



THE BUND, SHANGHAL CHINA www.bundsummit.org

## **NOTICE**

### Dear participants,

Welcome to the Bund Summit. We hope you have wonderful experience in Shanghai. Pleasetake note of the following messages for your kind reference.



#### **Credential Card (Name Badge)**

Please keep your credential card with you, your credential card is your only ID to access the sessions.



#### Meals

Lunch will be provided at Café Reign on the 1st floor during the 3 days. The Attendees need to show their passes to gain access. Dinner will not be arranged during the Summit.



#### **Parking**

Parking is available at the parking lot of Wanda Reign Shanghai. Parking is available at the parking lot of Wanda Reign Shanghai. For detailed information, please inquire conference staff at the registration.



#### **Simultaneous Interpretation Service**

All sessions are equipped with simultaneous interpretation service in Chinese and English. Your validcredential is needed in exchange for earphone. Please return the earphone while you are leaving.



#### Miscellaneous

Please kindly set your mobile phone to mute or vibrating mode in the conference area. Please keep quiet in conference area.

Thank you for your support and cooperation!

## **CONTENTS**

04	ABOUT THE BUND SUMMIT
05	ORGANIZING COMMITTEE
06	AGENDA
18	SPEAKERS
44	PARTICIPANTS LIST
51	MEDIA PARTNERS



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official website of the Bund Summit on Fintech

## ABOUT THE BUND SUMMIT

Openness, communication, and integration are needed for the economic development of all countries. They are also the major trend of global economic development. In recent years, the global economy has undergone profound changes, and the anti-globalization undercurrent has been surging. In the face of a complicated and ever-changing international situation, China has been unwaveringly adhering to the policy direction of opening-up and sharing benefits with the whole world.

A high level of openness is necessary for promoting the high-quality development of China's economy. Since last year, China has launched a series of major initiatives to further open up its financial sector, which has demonstrated the country's determination to carry forward with opening-up and injected momentum into its efforts to build a more effective and dynamic global financial system, promote a more open world economy and achieve sustainable and steady growth of the global economy.

To advance the opening of the financial sector, speed up the process of developing Shanghai into an international financial center, and promote the integration and cooperation between China and the rest of the world, China Finance 40 Forum (CF40) and Huangpu District Government along with partner institutions decided to launch the Bund Summit in Oct 2019. A non-governmental professional conference featuring global participation, the Summit invites senior policymakers, executives of large financial institutions, and academic leaders worldwide to the Bund to share their insights on key economic and financial issues, build consensus on matters of mutual concern, promote cooperation, and provide high-quality intellectual support for the building of an open world economy.

The Organizing Committee of the Summit is chaired by Mr. Chen Yuan, Vice Chairman of the 12th National Committee of the Chinese People's Political Consultative Conference and Chairman of CF40 Executive Council. The Executive Chairman of the Committee is Mr. Tu Guangshao, Chairman of the Executive Council of Shanghai Finance Institute.

The inaugural Bund Summit focuses on issues including China's financial opening, Fintech, and wealth management. It will convene in Shanghai on October 27-29, 2019.

#### **CHAIRMAN OF** THE COMMITTEE



**CHEN Yuan** Chairman of CF40 Executive Council; Vice-Chairman of the 12th National Committee of the Chinese People's Political Consultative Conference





**WANG Haiming** Secretary-General, CF40; Executive President, Shanghai Finance Institute (SFI)

#### **EXECUTIVE CHAIRMAN OF** THE COMMITTEE



**TU Guangshao** CF40 Executive Council Member; Chairman of the Executive Council. Shanghai Finance Institute

## CO SECRETARY-GENERAL



CHEN Zhuofu Deputy Governor of Huangpu District, Shanghai

## **FOUNDING MEMBERS**

















### — STRATEGIC PARTNERS –



















# **AGENDA**

## **2019 BUND SUMMIT AGENDA**

	Oct. 27 (Sunday)	Oct. 28 (Monday)	Oct. 29 (Tuesday)	
Morning	General Assembly  Openness and Integration: New Finance and New Economy in a Global Perspective  Time: 09:00-12:00  Venue: 3rd Floor, Wanda Reign	General Assembly  Collision and Integration: How Digitalization Reshapes Global Financial System  Time:09:00-12:00 Venue:3rd Floor, Wanda Reign	General Assembly  Dialogue and Cooperation: Challenges and Future of Global Governance  Time: 09:00-12:00  Venue: 3rd Floor, Wanda Reign	
Noon		Lunch Discussion  How 5G Technology Transforms the Financial Industry  Time: 12:15-13:50  Venue: 3rd Floor, Madrid Hall, Wanda Reign (Invited Guests Only. No Media Allowed.)		
Afte	Panel I:  Financial Opening and Capital Market Reform  Time:14:00-15:15  Venue:3rd Floor, Wanda Reign	Panel III:  Future of Blockchain and Digital  Currency- Possibilities and Uncertainties  Time: 14:00-15:15  Venue: 3rd Floor, Wanda Reign	Closed-Door Seminar: China-US Economic Relations and Reform of the Multilateral Trading System	
Afternoon	rnoon	Panel II:  Global Monetary Policies and Economic Trends  Time: 15:30-16:55  Venue: 3rd Floor, Wanda Reign	Panel IV:  Technologies Help Break "Impossible Trinity" of SME Financing  Time:15:30-16:45  Venue:3rd Floor, Wanda Reign	Time:14:00-17:00 Venue:3rd Floor, Wanda Reign (Invited Guests Only. No Media Allowed)
Evening	Dinner Discussion  Frontiers of Wealth Management: Opportunities in China and Prospects around the Globe  Time: 17:30-20:30 (Invited Guests Only. No Media Allowed)			



TIME: 27 October 2019 09:00 - 12:15 VENUE: 3rd Floor, Wanda Reign

**General Assembly** 

## **OPENNESS AND INTEGRATION: NEW FINANCE AND NEW ECONOMY IN A GLOBAL PERSPECTIVE**

**Moderator: WANG Haiming** 

Secretary-General, Bund Summit Organizing Committee; Secretary-General, China Finance 40 Forum; Executive President, Shanghai Finance Institute

08:30 - 09:00	Registration
09:00 - 09:20	Welcome Remarks:
	<b>WU Qing</b> Vice Mayor of Shanghai
	TU Guangshao
	Executive Chairman, Bund Summit Organizing Committee; CF40 Executive Council Member; Chairman of the Executive Council, Shanghai Finance Institute
	Keynote Speeches:
09:20 - 09:35	CHEN Yuan
	Chairman, Bund Summit Organizing Committee; Chairman, CF40 Executive Council; Vice-Chairman, 12th National Committee of the Chinese People's Political Consultative Conference;
09:35 – 09:50	<b>Jim Yong KIM</b> Vice Chairman and Partner, Global Infrastructure Partners; The 12th President of the World Bank
09:50 - 10:05	Coffee Break & Group Photo
	Keynote Speeches:
10:05 – 10:20	XIAO Gang CF40 Non-Resident Senior Fellow
10:20 – 10:35	MIAO Jianmin CF40 Executive Council Member; Chairman, People's Insurance Company of China
10:35 – 10:50	PENG Chun Chairman, China Investment Corporation
10:50 - 11:05	LU Lei
11:05 - 11:20	CF40 Member; Deputy Administrator of State Administration of Foreign Exchange
	HUANG Yiping Chairman of Academic Committee, China Finance 40 Forum;
11:20 - 11:30	Director, Institute of Digital Finance, Peking University
11.20 - 11.30	Coffee Break
11.20 11.45	Keynote Speeches:
11:30 – 11:45	Sir Dave RAMSDEN Deputy Governor for Markets and Banking, Bank of England
11:45 – 12:00	Lord Adair TURNER Senior Fellow, Institute for New Economic Thinking; Former Chairman, UK Financial Services Authority
12:00 - 12:15	Jeffrey SACHS University Professor and Director of the Center for Sustainable Development at
10:15 14:00	Columbia University; Director of the UN Sustainable Development Solutions Network
12:15 – 14:00	Lunch

TIME: 27 October 2019 14:00 – 15:15

VENUE: 3rd Floor, Wanda Reign

Panel I

### FINANCIAL OPENING AND CAPITAL MARKET REFORM

**Moderator: ZHU Ning** 

Deputy Dean and Professor, Shanghai Advanced Institute of Finance,

Shanghai Jiao Tong University

With China accelerating the opening-up of its financial sector, how should we assess the performance of the pilot programs such as the registration-based IPO system and the Sci-Tech Innovation Board? What are the institutional barriers that foreign financial institutions face when entering the Chinese market and how to overcome them? How to improve the pricing mechanisms of the capital market and trading dynamism? How could high-level financial opening and Shanghai's development as an international financial center facilitate and promote each other?

14:00 – 15:00

#### Panelists:

#### Levin ZHU

Financial Expert

#### **Peter WONG**

Group Managing Director, HSBC Group; Deputy Chairman and Chief Executive, The Hongkong and Shanghai Banking Corporation limited

#### **Stuart STALEY**

Head of Markets & Securities Services, Asia Pacific ex-Japan, Citi

#### **Toshiyasu IIYAMA**

Head of China Committee, Nomura Holdings; Executive Vice President of Nomura Securities

#### Richard M. CANTOR

Chief Credit Officer, Moody's Corporation and Moody's Investors Service

#### **Aaron MANKOVSKI**

Managing General Partner, Pitango Venture Capital

15:00 - 15:15

Q&A

15:15 - 15:30

**Coffee Break** 



TIME: 27 October 2019 15:30 – 16:55 VENUE: 3rd Floor, Wanda Reign

Panel II

### **GLOBAL MONETARY POLICIES AND ECONOMIC TRENDS**

Moderator: YAO Yang CF40 Council Member

Dean, National School of Development, Peking University

In recent years, global economic growth and international trade have both slowed down, with many downside risks ahead. What are the major uncertainties facing the global economy, and what impact will they have on monetary policies around the globe? Negative interest rate policies have breached the zero lower bound of policy rate and posed serious challenge to traditional interest rate policy. How to assess the effect of the policies now being implemented in some countries? At the same time, fiscal policy is receiving more attention as a potentially more effective tool for economic recovery. How should monetary policy and fiscal policy be coordinated to achieve higher economic growth?

#### 15:30 - 16:40

#### Panelists:

#### Masaaki SHIRAKAWA

Former Governor, Bank of Japan

#### **Edmond ALPHANDÉRY**

Chairman, Euro50 Group; Former French Minister of Economy

#### **Euan HARKNESS O.B.E.**

Vice Chairman, Barclays Capital

#### **YU Yongding**

Chairman, Pu Shan Award Academic Committee; Academician, Chinese Academy of Social Sciences

#### **HUANG Haizhou**

Managing Director, China International Capital Corporation

#### **GAO Shanwen**

Chief Economist, Essence Securities Co., Ltd.

#### **MIAO Yanliang**

Chief Economist of State Administration of Foreign Exchange Investment Center

#### 16:40 - 16:55

Q&A

TIME: October 27th, 2019 17:30 – 20:30 VENUE: SHANGHAI CLEARING HOUSE

**Dinner Discussion** 

Closed-Door Seminar (Invited Guests Only. No Media Allowed.)

# FRONTIERS OF WEALTH MANAGEMENT: OPPORTUNITIES IN CHINA AND PROSPECTS AROUND THE GLOBE

Moderator: WANG Qing

President, Shanghai Chongyang Investment Co., Ltd

As the financial market goes toward a higher level of opening-up, what is the prospect of China's wealth management industry? What opportunities will RMB internationalization and the development of Shanghai international financial center bring to the industry? What are the challenges that foreign financial institutions face in entering the Chinese market? How should they work and compete with local firms? What are the possible areas for cooperation? What experiences could foreign institutions share on product pricing, product design, as well as systems and institutions?

17:30 - 17:45 17:45 - 17:55	Cocktail Party & Registration  Welcome Address:  CHAO Kejian  Governor of Huangpu District, Shanghai
17:55 - 18:30	Dinner
	Keynote Speeches:
18:30 – 18:45	<b>Lisa HUNT</b> Chair Emeritus, Securities Industry and Financial Markets Association; Executive Vice President, International Services and Business Initiatives, Charles Schwab
18:45 – 19:00	Mark BURGESS Investment Committee Chair, HESTA Superannuation Fund Inaugural Chair of Australian National Sovereign Wealth Fund
19:00 - 19:15	<b>QU Qiuping</b> President, Haitong Securities
19:15 – 19:30	<b>ZHANG Xuyang</b> Chief Business Officer, China Everbright Bank; Chairman, Everbright Wealth Management
19:30 - 20:30	Q&A



TIME: October 28th, 2019 09:00 - 12:00

VENUE: 3rd Floor, Wanda Reign

## **General Assembly**

# COLLISION AND INTEGRATION: HOW DIGITALIZATION RESHAPES GLOBAL FINANCIAL SYSTEM

**Moderator: WANG Haiming** 

Secretary-General, Bund Summit Organizing Committee;

Secretary-General, China Finance 40 Forum; Executive President, Shanghai Finance Institute

08:30 - 09:00	Registration
	Keynote Speeches:
09:00 - 09:15	<b>LI Dongrong</b> CF40 Executive Council Member; President, National Internet Finance Association of China
09:15 - 09:30	<b>HUANG Qifan</b> CF40 Advisor, Vice President, China Center for International Economic Exchanges
09:30 - 09:45	<b>LI Wei</b> CF40 Invited Member; Director-General, Technology Department, the People's Bank of China
09:45 - 10:00	Q&A
10:00 - 10:15	Coffee Break & Group Photo
	Keynote Speeches:
10:15 – 10:30	GUO Guangchang Chairman, Fosun International Limited
10:30 - 10:45	<b>Timothy G. MASSAD</b> Senior Fellow at the Kennedy School of Government at Harvard University; Former Chairman, U.S. Commodity Futures Trading Commission
10:45 - 11:00	<b>Régis MONFRONT</b> Deputy Chief Executive Officer, Credit Agricole CIB
11:00- 11:15	Michael MOON  Managing Director, Payments, Trade & Communications, Asia Pacific, SWIFT
11:15 - 11:30	TANG Ning Founder & Chief Executive Officer, Credit Ease
<b>11:30 - 12:</b> 00	Q&A
12:00 – 14:00	Lunch

TIME: October 28th, 2019 12:15 - 13:50 VENUE: 3rd Floor, Madrid Hall, Wanda Reign

**Lunch Discussion** 

Closed-Door Seminar (Invited Guests Only. No Media Allowed.)

## HOW 5G TECHNOLOGY TRANSFORMS THE FINANCIAL INDUSTRY

Moderator: LIU Xiaochun

Vice President, Shanghai Finance Institute; Director, Shanghai Research Center on

Digitalization of Finance

How will 5G technology improve customer experience with financial services? What changes to business scenarios and financial products will it introduce? Will it bring about a new financial services model? What are the impacts 5G could have on traditional business models and the emerging Fintech sector (e.g. mobile payments and big data)? What challenges will commercial application of 5G pose for the regulators, especially in areas such as user privacy protection and anti-money laundering? Can 5G technology empower regulatory technology and improve its precision and effectiveness?

12:15 - 12:45	Lunch
	Keynote Speeches:
12:45 – 13:00	Simon HU President, Ant Financial
13:00 - 13:15	<b>FENG Junlan</b> Chief Scientist, China Mobile Research Institute
13:15 - 13:30	Antony HUNG Executive Vice President, Grupo Santander & Chief Executive Officer, Asia Pacific
13:30 - 13:50	Q & A



TIME: October 28th, 2019 14:00 – 15:15

VENUE: 3rd Floor, Wanda Reign

Panel III

## FUTURE OF BLOCKCHAIN AND DIGITAL CURRENCY- POSSIBILITIES AND UNCERTAINTIES

Moderator: LIU Xiaochun

Vice President, Shanghai Finance Institute; Director, Shanghai Research Center on

Digitalization of Finance

The application of blockchain technology has been extended to many fields including digital finance, Internet of Things, intelligent manufacturing, supply chain management, and digital asset transactions. Currently, major countries around the world are stepping up efforts in developing this technology. How to facilitate the development of blockchain and usher in breakthroughs in core technology innovation? How to expedite its application in the financial sector, promote R&D of central bank digital currency and innovation of payment and settlement systems, and use it to improve the effectiveness of monetary policies? At the regulatory level, how to strengthen cross-border cooperation and international rule-making?

#### 14:00 – 15:00 Panelists:

#### Sopnendu MOHANTY

Chief FinTech Officer, Monetary Authority of Singapore

#### **SUN Tianq**

Chief Accountant, State Administration of Foreign Exchange

#### **Ross LECKOW**

Senior Advisor, Department of Fintech, Strategy and Law, the Bank for International Settlements Innovation Hub

#### LIU Yan

Assistant General Counsel, Legal Department of the International Monetary Fund

#### William ZHANG

Lead Information Security Architect, World Bank Group

#### Jean-Michel GODEFFROY

President of JMG Consulting; Former Director-General, Payment Systems and Market Infrastructure, European Central Bank

15:00 – 15:15 Q&A

15:15 – 15:30 Coffee Break

TIME: October 28th, 2019 15:30 - 16:45

VENUE: 3rd Floor,Wanda Reign

Panel IV

## TECHNOLOGIES HELP BREAK "IMPOSSIBLE TRINITY" OF SME FINANCING

Moderator: ZHANG Chenghui

CF40 Invited Member; Senior Fellow of the Research Institute of Finance, Development

Research Center of the State Council

How to use digital technologies to solve the "impossible trinity" in SME financing, i.e. uncontrollable risks, high operational costs, and difficulties in achieving large-scale? How to use technologies to develop financial services that better meet the demands of private SMEs?

#### 15:30 – 16:30 Panelists:

#### **Sir Dave RAMSDEN**

Deputy Governor for Markets and Banking, Bank of England

#### **YANG Kaisheng**

Former President, Industrial and Commercial Bank of China

#### **Benjamin HUNG**

Regional CEO for Greater China & North Asia, CEO of Retail Banking and Wealth Management, Standard Chartered Bank

#### Erik H.B. FEYEN

Head Global Macro-Financial Monitoring - Finance, Competitiveness, and Innovation Global Practice, World Bank

#### **HUANG Jian**

CEO, Experian Greater China

#### **ZHAO** Weixing

President, XWBank

#### 16:30 – 16:45 Q&A



TIME: October 29th, 2019 09:00 - 11:50

VENUE: 3rd Floor, Wanda Reign

**General Assembly** 

# DIALOGUE AND COOPERATION: CHALLENGES AND FUTURE OF GLOBAL GOVERNANCE

**Moderator: ZHANG Bin** 

Chairman, Pu Shan Foundation; CF40 Senior Fellow

08:30 - 09:00	Registration
09:00 - 09:30	Report Release:
	Facing the Sino-US Trade Conflicts Head-on and
	Adhering to the Deepening of Reform and Opening-up
	YU Yongding
	Chairman, Pu Shan Award Academic Committee; Academician, Chinese Academy of Social Sciences
	XU Qiyuan
	Director, Economic Development Division, Institute of World Economics and Politics, Chinese Academy of Social Sciences
09:30 – 09:45	Comment:
	Jeff SCHOTT
	Senior Fellow, Peterson Institute for International Economics
09:45 - 10:00	Announcement of the Pu Shan Award Winners
	Award Presenter: WANG Luolin
	Honorary Chairman of Pu Shan Foundation;
	Former Executive Vice President, Chinese Academy of Social Sciences
10:00 – 10:15	Coffee Break & Group Photo
	Keynote Speeches:
10:15 - 10:30	WANG Jiang
	Mizuho Financial Group Professor and Professor of Finance at the MIT Sloan School
	of Management
10:30 – 10:45	ZHANG Xuguang
	Vice president of China Development Bank
10:45 – 11:00	Carla A. HILLS
	Chair and CEO of Hills & Company; Former United States Trade Representative
11:00 – 11:15	Sir Danny ALEXANDER
	Vice President, Asian Infrastructure Investment Bank
11:15 - 11:30	Jonathan FRIED
	Coordinator, International Economic Relations, Global Affairs Canada
	Personal Representative of the Prime Minister of Canada for the G20
11:30 - 11:50	Q&A
11:50 - 13:30	Lunch
	I

TIME: October 29th, 2019 13:30 – 17:00

VENUE: 3rd Floor, Wanda Reign

Closed-Door Seminar (Invited Guests Only. No Media Allowed.)

## CHINA-US ECONOMIC RELATIONS AND REFORM OF THE MULTILATERAL TRADING SYSTEM

**Moderator: WANG Haiming** 

Secretary-General, Bund Summit Organizing Committee;

Secretary-General, China Finance 40 Forum; Executive President, Shanghai Finance Institute

In the latest round of high-level economic and trade consultations, China and the US made substantial progress in multiple areas. How to assess the short-term progress and long-term prospects of the negotiations? In the long run, China needs to engage in further opening-up and strengthen its cooperation with other countries. How should China increase its influence in global trade governance, deepen cooperation with developing countries, and better respond to the concerns of developed countries?

	developing countries, and better respond to the concerns of developed countries
13:30 - 14:00	Registration
	Keynote Speeches:
14:00 – 14:20	YU Yongding
	Chairman, Pu Shan Award Academic Committee; Academician, Chinese Academy of Social Sciences
14:20 – 14:40	LU Feng
	CF40 Advisor
	Professor, National School of Development, Peking University
14:40 – 15:00	Robert KOOPMAN
	Chief Economist and Director of the Economic Research and Statistics Division, World Trade Organization
15:00 – 15:20	Robert DOHNER
	Senior Fellow, Atlantic Council; Former Deputy Assistant Secretary for Asia, US Treasury
15:20 – 15:40	Jeff SCHOTT
	Senior Fellow, Peterson Institute for International Economics
15:40 – 15:50	Coffee Break
15:50 – 17:00	Roundtable Discussion



# **SPEAKERS**

(\* In speech order )



#### **CHEN Yuan**

Chairman, Bund Summit Organizing Committee
Chairman, CF40 Executive Council
Vice-Chairman, 12th National Committee of the Chinese People's Political Consultative
Conference

Mr. Chen Yuan is Chairman of China Finance 40 Forum Executive Council; Vice-Chairman, 12th National Committee of the Chinese People's Political Consultative Conference.

He received a bachelor's degree in automation control from Tsinghua University in 1970 and a master's degree in industrial economics from the Graduate School of the Chinese Academy of Social Sciences.

From 1982 to 1984, Mr. Chen was Secretary of CPC Committee of Xicheng District, Beijing. From 1984 to 1988, he was a member of Beijing Municipal CPC Standing Committee, and Director-General of Beijing Municipal Commerce and Trade Department. From 1988 to 1998, he was Deputy Governor of the People's Bank of China. From 1998 to 2008, he was the Governor and Secretary of the CPC Committee of the China Development Bank, and later Chairman of the CDB Corporation from 2008 to 2013. He was Vice Chairman of the 12th National Committee of the Chinese People's Political Consultative Conference from 2013 to 2018.

Mr. Chen has extensive experience in the financial sector and conducted research in macroeconomics and international finance. He was the first to put forward the concept of development finance. His publications include Collected Works of Chen Yuan – Operation, Regulation and Development, and Aligning State and Market.



## **TU Guangshao**

Executive Chairman, Bund Summit Organizing Committee CF40 Executive Council Member Chairman of the Executive Council, Shanghai Finance Institute

Mr. Tu Guangshao is Executive Council Member of CF40 and Chairman of Executive Council of SFI. He is a member of Chinese People's Political Consultative Conference (CPPCC). Mr. Tu holds a master's degree in economics from Peking University and was accorded Senior Economist by the Ministry of Human Resources and Social Security.

He worked as Deputy Director of the National Financial Market's Quotation and Trading Information System Center of People's Bank of China, Director and Deputy General Manager of the China Securities Trading System Corp. He held several positions in China Securities Regulatory Commission, including Director General of The Department of Trading, Vice Chairman, Secretary-General, General Manager of the Shanghai Stock Exchange. He served as Executive Vice Mayor, Vice Major of Shanghai and is former Vice Chairman & President of China Investment Corporation.



**WU Qing** 

Vice Mayor of Shanghai

Wu Qing is Vice Mayor of Shanghai and a member of CPC Municipal Standing Committee. He is the director of Shanghai Technology and Innovation Office and the Management Committee of Zhangjiang High-tech Industrial Development Zone.

Mr.Wu began his career with the CSRC in January 1989, and held the posts of division head of the General Office, Deputy Director-General and Director-General of Institutional Supervision Department, Director of

Securities Risk Disposition Office and Director-General of Fund Supervision Department. Then he moved to Hongkou District of Shanghai and lassumed office as its Governor and CPC secretary. Before he became the Vice Mayor of Shanghai, he was the Council Chairman and CPC Secretary of Shanghai Stock Exchange.

Mr. Wu holds a doctoral degree in economics.



### **XIAO Gang**

CF40 Non-Resident Senior Fellow

Mr. Xiao Gang is CF40 Non-Resident Senior Fellow. He joined the People's Bank of China in 1981. From 1994 to 1996, he served as Director of Policy Research Office of PBC, General Manager of China Foreign Exchange Trading Center, and Director of the Planning and Capital Department of PBC. From 1996 to 1998, he was Assistant Governor of PBC; after that until 2003, he served as Deputy Governor and a member of the Monetary Policy Committee of PBC, and was in charge of trust business. From 2003 to 2004, he was Chairman and

President of Bank of China and acted as Party Secretary of China Orient Asset Management Co., Ltd. After that until 2013, he served as Chairman of Bank of China Limited. From 2013 to 2016, he was Chairman and Party Secretary of China Securities Regulatory Commission. In 2018, he was elected Member of the 13th National Committee of CPPCC. He was a Delegate to the 17th CPC National Congress, Alternate Member of the 17th CPC Central Committee and Member of the 18th CPC Central Committee.



**WANG Luolin** 

Honorary Chairman of Pu Shan Foundation Former Executive Vice President, China Academy of Social Sciences

Mr. Wang Luolin is Honorary Chairman of Pu Shan Foundation. He is a professor and doctoral supervisor at the graduate school of the Chinese Academy of Social Sciences. From 1961-1993, he taught at the Department of Economics and Department of International Trade of Xiamen University. During that time he also acted as Director of the Department of Economics, Deputy Principal and Secretary of the Communist Party Committee of

the University. From 1993 to 2007, he served as Vice President and Executive Vice President of the Chinese Academy of Social Sciences. Prof. Wang was elected an alternate member and member of CPC Central Committee in the 13th, 14th and 15th Party Congresses. He participated in the drafting of economic documents for Party Congresses, Plenary Sessions of the Central Committee and the Central Economic Work Conferences.

Prof. Wang is a recipient of Sun Yefang Economic Science Award.



**MIAO Jianmin** 

CF40 Executive Council Member Chairman, The People's Insurance Company of China Limited

Mr. Miao Jianmin is Executive Council Member of CF40,he is Chairman of The People's Insurance Company (Group) of China Limited and board member of the Geneva Association. He has earned Ph.D. in economics and is entitled to Government Special Allowance for Experts offered by the Chinese State Council. Mr. Miao had worked as Vice President, Executive Director and Director of China Insurance H.K. (Holdings) Company Limited,

Vice Chairman and President of China Insurance International (Holdings) Company Limited, Chairman of Tai Ping Insurance Co. Ltd., Vice President of China Life Insurance (Group) Company and Chairman of China Life Asset Management Company Limited, Vice Chairman and President of China Life Insurance (Group) Company, Vice Chairman and President of The People's Insurance Company (Group) of China Limited. From 2007 to 2014, as an alternate member of China APEC Business Advisory Council (ABAC), Mr. Miao had been representing China's financial industry in relevant APEC meetings and negotiations. In 2016, he had been chairing the Financing Growth Task Force of B20 under the framework of G20.

Mr. Miao is now tutoring postgraduate programs at Chinese Academy of Social Sciences, School of Economics in Peking University and many other universities. He is the author of books including Some Thoughts on Big-time Issues, Mission and Challenge of the Euro and Theory and Practice of Insurance Asset Management, and numerous articles on domestic and global macro economy, and the financial markets.



LI Dongrong

CF40 Executive Council Member
President, the National Internet Finance Association of China

Mr. Li Dongrong is Executive Council Member of CF40 and he is now the President of the National Internet Finance Association of China. He finished postgraduate program and got his PhD in economics from Central University of Finance and Economics. LI Dongrong is a professor, research fellow and PhD supervisor, and also a member of the Academic Committee of the Post-Doctorate Research Center of the Financial Research Institute

of the People's Bank of China. He served as the Vice-Governor and member of the Communist Party Committee of the People's Bank of China, the Chairman of China Financial Standardization Technical Committee and a member of China Narcotic Control Commission.



**HUANG Qifan** 

CF40 Advisor Vice President, China Center for International Economic Exchanges

Mr. Huang Qifan is a CF40 Advisor and Vice President of the China Center for International Economic Exchanges. He served as Deputy Director of the Pudong Development Office, Deputy Director of the Administrative Committee of Pudong New Area, Deputy Secretary-General and Director of the Research Institute of Shanghai Committee of the Communist Party of China, Deputy Secretary-General of Shanghai Municipal Government

and Director-General of Shanghai Economic Commission. During his 15-year career in Chongqing from October 2001 to December 2016, he served as the Executive Vice Mayor for 8 years and 7 years as Mayor. From February 2017 to March 2018, he served as the Vice-Chairman of the Financial and Economic Affairs Committee of National People's Congress (NPC). He assumed the position of Vice President of China Center for International Economic Exchanges in September 2018. Mr. Huang is well known for his rich work experience and in-depth analyses on local financial market development, land system reform, and housing system reform.



**YU Yongding** 

CF40 Advisor Chairman of the Academic Committee of Shanghai Pu Shan Foundation Academician, Chinese Academy of Social Sciences

Mr. Yu Yongding is a CF40 Advisor, Chairman of the Academic Committee of Shanghai Pu Shan Foundation, and Academician of Chinese Academy of Social Sciences. He received his D.Phil. in economics from the University of Oxford. He is also a Member of the Advisory Committee of National Planning at the National Development and

Reform Committee (2004-), and a Member of the Advisory Committee of Foreign Policy at the Ministry of Foreign Affairs (2010-). He was Director of the Institute of World Economics and Politics (IWEP) at CASS (1998-2009), President of China Society of World Economics, and a Member of the Monetary Policy Committee of People's Bank of China (2004-2006). He acts as Chairman of the Academic Committee of Shanghai Pu Shan Foundation since July 2016.

Prof Yu has authored and co-authored more than 10 books, and published numerous papers on macroeconomics, international finance and world economy. He has been Editor-in-Chief of World Economy since 1998.



**PENG Chun** 

Chairman, China Investment Corporation

Mr. Peng Chun is Chairman of CIC and holds a master's degree in economics from School of Finance of People's Bank of China.

Mr. Peng previously held several positions with Bank of Communications, including General Manager of Urumqi Branch, Nanning Branch and Guangzhou Branch; Chairman of the Board of Directors and Executive Director; Director and Assistant to the President; Vice Chairman of the Board of Directors; Executive Director and Executive

Vice President. He also served as Executive Vice President of CIC, Executive Director and President of Central Huijin.



**YANG Kaisheng** 

CF40 Advisor President, the Industrial and Commercial Bank of China

Mr. Yang Kaisheng is a CF40 Advisor and a member of CBIRC International Advisory Council (IAC).

Mr. Yang graduated from the School of Economics and Management of Wuhan University. He is a PhD advisor at the Financial Research Institute of the People's Bank of China, an adjunct professor at the School of Economics of Peking University, and an adjunct professor at the China University of Political Science and Law. He was the

President and Vice Chairman of the Industrial and Commercial Bank of China.



LU Lei

CF40 Member

Deputy Administrator of the State Administration of Foreign Exchange

Lu Lei is a CF40 Member and Deputy Administrator of the State Administration of Foreign Exchange. Previously he was Director-General of the Research Bureau and the Financial Stability Bureau of the People's Bank of China (PBC). Before that, he was a senior research fellow and Assistant President at China Merchants Bank, and President of Guangdong University of Finance.

Lu's research focuses on monetary economics, the finance of transformation, economics of corruption, public economics and policy, capital flow and equilibrium exchange rate under an open economy, central banking institutions, rural finance reform and financial deepening, microeconomics of banking, and financial regulation and supervision, etc. He has led and participated in research projects sponsored by the National Social Science Fund of China, and Natural Science Foundation, and the Ford Foundation. His study "An Economic Analysis of Financial Corruption in China" won the 11th (2004-2005) Sun Yefang Economic Science Award.

Lu obtained his Ph.D in Economics from PBC School of Finance, a Master's degree in Economics from the Australian National University, a Master's and a Bachelor's degrees in Economics from Peking University.



**HUANG Yiping** 

Chairman, Academic Committee of China Finance 40 Forum Director, Institute of Digital Finance, Peking University

Mr. Huang Yiping is Chairman of the Academic Committee of China Finance 40 Forum, Jin Guang Chair Professor of Economics, the Director of the Institute of Digital Finance (IDF) and Deputy Dean of the National School of Development (NSD), Peking University. He received his Bachelor of Agricultural Economics from Zhejiang Agricultural University, Master of Economics from Renmin University of China and PhD in Economics

from Australian National University.

Mr. Huang serves as a member of the Monetary Policy Committee at the People's Bank of China, Vice Chairman of Council at the Public Policy Research Center and Research Fellow at the Financial Research Center, both at the Counselors' Office of the State Council. He is Editor of China Economic Journal and an Associate Editor of Asian Economic Policy Review.

Previously, Mr. Huang was a policy analyst at the Research Center for Rural Development of the State Council, research fellow and senior lecturer of economics at the Australian National University, General Mills International Visiting Professor of Economics and Finance at the Columbia Business School, Managing Director and Chief Asia Economist for Citigroup, Managing Director and Chief Economist for Emerging Asia for Barclays, and an Independent Director of China Life Insurance Ltd, Minmetal Trust Ltd and Mybank.

Mr. Huang's research areas include macro economy, financial market and rural development.



LI Wei

CF40 Invited Member

Director-General, Technology Department of People's Bank of China

Mr. Li Wei is Director-General of the Technology Department of the People's Bank of China (PBC). He joined PBC in 1995 and has served as Deputy Director of China National Clearing Center (CNCC) and Vic e President of the Shijiazhuang Central Subbranch. With more than 20 years of experience in the financial ind ustry, he has specialized in areas such as the application and management of FinTech, research and develop

ment of payment and settlement systems, and financial standardization. Mr. Li received his MBA degree from the Guanghua School of Management at Peking University.



**GAO Yun**Secretary of the Shanghai Huangpu District Committee of the Communist Party of China (CPC)

Mr. Gao Yun started his career in July 1989. Previously a researcher, Mr. Gao has obtained both Master's degree and Doctor's degree. Prior to his career in Huangpu District, he used to be the Director of the Economic Committee and Deputy Director of Xuhui District of Shanghai, Deputy Director of the Economic Committee of Shanghai, Deputy Director of the Economic and Information Committee of Shanghai, Standing Committee

Member of the Changning District Committee of Shanghai, Deputy Secretary of the Shanghai Jiading District Committee of CPC, and Governor of the Jiading District of Shanghai.



CHAO Kejian

Chief, Huangpu District Government

Mr. Chao Kejian is Chief of the Huangpu District Government. He has full-time master and on-job doctorate degrees in economics, and is now a senior economist. He is now Deputy Secretary of Huangpu District Communist Party Committee, Chief of Huangpu District, and Secretary of the Party Group of the Huangpu District Government.

He worked at the Shanghai Stock Exchange from May 1997 to November 2011, successively as Manager, Senior Manager, Executive Manager, Director of International Development Department, Director of Issuance and Listing Department (part-time), Secretary of Joint CPC Branch of the International Development Department and Issuance and Listing Department.

From November 2011 to November 2015, he successively served as Deputy Chief of Jing'an District, Member of the Standing Committee of Jing'an District, Minister of the United Front Work Department, Deputy Secretary of the Party Committee of Jing'an District Political Consultative Conference, and Vice Chairman of Jing'an District Political Consultative Conference.

From November 2015 to September 2018, he served as Member of the Standing Committee of the Huangpu District Committee, Minister of the United Front Work Department, Deputy Secretary of the Party Committee of Huangpu District Political Consultative Conference, Dean of Huangpu District Institute of Socialism, Deputy Chief of Huangpu District, Deputy Secretary of the Party Group of the Huangpu District Government, Dean of Huangpu District School of Administration, Deputy Secretary of the Huangpu District Committee.



## **WANG Haiming**

Secretary-General, China Finance 40 Forum Executive President, Shanghai Finance Institute

Mr. Wang Haiming is Secretary-General of China Finance 40 Forum (CF40), Executive President of Shanghai Finance Institute (SFI). Mr. Wang received his BA and PhD in Political Science from Peking University. He worked at 21st Century Business Herald as a reporter, commentator, researcher, convener and head of the editorial committee and is the author of several books including Second Wave: The Second Revolution in a Transitioning

China, and Twenty Years of Transformation: China's Banking Industry and the Bank of Communications, and The Dilemma of Politicization: Rise of US Conservative Think Tanks.

Mr. Wang initiated the "21st Century Beijing Roundtable" in 2003 and chaired about 450 sessions. He is Secretary-General of China Finance 40 Forum (CF40)(2008-), Vice President of Shanghai Finance Institute (SFI)(2011-2016) and then Executive President(2016-), Executive Deputy Director of the Institute of Digital Finance IDF: At Peking University(2015-), Vice President of Northern Finance Institute (NFI)(2016-2017) and then Executive President(2017-), Vice Chairman of CF40 Education Development Foundation and CF40 Institute(2016-), Vice Chairman of Shanghai Pu Shan New Finance Development Foundation(2016-), and Vice Chairman of the Silk Road Planning and Research Center(2016-).



#### **Levin ZHU**

Financial Expert

Mr. Levin Zhu holds a Ph.D. degree in Meteorology from the University of Wisconsin-Madison, a Master's degree in Accounting from DePaul University of Chicago and an MBA from the International Bankers' School of Credit Suisse First Boston.

Mr. Zhu worked at CICC from 1998 to 2014. With broad investment banking experiences, Mr. Zhu has been spearheading CICC's involvement in a series of milestone transactions, including the mobile assets acquisition

of China Telecom, the IPOs of Sinopec, Chalco, China Telecom, China Netcom, China Life Insurance, PICC, Air China, China Shenhua Energy, China Construction Bank, Dongfeng Automobile, China Merchants Bank, ICBC, China Citic Bank, China Coal Energy, COSCO, CPIC, CSCEC, ABC, Everbright Bank, PSBC, CGN, CHAMC, China Re, Legend Holdings, CZ Bank, CEEC, CNR, CR Pharma, HR Bank, CICC, HZ Bank, HEC, Xinhua Net, SFC, as well as a number of restructuring and M&A deals for major industries.

Mr. Zhu has been consistently focusing on research and promoting an investment banking service model with a research orientation. He aims to systematically develop a full-service capital market business platform, which includes research, investment banking, sales and trading, investment management, wealth management, etc.

Prior to joining CICC, Mr. Zhu worked at CSFB in New York, a world-wide investment banking group, and an international accounting firm in Chicago.



## **ZHU Ning**

Deputy Dean, Shanghai Advanced Institute of Finance

Mr. Zhu Ning is a Deputy Dean and Professor of finance at the Shanghai Advanced Institute of Finance, a faculty fellow at the Yale University International Center for Finance. During 2008-2010, he implements his research into practice and leads the quantitative strategies and portfolio advisory teams at Lehman Brothers and Nomura International in Hong Kong.

Professor Zhu receives his B. Econ. Degree from Beijing University, Master of Science degree from Cornell University (NY), and Ph.D. degree (finance) from Yale University (CT). He is the author of the best seller "China's Guaranteed Bubble" and "The Investor's Enemy", both translated into multiple foreign languages and won some most prestigious research prize in China.



#### **HUANG Haizhou**

Member of China Finance 40 Forum
Managing Director, China International Capital Corporation (CICC)

Dr. Huang Haizhou is a Member of the China Finance 40 Forum, the Managing Director at China International Capital Corporation (CICC), Vice President of the China Society of World Economics, Member of Expert Committee of China's Thirteenth Five-year Plan. He obtained his PhD at Indiana University in 1994.

From 1998 to 2005, Mr. Huang was a senior economist at the International Monetary Fund (IMF), working in the Monetary and Exchange Affairs (now Monetary and Capital Markets), European and Research Departments. He was Head of Greater China research at Barclays Capital from 2005 to 2007, and joined CICC in the end of 2017 as a Managing Director. He is Head of the Equities Department and Member of the Firm Management Committee at CICC.

Mr. Huang's thirty years of experiences span across industries, from academic and policy institutions to financial services. He has over twenty publications in leading academic and policy journals, including American Economic Review, China Economic Review, European Economic Review, Journal of Banking and Finance, Journal of International Economics, Journal of Monetary Economics, Oxford Economic Papers, Review of Finance, etc. He published "Global Financial System: Crises and Reforms" in 2018 (CITIC Press), and published "The Changing Fortunes of Central Banking" (Cambridge University) in the same year as a co-editor.



#### **GAO Shanwen**

CF40 Academic Committee Member Chief Economist, Essence Securities

Dr. Gao Shanwen serves as CF40 Academic Committee Member of the CF40 and the Chief Economist at Essence Securities. Dr. Gao holds a B.S degree and M.A. degree in Economics from Peking University, a Doctoral Degree in Economics from the Graduate School of People's Bank of China (now the PBC School of Finance, Tsinghua University).

Dr. Gao was the Chief Economist at Everbright Securities Research Institute and joined Essence Securities since 2007. Dr. Gao specializes in the tracking, analyzing and forecasting of China's macroeconomic trends, studying and judging China's macroeconomic policies and analyzing such trends and policies' impact on the capital market. Dr. Gao has rich experience and understanding of the formation mechanism of China's inflation, China's production cycle and assets price changing, and has formed his own style of analytical framework. He published his monograph The Logic of Economic Operation, in which he introduced his way of thinking and the system he used when conducting economic analysis.



## **MIAO Yanliang**

Chief Economist of State Administration of Foreign Exchange Investment Center

Mr. Miao Yanliang currently serves as Chief Economist of State Administration of Foreign Exchange Investment Center, the organ that manages China's forex reserves. He joined in 2013 as Senior Advisor to then Administrator YI Gang and as Head of Research of SAFEIC before being promoted to his current position in May 2018. He formulates global macro views for the world's largest reserve manager and leads the efforts in building a topnotch research platform. As Chief Economist, he also advises the senior management of PBC/SAFE on a range

of economic and policy issues. Before SAFE, he was an economist with the IMF for six years where he worked on emerging markets and then the euro area crisis including as policy coordinator for the Portugal program. Before the IMF, he visited the Bank of Israel as special assistant to Governor Stan Fischer and taught economics at the Woodrow Wilson School of Princeton University. Mr. Miao is recognized as a member of China Finance 40 Forum since 2015, a "Young Global Leader" of the World Economic Forum in 2016, and an adjunct Professor at the National School of Development at Peking University. He received his Ph.D., M.A. and M.P.A. from Princeton University, M.A. in economics from Fudan University.



**YAO Yang** 

CF40 Council Member Dean, National School of Development (NSD), Peking University

Mr. Yao Yang is a Cheung-Kong Scholar and Boya Chair professor at the China Center for Economic Research (CCER) and the National School of Development (NSD), Peking University. He currently serves as the director of CCER, the dean of NSD, the executive dean of the ISSCAD, and the editor of CCER's house journal China Economic Quarterly. He was awarded Sun Yefang Prize in economics in 2008 and 2014.

Mr. Yao's research interests include economic transition and development in China. He has published more than hundred research papers in international and domestic journals as well as several books on institutional economics and economic development in China. He is also a prolific writer for magazines and newspapers, including the Financial Times and the Project Syndicate.



**QU Qiuping** 

President, Haitong Securities Co., Ltd

Mr. Qu Qiuping is President of Haitong Securities Co., Ltd. Previously he had served as Assistant to the President of the Industrial and Commercial Bank of China (ICBC) Shanghai Branch, Vice President of the ICBC Shanghai Branch, Vice President of ICBC Jiangsu Provincial Branch, President and Vice Chairman of the Bank of Shanghai, Director-General of the Department of Work Coordination of Dispatched Offices, Director of Office of Investor Education, and Director-General of the Department of Unlisted Public Company Supervision. He is currently a

member of the Expert Committee of the Finance Research Center of the Counsellors' Office of the State Council, Vice President of the Securities Association of China, and a Director of the Shenzhen Stock Exchange.



**ZHANG** Xuyang

Chief Business Officer, China Everbright Bank Chairman, Everbright Wealth Management

Mr. Zhang Xuyang is the Chief Business Officer of China Everbright Bank and the Chairman of China Everbright Wealth Management Co., Ltd. Mr. Zhang graduated from the Department of International Economics of Renmin University of China and the Department of Accounting and Finance of the London School of Economics. During his tenure at China Everbright Bank from 1997 to 2016, Mr. Zhang served as General Manager of the Wealth Management Center, General Manager of the Retail Business Department and General Manager of the

Asset Management Department. During June 2016 to July 2019, he served as Vice President of Baidu and Vice President of Du Xiaoman Financial, overseeing its asset management, wealth management, insurance brokerage and third-party payment services.



**WANG Qing** 

Members of SFI Academic Committee President, Shanghai Chongyang Investment Management Co., Ltd

Mr. Wang Qing is President of Shanghai Chongyang Investment Management Co., Ltd. Dr. Wang holds a Ph.D. in economics from the University of Maryland at College Park, USA and a B.A. in economics and an M.A. in macro-economic management from Renmin University of China.

Dr. Wang was Managing Director and Deputy Head of Investment Banking Department at China International Capital Corporation (CICC) during 2011-13, Morgan Stanley's Managing Director and Chief Economist for Greater China during 2007-2011. Dr. Wang's economics team at Morgan Stanley was ranked No. 1 by Institutional Investors for two consecutive years in 2010-2011. Dr. Wang served as the Head of Economics & Investment Strategy for Greater China at Bank of America during 2005-07, an economist of the International Monetary Fund (IMF) during 1999-2005.



## **GUO Guangchang**

Chairman, Fosun International

Mr. Guo Guangchang is Chairman of Fosun International and is one of the co-founders of Fosun. Mr. Guo graduated from Fudan University with a bachelor's degree in philosophy in 1989 and a master's degree in business administration in 1999.

In 1992, Mr. Guo and four of his classmates jointly founded Fosun, and he has been the chairman of the company since then. In 2007, Fosun was successfully listed on the main board of the Hong Kong Stock Exchange ("Fosun International", HKEx stock code: 00656).

Mr. Guo was awarded "the 16th Asia Business Leaders Awards' Lifetime Achievement Award" by CNBC in 2017, "Lifetime Achievement Award" at the 8th World Chinese Economic Summit in 2016, "2015 Most Influential

Corporate Leader in China" issued by China Entrepreneur Summit and Chinese Entrepreneur 30th Award Ceremony. Mr. Guo was also named as one of the "50 Most influential Individuals of the Portuguese Economy in 2015" by the Portuguese mainstream media Jornal de Negócios and named in Bloomberg Markets "50 Most Influential List 2014 - Corporate Power Broker".



Simon HU

President, Ant Financia

Mr. Hu Xiaoming is President of Ant Financial. He received his EMBA degree from China Europe International Business School.

Mr. Hu joined Alibaba Group in June 2005, and held various key positions at Alipay and Ant Financial. In 2009, Mr. Hu started an internal venture called AliFinance within Alibaba, leveraging big data analytics to provide collateral-free financing services for small and micro businesses in China.

Mr. Hu was appointed President of Alibaba Cloud in November 2014. Under his leadership, Alibaba Cloud grew rapidly and embarked on a global expansion, becoming the largest cloud computing company in Asia and among the top three worldwide.

Prior to joining Alibaba, Mr. Hu worked in financial institutions including China Construction Bank and China Everbright Bank.



TANG Ning

SFI Council Member Founder & Chief Executive Officer, Credit Ease

Mr. Tang Ning is the Founder and CEO of CreditEase. He studied mathematics at Peking University and earned a bachelor's degree in economics at the University of the South in the US. Mr. Tang once joined Wall Street investment bank Donaldson, Lufkin & Jenrette where he worked on IPO, bond issuance and M&A in the areas of financial services, telecommunications, media and technology.

In 2006, Mr. Tang founded CreditEase in Beijing. In December 2015, CreditEase listed its online consumer finance and wealth management subsidiary, Yirendai, on the New York Stock Exchange (NYSE:YRD).

Mr. Tang serves as Chairman of Beijing Internet Finance Association Member of Fund of Funds Committe of Asset Management Association of China, Member of the Global Leadership Council of Said Business School, University of Oxford, and Member of Shanghai Finance Institute. CreditEase serves as member of Standing Committee of National Internet Finance Association of China as well as Vice Chairman of China Micro-credit Companies Association.



## **FENG Junlan**

Chief Scientist, China Mobile Research Institute

Dr. Feng Junlan is Chief Scientist at China Mobile and General Manager of Al and Intelligent Operation R&D Center. Dr. Feng received her Ph.D. on Speech Recognition from Chinese Academy of Sciences and joined AT&T Labs Research in 2001. Dr. Feng joined China Mobile and has led R&D of China Mobile on artificial intelligence and big data since September 2013. Dr. Feng is an IEEE senior member, an IEEE speech and language committee member and IEEE industry committee member. She is a reviewer for major data mining, speech, and

natural language international conferences and journals. She has chaired and organized multiple conferences in these fields. Dr. Feng has over 70 professional publications and has been granted 40 U.S and international patents.



#### LIU Xiaochun

Vice President, Shanghai Finance Institute; Director, Shanghai Research Center on Digitalization of Finance

Mr. Liu Xiaochun joined Shanghai Finance Institute as Vice President in January 2019. Mr. Liu received a bachelor's degree from Shanghai University of Finance and Economics.

Mr. Liu spent more than 30 years at the Agricultural Bank of China (ABC), and served as Deputy General Manager of the International Business Department, Vice President of ABC Zhejiang Branch and President of ABC Hong

Kong Branch. From July 2014 to April 2018, he was Vice Chairman and President of China Zheshang Bank (CZB).



**SUN Tianqi** 

CF40 Invited Member Chief Accountant, State Administration of Foreign Exchange

Mr. Sun Tianqi is a CF40 Invited Member and Chief Accountant at the SAFE. He is PhD in economics, State Council Expert for Special Allowance.

Mr. Sun previously served as Assistant Director-General of Research Bureau, Deputy Director-General of Financial Consumer Protection Bureau at the PBoC, and Director-General of Current Account Management Department at

the SAFE. Now he is Chief Accountant and Director-General of General Affairs Department (Policies and Regulations Department) at the SAFE.



**ZHAO** Weixing

SFI Council Member President, XWBank

Mr. Zhao Weixing is President and Executive Director of the Xinwang Bank. He has over 20 years of experience in bank management and Internet finance. Previously he was Executive Director and Vice President of MyBank and department director at Ant Financial. He has rich experience in the establishment and management of Internet banks, and was in charge of retail banking, micro finance and corporate business at various banks. Mr. Zhao

received his MA in Applied Economics from Shanghai University of Finance and Economics.



ZHANG Chenghui

CF40 Invited Member Fellow of the Research Institute of Finance, Development Research Center of the State Council

Ms. Zhang Chenghui is a CF40 Invited Member, Former Director-General and Research Fellow of the Research Institute of Finance, Development Research Center of the State Council (DRC), Entitled to special allowances from the State Council, Deputy Secretary General of the China Society for Finance and Banking, Executive Director of the China Urban Finance Society, Executive Director of the International Finance Institute.

She started working in DRC in 1994 and took the posts respectively as Deputy Director of research office of the Research Department of Macroeconomy, Director of research office of the Research Department of Techno-Economy, Director-General of the Research Department of Techno-Economy (2002), Deputy Director-General of the Research Institute for Finance (February 2003) and Director-General of the Research Institute for Finance (from December 2011 to June 2017).

Her research mainly focuses on financial reform and financing of small and medium-sized enterprise. She has made public more than 300 academic papers, over a dozen monographs and won eight prizes of China Development Award.



**XU Qiyuan** 

Director, Economic Development Division, Institute of World Economics and Politics, Chinese Academy of Social Sciences

Mr. Xu Qiyuan is the head of Economic Development Division in IWEP (Institute of World Economics and Politics), CASS (Chinese Academy of Social Sciences).

Mr. Xu has published hundreds of columns published in Financial Times, Financial World in English and leading medias in Chinese. His interests mainly focus on China's macro economy, China's monetary policy (and inflation), RMB internationalization, and development financing (related to the Belt & Road Imitative).

Mr. Xu took up the role of advisor to the international collaboration department in Ministry of Finance of PRC in 2012, and sits in the work team of CEEM (China's External Economic Environment) in IWEP. He has been a visiting fellow at CIGI (2014), Universidad Autónoma de Madrid (2014), Bruegel (2013), Hitotsubashi University (2009), and the Institute of International Monetary Affairs(IIMA) at Bank of Tokyo-Mitsubishi UFJ (2011).



## **WANG Jiang**

Mizuho Financial Group Professor and a Professor of Finance at the MIT Sloan School of Management

Dr.wang Jiang, Mizuho Financial Group Professor and a Professor of Finance at the MIT Sloan School of Managemen.

Research Associate of the National Bureau of Economic ResearchChair of Academic Council, Shanghai Advanced Institute of Finance, SJTU.

Ph.D. in Physics, Ph.D. in Finance, University of Pennsylvania



## **ZHANG Xuguang**

Vice president of China Development Bank

Mr. Zhang Xuyang is the chief business director of China Everbright bank and the chairman of Everbright Financial Management Co., Ltd. He is one of the influential leaders in the field of wealth management and asset management in China. He graduated from the department of international economics of Renmin University of China and the department of financial accounting of the London School of Economics and Political Science. From 1997 to 2016, he worked in Everbright Bank as the General Manager of wealth management center, the

General Manager of retail business department and the General Manager of asset management department, winning many first places in financial services of banks in China and managing assets worth over one trillion RMB. From June 2016 to July 2019, he served as Vice President of Baidu and Vice President of Duxiaoman Finance and dealt with asset management, financial management, insurance brokerage, third-party payment and other businesses.



LU Feng

CF40 Advisor

Professor of Economics, National School of Development (NSD), Peking University

Dr. Lu Feng is now a CF40 advisor, Professor of economics at the National School of Development (NSD) at Peking University and once served as a former Deputy Dean of the School. Dr. Lu was the founding editor of "China Economic Journal". He serves as an advisor for various government agencies in China such as Ministry of Finance, Ministry of Human Resources and Social Security and is a member of Advisory Panel of ASEAN+3

Macro-economy Research Office (AMRO).

Dr. Lu has studied extensively on the issues regarding China's open macro-economy, including exchange rate, external imbalance, capital return, food security and agricultural development etc. He published more than 40 academic papers in both Chinese and English journals, 6 academic books and numerous magazine articles in these areas.



**ZHANG Bin**Chairman, Pu Shan Foundation
CF40 Senior Fellow

Mr. Zhang Bin is a Senior Fellow at China Finance 40 Forum and holds a Ph.D. in economics. He was awarded the Pu shan Award for Excellent Papers on International Economics in 2014 and the first Young Financial Scholar Award. His research focuses on macro-economy in China and around the globe, especially China's economic restructuring, global macro-economy and the exchange rate. Mr. Zhang has published more than 40 articles on

academic journals at home and abroad, such as Social Sciences of China, Economic Research Journal, The Journal of World Economy, The Quarterly Journal of Economics, Management World, International Economic Review, World Economy and China and World Economy. He also boasts more than 200 columns and commentaries on various Chinese and global media platforms including Financial Times, Wall Street Journal, Fortune, Reuters, Caijing, Caixin, People.cn, China Forex and China Finance. He presided over more than 20 projects entrusted by multiple institutions such as the National Social Science Fund of China, the People's Bank of China, the Ministry of Finance, the Ministry of Industry and Information Technology and Asian Development Bank.



### Jim Yong KIM

Vice Chairman and Partner, Global Infrastructure Partners The 12th President of the World Bank

Jim Yong Kim is Vice Chairman and Partner at Global Infrastructure Partners (GIP) and the 12th President of the World Bank Group.

From July 2012 to February 2019, Kim served as the 12th President of the World Bank Group. Before joining the World Bank Group, he served as the President of Dartmouth College and held professorships at Harvard Medical

School and the Harvard School of Public Health.

Kim received a MacArthur "Genius" Fellowship, was recognized as one of America's "25 Best Leaders" by U.S. News & World Report, and was named one of TIME magazine's "100 Most Influential People in the World."



#### Sir Dave RAMSDEN

Deputy Governor for Markets and Banking, Bank of England

Sir Dave Ramsden, Deputy Governor for Bank of England, is responsible for oversight of Markets and Banking directorates. Dave is a member of the Monetary Policy Committee, the Financial Policy Committee and the Prudential Regulation Committee. He is also the Chair of the RTGS/CHAPS Board.

Dave was Chief Economic Adviser to the Treasury and Head of the Government Economic Service from 2007 – 2017. He was responsible for advising on UK macroeconomic policy and was the Government's representative of the meetings of the Bank's Monetary Policy Committee.

Dave was awarded a CBE in the New Year Honours 2004 and made a Knight Bachelor in the New Year Honours 2015.

Dave graduated with an MA in Politics, Philosophy and Economics from Oxford University in 1986 and received an MSC in Economics from the London School of Economics in 1990.



#### **Lord Adair TURNER**

Senior Fellow, Institute for New Economic Thinking Former Chairman, UK Financial Services Authority

Lord Adair Turner was a Senior Fellow of the Institute for New Economic Thinking and the Former Chairman of the UK's Financial Services Authority. Currently, he chairs the Energy Transitions Commission, and is the Chairman of Chubb Europe. He is also on the Advisory Board of Envision Energy, a Shanghai-based group. From September 2008 until 2013, Lord Turner chaired the UK's Financial Services Authority. He was Vice-

Chairman of Merrill Lynch Europe (2000-06) and a Non-Executive Director of a number of companies, including Standard Chartered plc (2006-08). From 2015 to 2018, Lord Turner chaired the Institute for New Economic Thinking where he remains a Senior Researcher. He has written a number of books: Between Debt and the Devil (Princeton 2015) which has been translated into several languages; Just Capital (Macmillan 2001); Economics after the Crisis (MIT 2012).



## Jeffrey D. SACHS

University Professor and Director of the Center for Sustainable Development at Columbia University; Director of the UN Sustainable Development Solutions Network

Jeffrey D. Sachs is a Professor of Columbia University and Former Senior Adviser to the United Nations. From 2001 to 2018, he has been advisor to three United Nations Secretaries-General. In 2015, he won the Blue Planet Prize. He is currently Director of the Center for Sustainable Development at Columbia University. He experts in the areas of debt crisis, hyperinflation, the transition of the planned economy to the market economy, major disease

control, poverty control, climate change. He has authored End of poverty (2005), Common wealth: Economics of a Crowded Planet (2008), and the Cost of Civilization (2011).

He spent over twenty years as a professor at Harvard University, where he received his B.A., M.A., and Ph.D. degrees.



## **Edmond ALPHANDÉRY**

Chairman, Euro50 Group; Former French Minister of Economy

Edmond ALPHANDÉRY, Chairman of the "Euro50 Group" and Former Minister of the French Finance Ministry, is a Senior Advisor of BANQUE NOMURA FRANCE, Advisor for QUADRILLE CAPITAL (France), Member of the Advisory Board of MONTROSE (UK), and Vice President of the CLUB OF THREE. He attends the Consultative Committee of the BANQUE DE FRANCE.

Mr. Alphandéry is the founder and chairman of the "Euro50 Group". From 2013 to 2016, He was the Chairman of the Board of Directors of the Centre for European Policy Studies (CEPS). From 2010 to 2019 he was a Board member of ENGIE (former GDF SUEZ) and the President of its Strategic Committee. From 1998 to 2012, Mr. Alphandéry served as chairman of CNP ASSURANCES of which he is now the Honorary President. Prior to this appointment, he was chairman of ÉLECTRICITÉ DE FRANCE (EDF).

Mr. Alphandéry graduated in 1966 from Institut d'Etudes Politiques de Paris, and after studying at the University of Chicago and the University of California, Berkeley, he obtained his French Ph.D. in Economics in 1969. He is a Honorary Professor of Capital University of Economics and Business (Beijing, China) and Member of the Advisory Board of the International Monetary Institute of Renmin University of China.



#### **Peter WONG**

Group Managing Director, HSBC Group; Deputy Chairman and Chief Executive, The Hongkong and Shanghai Banking Corporation limited

Peter Wong Tung Shun is Deputy Chairman and Chief Executive Asia-Pacific of The Hongkong and Shanghai Banking Corporation Limited. He is a Group Managing Director and a member of the Group Management Board of the HSBC Group.

Mr Wong sits on the board of a number of other entities within the HSBC Group, including Chairman and Non-executive Director of HSBC Bank (China) Company Limited, Non-executive Director of Hang Seng Bank Limited and Director of Serai Limited (HSBC's digital trading proposition for SMEs).

Mr Wong joined HSBC in 2005. From April 2005 to January 2010, he was Group General Manager and Executive Director, Hong Kong and mainland China of The Hongkong and Shanghai Banking Corporation Limited before assuming the position of Chief Executive for Asia-Pacific in February 2010. He became Deputy Chairman of The Hongkong and Shanghai Banking Corporation Limited in May 2013. Mr Wong's banking career began in 1980 when he joined Citibank. He then joined Standard Chartered Bank in 1997.

Mr Wong serves on a number of government and regulatory bodies as well as industry associations: Member of the Exchange Fund Advisory Committee of the Hong Kong Monetary Authority; Deputy Chairman, Member of the General Committee, Member of the Chairman's Committee and Chairman of the Membership Committee of the Hong Kong General Chamber of Commerce; Council Member of Hong Kong Trade Development Council and a member of its Belt and Road Committee.

He was educated at Indiana University in the US and holds a Bachelor's degree in Computer Science, an MBA in Marketing and Finance and an MSc in Computer Science.



#### **Stuart STALEY**

Head of Markets & Securities Services, Asia Pacific ex-Japan, Citi

Stuart Staley is Head of Citi's Markets & Securities Services (MSS) business in Asia Pacific ex-Japan. Based in Singapore, he was appointed in March 2018 and is responsible for regional activities in Rates and Currencies, Markets Treasury, Commodities, Credit and Securitized Markets, and Equities and Securities Services. Stuart joined Citi in May 2004 to help lead the build out of Citi's client-facing commodities business. Prior to being named Global Head in January 2010, Stuart had served as Deputy Co-Head of the global business from

July 2008 and before that was Head of Citi's North American commodities business in Houston.

Before joining Citi, Stuart spent 2 years with AEP Energy Services Ltd. in London where he served as CEO and was responsible for the company's European generation, trading and marketing businesses. Prior to this role, Stuart spent 6 years with Enron.

Stuart graduated from Williams College in 1988 and he received an MBA and a Master's degree in Environmental Studies from Yale University in 1995. He currently serves on the Advisory Board of the Center for Business and the Environment at Yale and as a Trustee of the Williams College Foundation (UK).



## **Toshiyasu IIYAMA**

Head of China Committee of Nomura Holdings, Executive Vice President of Nomura Securities

Toshiyasu liyama was Head of the China Committee of Nomura Holdings and President & CEO of Nomura Institute of Capital Market Research. He was appointed Executive Vice President of Nomura Securities in 2018. Mr. liyama was Head of Asia ex-Japan from April 2015 to March 2017. He previously served as a Senior Managing Director of Nomura Securities in Investment Banking in Japan with responsibilities for Capital Markets,

 $\label{eq:Syndicate} \mbox{Syndicate, Solutions and Asset Finance.}$ 

During his 30 years with Nomura, he has spent most of the time in the firm's capital markets business as Head of Asia Investment Banking, Head of Fixed Income for Asia Pacific and Head of Syndicate.

Mr. liyama holds an MBA degree from the Kenan-Flagler Business School of University of North Carolina at Chapel Hill in the U.S.A., and a B.A. in Commerce from Waseda University in Tokyo. He is also a CFA® charterholder.



#### **Richard M. CANTOR**

Chief Credit Officer, Moody's Corporation and Moody's Investors Service

Richard Cantor serves as Chief Credit Officer for Moody's Corporation and Moody's Investors Service, managing the Credit Strategy and Standards Group.

From 2009 to 2019, Mr. Cantor also served as Moody's Corporation's Chief Risk Officer, leading the firm's global risk management function. Appointed by the U.S. State Department in 2015, Mr. Cantor served a three-year term in the Asia-Pacific Economic Cooperation (APEC) Business Advisory Council (ABAC), during which he

chaired ABAC's Financial and Economic Working Group. In July 2019, Mr. Cantor was appointed Chair of the US National Committee of the Pacific Economic Cooperation Council (PECC). Prior to joining Moody's, Mr. Cantor held a variety of positions at the Federal Reserve Bank of New York.

Mr. Cantor holds BA degrees in English and Economics from Tufts University and a PhD in Economics from Johns Hopkins University. He was an adjunct professor at New York University's and Columbia University's business schools. He has also taught Economics at UCLA and The Ohio State University.



#### **Aaron MANKOVSKI**

Managing General Partner, Pitango Venture Capital

Aaron Mankovski, Managing General Partner of Pitango Venture Capital, holds a B.Sc. in Computer Science and Statistics from Tel Aviv University

Aaron's tenure in venture capital started in 1996, when he co-founded Eucalyptus Ventures, and he has served as Managing Director since that time. He has been a Managing General Partner of Pitango Venture Capital since the merger of the Eucalyptus and Pitango management groups in 2000. He currently serves on numerous

Boards of Pitango portfolios: OptimalPlus, Kilopass Technology Inc., Kaminario, JethroData, Sckipio and Formlabs, as well as having been an observer at JinkoSolar (NYSE: JKS) prior to the company's IPO.

Prior to joining the venture industry, Aaron had 16 years of experience in executive management in the high-technology sector. Prior to founding Eucalyptus, he served as Corporate Vice President of Orbotech Ltd..(NASDAQ: ORBK), where he was responsible for worldwide operations, sales and customer support.

From 1986 to 1993, Aaron served as President and CEO of Orbotech, Inc, headquartered in Boston, MA, USA., where he also guided the merger of Orbot and Optrotech that led to the establishment of Orbotech.



## Masaaki SHIRAKAWA

Former Governor, Bank of Japan

Masaaki Shirakawa was Former Governor of the Bank of Japan. He joined the Bank of Japan in 1972. At the Bank, he held various key positions, including the Bank's Chief Representative in the Americas and Executive Director in charge of monetary policy. He was appointed as Governor in April 2008, and left the Bank in March 2013. He was also Vice-Chairman of the Board of Directors of the Bank for International Settlements between January 2011 and March 2013. Currently, he is professor at Aoyama-Gakuin

University. Masaaki Shirakawa studied economics at the University of Tokyo (B.A.) and at the University of Chicago (M.A.).



#### **Euan HARKNESS O.B.E**

Vice Chairman, Barclays Capital

Euan Harkness is the Vice Chairman at Barclays Capital. He began his career with Barclays Capital (formerly BZW) trading gilts in 1986. Prior to that he was a Partner of Wedd Durlacher Mordaunt where he was also responsible for trading gilts. In 1986, Wedd Durlacher merged with Barclays and de Zoete Bevan which formed Barclays de Zoete Wedd (BZW).

In 1992, Mr. Harkness was appointed Chairman of the Gilt Edged Market Makers Association. Later in 2000,

he was appointed as the Vice Chairman at Barclays Capital.

In 2007, Euan was awarded the O.B.E. in the Queen 's Birthday Honours List for services to the Financial Industry.



#### **Lisa HUNT**

Chair Emeritus, Securities Industry and Financial Markets Association; Executive Vice President, International Services and Business Initiatives, Charles Schwab

Lisa Hunt is executive vice president of international services and business initiatives for Charles Schwab & Co., Inc., where she leads global products and services and drives strategic initiatives for the firm.

Hunt has worked in the securities industry for 32 years. She was the 2018 Chairperson of the Securities Industry and Financial Markets Association (SIFMA), and currently serves as Chair Emeritus.

Hunt received her bachelor's degree in finance with an emphasis in economics from the Smith School of Business at the University of Maryland. She is a current participant in The Securities Industry Institute and serves on the Board of Directors of the SIFMA Foundation. Besides, Hunt is an advisory board member for the Smith School of Business at the University of Maryland, an Advisory Board member for Scout and a former board member of Employee Benefit Research Institute (EBRI).



#### **Mark BURGESS**

Investment Committee Chair, HESTA Superannuation Fund

Mark Burgess is Inaugural Chair of Australian National Sovereign Wealth Fund Mark Burgess is the Investment Committee Chair, HESTA Pension Fund and the Independent Chair of Yarra Capital Management. He is also the Chair of the Advisory Board of Jamieson Coote Bonds, Non-Executive Director of Northern Territory Infrastructure Development Fund and on the advisory board of the OMFIF in London.

Mark was previously the Managing Director of the Future Fund and CEO of Treasury Group, an Australian listed investment company. He has also worked overseas extensively including as an Executive Vice Chair and CEO of Credit Suisse Asset Management (EMEA) in London, and a Global CIO for Equities and Multi-Assets. He has also held high profile Global CIO roles for American Express Asset Management, Colonial First State, Colonial Group and senior Portfolio Manager Bankers Trust.



#### **Timothy G. MASSAD**

Senior Fellow at the Kennedy School of Government at Harvard University, Former Chairman of the U.S. Commodity Futures Trading Commission

Timothy Massad is a Senior Fellow at the Kennedy School of Government at Harvard University, Former Chairman of the U.S. Commodity Futures Trading Commission, and an Adjunct Professor of Law at Georgetown Law School.

Mr. Massad served as Chairman of the U.S. Commodity Futures Trading Commission from 2014-2017. He was with the Treasury from 2009 to 2014, served as the Assistant Secretary for Financial Stability of the U.S. Department of the Treasury. In that capacity, he oversaw the Troubled Asset Relief Program (TARP), the principal U.S. governmental response to the 2008 financial crisis. Mr. Massad also served as a counselor to the Treasury Secretary.

Mr. Massad's writings includes First Responders (co-authored with Neel Kashkari for the chapter "Implementing TARP: The Administrative Architecture of the Troubled Asset Relief Program", edited by Ben S. Bernanke, Timothy F. Geithner and Henry M. Paulson, Jr)



#### **Régis MONFRONT**

Deputy Chief Executive Officer, Credit Agricole CIB

RÉGIS MONFRONT is the Deputy Chief Executive Officer of Credit Agricole CIB. He joined Credit Agricole CIB in 1981, working at the Risk Management Division in Paris, then as Head of Large Corporates in Chicago. From 1981-1997, he served as Director of Asset Based Financing in New York and then as Director of Equity Risk in Paris. From 1997-2002, he successively served as Chief Operating Officer and Chief Executive Officer of Indosuez WI Carr Securities Hong Kong. From 2002-2011, he was Senior Country Officer in the UK and then

Head of Internal Audit and Inspection at Crédit Agricole CIB. Since December 15th, 2011. Régis Monfront has been the Deputy Chief Executive Officer of Credit Agricole CIB, responsible for the management of corporate clients, international networks and investment banking.

Régis Monfront has a law degree from the University of Sceaux and is a graduate of HEC International Business School.



#### Michael MOON

Managing Director, Payments, Trade & Communications, Asia Pacific, SWIFT

Michael Moon is the Head and Managing Director of SWIFT in Asia Pacific and his career in the financial services and payments industry spans 20 years. He held positions in business development, product management, strategy and marketing functions, across China, India, the US, Australia, Singapore and Southeast Asia. Michael Moon joined SWIFT's Singapore office in 2012 and leads its payments, trade and communications functions in Asia Pacific. He joined SWIFT from American Express, where he led group strategy and business development

for its network, merchant and B2B businesses in Asia Pacific. Prior to American Express Michael worked in the Australian banking industry with Citi and Commonwealth Bank.

Michael has an MBA from the Australian Graduate School of Management in Sydney.



#### **Antony HUNG**

Executive Vice President, Grupo Santander & Chief Executive Officer, Asia Pacific

Antony Hung is Executive Vice President of Group Santander and the Regional Head for Asia Pacific, responsible for the Group's business in Asia Pacific. Before he is a non-executive Board of Director Member of Bank of Shanghai, Antony was Asia Pacific Head of Global Banking and Markets.

Prior to joining Banco Santander, Antony was President, Asia ex Japan for Capula Investment Management Asia Limited and Chairman of its Asia Investment Committee.

Antony was Managing Director and Head of Asia Pacific Global Wealth Management of Bank of America Merrill Lynch. In addition, Antony was a member of Global Wealth Management Executive Committee and Asia Pacific Executive Committee. Antony was previously Head of Fixed Income, Currencies and Commodities for the Pacific Rim region. He joined Merrill Lynch in 1993 from Salomon Brother Asia where he was Vice President in Fixed Income Sales. Before that, Antony was Associate Director, Capital Market of CEF Capital Ltd and Senior Market Planner of Exxon Chemical Asia Pacific Ltd.

Antony graduated from The Chinese University of Hong Kong with BBA (Hons) and MBA.



#### Sopnendu MOHANTY

Chief FinTech Officer, Monetary Authority of Singapore

Sopnendu Mohanty is Chief FinTech Officer Monetary Authority of Singapore, responsible for creating development strategies, public infrastructure and regulatory policies around technology innovation. Mohanty has spent over 20 years in various leadership roles globally in technology, finance and innovation. He has co-authored several patented works in area of retail distribution of the financial sector.

Mohanty extensively engages with ecosystems of various jurisdictions on innovation, policy making and tech enabled financial services. He is on the Institutional Investor's list of influential FinTech global dealmakers. Mohanty has been recognised internationally as a FinTech thought leader and he was recently named the Market Reformer of the Year by IFL, Euromoney.



#### **Ross LECKOW**

Senior Advisor, Department of Fintech, Strategy and Law, the Bank for International Settlements Innovation Hub

Ross Leckow is Senior Adviser in Fintech – Strategy and Legal in the Innovation Hub of the Bank for International Settlements (BIS), playing a leadership role in the development and implementation of the Hub's long-term strategic view, manages strategic innovation projects, and advises on all legal matters relating to the Hub. Before joining the BIS, Mr. Leckow was Deputy General Counsel in the Legal Department of the International

Monetary Fund in Washington DC. Mr. Leckow advised IMF management and Executive Board on all aspects of the IMF's operations. Mr. Leckow holds an LL.M in international economic law from York University (Toronto, Canada), an LL.B from the University of Manitoba Law School (Winnipeg, Canada) and a B.A. (Honours) from the University of Winnipeg.



#### LIU Yan

Assistant General Counsel, Legal Department of the International Monetary Fund

Ms. Yan Liu is Assistant General Counsel in the Legal Department of the International Monetary Fund. Ms. Liu has advised on all aspects of the IMF's operations, including its surveillance over member countries' economies and financial and technical assistance to its members. She currently leads the Fund's work to help member countries strengthen their legal frameworks to regulate the financial sector and respond to the opportunities and challenges posed by technological change, and to contribute to the development of international standards for financial regulation. She also oversees the Legal Department's work on the development and implementation of the IMF polices on lending, sovereign debt management and restructurings, and private sector debt resolution

with a focus on corporate and household insolvency and debt enforcement, and to help member countries address the pressures on correspondent banking relationships. Before joining the IMF in 1999, Ms. Liu practiced corporate and securities law at Fried Frank Harris Shriver & Jacobson and Milbank Tweed Hadley & McCloy in the United States.



#### William ZHANG

Lead Information Security Architect, World Bank Group

Dr. Zhijun William Zhang is the lead information security architect at The World Bank Group, where his team is responsible for security architecture design and assessment of all business solutions. Zhijun is a technology enthusiast and an active participant of the World Bank Group's Innovation Lab activities, including many financial service use cases.

Before joining the World Bank Group, Zhijun worked at The Vanguard Group in the US, in various capacities, including user experience design, emerging technology research, system architecture, and information security.

Zhijun received his bachelor's and master's degrees in computer science from Peking University, and Ph.D. in computer science from the University of Maryland.



#### Jean-Michel GODEFFROY

President of JMG Consulting; Former Director-General, Payment Systems and Market Infrastructure, European Central Bank

Jean-Michel Godeffroy is president of JMG Consulting Company, Former Director General of Payment Systems and Market Infrastructures in European Central Bank, focusing on digital currency. He retired from the European Central Bank in December 2014, after 16 years as director general in charge of payment systems and market infrastructures. In this capacity, he played a key role in the successful implementation of the TARGET1 and

TARGET2 systems, the RTGS for the euro area, and of T2S, the integrated securities settlement system for Europe. He also contributed actively to the SEPA project, whose objective was to create uniform payments instruments in Europe. From 1998 until 2009, and again in 2014, he was a member of the G10/G20 Committee on Payments and Settlement Systems (now CPMI). From June 1998 until June 2009, he chaired the Payment and Settlement Systems Committee of the Eurosystem. From June 2009 until December 2014, he was the chairman of the T2S Board.

Jean-Michel holds a degree for the Institut d'Etudes Politiques de Paris (SciencesPo) and an economics degree from University of Panthéon-Sorbonne.



#### **Benjamin HUNG**

Regional CEO for Greater China & North Asia, CEO of Retail Banking and Wealth Management, Standard Chartered Bank

Mr Hung is the Regional CEO for Greater China and North Asia, the CEO of Retail Banking and the CEO of Wealth Management business globally for Standard Chartered Bank. He sits on the Group's Management Team and is the chairman of Standard Chartered Bank (Hong Kong) Limited and Standard Chartered Bank (China) Limited respectively. Mr Hung joined Standard Chartered in 1992 and has held a number of senior management

positions spanning corporate, commercial and retail banking. Outside of Hong Kong, Mr Hung has international banking experience in the United Kingdom and in Canada.

Mr Hung is a member of the Hong Kong Chief Executive's Council of Advisers on Innovation and Strategic Development, the Exchange Fund Advisory Committee, the Hong Kong Exchanges and Clearing Limited's Board of Directors, the General Committee of the Hong Kong General Chamber of Commerce, and the Belt and Road Committee of the Hong Kong Trade Development Council. He was previously the chairman of the Hong Kong Association of Banks, a member of the Financial Services Development Council, a board member of the Hong Kong Airport Authority and the Hong Kong Hospital Authority, and a Council Member of the University of Hong Kong.



#### Erik H.B. FEYEN

Head Global Macro-Financial Monitoring - Finance, Competitiveness, and Innovation Global Practice, World Bank

Erik Feyen is Head of Global Macro-Financial Monitoring in the Finance, Competitiveness, and Innovation Global Practice of the World Bank Group. In this capacity, he leads the global monitoring and analysis of key macro-financial trends and their implications, including fintech. Erik advises on fintech-related country operations and coordinated the development of the World Bank – IMF Bali Fintech Agenda.

Erik represents the Bank in the Analytical Group on Vulnerabilities of the Financial Stability Board (FSB) and served as a member of the FSB's Financial Innovation Network. Erik has led a wide range of country engagements related to financial development, stability, and regulation, including several Financial Sector Assessment Programs (FSAPs). He has written extensively on international macroeconomics, financial stability, and financial development and his publications have appeared in leading journals such as the Journal of Financial Economics and the Journal of Portfolio Management.

Erik holds a Ph.D. in Finance from the University of Amsterdam, an M.S. in Technology, Policy, and Management / Electrical Engineering from Delft University of Technology, and has lectured at various institutions including Columbia University.



**HUANG Jian** 

CEO, Experian Greater China

Jian Huang is the CEO of Greater China for Experian, leading all management and operations of Greater China for Experian.

Before joining Experian, he had been the Regional Executive and Vice President at Avanade for 14 years. Prior to Avanade, Mr. Huang worked in different organizations across different functions, including Philips and ORNX.Mr. Huang brings with him more than 25 years of outstanding career experience, especially

possessing a wealth of experience in the Financial Services and High Tech sectors.

Mr. Huang read Computer Science at Shanghai University and holds an Executive MBA from Fudan University.



Jeff SCHOTT

Senior Fellow, Peterson Institute for International Economics

Jeffrey J. Schott is a senior fellow of Peterson Institute for International Economics, working on international trade policy and economic sanctions. During his tenure at the Institute, Schott also has taught at Princeton University (1994) and Georgetown University (1986–88). He was formerly a senior associate at the Carnegie Endowment for International Peace (1982–83) and an official of the US Treasury Department (1974-82) in international trade and energy policy. During the Tokyo Round of multilateral trade negotiations, he was a member of the US

delegation that negotiated the GATT Subsidies Code. He joined in the Trade and Environment Policy Advisory Committee of the US Trade Representative's office in Jan, 2003and a member of the Advisory Committee on International Economic Policy of the US Department of State

Schott is the author, coauthor, or editor of numerous books on trade, including most recently The Trans-Pacific Partnership: An Assessment (2016), Understanding the Trans-Pacific Partnership (2012), Trade relations between Colombia and the United States(2006), NAFTA Revisited: Achievements and Challenges (2005), and Free Trade between Korea and the United States? (2001), WTO after Seattle Conference(2000), Restarting Fast Track(1998), World Trade System: Future Challenges(1996). He also wrote a series of articles on US trade policy and General agreement on Tariffs and trade.

Schott holds a BA degree magna cum laude from Washington University, St. Louis and an MA degree with distinction in international relations from the School of Advanced International Studies of Johns Hopkins University.



#### Carla A. Hills

#### Former United States Trade Representative

Carla Hills is Former United States Trade Representative and Chairman and Chief Executive Officer of Hills & Company, International Consultants.

Ambassador Hills served as a member of President Bush's Cabinet as United States Trade Representative from 1989 to 1993. She led the U.S. negotiations in the Uruguay Round of multilateral trade talks, concluded the North American Free Trade Agreement, and entered into a substantial number of trade and investment agreements with countries all around the world.

Earlier, Ambassador Hills served as Secretary of the Department of Housing and Urban Development in the Ford Administration. She also served as Assistant Attorney General in the Civil Division of the U.S. Department of Justice. She is also actively involved with a number of eleemosynary organizations, serving as Chair of the National Committee on U.S.-China Relations; Co-Chair Emeritus of the Council on Foreign Relations and of the Inter- American Dialogue, member of the Board of the Center for Strategic and International Studies; Honorary Board member of the Peterson Institute for International economics, Member of the Executive Committee of the Trilateral Commission, and Member of the President of Yale's Council on International Activities.

Ambassador Hills has served on the boards of a number of Fortune 500 companies and currently serves on the International Advisory Council of J.P. Morgan Chase and the Starr Companies Advisory Board.

Amb. Hills graduated from Stanford University, attended Oxford University's St. Hilda's College, and obtained her law degree from the Yale Law School. She also holds a number of honorary degrees from a number of colleges and universities and awards, including the Aztec Eagle, the highest honor given by the Mexican government to a non-citizen.



#### **Danny ALEXANDER**

Vice President, Asian Infrastructure Investment Bank

Danny Alexander is Vice President of the Asian Infrastructure Investment Bank. He joined the AIIB in February 2016, two months after the Bank was inaugurated. He is a member of the senior management team, with responsibility for governance and the Bank's relations with its shareholders, Board of Governors, and Board of Directors.

Prior to this Sir Danny Alexander was one of the founders and leaders of the first UK coalition

government since World War II. Sir Danny has over 20 years of professional experience. From 2010-2015 he served as a senior minister in the UK Treasury, where he secured more than £100 billion of public expenditure savings. He has played an active role in driving international cooperation on tax, trade and transparency during the UK G8 presidency. A seasoned negotiator and communicator, Sir Danny has engaged with diverse stakeholders and partners on key public policies. He led the work on UK infrastructure policy and delivery, leading to the first National Infrastructure Plan, which is now embedded as an annual process. He helped to establish the Green Investment Bank in the UK and to develop and implement the UK Guarantee Scheme for infrastructure.

Sir Danny is a Visiting Fellow at Nuffield College, Oxford University, and an Honorary Fellow at St Anne's College, Oxford. He has a BA in Philosophy, Politics, and Economics from Oxford University.



#### Jonathan T. FRIED

Personal Representative of Prime Minister Justin Trudeau for the G20, and Coordinator for International Economic Relations at Global Affairs Canada

Mr. Fried is the Personal Representative of Prime Minister Justin Trudeau for the G20, and Coordinator for International Economic Relations at Global Affairs Canada, with a horizontal mandate to ensure coherent policy positions and government-wide strategic planning in international economic organizations and fora regarding e.g., Canada-Asia and other international trade and economic issues. He is Canada's representative to APEC's

eminent persons "Vision Group" on the future of that forum.

He served as Canada's Ambassador and Permanent Representative to the WTO from 2012-2017, where he played a key role in multilateral trade negotiations, including as Chair of the WTO's General Council in 2014 and chair of the Dispute Settlement Body in 2013. He was the co-Chair of the G20's Trade and Investment Working Group with China in 2015, and the "Friend of the Chair" for Germany in 2016. Formerly Canada's Ambassador to Japan; Executive Director for Canada, Ireland and the Caribbean at the IMF; Senior Foreign Policy Advisor to the Prime Minister; Senior Assistant Deputy Minister for the Department of Finance and Canada's G7 and G20 Finance Deputy. Mr. Fried has also served as Associate Deputy Minister; Assistant Deputy Minister for Trade, Economic and Environmental Policy; Chief Negotiator on China's WTO accession; Director General for Trade Policy; chief counsel for NAFTA; and Consellor for Congressional Affairs at the Canadian Embassy in Washington, DC.

Mr. Fried is a member of the World Economic Forum's Global Futures Council on Trade and Investment, and of the Steering Committee of the e15 initiative on Strengthening the Global Trading System. He serves on the Board of Directors of the Health Standards Organization (formerly Accreditation Canada), and the Advisory Boards of the Columbia Center on Sustainable Investment, the World Trade Symposium, and the Central and East European Law Institute. Mr. Fried was named in 2015 as the inaugural recipient of the Public Sector Lawyer Award by the Canadian Council on International Law to honour his service and contribution to public international law.



#### **Robert KOOPMAN**

Chief Economist, World Trade Organization

Robert Koopman is Chief Economist and Director of Economic Research and Statistics Division at the World Trade Organization, providing the Secretariat and Member Countries with analysis and information. Prior to this, he served as the Director of Operations and Chief Operating Officer for the United States International Trade Commission. Bob oversaw the Commission's trade policy research and negotiation assistance to the President, the U.S. Trade Representative, and Congress; antidumping, countervailing duty, and safeguard; investigations;

intellectual property investigations; maintenance and analysis of the Harmonized Tariff System, as well as the agency's strategic planning and performance measurement initiatives. He also previously served as Chief Economist at the USITC, and various leadership positions at the Economic Research Service of USDA. At the same time, he is a member of the editorial board of the World Trade Review.

He was a part-time professor in the Department of economics at Georgetown University in Washington, D.C., teaching courses such as International Trade Research, Applied International Trade Research, Advanced International Trade Research, Trade and Economic Development. Its research includes quantitative analysis of trade impact on economy, trade policy change, global value chain and its application, and empirical research of big data economic simulation model.



#### **Robert DOHNER**

Senior Fellow, Atlantic Council Former Deputy Assistant Secretary for Asia, US Treasury

Robert Dohner is Senior Fellow at the Scowcroft Center for Strategy and Security at the Atlantic Council, Former Deputy Assistant Secretary for Asia at the U.S. Department of the Treasury and a senior international economics professional with three decades of experience in international macroeconomic, financial, and regulatory issues. Before joining Treasury, Dohner worked at the President's Council of Economic Advisers, the OECD, and the

Department of State. He was a professor at the Fletcher School of Law and Diplomacy at Tufts University and a visiting professor at the Graduate School of Business at Stanford University. He is now a Senior Fellow at the Scowcroft Center for Strategy and Security at the Atlantic Council, and until recently was the Chief Economist for International Affairs at the U.S. Department of the Treasury. He has a Ph.D. in economics from M.I.T. and a bachelor's degree from Harvard University.



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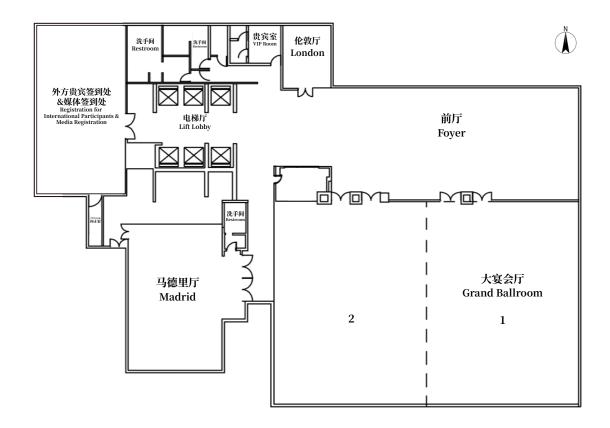
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Construct a systemically important financial market infrastructure

上海清算所2009年11月28日成立,2019迎来十周年。

Shanghai Clearing House(SHCH) was founded on November 28th, 2009, and will celebrate its 10th anniversary in 2019.

以中央对手方为主的集中清算服务,全面覆盖债券、利率衍生品、外汇和外汇衍生品、信用衍生品、大宗商品衍生品等五大类几十个产品。

Providing central clearing services based on a central counterparty (CCP), SHCH clears dozens of products in 5 categories, including bonds, interest rate derivatives, foreign exchange spots and derivatives, credit derivatives and commodity derivatives.

是中国人民银行认可的合格中央对手方,被美国商品期货交易委员会颁发"不行动函"。

As the Qualifying CCP recognized by the People's Bank of China, SHCH received the "No-Action Relief" issued by the U.S. Commodity and Futures Trading Commission (CFTC).

信用债券托管中心(短融、中票、集合票据、定向票据……)、服务实体经济,创新债券托管中心(熊猫债、SDR债券、绿色金融债券、券商金融债……)、深化市场改革。

Being the central securities depository (CSD) for corporate bonds (including Commercial Papers, Medium–Term Notes, Collective Notes, Private Placement Notes, etc.) as well as innovative bonds (including Panda Bonds, SDR bonds, Green Financial Bonds and Financial Bonds issued by securities companies, etc.), SHCH serves the development of the real economy and deepens the financial market reform.

服务发行人5000+服务投资者2万+累计托管债券数量13万+。

SHCH provides issuance, registration, custody and settlement services for over 5000 bond issuers and over 20000 investors, with over 130 thousand bonds under custody.

基础设施跨境互联互通的重要枢纽(债券通、卢森堡交易所绿色债券信息通、跨境外汇清算.....)。

SHCH is a crucial node in cross-border interconnection with financial market infrastructures (including Bond Connect, Green Bond Channel in cooperation with Luxembourg Stock Exchange, clearing of cross-border foreign exchange transactions, etc.)



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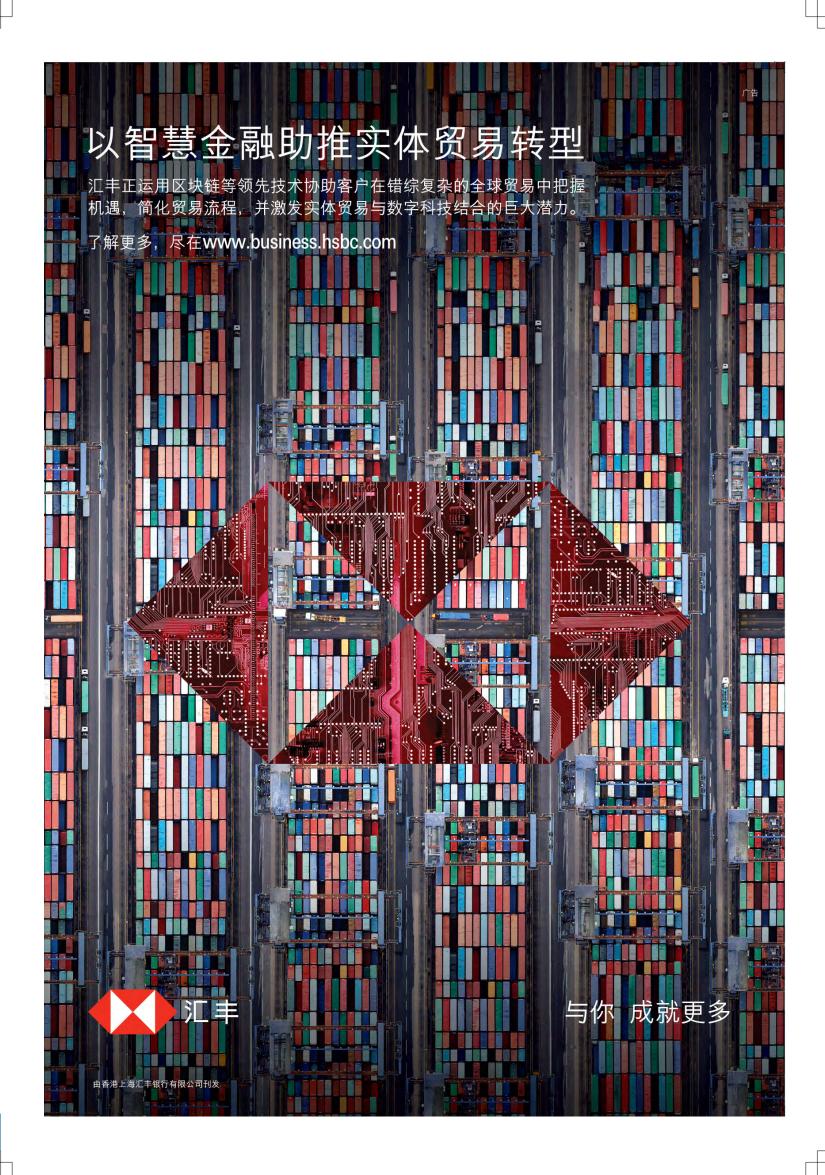


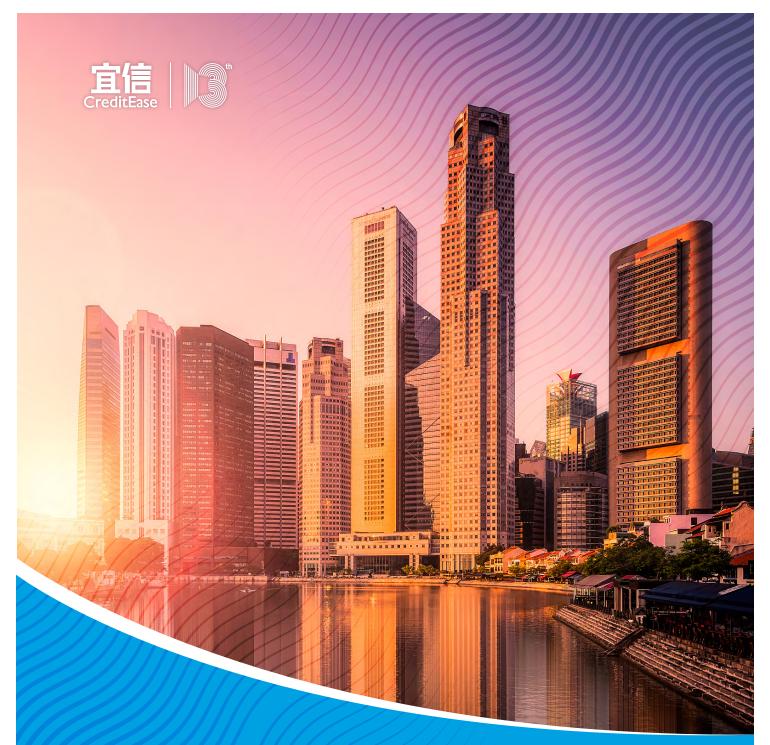












宜信创建于2006年,总部位于北京。

宜信是一家全球领先的从事普惠金融和财富管理业务的金融科技企业,在信贷科技、财富管理科技、保险科技等领域具有优势地位,旗下包括宜人金科、宜信财富、宜信博诚等主要业务板块。成立13年以来,坚持理念创新、模式创新和技术创新,服务了中国400多万个人消费者、小微企业主、个体工商户和农户,以及100多万大众富裕人群和高净值、超高净值人群,用实际行动践行"科技让金融更美好"。目前已在全国近300个城市以及农村地区建立起强大的协同服务网络,并在全球主要金融市场设有分支机构。旗下从事信贷科技和财富管理科技的宜人金科(NYSE:YRD)2015年12月18日在美国纽交所上市,成为中国金融科技第一股。旗下宜信财富致力于为高净值、超高净值人群提供财富管理服务,多次荣获《亚洲银行家》颁发的"中国最佳非银行私人财富管理机构大奖"和《亚洲货币》颁发的"中国最佳财富管理机构"。旗下宜信博诚于2016年12月19日在新三板挂牌上市,是中国保险科技行业的领军企业。

CreditEase is a leading FinTech conglomerate in China, specializing in inclusive finance and wealth management, including payment technology, marketplace lending, crowdfunding, robo-advisory, insurance technology, and blockchain products and services. CreditEase actively engages with global FinTech innovators through business incubation, commercial cooperation and investment.