



2023

外滩金融峰会

BUND SUMMIT

会议手册
Conference Manual

组委会秘书处
THE BUND SUMMIT

上海市黄浦区南京西路288号创兴金融中心2605室
Room 2605, No.288 West Nanjing Road, Shanghai, China

邮编: 20003

网页: www.bundsummit.org



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外滩金融峰会官网
Official website of
the Bund Summit

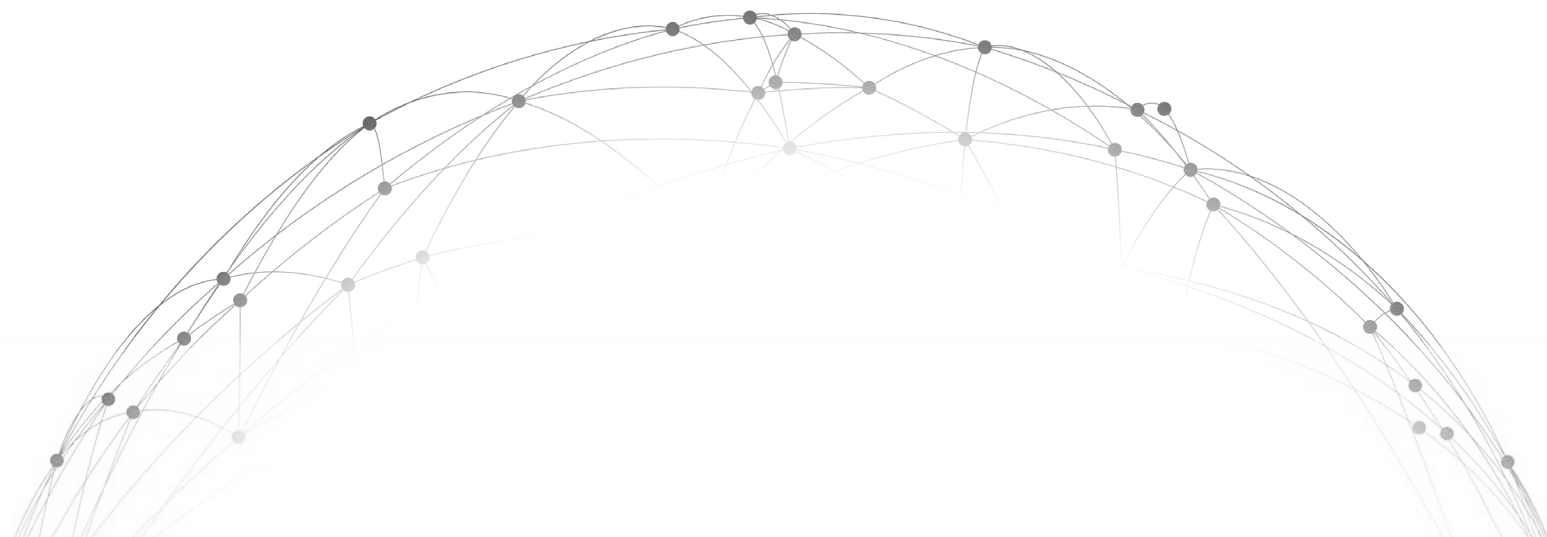


中国金融四十人论坛
China Finance 40 Forum
(CF40)

中国·上海
Shanghai·China



CHINA AND THE WORLD: A NEW JOURNEY
迈向新征程的中国与世界：复苏与挑战





NOTICE

参会须知

尊敬的嘉宾：

Dear participants,

欢迎您莅临“第五届外滩金融峰会”。会议相关事项如下，请您知悉。

Welcome to the 5th Bund Summit. We hope you have a wonderful experience in Shanghai. Please take note of the following messages for your kind reference.



请妥善保管您的参会证件，参会证件是您三天会议期间出入会场的唯一凭证。

Please carry your ID badge with you. It is your only pass to access the conference venues.



会务组为您提供 9 月 22-24 日的会议午餐。因酒店场地有限，如遇席满，敬请谅解。

Luncheons are provided during conference days (Sept 22 - 24). We sincerely apologize for the limited seat capacity and greatly appreciate your kind understanding.



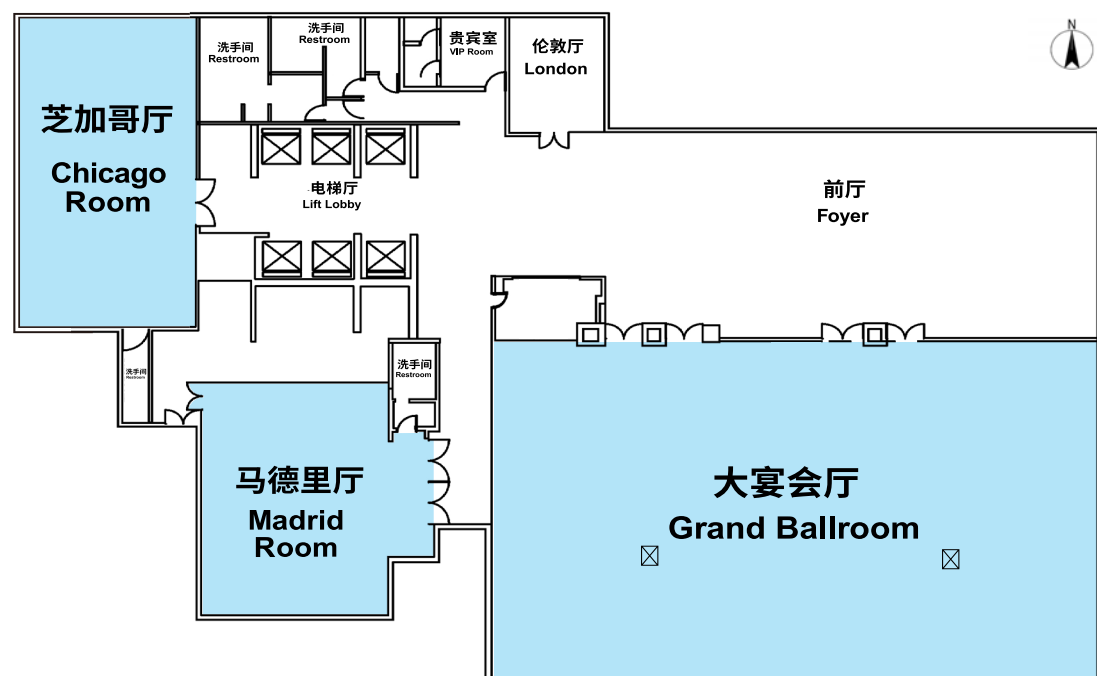
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会场平面图

Floorplan



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Please scan the QR code for conference programme, speakers bios, photos and links to livestreaming.

ABOUT THE BUND SUMMIT

关于外滩金融峰会

ABOUT THE BUND SUMMIT

关于外滩金融峰会

2023 年，全球步入后疫情时代，世界经济复苏基础仍然脆弱。全球通胀和债务居高不下、政策和信贷环境持续收紧、气候风险和自然灾害频发，一系列负面冲击加剧了全球金融体系脆弱性，扩大全球治理赤字。在危机中育新机，于变局中开新局。当前，以人工智能为代表的新一轮科技产业革命蓄势待发，人口老龄化和能源转型也为金融市场带来重要挑战与机遇。中国与世界的未来紧密联系在一起，面对全球变局，需要各国凝聚共识，开放合作，才能走出困境，实现共赢。

为深入研讨新征程下中国与世界面临的共同挑战，寻找全球复苏与增长路径，第五届“外滩金融峰会”于 2023 广邀全球财经政要、机构高管与学界领袖齐聚外滩，通过高水平的思想碰撞与观点交锋，分享真知灼见，以对话推动共识，以共识推动合作，携手共建开放型世界经济。

第五届外滩金融峰会持续聚焦绿色发展、国际金融、资产管理、金融科技四大主题，坚持“国际化”、“专业化”定位，为上海建成具有全球重要影响力的国际金融中心，为中国作为建设性力量参与国际治理，为国际社会消弭分歧、增进互信、凝聚共识，贡献价值与力量。

The year 2023 brings many difficult challenges to the world. While rising geopolitical tensions continue to cast a shadow on the world's future, global economic prospects are clouded by mounting uncertainties. Inflation is soaring in most regions of the world, a debt crisis looms in the EMDE, and the reconfiguring of global supply chains is creating ripple effects across economies. Meanwhile, countries are struggling with familiar problems such as climate change and population aging. The world is in urgent need of coordinated solutions to tackle the pressing challenges facing humanity.

As an annual convening of leading minds from around the world, the Bund Summit seeks to explore trends, generate dialogues, build consensus, and foster partnerships towards a more resilient and sustainable future. This year, the discussions will cover key issues such as global economy, green development, asset management and financial technology.



INTERNATIONAL ADVISORY COUNCIL

国际顾问委员会



Jean-Claude TRICHET

外滩金融峰会国际顾问委员会主席、
法兰西伦理政治科学院院长、
欧洲央行原行长
Chairman of International Advisory Council,
Bund Summit; President, French Academy of
Moral and Political Sciences; Former President,
European Central Bank

Edmond ALPHANDÉRY

欧洲 50 集团主席、
法国前经济部长
Chairman, Euro50 Group; Former French
Minister of the Economy and Finance

Jason FURMAN

美国哈佛大学教授、
美国白宫经济顾问委员会原主席
Aetna Professor of the Practice of Economic
Policy, Harvard Kennedy School and the
Department of Economics at Harvard
University; Former Chair, Council of Economic
Advisors of the White House

Jim O'NEILL

英国皇家国际事务研究所原所长
Former Chairman, Chatham House

Adam POSEN

美国彼得森国际经济研究所所长
President, Peterson Institute for International
Economics (PIIE)

Robert RUBIN

美国第 70 任财政部长、
美国外交关系委员会名誉联席主席
The 70th Secretary of the Treasury of the
United States; Co-Chairman Emeritus, Council
on Foreign Relations

Jeffrey SACHS

美国哥伦比亚大学校级教授、
联合国秘书长原特别顾问
University Professor, Columbia University;
Former Special Advisor to Secretary-General
of the United Nations

Masaaki SHIRAKAWA 白川方明

青山学院大学特聘教授、
日本央行原行长
Distinguished Guest Professor, Aoyama-
Gakuin University; Former Governor, Bank
of Japan

Joseph STIGLITZ

哥伦比亚大学校级教授、
诺贝尔经济学奖得主
University Professor, Columbia University;
Nobel Laureate in Economics

Michael SPENCE

斯坦福大学商学院 Philip H. Knight
教授及名誉院长、
诺贝尔经济学奖得主
Philip H Knight Professor and Dean Emeritus,
Stanford Business School; Nobel Laureate in
Economics

Lord Adair TURNER

能源转型委员会主席、
英国金融服务管理局原主席
Chair, Energy Transitions Commission; Former
Chairman, UK Financial Services Authority





组委会创始成员 FOUNDING MEMBERS OF THE ORGANIZING COMMITTEE



战略合作 STRATEGIC PARTNERS



CHIEF MEDIA PARTNER 首席合作媒体



STRATEGIC MEDIA PARTNER 战略合作媒体



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AGENDA

Sept 22, 2023 (Fri)			
Morning	Pu Shan Foundation Annual Conference 2023 & Bund Summit Plenary Session What's Next for Globalization 08:30-11:45 3rd floor, Grand Ballroom		
Noon	Luncheon (closed-door) Financial Sanctions: Impact and Evolution 12:00-13:50 3rd floor, Madrid Room <i>(by invitation only)</i>		
Afternoon	Plenary Session Empowering the Real Economy and Building Innovation Finance Ecosystems 14:30-17:15 3rd floor, Grand Ballroom	Plenary Session Innovation, Opening-up and Interconnection for a Higher Level of Development	The CF40-Euro50 Economist Symposium (closed-door) The US, Europe and China: Their Economic Policies Over the Past Three Years and Lessons to Draw to Cope with Current Issues 14:30-17:15 3rd floor, Chicago Room <i>(parallel session, by invitation only)</i>
Evening	Huangpu River Dinner Cruise (closed-door) A Glimpse into the Future: New Technologies and New World 18:30-20:45 <i>(by invitation only)</i>		
Sept 23, 2023 (Sat)			
Morning	Bund Summit Opening Ceremony China and the World: A New Journey 08:30-11:45 3rd floor, Grand Ballroom		
Noon	Luncheon (closed-door) Global Supply Chains: Evolution and Implications 12:00-13:50 3rd floor, Madrid Room <i>(by invitation only)</i>	IAC Luncheon 12:00-13:50 <i>(by invitation only)</i>	
Afternoon	Plenary Session Sustainable Development: Global Progress and China's Actions 14:00-17:15 3rd floor, Grand Ballroom	Closed-door Seminar China's Economic Recovery in a Complex Environment: Reality, Outlook and Policy Response 14:30-17:30 3rd floor, Chicago Room <i>(parallel session, by invitation only)</i>	
Evening	Dinner (closed-door) Global Economy: Vulnerabilities and Resilience 18:00-20:00 3rd floor, Madrid Room <i>(by invitation only)</i>		
Sept 24, 2023 (Sun)			
Morning	Plenary Session Financing Tech Development and Tech-Driven Financial Innovation 09:00-12:00 3rd floor, Grand Ballroom	Closed-door Seminar Asset Management within Commercial Banks: Business Model Reform and Innovation 09:00-12:00 3rd floor, Chicago Room <i>(parallel session, by invitation only)</i>	
Noon	Luncheon (closed-door) The Implications of Public Health Crisis for Economies and Future Response 12:00-13:50 3rd floor, Madrid Room <i>(by invitation only)</i>		
Afternoon	Plenary Session Global Asset Management and Opportunities in China 14:00-17:30 3rd floor, Grand Ballroom		

会议日程

9 月 22 日（周五）		
上午	【浦山年会暨外滩全体大会】 多重压力下如何重塑全球化 08:30-11:45 三层 大宴会厅	
中午	【外滩闭门午餐会】 金融制裁的全球影响及未来演进 12:00-13:50 三层 马德里厅（谢绝媒体）	
下午	【外滩全体大会】 赋能实体经济与共建 科创金融 14:30-17:15 三层 大宴会厅	【CF40-Euro50 经济学家学术交流会暨外滩闭门会】 应对新冠危机：中美欧宏观政策回顾与展望 14:30-17:15 三层 芝加哥厅（平行会场，谢绝媒体）
晚上	【浦江游船欢迎晚宴暨外滩闭门晚餐会】 窥见未来：新技术打开新世界 18:30-20:45 (定向邀请，谢绝媒体)	
9 月 23 日（周六）		
上午	【外滩全体大会暨开幕式】 迈向新征程的中国与世界：复苏与挑战 08:30-11:45 三层 大宴会厅	
中午	【外滩闭门午餐会】 全球供应链的演变及其影响 12:00-13:50 三层 马德里厅（谢绝媒体）	【峰会国际顾问午餐会】 12:00-13:50 (定向邀请，谢绝媒体)
下午	【外滩全体大会】 全球可持续发展与中国行动 14:00-17:45 三层 大宴会厅	【外滩闭门会】 复杂环境下的中国经济复苏：现实、前景和政策 14:30-17:30 三层 芝加哥厅（平行会场，谢绝媒体）
晚上	【外滩闭门晚餐会】 全球经济的脆弱性与韧性 18:00-20:00 三层 马德里厅（谢绝媒体）	
9 月 24 日（周日）		
上午	【外滩全体大会】 金融支持科创发展与技术驱动下的金融创新 09:00-12:00 三层 大宴会厅	【外滩闭门会】 重塑与创新：银行理财商业模式突围路径 09:00-12:00 三层 芝加哥厅（平行会场，谢绝媒体）
中午	【外滩闭门午餐会】 公共卫生危机的经济影响和未来应对 12:00-13:50 三层 马德里厅（谢绝媒体）	
下午	【外滩全体大会】 全球资管行业发展与中国机遇 14:00-17:30 三层 大宴会厅	

What's Next for Globalization

🕒 Friday, September 22

📍 3rd floor, Grand Ballroom

📺 Live Streaming

Moderator: QIAN Yingyi

President, Shanghai Finance Institute;
Professor, School of Economics and Management, Tsinghua University

08:30 – 08:35	◆ Opening Remarks WANG Luolin Honorary Chairman, Pu Shan Foundation; Former Executive Vice President, Chinese Academy of Social Sciences
08:35 - 09:05	◆ Opening Spotlight: Multilateral Cooperation in a Complex Geopolitical Landscape: Challenges and Prospects <i>Today, in the face of an increasingly complex international environment, how should multilateral governance mechanisms adapt to the new international environment and enhance their own effectiveness as well as the effectiveness of global governance through reforms? How should they more effectively tackle emerging transnational issues such as climate change? How to better integrate regional arrangements, e.g. RCEP AND CPTPP into the global landscape? How to improve international coordination to avoid fragmentation while promoting multilateral cooperation?</i> Robert RUBIN The 70th Secretary of the Treasury of the United States; Co-Chairman Emeritus, Council on Foreign Relations Jean PISANI-FERRY Senior Fellow, Bruegel; Non-Resident Senior Fellow, Peterson Institute for International Economics Moderator: YAO Yang Member of Pu Shan Award Academic Committee; Dean, National School of Development, Peking University
09:05 - 10:05	◆ Bund Roundtable: Reflecting on Monetary Policies in a New Context <i>Since 2020, major central banks have adopted highly expansionary monetary policies in response to various shocks. However, some have kept their policy rates low for various reasons. How effective has monetary policy been in various countries over the past few years and what are the lessons learned? How to assess the spillovers of monetary policy adjustments in major economies? What is the future trend of monetary policies around the world? Will major central banks revise their monetary policy frameworks? And what are the possible paths and directions?</i> Jason FURMAN Aetna Professor of the Practice of Economic Policy, Harvard University; Former Chairman, Council of Economic Advisers of the White House Raghuram RAJAN Former Governor, Reserve Bank of India; Katherine Dusak Miller Distinguished Service Professor of Finance at Chicago Booth WANG Yiming Member of the Monetary Policy Committee, People's Bank of China; Vice Chairman, China Center for International Economic Exchanges Nathan SHEETS Global Chief Economist, Citi Moderator: GUO Kai CF40 Senior Fellow
10:05 – 10:25	◆ Coffee Break

第七届浦山年会暨外滩全体大会 多重压力下如何重塑全球化

🕒 9月22日（周五）

📍 三层 大宴会厅

📺 全网直播

主持人：钱颖一

上海新金融研究院院长、清华大学经济管理学院教授

08:30 – 08:35	◆ 开场致辞 王洛林 上海浦山新金融发展基金会名誉理事长、中国社会科学院原常务副院长
08:35 - 09:05	◆ 开场聚焦：复杂形势下的多边合作：问题与前景 <i>战后国际社会形成了以联合国为核心的全球治理体系、以世界贸易组织为核心的全球多边贸易体制，以及世界银行、国际货币基金组织等全球经济治理机制。在当前背景下，多边治理机制应如何适应新的国际环境以提升全球治理的有效性？如何更有效地应对气候变化、大流行病等新兴跨国议题？如何改善国际协调，以避免碎片化、促进多边合作？</i> Robert RUBIN 美国第 70 任财政部长、美国外交关系委员会名誉联席主席 Jean PISANI-FERRY 布鲁盖尔研究所高级研究员、美国彼得森国际经济研究所非常驻高级研究员 主持人： 姚 洋 浦山奖学术委员、北京大学国家发展研究院院长
09:05 - 10:05	◆ 外滩圆桌：全球货币政策回顾与展望 <i>如何看待过去几年各国货币政策的实施效果，有哪些经验教训？如何评估主要经济体本轮货币政策调整的外部溢出效应？如何看待未来的货币政策走势？未来主要经济体是否会出现新的货币政策框架调整，有哪些可能的路径和方向？</i> Jason FURMAN 美国哈佛大学教授、美国白宫经济顾问委员会前主席 Raghuram RAJAN 印度央行原行长、芝加哥大学布斯商学院经济学教授 王一鸣 中国人民银行货币政策委员会委员、中国国际经济交流中心副理事长 Nathan SHEETS 花旗集团全球首席经济学家 主持人： 郭 凯 中国金融四十人研究院高级研究员
10:05 – 10:25	◆ 茶 歇

What's Next for Globalization

🕒 Friday, September 22

📍 3rd floor, Grand Ballroom

📺 Live Streaming

10:25 – 10:40	◆ Keynote Speech Gita GOPINATH First Deputy Managing Director, International Monetary Fund
10:40 – 10:55	◆ Keynote Speech Eddie YUE Chief Executive, Hong Kong Monetary Authority
10:55 – 11:25	◆ Dialogue Richard KOO Chief Economist, Nomura Research Institute YU Yongding Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences Moderator: MIAO Yanliang CF40 Member
11:25 – 11:45	◆ The Eighth “Pu Shan Award for Distinguished Paper on World Economy” Ceremony Award Presenters: WANG Luolin Honorary Chairman, Pu Shan Foundation; Former Executive Vice President, Chinese Academy of Social Sciences YU Yongding Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences Moderator: ZHANG Bin CF40 Non-resident Senior Fellow; Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences

第七届浦山年会暨外滩全体大会 多重压力下如何重塑全球化

🕒 9月22日（周五）

📍 三层 大宴会厅

📺 全网直播

10:25 – 10:40	◆ 主题演讲 Gita GOPINATH 国际货币基金组织第一副总裁
10:40 – 10:55	◆ 主题演讲 余伟文 香港金融管理局总裁
10:55 – 11:25	◆ 国际对话 辜朝明 野村综合研究所首席经济学家 余永定 上海浦东新金融发展基金会会长、中国社会科学院学部委员 主持人： 缪延亮 中国金融四十人论坛成员
11:25 – 11:45	◆ 第八届“浦山世界经济学优秀论文奖”颁奖 颁奖嘉宾：王洛林 上海浦东新金融发展基金会名誉理事长、中国社会科学院原常务副院长 余永定 上海浦东新金融发展基金会会长、中国社会科学院学部委员 主持人： 张 斌 中国金融四十人论坛资深研究员 中国社会科学院世界经济与政治研究所副所长

Closed-Door Luncheon

Financial Sanctions: Impact and Evolution

🕒 Friday, September 22

📍 3rd floor, Madrid Room

🎫 By invitation only

Moderator: JIN Keyu

Professor of Economics, London School of Economics

	<i>Finance has been turned into a weapon in recent years. Is the weaponization of finance reasonable? Should financial infrastructures such as the international payment system remain neutral over international disputes? How will the weaponization of finance affect the status of the US dollar as the world's reserve currency and the international monetary system at large? Will it make the globe more fragmented? Is it possible to establish international rules and multilateral consultation mechanisms regulating the use of finance as a weapon?</i>
12:00 – 12:30	◆ Lunch
12:30 – 12:40	◆ Keynote Speech Jean-Claude TRICHET Chairman of International Advisory Council, Bund Summit; President, French Academy of Moral and Political Sciences; Former President, European Central Bank
12:40 – 12:50	◆ Keynote Speech YU Yongding Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences
12:50 – 13:00	◆ Keynote Speech Clay LOWERY Executive Vice President, Research and Policy, Institute of International Finance
13:00 – 13:10	◆ Keynote Speech Jeffrey SCHOTT Senior Fellow, Peterson Institute for International Economics
13:10 – 13:50	◆ Q&A

外滩闭门午餐会

金融制裁的全球影响及未来演进

🕒 9月22日（周五）

📍 三层 马德里厅

🎫 谢绝媒体

主持人：金刻羽

伦敦政治经济学院教授

	<i>近年来，金融制裁呈现武器化倾向。如何评价金融制裁的合理性？国际支付体系等金融基础设施是否应在国际争端中保持中立？金融制裁会对美元的储备货币地位以及国际货币体系产生何种影响？这是否会加剧全球的碎片化态势？能否建立规范金融制裁运用的国际规则和多边协商机制？</i>
12:00 – 12:30	◆ 午 餐
12:30 – 12:40	◆ 主题演讲 Jean-Claude TRICHET 外滩峰会国际顾问委员会主席 法兰西伦理政治科学院院长、欧洲央行原行长
12:40 – 12:50	◆ 主题演讲 余永定 上海浦东新金融发展基金会会长、中国社会科学院学部委员
12:50 – 13:00	◆ 主题演讲 Clay LOWERY 国际金融协会 IIF 执行副总裁
13:00 – 13:10	◆ 主题演讲 Jeffrey SCHOTT 美国彼得森国际经济研究所高级研究员
13:10 – 13:50	◆ 问答 & 交流

Empowering the Real Economy and Building Innovation Finance Ecosystems

🕒 Friday, September 22

📍 3rd floor, Grand Ballroom

📺 Live Streaming

Moderator: LIU Yuanchun

President, Shanghai University of Finance and Economics

	<i>The Chinese economy is still faced with weak growth momentum, insufficient demand, and bottlenecks to transformation and upgrade, among other issues. What are the major opportunities and challenges China faces as the nation tries to stimulate the vitality of the real economy? How can macro policies and institutional design better support the development of the real economy and further high-quality development? How should finance better serve the real economy? How to promote the virtuous cycle among technology, industry, and finance?</i>
14:30 – 14:45	◆ Keynote Speech YANG Weimin Member of the Standing Committee of the 13th Chinese People's Political Consultative Conference (CPPCC); Deputy Director, Committee for Economic Affairs of the National Committee of CPPCC
14:45 – 15:00	◆ Keynote Speech ZHANG Xiaojing Director of the Institute of Finance and Banking, Chinese Academy of Social Sciences; President, National Institute for Finance and Development (NIFD)
15:00 – 15:15	◆ Keynote Speech XU Ming Professor, International School of Law and Finance, East China University of Political Science and Law
15:15 – 15:30	◆ Coffee Break

外滩全体大会 赋能实体经济与共建科创金融

🕒 9月22日（周五）

📍 三层 大宴会厅

📺 全网直播

主持人：刘元春

上海财经大学校长

	<i>实体经济是经济发展的根基命脉，创新是推动实体经济发展的动力源泉。当前，我国经济高质量发展扎实推进，但经济运行仍面临需求不足、产业转型升级等新挑战，这对高水平科技自立自强、加快构建新发展格局等方面提出了新要求。那么，宏观政策与制度设计上如何更好地支持实体经济发展，进而推动高质量发展？金融如何更好赋能实体经济发展？如何推动科技、产业、金融形成良性循环？</i>
14:30 – 14:45	◆ 主题演讲 杨伟民 十三届全国政协常委、经济委员会副主任
14:45 – 15:00	◆ 主题演讲 张晓晶 中国社会科学院金融研究所所长、国家金融与发展实验室主任
15:00 – 15:15	◆ 主题演讲 徐 明 华东政法大学国际金融法律学院教授
15:15 – 15:30	◆ 茶 歇

Innovation, Opening-up and Interconnection for a Higher Level of Development

🕒 Friday, September 22

📍 3rd floor, Grand Ballroom

📺 Live Streaming

Moderator: HE Jianxiong

Former Executive Director for China, International Monetary Fund

15:30– 16:15

Bund Roundtable: Higher-level Financial Opening-up: Significance, Goals and Challenges

Higher-level financial opening-up is an important measure to address global economic slowdown and geopolitical challenges. Its objectives and methods are bound to go beyond simplifying procedures, lowering barriers, and increasing flow. It will interact with deeper market-oriented reforms. What new requirements will this impose on domestic market participants, regulators, and infrastructure? What external obstacles will appear, and how can they be overcome? What role can Hong Kong, a significant international financial center, play in this context? What are the spillover effects of higher-level financial opening-up?

TU Guangshao Executive Chairman, Bund Summit Organizing Committee; Chairman of the Executive Council, Shanghai Finance Institute

Julia LEUNG Chief Executive Officer, Securities and Futures Commission, Hong Kong Special Administrative Region

Benjamin HUNG Asia CEO, Standard Chartered Bank

16:15 – 17:15

Bund Roundtable: Capability Enhancement of Shanghai as an International Financial Center

To build itself into an international financial hub, which areas should Shanghai prioritize and what weaknesses must be addressed? What potential can be exploited in the development of Shanghai FTZ and Lingang New Sub-Zone? What new opportunities will emerge for financial institutions in Shanghai? How to better align the city's other endeavors aimed to strengthen its regulatory capacity, business environment, and financial ecology with the above goal? How to create positive spillovers to financial development across the Yangtze River Delta region?

LIU Yuanchun President, Shanghai University of Finance and Economics

Mark WANG General Manager, President and CEO, HSBC (China) Company Limited

Jerry ZHANG President, Chief Executive Officer and Executive Vice Chairman, Standard Chartered Bank (China)

创新开放与互联互通：推动更高水平发展

🕒 9月22日（周五）

📍 三层 大宴会厅

📺 全网直播

主持人：何建雄

国际货币基金组织原中国执行董事

15:30 – 16:15

外滩圆桌：更高水平的金融开放：意义、目标与挑战

更高水平金融开放是应对全球增长低迷及地缘政治挑战的重要举措，其目标和手段必然超越简化程序、降低门槛、扩大流量等，必将与更深层次的市场化改革互动，这将对国内市场主体、管理部门、市场基础设施产生哪些新的要求？将会遇到哪些外部障碍，如何消除？香港作为重要国际金融中心可发挥什么作用？更高水平金融开放有何溢出效应？

屠光绍 外滩金融峰会组委会执行主席、上海新金融研究院理事长

梁凤仪 香港证券及期货事务监察委员会行政总裁

洪丕正 渣打银行亚洲区行政总裁

16:15 – 17:15

外滩圆桌：上海国际金融中心建设能级提升

上海提升国际金融中心能级应抓住哪些重点，仍面临哪些短板？上海自贸区、临港新片区建设有哪些发力空间，驻沪金融机构存在哪些新机遇？如何使监管能力、营商环境和金融生态的建设更好地与国际金融中心能级提升的目标相适应？如何让上海国际金融中心建设的能级提升对推进长三角地区整体的金融发展起到更好辐射带动作用？

刘元春 上海财经大学校长

王云峰 汇丰银行（中国）有限公司总经理、行长兼行政总裁

张晓蕾 渣打银行（中国）有限公司行长、总裁兼副董事长

The CF40-Euro50 Economist Symposium (closed-door)

The US, Europe and China: Their Economic Policies Over the Past Three Years and Lessons to Draw to Cope with Current Issues

🕒 Friday, September 22

📍 3rd floor, Chicago Room

🎫 By invitation only

Moderator: Edmond ALPHANDÉRY

Chairman, Euro 50 Group; Former French Minister of Economy

14:30 – 14:40	Opening Remarks Edmond ALPHANDÉRY Chairman, Euro 50 Group; Former French Minister of Economy WANG Haiming President, China Finance 40 Forum (CF40); Executive President, Shanghai Finance Institute Session I – Macroeconomic Policies Implemented in the Three Blocks over the Last Three Years: An Assessment of Their Effects and Implications <i>In order to face the Covid-19 pandemic followed by an energy crisis, different macroeconomic policies have been implemented in the US, Europe, and China. The questions that will be raised concern the underlying rationale behind these policy choices. Did they produce the intended results? What are their immediate and lasting effects on prices, debt levels, labor markets, and economic growth? What insights and therefore lessons, can each of these three blocks draw from the others?</i>
14:40 – 14:50	Introduction Luiz AWAZU PEREIRA DA SILVA Former Deputy General Manager, Bank for International Settlements (BIS)
14:50 – 15:20	Keynote Speeches Michael SPENCE Philip H. Knight Professor and Dean, Emeritus, Stanford Graduate School of Business; Senior Fellow, Hoover Institution, Stanford University Klaus REGLING Former Managing Director, European Stability Mechanism; Former CEO, European Financial Stability Facility GAO Shanwen Chief Economist, Essence Securities
15:20 – 15:50	Open Debate with the Floor
15:50 – 16:05	Coffee Break
	Session II – Drawing Lessons from This Period, How Each of the Blocks Should Deal with the Problems It Is Currently Facing <i>This three-year crisis and ensuing policy responses, be there monetary or fiscal policies, has left the three blocks in a complicated situation to manage. What are the critical challenges that await macroeconomic policies in each of these regions and how to navigate these challenges? How should we evaluate the economic prospects of these economies?</i>
16:05 – 16:15	Introduction JIN Zhongxia Director-General, International Department, People's Bank of China
16:15 – 16:45	Keynote Speeches Eswar PRASAD Tolani Senior Professor of Trade Policy, Cornell University; Senior Fellow, Brookings Institution Jean PISANI-FERRY Senior Fellow, Bruegel; Non-Resident Senior Fellow, Peterson Institute for International Economics GUO Kai Senior Fellow, China Finance 40 Forum (CF40)
16:45 – 17:15	Open Debate with the Floor

CF40-Euro50 经济学家学术交流会暨外滩闭门会

应对新冠危机：中美欧宏观政策回顾与展望

🕒 9月22日（周五）

📍 三层 芝加哥厅

🎫 谢绝媒体

主持人：Edmond ALPHANDÉRY

欧洲 50 集团主席、法国前经济部长

14:30 – 14:40	开场致辞 Edmond ALPHANDÉRY 欧洲 50 集团主席、法国前经济部长 王海明 中国金融四十人论坛秘书长、上海新金融研究院执行院长 专题研讨一：2020-2022 中美欧宏观政策：效果与影响 <i>为了应对新冠疫情以及随之而来的能源危机，中美欧三个经济体采取了差异明显的宏观政策应对。这些政策选择背后的考虑是什么？是否达到了预期的效果？这些政策对三个经济体的价格走势、债务水平、劳动力市场和经济增长产生了什么样的短期和长期影响？中美欧各自有什么经验、教训和值得相互借鉴的地方？</i>
14:40 – 14:50	引导发言 Luiz AWAZU PEREIRA DA SILVA 国际清算银行原副总裁
14:50 – 15:20	主题演讲 Michael SPENCE 斯坦福大学商学院 Philip H. Knight 教授及名誉院长 诺贝尔经济学奖得主、斯坦福大学胡佛研究所高级研究员 Klaus REGLING 欧洲稳定机制原执行董事、欧洲金融稳定基金原首席执行官 高善文 安信证券首席经济学家
15:20 – 15:50	与会嘉宾圆桌讨论
15:50 – 16:05	茶歇
	专题研讨二：2020-2022 中美欧宏观政策：反思与展望 <i>这三年的危机以及相应的货币政策、财政政策等政策应对，已经让中美欧三个经济体陷入了复杂的处境。中美欧的宏观经济政策分别面临哪些关键挑战？如何应对这些挑战？如何评估三个经济体的经济前景？</i>
16:05 – 16:15	引导发言 金中夏 中国人民银行国际司司长
16:15 – 16:45	主题演讲 Eswar PRASAD 康奈尔大学贸易政策高级教授、布鲁金斯学会高级研究员 Jean PISANI-FERRY 布鲁盖尔研究所高级研究员、美国彼得森国际经济研究所非常驻高级研究员 郭凯 中国金融四十人研究院高级研究员
16:45 – 17:15	与会嘉宾圆桌讨论

Huangpu River Dinner Cruise

A Glimpse into the Future: New Technologies and New World

🕒 Friday, September 22

📄 By invitation only

Moderator: WANG Haiming

President, China Finance 40 Forum (CF40); Executive President, Shanghai Finance Institute

	Over recent years, digital technologies have been advancing at a rapid pace, injecting strong momentum into the world's development. Looking forward, how will new technologies change the world? How will they influence and change the financial sector? What risks and challenges will they bring? How to address them? What are China's strengths and weaknesses in new technology development and competition? How should the country capture potential opportunities?
18:30 – 18:40	Welcome Remarks SHEN Shanzhou Governor, Huangpu District, Shanghai
18:40 – 19:10	Dinner
19:10 – 19:25	Keynote Speech E Weinan Academician, Chinese Academy of Sciences; Director, Center for Machine Learning Research, Peking University
19:25 – 19:40	Keynote Speech FENG Junlan Chief Scientist of China Mobile; IEEE Fellow
19:40 – 19:55	Q&A
19:55 – 20:45	Roundtable Discussion

浦江游船欢迎晚宴

窥见未来：新技术打开新世界

🕒 9月22日（周五）

📄 定向邀请，谢绝媒体

主持人：王海明

中国金融四十人论坛秘书长、上海新金融研究院执行院长

	展望未来，新技术将如何改变世界？新技术将对金融产生哪些影响，带来哪些变革？技术创新会带来哪些风险和挑战，我们应该如何应对？中国在新技术研发和竞争中有哪些优势与不足，如何寻找和把握潜在机会？
18:30 – 18:40	致 辞 沈山州 上海市黄浦区人民政府区长
18:40 – 19:10	晚 餐
19:10 – 19:25	主题演讲 鄂维南 中国科学院院士、北京大学国际机器学习研究中心主任
19:25 – 19:40	主题演讲 冯俊兰 中国移动集团级首席科学家、IEEE Fellow
19:40 – 19:55	问答
19:55 – 20:45	与会嘉宾互动与交流

China and the World: A New Journey

🕒 Saturday, September 23

📍 3rd floor, Grand Ballroom

📺 Live Streaming

Moderator: WANG Haiming

President, China Finance 40 Forum (CF40); Executive President, Shanghai Finance Institute

08:30 – 09:00	Opening Remarks Jean-Claude TRICHET Chairman of International Advisory Council, Bund Summit; President, French Academy of Moral and Political Sciences; Former President, European Central Bank TU Guangshao Executive Chairman, Bund Summit Organizing Committee; Chairman of the Executive Council, Shanghai Finance Institute
09:00 – 09:15	Keynote Speech Valdis DOMBROVSKIS Executive Vice-President of the European Commission
09:15 – 09:55	Dialogue with Dr. Kissinger Henry Alfred KISSINGER Former Secretary of State of the United States QIAN Yingyi President, Shanghai Finance Institute; Professor, School of Economics and Management, Tsinghua University
09:55 – 10:25	Dialogue Robert RUBIN The 70th Secretary of the Treasury of the United States; Co-Chairman Emeritus, Council on Foreign Relations HUANG Yiping Deputy Dean, National School of Development, Peking University
10:25 – 10:45	Coffee Break
10:45 – 11:00	Keynote Speech XIE Zhenhua Special Envoy for Climate Change, Ministry of Ecology and Environment of the People's Republic of China
11:00 – 11:15	Keynote Speech Axel A. WEBER President, Center for Financial Studies, Goethe University Frankfurt; Former President, Deutsche Bundesbank
11:15 – 11:30	Keynote Speech Laura May-Lung CHA Chairman, Hong Kong Exchanges and Clearing Limited
11:30 – 11:45	Keynote Speech LIU Jun President, Bank of Communications

外滩全体大会暨开幕式 迈向新征程的中国与世界：复苏与挑战

🕒 9月23日（周六）

📍 三层 大宴会厅

📺 全网直播

主持人：王海明

中国金融四十人论坛秘书长、上海新金融研究院执行院长

08:30 – 09:00	开幕致辞 Jean-Claude TRICHET 外滩峰会国际顾问委员会主席、 法兰西伦理政治科学院院长、欧洲央行原行长
09:00 – 09:15	主题演讲 Valdis DOMBROVSKIS 欧洲委员会常务副主席
09:15 – 09:55	国际对话 Henry Alfred KISSINGER 美国前国务卿 钱颖一 上海新金融研究院院长、清华大学经济管理学院教授
09:55 – 10:25	国际对话 Robert RUBIN 美国第 70 任财政部长、美国外交关系委员会名誉联席主席 黄益平 北京大学国家发展研究院副院长
10:25 – 10:45	茶 歇
10:45 – 11:00	主题演讲 解振华 中国气候变化事务特使
11:00 – 11:15	主题演讲 Axel A. WEBER 法兰克福大学金融研究中心主席、德国央行原行长
11:15 – 11:30	主题演讲 史美伦 香港交易及结算所有限公司主席
11:30 – 11:45	主题演讲 刘 珺 交通银行行长

Closed-Door Luncheon

Global Supply Chains: Evolution and Implications

🕒 Saturday, September 23

📍 3rd floor, Madrid Room

🎫 By invitation only

Moderator: XU Qiyuan

Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences

	<i>The security and resilience of global supply chains have been challenged over the past years. Industrial policies, tariffs, and restrictions upon critical technologies have deeply affected the configuration of global supply chains. Some countries have proposed the “de-risking” strategy. How might global supply chains evolve in the future? Will industrial policies and “de-risking” measures achieve their intended goals? How should countries cooperate to avoid fragmentation of supply chains with the help of multilateral and regional arrangements?</i>
12:00 – 12:30	◆ Lunch
12:30 – 12:40	◆ Keynote Speech ZHANG Xiangchen Deputy Director-General, World Trade Organization
12:40 – 12:50	◆ Keynote Speech Mari PANGESTU Professor of International Economics, University of Indonesia; Former Managing Director of Development Policy and Partnerships, World Bank
12:50 – 13:00	◆ Keynote Speech Jeffrey SCHOTT Senior Fellow, Peterson Institute for International Economics
13:00 – 13:10	◆ Keynote Speech Jens ESKELUND President, European Union Chamber of Commerce in China
13:10 – 13:50	◆ Q&A

外滩闭门午餐会 全球供应链的演变及其影响

🕒 9月23日（周六）

📍 三层 马德里厅

🎫 谢绝媒体

主持人：徐奇渊

中国社会科学院世界经济与政治研究所副所长

	<i>近年来，全球供应链的安全与韧性受到很多挑战，产业政策、关税和对部分关键技术的限制也对全球产业链的布局产生深刻的影响。一些国家还提出了“去风险”的战略。在这些新的变化下，未来全球供应链会如何演变？会对全球化进程和国际贸易带来哪些影响？产业政策和“去风险”能否实现预期的目标？各国应如何加强合作，通过更合理的多边机制和区域安排避免供应链的碎片化？</i>
12:00 – 12:30	◆ 午 餐
12:30 – 12:40	◆ 主题演讲 张向晨 世界贸易组织副总干事
12:40 – 12:50	◆ 主题演讲 Mari PANGESTU 印度尼西亚大学国际经济学教授、世界银行原常务副行长
12:50 – 13:00	◆ 主题演讲 Jeffrey SCHOTT 美国彼得森国际经济研究所高级研究员
13:00 – 13:10	◆ 主题演讲 彦 辞 中国欧盟商会主席
13:10 – 13:50	◆ 问答 & 交流

Sustainable Development: Global Progress and China’s Actions

🕒 Saturday, September 23

📍 3rd floor, Grand Ballroom

📺 Live Streaming

Moderator: MA Jun

President, Institute of Finance and Sustainability

14:00 – 14:45

◆ Opening Spotlight: Energy Security and Energy Transition

To peak carbon dioxide emissions before 2030 and achieve carbon neutrality before 2060, China must advance energy revolution and shift from fossil fuels to clean energy. In this regard, what are the main obstacles and how to remove them? Specifically, how can China reduce dependence on fossil fuels while supplying more clean energy? And how to ensure the security and stability of energy supply while pushing forward energy transition?

NING Gaoning Former Chairman, Sinochem Holdings; Sustainability Working Group Chair, APEC Business Advisory Council

Lord Adair TURNER Chair, Energy Transitions Commission; Former Chairman, United Kingdom Financial Services Authority

Jason BORDOFF Founding Director, Center on Global Energy Policy, School of International and Public Affairs, Columbia University

Moderator: XU Lin Chairman, China-U.S. Green Fund

14:45 – 15:00

◆ Keynote Speech

CHEN Wenhui President, Northern Finance Institute

15:00 – 15:15

◆ Keynote Speech

Alderman Nicholas LYONS Lord Mayor, City of London

15:15 – 15:30

◆ Keynote Speech

ZHANG Xuguang Executive Vice President, Agriculture Bank of China

15:30 – 15:45

◆ Coffee Break

15:45 – 16:15

◆ The Bund Green Finance Report Release: Research on Development of Transition Finance in China

WANG Xin Director-General, Research Bureau, People's Bank of China

Thematic Exchanges:

XU Lin Chairman, China-U.S. Green Fund

MA Jun President, Institute of Finance and Sustainability

全球可持续发展与中国行动

🕒 9月23日（周六）

📍 三层 大宴会厅

📺 全网直播

主持人：马 骏

北京绿色金融与可持续发展研究院院长

14:00 – 14:45

◆ 开场聚焦：能源安全与能源转型

要实现碳达峰、碳中和，必须要深入推进能源革命，逐步将化石能源转化为清洁能源。对此，我们主要面临哪些问题？有什么解决方案？具体而言，我们将如何减轻对化石燃料的依赖，加大清洁能源的供给？我们又将如何保障能源供应的安全与稳定，处理好能源安全与能源转型之间的关系？

宁高宁 中国中化控股有限责任公司原董事长

亚太经合组织工商咨询理事会可持续增长工作组主席

Lord Adair TURNER 能源转型委员会主席、英国金融服务管理局原主席

Jason BORDOFF 哥伦比亚大学国际与公共事务学院全球能源政策中心创始主任

主持人：徐 林 中美绿色基金董事长

14:45 – 15:00

◆ 主题演讲

陈文辉 北方新金融研究院院长

15:00 – 15:15

◆ 主题演讲

Alderman Nicholas LYONS 英国伦敦金融城市长

15:15 – 15:30

◆ 主题演讲

张旭光 中国农业银行副行长

15:30 – 15:45

◆ 茶 歇

15:45 – 16:15

◆ 外滩绿色金融报告：《中国转型金融发展研究》

报告发布：**王 信** 中国人民银行研究局局长

主题交流：**徐 林** 中美绿色基金董事长

马 骏 北京绿色金融与可持续发展研究院院长

Sustainable Development: Global Progress and China’s Actions

🕒 Saturday, September 23

📍 3rd floor, Grand Ballroom

📺 Live Streaming

16:15 – 17:00

Bund Roundtable : ESG Investing in China and around the World

With green recovery becoming a global consensus, ESG investing has moved from a buzzword to mainstream. How to evaluate the development of ESG investing? What are the opportunities and challenges facing ESG investing? As a latecomer in this area, how should China integrate global experiences into its own practice? What should financial institutions do to improve their ESG performance? In what ways could the regulators incentivize ESG investing?

ZHU Jun Chairwoman, Silk Road Fund

ZHANG Weiguo Former Member of International Accounting Standards Board; Former Chief Accountant, China Securities Regulatory Commission

Cécile BARTENIEFF Member, Management Committee of Societe Generale Group; CEO, Societe Generale Asia Pacific

Moderator: SUN Mingchun Vice Chairman, Chinese Financial Association of Hong Kong

17:00 – 17:45

Bund Roundtable : Addressing Climate Change: Priorities and Roadmap

The current picture of global climate change is grim. What additional efforts should countries make to keep the increase in global average temperature below 2 degrees? What are the core and most urgent tasks? How to strengthen multilateral cooperation on climate change? What actions should the public and private sectors take to protect the environment and promote green technology innovation? What are the main challenges for climate finance? How to fill the financing gap?

Edmond ALPHANDÉRY Chairman, Euro 50 Group; Former French Minister of Economy

Jeffrey SACHS University Professor and Director, Center for Sustainable Development, Columbia University; Former Special Advisor to United Nations Secretaries-General

Mari PANGESTU Professor of International Economics, University of Indonesia; Former Managing Director of Development Policy and Partnerships, World Bank

BIE Tao Chief Legal Advisor, Ministry of Ecology and Environment of People's Republic of China; Vice Chairman, Chinese Society of Environmental and Resources Law

Moderator: Michael G. WANG Anchor, China Global Television Network (CGTN)

全球可持续发展与中国行动

🕒 9月23日（周六）

📍 三层 大宴会厅

📺 全网直播

16:15 – 17:00

外滩圆桌：ESG 投资与实践：国际化与本土化

如何评估 ESG 投资的发展现状？面对疫情、气候变化、能源危机等全球性问题，ESG 发展有哪些新机遇和新挑战？我国 ESG 投资起步较晚，应如何推动 ESG 国际经验与本土实践相融合？金融机构应如何提升 ESG 表现？对监管部门推动 ESG 投资又有什么建议？

朱 隽 丝路基金董事长

张为国 国际会计准则理事会原理事、中国证监会原首席会计师

Cécile BARTENIEFF 法兴集团管理委员会成员、法兴银行亚太区首席执行官

主持人：孙明春 香港中国金融协会副主席

17:00 – 17:45

外滩圆桌：应对气候变化：优先事项及行动路径

要把全球平均气温升幅控制在 2 摄氏度以内，各国还应付出哪些努力？其中最核心的事项是什么？最紧迫的任务又有哪些？各国将如何加强气变领域的多边合作？政府和私营部门又应采取哪些行动推动绿色技术创新？在气候融资方面，主要面临什么挑战？如何解决气候资金缺口？

Edmond ALPHANDÉRY 欧洲 50 集团主席、法国前经济部长

Jeffrey SACHS 美国哥伦比亚大学校级教授、联合国秘书长前特别顾问

Mari PANGESTU 印度尼西亚大学国际经济学教授、世界银行原常务副行长

别 涛 生态环境部首席法律顾问、中国法学会环境法研究会副会长

主持人：Michael G. WANG 中央广播电视总台 CGTN 主持人

Closed-Door Seminar

China’s Economic Recovery in a Complex Environment:
Reality, Outlook and Policy Response

🕒 Saturday, September 23

📍 3rd floor, Chicago Room

🎫 By invitation only

Moderator: ZHANG Xiaohui

CF40 Non-Resident Senior Fellow; Former Assistant Governor, People's Bank of China

	<i>Amidst an increasingly complex domestic and international environment, China's economic recovery is marked by undulating progress, sometimes with twists and turns. Currently, macroeconomic and real estate policies have undergone numerous adjustments and optimizations. What are the functioning mechanisms and actual effects of the existing macroeconomic policies? What are the prospects for China's economic recovery? What potential difficulties and challenges lie ahead? And which policies are worth looking forward to?</i>
14:30 – 14:45	Keynote Speech ZHANG Bin Non-Resident Senior Fellow, China Finance 40 Forum; Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences
14:45 – 15:00	Keynote Speech GAO Shanwen Member of CF40 Academic Committee; Chief Economist of Essence Securities
15:00 – 15:15	Keynote Speech XUN Yugen Chief Economist, Haitong Securities
15:15 - 15:55	Discussants (20 min each) NING Jizhe Member of the Standing Committee of the 14th Chinese People's Political Consultative Conference (CPPCC); Vice Chairman, Committee for Economic Affairs, CPPCC National Committee; Vice Chairman, China Center for International Economic Exchanges(CCIEE) YIN Yanlin Deputy Director, Economic Affairs Committee of the 14th Chinese People's Political Consultative Conference
15:55 - 16:10	Coffee Break
16:10 - 17:30	Roundtable Discussion

外滩闭门会

复杂环境下的中国经济复苏：现实、前景和政策

🕒 9月23日（周六）

📍 三层 芝加哥厅

🎫 谢绝媒体

主持人：张晓慧

中国金融四十人论坛资深研究员、中国人民银行原行长助理

	<i>在内外环境日益复杂的背景下，中国经济恢复是一个波浪式发展、曲折式前进的过程。当前，宏观政策和房地产政策已做出许多调整和优化，如何评估现有宏观政策的作用机制和实际效果？如何看待中国经济的复苏前景？接下来还会面临哪些潜在困难和挑战？还有哪些政策值得期待？</i>
14:30 – 14:45	主题演讲 张 斌 中国金融四十人论坛资深研究员、中国社会科学院世界经济与政治研究所副所长
14:45 – 15:00	主题演讲 高善文 安信证券首席经济学家
15:00 – 15:15	主题演讲 荀玉根 海通证券首席经济学家
15:15 - 15:55	点 评（每位 20 分钟） 宁吉喆 十四届全国政协常委、经济委员会副主任 中国国际经济交流中心副理事长 尹艳林 十四届全国政协经济委员会副主任
15:55 - 16:10	茶 歇
16:10 - 17:30	与会嘉宾圆桌讨论

Closed-Door Seminar

Global Economy: Vulnerabilities and Resilience

🕒 Saturday, September 23

📍 3rd floor, Madrid Room

🎫 By invitation only

Moderator: Gene MA

Chief Representative, Asia/Pacific and Head of China Research, Institute of International Finance

	<i>The global economy has shown unexpected resilience and vulnerability amid the COVID-19 pandemic, geopolitical conflicts, and major power competition. What is the outlook for global growth and inflation? What are the sources of resilience? What vulnerabilities are still there in the global economy? What tail risks warrant attention?</i>
18:00 – 18:30	◆ Dinner
18:30 – 18:40	◆ Keynote Speech
	Axel A. WEBER President, Center for Financial Studies, Goethe University Frankfurt; Former President, Deutsche Bundesbank
18:40 – 18:50	◆ Keynote Speech
	YU Yongding Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences
18:50 – 19:00	◆ Keynote Speech
	Hyun Song SHIN Economic Adviser and Head of Research, Bank for International Settlements
19:00 – 19:10	◆ Keynote Speech
	Adam POSEN President, Peterson Institute for International Economics
19:10 – 20:00	◆ Q&A

外滩闭门晚餐会 全球经济的脆弱性与韧性

🕒 9月23日（周六）

📍 三层 马德里厅

🎫 谢绝媒体

主持人：马 青

国际金融协会亚太区首席代表兼中国研究主管

	<i>全球经济在新冠疫情、地缘冲突和大国竞争的背景下，表现出了意想不到的韧性和脆弱性。如何看待全球增长和通胀的前景？如何理解全球经济韧性的来源？全球经济还存在哪些突出的脆弱性？有哪些尾部风险值得关注？</i>
18:00 – 18:30	◆ 晚 餐
18:30 – 18:40	◆ 主题演讲
	Axel A. WEBER 法兰克福大学金融研究中心主席、德国央行原行长
18:40 – 18:50	◆ 主题演讲
	余永定 上海浦东新金融发展基金会会长、中国社会科学院学部委员
18:50 – 19:00	◆ 主题演讲
	申铉松 国际清算银行经济顾问、研究部主管
19:00 – 19:10	◆ 主题演讲
	Adam POSEN 美国彼得森国际经济研究所所长
19:10 – 20:00	◆ 问答 & 交流

Financing Tech Development and Tech-Driven Financial Innovation

🕒 Sunday, September 24

📍 3rd floor, Grand Ballroom

📺 Live Streaming

Moderator: HUANG Yiping

Director, Institute of Digital Finance (IDF), Peking University

09:00 – 09:15

◆ **Keynote Speech**

SHANG Fulin Chairman, Former China Banking Regulatory Commission; Chairman, the Committee for Economic Affairs, 13th National Committee of the Chinese People's Political Consultative Conference

09:15 – 09:30

◆ **Keynote Speech**

HUANG Qifan Former Mayor of Chongqing

09:30 – 10:30

◆ **Bund Roundtable : Impact of Frontier Technologies on Financial Development and Regulation**

The emergence of new technologies and concepts are changing finance to varying degrees. Looking ahead into the future, how will these new technologies influence financial development? Will they change the form of finance and its service models and ways of operation? Will they help eliminate traditional financial risks, and what new risks might they bring? How should regulators understand and utilize cutting-edge technologies to improve regulatory capabilities and reduce risks?

LIU Yan Deputy General Counsel, Legal Department, International Monetary Fund

Sopnendu MOHANTY Chief Fintech Officer, Monetary Authority of Singapore

QIAN Bin Executive Vice President and Chief Information Officer, Bank of Communications

Patrick LIU President, Alibaba Cloud Internet & New Finance Industry

Moderator: YANG Yanqing Head of Digital Economy Research Project, Shanghai AI Laboratory

10:30 – 10:50

◆ **Coffee Break**

10:50 – 11:35

◆ **Bund Roundtable : The Reboot of Platform Economy: Goals, Progress and Prospects**

What are the prospects of the platform economy? How can it serve the mission of bolstering economic growth and job creation? How can China's platform economy stand out in international competition and foster new strengths in the ever-changing international environment? How can the platform economy develop digital technologies and businesses to push forward the digital industry and the industrial digitalization?

HE Dong Deputy Director of Monetary and Capital Markets Department, International Monetary Fund

HUANG Yiping Director, Institute of Digital Finance (IDF), Peking University

LIU Xiaochun Vice President, Shanghai Finance Institute

Moderator: WU Yushan Secretary-General, New Finance Alliance

11:35 – 12:00

◆ **The Eighth Fintech Innovation Awards Ceremony**

金融支持科创发展与技术驱动下的金融创新

🕒 9月24日（周日）

📍 三层 大宴会厅

📺 全网直播

主持人：黄益平

北京大学数字金融研究中心主任

09:00 – 09:15

◆ **主题演讲**

尚福林 十三届全国政协经济委员会主任、原中国银监会主席

09:15 – 09:30

◆ **主题演讲**

黄奇帆 重庆市原市长

09:30 – 10:30

◆ **外滩圆桌：前沿科技对金融发展及监管的影响**

近年来 AI 等新技术不断涌现，正在不同程度上对经济金融产生影响。展望未来，这些新技术将如何影响金融发展，是否会改变金融的形态？是否会改变金融业务的服务模式和运作方式？是否会有助于消除传统金融风险，又有可能带来哪些新的风险？作为监管者，应当如何去了解和掌握前沿科技，从而提升监管能力，降低新的风险？

刘 岩 国际货币基金组织副法律总顾问

Sopnendu MOHANTY 新加坡金融管理局首席金融科技官

钱 斌 交通银行副行长兼首席信息官

刘伟光 阿里云互联网和新金融行业总裁

主持人：**杨燕青** 上海人工智能实验室数字经济研究团队执行负责人

10:30 – 10:50

◆ **茶 歇**

10:50 – 11:35

◆ **外滩圆桌：平台经济再出发：目标、进程与前景**

2022 年底中央经济工作会议提出，要支持平台企业在引领发展、创造就业、国际竞争中彰显身手。未来平台经济有哪些发展前景，如何将自身置于引领发展、创造就业的使命中？平台经济如何在国际竞争中彰显身手，在风高浪急的国际环境中创造新优势？平台经济如何在数字经济浪潮中发展数字技术和业务，助推数字产业化和产业数字化？

何 东 国际货币基金组织（IMF）货币及资本市场部副主任

黄益平 北京大学数字金融研究中心主任

刘晓春 上海新金融研究院副院长

主持人：**吴雨珊** 新金融联盟秘书长

11:35 – 12:00

◆ **颁奖：第八届融城杯金融科技创新案例评选**

Closed-Door Seminar

Asset Management within Commercial Banks: Business Model Reform and Innovation

 Sunday, September 24

 3rd floor, Chicago Room

 By invitation only

Moderator: LIU Lina

General Manager, Asset and Liability Department, Postal Saving Bank of China

	<i>Bank wealth management has embarked on a new journey for the high-quality development since the new regulations for asset management came into effect in 2020. By the end of 2022, a significant wave of redemptions in wealth management products had been triggered by a profound adjustment in the bond market, exposing issues related to the unstable business models in the development of bank wealth management. The maturity and credit risks of underlying assets have made it challenging to support the high liquidity and low risk expected by investors. So, how should bank wealth management reshape its product positioning and transform its business model to achieve long-term, healthy, and stable growth? How can regulatory policies more effectively support the transformation of bank wealth management business models to prevent financial risks?</i>
09:00 – 09:15	Keynote Speech WANG Shengming President, CIB Wealth Management
09:15 – 09:30	Keynote Speech ZHANG Changlin President, CMBC Wealth Management
09:30 – 09:45	Keynote Speech BU Yanhong Chairman, BOB Wealth Management
09:45 – 10:45	Discussants (20 min each) XIAO Gang CF40 Non-Resident Senior Fellow; Former Chairman, China Securities Regulatory Commission LIU Jun President, Bank of Communications DUAN Guosheng Vice President and Chief Investment Officer, Taikang Insurance Group
10:45 – 11:00	Coffee Break
11:00 – 12:00	Roundtable Discussion

外滩闭门会

重塑与创新：银行理财商业模式突围路径

 9月24日（周日）

 三层 芝加哥厅

 谢绝媒体

主持人：刘丽娜

中国邮政储蓄银行资产负债部总经理

	<i>2022年资管新规正式施行，银行理财开启了高质量发展新征程。2022年末债券市场深度调整诱发理财产品较大范围赎回事件也暴露出银行理财发展存在商业模式不稳定的问题，底层资产的期限、信用风险难以支撑投资者期望的高流动性和低风险。那么，银行理财应该如何重塑产品定位、转变商业模式，实现长期的健康稳定发展？监管政策如何更有针对性地支持银行理财商业模式转型，避免发生金融风险？</i>
09:00 – 09:15	主题演讲 汪圣明 兴银理财总裁
09:15 – 09:30	主题演讲 张昌林 民生理财总裁
09:30 – 09:45	主题演讲 步艳红 北银理财董事长
09:45 – 10:45	点 评（每位 20 分钟） 肖 钢 中国金融四十人论坛资深研究员、中国证监会原主席 刘 珺 交通银行行长 段国圣 泰康保险集团股份有限公司执行副总裁、首席投资官
10:45 – 11:00	茶 歇
11:00 – 12:00	与会嘉宾圆桌讨论

Closed-Door Luncheon

The Implications of Public Health Crisis
for Economies and Future Response

 Sunday, September 24

 3rd floor, Madrid Room

 By invitation only

Moderator: CAI Fang

Chairman, Academic Committee, China Finance 40 Forum (CF40);
Chief Expert of National Think Tank, Chinese Academy of Social Sciences

		<i>During the implementation of Healthy China 2030 Strategy, how might the healthcare industry evolve and what opportunities will it see? What weaknesses should be addressed to support innovation at the system, industry, and product levels? How should regulation adapt to innovations in the system? How to better allocate resources and strengthen public health emergency response capabilities?</i>
12:00 – 12:30	◆	Lunch
12:30 – 12:45	◆	Keynote Speech
		Margaret CHAN Inaugural Dean of Vanke School of Public Health, Tsinghua University; Emeritus Director General of World Health Organization
12:45 – 13:00	◆	Keynote Speech
		Gordon G. LIU Dean, Institute for Global Health and Development, Peking University
13:00 – 13:50	◆	Roundtable Discussion

外滩闭门午餐会

公共卫生危机的经济影响和未来应对

 9月24日（周日）

 三层 马德里厅

 谢绝媒体

主持人：蔡 昉

中国金融四十人论坛学术委员会主席、中国社会科学院国家高端智库首席专家

		<i>在落实健康中国战略的过程中，医疗产业格局会面临哪些变革，我国医疗健康行业将迎来哪些发展机遇？医疗体系、产业和产品层面的创新面临哪些短板，需要哪些支持，如何推进与创新相匹配的监管？如何更好地统筹医疗资源和区域配置，并加强突发公共卫生事件的应对能力？</i>
12:00 – 12:30	◆	午 餐
12:30 – 12:45	◆	主题演讲
		陈冯富珍 清华大学万科公共卫生与健康学院创始院长 世界卫生组织荣誉总干事
12:45 – 13:00	◆	主题演讲
		刘国恩 北京大学全球健康发展研究院院长
13:00 – 13:50	◆	问答 & 交流

Global Asset Management and Opportunities in China

🕒 Sunday, September 24

📍 3rd floor, Grand Ballroom

📺 Live Streaming

Moderator: CHEN Wenhui
President, Northern Finance Institute

14:00 – 14:15	◆ Keynote Speech XIAO Gang CF40 Non-Resident Senior Fellow; Former Chairman, China Securities Regulatory Commission
14:15 – 14:30	◆ Keynote Speech LIU Shijin Deputy Director, the Economic Affairs Committee, 13th National Committee of the Chinese People's Political Consultative Conference (CPPCC); Former Vice Minister, Development Research Center of the State Council
14:30 – 14:45	◆ Keynote Speech JIN Luo Vice Chairman, National Council for Social Security Fund of China
14:45 – 15:00	◆ Keynote Speech Levin ZHU Former President and CEO, China International Capital Corporation; Visiting Professor of Management and Practice, Tsinghua University
15:00 – 15:45	◆ Bund Roundtable: Demographic Change: a Key Long-term Variable <i>Population aging and demographic changes are among the most important long-term variables affecting human society and economic activities, with influences upon a series of key macroeconomic factors including consumption, investment and saving patterns, long-term inflation, and innovation activities. At present, population aging is a prominent issue in many countries. How does it influence economic growth and economic structure? How to tackle this issue? How will demographic changes affect people's wealth management needs?</i> Masaaki SHIRAKAWA Distinguished Guest Professor, Aoyama-Gakuin University; Former Governor, Bank of Japan Charles GOODHART CBE, FBA and Emeritus Professor of Banking & Finance, London School of Economics and Political Science CAI Fang Chairman, Academic Committee, China Finance 40 Forum (CF40); Chief Expert of National Think Tank, Chinese Academy of Social Sciences Moderator: DU Yang Director, Institute of Population and Labor Economics, Chinese Academy of Social Sciences
15:45 – 16:00	◆ Coffee Break

外滩全体大会 全球资管行业发展与中国机遇

🕒 9月24日（周日）

📍 三层 大宴会厅

📺 全网直播

主持人：陈文辉
北方新金融研究院院长

14:00 – 14:15	◆ 主题演讲 肖 钢 中国金融四十人论坛资深研究员、中国证监会原主席
14:15 – 14:30	◆ 主题演讲 刘世锦 十三届全国政协经济委员会副主任 国务院发展研究中心原副主任
14:30 – 14:45	◆ 主题演讲 金 荣 全国社会保障基金理事会副理事长
14:45 – 15:00	◆ 主题演讲 朱云来 中金公司原总裁兼首席执行官、清华大学管理实践访问教授
15:00 – 15:45	◆ 外滩圆桌：人口结构变化：不可忽视的长变量 <i>人口老龄化和结构变化是影响人类社会和经济活动的最重要的长变量之一，作用于包括消费、投资和储蓄模式，长期通胀以及创新活动等重要的宏观经济因素。当前，人口老龄化问题在诸多国家十分突出，这对经济增长和经济结构的影响是什么？应该如何应对？人口结构变化又将如何影响居民的财富管理需求？</i> 白川方明 青山学院大学特聘教授、日本央行原行长 Charles GOODHART 英国科学院院士、伦敦政治经济学院荣休教授 蔡 防 中国金融四十人论坛学术委员会主席、中国社会科学院国家高端智库首席专家 主持人：都 阳 中国社会科学院人口与劳动经济研究所所长
15:45 – 16:00	◆ 茶 歇

Global Asset Management and Opportunities in China

🕒 Sunday, September 24

📍 3rd floor, Grand Ballroom

📺 Live Streaming

16:00 – 16:45

Bund Roundtable: Vitalizing the Capital Market: Policy Feedback and Long-term Measures

The launch of the registration-based IPO system on February 17, 2023, marks a milestone in the reform and development of China's capital market towards expanded functions and a higher share of direct financing. To what extent has the reform achieved its goal so far? In which aspects can the policy and institutional arrangements be further improved? How to enable the capital market to better serve the real economy?

NIE Qingping CF40 Special Guest

YANG Minghui President, CITIC Securities

XU Kefei President, Bohai Securities

Moderator: CHEN Wenhui President, Northern Finance Institute

16:45 – 17:30

Bund Roundtable: Seeking Certainty in Uncertain Times: Asset Allocation Strategies for Long-term Investors

Today, we are faced with a more complex and turbulent international political and economic environment. Meanwhile, the new round of technological and industrial revolution and population aging are exerting far-reaching influences on the development of the world economy. In this context, how to effectively reduce risks and improve returns through asset allocation? How to better satisfy people's demand for wealth management services? How to give stronger support to technological innovation and empower "hard technology" enterprises?

SU Gang Chief Investment Officer, China Pacific Insurance

DENG Bin Chief Investment Officer, Ping An Group

TU Hong Chief Business Officer and President of Shanghai Branch, Bank of Communications

Kerrigan PROCTER President, Asia-Pacific, Legal & General

LI Wei Vice Chairman and General Manager, China Re Asset Management Company

全球资管行业发展与中国机遇

🕒 9月24日（周日）

📍 三层 大宴会厅

📺 全网直播

16:00 – 16:45

外滩圆桌：活跃资本市场：政策反馈与长效措施

资本市场在金融运行中具有牵一发而动全身的重要作用。2023年8月，证监会明确了一揽子针对“活跃资本市场，提振投资者信心”的政策措施，具体包括加快投资端改革、大力发展权益类基金、提升交易便利性、激发市场机构活力等方面。其中，激发资本市场活力最重要的抓手是什么？如何才能更好提振信心？如何健全资本市场功能？如何进一步完善资本市场对科技创新、重点产业的支持机制？

聂庆平 中国金融四十人论坛特邀嘉宾

杨明辉 中信证券总经理

徐克非 渤海证券总裁

主持人：陈文辉 北方新金融研究院院长

16:45 – 17:30

外滩圆桌：在不确定中寻找确定性：长期投资者资产配置策略

当前，全球政治经济形势复杂严峻，地缘政治冲突频发，经济金融波动增加，不确定性显著上升。同时，新一轮科技革命和产业变革、人口老龄化对世界经济发展的影响十分深远。在此背景下，资产配置应如何有效规避风险、提高投资回报？如何更好地匹配和满足居民的财富管理需求？如何更好地支持科技创新、赋能“硬科技”企业？

苏 罡 太保集团首席投资官

邓 斌 平安集团首席投资官

涂 宏 交通银行业务总监兼上海市分行行长

Kerrigan PROCTER 励正集团亚太区总裁

李 巍 中再资产副董事长兼总经理

VIP LIST

贵宾名单

CHINESE PARTICIPANTS

中方嘉宾

屠光绍	外滩金融峰会组委会执行主席 上海新金融研究院理事长
TU Guangshao	Executive Chairman, Bund Summit Organizing Committee; Chairman, Executive Council, Shanghai Finance Institute
宁吉喆	十四届全国政协常委、经济委员会副主任 中国国际经济交流中心副理事长
NING Jizhe	Member of the 14th Standing Committee and Deputy Director of the Economic Committee of the Chinese People's Political Consultative Conference (CPPCC); Vice Chairman, China Center for International Economic Exchanges (CCIEE)
王洛林	上海浦山新金融发展基金会名誉理事长 中国社会科学院原常务副院长
WANG Luolin	Honorary Chairman of Pu Shan Foundation; Former Executive Vice President, Chinese Academy of Social Sciences
解振华	中国气候变化事务特使
XIE Zhenhua	Special Envoy for Climate Change, Ministry of Ecology and Environment of the People's Republic of China (Virtual)
尚福林	十三届全国政协经济委员会主任、原中国银监会主席
SHANG Fulin	Chairman, former China Banking Regulatory Commission; Chairman, Committee for Economic Affairs, the 13th National Committee of the Chinese People's Political Consultative Conference
肖 钢	中国金融四十人论坛资深研究员、中国证券监督管理委员会原主席
XIAO Gang	CF40 Non-Resident Senior Fellow; Former Chairman, China Securities Regulatory Commission
黄奇帆	重庆市原市长
HUANG Qifan	Former Mayor of Chongqing
张向晨	世界贸易组织副总干事
ZHANG Xiangchen	Deputy Director-General, World Trade Organization (Virtual)
尹艳林	十四届全国政协经济委员会副主任
YIN Yanlin	Deputy Director, Economic Affairs Committee of the 14th Chinese People's Political Consultative Conference
杨伟民	十三届全国政协常委、经济委员会副主任
YANG Weimin	Deputy Director, Committee for Economic Affairs of the 13th National Committee of the Chinese People's Political Consultative Conference (CPPCC)
蔡 昉	中国金融四十人论坛学术委员会主席、中国社会科学院国家高端智库首席专家
CAI Fang	Chairman, Academic Committee, China Finance 40 Forum (CF40); Chief Expert of National Think Tank, Chinese Academy of Social Sciences
余永定	上海浦山新金融发展基金会会长 中国社会科学院学部委员
YU Yongding	Chairman, Pu Shan Foundation; Academician, Chinese Academy of Social Sciences



陈冯富珍	清华大学万科公共卫生与健康学院创始院长 世界卫生组织荣誉总干事
Margaret CHAN	Inaugural Dean of Vanke School of Public Health, Tsinghua University; Emeritus Director General of World Health Organization
刘 瑒	交通银行行长
LIU Jun	President, Bank of Communications
刘世锦	十三届全国政协经济委员会副主任 国务院发展研究中心原副主任
LIU Shijin	Deputy Director, the Economic Affairs Committee, 13th National Committee of the Chinese People's Political Consultative Conference (CPPCC); Former Vice Minister, Development Research Center of the State Council
王一鸣	中国国际经济交流中心副理事长
WANG Yiming	Vice Chairman, China Center for International Economic Exchanges; Member of the Monetary Policy Committee, People's Bank of China
陈文辉	北方新金融研究院院长
CHEN Wenhui	President, Northern Finance Institute
宁高宁	中国中化控股责任有限公司原董事长 亚太经合组织工商咨询理事会可持续增长工作组主席
NING Gaoning	Former Chairman, Sinochem Holdings; Sustainability Working Group Chair, APEC Business Advisory Council
史美伦	香港交易及结算所有限公司主席
Laura May-Lung CHA	Chairman, Hong Kong Exchanges and Clearing Limited
余伟文	香港金融管理局总裁
Eddie YUE	Chief Executive, Hong Kong Monetary Authority
梁凤仪	香港证券及期货事务监察委员会行政总裁
Julia LEUNG	Chief Executive Officer, Securities and Futures Commission, Hong Kong Special Administrative Region
钱颖一	上海新金融研究院院长、清华大学经济管理学院教授
QIAN Yingyi	President, Shanghai Finance Institute; Professor, School of Economics and Management, Tsinghua University
王海明	中国金融四十人论坛秘书长、上海新金融研究院执行院长
WANG Haiming	President, China Finance 40 Forum; Executive President, Shanghai Finance Institute
杲 云	上海市黄浦区委书记
GAO Yun	Secretary, CPC Huangpu District Committee
别 涛	生态环境部首席法律顾问、中国法学会环境法研究会副会长
BIE Tao	Chief Legal Advisor, Ministry of Ecology and Environment of People' s Republic of China; Vice Chairman, Chinese Society of Environmental and Resources Law
步艳红	北银理财董事长
BU Yanhong	Chairman, BOB Wealth Management
陈 洁	苏新基金董事长
CHEN Jie	Chairman, Suxin Fund
陈 雷	中国银联执行副总裁
CHEN Lei	Executive Vice President, China UnionPay
陈朝灯	施罗德交银理财董事长
CHEN Chaodeng	Chairman, Schroders BOCOM Wealth Management

陈飞鸿	国家金融监督管理总局深圳监管局副局长
CHEN Feihong	Deputy Director-General, Shenzhen Regulatory Bureau, National Administration of Financial Regulation
陈晓升	申万菱信基金董事长
CHEN Xiaosheng	Chairman, SWSMU Fund Management
陈文彬	国华人寿首席投资官
CHEN Wenbin	Chief Investment Officer, Guohua Life Insurance
程 昆	农银汇理基金总经理
CHENG Kun	General Manager, ABC-CA Fund Management
邓 斌	平安集团首席投资官
DENG Bin	Chief Investment Officer, Ping An Group
都 阳	中国社会科学院人口与劳动经济研究所所长
DU Yang	Director, Institute of Population and Labor Economics, Chinese Academy of Social Sciences
杜 权	浙商银行发展规划部总经理
DU Quan	General Manager, Development and Planning Department, China ZheShang Bank
段国圣	泰康保险集团股份有限公司执行副总裁、首席投资官
DUAN Guosheng	Vice President and Chief Investment Officer, Taikang Insurance Group (Virtual)
鄂维南	中国科学院院士、北京大学国际机器学习研究中心主任
E Weinan	Academician, Chinese Academy of Sciences; Director, Center for Machine Learning Research, Peking University
范 华	贝莱德建信理财总经理
FAN Hua	General Manager, BlackRock CCB Wealth
冯俊兰	中国移动集团级首席科学家、IEEE Fellow
FENG Junlan	Chief Scientist, China Mobile Corp; Fellow, Institute of Electrical and Electronics Engineers (IEEE)
冯晓兵	工银安盛资产管理有限公司副总经理
FENG Xiaobing	Deputy General Manager, ICBC-AXA Asset Management Company
冯晓明	中国社会科学院《中国与世界经济（英文版）》副主编
FENG Xiaoming	Associate Editor in Chief, <i>China & World Economy</i>
傅 帆	中国太平洋保险集团总裁
FU Fan	President, China Pacific Insurance
付永进	国华人寿总经理
FU Yongjin	General Manager, Guohua Life Insurance
高善文	安信证券首席经济学家
GAO Shanwen	Chief Economist, Essence Securities
郭 凯	中国金融四十人研究院高级研究员
GUO Kai	CF40 Senior Fellow
何建雄	国际货币基金组织原中国执行董事
HE Jianxiong	Former Executive Director for China, International Monetary Fund
何庆东	中国东方资产管理股份有限公司上海市分公司总经理
HE Qingdong	General Manager, Shanghai Branch of China Orient Asset Management
贺 青	国泰君安证券董事长
HE Qing	Chairman, Guotai Junan Securities





胡 杰	中泰信托总裁
HU Jie	President, Zhongtai Trust
黄金老	江苏苏宁银行董事长
HUANG Jinlao	Chairman, Suning Bank
黄黎明	深圳前海微众银行常务副行长
HUANG Liming	Executive Vice President, Webank
黄顺绪	西安曲江金控董事长
HUANG Shunxu	Chairman, Xi'an Qujiang Culture Financial Holding (Group)
黄益平	北京大学国家发展研究院副院长 北京大学数字金融研究中心主任
HUANG Yiping	Deputy Dean, National School of Development; Director, Institute of Digital Finance (IDF), Peking University
黄奕林	兴业证券副总裁
HUANG Yilin	Vice President, Industrial Securities
霍颖励	中国外汇交易中心（全国银行间同业拆借中心）党委书记
HUO Yingli	Secretary of the CPC Committee, China Foreign Exchange Trade System (National Interbank Funding Center)
金 苹	全国社会保障基金理事会副理事长
JIN Luo	Vice Chairman, National Council for Social Security Fund of China
金 韬	渤海理财总裁
JIN Tao	President, Bohai Bank Wealth Management
金刻羽	伦敦政治经济学院教授
JIN Keyu	Professor of Economics, London School of Economics
金中夏	中国人民银行国际司司长
JIN Zhongxia	Director-General, International Department, People's Bank of China
鞠建东	清华大学五道口金融学院教授
JU Jiandong	Chair Professor, PBC School of Finance, Tsinghua University
康 一	天津市和平区副区长
KANG Yi	Deputy District Head, Heping District, Tianjin Municipality
赖晓明	上海环境能源交易所董事长
LAI Xiaoming	Chairman, Shanghai Environment and Energy Exchange
梁志祥	百度集团资深副总裁
Victor LIANG	Senior Vice President, Baidu
李 超	浙商证券首席经济学家
LI Chao	Chief Economist, Zheshang Securities
李 彤	中银国际控股有限公司执行总裁
LI Tong	Executive President, BOC International Holdings Limited
李 巍	中再资产副董事长兼总经理
LI Wei	Vice Chairman and General Manager, China Re Asset Management Company
李 文	汇添富基金董事长
LI Wen	Chairman, China Universal Asset Management
李东辉	浙江吉利控股集团首席执行官
LI Donghui	CEO, Zhejiang Geely Holding Group
李家庆	君联资本总裁
LI Jiaqing	Managing Director, Legend Capital

李晓文	国家金融监督管理总局政策研究局二级巡视员
LI Xiaowen	Level II Bureau Rank Official, Bureau of Policy Research, National Administration of Financial Regulation
刘 寅	富滇银行行长
LIU Yin	President, Fudian Bank
刘宏海	邮惠万家银行董事长
LIU Honghai	Chairman, PSBC Ubank
刘国恩	北京大学全球健康发展研究院院长
Gordon G. LIU	Dean, Institute for Global Health and Development, Peking University
刘丽娜	中国邮储银行资产负债部总经理
LIU Lina	General Manager, Asset and Liability Department, Postal Savings Bank of China
刘伟光	阿里云互联网和新金融行业总裁
Patrick LIU	President, Alibaba Cloud Internet & New Finance Industry
刘晓春	上海新金融研究院副院长
LIU Xiaochun	Vice President, Shanghai Finance Institute
刘信义	上海国际集团有限公司总裁
LIU Xinyi	President, Shanghai International Group
刘元春	上海财经大学校长
LIU Yuanchun	President, Shanghai University of Finance and Economics
鲁秀艳	建信金融资产投资公司总裁
LU Xiuyan	President, CCB Investment
马 骏	北京绿色金融与可持续发展研究院院长
MA Jun	President, Institute of Finance and Sustainability
马立新	富邦华一银行董事长
MA Lixin	Chairman, Fubon Bank (China)
茅 炜	南方基金权益首席投资官
MAO Wei	Chief Investment Officer, Southern Asset Management
孟 辉	中国人民银行金融稳定局副局长
MENG Hui	Deputy Director, Financial Stability Bureau, People's Bank of China
缪延亮	中金公司首席策略师、研究部执行负责人
MIAO Yanliang	Chief Strategist and Executive Director of Research Department, China International Capital Corporation
莫万贵	中国人民银行金融研究所副所长
MO Wangui	Deputy Director, Institute of Financial Research, People's Bank of China
聂庆平	中国金融四十人论坛特邀嘉宾
NIE Qingping	CF40 Special Guest
钱 斌	交通银行副行长兼首席信息官
QIAN Bin	Executive Vice President and Chief Information Officer, Bank of Communications
任汇川	腾讯集团高级顾问、三星财产保险（中国）有限公司董事长 香港赋诚再保险有限公司董事长
REN Huichuan	Senior Advisor, Tencent Group; Chairman, Samsung Property & Casualty Insurance Company (China), Ltd.; Chairman, FuSure Reinsurance Co., Ltd.





伞 锋	中央财经委员会办公室经济三局一级巡视员（主持工作）
SAN Feng	Level I Bureau Rank Official, Economic Affairs Bureau III, the General Office of the Central Financial and Economic Affairs Commission
邵滨鸿	中国世界经济学会常务理事
SHAO Binhong	Executive Member of the Council, China Society of World Economics
邵嘉喜	中国华融资产管理股份有限公司上海市分公司总经理
SHAO Jiayi	General Manager, Shanghai Branch of China Huarong Asset Management
单俊葆	中金资本运营有限公司董事长
SHAN Junbao	Chairman, China Capital Investment Group
盛 斌	南开大学副校长
SHENG Bin	Vice President, Nankai University
沈山州	上海市黄浦区人民政府区长
SHEN Shanzhou	Governor, Huangpu District, Shanghai
时文朝	跨境银行间支付清算有限责任公司董事长
SHI Wenchao	Chairman, Cross-Border Interbank Payment System
苏 罡	中国太平洋保险集团首席投资官
SU Gang	Chief Investment Officer, China Pacific Insurance
孙明春	香港中国金融协会副主席
SUN Mingchun	Vice Chairman, Chinese Financial Association of Hong Kong
汤进喜	上海重阳投资总裁
TANG Jinxi	Vice Chairman, Shanghai Chongyang Investment
唐洪涛	中保投资有限责任公司副总裁
TANG Hongtao	Vice President, China Insurance Investment Corporation
涂 宏	交通银行业务总监兼上海市分行行长
TU Hong	Chief Business Officer and President of Shanghai Branch, Bank of Communications
汪圣明	兴银理财总裁
WANG Shengming	President, CIB Wealth Management
王 庆	上海重阳投资董事长
WANG Qing	Chairman, Shanghai Chongyang Investment
王 信	中国人民银行研究局局长
WANG Xin	Director-General, Research Bureau, People's Bank of China
王 镇	天津市地方金融监督管理局副局长
WANG Zhen	Deputy Director, Tianjin Municipal Bureau of Local Financial Regulation and Supervision
王春新	香港特首政策组副组长
WANG Chunxin	Deputy Head, Chief Executive's Policy Unit, Government of Hong Kong Special Administrative Region
王海霞	中银投资有限公司执行副总裁
WANG Haixia	Executive Vice President, Bank of China Group Investment Limited
温永鹏	泓德基金董事长
WEN Yongpeng	Chairman, Hongde Fund
吴 淳	爱建信托总经理
WU Chun	President, Shanghai Ai Jian Trust Investment
吴雨珊	新金融联盟秘书长
WU Yushan	Secretary-General, New Finance Alliance

伍超明	湖南财信国际经济研究院副院长
WU Chaoming	Vice President, Chasing International Economic Institute
谢汉立	城银清算服务有限责任公司董事长
XIE Hanli	Chairman, City Commercial Banks Clearing Co.,Ltd.
邢 怡	泰康保险集团副总裁
XING Yi	Vice President, Taikang Insurance Group
熊文森	通联支付网络服务股份有限公司执行总裁
XIONG Wensen	Executive President, Allinpay Network Services
徐 林	中美绿色基金董事长
XU Lin	Chairman, China-U.S. Green Fund
徐 明	华东政法大学国际金融法律学院教授
XU Ming	Professor, International School of Law and Finance, East China University of Political Science and Law
徐 知	上海市黄浦区人民政府副区长
XU Zhi	Deputy District Head, Huangpu District, Shanghai Municipal People's Government
徐海宁	东方证券股份有限公司副总裁
XU Haining	Vice President, Orient Securities
徐克非	渤海证券总裁
XU Kefei	President, Bohai Securities
徐良堆	中央国债登记结算有限责任公司副总经理兼上海总部总经理
XU Liangdui	Deputy General Manager and General Manager of Shanghai Headquarter, China Central Depository & Clearing Co., Ltd.
徐奇渊	中国社会科学院世界经济与政治研究所副所长
XU Qiyuan	Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences
荀玉根	海通证券首席经济学家
XUN Yugen	Chief Economist, Haitong Securities
杨 峻	百年保险资管董事长
YANG Jun	Chairman, AEON Insurance Asset Management
杨明辉	中信证券总经理
YANG Minghui	President, CITIC Securities
杨秋梅	香港交易及结算所有限公司集团行政总裁高级顾问、董事总经理
YANG Qiumei	Managing Director and Senior Advisor to the CEO, Hong Kong Exchanges and Clearing Limited
杨新臣	伊春市副市长
YANG Xinchun	Deputy Mayor, Yichun City
杨燕青	上海人工智能实验室数字经济研究团队执行负责人
YANG Yanqing	Executive Head of Digital Economy Research Team, Shanghai AI Laboratory
杨玉成	新华保险党委书记
YANG Yucheng	Secretary of the CPC Committee, New China Life Insurance
姚 洋	北京大学国家发展研究院院长
YAO Yang	Member of Pu Shan Award Academic Committee; Dean, National School of Development, Peking University
易 垚	华泰证券首席经济学家
Eva Yi	Chief Economist, Huatai Securities



于春玲	新华基金董事长
YU Chunling	President, New China Fund
赵众	慕荣投资创始合伙人
ZHAO Zhong	Founding Partner, Murong Investment
张斌	中国金融四十人论坛资深研究员
	中国社会科学院世界经济与政治研究所副所长
ZHANG Bin	CF40 Non-Resident Senior Fellow;
	Deputy Director, Institute of World Economics and Politics, Chinese Academy of Social Sciences
张旻	兴业银行副行长
ZHANG Min	Vice President, Industrial Bank
张漪	中国外汇交易中心（全国银行间同业拆借中心）总裁
ZHANG Yi	President, China Foreign Exchange Trade System (National Interbank Funding Center)
张毅	金杜律师事务所高级合伙人
ZHANG Yi	Partner, King & Wood Mallesons
张昌林	民生理财总裁
ZHANG Changlin	President, CMBC Wealth Management
张翠微	上海票据交易所总裁
ZHANG Cuiwei	President, Shanghai Commercial Paper Exchange Corporation
张东蔚	中电金信高级副总裁
ZHANG Dongwei	Senior Vice President, GienTech
张宏良	交银理财董事长
ZHANG Hongliang	Chairman, BOCOM Wealth Management
张荣庆	国家绿色发展基金总经理
ZHANG Rongqing	President, National Green Development Fund
张为国	国际会计准则理事会原理事
	中国证监会原首席会计师
ZHANG Weiguo	Former Member, International Accounting Standards Board;
	Former Chief Accountant, China Securities Regulatory Commission
张霄岭	华安基金总经理
ZHANG Xiaoling	Chief Executive Officer, HuaAn Fund Management
张晓慧	中国金融四十人论坛资深研究员、中国人民银行原行长助理
ZHANG Xiaohui	CF40 Non-Resident Senior Fellow; Former Assistant Governor, People's Bank of China
张晓晶	中国社会科学院金融研究所所长、国家金融与发展实验室主任
ZHANG Xiaojing	Director of the Institute of Finance and Banking, Chinese Academy of Social Sciences; President, National Institute for Finance and Development
张旭光	中国农业银行副行长
ZHANG Xuguang	Executive Vice President, Agriculture Bank of China
张雪冰	前海母基金管理合伙人
ZHANG Xuebing	Partner, Qianhai Fund of Funds
张则鸣	上银理财副总经理、首席合规官
ZHANG Zeming	Vice General Manager and Chief Compliance Officer, BOSC Wealth
章子琦	小红书首席财务官
ZHANG Ziqi	Chief Financial Officer, Xiaohongshu

郑杨	上海国有资本投资公司副董事长
ZHENG Yang	Vice Chairman, Shanghai State-owned Capital Investment
钟伟	北京师范大学金融研究中心主任
ZHONG Wei	Director, Financial Research Center, Beijing Normal University
周晔	汇付天下创始人、董事长兼首席执行官
Jerry ZHOU	Founder, Chairman of the Board & CEO of Huifu
周吉人	民生加银资产管理有限公司总经理
ZHOU Jiren	President, Minsheng Royal Asset Management
周海晨	申万宏源研究所所长
ZHOU Haichen	President, SWS Research
周向勇	国泰基金总经理
ZHOU Xiangyong	President, Guotai Asset Management
周旭民	上海外滩投资开发（集团）有限公司董事长
ZHOU Xumin	Chairman, Shanghai Bund Investment Group
周建非	上海外滩投资开发（集团）有限公司总裁
ZHOU Jianfei	President, Shanghai Bund Investment Group
朱隽	丝路基金董事长
ZHU Jun	Chairwoman, Silk Road Fund
朱宁	上海交通大学上海高级金融学院副院长
ZHU Ning	Deputy Dean and Professor, Shanghai Advanced Institute of Finance, Shanghai Jiao Tong University
朱云来	中金公司前总裁兼首席执行官、清华大学管理实践访问教授
Levin ZHU	Former President and CEO, China International Capital Corporation; Visiting Professor of Management and Practice, Tsinghua University
祝丹涛	中央财经委员会办公室经济二局局长
ZHU Dantao	Director of Economic Bureau II of the General Office, CCP Central Financial and Economic Affairs Commission
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INTERNATIONAL PARTICIPANTS

国际嘉宾

Henry Alfred KISSINGER	美国前国务卿 Former United States Secretary of State (Virtual)
Valdis DOMBROVSKIS	欧洲委员会常务副主席 Executive Vice-President of the European Commission
Robert RUBIN	美国第 70 任财政部长 美国外交关系委员会名誉联席主席 The 70th Secretary of the Treasury of the United States; Co-Chairman Emeritus, Council on Foreign Relations (Virtual)
Jean-Claude TRICHET	外滩金融峰会国际顾问委员会主席 法兰西伦理政治科学院院长、欧洲央行原行长 Chairman of International Advisory Council, Bund Summit; President, French Academy of Moral and Political Sciences; Former President, European Central Bank
Jean-Luc ALEXANDRE	JLA Ventures 执行合伙人 Managing Partner, JLA Ventures
Edmond ALPHANDÉRY	欧洲 50 集团主席、法国前经济部长 Chairman, Euro 50 Group; Former French Minister of Economy
Luiz AWAZU PEREIRA DA SILVA	国际清算银行原副总裁 Former Deputy General Manager, Bank for International Settlements (BIS)
Cécile BARTENIEFF	法兴集团管理委员会成员、法兴银行亚太区首席执行官 Member, Management Committee of Societe Generale Group; CEO, Societe Generale Asia Pacific
Volkmar BAUR	德国联合投资高级经济学家 Senior Economist, Union Investment
Andreas BILLMEIER	Brevan Howard 首席欧洲经济学家 Chief European Economist, Brevan Howard
Jason BORDOFF	哥伦比亚大学国际与公共事务学院全球能源政策中心创始主任 Founding Director, Center on Global Energy Policy, School of International and Public Affairs, Columbia University
陈 安	瑞银证券总经理
CHEN An	General Manager, UBS Securities
陈蒙恩	瑞士百达资产管理中国区总经理
Penny CHEN	General Manager for China, Pictet Asset Management
程 洁	科思创中国首席财务官
Jessica CHENG	China CFO, Covestro
Carlo D'ANDREA	德恩瑞律师事务所管理合伙人 Managing Partner, D'Andrea & Partners

Arnab DAS	景顺投资公司欧洲、中东与非洲区全球宏观策略师 Global Macro Strategist, Invesco EMEA
Rose DORTCH	能源转型委员会地区负责人 Head of Regions, Energy Transition Commission (ETC)
彦 辞	中国欧盟商会主席
Jens ESKELUND	President, European Union Chamber of Commerce in China
Jens EWERT	德勤合伙人 Partner, Deloitte Enterprise Consulting (Shanghai)
Jason FURMAN	美国哈佛大学教授、美国白宫经济顾问委员会前主席 Aetna Professor of the Practice of Economic Policy, Harvard University; Former Chairman, Council of Economic Advisers of the White House (Virtual)
Charles GOODHART	英国科学院院士、伦敦政治经济学院荣休教授 CBE, FBA and Emeritus Professor of Banking & Finance, London School of Economics and Political Science (Virtual)
Gita GOPINATH	国际货币基金组织第一副总裁 First Deputy Managing Director, International Monetary Fund (Virtual)
Chris GRADEL	太盟投资联合创始人兼首席执行官 Co-founder and Chief Executive Officer, PAG
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何 东	国际货币基金组织货币及资本市场部副主任
HE Dong	Deputy Director of Monetary and Capital Markets Department, International Monetary Fund
何 昕	法国兴业银行（中国）有限公司首席执行官
HE Xin	Chief Country Officer, Societe Generale China; Chief Executive Officer, Societe Generale (China) Ltd.
何 昭	法国巴黎银行（中国）有限公司董事总经理
Danny HE	Managing Director and General Manager, BNP Paribas Overseas Fund Investment (Shanghai)
何长明	东亚银行（中国）有限公司副行长
HE Changming	Vice President, Bank of East Asia (China)
和田智岳	三井住友银行（中国）有限公司副行长
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花长春	KKR 投资集团大中华区首席经济学家
HUA Changchun	Chief Economist for Greater China, KKR
洪丕正	渣打银行亚洲区行政总裁
Benjamin HUNG	Asia CEO, Standard Chartered Bank
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HUANG Yu	Shanghai Branch General Manager, Intesa Sanpaolo
Alexandra JOUR SCHROEDER	欧洲委员金融稳定、金融服务和资本市场联盟总司副总司长 DDG, DG FISMA, European Commission
辜朝明	野村综合研究所首席经济学家
Richard KOO	Chief Economist, Nomura Research Institute
Christian KOPF	德国联合投资固定收益与外汇部主管 Head of Fixed Income and FX, Union Investment
Marine LIANG	米其林中国区首席财务官 CFO, Michelin China
Clay LOWERY	国际金融协会执行副总裁 Executive Vice President, Research and Policy, Institute of International Finance (Virtual)
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LI Ye	Vice President, Merck Holding (China) Ltd
刘滨琪	Nekton Capital 经济顾问
LIU Binqi	Economic Adviser, Nekton Capital
廖 薇	PIMCO 首席中国经济学家
LIAO Wei	Chief China Economist, PIMCO
刘 非	摩根基金管理（中国）有限公司副总经理
LIU Fei	Vice President, J.P. Morgan Asset Management (China)
刘 倩	经济学人集团大中华区总裁
LIU Qian	Managing Director, Greater China, The Economist Group
刘 岩	国际货币基金组织副法律总顾问
LIU Yan	Deputy General Counsel, Legal Department, International Monetary Fund
刘达恺	毕马威合伙人
Dakai LIU	Partner, KPMG
刘雪斌	益博睿大中华区及东南亚总裁
Maria LIU	Managing Director for Greater China and Southeast Asia, Experian
陆 挺	野村证券中国首席经济学家
LU Ting	Chief Chia Economist, Nomura Securities
Maria MARTIN-PRAT	欧洲委员会贸易总司副总司长 DDG, DG Trade, European Commission
Sopnendu MOHANTY	新加坡金融管理局首席金融科技官 Chief Fintech Officer, Monetary Authority of Singapore
Nina Massis	ARPE 首席执行官 CEO, ARPE

马 青	国际金融协会亚太区首席代表兼中国研究主管
Gene MA	Chief Representative, Asia/Pacific and Head of China Research, Institute of International Finance
茅蓓丽	安本集团中国区总经理
MAO Beili	General Manager, abrdn China Investment Company
穆 斌	城堡证券高级董事总经理
MU Bin	Senior Managing Director, Citadel Securities
Clas NEUMANN	SAP 全球高级副总裁、SAP 全球研发网络总裁 Senior Vice President, Head of Global SAP Labs Network
Mari PANGESTU	印度尼西亚大学国际经济学教授、世界银行原常务副行长 Professor of International Economics, University of Indonesia; Former Managing Director of Development Policy and Partnerships, World Bank
Jean PISANI-FERRY	布鲁盖尔研究所高级研究员 美国彼得森国际经济研究所非常驻高级研究员 Senior Fellow, Bruegel; Non-Resident Senior Fellow, Peterson Institute for International Economics
Adam POSEN	美国彼得森国际经济研究所所长 President, Peterson Institute for International Economics (Virtual)
Eswar PRASAD	康奈尔大学贸易政策高级教授、布鲁金斯学会高级研究员 Tolani Senior Professor of Trade Policy, Cornell University; Senior Fellow, Brookings Institution
Kerrigan PROCTER	励正集团亚太区总裁 President, Asia-Pacific, Legal & General
Raghuram RAJAN	印度央行原行长、芝加哥大学布斯商学院经济学教授 Former Governor, Reserve Bank of India; Katherine Dusak Miller Distinguished Service Professor of Finance at Chicago Booth (Virtual)
Klaus REGLING	欧洲稳定机制原执行董事、欧洲金融稳定基金原首席执行官 Former Managing Director, European Stability Mechanism; Former CEO, European Financial Stability Facility
Shaun ROACHE	罗科斯资本首席亚洲经济学家 Chief Asia Economist, Rokos Capital Management
Jeffrey SACHS	美国哥伦比亚大学校级教授、联合国秘书长前特别顾问 University Professor and Director, Center for Sustainable Development, Columbia University; Former Special Advisor to United Nations Secretaries-General (Virtual)
Jeffrey SCHOTT	美国彼得森国际经济研究所高级研究员 Senior Fellow, Peterson Institute for International Economics
Nathan SHEETS	花旗集团全球首席经济学家 Global Chief Economist, Citi (Virtual)
白川方明	青山学院大学特聘教授、日本央行原行长
Masaaki SHIRAKAWA	Distinguished Guest Professor, Aoyama-Gakuin University; Former Governor, Bank of Japan





Beat SIEGENTHALER	罗科斯资本全球宏观主管 Director of Macro Policy, Rokos Capital Management
Michael SPENCE	斯坦福大学商学院 Philip H.Knight 教授及名誉院长 诺贝尔经济学奖得主 Philip H. Knight Professor and Dean, Emeritus, Stanford Graduate School of Business; Senior Fellow, Hoover Institution, Stanford University (Virtual)
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闪 辉	高盛首席中国经济学家
SHAN Hui	Chief China Economist, Goldman Sachs
宋跃升	恒生银行（中国）有限公司副董事长兼行长
Ryan Yue Sheng SONG	Vice Chairman and Chief Executive, Hang Seng Bank (China) Limited
申铨松	国际清算银行经济顾问、研究部主管
Hyun Song SHIN	Economic Adviser and Head of Research, Bank for International Settlements (BIS) (Virtual)
苏 进	美国银行亚太区总裁
SU Jin	Asia Pacific President, Bank of America
孙 悦	桥水中国总经理兼基金经理、美国桥水合伙人
Joanna ALPERT	General Manager, Bridgewater China; Partner, Bridgewater Investment Corporation
丹野长英	上海三菱商事有限公司理事、财务总监
TANNO Choei	Director & CFO, Mitsubishi Corporation (China) Limited
Jorge TOLEDO	欧盟驻华大使 EU Ambassador to China
Lord Adair TURNER	能源转型委员会主席、英国金融服务管理局原主席 Chair, Energy Transitions Commission; Former Chairman, United Kingdom Financial Services Authority
Nicolas VERON	布鲁盖尔研究所高级研究员 Senior Fellow, Bruegel
王云峰	汇丰中国总经理、行长兼行政总裁
Mark WANG	General Manager, President and CEO, HSBC (China) Company Limited
王国蓓	毕马威中国资产管理业务主管合伙人
Abby WANG	Head of China Asset Management, KPMG in China
王 伟	美国银行中国区行政总裁
WANG Wei	China Country Executive, Bank of America
王 巍	都铎投资公司资深经济学家
Stella WANG	Senior Economist, Tudor Investment Corporation
Steven T. WATSON	资本国际投资合伙人、资本集团中国事务委员会主席 Partner, Capital International Investors; Chairman of China Group, Capital Group

Axel A. WEBER	法兰克福大学金融研究中心主席、德国央行原行长 President, Center for Financial Studies, Goethe University Frankfurt; Former President, Deutsche Bundesbank
Alexandre WERNO	法巴农银理财总经理 General Manager, BNP Paribas ABC Wealth Management
邢 凡	美国银行亚太区首席运营官
XING Fan	Asia Pacific Chief Operating Officer, Bank of America
邢自强	摩根士丹利中国首席经济学家
Robin XING	Chief China Economist, Morgan Stanley
徐 庆	星展银行（中国）有限公司副行长
XU Qing	Vice President, DBS Bank China Ltd.
余 青	富兰克林邓普顿中国业务总裁
YU Qing	Managing Director and Head of China, Franklin Templeton
张晓蕾	渣打银行（中国）有限公司行长、总裁兼副董事长
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Formed on 28 October 2009, Shanghai Bund Investment (Group) Co., Ltd. (BIG) is a state-owned company established by the State Assets Administration Committee of Huangpu District. With the mission of "building a modern international Bund Financial Zone", BIG promotes the urban regeneration of the Bund area through market-based means and entrepreneurial operation to realize the government's strategic objectives and functional positioning for the Bund Financial Zone.

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