略实施委员会的专家组成员。

2015-2016 年，奈杰尔先生是大卫·卡梅伦的商业顾问委员会的成员。2016-2017 年，担任英国投资协会的高管薪酬审查及使命导向型企业政府审查的主席。2017-2018 年，担任英国政府耐心资本评估行业小组成员、英国智库“解决方案基金会”代际委员会理事。曾就职于美国国家经济研究局。

2017 年，在英国最受尊敬企业奖项评选中，被《今日管理》评为“最受尊敬领导者”奖。2014 年，奈杰尔先生被英国《金融城早报》授予“年度商业人物”称号。2019 年，在七山变革者峰会上获“年度变革者”称号。

奈杰尔在麻省理工学院获博士学位，是该校的肯尼迪学者、阿尔弗雷德·斯隆研究奖学金获得者。

Nigel WILSON

Group Chief Executive, Legal & General

Dr. Nigel Wilson joined Legal & General in 2009 and was appointed Group Chief Executive in 2012.

Nigel is currently a member of the Prime Minister and Chancellor's "Build Back Better" Business Council and chairs the Bank of England's Climate Financial Risk Forum, Innovation Working Group. He is also a member of the expert group advising on the government's Social Care Green Paper and the Life Sciences Industrial Strategy Implementation Board.

In 2015-2016 Nigel was a member of the David Cameron's Business Advisory Group. In 2016-2017 he was Chairman of the Investment Association's review of Executive Pay and the government's review of Mission Led Business. In 2017-2018 he was a member of the government's Patient Capital Review Industry Panel and a Commissioner in the Resolution Foundation's Intergenerational Commission.

In 2017 Nigel won the 'Most Admired Leader' award at Britain's Most Admired Companies Awards, for Management Today. In 2014 Nigel was awarded City AM's "Business Personality of the Year". In 2019 Nigel won 'Change Maker of the Year' at the Seven Hills Change Makers Summit.

Qualifications include a PhD from the Massachusetts Institute of Technology where he was a Kennedy Scholar, and a recipient of the Alfred P Sloan research scholarship. Nigel also worked at the National Bureau of Economic Research (NBER).



温拓思

渣打集团行政总裁

温拓思，渣打集团行政总裁。于 2015 年 5 月加入渣打集团，2015 年 6 月 10 日加入渣打集团董事会并被任命为集团行政总裁。

温拓思先生拥有卓越的银行业从业经历，曾在摩根大通银行任职 26 年并担任多个领导岗位，2004 年开始任其投资银行部的联席行政总裁，直至 2009 年卸任。温拓思先生是受邀成为英国政府于 2010 年设立的“独立银行业委员会”的成员中唯一一位来自业界的银行家，该委员会的宗旨是提升银行业的竞争和财务稳定性。后来，他在英国议会的“银行业标准委员会”担任顾问，也曾受英格兰银行理事会委托，独立审核该行的流动性业务。温拓思先生于 2011 年创办了对冲基金公司 Renshaw Bay 并亲自担任总裁兼主席，直至他接受渣打集团的任命。

温拓思先生目前担任扩大自愿碳市场工作组的主席，并担任 B20 可持续发展与全球紧急情况行动委员会的联合主席。

温拓思先生现在还担任诺华国际集团（Novartis International AG）的独立非执行董事。

温拓思先生曾担任养老保险公司（Pension Insurance Corporation plc）的独立非执行董事，直至 2015 年 10 月卸任。

温拓思先生从美国科尔盖特大学获得国际关系学士学位，从宾夕法尼亚大学沃顿商学院获得工商管理硕士学位。温拓思先生于 2013 年被授予最高级巴思爵士勋章（CBE）。

Bill WINTERS

Group Chief Executive, Standard Chartered PLC

Bill WINTERS was appointed to the Board of Standard Chartered PLC as Group Chief Executive on 10 June 2015, having joined the Group in May 2015.

Bill has had a distinguished career in banking, having spent 26 years with JP Morgan in diverse leadership roles, becoming co-Chief Executive Officer of the investment bank in 2004 until he stepped down in 2009. Bill was the only career banker to be invited to be a committee member of the Independent Commission on Banking, established by the UK government in 2010 to recommend ways to improve competition and financial stability in banking. Subsequently, he served as advisor to the Parliamentary Commission on Banking Standards and was asked by the Court of the Bank of England to complete an independent review of the bank's liquidity operations. Bill founded the hedge fund Renshaw Bay in 2011 where he was Chairman and CEO until he stepped down from the company on appointment to the Standard Chartered PLC Board.

Bill presently Chairs the Taskforce for Scaling Voluntary Carbon Markets and Co-Chairs the B20 Action Council on Sustainability & Global Emergencies.

Bill is an independent non-executive director of Novartis International AG. Bill was previously a non-executive director of Pension Insurance Corporation plc before stepping down in October 2015.

He holds a Bachelor's degree in International Relations from Colgate University and an MBA from the Wharton School at the University of Pennsylvania. He was awarded the CBE in 2013.



马丁·沃尔夫

英国《金融时报》副主编及首席经济评论员

马丁·沃尔夫是英国《金融时报》首席经济评论员，2000 年荣获大英帝国勋爵位勋章（CBE）。2010 年 6 月至 2011 年 9 月，他曾任英国政府银行独立委员会委员。他获得了伦敦政治经济学院（LSE）等六所大学的荣誉博士学位，是牛津大学纳菲尔德学院和伦敦国王学院的名誉研究员以及美国哥伦比亚大学的校级全球研究员。马丁·沃尔夫曾荣获 2009 年路德维希·艾哈德（Ludwig Erhard）经济评论奖，2012 年第 33 届伊斯基亚国际新闻奖（Ischia International Journalism Prize），2013 年美国海外新闻俱乐部颁发的国际新闻最佳评论奖，并在 2019 年获得财经新闻界最高荣誉奖项——杰拉尔德·勒布（Gerald Loeb Awards）终身成就奖。他的最新著作是《转型与冲击：马丁·沃尔夫谈未来全球经济》（*The Shifts and The Shocks: What we've learned – and have still to learn – from the financial crisis*）。

Martin WOLF

Associate Editor and Chief Economics Commentator, Financial Times

Martin WOLF is Chief Economics Commentator at the Financial Times, London. He was awarded the CBE (Commander of the British Empire) in 2000. He was a member of the UK government's Independent Commission on Banking between June 2010 and September 2011. He is an honorary fellow of Nuffield College, Oxford and King's College, London. He has received honorary doctorates from six universities, including the London School of Economics. He is a University Global Fellow of Columbia University, New York. Mr Wolf won the Ludwig Erhard Prize for economic commentary for 2009, the 33rd Ischia International Journalism Prize in 2012, the Overseas Press Club of America's prize for "best commentary on international news in any medium" for 2013 and the 2019 Lifetime Achievement Award at the Gerald Loeb Awards. His most recent book is *The Shifts and The Shocks: What we've learned – and have still to learn – from the financial crisis*.



谢孟哲

生物多样性融资倡议（F4B）主席
自然相关财务信息披露工作组（TNFD）技术委员会联席主席

谢孟哲博士是生物多样性融资倡议（F4B）主席、自然相关财务信息披露工作组（TNFD）技术委员会联席主席，同时任移民服务平台网络“移民国家”（Migrant Nation）总监。曾任联合国秘书长可持续发展目标数字融资工作组秘书处主任、联合国秘书长执行办公室金融高级顾问和联合国环境规划署（UNEP）可持续金融体系设计研究联席主任。担任上述职务期间，他共同主持了中国绿色金融工作组，并在中国、德国和阿根廷担任 G20 主席国期间负责领导绿色金融研究小组秘书处。

此前，他曾任世界经济论坛和全球绿色发展署高级顾问、国际智库 AccountAbility 创始人兼首席执行官，以及新经济基金会发展主任。曾任新加坡管理大学和哥本哈根商学院客座教授，以及清华大学经济管理学院、哈佛大学肯尼迪政府学院和南非大学等高校的高级研究员。曾与众多企业、政府和利益相关者倡议就可持续发展等方面的战略展开合作，曾任世代投资管理公司（Generation Investment Management）国际顾问委员会委员，并出版大量著述，包括获奖著作《公民企业》。

Simon ZADEK

Chair, Finance for Biodiversity (F4B)
Co-Chair, Technical Committee on the Taskforce on Nature-related Financial Disclosures (TNFD)

Dr. Zadek is Chair of Finance for Biodiversity (F4B) and Co-Chair of the Technical Committee on the Taskforce on Nature-related Financial Disclosures (TNFD). He is also Director of Migrant Nation. He was Head, Secretariat, UN Secretary General's Task Force on Digital Financing of the Sustainable Development Goals and Senior Advisor on Finance in the Executive Office of the Secretary General and Co-Director of UNEP's Inquiry into the Design of a Sustainable Financial System. In these roles, he co-Chaired China's Green Finance Task Force, and led the Green Finance Study Group secretariat under the Chinese, German and Argentinian G20 Presidencies.

Prior to this, he was Senior Advisor to the World Economic Forum and the Global Green Growth Institute, founder and CEO of the international think tank, AccountAbility and Development Director of the New Economics Foundation. He was Visiting Professor at the Singapore Management University and the Copenhagen Business School, and has been a senior fellow at Tsinghua School of Economics and Management, Harvard's Kennedy School of Government, and the University of Southern Africa, amongst others. He has worked with many corporations, governments and multi stakeholder initiatives on their sustainability and broader strategies, been a member of the International Advisory Board of Generation Investment Management, and has published extensively, including the award-winning book, *The Civil Corporation*.



张晓蕾

CF40 理事

渣打银行（中国）有限公司行长、总裁兼副董事长

张晓蕾女士现任渣打银行（中国）有限公司行长、总裁、副董事长，兼渣打银行中国及日本区域行政总裁。

在此之前，张女士曾担任渣打中国多项高级管理职务。在担任渣打中国副执行总裁兼华北区执行总裁、北京分行行长期间，她主要负责渣打中国北方区的战略制定、业务发展和公司治理，同时全面负责北京分行的日常管理工作。

张女士还曾任中国区金融机构客户部董事总经理。在此期间，她凭借卓越的客户关系管理及领导力，成功带领金融机构客户部实现跨越式发展，并使之成为在华外资银行中最大的金融机构客户部。

张晓蕾女士于 1994 年加入渣打银行，在企业银行业务领域积累了丰富的实践和管理经验，曾成功开创渣打中国非银行金融机构客户部。2009 年，张女士曾短暂离开渣打银行，出任富达基金有限公司北京代表处首席代表。

张女士毕业于英国兰卡斯特大学，拥有工商管理硕士学位。

Jerry ZHANG

CF40 Council Member

Executive Vice Chairman and Chief Executive Officer, Standard Chartered Bank (China) Limited

Ms. Jerry Zhang is Executive Vice Chairman and CEO, Standard Chartered China, and China & Japan Cluster CEO, Standard Chartered Bank.

Prior to this role, Jerry has held a variety of senior roles at Standard Chartered China. She was the Bank's Deputy CEO, China and CEO, North China and General Manager, Beijing Branch. Her key focuses were strategic planning, business development and corporate governance of the Bank's operations in North China. As the General Manager of Beijing Branch, she was also responsible for overall management of Beijing Branch.

Jerry enjoys a strong track record in setting up good relationship with clients and creating value both for the bank and the clients. In her position as Head of Financial Institutions ("FI"), Jerry has led to achieve frog leap developments of the Bank's FI business, which has become the biggest FI business amongst all foreign banks in China in almost all aspects.

Jerry joined Standard Chartered in 1994, and has accumulated rich implementation and management experiences in wholesale banking business. She has successfully established non-banking financial institutions business in China for the Bank. In 2009, she has left the Bank for a short duration, and taken the role as Chief Representative of Fidelity International Asset Management Co. Beijing Representative Office.

Jerry received her M.B.A. from Lancaster University in the UK.



郑良豪

新加坡金银市场协会首席执行官

郑良豪先生于 1993 年正式加入世界黄金协会新加坡远东区总部，任远东区经理，2003 年被任命为协会远东区董事总经理，是过去 20 多年中国黄金市场创建发展的见证者和参与者。

郑良豪先生 80 年代初在国际著名的电扬广告香港分公司开启事业，主要负责品牌推广工作，1985 年中期他加入加拿大皇家造币公司，担任香港 / 东南亚区经理，并于 90 年代初成功将枫叶币打造成亚太地区金币投资的不二之选。

2015 年，郑良豪先生被新加坡金银市场协会任命为荣誉首席执行官。

Albert CHENG

CEO, Singapore Bullion Market Association

Albert Cheng joined the World Gold Council (WGC) in March 1993 as Regional Manager, becoming Managing Director, Far East in 2003, witnessing and participating in the early development and establishment of the China gold market for over 20 years.

Albert's marketing career began with Dentsu Young & Rubicam, Hong Kong in the early 80's, moved on to gold marketing in July 1985 when he joined the Royal Canadian Mint as Regional Manager for HK/Southeast Asia and help elevate Gold Maple Leaf to number one selling bullion investment coin in Asia Pacific in early 90's.

He was appointed honorary CEO of Singapore Bullion Market Association in Nov, 2015 after retirement.



魏臻

华平投资集团中国区联席总裁、董事总经理

魏臻现任华平投资董事总经理、中国区联席总裁以及全球经营管理委员会成员。魏先生于2002年加入华平，此前曾于20世纪90年代中后期就职于麦肯锡（上海）和摩根士丹利（香港）投资银行部。他在中通快递（NYSE: ZTO）等企业担任董事。

魏先生持有美国德州大学的电子工程学士学位和哈佛商学院的工商管理硕士学位。他是德州大学的国际顾问委员会委员、大自然保护协会亚太理事会理事、桃花源生态保护基金会华东区理事。

Frank WEI

Co-head of China and Managing Director, Warburg Pincus

Frank WEI is a managing director and the co-head of China at Warburg Pincus, also a member of Executive Management Group (EMG), a leading global private equity firm which he joined in 2002. Prior to his private equity career, Mr. Wei was with the investment banking division of Morgan Stanley in Hong Kong during the late 1990's, and McKinsey & Company in Shanghai during the mid-1990's. He sits on the boards of ZTO Express (ZTO on NYSE) and several private companies.

Mr. Wei received a bachelor's degree in electrical engineering from the University of Texas at Austin, and an MBA from the Harvard Business School. He is a member of the international board of advisors at UT Austin, the Asia Pacific council of The Nature Conservancy (TNC), and the East China Council of The Paradise International Foundation.



外滩金融峰会
BUND SUMMIT

贵宾名单

VIP LIST

(按会议议程及姓名音序排列)





中方嘉宾 Chinese Participants

解振华	中国气候变化事务特使
XIE Zhenhua	China Special Envoy on Climate Change
王洛林	上海浦东新金融发展基金会名誉理事长、中国社会科学院原常务副院长
WANG Luolin	Honorary Chairman of Pu Shan Foundation; Former Executive Vice President, China Academy of Social Sciences
尚福林	十三届全国政协经济委员会主任
SHANG Fulin	Chairman, Committee for Economic Affairs, National Committee of the CPPCC
肖钢	中国金融四十人论坛资深研究员、中国证监会原主席
XIAO Gang	CF40 Nonresident Senior Fellow; Former Chairman, China Securities Regulatory Commission
屠光绍	中国金融四十人论坛常务理事、上海新金融研究院理事长
TU Guangshao	Executive Chairman, Bund Summit Organizing Committee; Former Vice Chairman and President of China Investment Corporation
朱光耀	财政部原副部长
ZHU Guangyao	Former Vice Minister of Finance, PRC
黄奇帆	复旦大学特聘教授、重庆市原市长
HUANG Qifan	Vice President, China Center for International Economic Exchanges
刘桂平	中国人民银行副行长
LIU Guiping	Deputy Governor, the People's Bank of China
张涛	中国金融四十人论坛学术顾问、国际货币基金组织原副总裁
ZHANG Tao	CF40 Advisor; Former Deputy Managing Director, the International Monetary Fund
余永定	上海浦东新金融发展基金会会长、中国社会科学院学部委员
YU Yongding	Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences
彭纯	中国投资有限责任公司董事长
PENG Chun	Chairman, China Investment Corporation
刘世锦	十三届全国政协经济委员会副主任
LIU Shijin	Deputy Director, Economic Affairs Committee, Chinese People's Political Consultative Conference
易小准	世界贸易组织原副总干事
YI Xiaozhun	Former Deputy Director-General, WTO

李若谷	中国进出口银行原董事长
LI Ruogu	Former Chairman, The Export-Import Bank of China
李克平	中国投资有限责任公司原总经理
LI Keping	Former President, China Investment Corporation
蔡 昉	中国社会科学院国家高端智库首席专家
CAI Fang	Chief Expert, National Think Tank, Chinese Academy of Social Sciences
史美伦	香港交易所主席
Laura May-Lung CHA	Chairman, Hong Kong Exchanges and Clearing Limited
隆国强	国务院发展研究中心副主任
LONG Guoqiang	Vice Minister, Development Research Center of the State Council
刘 璐	交通银行行长
LIU Jun	President, Bank of Communications
张晓慧	中国金融四十人论坛资深研究员、清华大学五道口金融学院院长
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朱 隽	中国人民银行国际司司长
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WANG Keping	Director-General, Financial Department, the Ministry of Finance
孙天琦	中国人民银行金融稳定局局长
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HE Jianxiong	Former Executive Director for China, International Monetary Fund



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Gao Yun	Secretary, CPC Huangpu District Committee
沈山州	上海市黄浦区人民政府区长
SHEN Shanzhou	Governor, Huangpu District, Shanghai
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CHEN BO	Secretary General, Payment & Clearing Association of China
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ZHU Jian	Vice Chairman and President, Bank of Shanghai
曾颖	北京银行监事长
ZENG Ying	Chairman of Board of Supervisors, Bank of Beijing
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ZHANG Jianhua	President, Huaxia Bank
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刘伟光	阿里巴巴集团副总裁、阿里云智能新金融事业部总经理
LIU Weiguang	Vice President, Alibaba Group; General Manager, Intelligent New Finance, Alibaba Cloud
周晔	汇付天下创始人、董事长兼首席执行官
Jerry ZHOU	Chairman and CEO, Huifu Payment



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刘 逖	上海证券交易所副总经理
LIU Ti	Deputy General Manager, Shanghai Stock Exchange
楚 钢	中金公司首席运营官
CHU Gang	COO, China International Capital Corporation Limited
段国圣	泰康保险集团执行副总裁兼首席投资官
DUAN Guosheng	Executive Vice President and Chief Investment Officer, Taikang Insurance Group
窦玉明	中欧基金董事长
DOU Yuming	Chairman, Zhong Ou Asset Management Company
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YANG Huahui	Chairman, Industrial Securities Co., Ltd.
何海峰	国泰君安证券首席经济学家
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于春玲	新华基金总经理
YU Chunling	President, New China Fund
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WANG Jiang	Mizuho Financial Group Professor, Sloan School of Management, MIT; Chairman, Academic Committee, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University
傅 帆	中国太平洋保险集团总裁
FU Fan	President, China Pacific Insurance

江向阳	博时基金董事长
JIANG Xiangyang	Chairman, Bosera Asset Management Co., Ltd.
张旭阳	光大理财董事长
ZHANG Xuyang	Chief Business Director, China Everbright Bank; Chairman, Everbright Wealth Management Co., Ltd.
郑秉文	中国社会科学院世界社保研究中心主任
ZHENG Bingwen	Director, The Centre for International Social Security Studies, Chinese Academy of Social Sciences
高善文	安信证券首席经济学家
GAO Shanwen	Chief Economist, Essence Securities
熊 伟	深圳高等金融研究院院长
XIONG Wei	Dean, Shenzhen Finance Institute
王振营	上海黄金交易所总裁
WANG Zhenying	President, Shanghai Gold Exchange
徐晓岚	中国工商银行贵金属业务部总经理
XU Xiaolan	General Manager, Precious Metals Business Department of ICBC
赖长庚	法国巴黎银行（中国）有限公司首席执行官兼行长
CG LAI	CEO, BNP Paribas(China)Ltd.
顾文硕	上海黄金交易所副总裁
GU Wenshuo	Vice President, Shanghai Gold Exchange
蔡剑波	中国银联总裁
CAI Jianbo	President, China UnionPay
柴雷鹰	温州银行副行长
CHAI Leiyang	Vice President, Bank of Wenzhou
巢克俭	中国人民银行反洗钱局局长
CHAO Kejian	Director, Anti-Money Laundering Bureau, the People's Bank of China
常 青	江苏省铁路集团董事长
CHANG Qing	Chairman, Jiangsu Railway Group
程 蓓	湖南财信金融控股集团有限公司董事长
CHENG Bei	Chairman, Hunan Chasing Financial Holdings Co., Ltd.
陈 兵	上海国际信托有限公司总经理
CHEN Bin	President, Shanghai International Trust Corp., Ltd.
陈 霜	青岛银行副行长
CHEN Shuang	Vice President, Bank of Qingdao
陈 阳	海南省地方金融监督管理局局长
CHEN Yang	Director-General, Hainan Provincial Local Financial Supervision Bureau



陈志英	广州市政府党组副书记
CHEN Zhiying	Deputy Secretary of CPC Leading Group, Guangzhou Municipal People's Government
崔 历	建银国际证券宏观研究主管、董事总经理
CUI LI	Head of Macroeconomic Research and Managing Director, CCB International Securities Limited
杜 刚	渤海银行股份有限公司副行长
DU Gang	Vice President, China Bohai Bank
冯晓兵	工银安盛资产管理有限公司副总经理
FENG Xiaobin	Vice President, ICBC-AXA Asset Management Company Limited
冯裕钧	香港利丰集团执行主席
Spencer Feng	Executive Chairman, Li & Fung Group
郭 燕	中国外交部亚洲司公使
GUO Yan	Minister, Department of Asian Affairs, Ministry of Foreign Affairs, China
郝 强	晋商银行股份有限公司董事长
HAO Qiang	Chairwoman, Jinshang Bank Co., Ltd.
何华权	广州市地方金融监督管理局副局长
HE Huaquan	Deputy Director General, Guangzhou Municipal Local Financial Supervision and Administration
贺 青	国泰君安证券董事长
HE Qing	Chairman, Guotai Junan Securities Co., Ltd.
黄金老	苏宁银行董事长兼苏宁金融研究院院长
HUANG Jinlao	Chairman, Suning Bank; President, Suning Institute of Finance
黄军民	台州银行副董事长、行长
HUANG Junmin	Vice Chairman and President, Taizhou Bank
黄文卿	中泰证券(上海)资产管理有限公司董事长
HUANG Wenqin	Chairman, Zhongtai Securities (Shanghai) Asset Management Co., Ltd.
黄奕林	兴业证券副总裁
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China Finance 40 Forum
(CF40)

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携手打造全球人民币及相关产品交易主平台和定价中心
Building a Major Global Trading Platform and Pricing Center for RMB and Related Products

中国外汇交易中心（全国银行间同业拆借中心）深耕银行间市场二十余年

- 年交易量1600万+亿元，日均超6.5万亿元
- 服务3.7万+市场会员，涵盖50+国家和地区900+境外机构投资者
- 提供利率、汇率等金融要素现货和衍生品交易服务
- 提供同业存单、标准化票据、金融债券等货币及债务工具发行及承销服务
- 授权发布人民币汇率中间价、上海银行间同业拆放利率（Shibor）、贷款市场报价利率（LPR）等权威的市场基准和信息报价
- 供给交易确认、对账及支付结算支持等金融交易生命周期管理服务
- 着力驱动金融科技赋能，构建银行间市场科技生态圈
- 承担市场利率定价自律机制秘书处、全国外汇市场自律机制秘书处职责

Over two decades, China Foreign Exchange Trade System (CFETS) has been committed to China's interbank market development, providing multiple technical approaches and varied trading mechanisms to meet diverse market demands.

- Witness robust market growth with the total turnover crossed RMB 1,600 trillion and average daily turnover exceeded RMB 6.5 trillion in 2020.
- Serve more than 37,000 market participants with a total of over 900 overseas institutional investors from above 50 jurisdictions.
- Facilitate trading of interest rate and FX in both spots and derivatives.
- Provide issuance and distribution services for money market and bond market instruments such as NCDs, standardized commercial instruments and financial bonds.
- Release important benchmarks, including RMB Central Parity Rate, Shibor and LPR as well as accurate and reliable market data.
- Offer services for trade lifecycle management, including confirmation, reconciliation, and payment & settlement support.
- Spearhead fintech innovation and foster the development of interbank technology ecosystem.
- Undertake related responsibilities as the secretariats of the Interest Rate Self-Regulatory Mechanism and of the China FX Market Self-Regulatory Framework.

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Cloud Session for Gold Market: Promote the Cooperation
of the Global Gold Market in the Post-Pandemic Era



作为国家重要金融基础设施，上海黄金交易所承载着黄金市场改革创新的重任，努力为实体经济和金融市场发展服务。我们将以更加优质高效的交易、清算、交割、登记托管等服务，进一步展现新气象、锤炼新作风、开启新征程，朝着建设国际一流综合性黄金交易所的目标奋勇前进。

一克金·一颗心

上海黄金交易所与您共创金彩未来

Your Golden Future with SGE



建设具有系统重要性的金融市场基础设施

Construct a Systemically Important Financial Market Infrastructure

上海清算所于2009年11月28日成立。

Shanghai Clearing House (SHCH) was founded on November 28th, 2009.

中国场外市场统一的以中央对手方为主的集中清算服务体系，全面覆盖债券、利率衍生品、外汇和外汇衍生品、信用衍生品、大宗商品衍生品等五大类几十个产品。

Providing fully-fledged central clearing services mainly as a central counterparty (CCP) on the OTC Markets in China, SHCH clears dozens of products in 5 categories, including bonds, interest rate derivatives, foreign exchange spots and derivatives, credit derivatives and commodity derivatives.

人民银行认可的合格中央对手方，获美国商品期货交易委员会“不行动函”，以及欧盟、英国的合格中央对手方临时豁免。

As a Qualifying CCP recognized by the People's Bank of China, SHCH has received "No-Action Relief" issued by the U.S. Commodity and Futures Trading Commission (CFTC) and is temporarily treated as a Qualifying CCP by competent authorities in both the EU and the UK.

信用债券托管中心（短融、中票、集合票据、定向票据等）、服务实体经济，创新债券托管中心（熊猫债、SDR债券、绿色金融债券、券商金融债等）、深化市场改革。

Being the central securities depository (CSD) for corporate bonds (including Commercial Papers, Medium-Term Notes, Collective Notes, Private Notes, etc.) as well as innovative bonds (including Panda bonds, SDR bonds, Green Financial Bonds and Financial Bonds issued by securities companies, etc.) , SHCH serves the development of the real economy and deepens the financial market reform.

2020年，清算规模达到417.1万亿元，发行登记规模达到28.7万亿元。2021年截至9月，清算规模达到310.4万亿元，发行登记规模达到23.6万亿元，债券托管余额超27万亿元；服务发行人超6900家，服务投资者超3万家。

In 2020, SHCH cleared transactions with the amount of 417.1 trillion yuan, and the issuance and registration volume reached 28.7 trillion yuan. In 2021, by the end of September, SHCH has cleared transactions with the amount of 310.4 trillion yuan, and the issuance and registration volume has reached 23.6 trillion yuan; SHCH has provided issuance, registration, custody and settlement services for over 6900 bond issuers and over 30000 investors, with over 27 trillion yuan face-value bonds under custody.

基础设施跨境互联互通的重要枢纽（债券通全面覆盖北向通和南向通、卢森堡交易所绿色债券信息通、玉兰债等）。

SHCH is a crucial node in cross-border inter-connection with financial market infrastructures (including Bond Connect covering both North and South bounds, Green Bond Channel in cooperation with Luxembourg Stock Exchange, Yulan Bond, etc.)

2021年，荣获上海市和中国质量领域的最高荣誉——2020年度上海市市长质量奖和第四届中国质量奖，是首家获得上海市市长质量奖和中国质量奖的金融服务企业。

In 2021, SHCH won the 2020 Quality Award of Shanghai Mayor and the 4th China Quality Award respectively, the highest honors in quality community in both Shanghai and China, being the first winners in the financial service sector.



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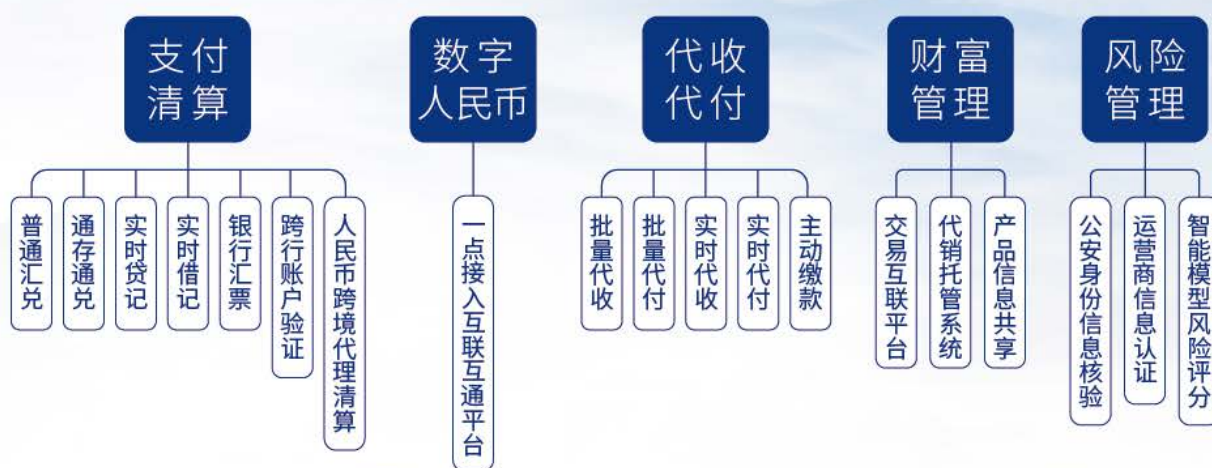
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城银清算于2018年12月29日在上海揭牌成立,是经中国人民银行批准设立的特许清算组织和国内支付清算金融基础设施之一。

立足新发展阶段,公司认真落实中央《统筹监管金融基础设施工作方案》要求和人民银行支付清算市场总体布局及合规监管要求,坚持党建引领,坚持底线思维,全面贯彻新发展理念,以服务城市中小金融机构和广大中小企业为首要目标,以城市金融服务为主线,以支付清算和数字人民币为抓手,以丰富清算参与主体、提供财富管理通道和增强风险管控能力为突破口,打造支付清算、代收代付、财富管理和风险管理四个业务平台,努力成为具有较大影响力、凝聚力和号召力的重要金融基础设施。



共建平台 共赢未来

中国·上海



交通银行 始建于1908年,是中国历史最悠久的银行之一,也是近代中国的发钞行之一。1987年4月1日,重新组建后的交通银行正式对外营业,成为中国第一家全国性的国有股份制 商业银行,总行设在上海。2005年6月交通银行在香港联合交易所挂牌上市,2007年5月在上海证券交易所挂牌上市。

交通银行 集团业务范围涵盖商业银行、离岸金融、基金、信托、金融租赁、保险、境外证券、债转股和资产管理等。2021年,交通银行连续13年跻身《财富》(FORTUNE)世界500强,营业收入排名第137位;连续5年稳居《银行家》(The Banker)全球千家大银行一级资本排名第11位。

交通银行 作为一家历史悠久、战略清晰、治理规范、经营稳健、服务优质的国有大型银行集团,始终紧紧围绕落实国家战略和服务实体经济,不断强化全面风险管理,持续推进深化改革,努力为广大客户提供最好服务,为股东创造更多价值,为员工营造幸福家园,为社会做出更大贡献!

Founded in 1908, BoCom is one of the note-issuing banks with the longest history in modern China. BoCom reopened after reorganization on 1 April 1987. It is the first nationwide state-owned joint-stock commercial bank in China, with Head Office located in Shanghai. The Bank was listed on the Hong Kong Stock Exchange in June 2005 and on the Shanghai Stock Exchange in May 2007.

The Bank's business scope includes commercial banking, securities, offshore financial services, fund management, trust, financial leasing, insurance, offshore securities, debt-for-equity swaps, and asset management, etc. In 2021, BoCom was honored "Top 500 Global Companies" for the thirteenth consecutive years and was ranked No. 137 in terms of revenue by FORTUNE. It was ranked No. 11 among the global top 1,000 banks in terms of Tier-1 Capital rated by The Banker for the fifth consecutive years.

As a large state-owned banking group with the long history, distinct strategy, normative governance, moderate operation and high-quality services, BoCom always adheres to the State's strategies and serve the real economy. BoCom continually strengthens total risk management, deepens reform, and does the best to provide best services to customers and rewards the shareholders, employees and society.



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2021年
位 列

158 位

较去年上升**35**位



海通证券
HAITONG



关于海通 (HAITONG SECURITIES)

海通证券股份有限公司(下称“公司”)成立于1988年,始终坚持“务实、开拓、稳健、卓越”的经营理念,三十余年行稳致远。截至2021年6月30日,公司总资产达7230.9亿元,归属母公司净资产达1581.8亿元,实现营业收入234.7亿元,归属母公司净利润81.7亿元,主要财务指标继续排名行业前列。公司拥有卓越的综合性业务平台和成熟的海外业务平台,经营网点遍及全球5大洲14个国家和地区,覆盖“纽、伦、沪、港、新、东”六大国际金融中心;在境内拥有343家证券及期货营业部,正式员工过万人;在境内外拥有超过1850万名客户,托管及管理客户资产总额超5.9万亿元。

ESTABLISHED IN 1988, HAITONG SECURITIES CO., LTD. (HEREAFTER REFERRED TO AS "THE COMPANY") HAS PERSEVERED WITH THE BUSINESS PHILOSOPHY OF "PRAGMATISM, PIONEERING, PRUDENCE AND EXCELLENCE", AND HAS BEEN MAKING STEADY PROGRESS FOR MORE THAN 30 YEARS. AS OF JUN 30, 2021, THE COMPANY HAD TOTAL ASSETS OF RMB723.09BN AND NET ASSETS OF RMB158.18BN, ACHIEVED REVENUE OF RMB23.47BN AND NET PROFITS OF RMB8.17BN, AND RANKED AMONG THE TOP IN TERMS OF MAJOR FINANCIAL INDICATORS. THE COMPANY HAS AN EXCELLENT INTEGRATED BUSINESS PLATFORM AND A MATURE OVERSEAS BUSINESS PLATFORM. IT HAS BUSINESS OUTLETS IN 14 COUNTRIES AND REGIONS ACROSS 5 CONTINENTS INCLUDING THE SIX GLOBAL FINANCIAL HUBS OF NEW YORK, LONDON, SHANGHAI, HONG KONG, SINGAPORE AND TOKYO, 343 SECURITIES AND FUTURES BUSINESS OUTLETS IN CHINA WITH OVER 10,000 FULL-TIME EMPLOYEES, AND 18.50MN CLIENTS AT HOME AND ABROAD WITH THE ASSETS UNDER ITS CUSTODY AND MANAGEMENT OF OVER RMB5.9TN.



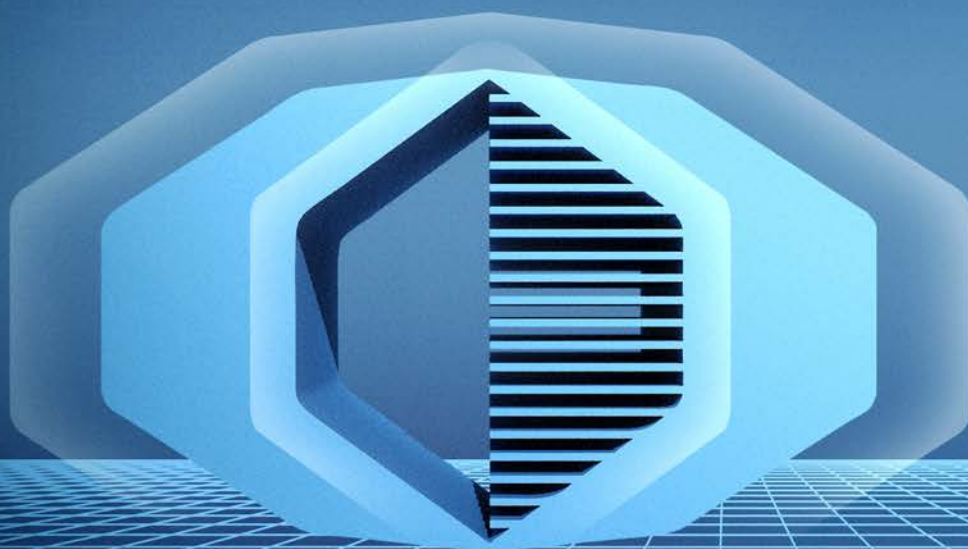
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2006年成立以来,公司秉持“一切以客户为中心”的理念,屡创行业“首次”:首批获颁央行许可的支付牌照,首家获得证监会基金支付牌照,首批获得跨境支付业务资质。2018年公司率先登陆资本市场,并开启数字化战略转型,2021年率先在国内推出基于云原生的支付PaaS平台——“斗拱”。

公司年交易规模超 2万亿元,日交易笔数达 3000万笔,为全国近千万家小微企业及航空、基金、健康、零售等诸多行业提供支付和数字化解决方案。

公司荣获国家重点软件企业,中国互联网百强企业,首批上海民营企业总部认证,上海民营企业百强企业,入选新华社“民族品牌工程”。

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