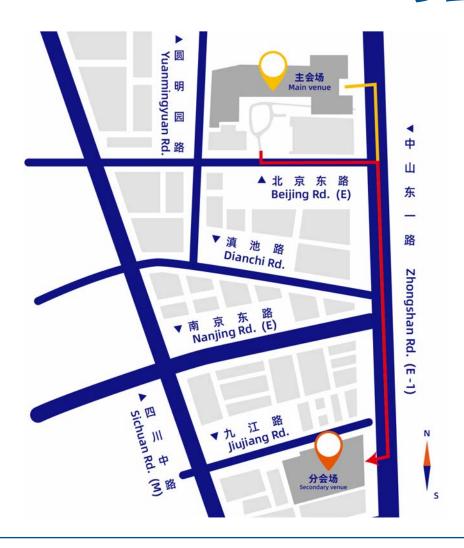


2024 外滩金融峰会 BUND SUMMIT

会议手册 Conference Manual

▲ NOTICE 参会须知







主会场/Main venue

上海半岛酒店二层 中山东一路32 号 2nd Floor, The Peninsula Shanghai, No. 32, Zhongshan Dongyi Road,



分会场/Secondary venue

中国外汇交易中心二层 中山东一路15 号 2nd Floor, China Foreign ExchangeTrade System No. 15, Zhongshan Dongyi Road



请妥善保管您的参会证件,参会证件是您三天会议期间出入会场的唯一凭证。 Please carry your ID badge with you. It is your only pass to access the conference.



会务组为您提供 9 月 5-7 日的会议午餐。因酒店场地有限,如遇席满,敬请谅解。 Luncheons and lunch buffets will be available during the conference days (September 5-7). Please note that seating for the luncheons is limited. Thank you for your understanding.

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Program 会议议程 Bio 嘉宾简历 Photo 会议相册



Independent 独立研究

Insightful 政策洞见 Global 全球视野

▲ABOUT THE BUND SUMMIT 关于外滩金融峰会

2024年,世界继续经历深远的变化,全球经济面临高度的不确定性。地缘政治冲突,贸易保护主义抬头,国际贸易体系面临碎片化挑战。主要央行货币政策正尝试转向,但去通胀的最后一公里未必是坦途。人工智能技术革命正蓄势待发,但也蕴含着颠覆性的风险。能源危机、气候变化、人口老龄化等问题仍待解决,全球经济可持续发展的挑战与机遇并存。与此同时,多场重要选举或将带来全球政治格局调整,也为全球治理带来了新的不确定性。

第六届外滩金融峰会持续聚焦国际金融、绿色金融、科技金融、数字金融四大议题,坚持"国际化"、"专业化"定位,为上海建成具有全球重要影响力的国际金融中心,为中国作为建设性力量参与国际治理,为国际社会消弭分歧、增进互信、凝聚共识,贡献价值与力量。

In 2024, the world continues to navigate profound changes and uncertainties, seeing challenges from escalating geopolitical tensions, rising protectionism, and geoeconomic fragmentation. For the global economy, the last mile of inflation fight is proving tougher as major central banks endeavor to manage policy shifts. In the realm of technology, the rapid advancement in artificial intelligence harbors both immense promise and potential peril. Meanwhile, persistent issues such as energy crises, climate change, and population ageing continue to present both challenges and opportunities for the world's sustainable development. Against this backdrop, multiple important elections around the globe could reshape the global political landscape, introducing further complexities into global governance.

As an annual convening of leading minds from around the world, the Bund Summit seeks to explore trends, generate dialogues, build consensus, and foster partnerships towards a more resilient and sustainable future. This year, the discussions will cover key issues such as global economy, international finance, green development, and financial technology.

INTERNATIONAL ADVISORY COUNCIL ▶ 国际顾问委员会



Jean-Claude TRICHET

外滩金融峰会国际顾问委员会主席、法兰西伦理政治科学院院长、欧洲央行原行长 Chairman of International Advisory Council, Bund Summit; President, French Academy of Moral and Political Sciences; Former President, Furopean Central Bank

Edmond ALPHANDÉRY

欧洲 50 集团主席、 法国前经济部长 Chairman, Euro50 Group; Former French Minister of the Economy

Jim O'NEILL

英国皇家国际事务研究所理事会原主席 Former Council Chair, Chatham House

Jeffrey SACHS

美国哥伦比亚大学校级教授、 联合国秘书长原特别顾问

University Professor, Columbia University; Former Special Advisor to United Nations Secretaries-General

Joseph STIGLITZ

哥伦比亚大学校级教授、 诺贝尔经济学奖得主

University Professor, Columbia University; Nobel Laureate in Economics

Jacob A. FRENKEL

以色列央行原行长、 摩根大通国际原董事长、 G30 荣誉主席

Former Governor, Bank of Israel; Former Chairman, JPMorganChase International; Chairman Emeritus, Group of Thirty

Adam POSEN

美国彼得森国际经济研究所所长 President, Peterson Institute for International Economics (PIIE)

Masaaki SHIRAKAWA 白川方明

青山学院大学特聘教授、 日本央行原行长

Distinguished Guest Professor, Aoyama-Gakuin University;Former Governor, Bank of Japan

Lord Adair TURNER

能源转型委员会主席、 英国金融服务管理局原主席 Chair Foregy Transitions Commission

Chair, Energy Transitions Commission; Former Chairman, United Kingdom Financial Services Authority

Jason FURMAN

美国哈佛大学教授、 美国白宫经济顾问委员会原主席 Aetna Professor of the Practice of Economic Policy, Harvard University;Former Chairman, Council of Economic Advisers of the White House

Robert RUBIN

美国第 70 任财政部长、 美国外交关系委员会名誉联席主席 The 70th Secretary of the Treasury of the United States; Co-Chairman Emeritus, Council on Foreign Relations

Michael SPENCE

斯坦福大学商学院 Philip H. Knight 教 授及名誉院长、 诺贝尔经济学奖得主

Philip H. Knight Professor and Dean, Emeritus, Stanford Graduate School of Business; Nobel Laureate in Economics

Axel A. WEBER

斯法兰克福大学金融研究中心主席、 德国央行原行长

President, Center for Financial Studies, Goethe University Frankfurt; Former President, Deutsche Bundesbank



组委会成员 MEMBERS OF THE ORGANIZING COMMITTEE

















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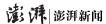






















































Day 1 Thu	rsday, September 5th, 2024			
Morning	08:30-11:50 Opening Ceremony Venue: 2nd Floor, Rose Ballroom, The Peninsula Shanghai CN&EN P12			
Noon	12:00-14:00 Closed-door Luncheon: Fragmentation of Global Trade and Finance: Decoupling and Rebuilding Relations			
	Venue: 2nd Floor, Yi Long Court, The Peninsula Shanghai (VIP guests only) EN P14			
Afternoon	14:30-16:30 Elevating Shanghai as an International Financial and Innovation Hub 16:30-17:30 Global AI Landscape and China's Position Direction, Gap, and Prospects Venue: 2nd Floor, Rose Ballroom, The Peninsula Shanghai CN&EN P10	Venue: 2nd Floor, China Foreign		
Evening	18:00-20:00 Closed-Door Dinner: Industrial Policy, Trade Conflict and Global Cooperation Venue: 2nd Floor, Yi Long Court, The Peninsula Shanghai (VIP guests only) EN P18			
Day 2 Friday, September 6th, 2024				
Morning	08:30-09:45 Global Monetary Policy Shifts and Their Impact 09:45-10:45 What's Next for Global Governance? 10:45-11:45 Cross-Border Data Flows and Data Security Venue: 2nd Floor, Rose Ballroom, The Peninsula Shanghai CN&EN P20			
Noon	12:00-14:00 Closed-Door Luncheon : Global Macroeconomic Policy Divergence: Implications and Market Impact Venue: 2nd Floor, Yi Long Court, The Peninsula Shanghai (VIP guests only) EN P22			
Afternoon	14:30-15:15 New Quality Productive Forces And New Momentum For Economic Growth 15:15-15:45 The Impact of AI on Macroeconomics, Growth, and Financial Stability 15:45-16:45 Revolution of AI in the Financial Sector and Challenges Lying Ahead 16:45-17:10 The Ninth Fintech Innovation Awards Ceremony Venue: 2nd Floor, Rose Ballroom, The Peninsula Shanghai CN&EN P	14:30-17:30 Closed-Door Seminar: China's Macroeconomic Outlook for the Second Half of 2024 Venue: 2nd Floor, China Foreign Exchange Trade System (Rep. from CF40/SFI/NFI member institutions only) CN P40		
Evening	18:00-20:00 Closed-Door Dinner : Chinese Companies Going Global: Implications and Risks Venue: 2nd Floor, Yi Long Court, The Peninsula Shanghai (VIP guests only)	18:00-20:00 IAC Dinner Venue: 13th Floor, Lady Laura Room, The Peninsula Shanghai (by invitation only) EN P28		
Day 3 Saturday, September 7th, 2024				
Morning	09:00-10:00 Next Steps In Energy Transition 10:00-11:00 Climate-related Risks to Financial Systems: What Are They and How to Cope with Them? 11:00-11:30 Report Release: The Bund Green Finance Report Venue: 2nd Floor, Rose Ballroom, The Peninsula Shanghai CN&EN P30			
Noon	12:00-14:00 Closed-Door Luncheon : New Energy Vehicle Industry: The Global Impact of the Chinese Market			
	Venue: 2nd Floor, Yi Long Court, The Peninsula Shanghai (VIP guests only) EN P3			
Afternoon	15:30-16:30 Ageing and Declining Birthrates: Economic Impact and Coping Strategies 16:30-17:30 Pension Finance: How to Meet Diverse Needs in the Silver Economy?	14:30-17:30 Closed-Door Seminar: CF40-NRI Financial Roundtable: Comparative Analysis of the Chinese and Japanese Economies Venue: 2nd Floor, China Foreign Exchange Trade System EN P42		

^{*} Closed-door sessions marked in blue, press not allowed

9月5日	(周四)				
上午	08:30-11:50 全体大会暨开幕式 地点:主会场2层大宴会厅	中&英 P13			
中午	12:00-14:00 闭门午餐会 脱钩与重构:全球贸易与金 融地点:主会场2层逸龙阁 (仅限VIP)	強的碎片化 英 P15			
下午	14:30-16:30 推动上海国际金融中心建设与科创中心建设 16:30-17:30 AI全球发展格局与中国身位:方向、差距与前 地点:主会场2层大宴会厅 中&英	CF40-Euro50-PIIE 中美欧经济学家学术交流会			
晚上	18:00-20:00 闭门晚餐会 产业政策、贸易冲突与国际合作 地点:主会场2层逸龙阁 (仅限VIP) 英				
9月6日	9月6日(周五)				
上午	08:30-09:45 全球货币政策转向及其影响 09:45-10:45 全球治理何处去? 10:45-11:45 数据要素、跨境流动与数据安全 地点: 主会场2层大宴会厅				
中午	12:00-14:00 闭门午餐会 全球宏观政策分化的涵义及其 地点:主会场2层逸龙阁 (仅限VIP)	市场影响 英 P23			
下午	14:30-15:15 新质生产力与经济增长新动能 15:15-15:45 AI对宏观、增长和金融稳定的影响 15:45-16:45 金融领域的AI变革与挑战 16:45-17:10 第九届融城杯金融科技创新案例评选 地点: 主会场2层大宴会厅	14:30-17:30 外滩闭门会 2024年中国宏观经济下半场 地点:分会场2层会议厅 (仅限CF40/SFI/NFI 理事会员单位及特邀嘉宾)			
晚上	中&英 P25 18:00-20:00 闭门晚餐会 新经贸环境下的中国企业出海: 机遇与风险 地点: 主会场2层逸龙阁 (仅限VIP) 中 P27	中 P41 18:00-20:00 峰会国际顾问晚餐会 地点: 主会场13层劳拉包房 (定向邀请) 英 P29			
9月7日	(周六)				
上午	09:00-10:00 能源转型下一步 10:00-11:00 气候风险对金融体系的影响及应对 11:00-11:30 报告发布 《外滩绿色金融报告》 地点: 主会场2层大宴会厅				
中午	12:00-14:00 闭门午餐会 新能源车产业:中国市场的全球影响 地点:主会场2层逸龙阁 (仅限VIP)				
下午	14:30-15:30 全球及中国宏观经济展望 15:30-16:30 老龄化、少子化的经济影响及对策 16:30-17:30 养老金融:如何满足银发经济下的多元化需求? 地点:主会场2层大宴会厅	14:30-17:30 外滩闭门会 CF40-NRI中日金融圆桌研讨会: 中日经济: 比较与借鉴 地点: 分会场2层会议厅			

^{*} 标蓝环节为闭门会议,谢绝媒体



NAVIGATING A CHANGING WORLD 应对变化的世界

AGENDA 主会场议程 Sessions at Main Venue

主会场 上海半岛酒店二层

中山东一路 32 号

Main venue 2nd Floor, The Peninsula Shanghai,

No. 32, Zhongshan Dongyi Road,



▼中 山 东 一 路



Plenary Session

Thursday, September 5th, 2024

2nd Floor, Rose Ballroom, The Peninsula Shanghai

Simultaneous interpretation provided

Open to the media

Moderator: WANG Haiming

President, Bund Summit; President, China Finance 40 Forum (CF40)

08:30 - 08:50 Opening Remarks

Jean-Claude TRICHET Chairman, International Advisory Council, Bund Summit; President, French Academy of

Moral and Political Sciences; Former President, European Central Bank

08:50 – 09:20 Keynote Speeches: Reform, Opening-up and Development

Anna BJERDE Managing Director for Operations, World Bank

Monale RATSOMA Vice-President and Chief Financial Officer, New Development Bank

09:20 – 09:50 Fireside Chat with Mr. Robert Rubin US Presidential Election and Future of China-US Economic Relations

Robert RUBIN The 70th Secretary of the Treasury of the United States;

Co-Chairman Emeritus, Council on Foreign Relations

HUANG Yiping Dean, National School of Development, Peking University

09:50 - 10:05 Coffee Break

10:05 - 10:35 International Dialogue

C. Fred BERGSTEN Director Emeritus and Nonresident Senior Fellow, Peterson Institute for

International Economics

YU Yongding Chairman, Pushan Foundation; Academician, Chinese Academy of Social Sciences

Moderator: YANG Yanqing Professor of Economics, Fudan University

10:35 – 11:05 International Dialogue

Michael SPENCE The Philip H. Knight Professor and Dean, Emeritus, Stanford Graduate School of Business;

Nobel Laureate in Economics

LIU Jun President, Industrial and Commercial Bank of China

11:05 – 11:50 Keynote Speeches:

Advancing High-Level Bilateral Financial Opening-up

HUANG Qifan CF40 Advisor; Former Mayor of Chongqing

Paul Mo-po CHAN Financial Secretary, The Government of the Hong Kong Special Administrative Region (HKSAR)

Ashley BACON Chief Risk Officer, JPMorganChase

全体大会

- 9月5日 (周四)
- № 酒店2层大宴会厅

- ❷ 配有中英文同传
- 对媒体开放

主持人: 王海明

外滩金融峰会组委会秘书长、中国金融四十人论坛秘书长

08:30 - 08:50 开幕致辞

Jean-Claude TRICHET 外滩金融峰会国际顾问委员会主席、法兰西伦理政治科学院院长、欧洲央行原行长

08:50-09:20 主旨演讲:变革、开放与发展

Anna BJERDE 世界银行运营常务副行长

Monale RATSOMA 新开发银行副行长兼首席财务官

09:20-09:50 国际对话: 美国大选与中美经济关系

Robert RUBIN 美国第70任财政部长、美国外交关系委员会名誉联席主席

黄益平 北京大学国家发展研究院院长

09:50 - 10:05 茶 歇

10:05 - 10:35 国际对话

C. Fred BERGSTEN 美国彼得森国际经济研究所名誉所长、非常驻高级研究员

余永定 浦山基金会会长、中国社会科学院学部委员

主持人: 杨燕青 复旦大学经济学教授

10:35 - 11:05 国际对话

Michael SPENCE 斯坦福大学商学院 Philip H. Knight 教授及名誉院长;诺贝尔经济学奖得主

刘 珺 中国工商银行行长

11:05 - 11:50 主题演讲: 金融高水平双向开放

黄奇帆 中国金融四十人论坛学术顾问、重庆市原市长

陈茂波 香港特别行政区政府财政司司长

Ashley BACON 摩根大通首席风险官

Closed-door Luncheon

Thursday, September 5th, 2024

2 2nd Floor, Yi Long Court, The Peninsula Shanghai

English conference, no interpretation provided

VIP guests only

Fragmentation of Global Trade and Finance: Decoupling and Rebuilding Relations

Moderator: ZHAO Hai

Director, The Foreign Policy Analysis Department, National Institute for Global Strategy,

Chinese Academy of Social Sciences

Global trade and financial fragmentation have been on the rise, with the 'small yard, high fence' approach being widely discussed. Has global 'decoupling' already occurred? How might this trend evolve, and what changes could it drive in the global trade and financial systems?

12:00 - 12:30 Lunch

12:30 - 13:30 Panelists

Jacob A. FRENKEL Former Governor, Bank of Israel; Former Chairman, JPMorganChase International;

Chairman Emeritus, Group of Thirty

Axel A. WEBER President, Center for Financial Studies, Goethe University Frankfurt;

Former President, Deutsche Bundesbank

FANG Xinghai Former Vice Chairman, China Securities Regulatory Commission

Benjamin HUNG President, International, Standard Chartered

Brad W. SETSER Whitney Shepardson Senior Fellow, Council on Foreign Relations

13:30 - 14:00 Q&A

闭门午餐会

- 9月5日 (周四)
- ♀ 酒店2层逸龙阁

- 🛂 会议语言为英文,不设同传
- **◯** 仅限VIP

脱钩与重构:全球贸易与金融的碎片化

主持人: 赵 海

中国社科院国家全球战略智库国际政治研究部主任

当前,国际贸易体系和金融体系的碎片化程度不断提高,"小院高墙"式的政策被广泛讨论。在此背景下,全球"脱钩"是否已经发生?这一趋势将如何演进?这将驱动未来的国际贸易和金融体系出现哪些变化?

12:00 - 12:30 午 餐

12:30 - 13:30 发言嘉宾

Jacob A. FRENKEL 以色列央行原行长、摩根大通国际原董事长、G30 荣誉主席

Axel A. WEBER 法兰克福大学金融研究中心主席、德国央行原行长

方星海 中国证券监督管理委员会原副主席

洪丕正 渣打银行国际业务总裁

Brad W. SETSER 美国外交关系委员会高级研究员

13:30 - 14:00 问答&交流

Plenary Session

- Thursday, September 5th, 2024
- 2nd Floor, Rose Ballroom, The Peninsula Shanghai
- Simultaneous interpretation provided
- Open to the media

Special Session Elevating Shanghai as an International Financial and Innovation Hub

14:30 – 15:30 Panel I: Building a "Dual Center" for Scientific Innovation and Financial Development: Lessons and Inspirations

How can Shanghai integrate technological innovation into its international financial center to enhance the tech content of financial services? How can policy effectively coordinate finance and technology for mutual growth? What lessons from other global financial and innovation hubs can Shanghai use to boost its competitiveness and influence?

Moderator: **HE Jianxiong** Former Executive Director for China, International Monetary Fund (IMF)

TU Guangshao Executive Chairman of the Organizing Committee, Bund Summit; Chairman of the Executive Council, Shanghai Finance Institute

Laura May-Lung CHA Former Chairman, Hong Kong Exchanges and Clearing Limited **HUO Yingli** Secretary of the CPC Committee, China Foreign Exchange Trade System

LI Bing Head of APAC, Bloomberg

Mark Yunfeng WANG President and Chief Executive Officer, HSBC Bank (China) Company Limited

15:30 – 16:30 Panel II: Building a Sustainable Tech-Finance System

To build a tech-finance system, what role should financial institutions play in supporting tech companies? How can tech firms and financial institutions collaborate to foster a stable, healthy ecosystem? What measures should the government and regulators take to ensure the sustainable development of the tech-finance system?

Moderator: **HE Jianxiong** Former Executive Director for China, International Monetary Fund (IMF)

YIN Yanlin Deputy Director, Economic Affairs Committee, 14th Chinese People's Political Consultative Conference **CHEN Wenhui** President, Northern Finance Institute; Former Vice Chairman, National Council for Social Security Fund

LIU Yuanchun President, Shanghai University of Finance and Economics **ZHANG Weizhong** Chairman, Shanghai Pudong Development Bank

LI Junjie President, Guotai Junan Securities

16:30 – 17:30 Bund Roundtable

Global AI Landscape and China's Position: Direction, Gap, and Prospects

What are the key future trends and directions for AI development globally? Compared to major competitors, what gaps exist in China's AI research, innovation, and industry positioning? How can China boost its competitiveness and influence in the global AI industry chain amid growing international competition?

Moderator: SHAO Yilei Dean of Shanghai Al-Finance School, East China Normal University

YANG Qiang Chief AI Officer, WeBank

PENG Wensheng Chief Economist, CICC; Dean, CICC Global Institute

HU Yu Co-founder, iFLYTEK; Chairman, LISTENAI

ZHANG Peng CEO, Zhipu Al

Parallel session at the secondary venue:

Closed-Door Seminar: The CF40-Euro50-PIIE Economist Symposium (P38)

全体大会

- 9月5日 (周四)
- № 酒店2层大宴会厅

- ❷ 配有中英文同传
- ▶ 对媒体开放

特别专题:推动上海国际金融中心建设与科创中心建设

14:30 - 15:30 圆桌一: 科创、金融"双中心"建设: 借鉴与启示

如何在上海国际金融中心建设中更好地融入科创元素,提升金融服务的科技含量?在政策制定与实施方面,如何协调金融与科技的发展,形成良性循环?在国际化进程中,上海应如何借鉴其他国际金融中心和科创中心的成功经验,提升自身的竞争力与影响力?

主持人:何建雄 国际货币基金组织原中国执行董事

屠光绍 外滩金融峰会组委会执行主席、上海新金融研究院理事长

史美伦 香港交易所前主席

霍颖励 中国外汇交易中心党委书记

李 冰 彭博亚太区总裁

王云峰 汇丰银行(中国)有限公司行长兼行政总裁

15:30 - 16:30 圆桌二: 构建可持续科技金融体系

在推动科技金融体系建设的过程中,金融机构在支持科技企业发展中应扮演什么角色?此外,如何推动科技企业和金融机构的合作,形成健康、稳定的科技金融生态系统?政府和监管机构应采取哪些措施来促进科技金融体系的可持续发展?

主持人: 何建雄 国际货币基金组织原中国执行董事

尹艳林 十四届全国政协经济委员会副主任

陈文辉 北方新金融研究院院长、全国社保基金理事会原副理事长

刘元春 上海财经大学校长

张为忠 上海浦东发展银行董事长

李俊杰 国泰君安证券总裁

16:30 - 17:30 外滩圆桌: AI全球发展格局与中国身位: 方向、差距与前景

AI 技术不断取得进展, 未来全球 AI 发展的大趋势和主要方向是什么?与主要竞争对手相比, 中国在 AI 技术研发、应用创新和产业布局上有哪些差距?展望未来, 在国家之间竞争日益激烈的背景下, 如何提升中国在全球 AI 产业链中的竞争力和影响力?

主持人: 邵怡蕾 华东师范大学上海人工智能金融学院院长

杨 强 微众银行首席人工智能官

彭文生 中金公司首席经济学家、中金研究院院长 胡 郁 科大讯飞联合创始人、聆思科技董事长

张 鹏 智谱 AI 首席执行官

同一时段另有平行会议在分会场:

外滩闭门会【CF40-Euro50-PIIE 中美欧经济学家学术交流会】 (详见 P39)

Closed-door Dinner

Thursday, September 5th, 2024

2 2nd Floor, Yi Long Court, The Peninsula Shanghai

English conference, no interpretation provided

VIP guests only

Industrial Policy, Trade Conflict and Global Cooperation

Moderator: Mary LOVELY

Anthony M. Solomon Senior Fellow, Peterson Institute for International Economics

How should the role of industrial policy be assessed? Is there a conflict between national industrial policies and the multilateral trade system? Should countries continue with these policies, and how should their scope and intensity be managed? Do international trade rules need revision to better align with national industrial policies?

18:00 - 18:30 Dinner

18:30 - 19:30 Panelists

Anabel GONZÁLEZ Vice President, Inter-American Development Bank;

Former Deputy Director-General, WTO

Charlene BARSHEFSKY Chair, Parkside Advisors; Former U.S. Trade Representative

Takehiko NAKAO Adviser, Sumitomo Corporation; Chairman, Center for International Economy and Strategy

Jeffrey SCHOTT Senior Fellow, Peterson Institute for International Economics

WEI Shangjin N.T. Wang Professor of Chinese Business and Economy, Columbia University

19:30 - 20:00 Q&A

闭门晚餐会

● 9月5日 (周四)

☑ 酒店2层逸龙阁

🗛 会议语言为英文,不设同传

◯ 仅限VIP

产业政策、贸易冲突与国际合作

主持人: Mary LOVELY

美国彼得森国际经济研究所 Anthony M. Solomon 高级研究员

我们应该如何看待产业政策的作用?当前的多边贸易体系与各国的产业政策之间是否存在冲突?各国是否需要继续实施产业政策,其适用范围和力度应如何把握?现有的国际贸易规则是否需要进行一定的修正,以更好地接纳各国的产业政策?

18:00-18:30 晚 餐

18:30 - 19:30 发言嘉宾

Anabel GONZÁLEZ 美洲开发银行副行长、世界贸易组织原副总干事 Charlene BARSHEFSKY 美国帕克赛德顾问公司主席、美国原贸易代表 中尾武彦 住友商事株式会社顾问、国际经济与战略中心理事长 Jeffrey SCHOTT 美国彼得森国际经济研究所高级研究员 魏尚进 美国哥伦比亚大学终身讲席教授

19:30 - 20:00 问答&交流

Plenary Session

- Friday, September 6th, 2024
- 2 2nd Floor, Rose Ballroom, The Peninsula Shanghai
- Simultaneous interpretation provided
- Open to the media

Moderator: QIAN Yingyi

President, Shanghai Finance Institute; Professor, School of Economics and Management, Tsinghua University

08:30 - 09:45 Bund Roundtable Global Monetary Policy Shifts and Their Impact

Global monetary policy has entered a transition phase. How will global inflation and economic trends evolve? Should central banks reassess key indicators like inflation, inflation expectation and the neutral interest rate? What impacts and spillover effects could arise from the desynchronization of economic cycles and interest rate cut paths?

Moderator: GUO Kai Executive President, CF40 Institute

Jean-Claude TRICHET Chairman of International Advisory Council, Bund Summit; President, French Academy of Moral and Political Sciences; Former President, European Central Bank

YI Gang President, China Society for Finance and Banking; Former Governor, People's Bank of China

Haruhiko KURODA Professor, National Graduate Institute for Policy Studies (GRIPS); Former Governor, Bank of Japan
 Donald KOHN Robert V. Roosa Chair in International Economics, Brookings Institution; Former Vice Chairman,
 Board of Governors of the Federal Reserve System

Raghuram RAJAN Former Governor, Reserve Bank of India; Katherine Dusak Miller Distinguished Service Professor of Finance at Chicago Booth

Barry EICHENGREEN George C. Pardee&Helen N. Pardee Chair and Distinguished Professor of Economics and Political Science, University of California, Berkeley

09:45 – 10:45 Bund Roundtable What's Next for Global Governance?

Today's world faces challenges like climate change, geopolitical conflicts, trade disputes, pandemics, and AI advancements. The post-WWII multilateral governance system is struggling to respond. How should we view these dilemmas? How should global governance reform to tackle new issues effectively? What role should multilateral institutions play now?

Moderator: **GUO Kai** Executive President, CF40 Institute **JIN Liqun** President, Asian Infrastructure Investment Bank

HU Xiaolian Vice Chairman, China Center for International Economic Exchanges; Former Chairman,

Export-Import Bank of China

Jacob A. FRENKEL Former Governor, Bank of Israel; Former Chairman, JPMorganChase International;

Chairman Emeritus, Group of Thirty

ZHANG Yuyan Academician, Chinese Academy of Social Sciences (CASS); Former Director of Institute of World

Economics and Politics, CASS

Clay LOWERY Executive Vice President, Research and Policy, Institute of International Finance

10:45 – 11:45 Bund Roundtable Cross-Border Data Flows and Data Security

Data is a vital resource for today and the future. How can we balance data flow efficiency with security? What are the current trends and key regulations for managing cross-border data flow, especially in finance? What should China do to create a unified national data market and ensure secure, efficient cross-border data flow?

Moderator: **SHEN Yan** Professor, National School of Development, Peking University; Deputy Director,

Institute of Digital Finance, Peking University **LI Lihui** Former President, Bank of China

Richard NASH Global Vice President, PayPal

LIU Xiaochun Vice President, Shanghai Finance Institute

Pipit ANEAKNITHI President, Kasikornbank

全体大会

- 9月6日 (周五)
- ☑ 酒店2层大宴会厅

- 配有中英文同传
- ▶ 对媒体开放

主持人: 钱颖一

上海新金融研究院院长、清华大学经济管理学院教授

08:30-09:45 外滩圆桌:全球货币政策转向及其影响

全球货币政策进入转向期,未来全球通胀和经济走势将如何发展?过去几年的货币政策和通胀表现是否表明央行需要重新审视和评估通胀、通胀预期以及中性利率等关键指标?各国经济周期的不同步和降息路径的差异会产生什么样的影响和外溢效应?

主持人: 郭 凯 中国金融四十人研究院执行院长

Jean-Claude TRICHET 外滩峰会国际顾问委员会主席、欧洲央行原行长、法兰西伦理政治科学院院长

易 纲 中国金融学会理事会会长、中国人民银行原行长

黑田东彦 日本政策研究大学院大学教授、日本央行原行长

Donald KOHN 布鲁金斯学会高级研究员、美国联邦储备委员会原副主席

Raghuram RAJAN 印度央行原行长、芝加哥大学布斯商学院经济学教授

Barry EICHENGREEN 加利福尼亚大学伯克利分校政治经济学教授

09:45-10:45 外滩圆桌:全球治理何处去?

当前, 世界正面临着气候变化、地缘政治冲突、贸易冲突、大流行病和AI 发展等一系列全球性挑战, 然而战后形成的多边治理体系应对乏力, 如何看待当前困境? 应怎样改革全球治理体系以更有效应对新挑战? 多边机构在新形势下应该发挥怎样的作用?

主持人:郭凯中国金融四十人研究院执行院长

金立群 亚洲基础设施投资银行行长

胡晓炼 中国国际经济交流中心副理事长、中国进出口银行原董事长

Jacob A. FRENKEL 以色列央行原行长、摩根大通国际原董事长、G30 荣誉主席

张宇燕 中国社会科学院学部委员、世界经济与政治研究所原所长

Clay LOWERY 国际金融协会执行副总裁

10:45 - 11:45 外滩圆桌:数据要素、跨境流动与数据安全

數据可能是当前和未来最重要的资源之一。如何在數据流动效率和安全之间寻求平衡?目前管理数据跨境流动、特别是金融部门数据跨境流动的趋势和主流规则是什么?中国应如何建设全国一体化数据市场,建立高效便利安全的数据跨境流动机制?

主持人:沈 艳 北京大学国家发展研究院教授、北京大学数字金融研究中心副主任

李礼辉 中国银行原行长

Richard NASH PayPal 全球副总裁

刘晓春 上海新金融研究院副院长

Pipit ANEAKNITHI 泰国开泰银行总裁

Closed-door Luncheon

Friday, September 6th, 2024

2nd Floor, Yi Long Court, The Peninsula Shanghai

English conference, no interpretation provided

VIP guests only

Global Macroeconomic Policy Divergence: Implications and Market Impact

Moderator: MIAO Yanliang

CF40 Member

Inflation is cooling in the US and Europe, but the pace of monetary policy easing remains uncertain. China faces low inflation but struggles with insufficient demand. Japan, while maintaining a loose monetary policy, contends with high inflation and currency depreciation. What impact will these divergent trends have on the global economy and financial markets? How should major economies coordinate policies to enhance global economic stability?

12:00 - 12:30 Lunch

12:30 - 13:30 Panelists

YU Yongding Chairman, Pushan Foundation; Academician, Chinese Academy of Social Sciences

Jason FURMAN Aetna Professor of the Practice of Economic Policy, Harvard University;

Former Chairman, Council of Economic Advisers of the White House

Sarah HUNTER Assistant Governor, Reserve Bank of Australia

13:30 - 14:00 Q&A

闭门午餐会

● 9月6日 (周五)

☑ 酒店2层逸龙阁

🛂 会议语言为英文,不设同传

全球宏观政策分化的涵义及其市场影响

主持人: 缪延亮

中国金融四十人论坛成员

当前, 美欧通胀率趋降, 但其货币政策放松的进程仍存在一定不确定性; 中国处于低通胀环境, 面临需求不足的挑战; 日本则在维持宽松货币政策的同时, 面临通胀较高、汇率贬值的挑战。上述分化态势对全球经济和金融市场会产生哪 些影响? 将如何演进? 主要经济体应如何加强宏观政策协调、提高全球宏观经济稳定性?

12:00 - 12:30 午 餐

12:30 - 13:30 发言嘉宾

余永定 浦山基金会会长、中国社会科学院学部委员 Jason FURMAN 美国哈佛大学教授、美国白宫经济顾问委员会前主席 Sarah HUNTER 澳大利亚储备银行助理行长

13:30 - 14:00 问答&交流

Plenary Session

Friday, September 6th, 2024

2nd Floor, Rose Ballroom, The Peninsula Shanghai

Simultaneous interpretation provided

Open to the media

Moderator: HUANG Zhuo

Deputy Dean, National School of Development, Peking University

14:30 – 15:15 Keynote Speeches New Quality Productive Forces And New Momentum For Economic Growth

SHANG Fulin Director, Committee for Economic Affairs, 13th National Committee of the Chinese People's Political

Consultative Conference; Former Chairman, China Banking Regulatory Commission

YANG Weimin Deputy Director, Economic Affairs Committee, 13th Chinese People's Political Consultative

Conference; Former Deputy Director, General Office of the Central Leading Group for Financial and

Economic Affairs

LIU Shangxi President, Chinese Academy of Fiscal Sciences (CAFS)

15:15 – 15:45 International Dialogue The Impact of AI on Macroeconomics, Growth, and Financial Stability

The evolving AI technology increasingly impacts the macroeconomy, growth and financial stability in complex and profound ways. How does AI technology affect productivity and the labor market? What are its effects on income distribution? What are the potential impacts of on financial stability? Can it enhance the efficiency and resilience of the financial system, or does it introduce new financial risks?

Moderator: **SHEN Yan** Professor, National School of Development, Peking University; Deputy Director, Institute of Digital Finance, Peking University

Jason FURMAN Aetna Professor of the Practice of Economic Policy, Harvard University; Former Chairman, Council

of Economic Advisers of the White House

Tobias ADRIAN Financial Counsellor and Director of the Monetary and Capital Markets Department, International

Monetary Fund (IMF)

15:45 – 16:45 Bund Roundtable Revolution of AI in the Financial Sector and Challenges Lying Ahead

Al technology is profoundly affecting the financial sector. How will Al alter traditional financial institutions' business models and drive innovation in financial products? How can we ensure transparency and fairness of Al data and algorithms in risk management? What challenges does the application of Al in the financial sector pose to consumers, financial institutions, and regulators?

Moderator: **HUANG Zhuo** Deputy Dean, National School of Development, Peking University; Deputy Director of Institute of Digital Finance, Peking University

XIAO Gang CF40 Non-Resident Senior Fellow; Former Chairman, China Securities Regulatory Commission

Sopnendu MOHANTY Chief Fintech Officer, Monetary Authority of Singapore

Tim WANNENMACHER Managing Director, Co-Head of Global Markets Asia Pacific, UBS

YANG Yanqing Professor of Economics, Fudan University

16:45 – 17:10 The Ninth Fintech Innovation Awards Ceremony

Parallel session at the secondary venue:

Closed-Door Seminar: China's Macroeconomic Outlook for the Second Half of 2024 (P40)

全体大会

● 9月6日 (周五)

☑ 酒店2层大宴会厅

■ 配有中英文同传

▶ 对媒体开放

主持人: 黄卓

北京大学国家发展研究院副院长

14:30 - 15:15 主题演讲:新质生产力与经济增长新动能

尚福林 十三届全国政协常委、经济委员会主任、原银监会主席

杨伟民 十三届全国政协常委、经济委员会副主任、原中央财经领导小组办公室副主任

刘尚希 中国财政科学研究院院长

15:15-15:45 国际对话: AI对宏观、增长和金融稳定的影响

不断演进的人工智能(AI)技术对宏观经济、增长和金融稳定的影响变得越来越复杂深远。AI技术如何影响生产率和劳动力市场?对收入分配有何影响?AI对金融稳定有何潜在影响?它能否提高金融系统的效率和韧性,是否会带来新的金融风险?

主持人:沈 艳 北京大学国家发展研究院教授、北京大学数字金融研究中心副主任

Jason FURMAN 美国哈佛大学教授、美国白宫经济顾问委员会前主席 Tobias ADRIAN 国际货币基金组织金融顾问兼货币及资本市场部主任

15:45 - 16:45 外滩圆桌: 金融领域的AI变革与挑战

人工智能(AI)技术正在深刻地影响着金融领域,AI将如何改变传统金融机构的商业模式?如何推动金融产品的创新?如何确保,AI在风控过程中数据和算法的透明性和公平性?AI在金融领域的应用,对消费者、金融机构和监管机构分别带来哪些挑战?

主持人: 黄 卓 北京大学国家发展研究院副院长、北京大学数字金融研究中心常务副主任

肖 钢 中国金融四十人论坛资深研究员、中国证监会原主席

Sopnendu MOHANTY 新加坡金融管理局首席金融科技官

Tim WANNENMACHER 瑞银全球金融市场部亚太区联席主管

杨燕青 复旦大学经济学教授

16:45 - 17:10 "第九届融城杯金融科技创新案例评选"颁奖

Closed-door Dinner

Friday, September 6th, 2024

2 2nd Floor, Yi Long Court, The Peninsula Shanghai

Chinese conference, no interpretation provided

VIP guests only

Chinese Companies Going Global: Implications and Risks

Moderator: XU Qiyuan

Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences

What are the prospects and trends for Chinese companies going global amid current economic and trade conditions? What new opportunities and risks are there, and what policy support is needed? Which regions and industries should Chinese firms target for expansion? As internationalization accelerates, how can financial institutions improve their services for their global clients?

18:00 - 18:30 Dinner

18:30 - 19:30 Panelists

Jean LU President, CEO and Executive Vice Chairperson, Standard Chartered China

Rita Y CHAN Co-Senior Country Officer for China, J.P. Morgan

LIU Weiguang Senior Vice President and President of Public Cloud Business, Alibaba Cloud Intelligence

19:30 - 20:00 Q&A

闭门晚餐会

● 9月6日 (周五)

☑ 酒店2层逸龙阁

🛂 会议语言为中文,不设同传

新经贸环境下的中国企业出海: 机遇与风险

主持人: 徐奇渊

中国社会科学院世界经济与政治研究所副所长

中国企业在当前经贸环境下的出海前景和趋势如何?有哪些新的机遇和潜在风险,需要何种政策支持?中国企业在全球市场中可以重点在哪些地区和行业布局?在中国企业加速出海的过程中,金融企业应如何提升服务能力,满足企业国际化发展的需求?

18:00 - 18:30 晚 餐

18:30 - 19:30 发言嘉宾

鲁 静 渣打银行(中国)有限公司行长、总裁兼副董事长

陈妍妮 摩根大通中国区联席首席执行官

刘伟光 阿里云智能集团资深副总裁、公共云事业部总裁

19:30 - 20:00 问答&交流

Closed-door Dinner

Friday, September 6th, 2024

2 13th Floor, Lady Laura Room, The Peninsula Shanghai

English conference, no interpretation provided

by invitation only

18:00 - 20:00 International Advisory Council Dinner

Moderator: Jean-Claude TRICHET Chairman of International Advisory Council, Bund Summit; President, French

Academy of Moral and Political Sciences; Former President, European Central Bank

Jean-Claude TRICHET Chairman of International Advisory Council, Bund Summit; President, French Academy of

Moral and Political Sciences; Former President, European Central Bank

Edmond ALPHANDÉRY Chairman, Euro50 Group; Former French Minister of Economy

Jason FURMAN Aetna Professor of the Practice of Economic Policy, Harvard University;

Former Chairman, Council of Economic Advisers of the White House

Jacob A. FRENKEL Former Governor, Bank of Israel; Former Chairman, JP Morgan Chase International;

Chairman Emeritus, Group of Thirty

Masaaki SHIRAKAWA Distinguished Guest Professor, Aoyama-Guakuin University;

Former Governor, Bank of Japan

Axel A. WEBER President, Center for Financial Studies, Goethe University Frankfurt;

Former President, Deutsche Bundesbank

闭门晚餐会

- 9月6日 (周五)
- № 酒店13层劳拉包房

- 🜆 会议语言为英文,不设同传
- 定向邀请

18:00 - 20:00 外滩金融峰会国际顾问晚餐会

主持人: Jean-Claude TRICHET 外滩峰会国际顾问委员会主席、法兰西伦理政治科学院院长、欧洲央行原行长

Jean-Claude TRICHET 外滩峰会国际顾问委员会主席、法兰西伦理政治科学院院长、欧洲央行原行长 Edmond ALPHANDÉRY 欧洲 50 集团主席、法国前经济部长 Jason FURMAN 美国哈佛大学教授、美国白宫经济顾问委员会原主席 Jacob A. FRENKEL 以色列央行原行长、摩根大通国际原董事长、G30 荣誉主席 白川方明 青山学院大学特聘教授、日本央行原行长 Axel A. WEBER 法兰克福大学金融研究中心主席、德国央行原行长

Plenary Session

- Saturday, September 7th, 2024
- 2nd Floor, Rose Ballroom, The Peninsula Shanghai
- Simultaneous interpretation provided
- Open to the media

09:00 – 10:00 Bund Roundtable Next Steps In Energy Transition

What are the key technological trends in future energy transitions? How can global investment in energy transitions be increased and fund utilization improved? How to build a more effective policy framework to incentivize energy transition? How can we address supply chain security issues and promote global cooperation for coordinated development in energy transition?

Moderator: Michael G. WANG Anchor, China Global Television Network (CGTN), China Media Group

NING Gaoning Former Chairman, Sinochem Holdings; Chair of Sustainability Working Group, APEC Business Advisory Council

Edmond ALPHANDÉRY Chairman, Euro50 Group; Former French Minister of Economy

Georg ZACHMANN Senior Fellow, Bruegel

Eddy WONG CEO, Amundi Asia

ZOU Ji CEO & President, Energy Foundation China

10:00 – 11:00 Bund Roundtable Climate-related Risks to Financial Systems: What Are They and How to Cope with Them?

Climate risk poses a major threat to global development today. In addition to "physical risks," there may also be "transition risks" caused by policy shifts and technological innovations. Through what channels are climate risks transmitted to the financial system? What are the challenges the financial industry faces in identifying, assessing, and responding to climate risks? How can we better construct a regulatory framework to address climate risks?

Moderator: **Gene MA** Chief Representative, Asia/Pacific and Head of China Research, Institute of International Finance

Luiz Awazu PEREIRA DA SILVA Former Deputy General Manager, Bank for International Settlements;

Senior Fellow, European Climate Foundation

Jeffrey SACHS
University Professor, Columbia University; Former Special Advisor to UN-Secretaries General
Alfred SCHIPKE
Director (East Asian Institute) and Professor in Practice of International Finance, Lee Kuan Yew
School of Public Policy, National University of Singapore

Levin ZHU Visiting Professor of Management and Practice, Tsinghua University; Former President and CEO,

China International Capital Corporation

Takashi KAKIUCHI Managing Executive Officer and Head of East Asia, Sumitomo Mitsui Financial Group;

Chairman, Sumitomo Mitsui Banking Corporation (China) Limited

11:00 – 11:30 Report Release The Bund Green Finance Report

Presenter: WANG Xin Director-General, Research Bureau, People's Bank of China

Discussant:

LIU Shijin Deputy Director, the Economic Affairs Committee, 13th National Committee of the Chinese People's

Political Consultative Conference; Former Vice Minister, Development Research Center of the State Council

全体大会

- 9月7日 (周六)
- № 酒店2层大宴会厅

- ▲ 配有中英文同传
- 対媒体开放

09:00 - 10:00 外滩圆桌: 能源转型下一步

未来能源转型的主要技术趋势是什么?如何促进全球加大能源转型的投资升提高资金利用效率?如何构建更具激励性的能源转型政策框架?如何处理好能源转型所带来的供应链安全问题?如何更好实现能源转型的全球合作与协同发展?

主持人: Michael G. WANG 中央广播电视总台 CGTN 主持人

宁高宁 中国中化控股有限责任公司原董事长、亚太经合组织工商咨询理事会可持续增长工作组主席

Edmond ALPHANDÉRY 欧洲 50 集团主席、法国前经济部长

Georg ZACHMANN 布鲁盖尔研究所高级研究员

王大智 东方汇理资管亚太区行政总裁

邹 骥 能源基金会首席执行官兼中国区总裁

10:00 - 11:00 外滩圆桌:气候风险对金融体系的影响及应对

乞候风险是当前全球发展面临的重大威胁,除了"物理风险",还可能因政策转向、技术革新等引发"转型风险"。 乞候风险可通过哪些渠道向金融体系传导?金融业对乞候风险的识别、评估和应对面临哪些困难?如何更好地构建 乞候风险监管应对框架?

主持人: 马 青 国际金融协会亚太区首席代表兼中国研究主管

Luiz Awazu PEREIRA DA SILVA 欧洲气候基金会高级研究员、国际清算银行原副总裁

Jeffrey SACHS 美国哥伦比亚大学校级教授、联合国秘书长原特别顾问

Alfred SCHIPKE 新加坡国立大学李光耀公共政策学院东亚研究所所长、国际金融实践教授

朱云来 中金公司前总裁兼首席执行官、清华大学管理实践访问教授

垣内隆 三井住友金融集团东亚地区总裁、三井住友银行(中国)有限公司董事长

11:00 - 11:30 报告发布: 《外滩绿色金融报告》

王 信 中国人民银行研究局局长

主题交流:

刘世锦 国务院发展研究中心原副主任、十三届全国政协经济委员会副主任

Closed-door Luncheon

Saturday, September 7th, 2024

2nd Floor, Yi Long Court, The Peninsula Shanghai

English conference, no interpretation provided

VIP guests only

New Energy Vehicle Industry: The Global Impact of the Chinese Market

Moderator: WEI Shangjin

N.T. Wang Professor of Chinese Business and Economy, Columbia University

In the face of trade frictions, how can China's NEV industry maintain and enhance its global competitiveness? How will trade policy adjustments in the European and American markets reshape the global NEV industry chain? How will technology advancements impact the NEV industry landscape? Under the influence of global demand changes, technological innovation, and policy adjustments, how will China's NEV industry evolve in the future?

12:00 - 12:30 Lunch

12:30 - 13:30 Panelists

YEO Han-koo Senior Fellow, Peterson Institute for International Economics;

Former Trade Minister of the Republic of Korea

Rick WATERS Managing Director, Eurasia Group's China practice; Former Assistant Secretary of State

13:30 - 14:00 Q&A

闭门午餐会

- 9月7日 (周六)
- ☑ 酒店2层逸龙阁

- 🜆 会议语言为英文,不设同传

新能源车产业:中国市场的全球影响

主持人: 魏尚进

美国哥伦比亚大学终身讲席教授

面对国际贸易摩擦,中国新能源汽车(EV)产业应如何维持并提升其全球竞争力?欧美贸易政策调整将如何重塑产业链?技术升级将如何影响行业格局?在全球市场需求变化、技术创新与贸易政策调整的多重因素作用下,中国 EV产业未来将如何演进?

12:00 - 12:30 午 餐

12:30 - 13:30 发言嘉宾

YEO Han-koo 美国彼得森国际经济研究所高级研究员、韩国前贸易部长 Rick WATERS 欧亚集团中国事务董事总经理、美国原副助理国务卿

13:30 - 14:00 问答&交流

Plenary Session

- Saturday, September 7th, 2024
- 2 2nd Floor, Rose Ballroom, The Peninsula Shanghai
- Simultaneous interpretation provided
- Open to the media

14:30 – 15:30 Bund Roundtable Macroeconomic Outlook of China and the World

The global and Chinese economies face significant challenges. How should we assess global growth prospects? What are the key challenges for Europe's recovery? Can the U.S. achieve a soft landing amid inflation and employment concerns? When and how will China's real estate cycle end, and what macroeconomic policies are most needed now?

Moderator: **GUO Kai** Executive President, CF40 Institute **Tom ORLIK** Chief Economist, Bloomberg Economics

Moritz SCHULARICK President, Kiel Institute for the World Economy

GAO Shanwen Chief Economist, SDIC Securities

Steven BARNETT Senior Resident Representative in China, International Monetary Fund (IMF)

15:30 – 16:30 Bund Roundtable Ageing and Declining Birthrates: Economic Impact and Coping Strategies

How will aging populations and declining birth rates impact fiscal balance, pension systems, and healthcare sustainability? How will these demographic changes affect long-term inflation expectations and growth potential? How should governments design effective population and socio-economic policies to mitigate the trend and impacts of population structure imbalances?

Moderator: **DU Yang** Director, Institute of Population and Labor Economics, Chinese Academy of Social Sciences **CAI Fang** Chairman of the Academic Committee, China Finance 40 Forum; Chief Expert of National Think Tank,

Chinese Academy of Social Sciences

Masaaki SHIRAKAWA Distinguished Professor, Aoyama Gakuin University; Former Governor, Bank of Japan Albert Francis PARK Chief Economist, Asian Development Bank

16:30 – 17:30 Bund Roundtable Pension Finance: How to Meet Diverse Needs in the Silver Economy?

How can safer retirement financial products be designed and the third pension pillar promoted? How can the silver economy be innovated to meet the diverse needs of the elderly? How can smart elderly care be advanced to enhance the technological experience for the elderly? What policy areas should be explored to promote elderly employment and improve elderly education?

Moderator: LIU Lina Convener of CF40 Youth Forum

ZHANG Xiaohui CF40 Non-Resident Senior Fellow; Former Assistant Governor, People's Bank of China

JIN Luo Vice Chairperson, National Council for Social Security Fund

ZHENG Bingwen Director, World Social Security Research Center, Chinese Academy of Social Sciences

LIU Zhihui President, Industrial Securities

LI Jing Deputy General Manager, Changjiang Pension

Parallel session at the secondary venue:

Closed-Door Seminar: CF40-NRI Financial Roundtable: Comparative Analysis of the Chinese and Japanese Economies (P42)

全体大会

- 9月7日 (周六)
- № 酒店2层大宴会厅

- ▲ 配有中英文同传
- ▶ 对媒体开放

14:30 - 15:30 外滩圆桌:全球及中国宏观经济展望

2024年,全球经济企稳回升,但地缘政治紧张、贸易碎片化和高利率水平等风险因素仍在持续演化。中国经济维持韧性增长,但依然面临国内需求不足、对外贸易紧张等挑战。应如何展望全球经济增长前景?中国近年经济增长的韧性从何而来、能否持续?中国应如何应对内需不足挑战,保障经济稳定增长?

主持人:郭凯中国金融四十人研究院执行院长

Tom ORLIK 彭博全球首席经济学家

Moritz SCHULARICK 基尔世界经济研究所总裁

高善文 国投证券首席经济学家

Steven BARNETT 国际货币基金组织驻华首席代表

15:30-16:30 外滩圆桌:老龄化、少子化的经济影响及对策

老龄化和少子化的趋势将如何影响财政收支平衡?养老金体系和医疗卫生系统面临哪些可持续性挑战?人口结构变化将如何影响长期通胀预期和经济增长潜力?政府应如何制定有效的人口政策与社会经济政策组合,以缓解人口结构失衡的趋势和影响?

主持人:都 阳 中国社会科学院人口与劳动经济研究所所长

蔡 昉 中国金融四十人论坛学术委员会主席、中国社会科学院国家高端智库首席专家

白川方明 日本央行原行长、青山学院大学特聘教授

Albert Francis PARK 亚洲开发银行首席经济学家

16:30 - 17:30 外滩圆桌: 养老金融: 如何满足银发经济下的多元化需求?

如何设计丰富安全的养老金融产品,推动养老第三支柱发展?如何创新银发产业发展模式,满足老年群体的多元化个性化需求?如何推进智慧养老,提升老年人的科技获得感?在促进老年就业、提升老年教育水平等方面,还有哪些政策空间值得探索?

主持人: 刘丽娜 中国金融四十人青年论坛召集人

张晓慧 中国金融四十人论坛资深研究员、中国人民银行原行长助理

金 荦 全国社会保障基金理事会副理事长 郑秉文 中国社科院世界社保研究中心主任

刘志辉 兴业证券总裁

李 敬 长江养老副总经理



NAVIGATING A CHANGING WORLD 应对变化的世界

AGENDA 分会场议程

Sessions at Secondary Venue

(闭门会议, 谢绝媒体 closed-door sessions, not open to the media)

分会场 中国外汇交易中心二层

中山东一路 15号

Secondary venue 2nd Floor, China Foreign Exchange Trade

System (CFETS)

No. 15, Zhongshan Dongyi Road



▼中 山 东 | 路



Closed-Door Seminar

- Thursday, September 5th, 2024
- 2 2nd Floor, China Foreign Exchange Trade System
- English conference, no interpretation provided
- Press not allowed

The CF40-Euro50-PIIE Economist Symposium

Moderator: Edmond ALPHANDÉRY

Chairman, Euro50 Group; Former French Minister of Economy

In a world of rapid changes, uncertainty and geopolitical tensions, policies adopted by each of the three blocks: the US, China and Europe, to cope with these major challenges are of utmost importance, not only for these countries themselves but for the world at large. Analysis of these policies will be the theme of the first panel. It will be followed in the second panel by a focus on their fight against climate change where will be examined not only their differences but also their convergences.

14:30 – 14:40 Opening Remarks (3 min each)

WANG Haiming President, China Finance 40 Forum (CF40); President, Bund Summit

Adam POSEN President, Peterson Institute for International Economics

Edmond ALPHANDÉRY Chairman, Euro50 Group; Former French Minister of Economy

14:40 – 16:00 Panel I: Macro Economies and Policies in China, the U.S. and Europe

Introductory Remarks (10 min):

Adam POSEN President, Peterson Institute for International Economics

Keynote Speeches (10 min each):

GUO Kai Executive President, CF40 Institute

Barry EICHENGREEN George C. Pardee&Helen N. Pardee Chair and Distinguished Professor

of Economics and Political Science, University of California, Berkeley

Daniel GROS Director of the Institute for European Policymaking, Bocconi University

Roundtable Discussion (40 min)

16:00 - 16:10 Coffee Break

16:05 – 17:20 Panel II: Green Transition in China, the U.S. and Europe-Cooperation and Differences

Introductory Remarks (10 min):

Vitor GASPAR Director of the Fiscal Affairs Department, International Monetary Fund (IMF) Keynote Speeches (10 min each):

Lord Adair TURNER Chairman, Energy Transitions Commission; Former Chairman,

UK Financial Services Authority

Durwood ZAELKE President, Institute for Governance&Sustainable Development Roundtable Discussion (40 min)

17:20 - 17:30 Concluding Remarks

Edmond ALPHANDÉRY Chairman, Euro50 Group; Former French Minister of Economy

Parallel sessions at the main venue:

Special Session: Elevating Shanghai as an International Financial and Innovation Hub (P16)
Bund Roundtable: Global Al Landscape and China's Position: Direction, Gap, and Prospects (P16)

外滩闭门会

- 9月5日(周四)
- ♀ CFETS 2层会议厅

- 🛂 会议语言为英文,不设同传
- 谢绝媒体

CF40-Euro50-PIIE 中美欧经济学家学术交流会

主持人: Edmond ALPHANDÉRY

欧洲 50 集团主席、法国前经济部长

在一个快速变化和地缘政治紧张局势加剧的世界中,中美欧所采取的应对这些重大挑战的政策至关重要,不仅影响这些国家自身,也关乎全球。专题一将聚焦这些政策的分析;专题二则将关注中美欧三方应对乞候变化的努力,探讨各方的分歧与共识。

14:30 - 14:40 开场致辞

王海明 外滩金融峰会组委会秘书长、中国金融四十人论坛秘书长

Adam POSEN 美国彼得森国际经济研究所所长

Edmond ALPHANDÉRY 欧洲 50 集团主席、法国前经济部长

14:40-16:00 专题研讨I: 中美欧宏观经济与政策

引导发言(10分钟):

Adam POSEN 美国彼得森国际经济研究所所长

发言嘉宾(每位10分钟):

郭 凯 中国金融四十人研究院执行院长

Barry EICHENGREEN 加利福尼亚大学伯克利分校政治经济学教授

Daniel GROS 意大利博科尼大学欧洲政策制定研究所所长

与会嘉宾圆桌讨论(40分钟)

16:00 - 16:10 茶 歇

引导发言(10分钟):

Vitor GASPAR 国际货币基金组织财政事务部主任

发言嘉宾(每位10分钟):

Lord Adair TURNER 能源转型委员会主席、英国金融服务管理局原主席

Durwood ZAELKE 国际治理和可持续发展研究所所长

与会嘉宾圆桌讨论(40分钟)

17:20 - 17:30 总结与回应

Edmond ALPHANDÉRY 欧洲 50 集团主席、法国前经济部长

同一时段另有平行会议在主会场:

特别专题 【推动上海国际金融中心建设与科创中心建设】 (详见 P17)

外滩圆桌 【AI 全球发展格局与中国身位:方向、差距与前景】 (详见 P17)

Closed-Door Seminar

- Friday, September 6th, 2024
- 2nd Floor, China Foreign Exchange Trade System
- Chinese conference, no interpretation provided
- Rep. from CF40/SFI/NFI member institutions only

China's Macroeconomic Outlook for the Second Half of 2024

Moderator: ZHANG Xiaohui

CF40 Non-Resident Senior Fellow; Former Assistant Governor, People's Bank of China

The mid-year Politburo meeting stressed the need to steadfastly achieve the annual economic and social development goals. How should we assess the current macroeconomic conditions and challenges to growth? What is the outlook for the real estate market? What are the changes in risks in key areas, and how to prevent those risks? What steps can monetary and fiscal policies take to boost demand and growth?

14:30 – 15:30 Keynote Speeches:

WANG Yiming Vice Chairman, China Center for International Economic Exchanges

ZHANG Bin CF40 Non-Resident Senior Fellow; Deputy Director, Institute of World Economics and Politics,

Chinese Academy of Social Sciences

GAO Shanwen Chief Economist, SDIC Securities **XUN Yugen** Chief Economist, Haitong Securities

15:30 - 16:15 Comments

LOU Jiwei Former Minister, Ministry of Finance of China

YI Gang President, China Society for Finance and Banking; Former Governor, People's Bank of China

SHI Yaobin Member of the Standing Committee and Vice Chairman of the Financial and Economic Committee of

the 14th National People's Congress

16:15 - 16:25 Coffee Break

16:25 - 17:30 Roundtable Discussion

外滩闭门会

- 9月6日 (周五)
- ♀ CFETS 2层会议厅

- 🌆 会议语言为中文,不设同传
- ☑ 仅限CF40/SFI/NFI理事会员单位及特邀嘉宾

CF40 双周内部研讨会第 435 期:

2024年中国宏观经济下半场

主持人: 张晓慧

中国金融四十人论坛资深研究员、中国人民银行原行长助理

年中政治局会议强调要"坚定不移完成全年经济社会发展目标任务"。应如何评估当前宏观经济运行的特征以及完成经济增长目标的主要挑战?如何判断房地产市场走向?重点领域风险形势有何变化、应如何有效防范?货币政策和财政政策还可以通过哪些途径持续用力,以提振有效需求、实现经济增长目标?

14:30 - 15:30 主题演讲

王一鸣 中国国际经济交流中心副理事长

张 斌 中国金融四十人论坛资深研究员、中国社会科学院世界经济与政治研究所副所长

高善文 国投证券首席经济学家

荀玉根 海通证券首席经济学家

15:30 - 16:15 点 评

楼继伟 中国财政学会会长、财政部原部长

易纲中国金融学会理事会会长、中国人民银行原行长

史耀斌 十四届全国人大常委会委员、财政经济委员会副主任委员

16:15 - 16:25 茶 歇

16:25 - 17:30 与会嘉宾讨论与交流

同一时段另有平行会议在主会场:

主题演讲 【新质生产力与经济增长新动能】 (详见 P25)

国际对话 【AI 对宏观、增长和金融稳定的影响】 (详见 P25)

外滩圆桌 【金融领域的 AI 变革与挑战】 (详见 P25)

Closed-Door Seminar

- Saturday, September 7th, 2024
- 2 2nd Floor, China Foreign Exchange Trade System
- English conference, no interpretation provided
- Press not allowed

CF40-NRI Financial Roundtable: Comparative Analysis of the Chinese and Japanese Economies

14:30 - 16:00 Panel I: Macroeconomic Policies in the Context of High Debt and Low Growth

What lessons can be learned from Japan's experience in addressing the challenges of high debt and low growth? How to coordinate fiscal and monetary policies to overcome this predicament? Both China and Japan face challenges such as the increasing fiscal burden due to aging populations and the rising fiscal investment in high-tech industries. How to better use fiscal tools and policy space to promote sustainable economic growth while controlling debt risk?

Moderator: JIN Zhongxia CF40 Guest Member

Keynote speeches (15 min each):

Kazumasa IWATA President, Japan Center for Economic Research; Former Deputy Governor, Bank of Japan

YI Gang Former Governor, People's Bank of China

Masahiro KAWAI Professor Emeritus, The University of Tokyo; Former Deputy Vice Minister,

Ministry of Finance of Japan

YU Yongding Chairman, Pushan Foundation; Academician, Chinese Academy of Social Sciences

Roundtable Discussion (30 min)

16:00 - 16:10 Coffee Break

16:10 – 17:30 Panel II: Evolution of Low-Interest-Rate Environment and its Impact on Financial Institutions

Global experience shows that crises are often followed by prolonged periods of low interest rates. What challenges will financial institutions face in this environment? How has Japan managed the shift from high to low interest rates and growth, and the associated financial risks and economic impacts? What measures should financial regulatory authorities take to prevent the accumulation and contagion of systemic financial risks?

Moderator: Vicent He YANG CF40 Guest Member

Keynote speeches (15 min each):

XIAO Gang CF40 Nonresident Senior Fellow; Former Chairman, China Securities Regulatory Commission

Tomoko AMAYA Executive Advisor, Norinchukin Research Institute; Former Vice Minister for International Affairs, Financial Services Agency of Japan

TU Hong Chief Business Officer, Bank of Communications

Roundtable Discussion (35 min)

Parallel sessions at the main venue:

Bund Roundtable: Macroeconomic Outlook of China and the World (P34)

Bund Roundtable: Ageing and Declining Birthrates: Economic Impact and Coping Strategies (P34)

Bund Roundtable: Pension Finance: How to Meet Diverse Needs in the Silver Economy? (P34)

外滩闭门会

- 9月7日 (周六)
- ♀ CFETS 2层会议厅

- 🚇 会议语言为英文,不设同传
- ▶ 谢绝媒体

CF40-NRI 中日金融圆桌研讨会:中日经济:比较与借鉴

14:30 - 16:00 专题研讨I: 高债务和低增长下的宏观政策

日本在应对高债务和低增长挑战过程中,有哪些经验教训值得借鉴?如何通过财政和货币政策配合,以摆脱这种困境?中日共同面临老龄化加剧财政负担、高科技产业财政投入加大等挑战。在控制债务风险的前提下,怎样合理运用财政工具和政策空间,以促进经济的可持续增长?

主持人: 金中夏 中国金融四十人论坛特邀成员

主题演讲(每位15分钟):

岩田一政 日本央行原副行长

易 纲 中国人民银行原行长

河合正弘 东京大学名誉教授、日本财务省原副财务官

余永定 浦山基金会会长、中国社会科学院学部委员

与会嘉宾讨论与交流(30分钟)

16:00 - 16:10 茶 歇

16:10 - 17:30 专题研讨Ⅱ: 低利率环境对金融机构的影响及演变

全球经验表明,历次危机后往往伴随着较长时间的低利率环境,在长期低利率环境下,金融机构将面临哪些挑战?日本是如何适应从高利率高增长向低利率低增长转变,并管理由此产生的金融风险和经济影响?金融监管部门需要采取哪些措施,防范系统性金融风险累积和传染?

主持人:杨 赫 中国金融四十人论坛特邀成员

主题演讲(每位15分钟):

肖 钢 中国金融四十人论坛资深研究员、中国证监会原主席

天谷知子 日本金融厅原国际审议官

涂 宏 交通银行业务总监

与会嘉宾讨论与交流(35分钟)

同一时段另有平行会议在主会场:

外滩圆桌 【全球及中国宏观经济展望】 (详见 P35)

外滩圆桌 【老龄化、少子化的经济影响及政策】 (详见 P35)

外滩圆桌 【养老金融:如何满足银发经济下的多元化需求?】(详见 P35)

Bund Summit-Shanghai Pudong Development Bank Special Session

Friday, 6th September 2024

Chinese conference, no interpretation provided

9 5

5th Floor, Conference Room, Shanghai Pudong Development Bank

by invitation only

Financial Support for the Development of New Quality Productive Forces

14:00 - 14:40 Opening Remarks

Moderator: XIE Wei Vice President and Secretary of the Board, Shanghai Pudong Development Bank

Welcome Remarks:

ZHANG Weizhong Chairman, Shanghai Pudong Development Bank

TU Guangshao Executive Chairman of the Organizing Committee, Bund Summit; Chairman of the Executive

Council, Shanghai Finance Institute

YIN Yanlin Vice Chairman, Committee for Economic Affairs, 14th National Committee of the Chinese People's

Political Consultative Conference

LI Lihui Former President, Bank of China

14:40 - 15:30 SPD Bank Product and Service Solution Release

Moderator: KANG Jie Vice President, Shanghai Pudong Development Bank

15:30 – 17:30 Thematic Discussion

Moderator: **ZHANG Weizhong** Chairman, Shanghai Pudong Development Bank

外滩金融峰会 - 浦发银行专题论坛

● 9月6日 (周五)

♀ 浦东发展银行5层大会议室

🜆 会议语言为中文,不设同传

定向邀请

金融支持新质生产力发展

14:00 - 14:40 致辞

主持人:谢 伟 上海浦东发展银行副行长、董事会秘书

欢迎辞:

张为忠 上海浦东发展银行董事长

屠光绍 外滩金融峰会组委会执行主席、上海新金融研究院理事长

尹艳林 十四届全国政协经济委员会副主任

李礼辉 中国银行原行长

14:40 - 15:30 浦发银行产品服务方案发布

主持人: 康 杰 上海浦东发展银行副行长

15:30 - 17:30 专题研讨

主持人: 张为忠 上海浦东发展银行董事长

VIP LIST 贵宾名单

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与国同进 与君同行

成为受人尊敬、全面领先、 具有国际竞争力的现代投资银行

Striving to Become a Prestigious Modern
Investment Bank with an Overall Leading Position
and International Competitive Edge

GUOTAI JUNAN



海通证券股份有限公司成立于1988年,以打造国内一流、国际有影响力的现代金融服务企业为愿景,积极融入国家高质量发展和上海国际金融中心建设大局,为实体经济健康发展作出积极贡献。作为国有大型证券公司,海通证券已实现A+H股两地上市,经营网点遍及全球5大洲16个国家和地区,在中国境内拥有341家证券及期货营业部,境内外客户逾2400万名,业务涵盖证券期货经纪、投行、自营、资产管理、私募股权投资、另类投资、融资租赁、境外投行等。

Haitong Securities Co., Ltd ("The Company") was established in 1988. The company adheres to its vision of becoming a leading domestic and internationally influential modern financial services enterprise. It actively engages in the high-quality development of the national economy and the construction of Shanghai as an international financial center, makes significant contributions to the healthy development of the real economy. As a state-owned securities company, the company has achieved A+H dual listing, with its business outlets being spread across 16 countries and regions in 5 continents. It has 341 securities and futures branches in China, and over 24mn clients at home and abroad. Its business covers securities and futures brokerage, investment banking, proprietary trading, asset management, private equity investment, alternative investment, financial leasing, overseas investment banking, etc.





Growing it with international reach

不论你的贸易于何地进行, 我们都能跨越地域界限, 助你把握新机遇、并带来新的思维、方案和洞察。 联动全球贸易, 汇聚全球机遇。

Wherever you need to trade, we connect you with new opportunities, ideas, solutions, and insights. We connect the world through trade.

汇丰全球贸易方案 **HSBC Global Trade Solutions**





超 600 十亿元 / billion CNY

总资产管理规模

Total Asset Under Management

69座

基金界"奥斯卡"金牛奖奖杯
Golden Bull Trophies

12座

金牛基金管理公司大奖

Golden Bull Fund Management Company Award 连续 3 年

固定收益投资金牛基金公司

Fixed Income Investment Golden Bull Fund Management Company Award

超 **180** 百万元 / million CNY

公司累计公益支出 (含大众公益属性的音美文体活动)

Cumulative Donation

兴证全球基金始终将责任视为最重要的企业文化。在资产管理业务方面,兴证全球基金管理有限公司12次荣获"金牛基金公司奖",连续3年荣获固定收益投资金牛基金公司,股债投资能力双优,长期投资能力位居行业前列。

AEGON-INDUSTRIAL Fund Management Co.,Ltd is an asset manager headquartered in Shanghai, China. With long-term excellence in equity and fixed income investment, AIFMC has been awarded with the "Golden Bull Fund Management Company Award" 12 times and "Fixed Income Investment Golden Bull Fund Management Company Award" for 3 consecutive years. AIFMC also deems Responsibility as the most important corporate value and culture.

风险提示:以上数据截至2023年12月31日。规模数据来源:兴证全球基金定期报告;公益数据来源:兴证全球基金;金牛数据来源:《中国证券报》,截至2023年底,12座金牛基金管理公司大奖的获奖年份:2008、2009、2010、2011、2012、2015、2016、2017、2018、2019、2020、2022。兴证全球基金累计获得金牛奖69次,包括公司大奖12座、团队奖3座、特别奖2座、个人奖2座、产品奖50座。过往业绩并不预示未来表现,基金收益有波动风险。投资有风险,请谨慎选择。